Vigo County, Indiana



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Vigo County, IN Highlights

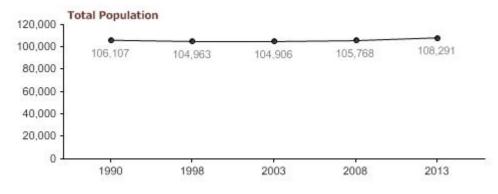
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

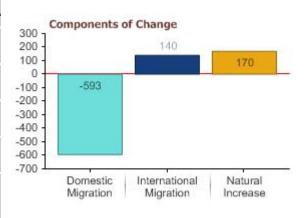
	1990	1998	2003	2008	2013
Total Population	106,107	104,963	104,906	105,768	108,291
Change Since 1990		-1,144	-1,201	-339	2,184
Pct. Change Since 1990		-1.1%	-1.1%	-0.3%	2.1%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	-593
International Migration	140
Natural Increase (births minus deaths)	170
Births	1,294
Deaths	1,124



Source: US Census Bureau

Population Estimates by Age in 2012

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	Number	Pct. Dist
Preschool (0 to 4)	6,263	5.8%

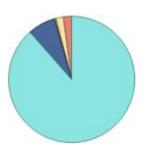
School Age (5 to 17)	16,485	15.2%
College Age (18 to 24)	16,101	14.8%
Young Adult (25 to 44)	27,149	25.0%
Older Adult (45 to 64)	27,374	25.2%
Older (65 plus)	15,056	13.9%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	397	0.4%
Asian Alone	2,004	1.8%
Black Alone	7,701	7.1%
Native Hawaiian and Other Pac. Isl. Alone	41	0.0%
White Alone	95,941	88.4%
Two or More Race Groups	2,344	2.2%

Population by Race





Hispanic or Latino

Non-Hispanic or Latino	105,757	97.4%
Hispanic or Latino	2,671	2.5%

Source: US Census Bureau

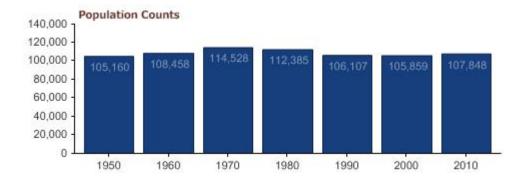
Households in 2012

	Number	Pct. Dist
Total Households	39,728	100.0%
Family Households	24,724	62.2%
Married with Children	6,438	16.2%
Married without Children	11,605	29.2%
Single Parents	4,178	10.5%
Other	2,503	6.3%
Non-family Households	15,004	37.8%
Living Alone	12,244	30.8%
Average Household Size	2.73	
Average Family Household Size	4.39	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

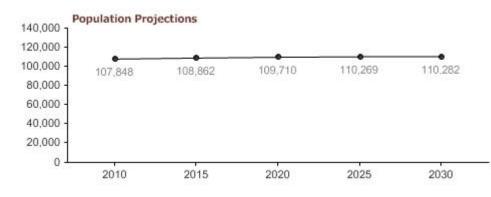
	Population	Numerical Chg.	Pct. Chg.
1950	105,160	NA	NA
1960	108,458	3,298	3.1%
1970	114,528	6,070	5.6%
1980	112,385	-2,143	-1.9%
1990	106,107	-6,278	-5.6%
April 2000	105,859	-248	-0.2%
April 2010	107,848	1,989	1.9%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	107,848	108,862	109,710	110,269	110,282
Change Since 2010		1,014	1,862	2,421	2,434
Pct. Change Since 2010		0.9%	1.7%	2.2%	2.3%



Source: Indiana Business Research Center.

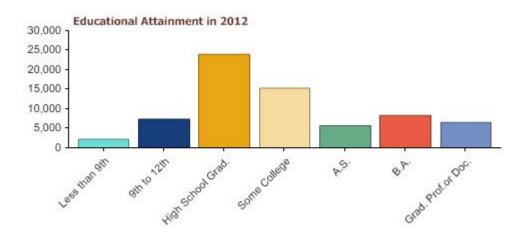
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	61,104	64,378	66,140	66,714	69,194
Less than 9th Grade	16,470	9,499	4,805	3,203	2,189
9th to 12th, No Diploma	12,991	10,879	11,079	9,452	7,327
High School Graduate (incl. equiv.)	20,201	25,080	23,966	23,226	23,970
Some College, No Degree			11,261	12,962	15,262
Associate Degree			3,085	3,604	5,673
Bachelors Degree			6,155	7,799	8,296
Graduate or Professional Degree*			5,789	6,468	6,477

