

Warren County, Indiana

indiana
County HIGHLIGHTS 



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Warren County, IN Highlights

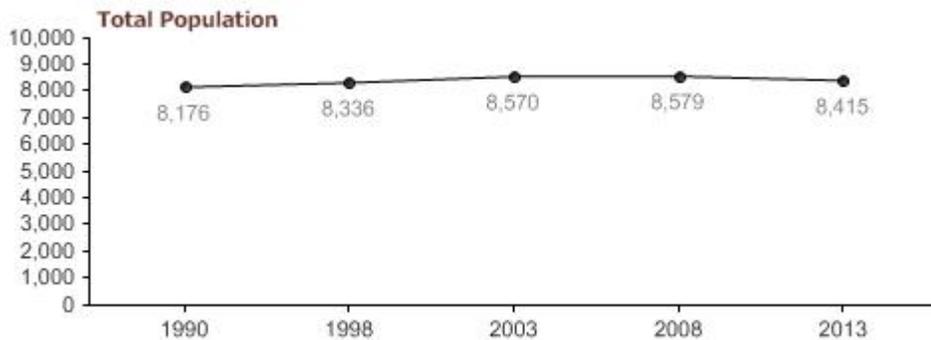
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

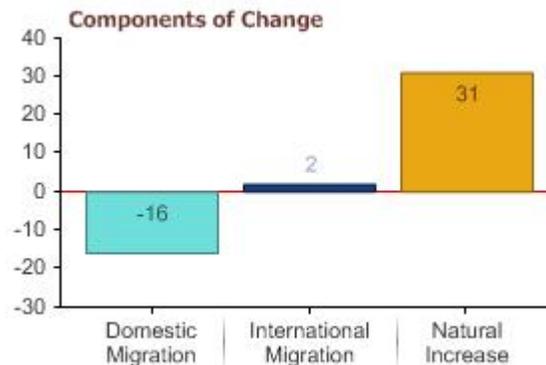
	1990	1998	2003	2008	2013
Total Population	8,176	8,336	8,570	8,579	8,415
Change Since 1990		160	394	403	239
Pct. Change Since 1990		2.0%	4.8%	4.9%	2.9%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	-16
International Migration	2
Natural Increase (births minus deaths)	31
Births	106
Deaths	75



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	458	5.5%

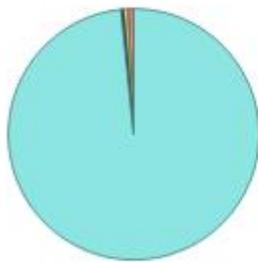
School Age (5 to 17)	1,384	16.5%
College Age (18 to 24)	637	7.6%
Young Adult (25 to 44)	1,860	22.2%
Older Adult (45 to 64)	2,520	30.0%
Older (65 plus)	1,483	17.7%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	13	0.2%
Asian Alone	38	0.5%
Black Alone	17	0.2%
Native Hawaiian and Other Pac. Isl. Alone	6	0.1%
White Alone	8,205	97.8%
Two or More Race Groups	63	0.8%

Population by Race



97.78 %	White
0.20 %	Black
0.15 %	Am. Ind or Alaskan Native
0.45 %	Asian
0.07 %	Hawaiian and Pac. Isl
0.75 %	Two or More

Hispanic or Latino

Non-Hispanic or Latino	8,246	98.3%
Hispanic or Latino	96	1.1%

Source: US Census Bureau

Households in 2012

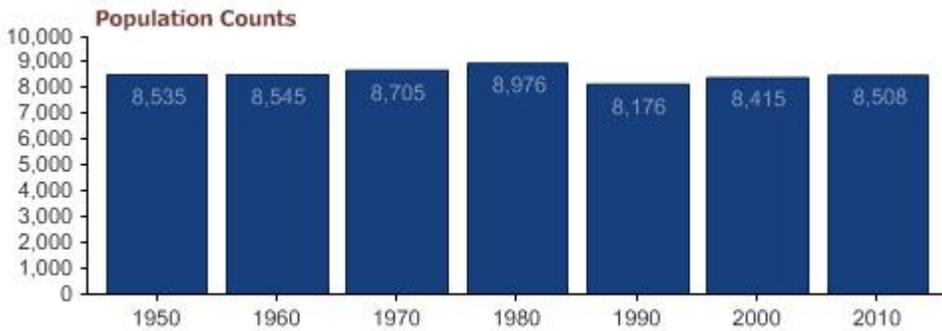
	Number	Pct. Dist
Total Households	3,246	100.0%
Family Households	2,437	75.1%
Married with Children	732	22.6%
Married without Children	1,306	40.2%
Single Parents	199	6.1%
Other	200	6.2%
Non-family Households	809	24.9%
Living Alone	712	21.9%
Average Household Size	2.59	
Average Family Household Size	3.44	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

