

Tippecanoe County, Indiana

indiana
County HIGHLIGHTS 



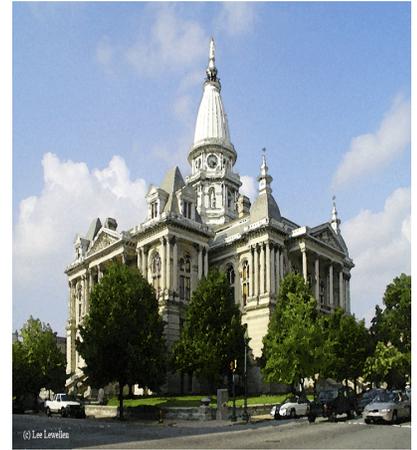
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Tippecanoe County, IN Highlights

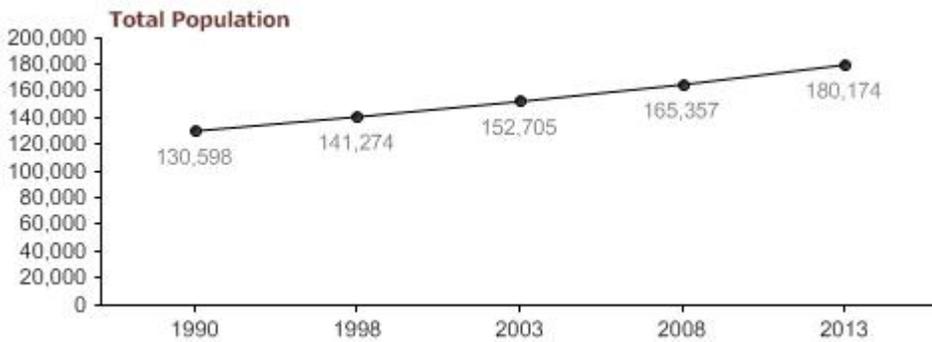
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

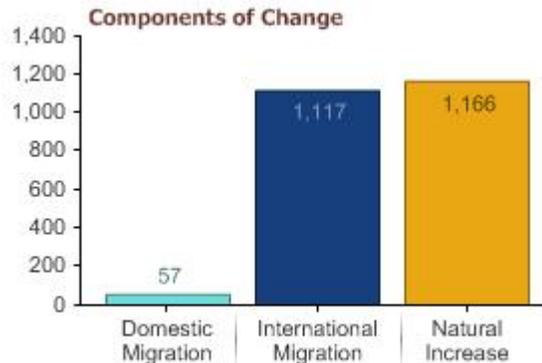
	1990	1998	2003	2008	2013
Total Population	130,598	141,274	152,705	165,357	180,174
Change Since 1990		10,676	22,107	34,759	49,576
Pct. Change Since 1990		8.2%	16.9%	26.6%	38.0%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	57
International Migration	1,117
Natural Increase (births minus deaths)	1,166
Births	2,227
Deaths	1,061



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	11,025	6.2%

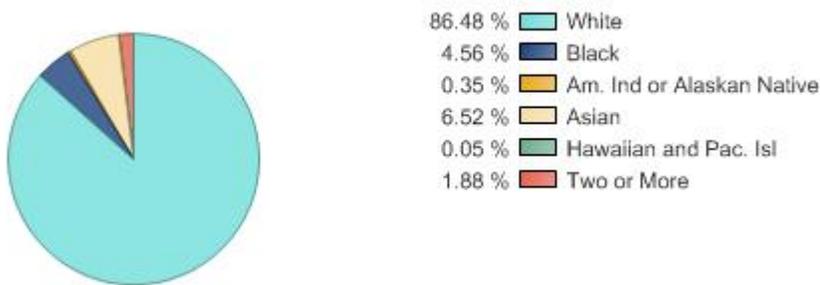
School Age (5 to 17)	25,447	14.3%
College Age (18 to 24)	43,530	24.5%
Young Adult (25 to 44)	44,149	24.8%
Older Adult (45 to 64)	35,756	20.1%
Older (65 plus)	17,606	9.9%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	631	0.4%
Asian Alone	11,590	6.5%
Black Alone	8,109	4.6%
Native Hawaiian and Other Pac. Isl. Alone	92	0.1%
White Alone	153,754	86.5%
Two or More Race Groups	3,337	1.9%

