

Spencer County, Indiana

indiana
County HIGHLIGHTS 



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Spencer County, IN Highlights

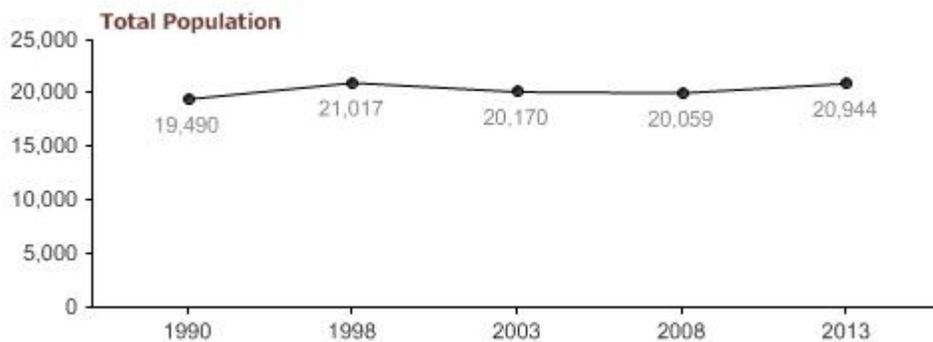
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

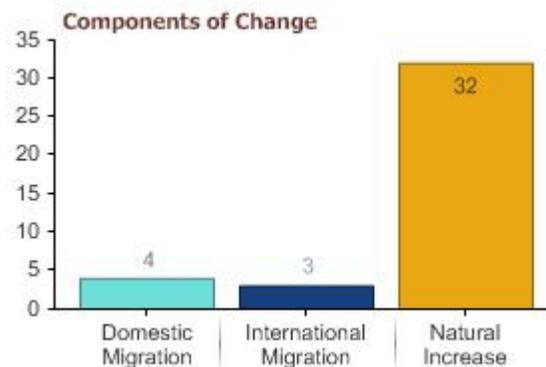
	1990	1998	2003	2008	2013
Total Population	19,490	21,017	20,170	20,059	20,944
Change Since 1990		1,527	680	569	1,454
Pct. Change Since 1990		7.8%	3.5%	2.9%	7.5%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	4
International Migration	3
Natural Increase (births minus deaths)	32
Births	247
Deaths	215



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	1,169	5.6%

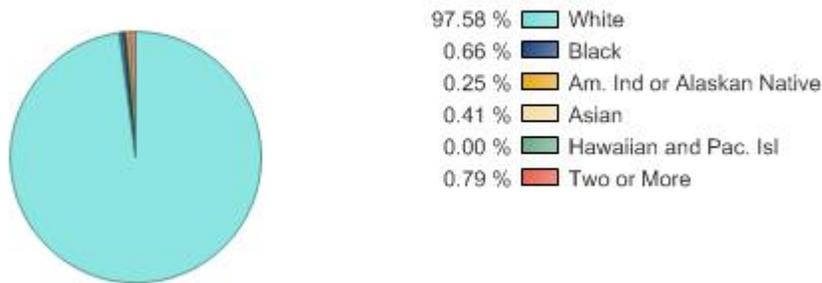
School Age (5 to 17)	3,613	17.3%
College Age (18 to 24)	1,524	7.3%
Young Adult (25 to 44)	4,675	22.4%
Older Adult (45 to 64)	6,382	30.5%
Older (65 plus)	3,474	16.6%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	52	0.2%
Asian Alone	86	0.4%
Black Alone	138	0.7%
Native Hawaiian and Other Pac. Isl. Alone	1	0.0%
White Alone	20,395	97.6%
Two or More Race Groups	165	0.8%

