

Wayne County, Indiana

*indiana*  
**County HIGHLIGHTS** 



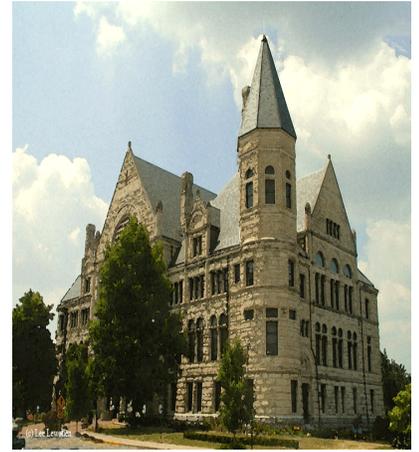
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# Wayne County, IN Highlights

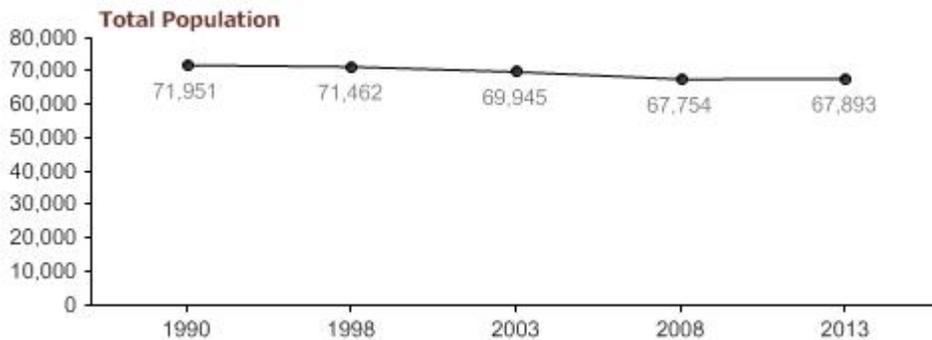
## Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



## Population Over Time

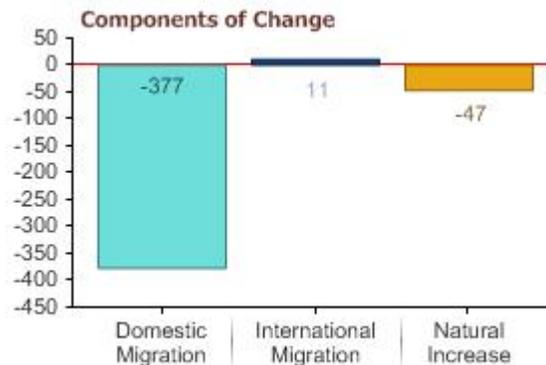
	1990	1998	2003	2008	2013
Total Population	71,951	71,462	69,945	67,754	67,893
Change Since 1990		-489	-2,006	-4,197	-4,058
Pct. Change Since 1990		-0.7%	-2.8%	-5.8%	-5.6%



Source: US Census Bureau

## Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	-377
International Migration	11
Natural Increase (births minus deaths)	-47
Births	803
Deaths	850



Source: US Census Bureau

## Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	4,328	6.3%

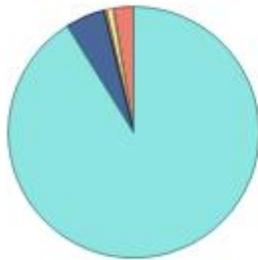
School Age (5 to 17)	11,327	16.6%
College Age (18 to 24)	6,360	9.3%
Young Adult (25 to 44)	15,937	23.3%
Older Adult (45 to 64)	18,670	27.3%
Older (65 plus)	11,724	17.2%

Source: US Census Bureau

### Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	235	0.3%
Asian Alone	562	0.8%
Black Alone	3,455	5.1%
Native Hawaiian and Other Pac. Isl. Alone	55	0.1%
White Alone	62,262	91.2%
Two or More Race Groups	1,777	2.6%

Population by Race



91.19 %	White
5.06 %	Black
0.34 %	Am. Ind or Alaskan Native
0.82 %	Asian
0.08 %	Hawaiian and Pac. Isl
2.60 %	Two or More