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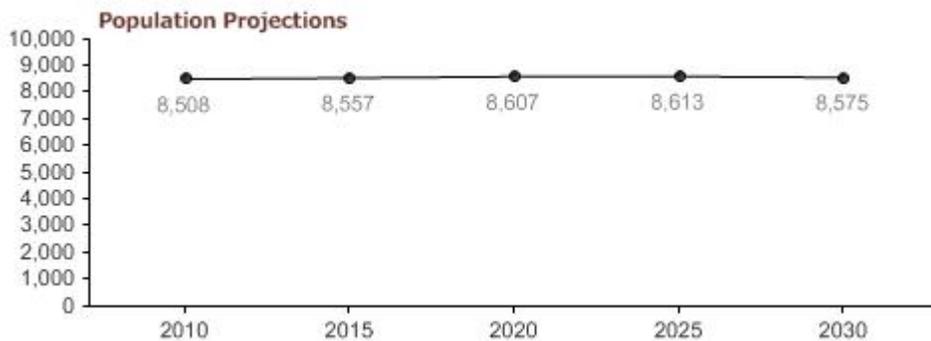
	Population	Numerical Chg.	Pct. Chg.
1950	8,535	NA	NA
1960	8,545	10	0.1%
1970	8,705	160	1.9%
1980	8,976	271	3.1%
1990	8,176	-800	-8.9%
April 2000	8,415	239	2.9%
April 2010	8,508	93	1.1%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	8,508	8,557	8,607	8,613	8,575
Change Since 2010		49	99	105	67
Pct. Change Since 2010		0.6%	1.2%	1.2%	0.8%



Source: Indiana Business Research Center.

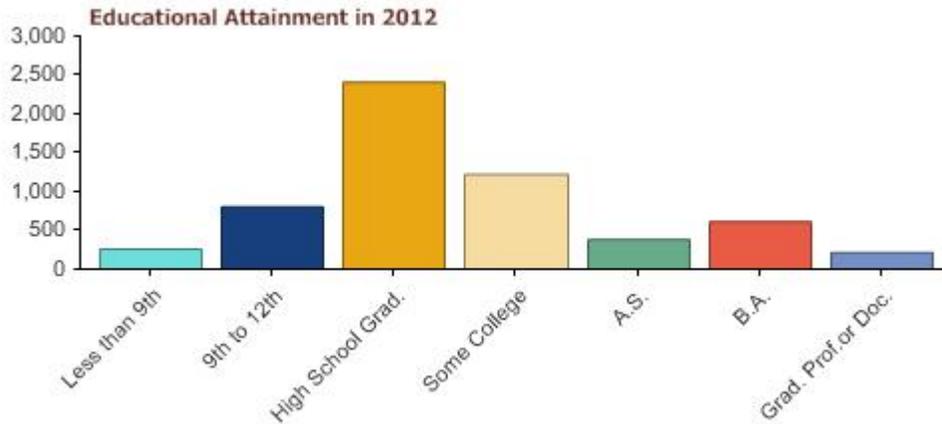
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	4,852	5,291	5,403	5,648	5,905
Less than 9th Grade	1,367	947	484	238	261
9th to 12th, No Diploma	1,070	904	1,050	608	802
High School Graduate (incl. equiv.)	1,927	2,509	2,499	2,640	2,409
Some College, No Degree			646	1,107	1,223
Associate Degree			217	265	381
Bachelors Degree			343	496	612
Graduate or Professional Degree*			164	294	217