Population by Race



Hispanic or Latino

Non-Hispanic or Latino	163,623	92.0%
Hispanic or Latino	13,890	7.8%

Source: US Census Bureau

Households in 2012

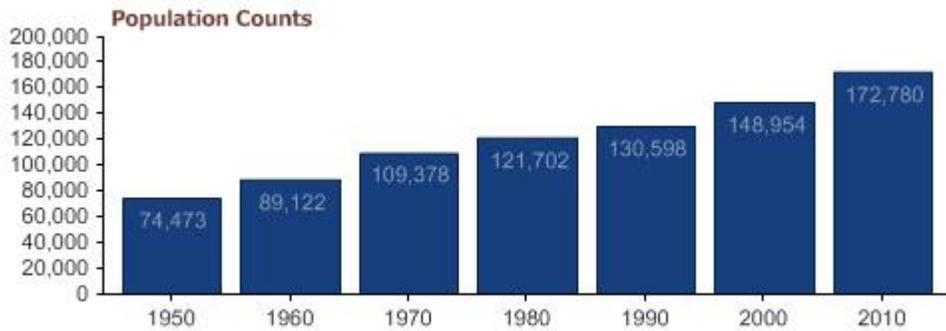
	Number	Pct. Dist
Total Households	65,837	100.0%
Family Households	37,676	57.2%
Married with Children	12,111	18.4%
Married without Children	16,693	25.4%
Single Parents	5,248	8.0%
Other	3,624	5.5%
Non-family Households	28,161	42.8%
Living Alone	19,012	28.9%
Average Household Size	2.70	
Average Family Household Size	4.72	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

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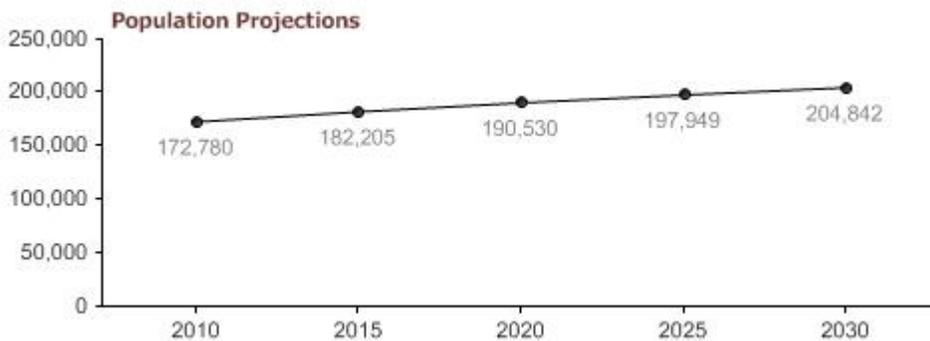
	Population	Numerical Chg.	Pct. Chg.
1950	74,473	NA	NA
1960	89,122	14,649	19.7%
1970	109,378	20,256	22.7%
1980	121,702	12,324	11.3%
1990	130,598	8,896	7.3%
April 2000	148,954	18,356	14.1%
April 2010	172,780	23,826	16.0%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	172,780	182,205	190,530	197,949	204,842
Change Since 2010		9,425	17,750	25,169	32,062
Pct. Change Since 2010		5.5%	10.3%	14.6%	18.6%



Source: Indiana Business Research Center.

