

Shelby County, Indiana

indiana
County HIGHLIGHTS 



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Shelby County, IN Highlights

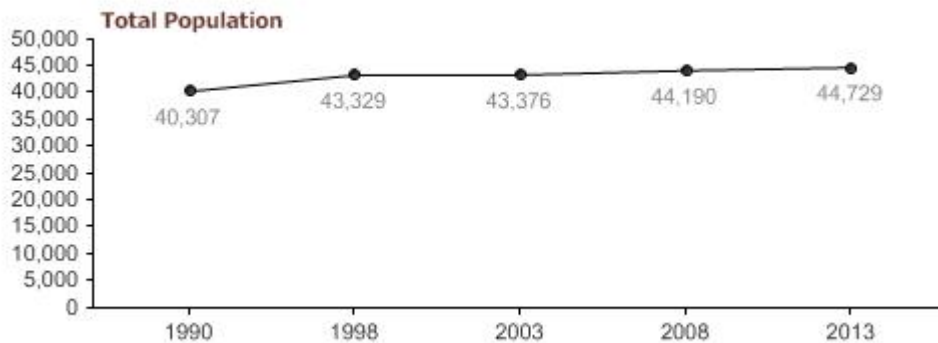
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

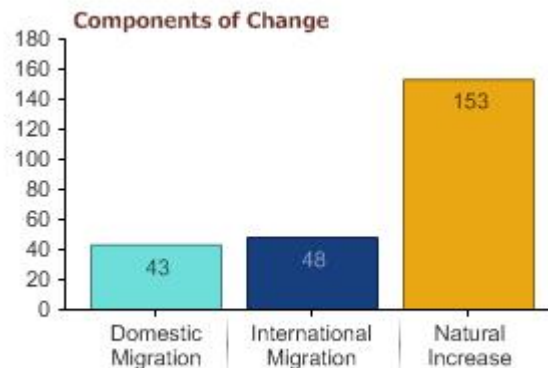
	1990	1998	2003	2008	2013
Total Population	40,307	43,329	43,376	44,190	44,729
Change Since 1990		3,022	3,069	3,883	4,422
Pct. Change Since 1990		7.5%	7.6%	9.6%	11.0%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	43
International Migration	48
Natural Increase (births minus deaths)	153
Births	554
Deaths	401



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	2,665	6.0%

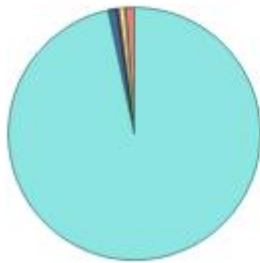
School Age (5 to 17)	7,925	17.8%
College Age (18 to 24)	3,577	8.0%
Young Adult (25 to 44)	10,740	24.1%
Older Adult (45 to 64)	13,043	29.3%
Older (65 plus)	6,521	14.7%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	114	0.3%
Asian Alone	301	0.7%
Black Alone	496	1.1%
Native Hawaiian and Other Pac. Isl. Alone	82	0.2%
White Alone	42,984	96.6%
Two or More Race Groups	494	1.1%

Population by Race



96.60 %	White
1.11 %	Black
0.26 %	Am. Ind or Alaskan Native
0.68 %	Asian
0.18 %	Hawaiian and Pac. Isl
1.11 %	Two or More

Hispanic or Latino

Non-Hispanic or Latino	42,771	96.1%
Hispanic or Latino	1,700	3.8%

Source: US Census Bureau

Households in 2012

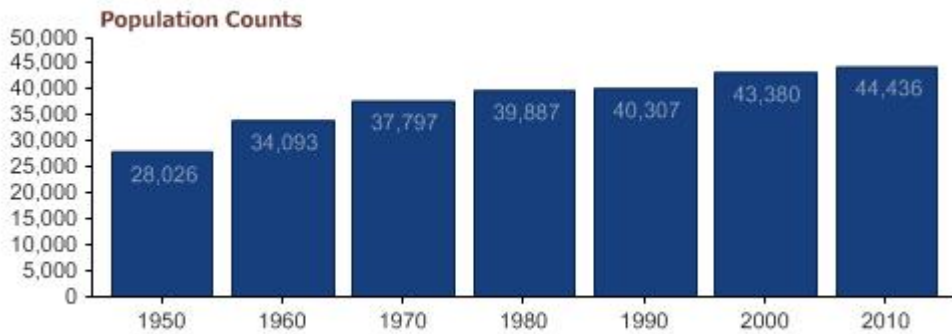
	Number	Pct. Dist
Total Households	17,124	100.0%
Family Households	11,959	69.8%
Married with Children	3,258	19.0%
Married without Children	5,669	33.1%
Single Parents	2,000	11.7%
Other	1,032	6.0%
Non-family Households	5,165	30.2%
Living Alone	4,163	24.3%
Average Household Size	2.60	
Average Family Household Size	3.72	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