### Hispanic or Latino

Non-Hispanic or Latino	66,492	97.4%
Hispanic or Latino	1,854	2.7%

Source: US Census Bureau

### Households in 2012

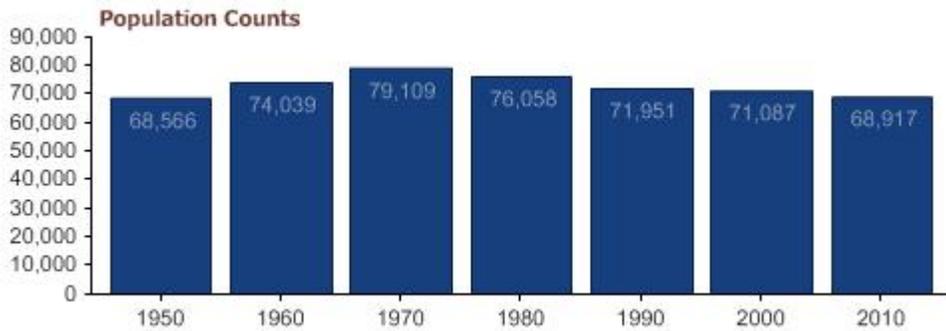
	Number	Pct. Dist
Total Households	28,202	100.0%
Family Households	18,826	66.8%
Married with Children	4,654	16.5%
Married without Children	8,793	31.2%
Single Parents	3,258	11.6%
Other	2,121	7.5%
Non-family Households	9,376	33.2%
Living Alone	8,063	28.6%
Average Household Size	2.42	
Average Family Household Size	3.63	

Source: US Census Bureau, American Community Survey 5 Year Estimates

### Population Counts by Decade

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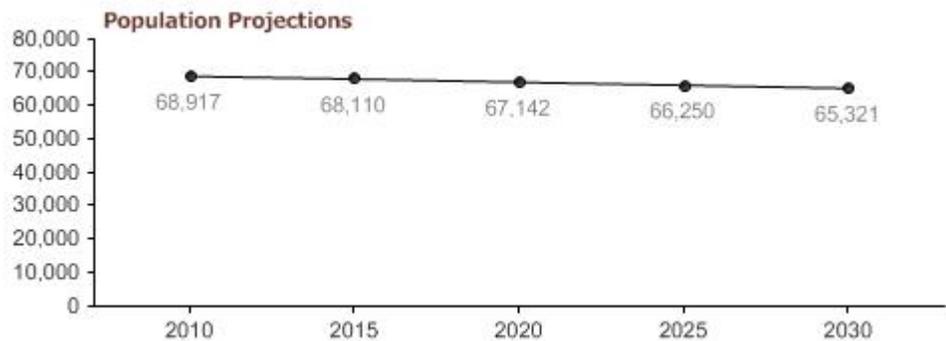
	<b>Population</b>	<b>Numerical Chg.</b>	<b>Pct. Chg.</b>
1950	68,566	NA	NA
1960	74,039	5,473	8.0%
1970	79,109	5,070	6.8%
1980	76,058	-3,051	-3.9%
1990	71,951	-4,107	-5.4%
April 2000	71,087	-864	-1.2%
April 2010	68,917	-2,170	-3.1%



Source: U.S. Census Bureau

## Population Projections

	<b>2010</b>	<b>2015</b>	<b>2020</b>	<b>2025</b>	<b>2030</b>
Population Projections	68,917	68,110	67,142	66,250	65,321
Change Since 2010		-807	-1,775	-2,667	-3,596
Pct. Change Since 2010		-1.2%	-2.6%	-3.9%	-5.2%



Source: Indiana Business Research Center.

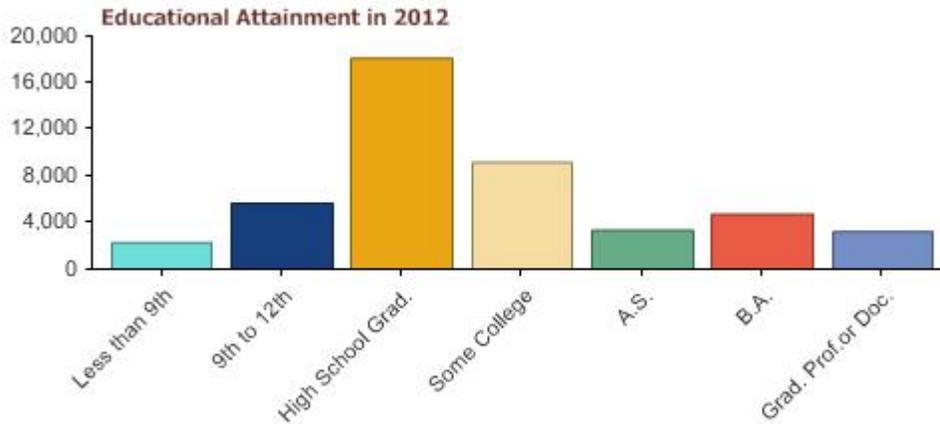
Note: 2010 data are census counts from the U.S. Census Bureau

## Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

## Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	43,646	45,021	46,603	47,322	46,523
Less than 9th Grade	11,631	7,304	4,669	2,726	2,304
9th to 12th, No Diploma	9,634	9,009	8,732	7,627	5,665
High School Graduate (incl. equiv.)	15,653	19,021	18,411	18,692	18,101
Some College, No Degree			7,526	9,382	9,164
Associate Degree			1,977	2,394	3,338
Bachelors Degree			2,895	3,765	4,734
Graduate or Professional Degree*			2,393	2,736	3,217