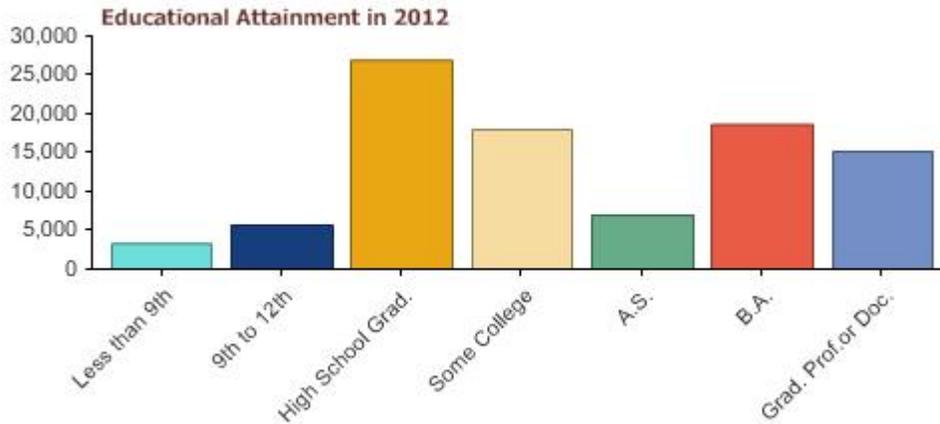
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	50,423	59,321	69,148	79,911	94,537
Less than 9th Grade	8,719	6,311	3,547	3,202	3,270
9th to 12th, No Diploma	7,543	7,453	6,702	6,549	5,654
High School Graduate (incl. equiv.)	17,964	22,199	21,920	24,386	26,894
Some College, No Degree			11,916	14,972	18,000
Associate Degree			3,846	4,306	6,971
Bachelors Degree			10,667	14,432	18,612
Graduate or Professional Degree*			10,550	12,064	15,136



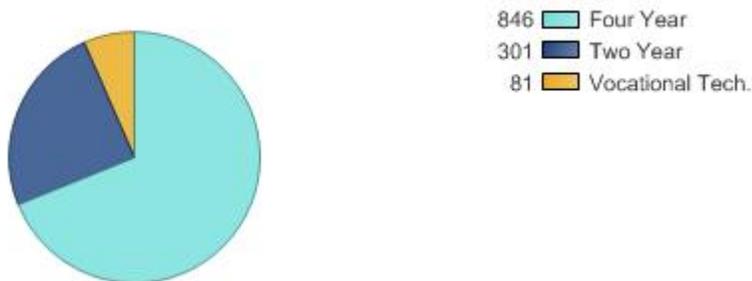
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	1,179	1,221	1,305	1,441
Total to Higher Education	1,053	1,039	1,100	1,228
Four-Year Institution	766	765	775	846
Two-Year Institution	189	157	221	301
Vocational/Tech.	98	117	104	81
Military	30	36	44	21

