

Sullivan County, Indiana

indiana
County HIGHLIGHTS 



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Sullivan County, IN Highlights

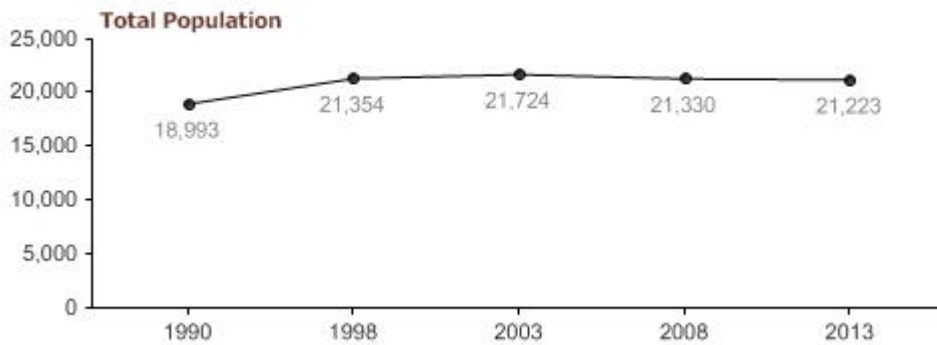
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

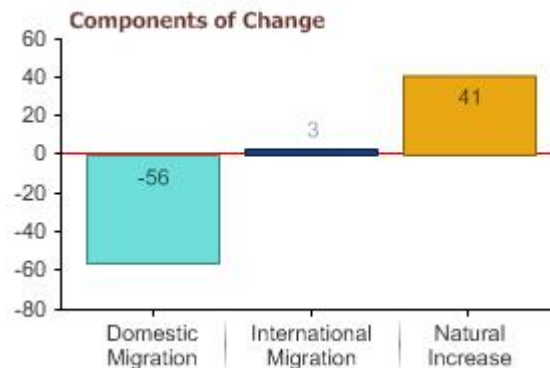
	1990	1998	2003	2008	2013
Total Population	18,993	21,354	21,724	21,330	21,223
Change Since 1990		2,361	2,731	2,337	2,230
Pct. Change Since 1990		12.4%	14.4%	12.3%	11.7%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	-56
International Migration	3
Natural Increase (births minus deaths)	41
Births	238
Deaths	197



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	1,105	5.2%

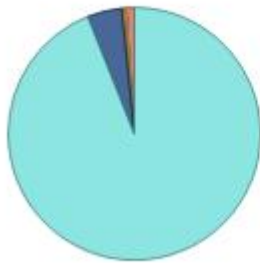
School Age (5 to 17)	3,374	15.9%
College Age (18 to 24)	1,882	8.9%
Young Adult (25 to 44)	5,660	26.7%
Older Adult (45 to 64)	5,870	27.7%
Older (65 plus)	3,297	15.5%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	65	0.3%
Asian Alone	52	0.2%
Black Alone	938	4.4%
Native Hawaiian and Other Pac. Isl. Alone	1	0.0%
White Alone	19,908	93.8%
Two or More Race Groups	224	1.1%

Population by Race



93.78 %	White
4.42 %	Black
0.31 %	Am. Ind or Alaskan Native
0.24 %	Asian
0.00 %	Hawaiian and Pac. Isl
1.06 %	Two or More