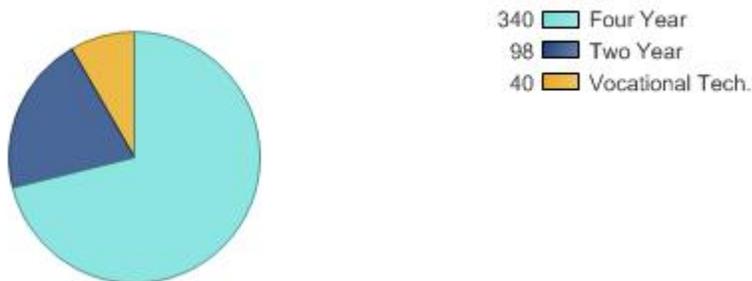
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

\*2011 data includes Doctorate Degrees

## High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	589	611	662	610
Total to Higher Education	489	512	546	478
Four-Year Institution	336	361	371	340
Two-Year Institution	131	88	85	98
Vocational/Tech.	22	63	90	40
Military	29	24	26	23

### 2008 Higher Education Intent

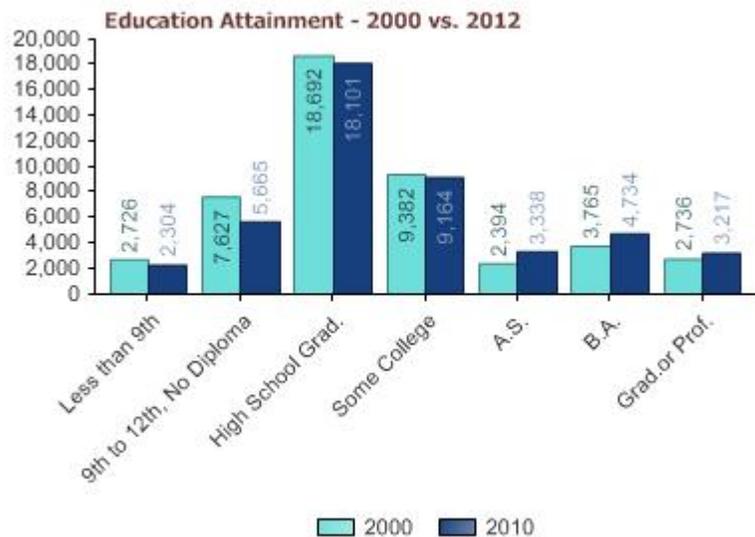


Source: Indiana Department of Education

## Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

Total Population 25+	47,322	100.0%	46,523	100.0%
Less than 9th Grade	2,726	5.8%	2,304	5.0%
9th to 12th Grade, No Diploma	7,627	16.1%	5,665	12.2%
High School Graduate (incl. equivalency)	18,692	39.5%	18,101	38.9%
Some College, No Degree	9,382	19.8%	9,164	19.7%
Associate's Degree	2,394	5.1%	3,338	7.2%
Bachelor's Degree	3,765	8.0%	4,734	10.2%
Graduate or Professional Degree**	2,736	5.8%	3,217	6.9%

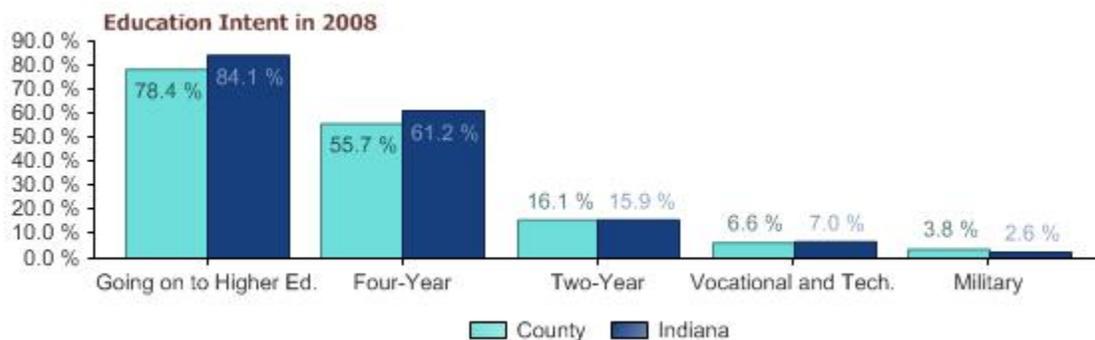


Source: U.S. Census Bureau & American Community Survey 5 year estimates.

