



LABOR MARKET REVIEW



September 2025 Labor Market Review

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LABOR MARKET REVIEW

Economic Growth Region 11

Statistical Data Report for September 2025, Released December 2025

State Employment and Unemployment

Unemployment rates were higher in September in 8 states, lower in 2 states, and stable in 40 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Eighteen states and the District had jobless rate increases from a year earlier, 9 states had decreases, and 23 states had little change. The national unemployment rate, 4.4 percent, changed little over the month but was 0.3 percentage point higher than in September 2024.

South Dakota had the lowest jobless rate in September, 2.0 percent. The District of Columbia had the highest unemployment rate, 6.2 percent. The next highest rate was in California, 5.6 percent. In total, 22 states had unemployment rates lower than the U.S. figure of 4.4 percent, 3 states and the District had higher rates, and 25 states had rates that were not appreciably different from that of the nation.

In September 2025, nonfarm payroll employment increased in 1 state, decreased in 1 state, and was essentially unchanged in 48 states and the District of Columbia. Over the year, nonfarm payroll employment increased in 15 states and was essentially unchanged in 35 states and the District.

For September 2025, nonfarm payroll employment increased in Missouri (+18,300, or +0.6 percent), decreased in New York (-27,000, or -0.3 percent), and was essentially unchanged in 48 states and the District of Columbia.

The largest job gains occurred in Texas (+168,000), Pennsylvania (+99,900), and North Carolina (+79,700). The largest percentage increases occurred in South Carolina (+2.3 percent), Idaho (+1.9 percent), and New Mexico (+1.8 percent).

| Se | ptember 2025 | Labor Force | Estimates (not | seasonally | y adjusted) | |
|-----------------|--------------|-------------|----------------|------------|-------------|--------|
| Area | Labor Force | Employed | Unemployed | Sep-25 | Aug-25 | Sep-24 |
| U.S. | 171,217,000 | 163,894,000 | 7,324,000 | 4.3% | 4.5% | 3.9% |
| IN | 3,500,370 | 3,377,247 | 123,123 | 3.5% | 3.8% | 4.0% |
| EGR 11 | 219,786 | 212,524 | 7,262 | 3.3% | 3.5% | 3.7% |
| Evansville MSA | 137,557 | 132,854 | 4,703 | 3.4% | 3.6% | 3.7% |
| Dubois Co. | 22,557 | 21,912 | 645 | 2.9% | 3.1% | 3.1% |
| Gibson Co. | 17,475 | 16,959 | 516 | 3.0% | 3.2% | 3.5% |
| Knox Co. | 17,716 | 17,121 | 595 | 3.4% | 3.8% | 4.5% |
| Perry Co. | 8,584 | 8,301 | 283 | 3.3% | 3.5% | 3.6% |
| Pike Co. | 5,620 | 5,411 | 209 | 3.7% | 3.7% | 4.0% |
| Posey Co. | 12,482 | 12,070 | 412 | 3.3% | 3.4% | 3.2% |
| Spencer Co. | 10,277 | 9,966 | 311 | 3.0% | 3.2% | 3.6% |
| Vanderburgh Co. | 91,232 | 88,035 | 3,197 | 3.5% | 3.8% | 3.9% |
| Warrick Co. | 33,843 | 32,749 | 1,094 | 3.2% | 3.4% | 3.4% |
| Boonville | 3,142 | 3,022 | 120 | 3.8% | 3.6% | 4.2% |
| Evansville | 57,248 | 55,115 | 2,133 | 3.7% | 3.9% | 4.2% |
| Jasper | 8,204 | 7,951 | 253 | 3.1% | 3.4% | 3.4% |
| Mount Vernon | 2,919 | 2,800 | 119 | 4.1% | 3.9% | 3.4% |
| Petersburg | 1,045 | 998 | 47 | 4.5% | 4.5% | 3.3% |
| Princeton | 4,315 | 4,167 | 148 | 3.4% | 3.5% | 4.2% |
| Rockport | 935 | 904 | 31 | 3.3% | 3.1% | 4.6% |
| Tell City | 3,454 | 3,346 | 108 | 3.1% | 3.5% | 3.6% |
| Vincennes | 8,149 | 7,869 | 280 | 3.4% | 4.2% | 5.1% |

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 12/25 | Notes The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 11