Population by Race



Hispanic or Latino

Non-Hispanic or Latino	20,304	97.1%
Hispanic or Latino	533	2.6%

Source: US Census Bureau

Households in 2012

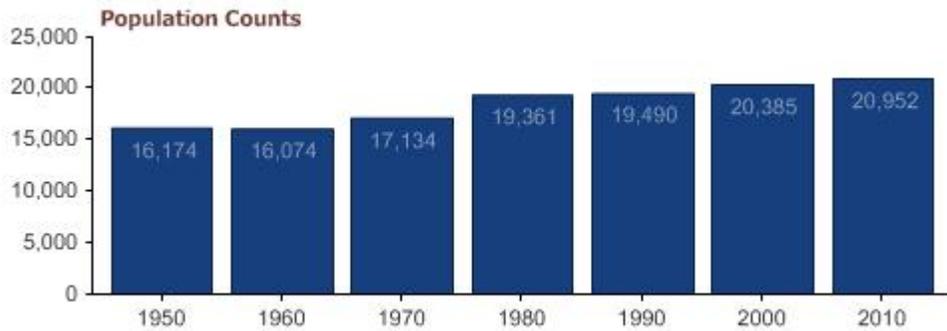
	Number	Pct. Dist
Total Households	8,084	100.0%
Family Households	5,892	72.9%
Married with Children	1,968	24.3%
Married without Children	3,100	38.3%
Single Parents	328	4.1%
Other	496	6.1%
Non-family Households	2,192	27.1%
Living Alone	1,876	23.2%
Average Household Size	2.59	
Average Family Household Size	3.55	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

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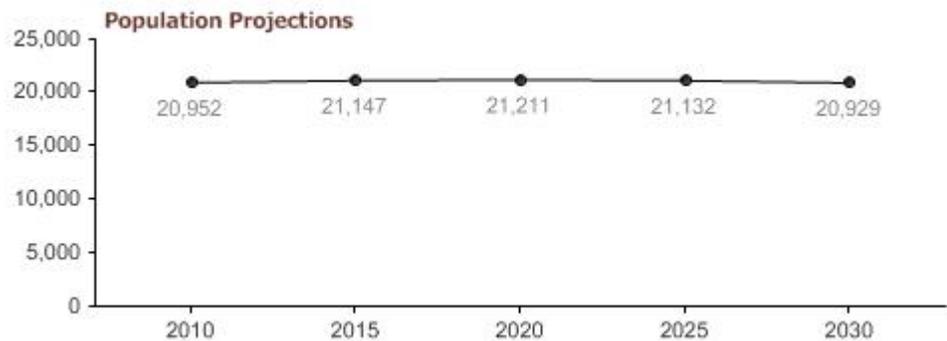
	Population	Numerical Chg.	Pct. Chg.
1950	16,174	NA	NA
1960	16,074	-100	-0.6%
1970	17,134	1,060	6.6%
1980	19,361	2,227	13.0%
1990	19,490	129	0.7%
April 2000	20,385	895	4.6%
April 2010	20,952	567	2.8%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	20,952	21,147	21,211	21,132	20,929
Change Since 2010		195	259	180	-23
Pct. Change Since 2010		0.9%	1.2%	0.9%	-0.1%



Source: Indiana Business Research Center.

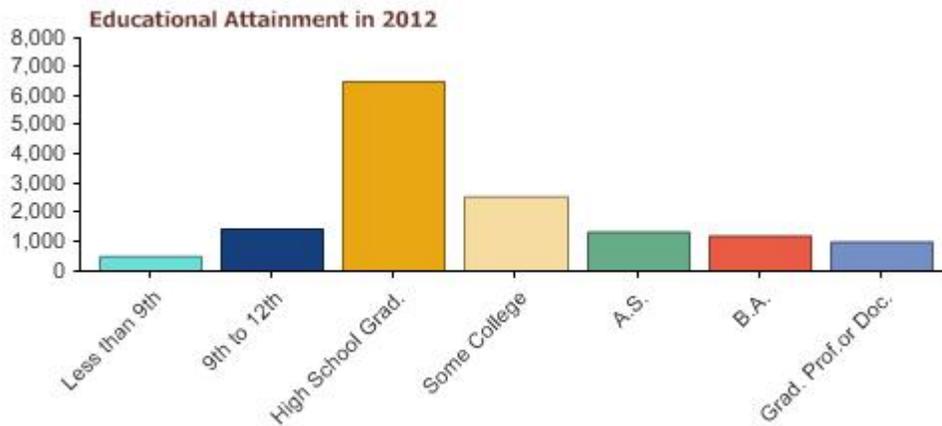
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	9,316	11,214	12,509	13,491	14,584
Less than 9th Grade	3,512	2,758	1,406	740	507
9th to 12th, No Diploma	1,787	1,866	2,106	1,801	1,446
High School Graduate (incl. equiv.)	3,023	4,580	5,515	5,769	6,511
Some College, No Degree			1,714	2,493	2,557
Associate Degree			622	937	1,345
Bachelors Degree			590	1,034	1,211
Graduate or Professional Degree*			556	717	1,007



Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	282	288	271	302
Total to Higher Education	239	243	225	252
Four-Year Institution	180	174	152	170
Two-Year Institution	32	42	44	58
Vocational/Tech.	27	27	29	24
Military	11	7	11	12

2008 Higher Education Intent

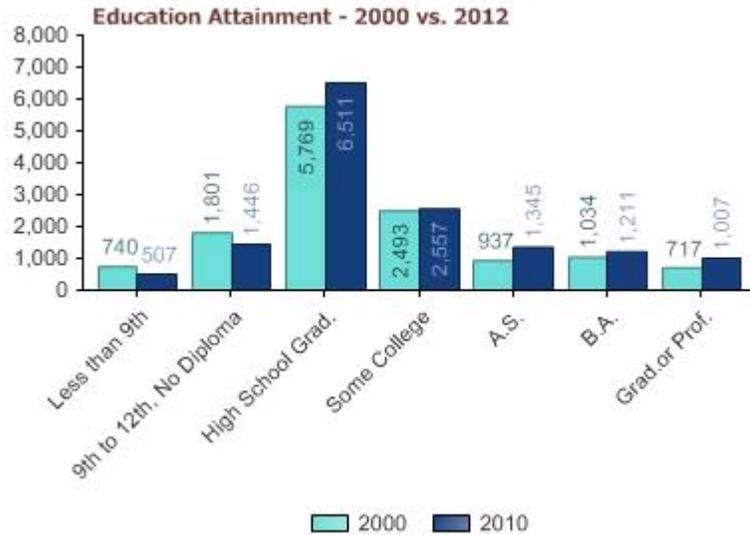


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

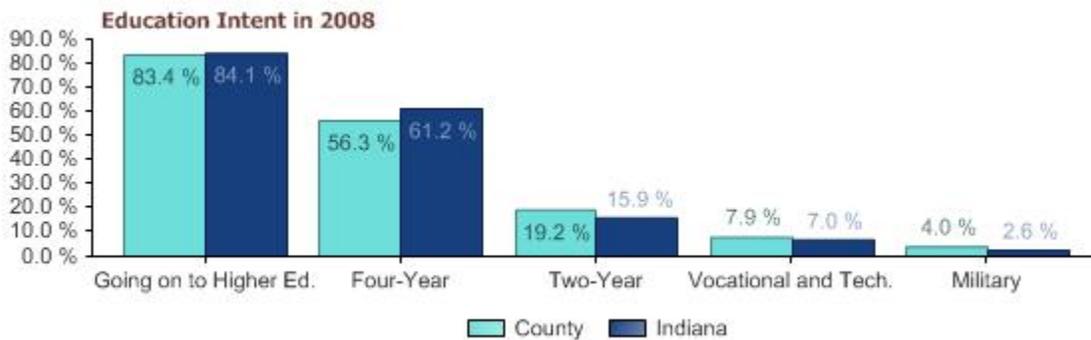
Total Population 25+	13,491	100.0%	14,584	100.0%
Less than 9th Grade	740	5.5%	507	3.5%
9th to 12th Grade, No Diploma	1,801	13.3%	1,446	9.9%
High School Graduate (incl. equivalency)	5,769	42.8%	6,511	44.6%
Some College, No Degree	2,493	18.5%	2,557	17.5%
Associate's Degree	937	6.9%	1,345	9.2%
Bachelor's Degree	1,034	7.7%	1,211	8.3%
Graduate or Professional Degree**	717	5.3%	1,007	6.9%



Source: U.S. Census Bureau & American Community Survey 5 year estimates.
 **2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	83.4%	84.1%
Four-Year Institution	56.3%	61.2%
Two-Year Institution	19.2%	15.9%
Vocational and Tech.	7.9%	7.0%
Military	4.0%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