Hispanic or Latino

Non-Hispanic or Latino	20,848	98.2%
Hispanic or Latino	340	1.6%

Source: US Census Bureau

Households in 2012

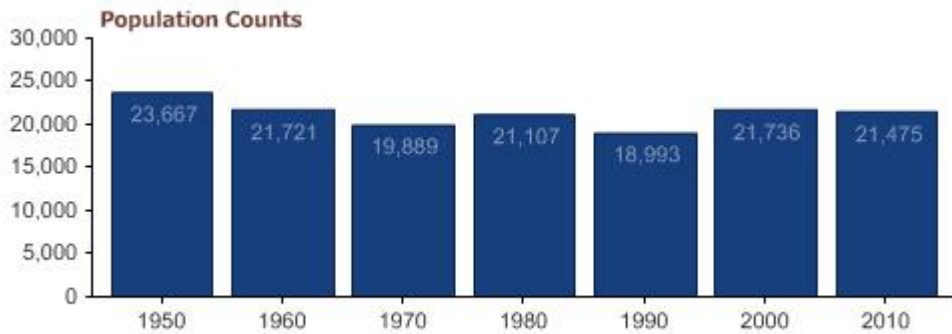
	Number	Pct. Dist
Total Households	7,878	100.0%
Family Households	5,471	69.4%
Married with Children	1,460	18.5%
Married without Children	2,866	36.4%
Single Parents	558	7.1%
Other	587	7.5%
Non-family Households	2,407	30.6%
Living Alone	1,878	23.8%
Average Household Size	2.69	
Average Family Household Size	3.88	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

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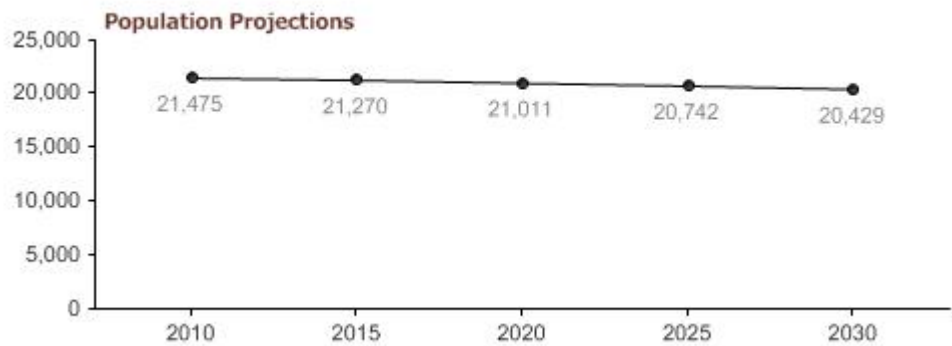
	Population	Numerical Chg.	Pct. Chg.
1950	23,667	NA	NA
1960	21,721	-1,946	-8.2%
1970	19,889	-1,832	-8.4%
1980	21,107	1,218	6.1%
1990	18,993	-2,114	-10.0%
April 2000	21,736	2,743	14.4%
April 2010	21,475	-261	-1.2%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	21,475	21,270	21,011	20,742	20,429
Change Since 2010		-205	-464	-733	-1,046
Pct. Change Since 2010		-1.0%	-2.2%	-3.4%	-4.9%



Source: Indiana Business Research Center.

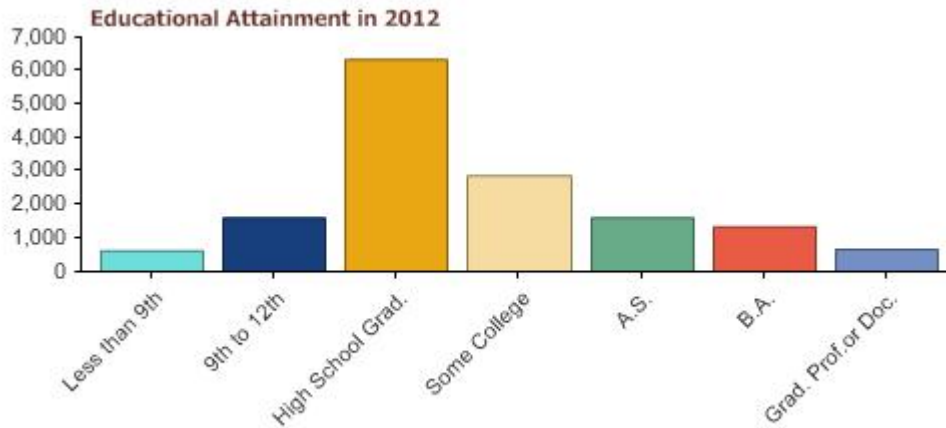
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	12,136	13,180	12,602	14,782	15,033
Less than 9th Grade	3,779	2,281	1,103	562	627
9th to 12th, No Diploma	2,601	2,630	2,165	2,270	1,601
High School Graduate (incl. equiv.)	4,460	6,043	5,767	6,569	6,330
Some College, No Degree			1,616	2,738	2,857
Associate Degree			693	1,256	1,611
Bachelors Degree			738	775	1,342
Graduate or Professional Degree*			520	612	665



