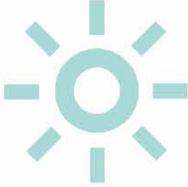


Steuben County, Indiana

indiana
County HIGHLIGHTS 



Photograph © Lee Lewellen

www.hoosierdata.in.gov/highlights/default.asp

Steuben County, IN Highlights

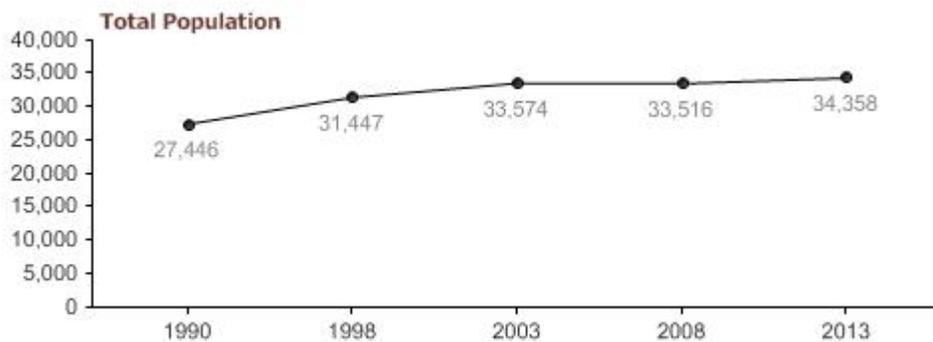
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

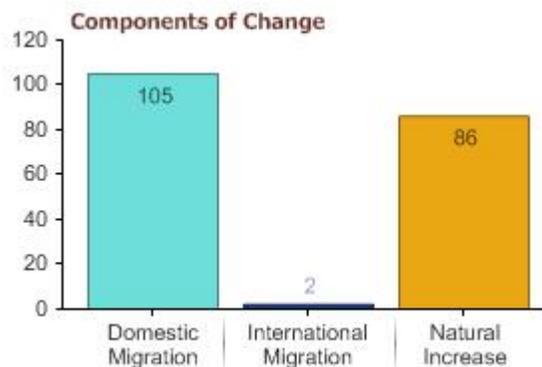
	1990	1998	2003	2008	2013
Total Population	27,446	31,447	33,574	33,516	34,358
Change Since 1990		4,001	6,128	6,070	6,912
Pct. Change Since 1990		14.6%	22.3%	22.1%	25.2%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	105
International Migration	2
Natural Increase (births minus deaths)	86
Births	380
Deaths	294



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	1,730	5.1%

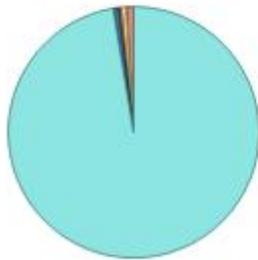
School Age (5 to 17)	5,626	16.5%
College Age (18 to 24)	3,676	10.8%
Young Adult (25 to 44)	7,583	22.2%
Older Adult (45 to 64)	9,961	29.1%
Older (65 plus)	5,548	16.2%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	112	0.3%
Asian Alone	198	0.6%
Black Alone	242	0.7%
Native Hawaiian and Other Pac. Isl. Alone	14	0.0%
White Alone	33,231	97.2%
Two or More Race Groups	327	1.0%

Population by Race



97.22 %	White
0.71 %	Black
0.33 %	Am. Ind or Alaskan Native
0.58 %	Asian
0.04 %	Hawaiian and Pac. Isl
0.96 %	Two or More