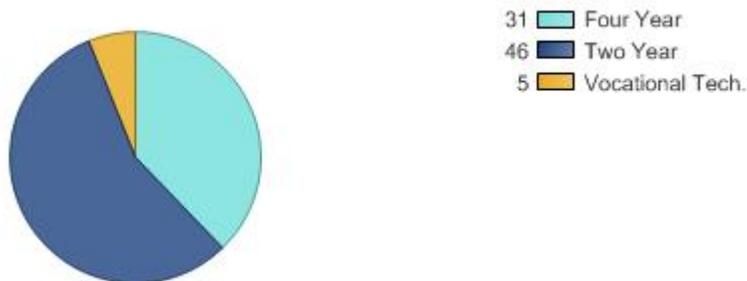
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	105	88	111	103
Total to Higher Education	77	77	83	82
Four-Year Institution	47	31	38	31
Two-Year Institution	24	40	42	46
Vocational/Tech.	6	6	3	5
Military	3	4	8	4

2008 Higher Education Intent

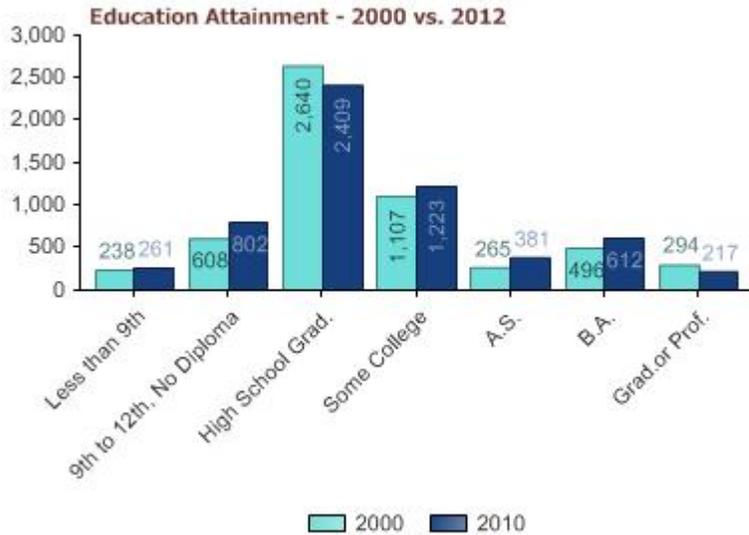


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

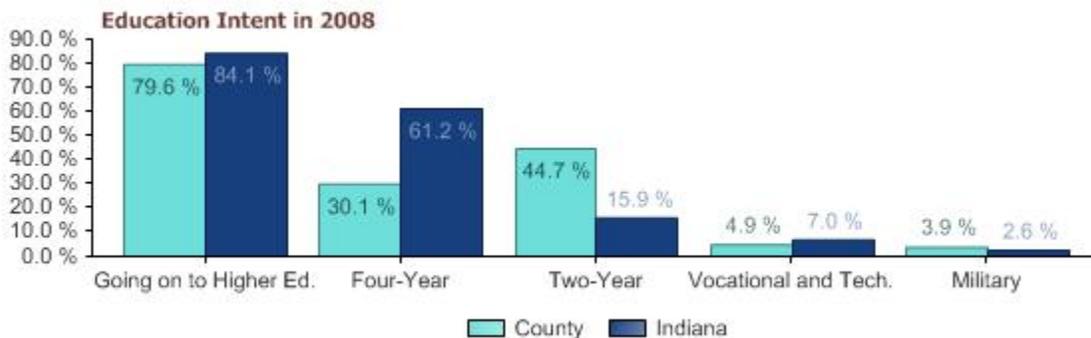
Total Population 25+	5,648	100.0%	5,905	100.0%
Less than 9th Grade	238	4.2%	261	4.4%
9th to 12th Grade, No Diploma	608	10.8%	802	13.6%
High School Graduate (incl. equivalency)	2,640	46.7%	2,409	40.8%
Some College, No Degree	1,107	19.6%	1,223	20.7%
Associate's Degree	265	4.7%	381	6.5%
Bachelor's Degree	496	8.8%	612	10.4%
Graduate or Professional Degree**	294	5.2%	217	3.7%



Source: U.S. Census Bureau & American Community Survey 5 year estimates.
 **2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	79.6%	84.1%
Four-Year Institution	30.1%	61.2%
Two-Year Institution	44.7%	15.9%
Vocational and Tech.	4.9%	7.0%
Military	3.9%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