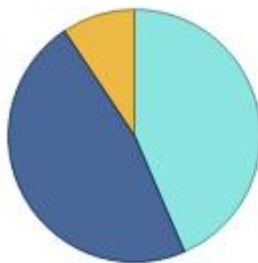
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	227	189	216	204
Total to Higher Education	182	133	186	170
Four-Year Institution	86	59	84	74
Two-Year Institution	89	53	99	80
Vocational/Tech.	7	21	3	16
Military	3	5	5	12

2008 Higher Education Intent



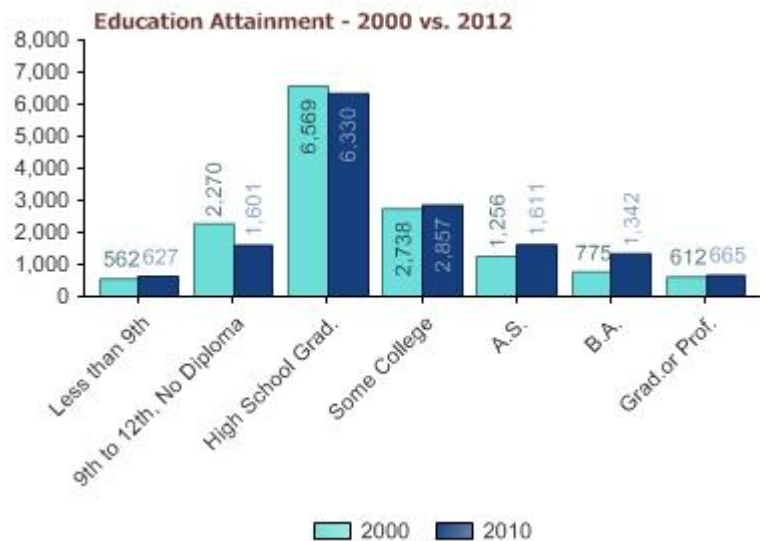
74 Four Year
80 Two Year
16 Vocational Tech.

Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

Total Population 25+	14,782	100.0%	15,033	100.0%
Less than 9th Grade	562	3.8%	627	4.2%
9th to 12th Grade, No Diploma	2,270	15.4%	1,601	10.6%
High School Graduate (incl. equivalency)	6,569	44.4%	6,330	42.1%
Some College, No Degree	2,738	18.5%	2,857	19.0%
Associate's Degree	1,256	8.5%	1,611	10.7%
Bachelor's Degree	775	5.2%	1,342	8.9%
Graduate or Professional Degree**	612	4.1%	665	4.4%

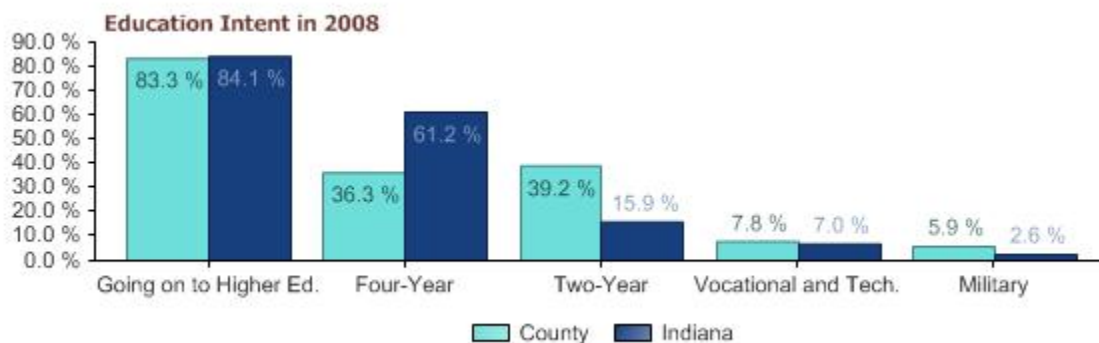


Source: U.S. Census Bureau & American Community Survey 5 year estimates.