\*\*2011 Graduate or Professional Degree data include Doctorate Degrees

### High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	78.4%	84.1%
Four-Year Institution	55.7%	61.2%
Two-Year Institution	16.1%	15.9%
Vocational and Tech.	6.6%	7.0%
Military	3.8%	2.6%



Source: Indiana Department of Education

# Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

## Commuting Data, 2012

	Number
Number of tax filers who live in county and work	42,138
Number of tax filers who work in the county	43,137
Number of tax filers who live in county and work in county	38,560
Number of tax filers who live out of the county and work in county	4,577

Source: Indiana Department of Revenue

## Commuting Patterns: Top five counties sending workers INTO county, 2012

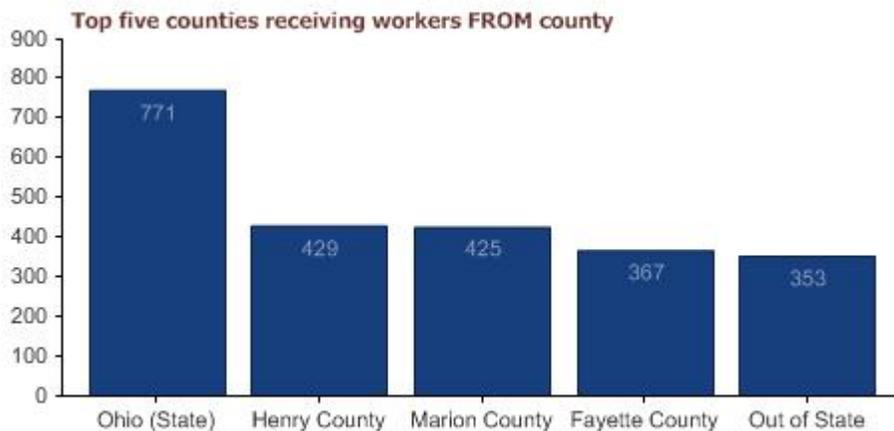
County	Number	Pct. Five County Total
Ohio (State)	989	27.4%
Randolph County	833	23.1%
Fayette County	696	19.3%
Union County	598	16.6%
Henry County	493	13.7%



Source: Indiana Department of Revenue

## Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Ohio (State)	771	32.9%
Henry County	429	18.3%
Marion County	425	18.1%
Fayette County	367	15.7%
Out of State	353	15.1%



Source: Indiana Department of Revenue

## Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	28,544	100.0%
Travel To Work	27,820	97.5%
Car, Truck, or Van	26,434	92.6%
Traveled Alone	23,394	82.0%
Carpooled	3,040	10.7%
Used Public Transportation	182	0.6%
Motorcycle, Bicycle, Walked, Other	1,204	4.2%
Worked At Home	724	2.5%
Average Travel Time (Minutes)	20.1	
Average Travel Time using Public Transportation (Minutes)	28.5	

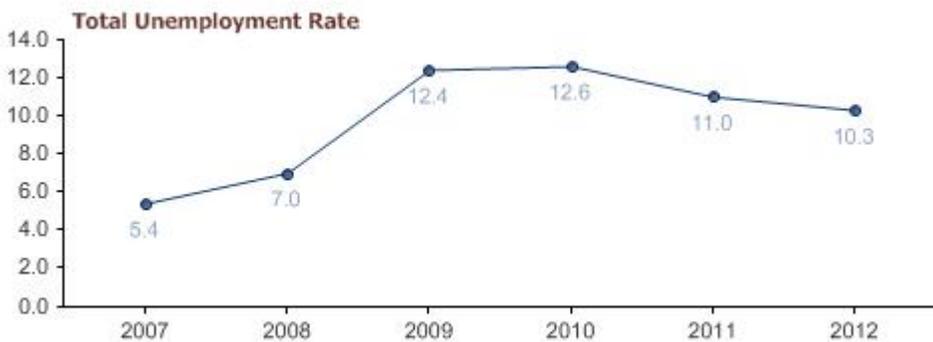
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

## Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

### Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	29,884	-16.3%
Employed	26,806	-22.2%
Unemployed	3,078	146.0%
Rate	10.3	194.3%

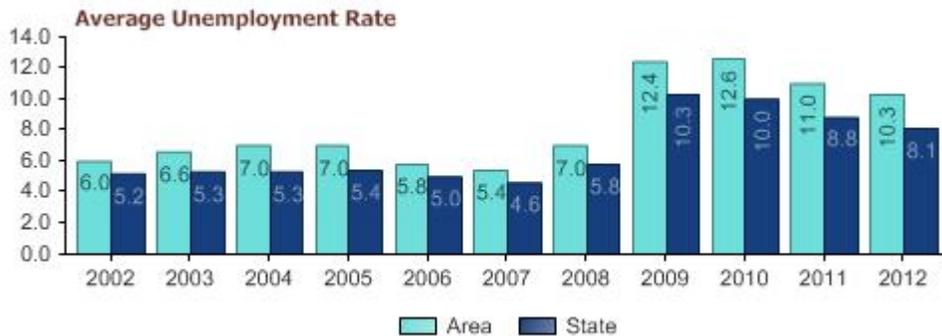


Source: Bureau of Labor Statistics

### Labor Force Estimates

	Labor Force	Emp.	Unemp.	Area Rate	State Rate
2002	34,912	32,814	2,098	6.0	5.2
2003	34,232	31,961	2,271	6.6	5.3
2004	33,301	30,960	2,341	7.0	5.3
2005	32,959	30,660	2,299	7.0	5.4
2006	34,180	32,202	1,978	5.8	5.0