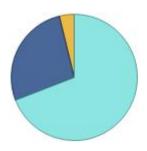


Source: U.S. Census Bureau & American Community Survey 5 Year Estimates *2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	922	912	887	978
Total to Higher Education	775	793	779	839
Four-Year Institution	531	547	547	580
Two-Year Institution	210	218	206	227
Vocational/Tech.	34	28	26	32
Military	38	36	25	32

2008 Higher Education Intent



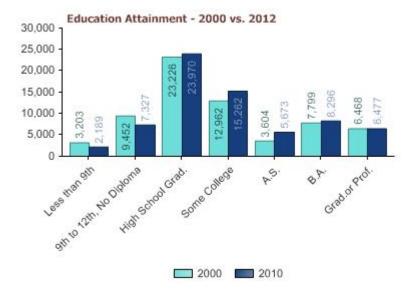


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

2000	Pct. of Pop. 25+	Pct. of Pop. 25+

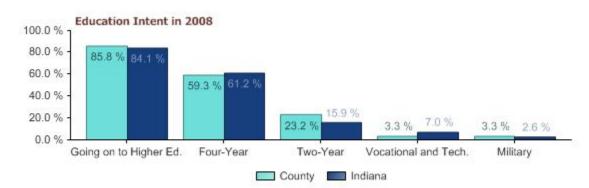
Total Population 25+	66,714	100.0%	69,194	100.0%
Less than 9th Grade	3,203	4.8%	2,189	3.2%
9th to 12th Grade, No Diploma	9,452	14.2%	7,327	10.6%
High School Graduate (incl. equivalency)	23,226	34.8%	23,970	34.6%
Some College, No Degree	12,962	19.4%	15,262	22.1%
Associate's Degree	3,604	5.4%	5,673	8.2%
Bachelor's Degree	7,799	11.7%	8,296	12.0%
Graduate or Professional Degree**	6,468	9.7%	6,477	9.4%



Source: U.S. Census Bureau & American Community Survey 5 year estimates. **2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	85.8%	84.1%
Four-Year Institution	59.3%	61.2%
Two-Year Institution	23.2%	15.9%
Vocational and Tech.	3.3%	7.0%
Military	3.3%	2.6%



Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

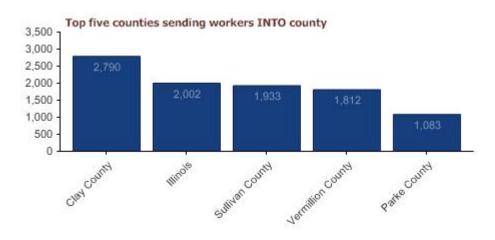
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	63,426
Number of tax filers who work in the county	72,758
Number of tax filers who live in county and work in county	60,335
Number of tax filers who live out of the county and work in county	12,423

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

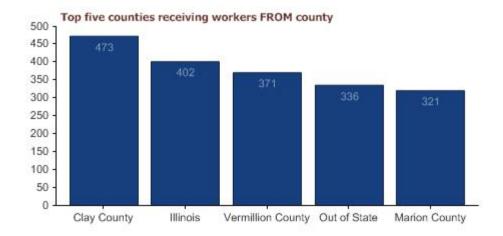
County	Number	Pct. Five County Total
Clay County	2,790	29.0%
Illinois	2,002	20.8%
Sullivan County	1,933	20.1%
Vermillion County	1,812	18.8%
Parke County	1,083	11.3%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Clay County	473	24.9%
Illinois	402	21.1%
Vermillion County	371	19.5%
Out of State	336	17.7%
Marion County	321	16.9%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	46,425	100.0%
Travel To Work	45,573	98.2%
Car, Truck, or Van	42,642	91.9%
Traveled Alone	38,751	83.5%
Carpooled	3,891	8.4%
Used Public Transportation	279	0.6%
Motorcycle, Bicycle, Walked, Other	2,652	5.7%
Worked At Home	852	1.8%
Average Travel Time (Minutes)	20.2	
Average Travel Time using Public Transportation (Minutes)	39.9	