Dubois, Gibson, Knox, Perry, Pike, Posey, Spencer, Vanderburgh and Warrick Counties

Unemployment Rates by State (seasonally adjusted): September 2025

U.S. - 4.4%

Illinois - 4.4%

Indiana - 3.7%

Kentucky - 4.7%

Michigan - 5.1% Ohio - 4.8%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by

County (of 92 counties): September 2025

#21 - Pike (3.7%)

#41 - Vanderburgh (3.5%)

#46 - Knox (3.4%)

#58 - Perry (3.3%)

#59 - Posey (3.3%)

#70 - Warrick (3.2%)

#82 - Gibson (3%)

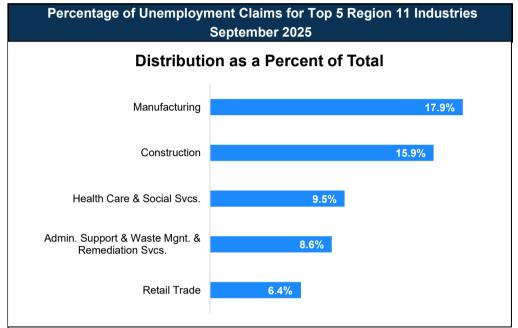
#85 - Spencer (3%)

#88 - Dubois (2.9%)

Source: Indiana Department of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

| Consumer Price Index (CPI-U Change), Unadjusted Percent Change to September 2025 from | | | | | |
|---|-----------|--------|-----------------|--------|--|
| CPI Item | Sep-24 | Aug-25 | Sep-24 | Aug-25 | |
| OFTILEIII | U.S. City | | Midwest Region* | | |
| All Items | 3.0% | 0.3% | 3.1% | 0.3% | |
| Food & Beverages | 3.0% | 0.3% | 2.8% | 0.2% | |
| Housing | 3.9% | 0.1% | 4.5% | 0.2% | |
| Apparel | -0.1% | 2.6% | 1.2% | 4.1% | |
| Transportation | 1.7% | 0.1% | 0.5% | -0.5% | |
| Medical Care | 3.3% | 0.2% | 2.9% | 0.5% | |
| Recreation | 3.0% | 0.3% | 4.7% | 0.6% | |
| Education & Communication | 0.4% | 0.2% | 0.6% | 0.7% | |
| Other Goods & Services | 4.1% | 0.4% | 3.3% | 0.9% | |

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

| WARN Notices for Region 11 for September 2025 | | | | | |
|---|------|--------|-----------------------|-------------|--|
| Company | City | County | # of Workers affected | Notice Date | |
| | | | | | |
| | | | | | |
| | | | | | |

There are no WARN Notices for September 2025 for EGR 11.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

 $\underline{https://www.doleta.gov/programs/factsht/warn.htm}$

Unemployment Claims: September 2025

Region 11

Initial Claims

09/06/25 - 120(D) 09/13/25 - 110(D) 09/20/25 - 72(D)

09/27/25 - 120(D)

Continued Claims

09/06/25 - 790

09/13/25 - 793

09/20/25 - 779

09/27/25 - 791

Total Claims

09/06/25 - 910

09/13/25 - 903

09/20/25 - 851

09/27/25 - 911

State of Indiana

Initial Claims

09/06/25 - 2,348

09/13/25 - 2,652

09/20/25 - 2,456

09/27/25 - 2,285

Continued Claims

09/06/25 - 20,005

09/13/25 - 19,658

09/20/25 - 19,093

09/27/25 - 19,375

Total Claims

09/06/25 - 22,353

09/13/25 - 22,310

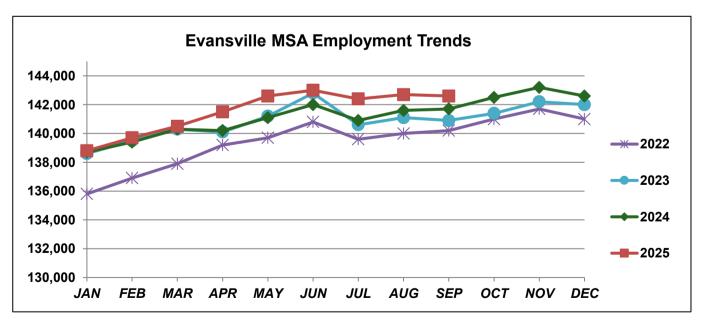
09/20/25 - 21,549

09/27/25 - 21,660

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status *Numbers subject to weekly revision Source: Indiana Department of Workforce Development, Research and Analysis

