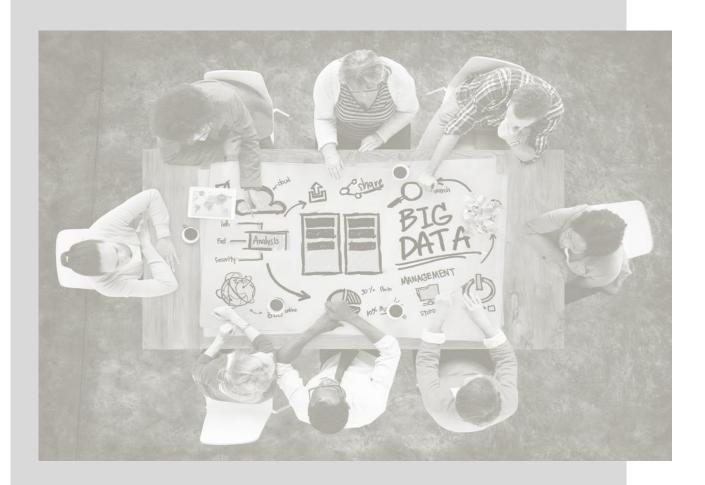




LABOR MARKET REVIEW



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April 2021 Labor Market Review

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LABOR MARKET REVIEW

Economic Growth Region 8

Statistical Data Report for April 2021, Released June 2021

State Employment and Unemployment

Unemployment rates were lower in April in 12 states and the District of Columbia and stable in 38 states, the U.S. Bureau of Labor Statistics reported. Forty-eight states and the District had jobless rate decreases from a year earlier and two states had little change. The national unemployment rate, 6.1 percent, was little changed over the month, but was 8.7 percentage points lower than in April 2020.

Nonfarm payroll employment increased in 9 states and the District of Columbia, decreased in 2 states, and was essentially unchanged in 39 states in April 2021. Over the year, nonfarm payroll employment increased in all states and the District.

Hawaii had the highest unemployment rate in April, 8.5 percent, followed by California, 8.3 percent, and New Mexico and New York, 8.2 percent each. Nebraska, New Hampshire, South Dakota, and Utah had the lowest rates, 2.8 percent each. In total, 27 states had unemployment rates lower than the U.S. figure of 6.1 percent, 11 states and the District of Columbia had higher rates, and 12 states had rates that were not appreciably different from that of the nation.

April 2021 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Apr-21	Mar-21	Apr-20
U.S.	160,379,000	151,160,000	9,220,000	5.7%	6.2%	14.4%
IN	3,327,059	3,187,375	139,684	4.2%	4.6%	16.5%
EGR 8	149,799	144,424	5,375	3.6%	4.2%	12.0%
Bloomington MSA	77,610	74,917	2,693	3.5%	4.1%	10.0%
Brown Co.	7,500	7,191	309	4.1%	4.6%	15.5%
Daviess Co.	16,565	16,145	420	2.5%	3.0%	7.5%
Greene Co.	13,347	12,788	559	4.2%	4.8%	11.9%
Lawrence Co.	20,873	20,045	828	4.0%	4.6%	16.6%
Martin Co.	5,282	5,127	155	2.9%	3.3%	7.7%
Monroe Co.	68,560	66,277	2,283	3.3%	4.0%	9.8%
Orange Co.	8,622	8,211	411	4.8%	5.7%	27.0%
Owen Co.	9,050	8,640	410	4.5%	4.9%	11.7%
Bloomington	37,466	36,175	1,291	3.4%	4.3%	9.5%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 05/21 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 8

Brown, Daviess, Greene, Lawrence, Martin, Monroe, Orange and Owen Counties

Unemployment Rates by State (seasonally adjusted): April 2021

U.S. - 6.1%

Illinois - 7.1%

Indiana - 3.9%

Kentucky - 4.7%

Michigan - 4.9%

Ohio - 4.7%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): April 2021

#11 - Orange (4.8%)

#16 - Owen (4.5%)

#23 - Greene (4.2%)

#26 - Brown (4.1%)

#30 - Lawrence (4%)

#52 - Monroe (3.3%)

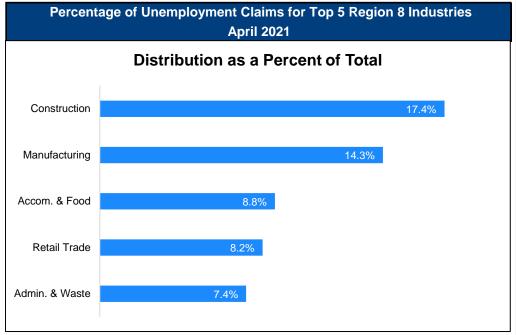
#79 - Martin (2.9%)