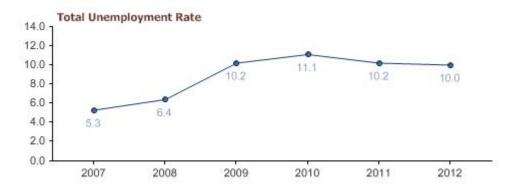
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

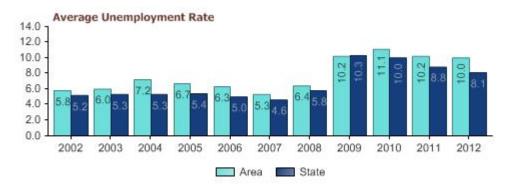
	Number	Pct. Chg. from 2000
Labor Force	49,877	-2.3%
Employed	44,865	-8.5%
Unemployed	5,012	152.1%
Rate	10.0	156.4%



Source: Bureau of Labor Statistics

Labor Force Estimates

	Labor Force	Emp.	Unemp.	Area Rate	State Rate
2002	51,239	48,250	2,989	5.8	5.2
2003	50,127	47,119	3,008	6.0	5.3
2004	50,380	46,766	3,614	7.2	5.3
2005	49,801	46,478	3,323	6.7	5.4
2006	50,255	47,092	3,163	6.3	5.0
2007	50,477	47,784	2,693	5.3	4.6
2008	50,625	47,401	3,224	6.4	5.8
2009	51,079	45,880	5,199	10.2	10.3
2010	50,986	45,331	5,655	11.1	10.0
2011	50,198	45,072	5,126	10.2	8.8
2012	49,877	44,865	5,012	10.0	8.1



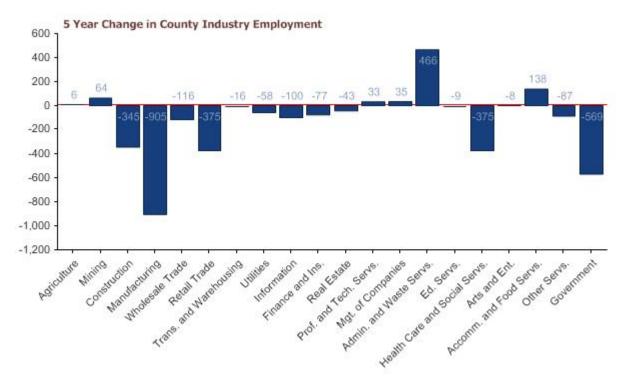
Source: Bureau of Labor Statistics

Employment

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

4	Average Employment by Sector							
		2008	2009	2010	2011	2012	5 Year Change	5 Year % Change

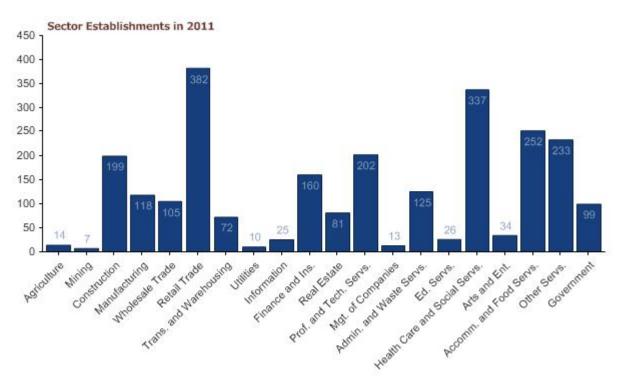
Total Employment	51,546	50,174	49,709	49,128	49,199	-2,347	-4.55%
Total Private Employment	43,467	42,258	42,025	41,603	41,689	-1,778	-4.09%
Agriculture, Forestry, Fishing, Hunt	41	40	40	43	47	6	14.63%
Mining	21	15	147	70	85	64	304.76%
Construction	2,285	1,896	1,875	2,007	1,940	-345	-15.10%
Manufacturing	8,403	7,509	7,359	7,453	7,498	-905	-10.77%
Wholesale Trade	1,332	1,208	1,186	1,212	1,216	-116	-8.71%
Retail Trade	6,736	6,434	6,313	6,349	6,361	-375	-5.57%
Transport. and Warehousing	1,363	1,281	1,253	1,302	1,347	-16	-1.17%
Utilities	330	358	301	289	272	-58	-17.58%
Information	571	517	482	481	471	-100	-17.51%
Finance and Insurance	1,580	1,578	1,528	1,511	1,503	-77	-4.87%
Real Estate, Rental, Leasing	550	511	491	499	507	-43	-7.82%
Professional and Tech. Servs.	955	976	999	1,037	988	33	3.46%
Mgmt. of Companies	290	300	277	302	325	35	12.07%
Admin. and Waste Services	2,791	3,330	3,398	3,113	3,257	466	16.70%
Educational Services	1,334	1,338	1,378	1,390	1,325	-9	-0.67%
Health Care and Social Assistance	8,110	8,248	8,315	7,649	7,735	-375	-4.62%
Arts, Entertain., and Recreation	375	411	398	409	367	-8	-2.13%
Accommodation and Food Service	4,935	4,899	4,920	5,099	5,073	138	2.80%
Other Services	1,460	1,408	1,365	1,388	1,373	-87	-5.96%
Federal, State, & Local Govt.	8,079	7,916	7,684	7,525	7,510	-569	-7.04%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Establishments by Sector							
	2008	2009	2010	2011	2012	5 Year Change	5 Year % Change