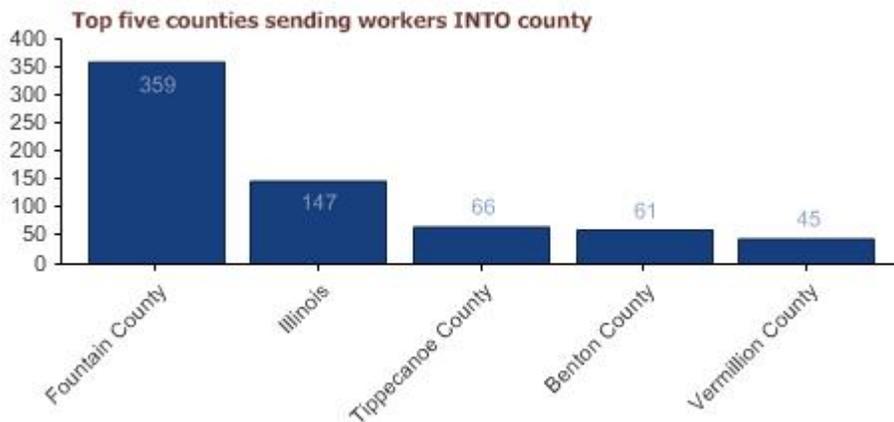
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	5,913
Number of tax filers who work in the county	4,370
Number of tax filers who live in county and work in county	3,465
Number of tax filers who live out of the county and work in county	905

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

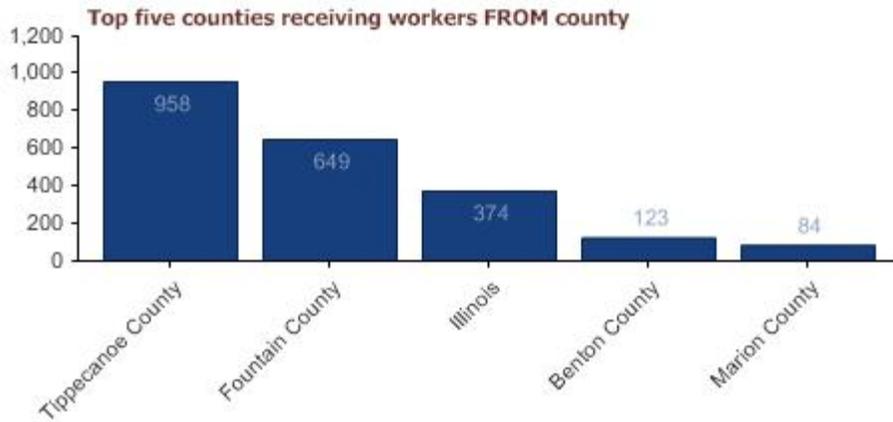
County	Number	Pct. Five County Total
Fountain County	359	52.9%
Illinois	147	21.7%
Tippecanoe County	66	9.7%
Benton County	61	9.0%
Vermillion County	45	6.6%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Tippecanoe County	958	43.8%
Fountain County	649	29.7%
Illinois	374	17.1%
Benton County	123	5.6%
Marion County	84	3.8%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	3,786	100.0%
Travel To Work	3,619	95.6%
Car, Truck, or Van	3,515	92.8%
Traveled Alone	3,200	84.5%
Carpooled	315	8.3%
Used Public Transportation	19	0.5%
Motorcycle, Bicycle, Walked, Other	85	2.2%
Worked At Home	167	4.4%
Average Travel Time (Minutes)	25.5	
Average Travel Time using Public Transportation (Minutes)		