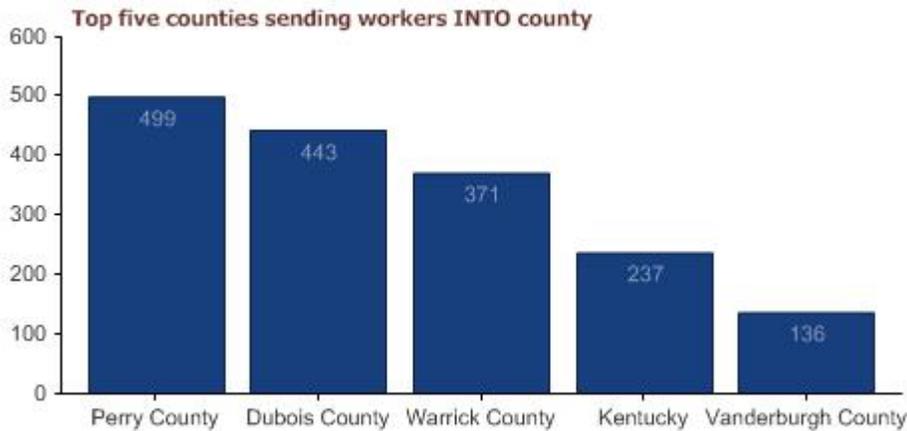
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	14,465
Number of tax filers who work in the county	11,524
Number of tax filers who live in county and work in county	9,581
Number of tax filers who live out of the county and work in county	1,943

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

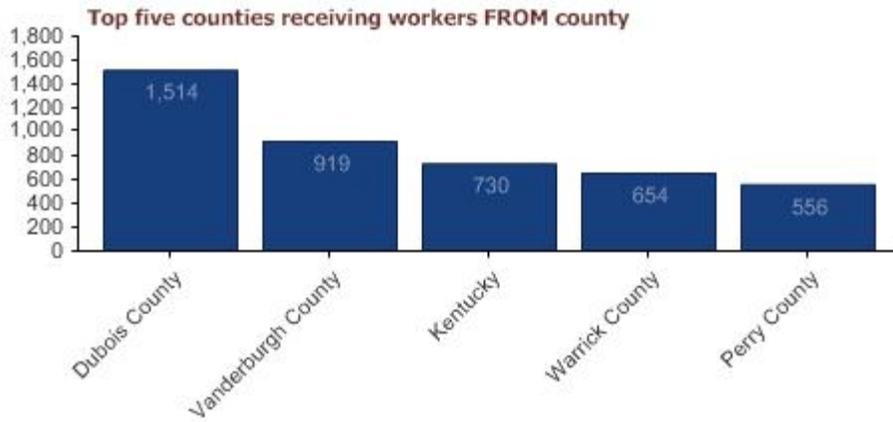
County	Number	Pct. Five County Total
Perry County	499	29.6%
Dubois County	443	26.3%
Warrick County	371	22.0%
Kentucky	237	14.1%
Vanderburgh County	136	8.1%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Dubois County	1,514	34.6%
Vanderburgh County	919	21.0%
Kentucky	730	16.7%
Warrick County	654	15.0%
Perry County	556	12.7%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	9,760	100.0%
Travel To Work	9,336	95.7%
Car, Truck, or Van	9,120	93.4%
Traveled Alone	8,238	84.4%
Carpooled	882	9.0%
Used Public Transportation	0	0.0%
Motorcycle, Bicycle, Walked, Other	216	2.2%
Worked At Home	424	4.3%
Average Travel Time (Minutes)	26.4	
Average Travel Time using Public Transportation (Minutes)	N/A	