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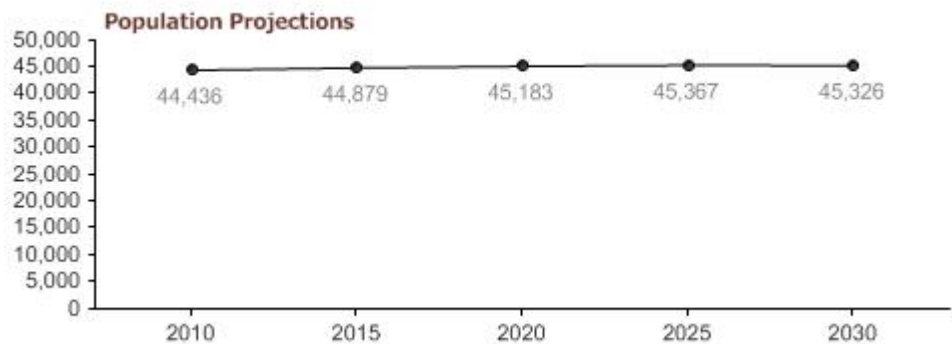
	Population	Numerical Chg.	Pct. Chg.
1950	28,026	NA	NA
1960	34,093	6,067	21.6%
1970	37,797	3,704	10.9%
1980	39,887	2,090	5.5%
1990	40,307	420	1.1%
April 2000	43,380	3,073	7.6%
April 2010	44,436	1,056	2.4%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	44,436	44,879	45,183	45,367	45,326
Change Since 2010		443	747	931	890
Pct. Change Since 2010		1.0%	1.7%	2.1%	2.0%



Source: Indiana Business Research Center.

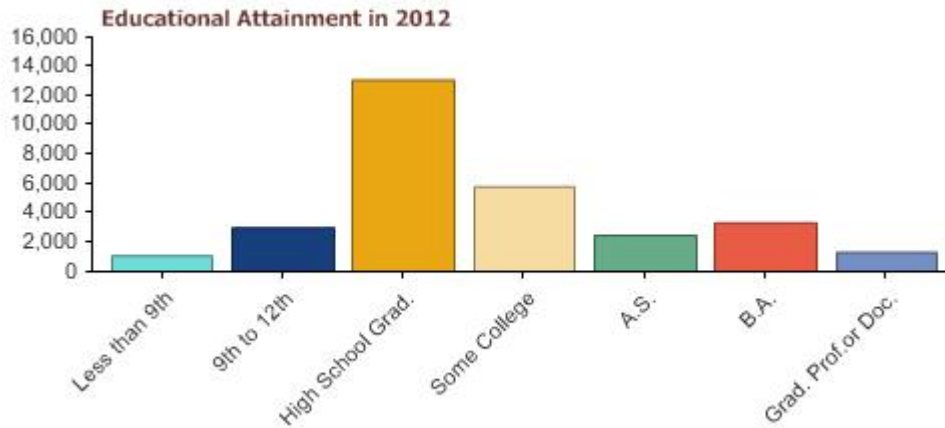
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	20,332	23,023	25,585	28,351	30,034
Less than 9th Grade	5,484	4,080	2,162	1,416	1,077
9th to 12th, No Diploma	4,671	4,336	4,458	4,299	3,001
High School Graduate (incl. equiv.)	7,568	10,431	11,383	12,672	13,070
Some College, No Degree			3,821	4,863	5,778
Associate Degree			1,224	1,488	2,462
Bachelors Degree			1,589	2,268	3,323
Graduate or Professional Degree*			948	1,345	1,323