**2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	83.3%	84.1%
Four-Year Institution	36.3%	61.2%
Two-Year Institution	39.2%	15.9%
Vocational and Tech.	7.8%	7.0%
Military	5.9%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

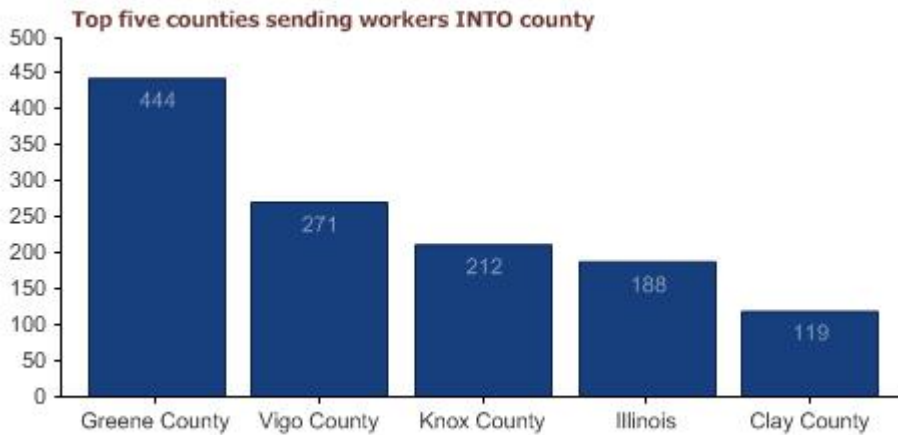
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	12,857
Number of tax filers who work in the county	11,457
Number of tax filers who live in county and work in county	9,714
Number of tax filers who live out of the county and work in county	1,743

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

County	Number	Pct. Five County Total
Greene County	444	36.0%
Vigo County	271	22.0%
Knox County	212	17.2%
Illinois	188	15.2%
Clay County	119	9.6%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Vigo County	1,933	69.8%
Knox County	334	12.1%
Greene County	330	11.9%
Illinois	90	3.3%
Out of State	81	2.9%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	8,150	100.0%
Travel To Work	7,934	97.3%
Car, Truck, or Van	7,643	93.8%
Traveled Alone	6,886	84.5%
Carpooled	757	9.3%
Used Public Transportation	6	0.1%
Motorcycle, Bicycle, Walked, Other	285	3.5%
Worked At Home	216	2.7%
Average Travel Time (Minutes)	24.9	
Average Travel Time using Public Transportation (Minutes)		