Hispanic or Latino

Non-Hispanic or Latino	33,058	96.7%
Hispanic or Latino	1,066	3.1%

Source: US Census Bureau

Households in 2012

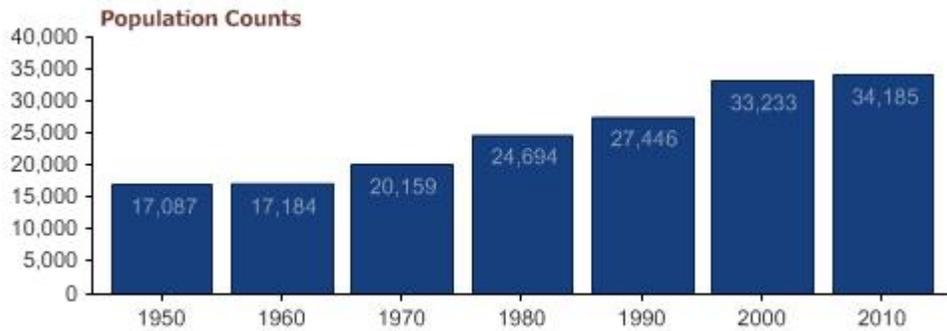
	Number	Pct. Dist
Total Households	13,668	100.0%
Family Households	9,762	71.4%
Married with Children	2,625	19.2%
Married without Children	5,164	37.8%
Single Parents	1,334	9.8%
Other	639	4.7%
Non-family Households	3,906	28.6%
Living Alone	3,131	22.9%
Average Household Size	2.50	
Average Family Household Size	3.50	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

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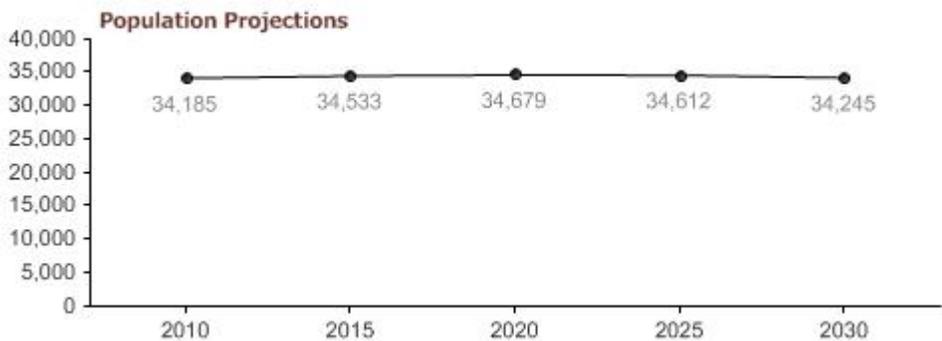
	Population	Numerical Chg.	Pct. Chg.
1950	17,087	NA	NA
1960	17,184	97	0.6%
1970	20,159	2,975	17.3%
1980	24,694	4,535	22.5%
1990	27,446	2,752	11.1%
April 2000	33,233	5,787	21.1%
April 2010	34,185	952	2.9%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	34,185	34,533	34,679	34,612	34,245
Change Since 2010		348	494	427	60
Pct. Change Since 2010		1.0%	1.4%	1.2%	0.2%



Source: Indiana Business Research Center.

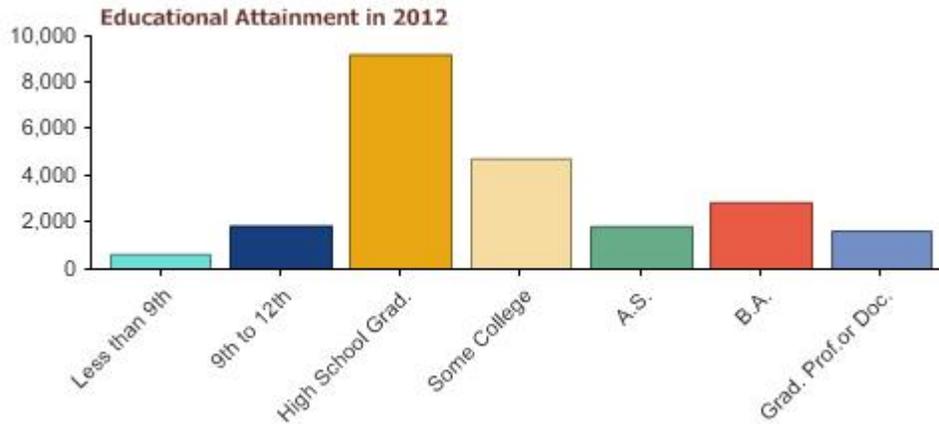
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	10,612	14,251	17,256	21,170	22,705
Less than 9th Grade	2,031	1,577	1,073	673	626
9th to 12th, No Diploma	1,909	2,430	2,551	2,648	1,854
High School Graduate (incl. equiv.)	4,479	6,939	7,587	9,099	9,198
Some College, No Degree			2,834	4,279	4,728
Associate Degree			1,057	1,183	1,820
Bachelors Degree			1,214	2,000	2,850
Graduate or Professional Degree*			940	1,288	1,629