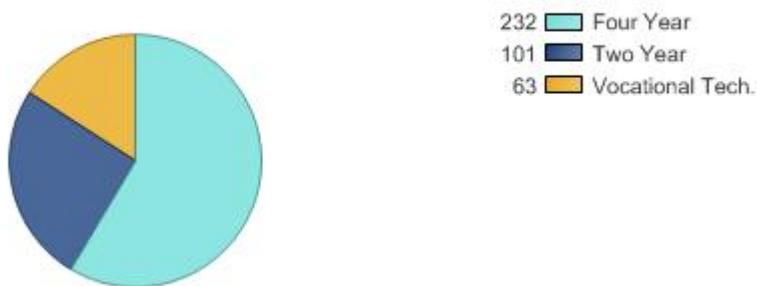
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	445	459	488	494
Total to Higher Education	373	398	395	396
Four-Year Institution	258	259	272	232
Two-Year Institution	72	97	74	101
Vocational/Tech.	43	42	49	63
Military	13	14	15	45

2008 Higher Education Intent

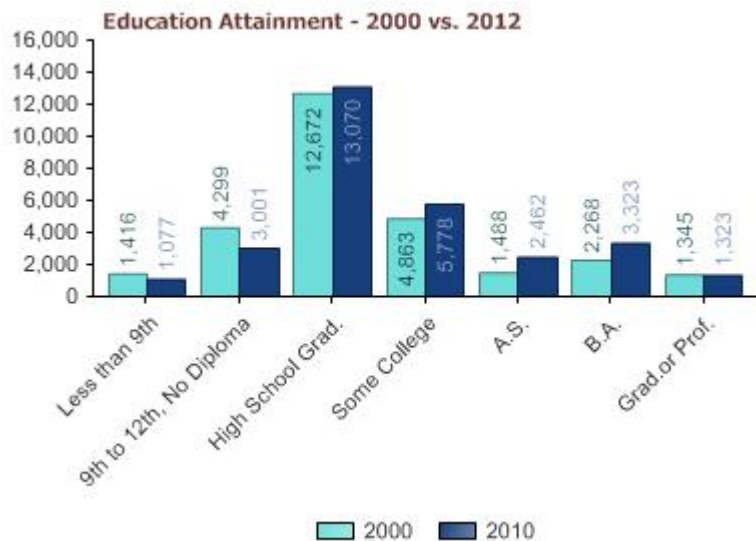


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

Total Population 25+	28,351	100.0%	30,034	100.0%
Less than 9th Grade	1,416	5.0%	1,077	3.6%
9th to 12th Grade, No Diploma	4,299	15.2%	3,001	10.0%
High School Graduate (incl. equivalency)	12,672	44.7%	13,070	43.5%
Some College, No Degree	4,863	17.2%	5,778	19.2%
Associate's Degree	1,488	5.2%	2,462	8.2%
Bachelor's Degree	2,268	8.0%	3,323	11.1%
Graduate or Professional Degree**	1,345	4.7%	1,323	4.4%

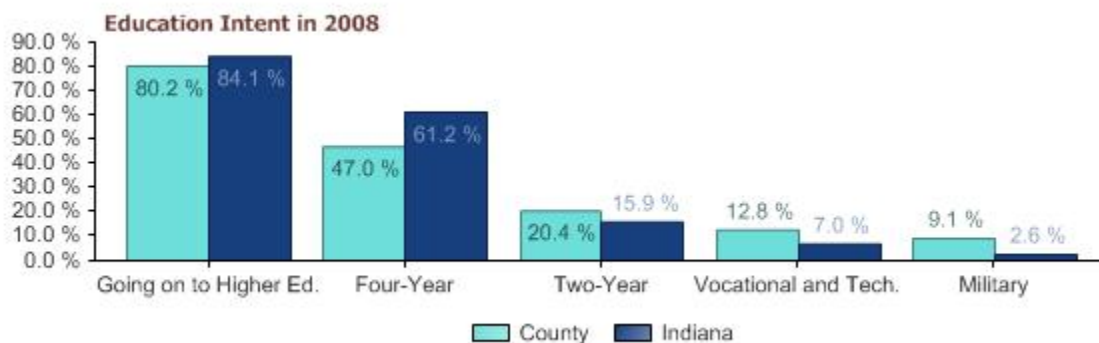


Source: U.S. Census Bureau & American Community Survey 5 year estimates.