2008 Higher Education Intent

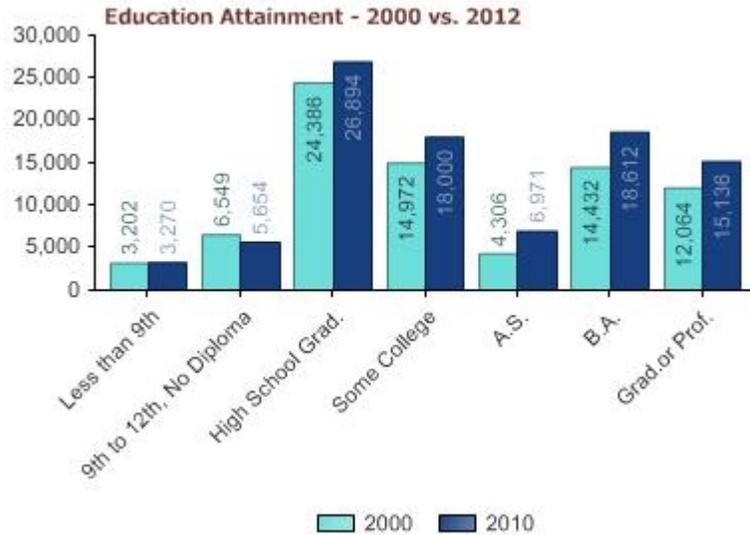


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

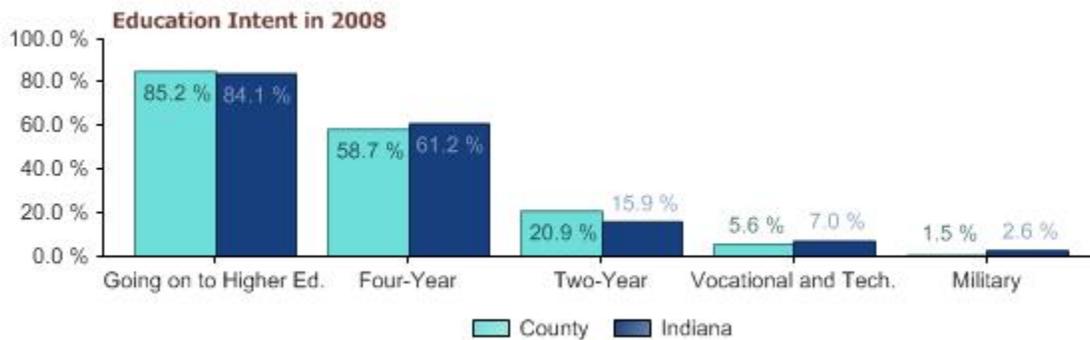
Total Population 25+	79,911	100.0%	94,537	100.0%
Less than 9th Grade	3,202	4.0%	3,270	3.5%
9th to 12th Grade, No Diploma	6,549	8.2%	5,654	6.0%
High School Graduate (incl. equivalency)	24,386	30.5%	26,894	28.4%
Some College, No Degree	14,972	18.7%	18,000	19.0%
Associate's Degree	4,306	5.4%	6,971	7.4%
Bachelor's Degree	14,432	18.1%	18,612	19.7%
Graduate or Professional Degree**	12,064	15.1%	15,136	16.0%



Source: U.S. Census Bureau & American Community Survey 5 year estimates.
 **2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	85.2%	84.1%
Four-Year Institution	58.7%	61.2%
Two-Year Institution	20.9%	15.9%
Vocational and Tech.	5.6%	7.0%
Military	1.5%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

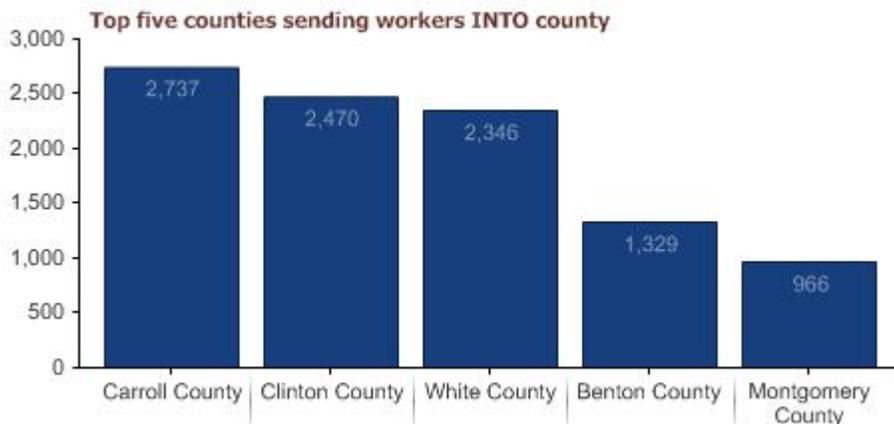
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	100,792
Number of tax filers who work in the county	114,015
Number of tax filers who live in county and work in county	95,601
Number of tax filers who live out of the county and work in county	18,414