| Evansville MSA | | | | | | | |
|--|---------|---------------|---------|------------------|----------|------------------|----------|
| Wage and Salaried Employment | S | eptember 2025 | | # Change | % Change | # Change | % Change |
| Industry | Sep-25 | Aug-25 | Sep-24 | Aug-25 to Sep-25 | | Sep-24 to Sep-25 | |
| Total Nonfarm | 142,600 | 142,700 | 141,700 | -100 | -0.1% | 900 | 0.6% |
| Total Private | 129,000 | 129,400 | 127,500 | -400 | -0.3% | 1,500 | 1.2% |
| Goods Producing | 28,200 | 28,300 | 27,900 | -100 | -0.4% | 300 | 1.1% |
| Service-Providing | 114,400 | 114,400 | 113,800 | 0 | 0.0% | 600 | 0.5% |
| Private Service Providing | 100,800 | 101,100 | 99,600 | -300 | -0.3% | 1,200 | 1.2% |
| Mining, Logging and Construction | 10,500 | 10,500 | 10,300 | 0 | 0.0% | 200 | 1.9% |
| Manufacturing | 17,700 | 17,800 | 17,600 | -100 | -0.6% | 100 | 0.6% |
| Durable Goods | 5,800 | 5,800 | 5,900 | 0 | 0.0% | -100 | -1.7% |
| Trade, Transportation, and Utilities | 27,400 | 27,300 | 27,400 | 100 | 0.4% | 0 | 0.0% |
| Wholesale Trade | 5,700 | 5,700 | 5,600 | 0 | 0.0% | 100 | 1.8% |
| Retail Trade | 14,300 | 14,300 | 14,300 | 0 | 0.0% | 0 | 0.0% |
| General Merchandise Stores | 3,900 | 3,900 | 3,800 | 0 | 0.0% | 100 | 2.6% |
| Transportation, Warehousing, and Utilities | 7,400 | 7,300 | 7,500 | 100 | 1.4% | -100 | -1.3% |
| Information | 2,000 | 2,000 | 2,100 | 0 | 0.0% | -100 | -4.8% |
| Financial Activities | 5,500 | 5,600 | 5,600 | -100 | -1.8% | -100 | -1.8% |
| Professional and Business Services | 18,200 | 18,200 | 17,300 | 0 | 0.0% | 900 | 5.2% |
| Education and Health Services | 26,400 | 26,400 | 26,000 | 0 | 0.0% | 400 | 1.5% |
| Health Care and Social Assistance | 23,800 | 23,900 | 23,200 | -100 | -0.4% | 600 | 2.6% |
| Hospitals | 7,700 | 7,800 | 7,600 | -100 | -1.3% | 100 | 1.3% |
| Leisure and Hospitality | 14,800 | 15,000 | 14,700 | -200 | -1.3% | 100 | 0.7% |
| Other Services | 6,500 | 6,600 | 6,500 | -100 | -1.5% | 0 | 0.0% |
| Total Government | 13,600 | 13,300 | 14,200 | 300 | 2.3% | -600 | -4.2% |
| Federal Government | 1,100 | 1,100 | 1,200 | 0 | 0.0% | -100 | -8.3% |
| State Government | 3,000 | 3,000 | 3,400 | 0 | 0.0% | -400 | -11.8% |
| Local Government | 9,500 | 9,200 | 9,600 | 300 | 3.3% | -100 | -1.0% |
| Local Government Educational Services | 5,700 | 5,500 | 5,900 | 200 | 3.6% | -200 | -3.4% |

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data. Henderson County is now in Kentucky's Balance of State (Statewide). This will account for a drop in employment for the MSA.