Total Establishments	2,524	2,515	2,490	2,544	2,494	-30	-1.19%
Total Private Establishments	2,418	2,412	2,388	2,444	2,395	-23	-0.95%
Agriculture, Forestry, Fishing, Hunt	10	11	9	11	14	4	40.00%
Mining	6	5	6	5	7	1	16.67%
Construction	215	215	204	206	199	-16	-7.44%
Manufacturing	132	132	128	122	118	-14	-10.61%
Wholesale Trade	119	112	110	108	105	-14	-11.76%
Retail Trade	391	386	386	387	382	-9	-2.30%
Transport. and Warehousing	70	68	66	73	72	2	2.86%
Utilities	12	10	11	12	10	-2	-16.67%
Information	25	28	26	25	25	0	0.00%
Finance and Insurance	165	162	161	164	160	-5	-3.03%
Real Estate, Rental, Leasing	89	87	86	86	81	-8	-8.99%
Professional and Tech. Servs.	204	205	203	204	202	-2	-0.98%
Mgmt. of Companies	13	12	13	14	13	0	0.00%
Admin. and Waste Services	117	128	131	131	125	8	6.84%
Educational Services	25	24	25	26	26	1	4.00%
Health Care and Social Assistance	305	309	311	343	337	32	10.49%
Arts, Entertain., and Recreation	31	32	33	32	34	3	9.68%
Accommodation and Food Service	251	252	248	260	252	1	0.40%
Other Services	237	234	231	235	233	-4	-1.69%
Federal, State, & Local Govt.	106	103	102	100	99	-7	-6.60%