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

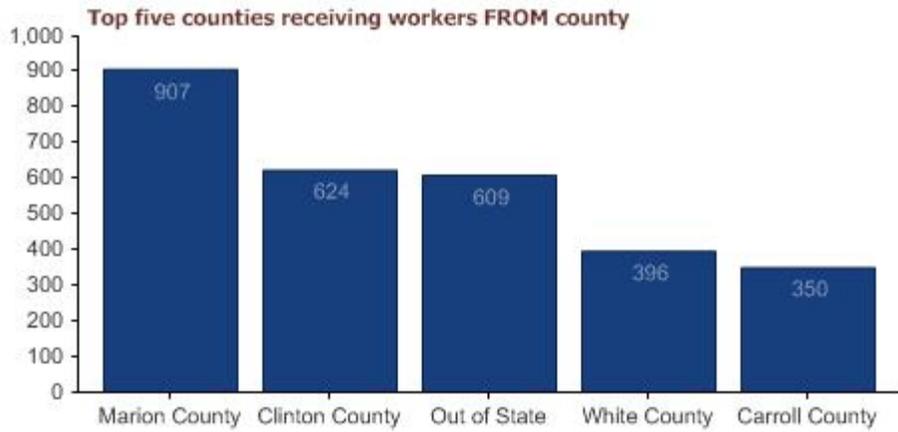
County	Number	Pct. Five County Total
Carroll County	2,737	27.8%
Clinton County	2,470	25.1%
White County	2,346	23.8%
Benton County	1,329	13.5%
Montgomery County	966	9.8%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Marion County	907	31.4%
Clinton County	624	21.6%
Out of State	609	21.1%
White County	396	13.7%
Carroll County	350	12.1%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	81,584	100.0%
Travel To Work	78,661	96.4%
Car, Truck, or Van	70,046	85.9%
Traveled Alone	62,182	76.2%
Carpooled	7,864	9.6%
Used Public Transportation	2,510	3.1%
Motorcycle, Bicycle, Walked, Other	6,105	7.5%
Worked At Home	2,923	3.6%
Average Travel Time (Minutes)	17.5	
Average Travel Time using Public Transportation (Minutes)		

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

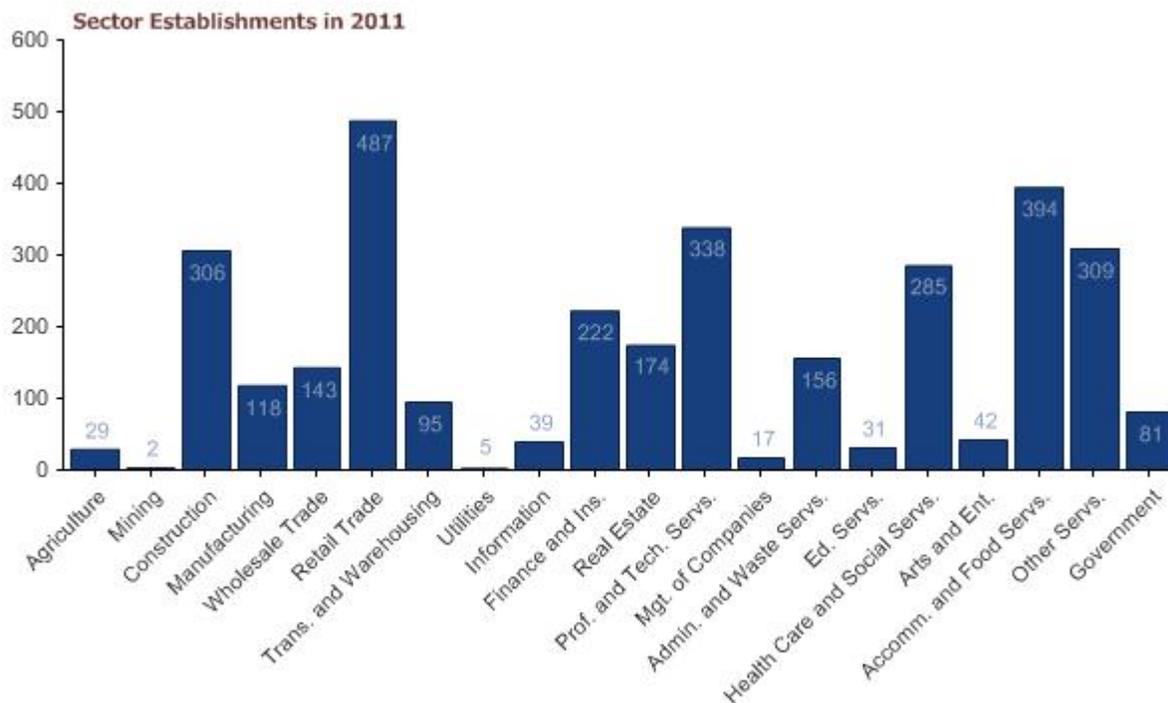
Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	84,137	7.3%
Employed	77,938	2.0%
Unemployed	6,199	214.2%
Rate	7.4	196.0%