**2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	80.2%	84.1%
Four-Year Institution	47.0%	61.2%
Two-Year Institution	20.4%	15.9%
Vocational and Tech.	12.8%	7.0%
Military	9.1%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

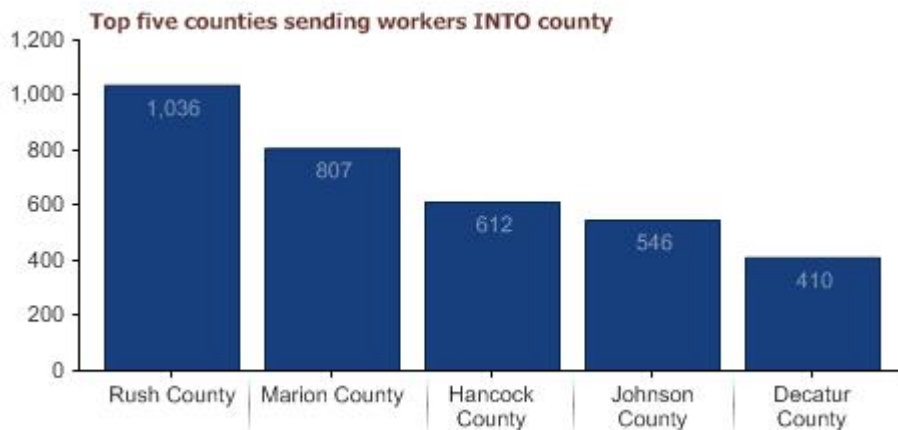
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	29,397
Number of tax filers who work in the county	26,183
Number of tax filers who live in county and work in county	21,570
Number of tax filers who live out of the county and work in county	4,613

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

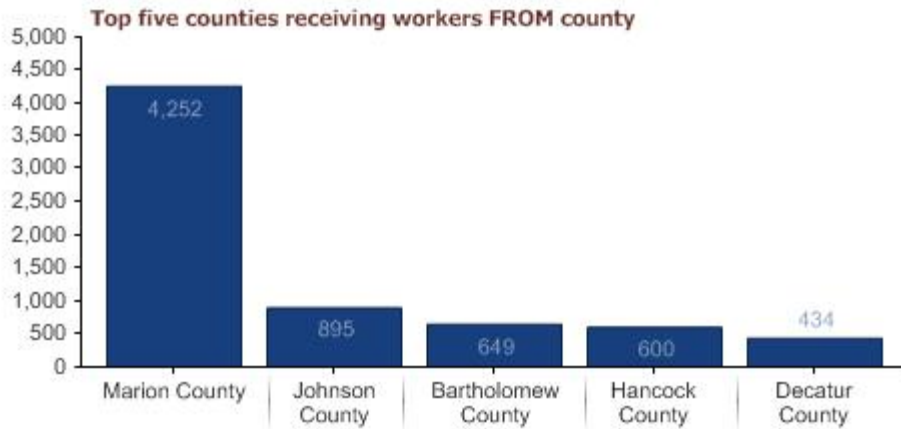
County	Number	Pct. Five County Total
Rush County	1,036	30.4%
Marion County	807	23.7%
Hancock County	612	17.9%
Johnson County	546	16.0%
Decatur County	410	12.0%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Marion County	4,252	62.3%
Johnson County	895	13.1%
Bartholomew County	649	9.5%
Hancock County	600	8.8%
Decatur County	434	6.4%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	21,178	100.0%
Travel To Work	20,545	97.0%
Car, Truck, or Van	19,933	94.1%
Traveled Alone	17,785	84.0%
Carpooled	2,148	10.1%
Used Public Transportation	23	0.1%
Motorcycle, Bicycle, Walked, Other	589	2.8%
Worked At Home	633	3.0%
Average Travel Time (Minutes)	24.1	
Average Travel Time using Public Transportation (Minutes)	16.3	

