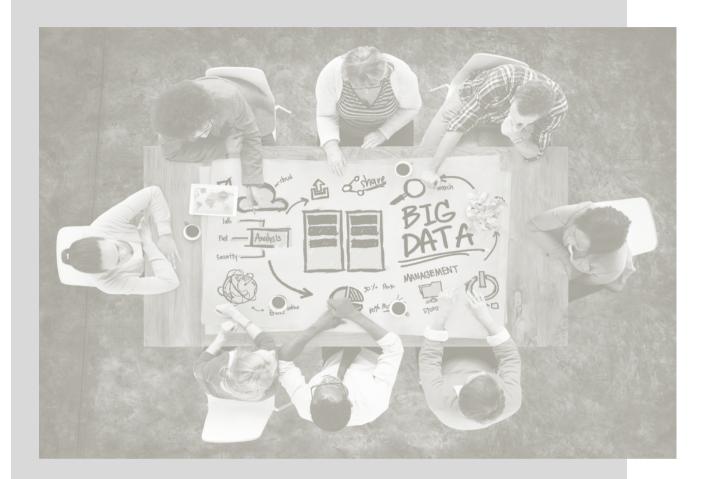
# HOOSIERS BY THE NUMBERS Your premier source for labor market information for Indiana.



LABOR MARKET REVIEW



### September 2025 Labor Market Review

Reported by: Cassie Janes

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Statistical Data Report for September 2025, Released December 2025

#### **State Employment and Unemployment**

Unemployment rates were higher in September in 8 states, lower in 2 states, and stable in 40 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Eighteen states and the District had jobless rate increases from a year earlier, 9 states had decreases, and 23 states had little change. South Dakota had the lowest jobless rate in September, 2.0 percent. The District of Columbia had the highest unemployment rate, 6.2 percent. The next highest rate was in California, 5.6 percent. The national unemployment rate, 4.4 percent, changed little over the month but was 0.3 percentage point higher than in September 2024. Eighteen states and the District of Columbia had unemployment rate increases from September 2024, the largest of which was in Oregon (+1.0 percentage point). Nine states had over-the-year rate decreases, the largest of which was in Indiana (-0.7 percentage point).

In September 2025, nonfarm payroll employment increased in 1 state, decreased in 1 state, and was essentially unchanged in 48 states and the District of Columbia. Over the year, nonfarm payroll employment increased in 15 states and was essentially unchanged in 35 states and the District.

September 2025 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Sep-25	Aug-25	Sep-24
U.S.	171,217,000	163,894,000	7,324,000	4.3%	4.5%	3.9%
IN	3,500,370	3,377,247	123,123	3.5%	3.8%	4.0%
EGR 8	163,072	157,687	5,385	3.3%	3.8%	3.6%
Bloomington MSA	86,955	84,121	2,834	3.3%	4.0%	3.4%
Brown Co.	8,038	7,782	256	3.2%	3.2%	3.7%
Daviess Co.	16,656	16,178	478	2.9%	3.2%	3.1%
Greene Co.	14,681	14,145	536	3.7%	3.8%	4.5%
Lawrence Co.	22,050	21,257	793	3.6%	3.7%	4.4%
Martin Co.	5,398	5,234	164	3.0%	3.1%	3.1%
Monroe Co.	76,086	73,634	2,452	3.2%	4.0%	3.3%
Orange Co.	9,294	8,970	324	3.5%	3.7%	4.2%
Owen Co.	10,869	10,487	382	3.5%	3.7%	3.8%
Bloomington	42,708	41,271	1,437	3.4%	4.6%	3.3%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 10/25 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



# Economic Growth Region (EGR) 8

Brown, Daviess, Greene, Lawrence, Martin, Monroe, Orange and Owen Counties

#### Unemployment Rates by State (seasonally adjusted): September 2025

U.S. - 4.4%

Illinois - 4.4%

**Indiana - 3.7%** 

Kentucky - 4.7%

Michigan - 5.1%

Ohio - 4.8%

Source: U.S. Department of Labor, Bureau of Labor

## Unemployment Rank by County (of 92 counties): September 2025

#20 - Greene (3.7%)

#28 - Lawrence (3.6%)

#35 - Orange (3.5%)

#36 - Owen (3.5%)

#63 - Brown (3.2%)

#68 - Monroe (3.2%)

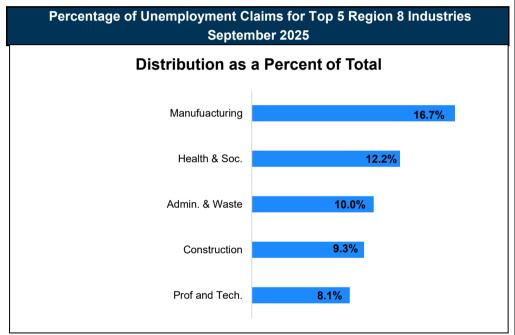
#84 - Martin (3%)