Total Establishments	3,287	3,292	3,244	3,270	3,272	-15	-0.46%
Total Private Establishments	3,205	3,209	3,160	3,186	3,191	-14	-0.44%
Agriculture, Forestry, Fishing, Hunt	24	26	30	27	D	5	20.83%
Mining	4	3	3	3	D	-2	-50.00%
Construction	356	340	319	312	306	-50	-14.04%
Manufacturing	130	125	124	121	118	-12	-9.23%
Wholesale Trade	151	154	141	146	143	-8	-5.30%
Retail Trade	505	505	499	491	487	-18	-3.56%
Transport. and Warehousing	99	95	90	94	95	-4	-4.04%
Utilities	4	4	4	5	5	1	25.00%
Information	39	38	35	35	39	0	0.00%
Finance and Insurance	215	215	214	220	222	7	3.26%
Real Estate, Rental, Leasing	194	187	176	177	174	-20	-10.31%
Professional and Tech. Servs.	332	336	341	347	338	6	1.81%
Mgmt. of Companies	16	16	12	15	17	1	6.25%
Admin. and Waste Services	147	149	157	161	156	9	6.12%
Educational Services	24	28	30	30	31	7	29.17%
Health Care and Social Assistance	268	269	268	276	285	17	6.34%
Arts, Entertain., and Recreation	43	42	41	43	42	-1	-2.33%
Accommodation and Food Service	351	373	376	383	394	43	12.25%
Other Services	305	307	300	300	309	4	1.31%
Federal, State, & Local Govt.	82	83	84	84	81	-1	-1.22%