| Frequently Listed Jobs Top 20 job listings by number of postings in | | | | | |
|---|--|--|--|--|--|
| Region 11 in the past month | | | | | |
| Rank | Occupations | | | | |
| 1 | Registered Nurses | | | | |
| 2 | Retail Salespersons | | | | |
| 3 | Heavy and Tractor-Trailer Truck Drivers | | | | |
| 4 | First-Line Supervisors of Retail Sales Workers | | | | |
| 5 | Customer Service Representatives | | | | |
| 6 | Not Classified | | | | |
| 7 | Food Service Managers | | | | |
| 8 | Maintenance and Repair Workers, General | | | | |
| 9 | Licensed Practical and Licensed Vocational Nurses | | | | |
| 10 | Nursing Assistants | | | | |
| 11 | Janitors and Cleaners, Except Maids and Housekeeping Cleaners | | | | |
| 12 | Production Workers, All Other | | | | |
| 13 | Patient Representatives | | | | |
| 14 | Medical and Health Services Managers | | | | |
| 15 | Food Preparation Workers | | | | |
| 16 | Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products | | | | |
| 17 | First-Line Supervisors of Food Preparation and Serving Workers | | | | |
| 18 | Critical Care Nurses | | | | |
| 19 | Laborers and Freight, Stock, and Material Movers, Hand | | | | |
| 20 | Nurse Practitioners | | | | |

Source: Lightcast, Job Postings Table.

| Applicant Pool | | | | | |
|---|-----------------|--|--|--|--|
| Top 20 occupations desired by applicants on their resumes in the past 12 months | | | | | |
| Occupations | # of Applicants | | | | |
| Production Workers, All Other | 741 | | | | |
| Assemblers and Fabricators, All Other | 315 | | | | |
| HelpersProduction Workers | 307 | | | | |
| Customer Service Representatives | 251 | | | | |
| Laborers and Freight, Stock, and Material Movers, Hand | 202 | | | | |
| Cashiers | 169 | | | | |
| Office Clerks, General | 152 | | | | |
| Heavy and Tractor-Trailer Truck Drivers | 142 | | | | |
| Office and Administrative Support Workers, All Other | 132 | | | | |
| Managers, All Other | 112 | | | | |
| Industrial Truck and Tractor Operators | 106 | | | | |
| Welders, Cutters, Solderers, and Brazers | 102 | | | | |
| Construction Laborers | 96 | | | | |
| Extraction Workers, All Other | 90 | | | | |
| Inspectors, Testers, Sorters, Samplers, and Weighers | 87 | | | | |
| First-Line Supervisors of Production and Operating Workers | 86 | | | | |
| Executive Secretaries and Executive Administrative Assistants | 80 | | | | |
| Receptionists and Information Clerks | 80 | | | | |
| Retail Salespersons | 80 | | | | |
| Construction and Related Workers, All Other | 79 | | | | |

Source: Indiana Workforce Development, Indiana Career Connect

SNAPSHOT

September Indiana Employment



Released December 11, 2025

Unemployment Rate

*seasonally adjusted

Unemployment Rate

August 2025 Indiana

National Unemployment Rate



LABOR FORCE PARTICIPATION RATE*

16+: **63.7**%

25-44: 85.1%

25-54: 84.6%



National Labor Force



Open Job Postings

As of September 25, 2025



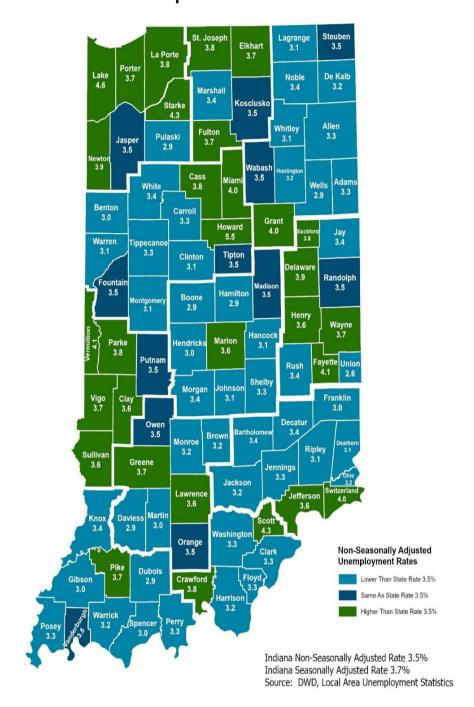
Weekly UI Continued Claims

Filed Week Ending October 4, 2025

Source: Local Area Unemployment Statistics, Bureau of Labor Statistics, Indiana Career Connect

^{*} The percentage of Hoosiers 16 and older who are either working or actively looking for work. Those not in the labor force include primarily, students, retirees and other non-working populations, such as individuals unable to work due to a disability or illness, or adults responsible for their family's childcare needs.

County Unemployment Rates September 2025





Questions?

Please contact the DWD Representative listed below:

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