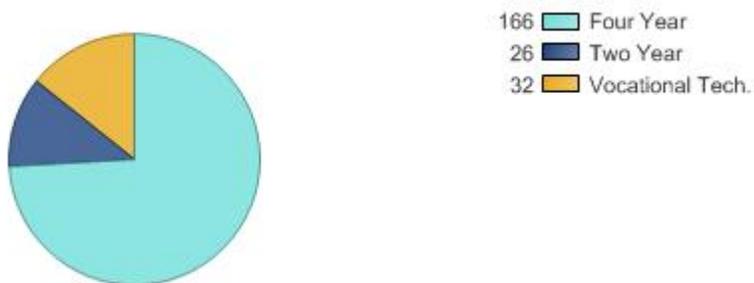
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	303	331	293	303
Total to Higher Education	227	241	220	224
Four-Year Institution	169	164	133	166
Two-Year Institution	17	55	47	26
Vocational/Tech.	41	22	40	32
Military	5	9	4	10

2008 Higher Education Intent

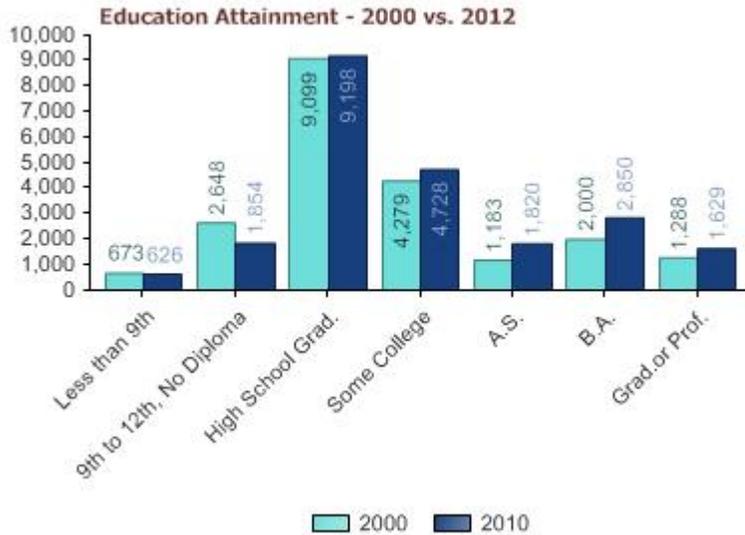


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

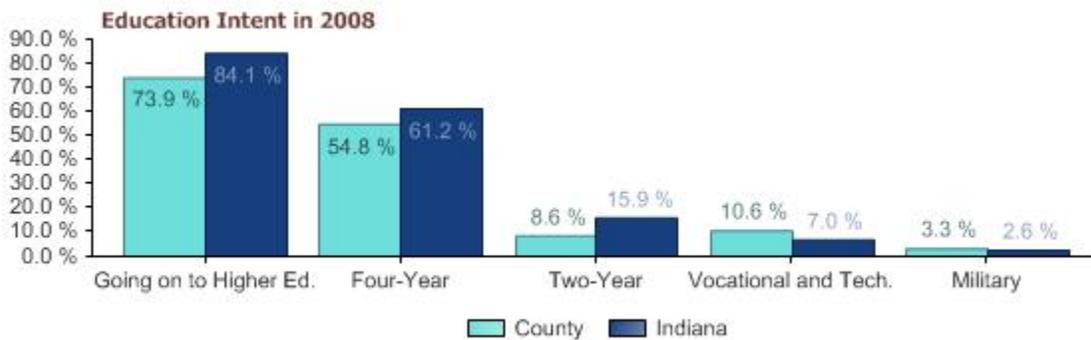
Total Population 25+	21,170	100.0%	22,705	100.0%
Less than 9th Grade	673	3.2%	626	2.8%
9th to 12th Grade, No Diploma	2,648	12.5%	1,854	8.2%
High School Graduate (incl. equivalency)	9,099	43.0%	9,198	40.5%
Some College, No Degree	4,279	20.2%	4,728	20.8%
Associate's Degree	1,183	5.6%	1,820	8.0%
Bachelor's Degree	2,000	9.4%	2,850	12.6%
Graduate or Professional Degree**	1,288	6.1%	1,629	7.2%