#89 - Daviess (2.5%)

Source: Indiana Department of Workforce
Development, Research and Development, Local
Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change						
to April 2021 from						
CPI Item	Apr-20	Mar-21	Apr-20	Mar-21		
CFI Item	U.S. (City	Midwest Region*			
All Items	4.2%	0.8%	4.9%	0.8%		
Food & Beverages	2.3%	0.5%	2.1%	0.4%		
Housing	2.6%	0.4%	3.4%	0.5%		
Apparel	1.9%	-0.1%	1.7%	-0.9%		
Transportation	14.9%	3.1%	17.8%	3.3%		
Medical Care	1.5%	0%	1.9%	-0.4%		
Recreation	2.1%	0.8%	2.7%	0.4%		
Education & Communication	1.7%	0.3%	1.5%	-0.1%		
Other Goods & Services	2.7%	0.2%	1.9%	0.4%		

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 8 for April 2021						
Company	City	County	# of workers affected	Notice Date		

There are no WARN Notices for April 2021 for Region 8.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims: April 2021

Region 8

Initial Claims

04/03/21 - 670

04/10/21 - 3,650

04/17/21 - 2,775 04/24/21 - 732

Continued Claims

04/03/21 - 1,431

04/10/21 - 1,465

04/17/21 - 1,441

04/24/21 - 1,384

Total Claims

04/03/21 - 2,101

04/10/21 - 5,115

04/17/21 - 4,216

04/24/21 - 2,116

State of Indiana

Initial Claims

04/03/21 - 8,071

04/10/21 - 9,542

04/17/21 - 14,026

04/24/21 - 14,507

Continued Claims

04/03/21 - 57,103

04/10/21 - 58,333

04/17/21 - 59,616

04/24/21 - 64,342

Total Claims

04/03/21 - 65,174

04/10/21 - 67,875

04/17/21 - 73,642

04/24/21 - 78,849

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Development

Bloomington MSA							
Wage and Salaried Employment		April 2021		# Change	% Change	# Change	% Change
Industry	Apr-21	Mar-21	Apr-20	Mar-21 to	Apr-21	Apr-20 t	o Apr-21
Total Nonfarm	75,800	75,100	71,300	700	0.9%	4,500	6.3%
Total Private	52,100	51,600	45,200	500	1.0%	6,900	15.3%
Goods Producing	12,900	12,800	12,100	100	0.8%	800	6.6%
Service-Providing	62,900	62,300	59,200	600	1.0%	3,700	6.3%
Private Service Providing	39,200	38,800	33,100	400	1.0%	6,100	18.4%
Mining, Logging and Construction	3,300	3,200	2,800	100	3.1%	500	17.9%
Manufacturing	9,600	9,600	9,300	0	0.0%	300	3.2%
Durable Goods	6,100	6,000	6,300	100	1.7%	-200	-3.2%
Trade, Transportation, and Utilities	9,500	9,500	8,400	0	0.0%	1,100	13.1%
Wholesale Trade	1,800	1,800	1,800	0	0.0%	0	0.0%
Retail Trade	6,600	6,600	5,500	0	0.0%	1,100	20.0%
Transportation, Warehousing, and Utilities	1,100	1,100	1,100	0	0.0%	0	0.0%
Information	800	800	900	0	0.0%	-100	-11.1%
Financial Activities	3,000	3,000	2,800	0	0.0%	200	7.1%
Professional and Business Services	5,400	5,500	4,900	-100	-1.8%	500	10.2%
Education and Health Services	10,900	10,900	10,200	0	0.0%	700	6.9%
Leisure and Hospitality	7,600	7,100	4,600	500	7.0%	3,000	65.2%
Other Services	2,000	2,000	1,300	0	0.0%	700	53.9%
Total Government	23,700	23,500	26,100	200	0.9%	-2,400	-9.2%
Federal Government	300	300	400	0	0.0%	-100	-25.0%
State Government	18,400	18,300	20,700	100	0.6%	-2,300	-11.1%
Local Government	5,000	4,900	5,000	100	2.0%	0	0.0%
Local Government Educational Services	2,400	2,400	2,500	0	0.0%	-100	-4.0%
Local Government excluding Educational Services	2,600	2,500	2,500	100	4.0%	100	4.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