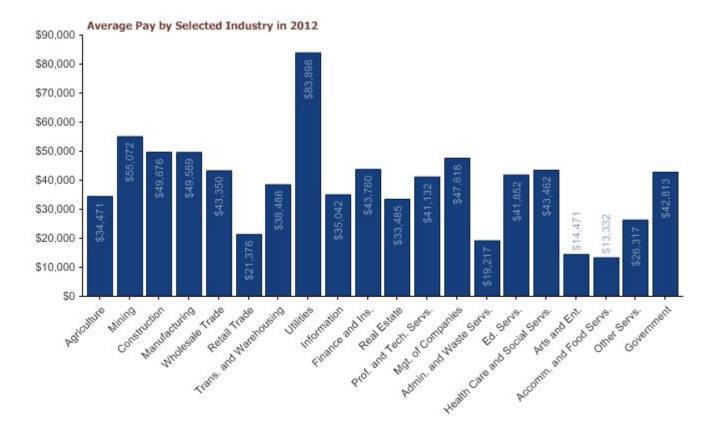


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Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$34,089	\$36,139	\$2,051	6.0%	\$41,240	87.6%
Ag., For., Fishing, & Hunt.	\$23,231	\$34,471	\$11,240	48.4%	\$32,336	106.6%
Mining	\$51,088	\$55,072	\$3,984	7.8%	\$64,335	85.6%
Construction	\$45,035	\$49,676	\$4,641	10.3%	\$54,083	91.9%
Manufacturing	\$49,240	\$49,589	\$348	0.7%	\$56,312	88.1%
Wholesale Trade	\$40,725	\$43,350	\$2,625	6.4%	\$56,978	76.1%
Retail Trade	\$21,884	\$21,376	-\$508	-2.3%	\$24,322	87.9%
Trans. & Warehousing	\$36,461	\$38,486	\$2,025	5.6%	\$40,187	95.8%
Utilities	\$81,415	\$83,898	\$2,482	3.0%	\$81,714	102.7%
Information	\$33,527	\$35,042	\$1,515	4.5%	\$52,519	66.7%
Finance & Insurance	\$38,325	\$43,760	\$5,435	14.2%	\$59,913	73.0%
Real Est., Rent., Leasing	\$30,948	\$33,485	\$2,537	8.2%	\$36,768	91.1%
Prof. & Tech. Svcs.	\$36,325	\$41,132	\$4,807	13.2%	\$58,827	69.9%
Mgt.of Companies	\$41,665	\$47,618	\$5,954	14.3%	\$83,538	57.0%
Admin. & Waste Svcs.	\$17,775	\$19,217	\$1,442	8.1%	\$27,508	69.9%
Education Svcs.	\$39,310	\$41,852	\$2,541	6.5%	\$35,388	118.3%
Health Care & Social Assist.	\$36,814	\$43,462	\$6,648	18.1%	\$42,076	103.3%
Arts, Ent. &, Rec.	\$14,777	\$14,471	-\$306	-2.1%	\$29,368	49.3%
Accom. & Food Svcs.	\$11,859	\$13,332	\$1,473	12.4%	\$13,955	95.5%
Other Svcs.	\$23,207	\$26,317	\$3,110	13.4%	\$27,569	95.5%
Fed.l, State & Local Govt.	\$39,380	\$42,813	\$3,433	8.7%	\$40,520	105.7%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

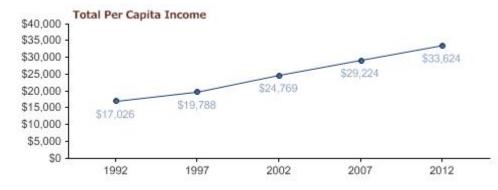
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$17,026	\$19,788	\$24,769	\$29,224	\$33,624
Change Since 1991		\$2,762	\$7,743	\$12,198	\$16,598
Pct. Change Since 1991		16.2%	45.5%	71.6%	97.5%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$52,549
Median household income in 2012 (ACS)	\$40,547
Average Wage Per Job in 2012 (BLS)	\$36,139
Wage Growth since 2000 (BLS)	36.7%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

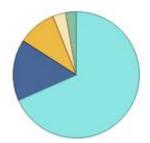
Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	1,752	-30	-1.7%	68.4%
10-19 employees	400	-28	-6.5%	15.6%
20-49 employees	253	-21	-7.7%	9.9%
50-99 employees	85	-4	-4.5%	3.3%
100 plus employees	71	-8	-10.1%	2.8%
TOTAL	2,561	-91	-3.4%	100.0%

County Business Patterns



68.41	%		1 to 9
15.62	%		10 to 19
9.88	%	£ 2	20 to 49
3.32	%		50 to 99
2.77	%		100 plus

Source: U.S. Census Bureau

Establishments by Sector and Size

	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	2,561	1,159	593	400	253	85	71
Agriculture, Forestry, Fishing, Hunting	6	6	0	0	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	7	3	1	1	0	1	1
Construction	13	5	0	2	4	2	0
Manufacturing	185	104	30	30	17	2	2
Wholesale Trade	113	28	19	17	21	8	20
Retail Trade	100	31	27	18	17	7	0
Transportation and Warehousing	458	149	148	87	50	13	11
Utilities	65	26	11	13	8	6	1
Information	33	16	1	5	8	2	1
Finance and Insurance	156	98	35	13	9	0	1
Real Estate, Rental, Leasing	82	53	14	10	5	0	0
Professional, Scientific, and Technical Services	199	131	34	25	7	1	1
Management of Companies and Enterprises	12	4	7	1	0	0	0
Administrative and Support and Waste Mgmt. Remediation Svcs.	119	61	22	13	12	6	5
Educational Services	27	12	4	7	2	0	2
Health Care and Social Assistance	374	166	107	45	23	14	19
Arts, Entertainment, and Recreation	33	15	5	7	5	1	0
Accommodation and Food Services	280	79	58	60	57	20	6
Other Services (except Public Administration)	296	169	70	46	8	2	1
Unclassified	3	3	0	0	0	0	0

Note: Source: U.S. Census Bureau