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

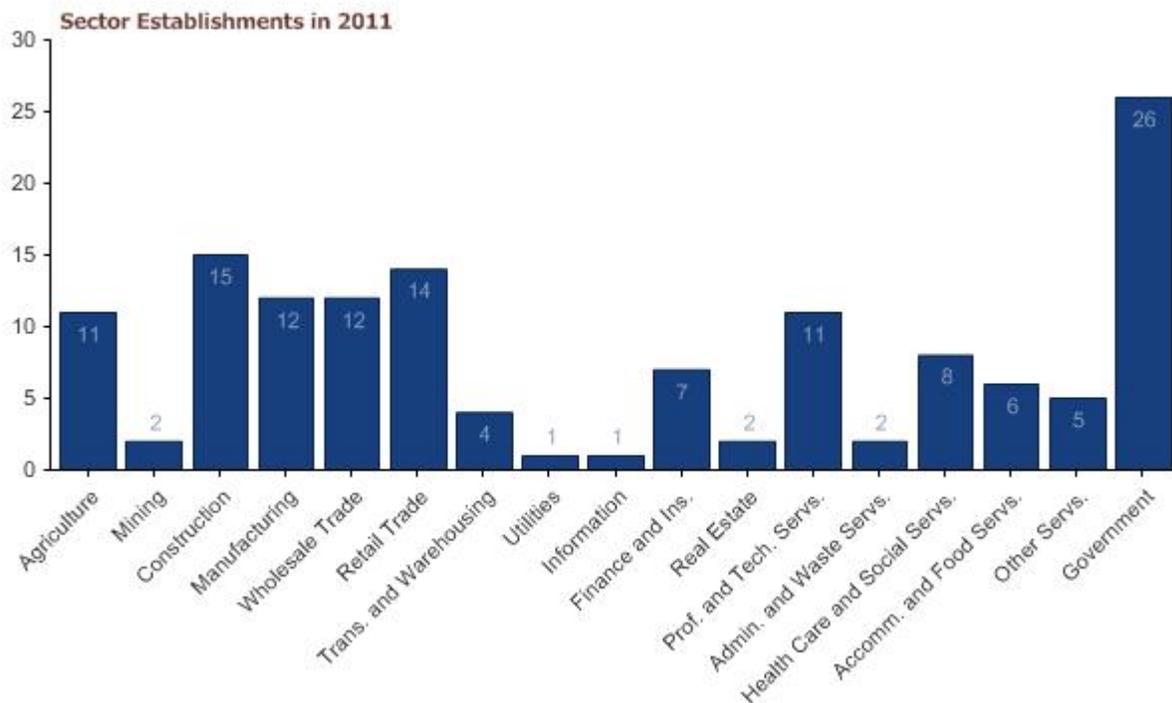
Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	4,748	5.3%
Employed	4,440	1.1%
Unemployed	308	165.5%
Rate	6.5	150.0%

Total Establishments	151	147	139	144	138	-13	-8.61%
Total Private Establishments	125	121	113	118	112	-13	-10.40%
Agriculture, Forestry, Fishing, Hunt	11	11	12	13	D	0	0.00%
Mining	3	3	D	D	D	-1	-33.33%
Construction	19	17	15	16	15	-4	-21.05%
Manufacturing	12	10	10	11	12	0	0.00%
Wholesale Trade	13	14	13	13	12	-1	-7.69%
Retail Trade	14	15	15	15	14	0	0.00%
Transport. and Warehousing	8	6	4	4	D	-4	-50.00%
Utilities	1	1	D	D	D	0	0.00%
Information	0	0			D	N/A	N/A
Finance and Insurance	8	8	7	7	D	-1	-12.50%
Real Estate, Rental, Leasing	3	2	D	D	D	-1	-33.33%
Professional and Tech. Servs.	10	11	11	10	D	1	10.00%
Mgmt. of Companies	0	0			0	N/A	N/A
Admin. and Waste Services	2	2	D	D	D	0	0.00%
Educational Services	0	0			0	N/A	N/A
Health Care and Social Assistance	9	9	8	9	8	-1	-11.11%
Arts, Entertain., and Recreation	1	1			0	N/A	N/A
Accommodation and Food Service	5	6	6	7	6	1	20.00%
Other Services	6	7	5	6	D	-1	-16.67%
Federal, State, & Local Govt.	26	26	26	26	26	0	0.00%