2007	34,040	32,197	1,843	5.4	4.6
2008	33,426	31,071	2,355	7.0	5.8
2009	32,376	28,354	4,022	12.4	10.3
2010	31,055	27,155	3,900	12.6	10.0
2011	30,724	27,331	3,393	11.0	8.8
2012	29,884	26,806	3,078	10.3	8.1



Source: Bureau of Labor Statistics

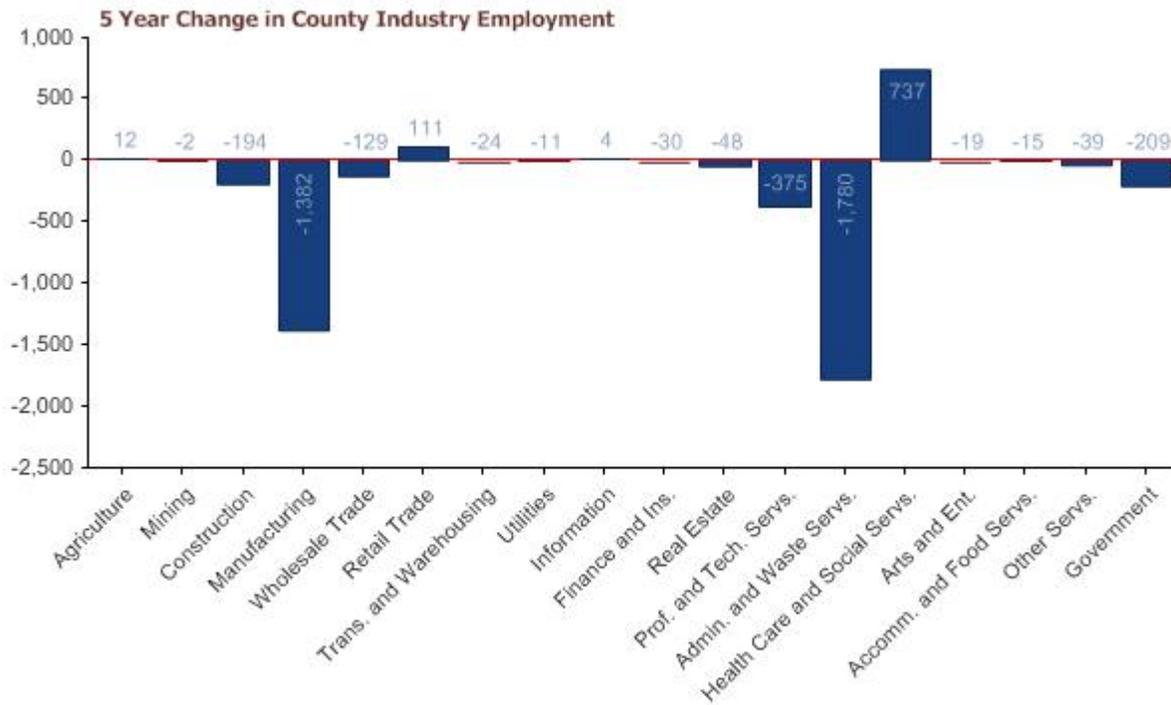
## Employment

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

### Average Employment by Sector

	2008	2009	2010	2011	2012	5 Year Change	5 Year % Change
Total Employment	31,940	29,211	28,108	28,415	28,934	-3,006	-9.41%
Total Private Employment	27,370	24,702	23,690	24,013	24,573	-2,797	-10.22%
Agriculture, Forestry, Fishing, Hunt	182	210	225	208	194	12	6.59%
Mining	21	18	18	18	19	-2	-9.52%
Construction	849	658	613	646	655	-194	-22.85%
Manufacturing	6,687	5,578	5,362	5,306	5,305	-1,382	-20.67%
Wholesale Trade	957	895	827	876	828	-129	-13.48%
Retail Trade	3,981	3,742	3,858	3,949	4,092	111	2.79%
Transport. and Warehousing	713	614	592	629	689	-24	-3.37%
Utilities	59	56	58	56	48	-11	-18.64%
Information	451	345	369	428	455	4	0.89%
Finance and Insurance	943	940	924	926	913	-30	-3.18%
Real Estate, Rental, Leasing	257	221	199	207	209	-48	-18.68%
Professional and Tech. Servs.	375	397	419	413	<b>D</b>	-375	-100.00%
Mgmt. of Companies			216	235	<b>D</b>	N/A	N/A
Admin. and Waste Services	3,023	2,154	1,091	1,070	1,243	-1,780	-58.88%
Educational Services			609	605	598	N/A	N/A
Health Care and Social Assistance	4,233	4,443	4,807	4,892	4,970	737	17.41%
Arts, Entertain., and Recreation	165	165	143	158	146	-19	-11.52%