85,000 80,000 75,000 70,000 60,000

Bloomington MSA Employment Trends

Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

JUL

AUG

SEP

OCT

NOV

FEB

MAR

APR

 MAY

JUN

55,000

JAN

DEC

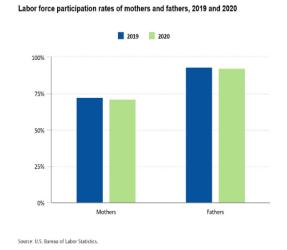
	Frequently Listed Jobs					
Top 20 job l	Top 20 job listings in Region 8 in the past month					
Rank	Occupations					
1	Social and Human Service Assistants					
2	Farmworkers and Laborers, Crop					
3	Home Health Aides					
4	Packers and Packagers, Hand					
5	Registered Nurses					
6	Order Fillers, Wholesale and Retail Sales					
7	Licensed Practical and Licensed Vocational Nurses					
8	Personal Care Aides					
9	Maintenance and Repair Workers, General					
10	Nursing Assistants					
11	Medical and Health Services Managers					
12	Maids and Housekeeping Cleaners					
13	Cooks, Institution and Cafeteria					
14	Security Guards					
15	Combined Food Preparation and Serving Workers, Including Fast Food					
16	Customer Service Representatives					
17	Food Preparation and Serving Related Workers, All Other					
18	Food Preparation Workers					
19	Mental Health and Substance Abuse Social Workers					
20	Merchandise Displayers and Window Trimmers					

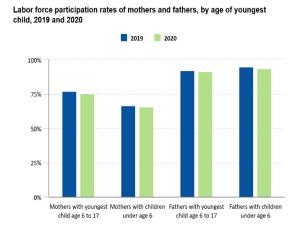
Applicant Pool					
Top 20 occupations desired by applicants on their resumes in the past 12 months					
Occupations	# of applicants				
Assemblers and Fabricators, All Other	1,619				
Production Workers, All Other	1,378				
HelpersProduction Workers	893				
Cashiers	823				
Laborers and Freight, Stock, and Material Movers, Hand	585				
Office Clerks, General	535				
Stock Clerks and Order Fillers	535				
Customer Service Representatives	510				
Office and Administrative Support Workers, All Other	455				
Receptionists and Information Clerks	422				
Combined Food Preparation and Serving Workers, Including Fast Food	418				
Construction Laborers	409				
Extraction Workers, All Other	408				
Retail Salespersons	406				
Nursing Assistants	388				
Waiters and Waitresses	378				
Managers, All Other	372				
Construction and Related Workers, All Other	363				
Maids and Housekeeping Cleaners	344				
Carpenters	330				

TED: The Economics Daily

Labor force participation declines for mothers and fathers in 2020

The labor force participation rate for mothers with children under the age of 18 was 71.2 percent in 2020, down from 72.3 percent in 2019. The participation rate for fathers with children under the age of 18, at 92.3 percent in 2020, also declined from the rate in 2019 (93.3 percent). This decline in labor force participation among parents, especially mothers, likely reflects not only pandemic-related job losses, but also the shift of many schools to distance learning and the temporary closure of many daycare facilities during the pandemic.



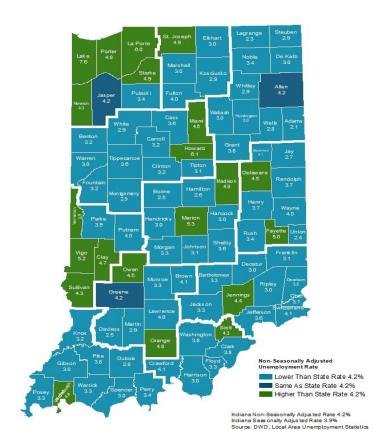


Source: U.S. Bureau of Labor Statistics.

In 2020, mothers of older children remained more likely to participate in the labor force than mothers with younger children. The participation rate for mothers with children under the age of 6, at 65.8 percent, was lower than that of mothers whose youngest child was age 6 to 17, at 75.4 percent. By comparison, fathers with children under age 6 were more likely to participate in the labor force than those whose youngest child was age 6 to 17 (93.4 percent versus 91.4 percent).

These data are from the Current Population Survey. For more information, see "Employment Characteristics of Families — 2020." Parents are people with own children who are under age 18 living in the household. Own children are sons, daughters, step-children, or adopted children. Not included are nieces, nephews, grandchildren, other related or unrelated children, and children not living in the household. Bureau of Labor Statistics, U.S. Department of Labor, The Economics Daily, Labor force participation declines for mothers and fathers in 2020 at https://www.bls.gov/opub/ted/2021/labor-force-participation-declines-for-mothers-and-fathers-in-2020.htm (visited May 04, 2021).

County Unemployment Rates April 2021





Questions?

Please contact the DWD Research and Analysis Regional Labor Analyst listed below:

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