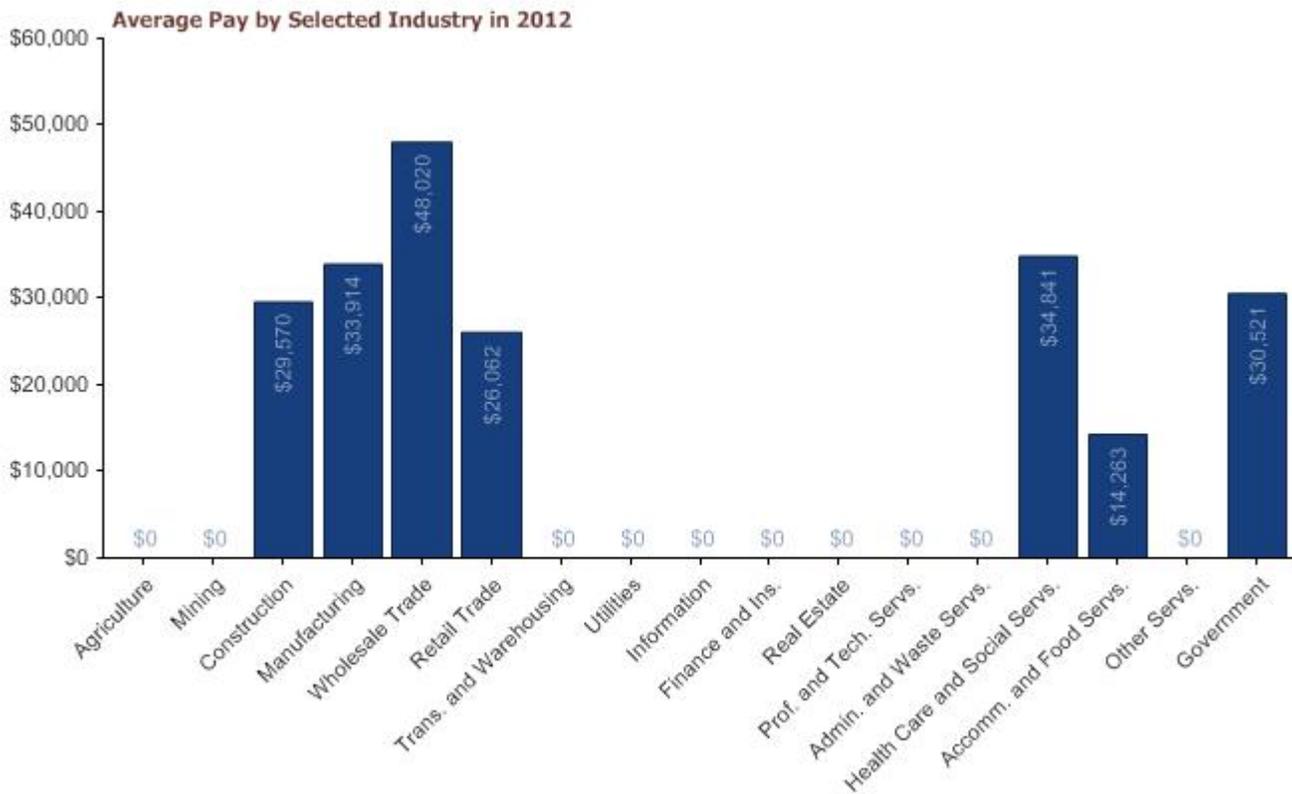
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$30,925	\$34,484	\$3,559	11.5%	\$41,240	83.6%
Ag., For., Fishing, & Hunt.	\$33,151	D	-\$33,151	-100.0%	\$32,336	0.0%
Mining	\$21,380	D	-\$21,380	-100.0%	\$64,335	0.0%
Construction	\$32,084	\$29,570	-\$2,515	-7.8%	\$54,083	54.7%
Manufacturing	\$31,139	\$33,914	\$2,775	8.9%	\$56,312	60.2%
Wholesale Trade	\$44,046	\$48,020	\$3,974	9.0%	\$56,978	84.3%
Retail Trade	\$23,684	\$26,062	\$2,378	10.0%	\$24,322	107.2%
Trans. & Warehousing	\$28,248	D	-\$28,248	-100.0%	\$40,187	0.0%
Utilities		D	N/A	N/A	\$81,714	0.0%
Information	0	D	N/A	N/A	\$52,519	0.0%
Finance & Insurance	\$30,650	D	-\$30,650	-100.0%	\$59,913	0.0%
Real Est., Rent., Leasing	\$13,158	D	-\$13,158	-100.0%	\$36,768	0.0%
Prof. & Tech. Svcs.	\$22,783	D	-\$22,783	-100.0%	\$58,827	0.0%
Mgt.of Companies	0	0	N/A	N/A	\$83,538	N/A
Admin. & Waste Svcs.		D	N/A	N/A	\$27,508	0.0%
Education Svcs.	0	0	N/A	N/A	\$35,388	N/A
Health Care & Social Assist.	\$30,081	\$34,841	\$4,760	15.8%	\$42,076	82.8%
Arts, Ent. & Rec.		0	N/A	N/A	\$29,368	N/A
Accom. & Food Svcs.	\$9,696	\$14,263	\$4,566	47.1%	\$13,955	102.2%
Other Svcs.	\$17,393	D	-\$17,393	-100.0%	\$27,569	0.0%
Fed.l, State & Local Govt.	\$31,420	\$30,521	-\$899	-2.9%	\$40,520	75.3%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