Source: U.S. Census Bureau & American Community Survey 5 year estimates.
 **2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	73.9%	84.1%
Four-Year Institution	54.8%	61.2%
Two-Year Institution	8.6%	15.9%
Vocational and Tech.	10.6%	7.0%
Military	3.3%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

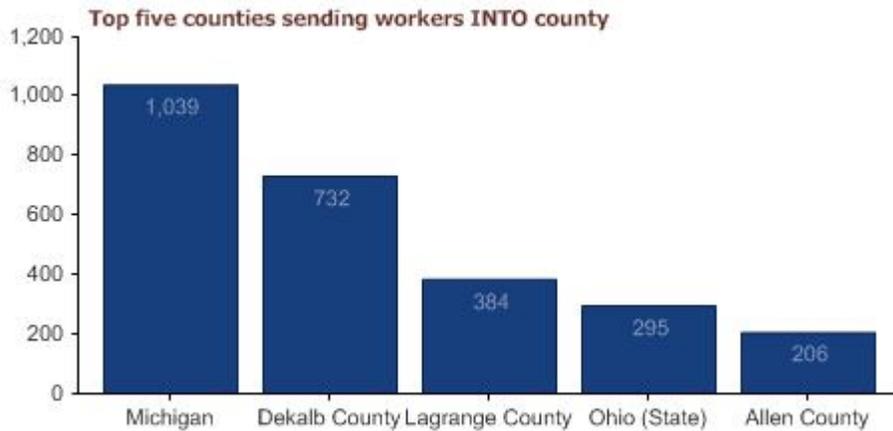
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	22,679
Number of tax filers who work in the county	22,173
Number of tax filers who live in county and work in county	19,020
Number of tax filers who live out of the county and work in county	3,153

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

County	Number	Pct. Five County Total
Michigan	1,039	39.1%
Dekalb County	732	27.6%
Lagrange County	384	14.5%
Ohio (State)	295	11.1%
Allen County	206	7.8%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Dekalb County	1,124	37.8%
Allen County	854	28.8%
Lagrange County	352	11.9%
Michigan	332	11.2%
Noble County	308	10.4%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	16,084	100.0%
Travel To Work	15,579	96.9%
Car, Truck, or Van	14,986	93.2%
Traveled Alone	13,558	84.3%
Carpooled	1,428	8.9%
Used Public Transportation	28	0.2%
Motorcycle, Bicycle, Walked, Other	565	3.5%
Worked At Home	505	3.1%
Average Travel Time (Minutes)	21.7	
Average Travel Time using Public Transportation (Minutes)	16.8	