#87 - Daviess (2.9%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change					
to September 2025 from					
CPI Item	Sep-24	Aug-25	Sep-24	Aug-25	
CFI Itelli	U.S. (	City	Midwest Region*		
All Items	3.0%	0.3%	3.1%	0.3%	
Food & Beverages	3.0%	0.3%	2.8%	0.2%	
Housing	3.9%	0.1%	4.5%	0.2%	
Apparel	-0.1%	2.6%	1.2%	4.1%	
Transportation	1.7%	0.1%	0.5%	-0.5%	
Medical Care	3.3%	0.2%	2.9%	0.5%	
Recreation	3.0%	0.3%	4.7%	0.6%	
Education & Communication	0.4%	0.2%	0.6%	0.7%	
Other Goods & Services	4.1%	0.4%	3.3%	0.9%	

\*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

#### **WARN Notices**

WARN Notices for Region 8 for September 2025					
Company	City	County	# of workers affected	Notice Date	
Perdue Foods LLC	Washington	Daviess	293	9/3/2025	

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

# Unemployment Claims: September 2025

#### Region 8

#### **Initial Claims**

09/06/25 - 49(D)

09/13/25 - 39(D)

09/20/25 - 42(D)

09/27/25 - 71(D)

#### **Continued Claims**

09/06/25 - 511

09/13/25 - 502

09/20/25 - 508

09/27/25 - 529

#### **Total Claims**

09/06/25 - 560

09/13/25 - 541

09/20/25 - 550

09/27/25 - 600

#### State of Indiana

#### **Initial Claims**

09/06/25 - 2,348

09/13/25 - 2,652

09/20/25 - 2,456

09/27/25 - 2,285

#### **Continued Claims**

09/06/25 - 20,005

09/13/25 - 19,658

09/20/25 - 19,093

09/27/25 - 19,375

#### **Total Claims**

09/06/25 - 22,353

09/13/25 - 22,310

09/20/25 - 21,549

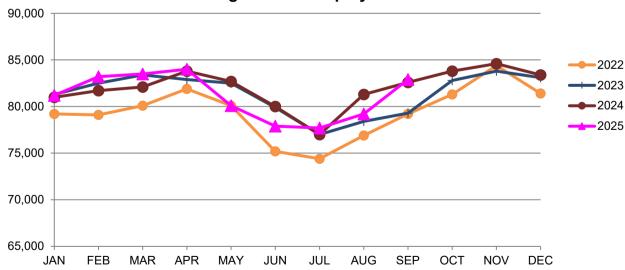
09/27/25 - 21,660

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | "Numbers subject to weekly revision Source: Indiana Department of Workforce Development, Research and Development

Bloomington MSA							
Wage and Salaried Employment	S	September 2025		# Change	% Change	# Change	% Change
Industry	Sep-25 Aug-25 Sep-24		Aug-25 to Sep-25		Sep-24 to Sep-25		
Total Nonfarm	82,900	79,200	82,600	3,700	4.7%	300	0.4%
Total Private	58,100	58,100	57,500	0	0.0%	600	1.0%
Goods Producing	13,800	13,800	13,700	0	0.0%	100	0.7%
Service-Providing	69,100	65,400	68,900	3,700	5.7%	200	0.3%
Private Service Providing	44,300	44,300	43,800	0	0.0%	500	1.1%
Mining, Logging and Construction	3,500	3,500	3,400	0	0.0%	100	2.9%
Manufacturing	10,300	10,300	10,300	0	0.0%	0	0.0%
Durable Goods	5,900	5,900	6,000	0	0.0%	-100	-1.7%
Trade, Transportation, and Utilities	10,400	10,400	10,400	0	0.0%	0	0.0%
Wholesale Trade	2,300	2,300	2,300	0	0.0%	0	0.0%
Retail Trade	6,800	6,800	6,800	0	0.0%	0	0.0%
Transportation, Warehousing, and Utilities	1,300	1,300	1,300	0	0.0%	0	0.0%
Information	800	800	800	0	0.0%	0	0.0%
Financial Activities	2,600	2,700	2,700	-100	-3.7%	-100	-3.7%
Professional and Business Services	6,200	6,200	5,900	0	0.0%	300	5.1%
Education and Health Services	12,600	12,600	12,300	0	0.0%	300	2.4%
Leisure and Hospitality	9,100	9,000	9,100	100	1.1%	0	0.0%
Other Services	2,600	2,600	2,600	0	0.0%	0	0.0%
Total Government	24,800	21,100	25,100	3,700	17.5%	-300	-1.2%
Federal Government	400	400	300	0	0.0%	100	33.3%
State Government	19,000	15,400	19,300	3,600	23.4%	-300	-1.6%
Local Government	5,400	5,300	5,500	100	1.9%	-100	-1.8%
Local Government Educational Services	2,600	2,500	2,700	100	4.0%	-100	-3.7%
Local Government excluding Educational Services	2,800	2,800	2,800	0	0.0%	0	0.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