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

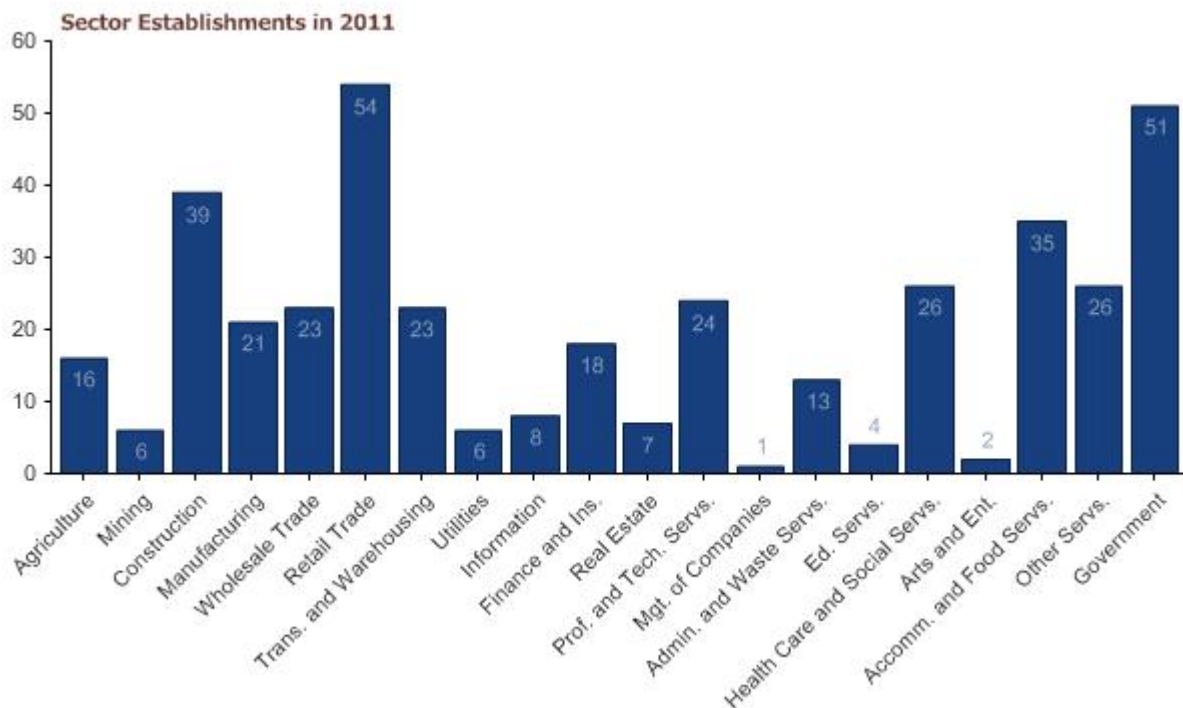
Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	8,682	-6.3%
Employed	7,721	-12.2%
Unemployed	961	105.3%
Rate	11.1	117.6%

Total Establishments	399	388	394	402	399	0	0.00%
Total Private Establishments	346	337	342	352	348	2	0.58%
Agriculture, Forestry, Fishing, Hunt	15	17	17	19	16	1	6.67%
Mining	4	4	3	4	6	2	50.00%
Construction	38	37	38	36	39	1	2.63%
Manufacturing	21	21	20	21	21	0	0.00%
Wholesale Trade	22	24	25	25	23	1	4.55%
Retail Trade	56	52	52	56	54	-2	-3.57%
Transport. and Warehousing	28	27	25	26	23	-5	-17.86%
Utilities	7	7	6	6	6	-1	-14.29%
Information	6	9	9	8	8	2	33.33%
Finance and Insurance	23	20	20	19	18	-5	-21.74%
Real Estate, Rental, Leasing	10	9	9	8	7	-3	-30.00%
Professional and Tech. Servs.	20	21	23	23	24	4	20.00%
Mgmt. of Companies	1	1	D	D	D	0	0.00%
Admin. and Waste Services	10	10	11	11	D	3	30.00%
Educational Services	4	4	4	4	4	0	0.00%
Health Care and Social Assistance	25	23	24	28	26	1	4.00%
Arts, Entertain., and Recreation	1	1	D	D	D	1	100.00%
Accommodation and Food Service	29	28	30	32	D	6	20.69%
Other Services	27	24	24	24	26	-1	-3.70%
Federal, State, & Local Govt.	53	51	52	50	51	-2	-3.77%