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

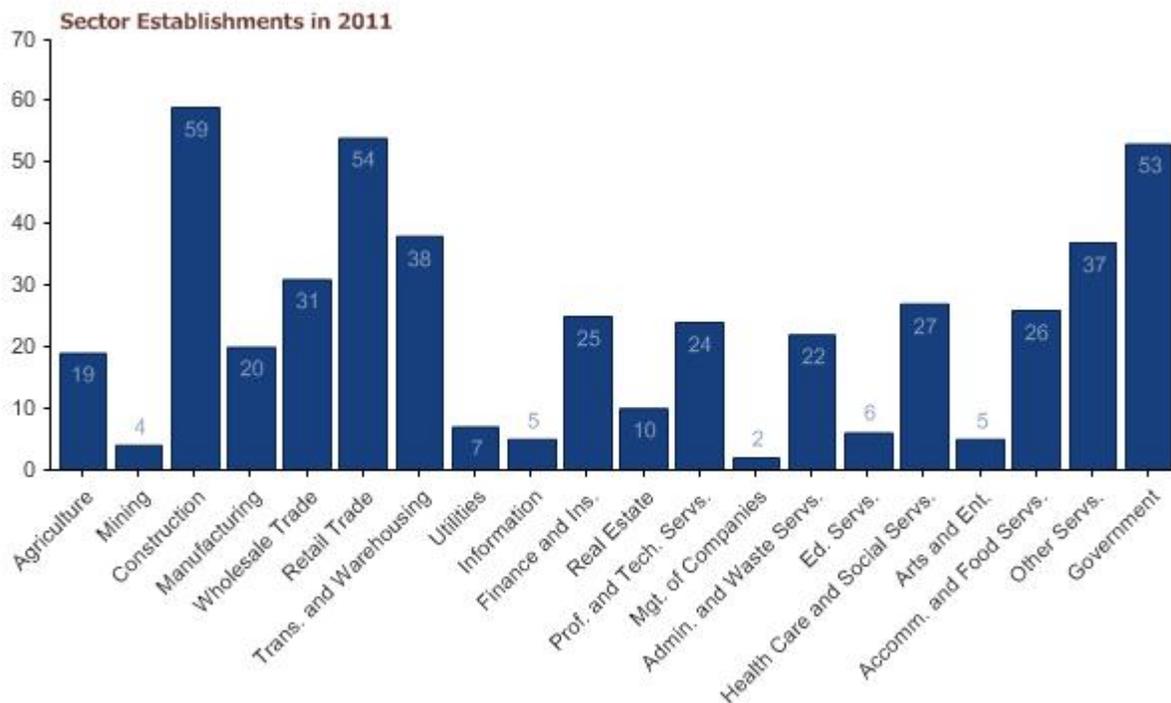
Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	10,254	-7.1%
Employed	9,468	-11.2%
Unemployed	786	109.6%
Rate	7.7	126.5%

Total Establishments	468	473	472	480	473	5	1.07%
Total Private Establishments	414	417	417	425	420	6	1.45%
Agriculture, Forestry, Fishing, Hunt	12	16	18	18	19	7	58.33%
Mining	0	0		D	4	N/A	N/A
Construction	68	70	61	59	59	-9	-13.24%
Manufacturing	21	22	25	22	20	-1	-4.76%
Wholesale Trade	35	36	36	34	31	-4	-11.43%
Retail Trade	53	51	54	55	54	1	1.89%
Transport. and Warehousing	36	37	36	38	D	2	5.56%
Utilities	8	7	7	7	D	-1	-12.50%
Information	5	5	5	5	5	0	0.00%
Finance and Insurance	24	25	26	28	25	1	4.17%
Real Estate, Rental, Leasing	12	11	11	10	10	-2	-16.67%
Professional and Tech. Servs.	25	25	24	24	D	-1	-4.00%
Mgmt. of Companies	1	1	D	D	D	1	100.00%
Admin. and Waste Services	17	17	16	20	22	5	29.41%
Educational Services	4	4	5	5	6	2	50.00%
Health Care and Social Assistance	24	23	25	28	27	3	12.50%
Arts, Entertain., and Recreation	8	6	6	5	D	-3	-37.50%
Accommodation and Food Service	24	22	23	25	D	2	8.33%
Other Services	39	39	37	38	37	-2	-5.13%
Federal, State, & Local Govt.	54	56	55	55	53	-1	-1.85%