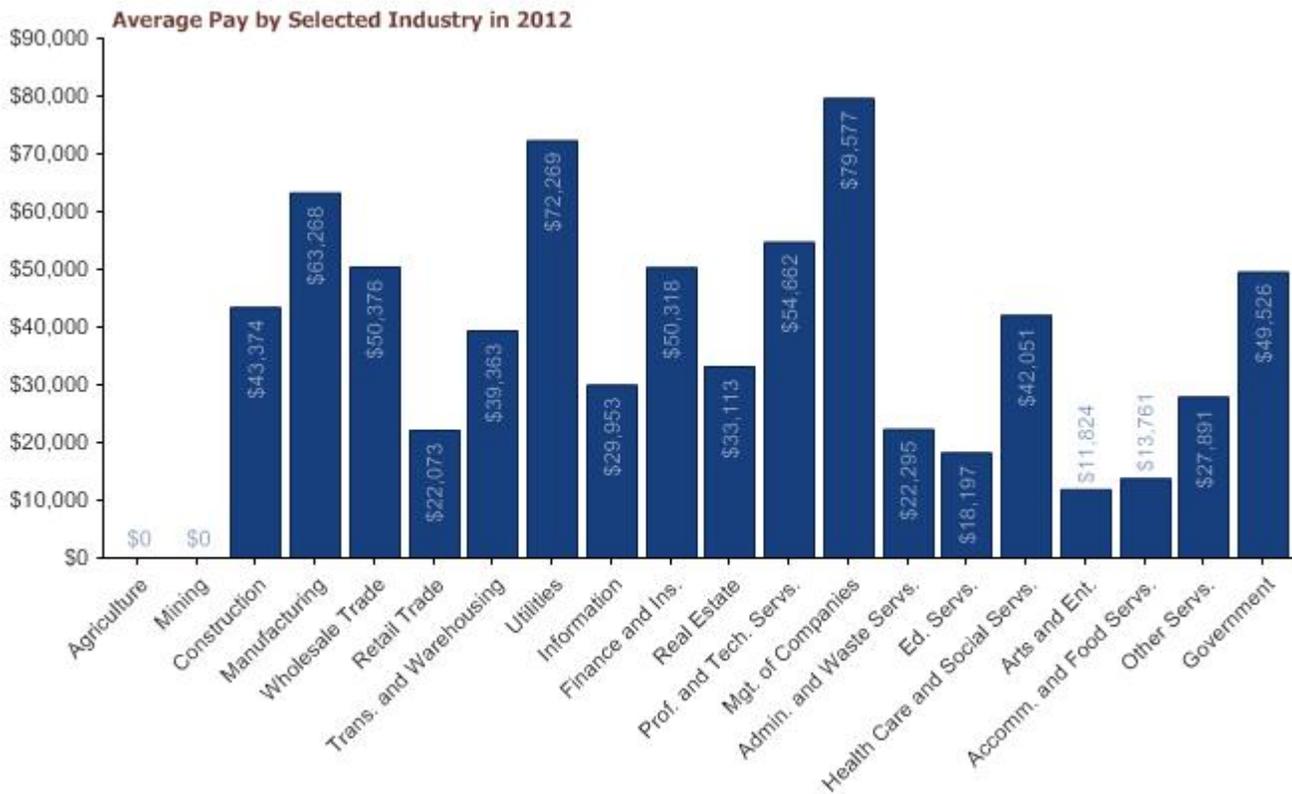
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year	Indiana	% of
				% Change	2012	State
All Industries	\$38,663	\$41,265	\$2,602	6.7%	\$41,240	100.1%
Ag., For., Fishing, & Hunt.	\$24,547	D	-\$24,547	-100.0%	\$32,336	0.0%
Mining	\$47,036	D	-\$47,036	-100.0%	\$64,335	0.0%
Construction	\$40,738	\$43,374	\$2,637	6.5%	\$54,083	80.2%
Manufacturing	\$55,695	\$63,268	\$7,574	13.6%	\$56,312	112.4%
Wholesale Trade	\$50,499	\$50,376	-\$123	-0.2%	\$56,978	88.4%
Retail Trade	\$20,714	\$22,073	\$1,359	6.6%	\$24,322	90.8%
Trans. & Warehousing	\$37,908	\$39,363	\$1,455	3.8%	\$40,187	98.0%
Utilities	\$72,563	\$72,269	-\$294	-0.4%	\$81,714	88.4%
Information	\$29,408	\$29,953	\$544	1.9%	\$52,519	57.0%
Finance & Insurance	\$46,742	\$50,318	\$3,576	7.7%	\$59,913	84.0%
Real Est., Rent., Leasing	\$28,677	\$33,113	\$4,436	15.5%	\$36,768	90.1%
Prof. & Tech. Svcs.	\$49,147	\$54,662	\$5,515	11.2%	\$58,827	92.9%
Mgt.of Companies	\$71,307	\$79,577	\$8,270	11.6%	\$83,538	95.3%
Admin. & Waste Svcs.	\$23,299	\$22,295	-\$1,004	-4.3%	\$27,508	81.0%
Education Svcs.	\$16,574	\$18,197	\$1,622	9.8%	\$35,388	51.4%
Health Care & Social Assist.	\$38,266	\$42,051	\$3,785	9.9%	\$42,076	99.9%
Arts, Ent. & Rec.	\$12,906	\$11,824	-\$1,082	-8.4%	\$29,368	40.3%
Accom. & Food Svcs.	\$12,316	\$13,761	\$1,444	11.7%	\$13,955	98.6%
Other Svcs.	\$23,620	\$27,891	\$4,271	18.1%	\$27,569	101.2%
Fed.l, State & Local Govt.	\$48,042	\$49,526	\$1,485	3.1%	\$40,520	122.2%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