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

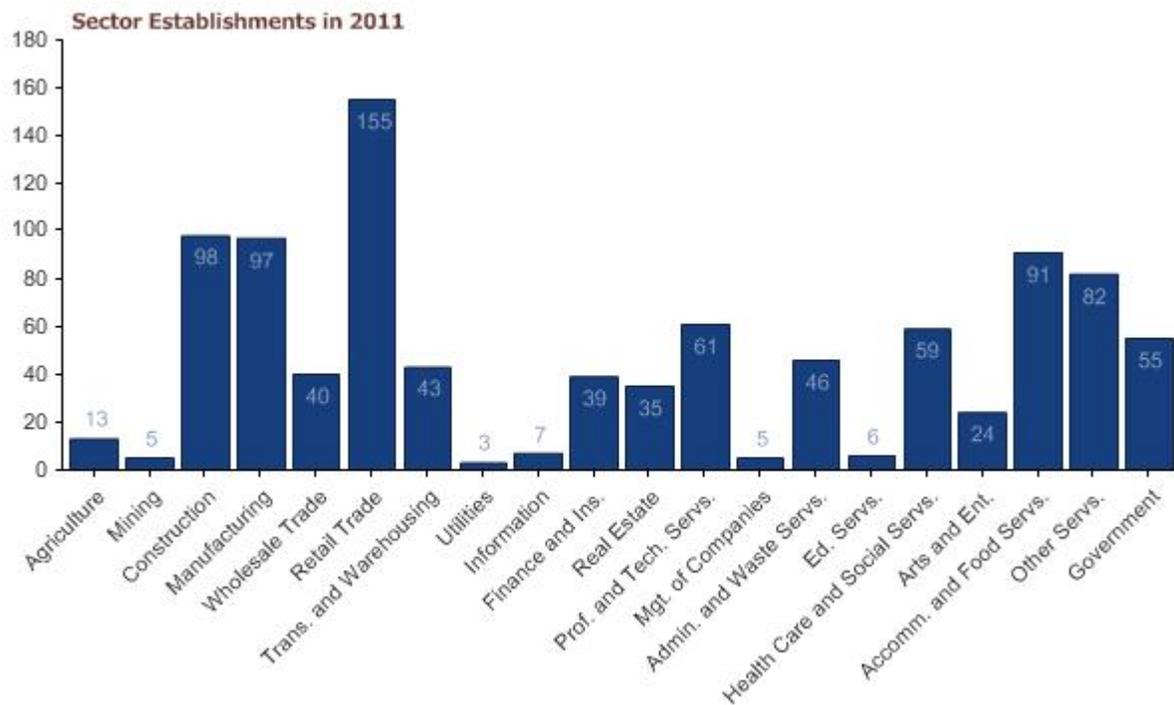
Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	16,033	-13.7%
Employed	14,602	-19.0%
Unemployed	1,431	166.0%
Rate	8.9	206.9%

Total Establishments	1,018	1,010	986	986	961	-57	-5.60%
Total Private Establishments	959	950	928	929	906	-53	-5.53%
Agriculture, Forestry, Fishing, Hunt	11	11	12	12	13	2	18.18%
Mining	5	5	5	5	5	0	0.00%
Construction	116	111	105	106	98	-18	-15.52%
Manufacturing	94	95	87	93	97	3	3.19%
Wholesale Trade	49	44	41	40	D	-9	-18.37%
Retail Trade	169	165	164	161	155	-14	-8.28%
Transport. and Warehousing	48	47	45	43	43	-5	-10.42%
Utilities	3	3	3	3	D	0	0.00%
Information	7	8	7	8	7	0	0.00%
Finance and Insurance	39	40	38	39	39	0	0.00%
Real Estate, Rental, Leasing	36	34	35	35	35	-1	-2.78%
Professional and Tech. Servs.	67	67	59	64	61	-6	-8.96%
Mgmt. of Companies	4	5	4	4	5	1	25.00%
Admin. and Waste Services	49	48	51	46	46	-3	-6.12%
Educational Services	4	5	7	6	D	2	50.00%
Health Care and Social Assistance	60	60	62	64	D	-1	-1.67%
Arts, Entertain., and Recreation	24	25	26	24	24	0	0.00%
Accommodation and Food Service	98	96	97	94	91	-7	-7.14%
Other Services	78	80	80	82	82	4	5.13%
Federal, State, & Local Govt.	59	60	58	57	55	-4	-6.78%