Accommodation and Food Service	2,922	2,787	2,693	2,715	2,907	-15	-0.51%
Other Services	702	718	667	676	663	-39	-5.56%
Federal, State, & Local Govt.	4,570	4,509	4,418	4,402	4,361	-209	-4.57%

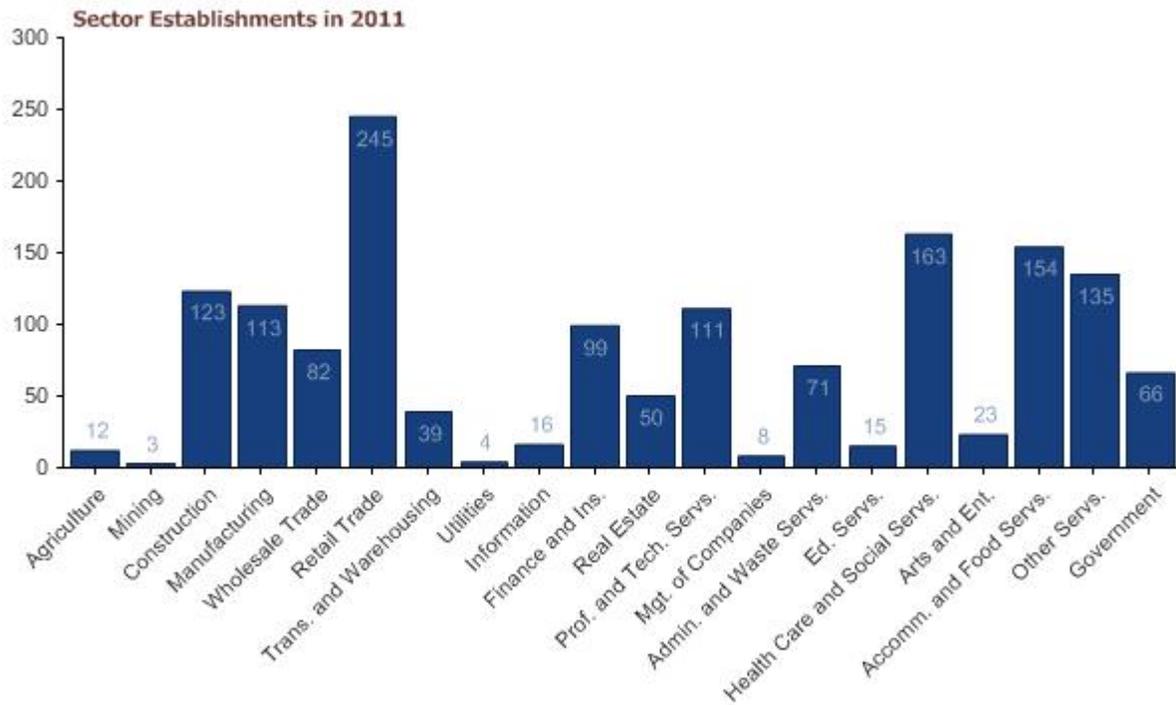


Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

## Establishments by Sector

	2008	2009	2010	2011	2012	5 Year Change	5 Year % Change
Total Establishments	1,583	1,585	1,537	1,547	1,530	-53	-3.35%
Total Private Establishments	1,517	1,518	1,468	1,479	1,464	-53	-3.49%
Agriculture, Forestry, Fishing, Hunt	11	11	10	13	12	1	9.09%
Mining	3	3	3	3	3	0	0.00%
Construction	143	134	126	126	123	-20	-13.99%
Manufacturing	122	125	123	120	113	-9	-7.38%
Wholesale Trade	99	93	89	87	82	-17	-17.17%
Retail Trade	256	253	247	245	245	-11	-4.30%
Transport. and Warehousing	52	49	43	42	39	-13	-25.00%
Utilities	4	4	4	4	4	0	0.00%
Information	18	18	20	16	16	-2	-11.11%
Finance and Insurance	114	109	106	105	99	-15	-13.16%
Real Estate, Rental, Leasing	60	59	52	52	50	-10	-16.67%
Professional and Tech. Servs.	98	104	110	113	D	13	13.27%
Mgmt. of Companies	5	4	4	4	D	3	60.00%
Admin. and Waste Services	65	85	59	63	71	6	9.23%
Educational Services	13	12	13	15	15	2	15.38%
Health Care and Social Assistance	152	151	155	163	163	11	7.24%
Arts, Entertain., and Recreation	19	21	21	20	23	4	21.05%