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

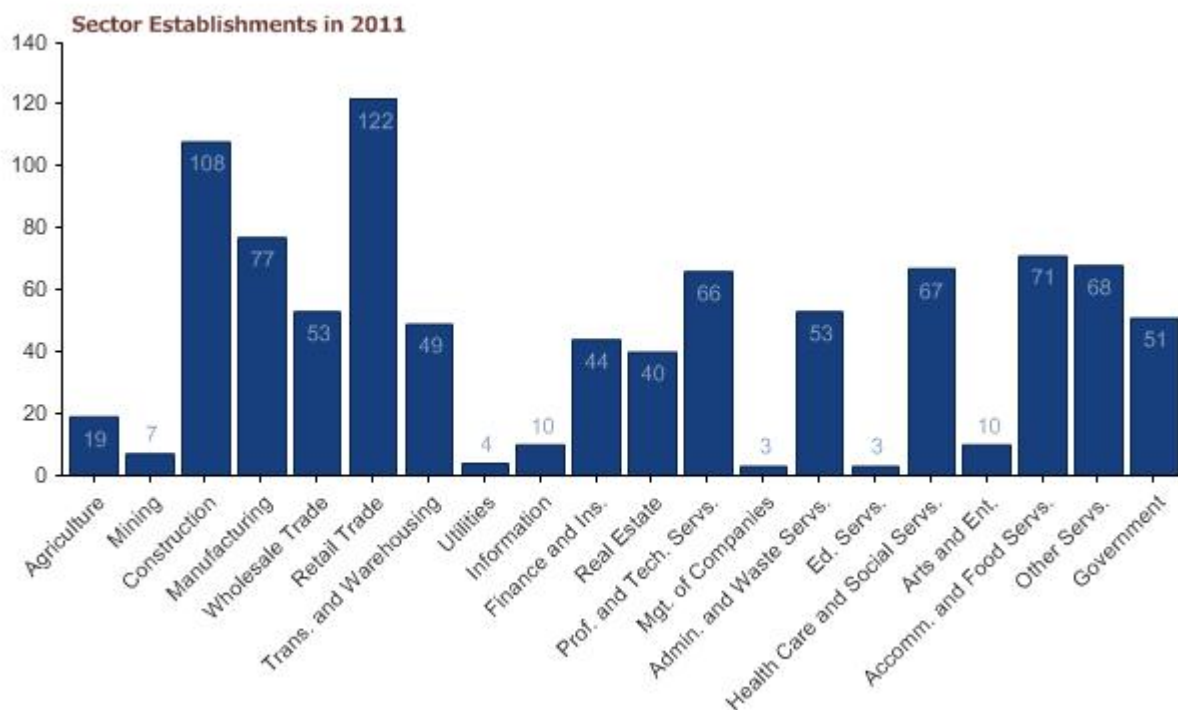
Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	22,768	-3.9%
Employed	21,000	-9.0%
Unemployed	1,768	194.7%
Rate	7.8	212.0%

Total Establishments	944	935	920	920	922	-22	-2.33%
Total Private Establishments	886	878	864	865	871	-15	-1.69%
Agriculture, Forestry, Fishing, Hunt	12	12	14	16	19	7	58.33%
Mining	8	9	8	8	7	-1	-12.50%
Construction	132	125	116	111	108	-24	-18.18%
Manufacturing	83	79	77	76	77	-6	-7.23%
Wholesale Trade	55	58	57	54	53	-2	-3.64%
Retail Trade	132	127	123	121	122	-10	-7.58%
Transport. and Warehousing	45	44	42	45	49	4	8.89%
Utilities	5	5	5	4	4	-1	-20.00%
Information	9	9	9	10	10	1	11.11%
Finance and Insurance	47	46	44	45	44	-3	-6.38%
Real Estate, Rental, Leasing	43	41	40	41	40	-3	-6.98%
Professional and Tech. Servs.	57	58	61	67	D	9	15.79%
Mgmt. of Companies	2	3	3	3	D	1	50.00%
Admin. and Waste Services	43	46	48	49	53	10	23.26%
Educational Services	3	3	3	3	D	0	0.00%
Health Care and Social Assistance	68	71	71	67	D	-1	-1.47%
Arts, Entertain., and Recreation	10	11	12	12	D	0	0.00%
Accommodation and Food Service	63	62	64	69	D	8	12.70%
Other Services	69	69	67	64	68	-1	-1.45%
Federal, State, & Local Govt.	58	57	56	55	51	-7	-12.07%