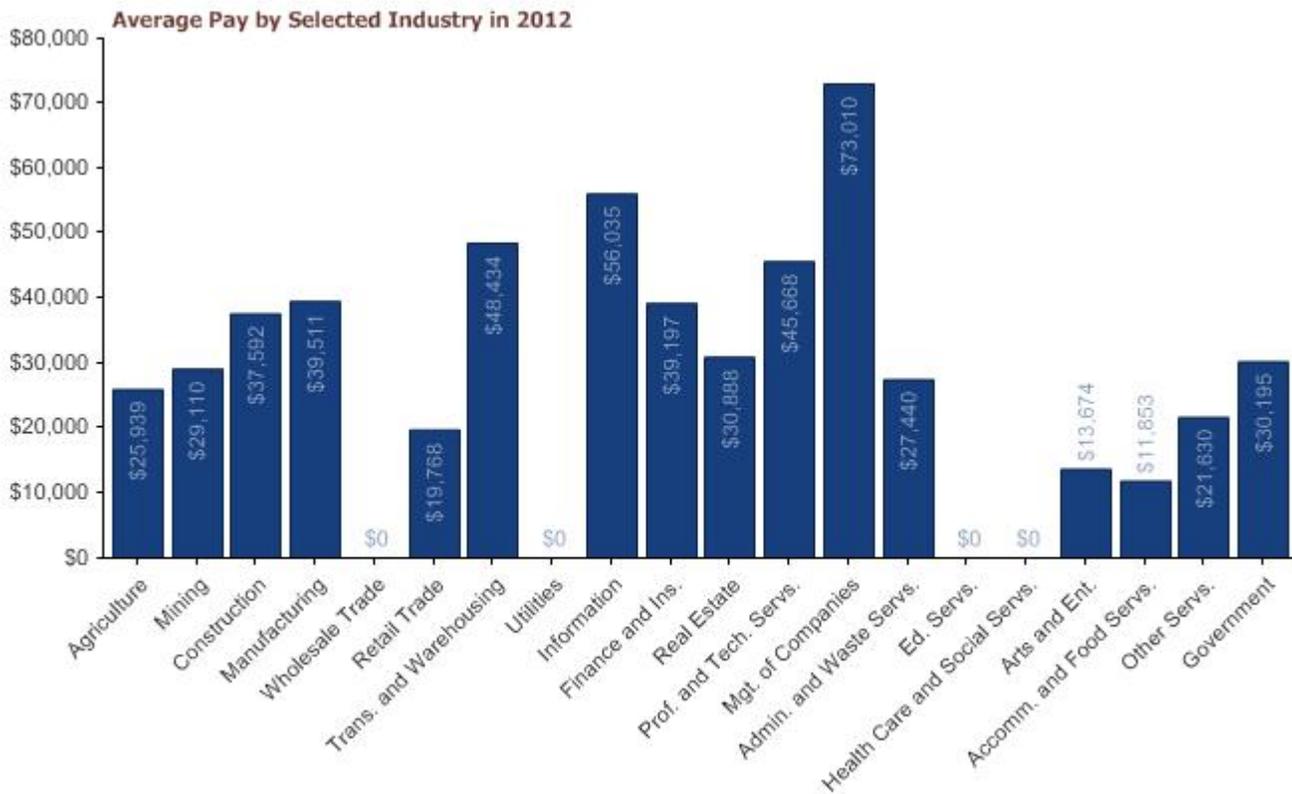
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$28,648	\$30,548	\$1,900	6.6%	\$41,240	74.1%
Ag., For., Fishing, & Hunt.	\$21,098	\$25,939	\$4,841	22.9%	\$32,336	80.2%
Mining	\$32,919	\$29,110	-\$3,809	-11.6%	\$64,335	45.2%
Construction	\$34,068	\$37,592	\$3,524	10.3%	\$54,083	69.5%
Manufacturing	\$37,144	\$39,511	\$2,367	6.4%	\$56,312	70.2%
Wholesale Trade	\$35,393	D	-\$35,393	-100.0%	\$56,978	0.0%
Retail Trade	\$18,765	\$19,768	\$1,004	5.3%	\$24,322	81.3%
Trans. & Warehousing	\$41,760	\$48,434	\$6,673	16.0%	\$40,187	120.5%
Utilities	\$66,770	D	-\$66,770	-100.0%	\$81,714	0.0%
Information	\$53,204	\$56,035	\$2,831	5.3%	\$52,519	106.7%
Finance & Insurance	\$43,450	\$39,197	-\$4,253	-9.8%	\$59,913	65.4%
Real Est., Rent., Leasing	\$28,210	\$30,888	\$2,678	9.5%	\$36,768	84.0%
Prof. & Tech. Svcs.	\$32,990	\$45,668	\$12,678	38.4%	\$58,827	77.6%
Mgt.of Companies	\$33,605	\$73,010	\$39,405	117.3%	\$83,538	87.4%
Admin. & Waste Svcs.	\$27,978	\$27,440	-\$538	-1.9%	\$27,508	99.8%
Education Svcs.		D	N/A	N/A	\$35,388	0.0%
Health Care & Social Assist.	\$28,593	D	-\$28,593	-100.0%	\$42,076	0.0%
Arts, Ent. & Rec.	\$14,479	\$13,674	-\$806	-5.6%	\$29,368	46.6%
Accom. & Food Svcs.	\$10,729	\$11,853	\$1,124	10.5%	\$13,955	84.9%
Other Svcs.	\$20,520	\$21,630	\$1,110	5.4%	\$27,569	78.5%
Fed.l, State & Local Govt.	\$29,155	\$30,195	\$1,039	3.6%	\$40,520	74.5%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