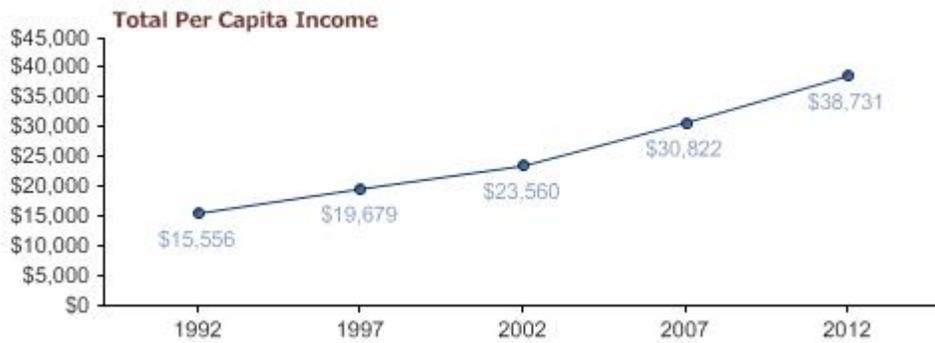
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$15,556	\$19,679	\$23,560	\$30,822	\$38,731
Change Since 1991		\$4,123	\$8,004	\$15,266	\$23,175
Pct. Change Since 1991		26.5%	51.5%	98.1%	149.0%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$62,012
Median household income in 2012 (ACS)	\$51,504
Average Wage Per Job in 2012 (BLS)	\$34,480
Wage Growth since 2000 (BLS)	49.9%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

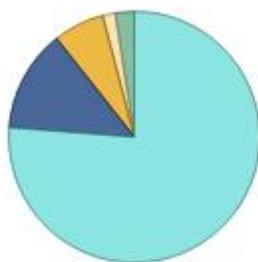
Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	93	-6	-6.1%	76.2%
10-19 employees	16	-3	-15.8%	13.1%
20-49 employees	8	1	14.3%	6.6%
50-99 employees	2	0	0.0%	1.6%
100 plus employees	3	-1	-25.0%	2.5%
TOTAL	122	-9	-6.9%	100.0%

County Business Patterns



76.23 %	1 to 9
13.11 %	10 to 19
6.56 %	20 to 49
1.64 %	50 to 99
2.46 %	100 plus

Source: U.S. Census Bureau

Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	122	71	22	16	8	2	3
Agriculture, Forestry, Fishing, Hunting	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Mining, Quarrying, and Oil and Gas Extraction	2	1	0	1	0	0	0
Construction	1	0	0	1	0	0	0
Manufacturing	17	13	2	2	0	0	0
Wholesale Trade	14	2	4	2	4	0	2
Retail Trade	10	2	3	3	2	0	0
Transportation and Warehousing	14	4	6	3	1	0	0
Utilities	6	5	0	1	0	0	0
Information	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Finance and Insurance	9	7	2	0	0	0	0
Real Estate, Rental, Leasing	3	2	0	1	0	0	0
Professional, Scientific, and Technical Services	7	6	1	0	0	0	0
Management of Companies and Enterprises	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Administrative and Support and Waste Mgmt. Remediation Svcs.	3	2	1	0	0	0	0
Educational Services	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Health Care and Social Assistance	12	6	2	0	1	2	1
Arts, Entertainment, and Recreation	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Accommodation and Food Services	11	9	0	2	0	0	0
Other Services (except Public Administration)	12	11	1	0	0	0	0
Unclassified	1	1	0	0	0	0	0

Note: Source: U.S. Census Bureau