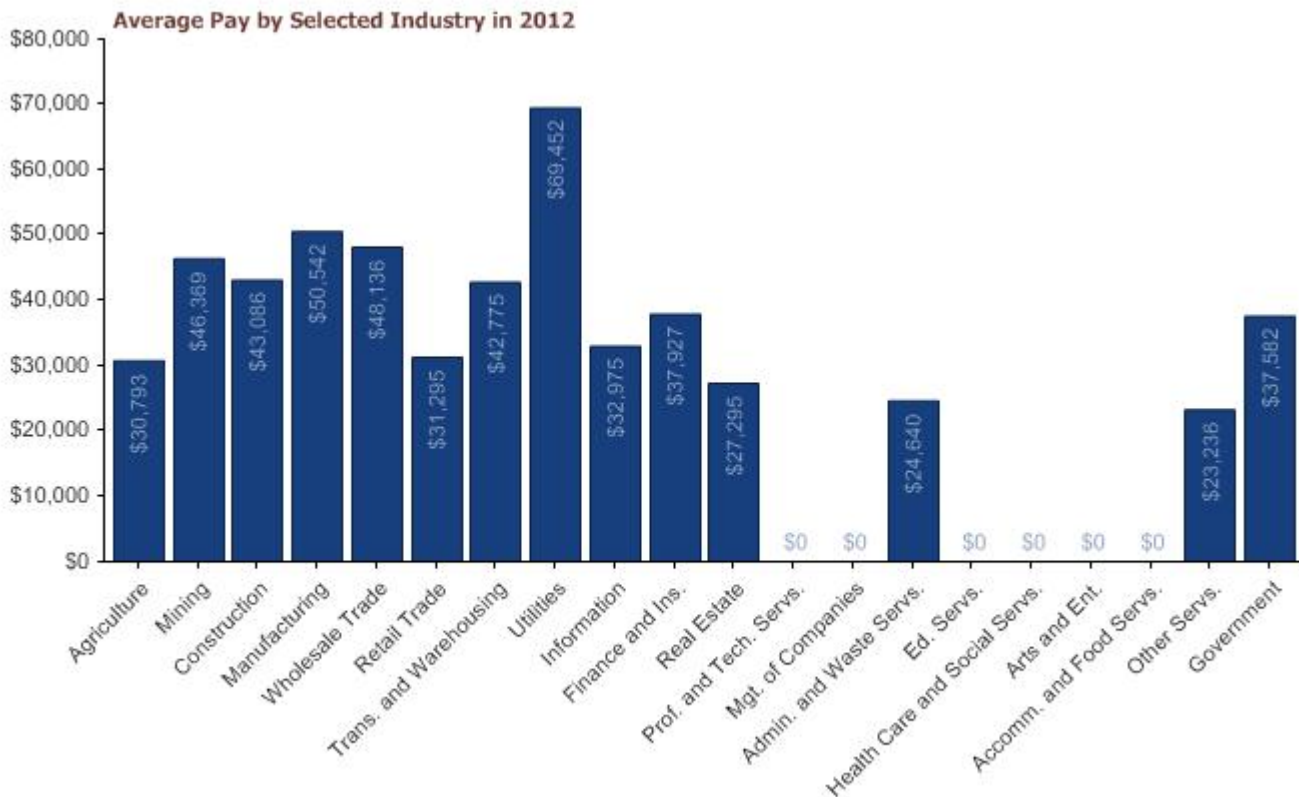
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$34,303	\$36,887	\$2,584	7.5%	\$41,240	89.4%
Ag., For., Fishing, & Hunt.	\$28,993	\$30,793	\$1,800	6.2%	\$32,336	95.2%
Mining	\$41,881	\$46,369	\$4,488	10.7%	\$64,335	72.1%
Construction	\$38,842	\$43,086	\$4,244	10.9%	\$54,083	79.7%
Manufacturing	\$43,750	\$50,542	\$6,792	15.5%	\$56,312	89.8%
Wholesale Trade	\$41,299	\$48,136	\$6,836	16.6%	\$56,978	84.5%
Retail Trade	\$26,190	\$31,295	\$5,104	19.5%	\$24,322	128.7%
Trans. & Warehousing	\$43,803	\$42,775	-\$1,028	-2.3%	\$40,187	106.4%
Utilities	\$67,230	\$69,452	\$2,223	3.3%	\$81,714	85.0%
Information	\$32,210	\$32,975	\$765	2.4%	\$52,519	62.8%
Finance & Insurance	\$36,437	\$37,927	\$1,490	4.1%	\$59,913	63.3%
Real Est., Rent., Leasing	\$23,706	\$27,295	\$3,589	15.1%	\$36,768	74.2%
Prof. & Tech. Svcs.	\$38,918	D	-\$38,918	-100.0%	\$58,827	0.0%
Mgt.of Companies		D	N/A	N/A	\$83,538	0.0%
Admin. & Waste Svcs.	\$20,927	\$24,640	\$3,713	17.7%	\$27,508	89.6%
Education Svcs.		D	N/A	N/A	\$35,388	0.0%
Health Care & Social Assist.	\$29,538	D	-\$29,538	-100.0%	\$42,076	0.0%
Arts, Ent. & Rec.	\$18,998	D	-\$18,998	-100.0%	\$29,368	0.0%
Accom. & Food Svcs.	\$10,915	D	-\$10,915	-100.0%	\$13,955	0.0%
Other Svcs.	\$24,463	\$23,236	-\$1,226	-5.0%	\$27,569	84.3%
Fed.l, State & Local Govt.	\$34,152	\$37,582	\$3,430	10.0%	\$40,520	92.7%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