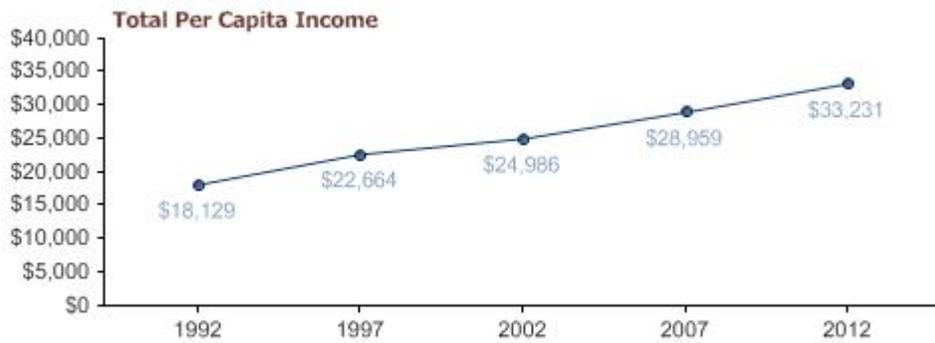
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$18,129	\$22,664	\$24,986	\$28,959	\$33,231
Change Since 1991		\$4,535	\$6,857	\$10,830	\$15,102
Pct. Change Since 1991		25.0%	37.8%	59.7%	83.3%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$55,288
Median household income in 2012 (ACS)	\$48,291
Average Wage Per Job in 2012 (BLS)	\$30,549
Wage Growth since 2000 (BLS)	21.2%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

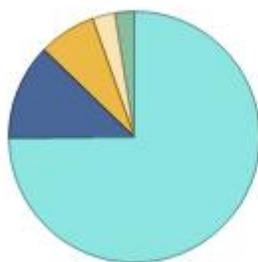
Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	719	-38	-5.0%	74.8%
10-19 employees	119	4	3.5%	12.4%
20-49 employees	71	-8	-10.1%	7.4%
50-99 employees	28	-2	-6.7%	2.9%
100 plus employees	24	-7	-22.6%	2.5%
TOTAL	961	-51	-5.0%	100.0%

County Business Patterns



74.82 %	1 to 9
12.38 %	10 to 19
7.39 %	20 to 49
2.91 %	50 to 99
2.50 %	100 plus

Source: U.S. Census Bureau

Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	961	539	180	119	71	28	24
Agriculture, Forestry, Fishing, Hunting	2	2	0	0	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	5	4	1	0	0	0	0
Construction	4	1	1	0	2	0	0
Manufacturing	91	73	8	6	4	0	0
Wholesale Trade	91	24	9	17	13	16	12
Retail Trade	39	27	5	3	4	0	0
Transportation and Warehousing	187	83	55	34	9	3	3
Utilities	39	27	4	3	3	0	2
Information	6	3	2	0	1	0	0
Finance and Insurance	49	33	10	3	3	0	0
Real Estate, Rental, Leasing	38	35	1	2	0	0	0
Professional, Scientific, and Technical Services	51	43	4	3	0	0	1
Management of Companies and Enterprises	3	2	0	1	0	0	0
Administrative and Support and Waste Mgmt. Remediation Svcs.	41	26	5	5	2	1	2
Educational Services	6	5	0	0	0	0	1
Health Care and Social Assistance	81	33	26	11	5	3	3
Arts, Entertainment, and Recreation	26	24	2	0	0	0	0
Accommodation and Food Services	92	30	18	19	20	5	0
Other Services (except Public Administration)	109	63	29	12	5	0	0
Unclassified	1	1	0	0	0	0	0

Note: Source: U.S. Census Bureau