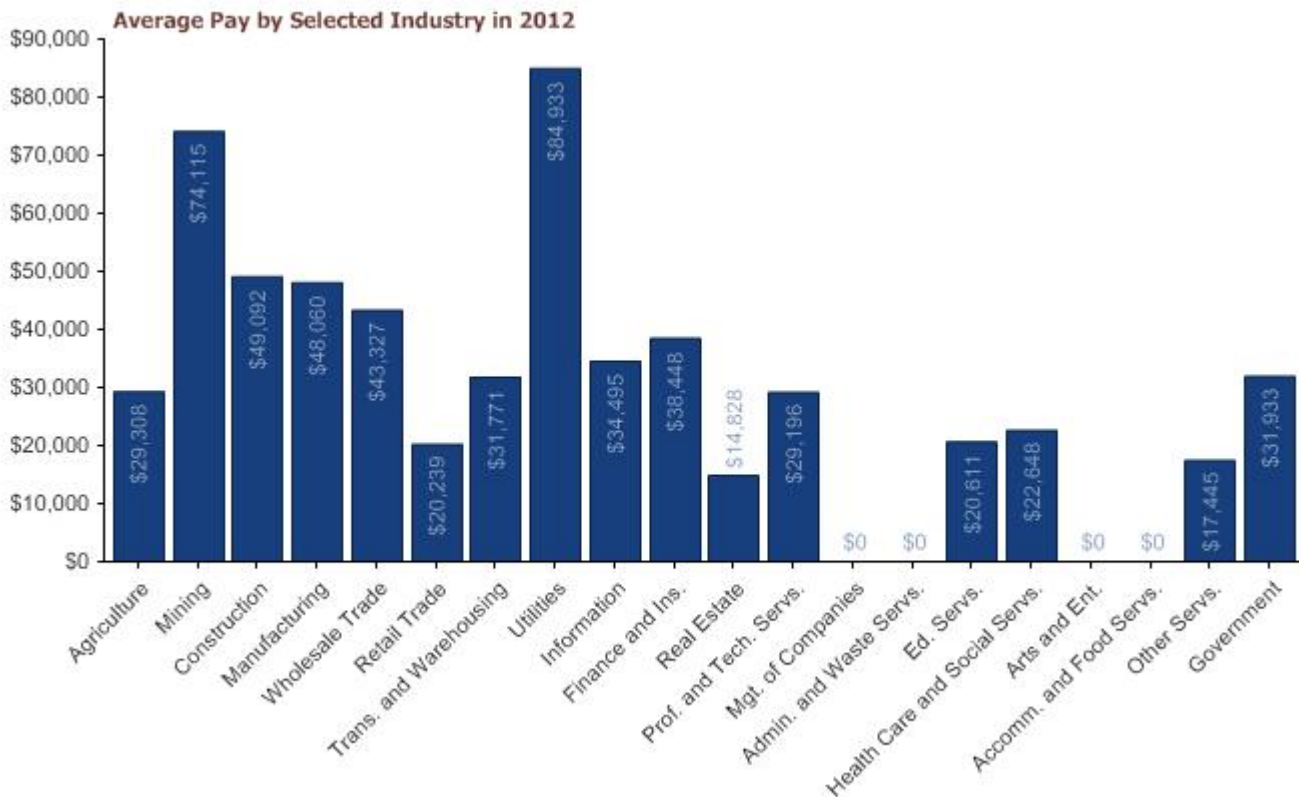
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$28,991	\$38,085	\$9,094	31.4%	\$41,240	92.3%
Ag., For., Fishing, & Hunt.	\$19,886	\$29,308	\$9,423	47.4%	\$32,336	90.6%
Mining	\$60,697	\$74,115	\$13,418	22.1%	\$64,335	115.2%
Construction	\$28,765	\$49,092	\$20,328	70.7%	\$54,083	90.8%
Manufacturing	\$31,303	\$48,060	\$16,757	53.5%	\$56,312	85.3%
Wholesale Trade	\$38,661	\$43,327	\$4,667	12.1%	\$56,978	76.0%
Retail Trade	\$17,927	\$20,239	\$2,312	12.9%	\$24,322	83.2%
Trans. & Warehousing	\$31,276	\$31,771	\$495	1.6%	\$40,187	79.1%
Utilities		\$84,933	N/A	N/A	\$81,714	103.9%
Information	\$27,823	\$34,495	\$6,672	24.0%	\$52,519	65.7%
Finance & Insurance	\$32,679	\$38,448	\$5,769	17.7%	\$59,913	64.2%
Real Est., Rent., Leasing	\$19,972	\$14,828	-\$5,144	-25.8%	\$36,768	40.3%
Prof. & Tech. Svcs.	\$26,982	\$29,196	\$2,214	8.2%	\$58,827	49.6%
Mgt.of Companies		D	N/A	N/A	\$83,538	0.0%
Admin. & Waste Svcs.	\$19,039	D	-\$19,039	-100.0%	\$27,508	0.0%
Education Svcs.	\$21,504	\$20,611	-\$893	-4.2%	\$35,388	58.2%
Health Care & Social Assist.	\$21,119	\$22,648	\$1,529	7.2%	\$42,076	53.8%
Arts, Ent. & Rec.		D	N/A	N/A	\$29,368	0.0%
Accom. & Food Svcs.	\$8,517	D	-\$8,517	-100.0%	\$13,955	0.0%
Other Svcs.	\$21,864	\$17,445	-\$4,419	-20.2%	\$27,569	63.3%
Fed.l, State & Local Govt.	\$31,215	\$31,933	\$718	2.3%	\$40,520	78.8%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