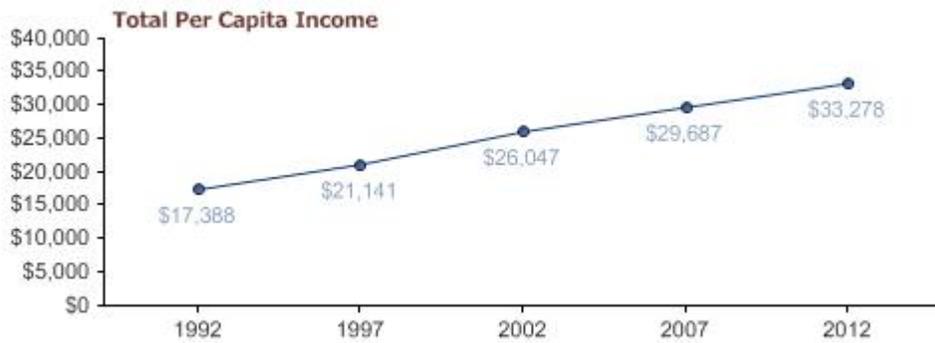
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$17,388	\$21,141	\$26,047	\$29,687	\$33,278
Change Since 1991		\$3,753	\$8,659	\$12,299	\$15,890
Pct. Change Since 1991		21.6%	49.8%	70.7%	91.4%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$62,605
Median household income in 2012 (ACS)	\$44,047
Average Wage Per Job in 2012 (BLS)	\$41,265
Wage Growth since 2000 (BLS)	32.7%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

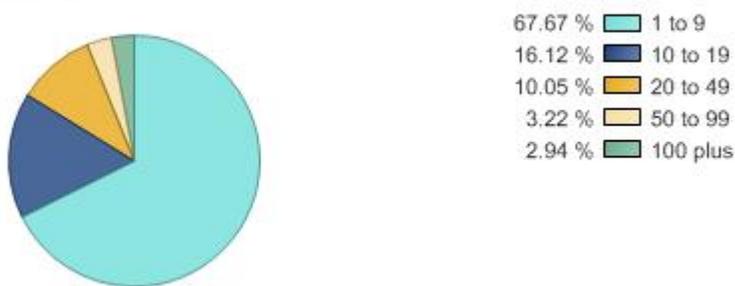
Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	2,229	17	0.8%	67.7%
10-19 employees	531	-16	-2.9%	16.1%
20-49 employees	331	-25	-7.0%	10.0%
50-99 employees	106	-23	-17.8%	3.2%
100 plus employees	97	6	6.6%	2.9%
TOTAL	3,294	-41	-1.2%	100.0%

County Business Patterns



Source: U.S. Census Bureau

Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	3,294	1,513	716	531	331	106	97
Agriculture, Forestry, Fishing, Hunting	4	2	1	1	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	3	0	2	1	0	0	0
Construction	8	2	3	1	2	0	0
Manufacturing	273	168	54	30	14	2	5
Wholesale Trade	126	41	27	17	13	10	18
Retail Trade	114	50	32	24	5	2	1
Transportation and Warehousing	535	175	156	113	60	11	20
Utilities	98	49	13	13	13	7	3
Information	42	18	6	9	5	2	2
Finance and Insurance	225	131	58	21	8	2	5
Real Estate, Rental, Leasing	165	101	41	15	6	2	0
Professional, Scientific, and Technical Services	312	206	45	39	17	3	2
Management of Companies and Enterprises	16	5	1	3	2	2	3
Administrative and Support and Waste Mgmt. Remediation Svcs.	148	80	20	21	12	3	12
Educational Services	32	10	9	5	6	1	1
Health Care and Social Assistance	379	154	85	68	39	16	17
Arts, Entertainment, and Recreation	48	28	7	6	4	2	1
Accommodation and Food Services	388	94	64	89	101	33	7
Other Services (except Public Administration)	376	197	92	55	24	8	0
Unclassified	2	2	0	0	0	0	0

Note: Source: U.S. Census Bureau