## **Bloomington MSA Employment Trends**



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs				
Top 20 job listings by number of postings in Region 8 in the past month				
Rank	Occupations			
1	Registered Nurses			
2	Home Health and Personal Care Aides			
3	Heavy and Tractor-Trailer Truck Drivers			
4	Retail Salespersons			
5	Food Service Managers			
6	Food Preparation Workers			
7	Medical and Health Services Managers			
8	Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products			
9	Physical Therapists			
10	First-Line Supervisors of Retail Sales Workers			
11	Maintenance and Repair Workers, General			
12	Postsecondary Teachers			
13	Nursing Assistants			
14	Licensed Practical and Licensed Vocational Nurses			
15	Fast Food and Counter Workers			
16	Customer Service Representatives			
17	General and Operations Managers			
18	Laborers and Freight, Stock, and Material Movers, Hand			
19	First-Line Supervisors of Mechanics, Installers, and Repairers			
20	Maids and Housekeeping Cleaners			

Source: Lightcast

#### **Applicant Pool** Top 20 occupations desired by applicants on their resumes in the past 12 months # of Occupations applicants Heavy and Tractor-Trailer Truck Drivers 148 Assemblers and Fabricators, All Other 116 Production Workers, All Other 107 87 **Construction Laborers** Cashiers 84 84 Helpers--Production Workers Laborers and Freight, Stock, and Material 84 Movers, Hand Welders, Cutters, Solderers, and Brazers 72 70 Office Clerks, General 69 Customer Service Representatives Operating Engineers and Other Construction 61 **Equipment Operators** 51 Managers, All Other Construction and Related Workers, All Other 47 Retail Salespersons 44 42 **Medical Assistants** 39 Carpenters Landscaping and Groundskeeping Workers 39 Office and Administrative Support Workers, All 37 Other

Source: Indiana Workforce Development, Indiana Career Connect

**Executive Secretaries and Executive** 

Administrative Assistants

Maintenance and Repair Workers, General

35

35

#### SNAPSHOT

# September Indiana Employment



Released December 11, 2025

#### **Unemployment Rate**

seasonally adjusted

Unemployment Rate

3.7%



August 2025 Indiana

3.6%



National Unemployment Rate



#### LABOR FORCE PARTICIPATION RATE\*

16+: 63.7%

25-44: 85.1%

25-54: 84.6%



National Labor Force



Open Job Postings

88,436

Jobs

As of September 25, 2025

We've HIRING Weekly UI Continued Claims

19,375

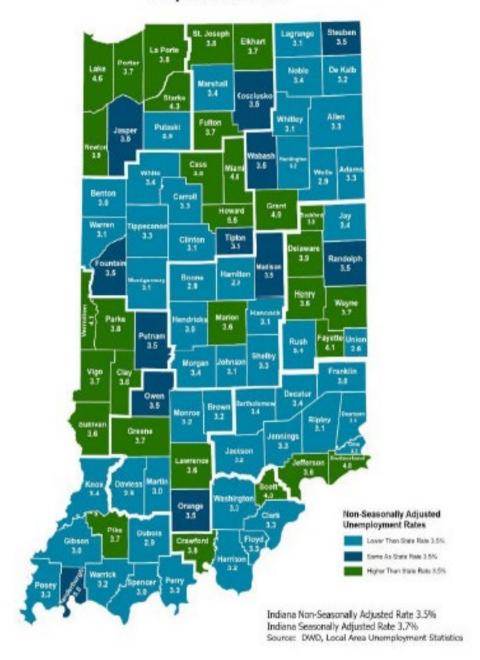


Filed Week Ending October 4, 2025

Source: Local Area-Unemployment Statistics, thiresolof Labor Statistics, thelane Career Connect

<sup>\*</sup> The parcentage of histories is, and side who executive vectors or educing the work. Those not in the labor table indicate primaria, elucional sent of the non-working populations, such as entirely entire to work due to electricity or times, or educinesse solve for their tendy's children medi.

## County Unemployment Rates September 2025





#### **Questions?**

Please contact the DWD Regional Workforce Analyst listed below:

#### Cassie Janes

Research and Analysis

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