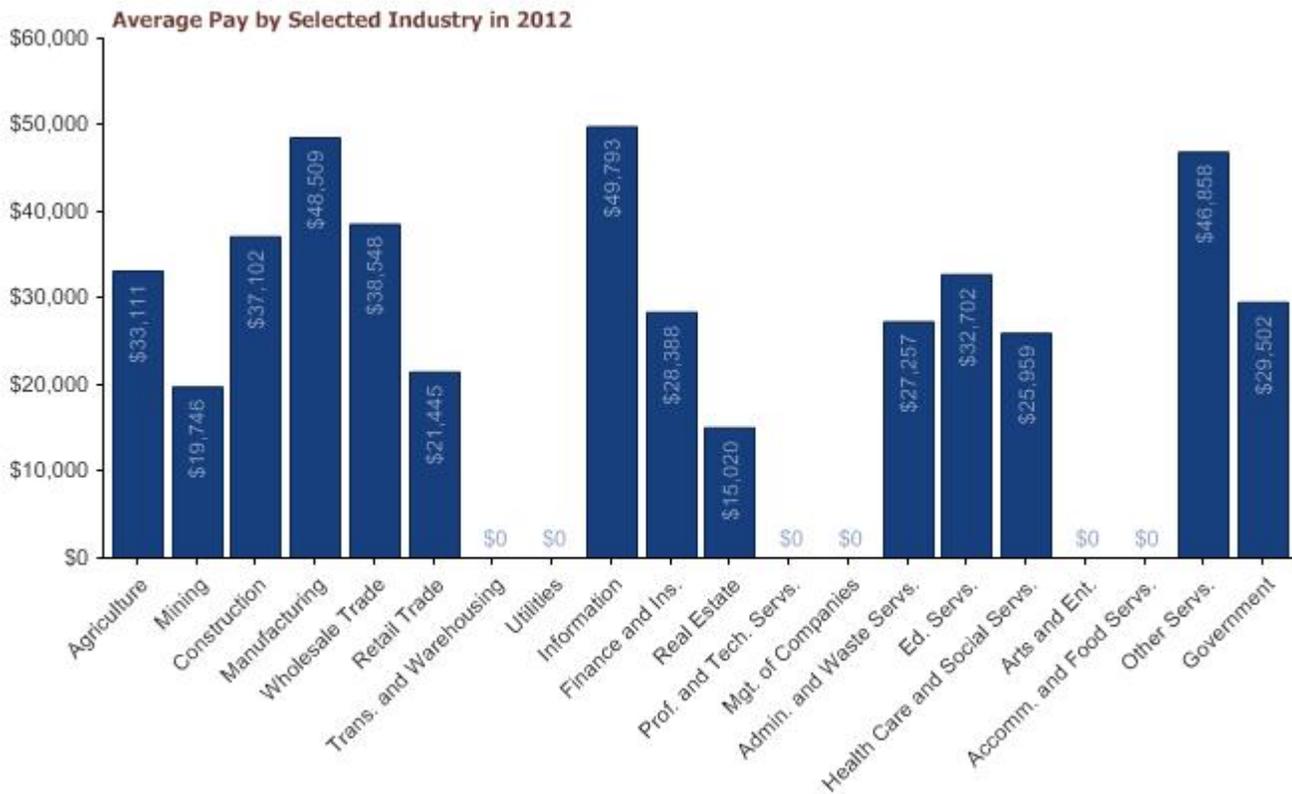
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$31,736	\$33,727	\$1,990	6.3%	\$41,240	81.8%
Ag., For., Fishing, & Hunt.	\$26,905	\$33,111	\$6,206	23.1%	\$32,336	102.4%
Mining	0	\$19,746	N/A	N/A	\$64,335	30.7%
Construction	\$35,974	\$37,102	\$1,129	3.1%	\$54,083	68.6%
Manufacturing	\$44,947	\$48,509	\$3,562	7.9%	\$56,312	86.1%
Wholesale Trade	\$38,707	\$38,548	-\$159	-0.4%	\$56,978	67.7%
Retail Trade	\$20,869	\$21,445	\$576	2.8%	\$24,322	88.2%
Trans. & Warehousing	\$37,237	D	-\$37,237	-100.0%	\$40,187	0.0%
Utilities		D	N/A	N/A	\$81,714	0.0%
Information	\$48,761	\$49,793	\$1,032	2.1%	\$52,519	94.8%
Finance & Insurance	\$25,906	\$28,388	\$2,482	9.6%	\$59,913	47.4%
Real Est., Rent., Leasing	\$12,561	\$15,020	\$2,459	19.6%	\$36,768	40.8%
Prof. & Tech. Svcs.	\$23,156	D	-\$23,156	-100.0%	\$58,827	0.0%
Mgt.of Companies		D	N/A	N/A	\$83,538	0.0%
Admin. & Waste Svcs.	\$26,870	\$27,257	\$388	1.4%	\$27,508	99.1%
Education Svcs.		\$32,702	N/A	N/A	\$35,388	92.4%
Health Care & Social Assist.	\$23,373	\$25,959	\$2,586	11.1%	\$42,076	61.7%
Arts, Ent. & Rec.	\$12,660	D	-\$12,660	-100.0%	\$29,368	0.0%
Accom. & Food Svcs.	\$9,704	D	-\$9,704	-100.0%	\$13,955	0.0%
Other Svcs.	\$35,092	\$46,858	\$11,766	33.5%	\$27,569	170.0%
Fed.l, State & Local Govt.	\$27,521	\$29,502	\$1,981	7.2%	\$40,520	72.8%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

