

St. Joseph County, Indiana

indiana
County HIGHLIGHTS 



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St. Joseph County, IN Highlights

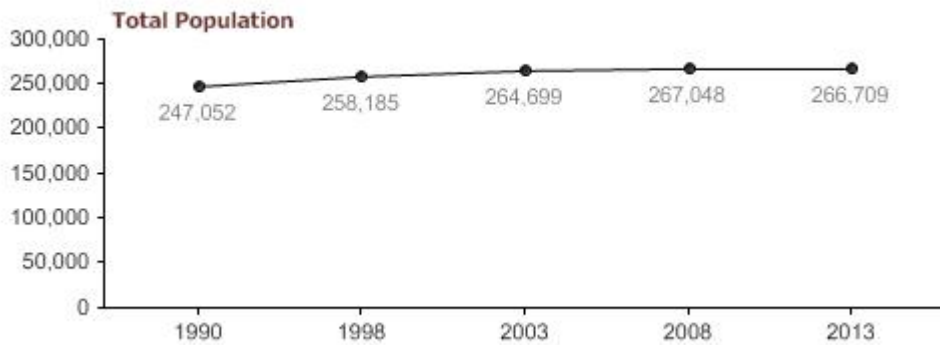
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

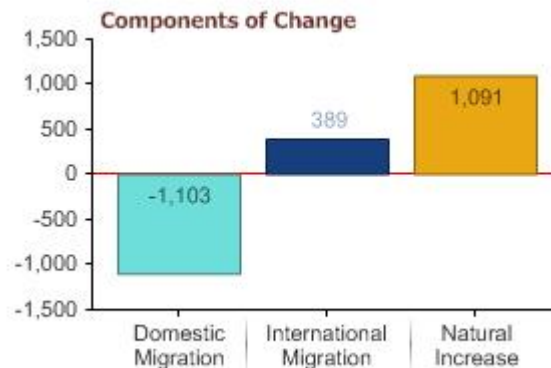
	1990	1998	2003	2008	2013
Total Population	247,052	258,185	264,699	267,048	266,709
Change Since 1990		11,133	17,647	19,996	19,657
Pct. Change Since 1990		4.5%	7.1%	8.1%	8.0%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	-1,103
International Migration	389
Natural Increase (births minus deaths)	1,091
Births	3,486
Deaths	2,395



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	17,278	6.5%

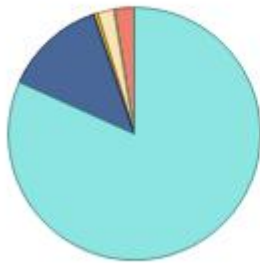
School Age (5 to 17)	47,172	17.7%
College Age (18 to 24)	30,156	11.3%
Young Adult (25 to 44)	65,729	24.7%
Older Adult (45 to 64)	69,213	26.0%
Older (65 plus)	36,796	13.8%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	1,409	0.5%
Asian Alone	5,603	2.1%
Black Alone	34,612	13.0%
Native Hawaiian and Other Pac. Isl. Alone	223	0.1%
White Alone	217,683	81.7%
Two or More Race Groups	6,814	2.6%

Population by Race



81.69 %	White
12.99 %	Black
0.53 %	Am. Ind or Alaskan Native
2.10 %	Asian
0.08 %	Hawaiian and Pac. Isl
2.56 %	Two or More

Hispanic or Latino

Non-Hispanic or Latino	245,798	92.2%
Hispanic or Latino	20,546	7.7%

Source: US Census Bureau

Households in 2012

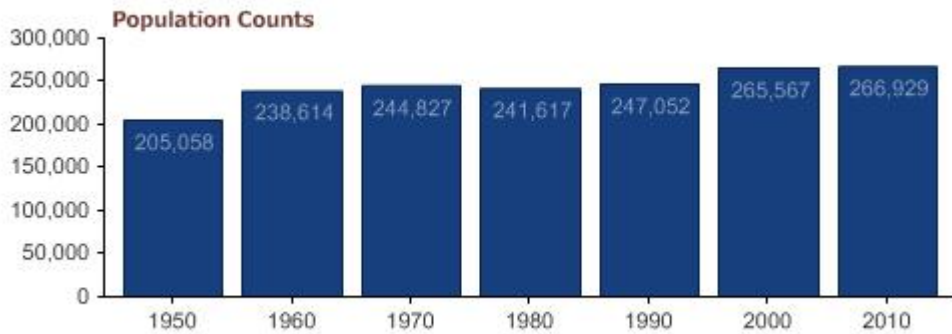
	Number	Pct. Dist
Total Households	101,201	100.0%
Family Households	64,994	64.2%
Married with Children	19,185	19.0%
Married without Children	28,221	27.9%
Single Parents	10,219	10.1%
Other	7,369	7.3%
Non-family Households	36,207	35.8%
Living Alone	30,164	29.8%
Average Household Size	2.63	
Average Family Household Size	4.10	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