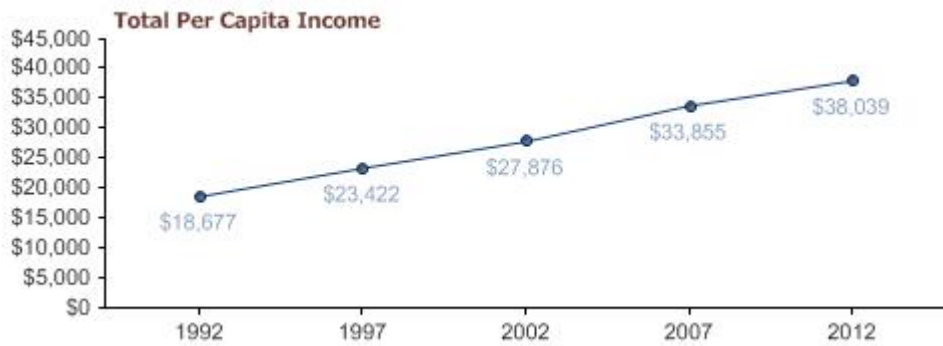
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$18,677	\$23,422	\$27,876	\$33,855	\$38,039
Change Since 1991		\$4,745	\$9,199	\$15,178	\$19,362
Pct. Change Since 1991		25.4%	49.3%	81.3%	103.7%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$60,636
Median household income in 2012 (ACS)	\$51,829
Average Wage Per Job in 2012 (BLS)	\$36,887
Wage Growth since 2000 (BLS)	25.6%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	674	-45	-6.3%	74.2%
10-19 employees	112	-2	-1.8%	12.3%
20-49 employees	68	-10	-12.8%	7.5%
50-99 employees	26	1	4.0%	2.9%
100 plus employees	28	-1	-3.4%	3.1%
TOTAL	908	-57	-5.9%	100.0%

County Business Patterns



Source: U.S. Census Bureau

Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	Total	Employees	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	908	509	165	112	68	26	28	
Agriculture, Forestry, Fishing, Hunting	3	1	2	0	0	0	0	
Mining, Quarrying, and Oil and Gas Extraction	5	2	1	2	0	0	0	
Construction	7	3	2	0	1	1	0	
Manufacturing	109	74	20	10	3	2	0	
Wholesale Trade	75	18	13	11	13	9	11	
Retail Trade	39	22	4	3	8	1	1	
Transportation and Warehousing	128	63	33	21	7	2	2	
Utilities	48	29	7	5	4	1	2	
Information	10	4	1	4	1	0	0	
Finance and Insurance	51	36	12	2	1	0	0	
Real Estate, Rental, Leasing	40	33	5	1	1	0	0	
Professional, Scientific, and Technical Services	64	47	11	3	2	1	0	
Management of Companies and Enterprises	3	2	0	0	0	0	1	
Administrative and Support and Waste Mgmt. Remediation Svcs.	45	31	5	3	3	2	1	
Educational Services	5	5	0	0	0	0	0	
Health Care and Social Assistance	83	36	19	15	5	0	8	
Arts, Entertainment, and Recreation	14	8	1	3	0	0	2	
Accommodation and Food Services	73	25	8	16	18	6	0	
Other Services (except Public Administration)	103	67	21	13	1	1	0	
Unclassified	3	3	0	0	0	0	0	

Note: Source: U.S. Census Bureau