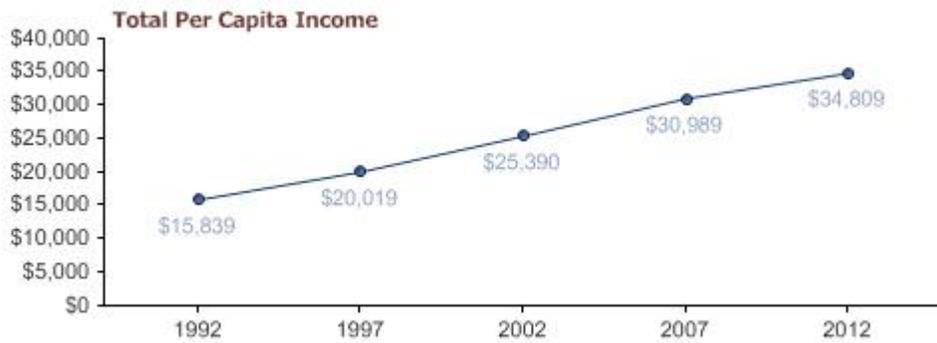
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$15,839	\$20,019	\$25,390	\$30,989	\$34,809
Change Since 1991		\$4,180	\$9,551	\$15,150	\$18,970
Pct. Change Since 1991		26.4%	60.3%	95.6%	119.8%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$64,118
Median household income in 2012 (ACS)	\$54,832
Average Wage Per Job in 2012 (BLS)	\$33,725
Wage Growth since 2000 (BLS)	17.3%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

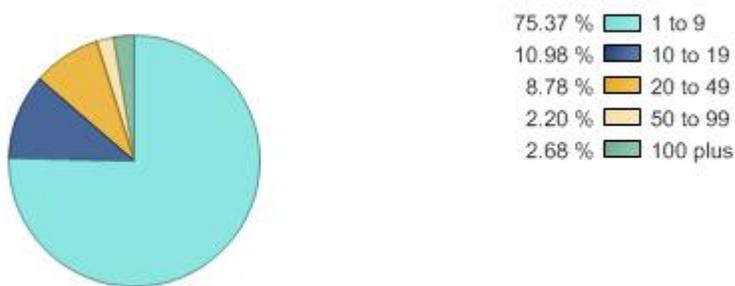
Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	309	-18	-5.5%	75.4%
10-19 employees	45	-6	-11.8%	11.0%
20-49 employees	36	1	2.9%	8.8%
50-99 employees	9	1	12.5%	2.2%
100 plus employees	11	0	0.0%	2.7%
TOTAL	410	-22	-5.1%	100.0%

County Business Patterns



Source: U.S. Census Bureau

Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	410	230	79	45	36	9	11
Agriculture, Forestry, Fishing, Hunting	6	3	2	1	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	2	1	0	0	1	0	0
Construction	7	3	2	1	0	0	1
Manufacturing	43	36	3	1	2	0	1
Wholesale Trade	25	7	0	6	5	2	5
Retail Trade	15	7	5	0	1	1	1
Transportation and Warehousing	69	30	18	13	6	1	1
Utilities	32	14	11	1	5	1	0
Information	5	2	2	0	1	0	0
Finance and Insurance	28	16	9	2	1	0	0
Real Estate, Rental, Leasing	11	10	1	0	0	0	0
Professional, Scientific, and Technical Services	24	14	7	2	1	0	0
Management of Companies and Enterprises	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Administrative and Support and Waste Mgmt. Remediation Svcs.	21	10	1	2	5	2	1
Educational Services	2	1	1	0	0	0	0
Health Care and Social Assistance	31	17	5	3	4	2	0
Arts, Entertainment, and Recreation	8	5	1	1	0	0	1
Accommodation and Food Services	27	12	3	9	3	0	0
Other Services (except Public Administration)	54	42	8	3	1	0	0
Unclassified	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Note: Source: U.S. Census Bureau