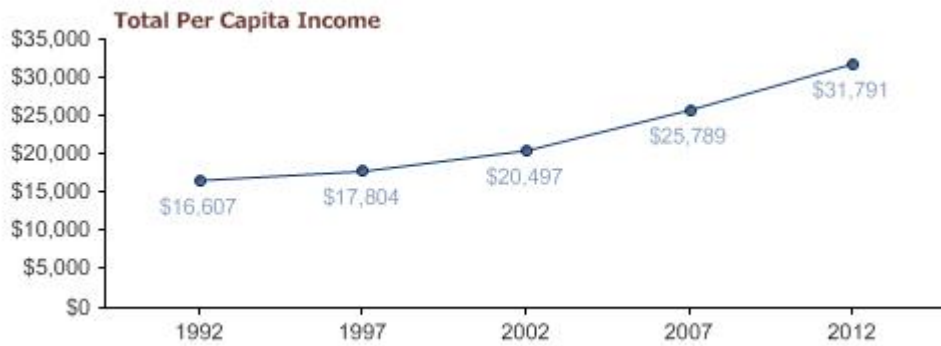
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$16,607	\$17,804	\$20,497	\$25,789	\$31,791
Change Since 1991		\$1,197	\$3,890	\$9,182	\$15,184
Pct. Change Since 1991		7.2%	23.4%	55.3%	91.4%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$55,810
Median household income in 2012 (ACS)	\$45,330
Average Wage Per Job in 2012 (BLS)	\$38,085
Wage Growth since 2000 (BLS)	57.5%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	259	-47	-15.4%	74.0%
10-19 employees	58	12	26.1%	16.6%
20-49 employees	21	-4	-16.0%	6.0%
50-99 employees	7	-2	-22.2%	2.0%
100 plus employees	5	-1	-16.7%	1.4%
TOTAL	350	-42	-10.7%	100.0%

County Business Patterns



Source: U.S. Census Bureau

Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	350	190	69	58	21	7	5
Agriculture, Forestry, Fishing, Hunting	4	4	0	0	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	4	1	0	1	1	0	1
Construction	7	3	1	2	0	0	1
Manufacturing	35	27	4	3	1	0	0
Wholesale Trade	15	4	3	5	1	1	1
Retail Trade	24	10	5	9	0	0	0
Transportation and Warehousing	55	22	15	12	4	2	0
Utilities	29	18	5	4	2	0	0
Information	9	7	0	1	0	1	0
Finance and Insurance	21	13	5	1	2	0	0
Real Estate, Rental, Leasing	7	7	0	0	0	0	0
Professional, Scientific, and Technical Services	23	15	5	3	0	0	0
Management of Companies and Enterprises	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Administrative and Support and Waste Mgmt. Remediation Svcs.	7	5	2	0	0	0	0
Educational Services	3	1	0	1	1	0	0
Health Care and Social Assistance	32	15	7	3	3	2	2
Arts, Entertainment, and Recreation	1	0	0	0	1	0	0
Accommodation and Food Services	34	12	7	9	5	1	0
Other Services (except Public Administration)	39	25	10	4	0	0	0
Unclassified	1	1	0	0	0	0	0

Note: Source: U.S. Census Bureau