Accommodation and Food Service	146	148	149	152	154	8	5.48%
Other Services	140	138	134	136	135	-5	-3.57%
Federal, State, & Local Govt.	66	67	69	68	66	0	0.00%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

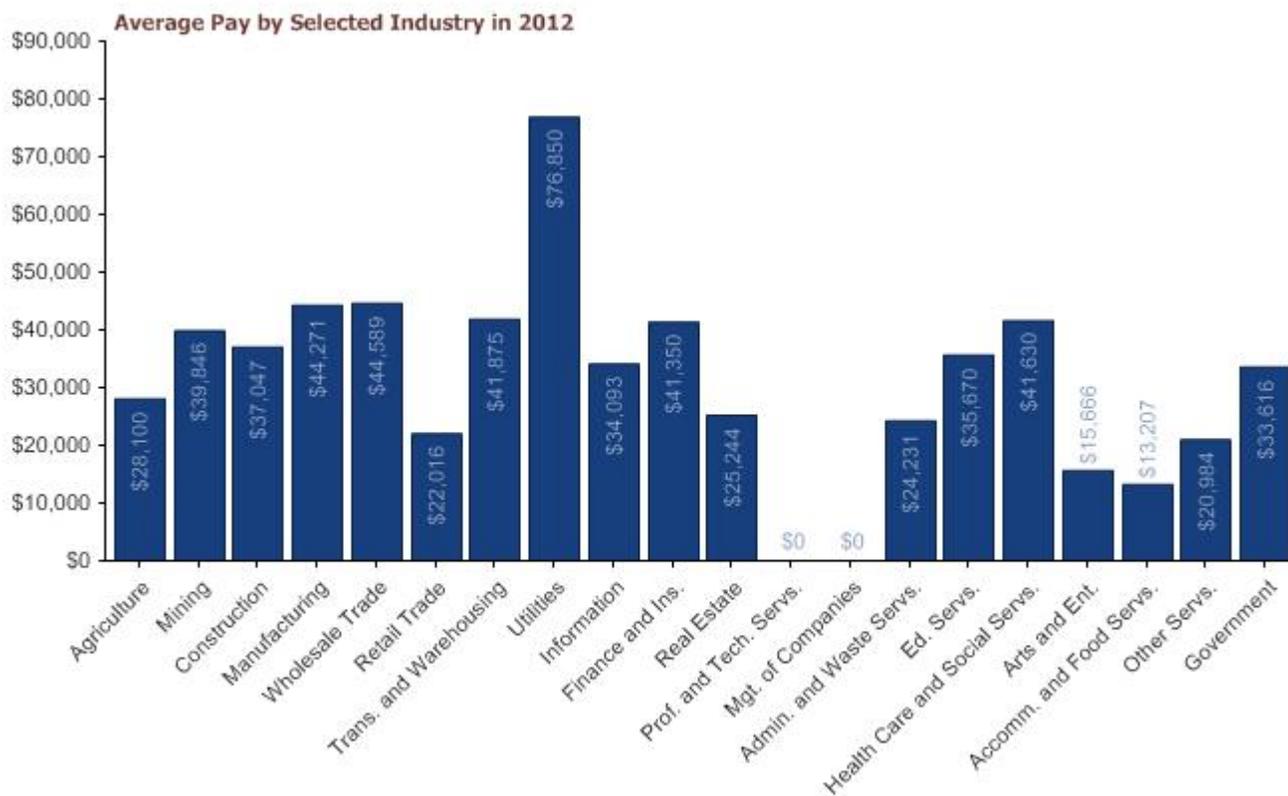
## Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

### Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year	Indiana	% of
				% Change	2012	State
All Industries	\$33,276	\$33,879	\$603	1.8%	\$41,240	82.2%
Ag., For., Fishing, & Hunt.	\$25,957	\$28,100	\$2,143	8.3%	\$32,336	86.9%
Mining	\$39,645	\$39,846	\$202	0.5%	\$64,335	61.9%
Construction	\$36,049	\$37,047	\$998	2.8%	\$54,083	68.5%
Manufacturing	\$40,390	\$44,271	\$3,881	9.6%	\$56,312	78.6%
Wholesale Trade	\$43,129	\$44,589	\$1,460	3.4%	\$56,978	78.3%
Retail Trade	\$21,480	\$22,016	\$536	2.5%	\$24,322	90.5%
Trans. & Warehousing	\$40,262	\$41,875	\$1,613	4.0%	\$40,187	104.2%
Utilities	\$76,279	\$76,850	\$572	0.7%	\$81,714	94.0%
Information	\$32,229	\$34,093	\$1,864	5.8%	\$52,519	64.9%
Finance & Insurance	\$39,514	\$41,350	\$1,836	4.6%	\$59,913	69.0%
Real Est., Rent., Leasing	\$23,431	\$25,244	\$1,813	7.7%	\$36,768	68.7%

Prof. & Tech. Svcs.	\$35,792	D	-\$35,792	-100.0%	\$58,827	0.0%
Mgt.of Companies		D	N/A	N/A	\$83,538	0.0%
Admin. & Waste Svcs.	\$35,555	\$24,231	-\$11,324	-31.8%	\$27,508	88.1%
Education Svcs.		\$35,670	N/A	N/A	\$35,388	100.8%
Health Care & Social Assist.	\$41,229	\$41,630	\$402	1.0%	\$42,076	98.9%
Arts, Ent. &, Rec.	\$12,803	\$15,666	\$2,863	22.4%	\$29,368	53.3%
Accom. & Food Svcs.	\$11,662	\$13,207	\$1,545	13.2%	\$13,955	94.6%
Other Svcs.	\$18,304	\$20,984	\$2,680	14.6%	\$27,569	76.1%
Fed.l, State & Local Govt.	\$33,415	\$33,616	\$201	0.6%	\$40,520	83.0%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

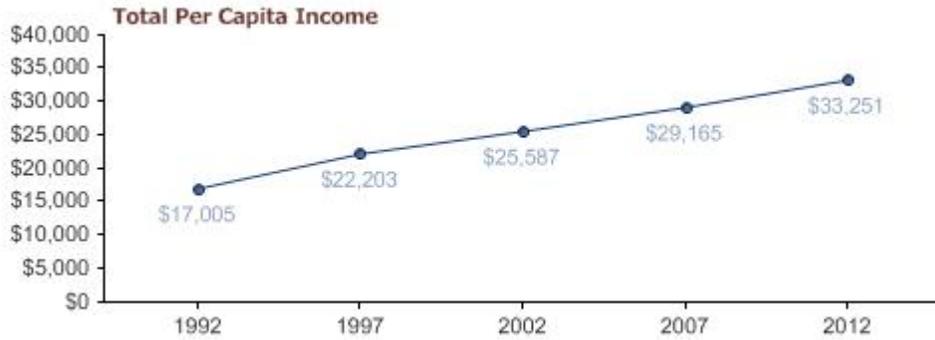
### Average Compensation Per Job Over Time

	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

## Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$17,005	\$22,203	\$25,587	\$29,165	\$33,251
Change Since 1991		\$5,198	\$8,582	\$12,160	\$16,246
Pct. Change Since 1991		30.6%	50.5%	71.5%	95.5%



Source: Bureau of Economic Analysis

## Income & Wage

	Number
Median family income in 2012 (ACS)	\$49,611
Median household income in 2012 (ACS)	\$39,131
Average Wage Per Job in 2012 (BLS)	\$33,879
Wage Growth since 2000 (BLS)	27.5%

Source: US Census Bureau, ACS 5 Year Estimates &amp; Bureau of Labor Statistics

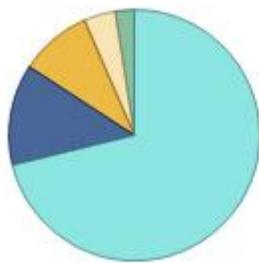
## Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

### County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	1,099	-63	-5.4%	71.2%
10-19 employees	201	-28	-12.2%	13.0%
20-49 employees	143	-33	-18.8%	9.3%
50-99 employees	63	7	12.5%	4.1%
100 plus employees	38	-14	-26.9%	2.5%
TOTAL	1,544	-131	-7.8%	100.0%

### County Business Patterns



Source: U.S. Census Bureau

### Establishments by Sector and Size

	Total	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
	Employees						
Total All Sectors	1,544	736	363	201	143	63	38
Agriculture, Forestry, Fishing, Hunting	4	3	1	0	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	3	0	2	1	0	0	0
Construction	6	3	2	0	1	0	0
Manufacturing	106	72	19	11	2	2	0
Wholesale Trade	108	25	18	11	24	15	15
Retail Trade	63	30	16	9	6	1	1
Transportation and Warehousing	263	88	78	58	26	8	5
Utilities	46	25	9	3	3	6	0
Information	19	9	0	2	8	0	0
Finance and Insurance	110	59	35	9	4	2	1
Real Estate, Rental, Leasing	52	33	16	3	0	0	0
Professional, Scientific, and Technical Services	100	67	21	8	4	0	0
Management of Companies and Enterprises	8	2	1	0	3	1	1
Administrative and Support and Waste Mgmt. Remediation Svcs.	58	33	11	3	3	4	4
Educational Services	24	13	4	3	3	0	1
Health Care and Social Assistance	215	86	53	40	16	13	7
Arts, Entertainment, and Recreation	29	21	3	1	4	0	0
Accommodation and Food Services	140	35	30	33	29	11	2
Other Services (except Public Administration)	189	131	44	6	7	0	1
Unclassified	1	1	0	0	0	0	0

Note: Source: U.S. Census Bureau