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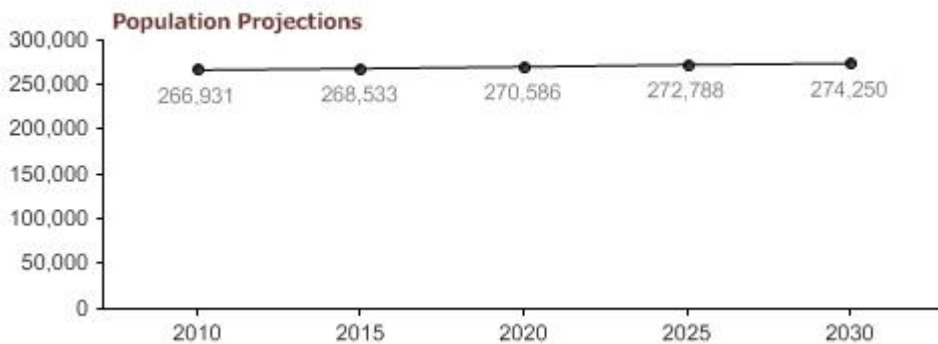
	Population	Numerical Chg.	Pct. Chg.
1950	205,058	NA	NA
1960	238,614	33,556	16.4%
1970	244,827	6,213	2.6%
1980	241,617	-3,210	-1.3%
1990	247,052	5,435	2.2%
April 2000	265,567	18,515	7.5%
April 2010	266,929	1,362	0.5%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	266,931	268,533	270,586	272,788	274,250
Change Since 2010		1,602	3,655	5,857	7,319
Pct. Change Since 2010		0.6%	1.4%	2.2%	2.7%



Source: Indiana Business Research Center.

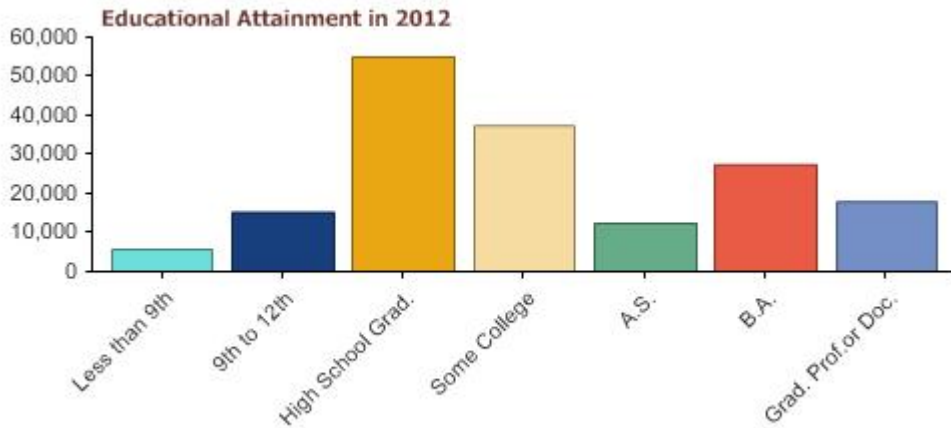
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	131,178	140,911	154,443	166,060	170,825
Less than 9th Grade	32,414	21,035	11,545	7,751	5,644
9th to 12th, No Diploma	27,933	24,672	25,424	21,484	15,205
High School Graduate (incl. equiv.)	47,010	56,411	53,175	53,901	54,979
Some College, No Degree			26,288	34,063	37,325
Associate Degree			8,322	9,623	12,432
Bachelors Degree			17,179	23,893	27,402
Graduate or Professional Degree*			12,510	15,345	17,838



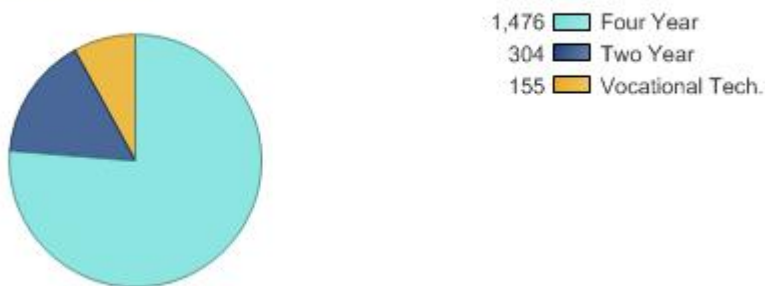
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	2,184	2,220	2,195	2,321
Total to Higher Education	1,654	1,879	1,767	1,935
Four-Year Institution	1,272	1,406	1,319	1,476
Two-Year Institution	252	288	317	304
Vocational/Tech.	130	185	131	155
Military	49	62	43	40

2008 Higher Education Intent

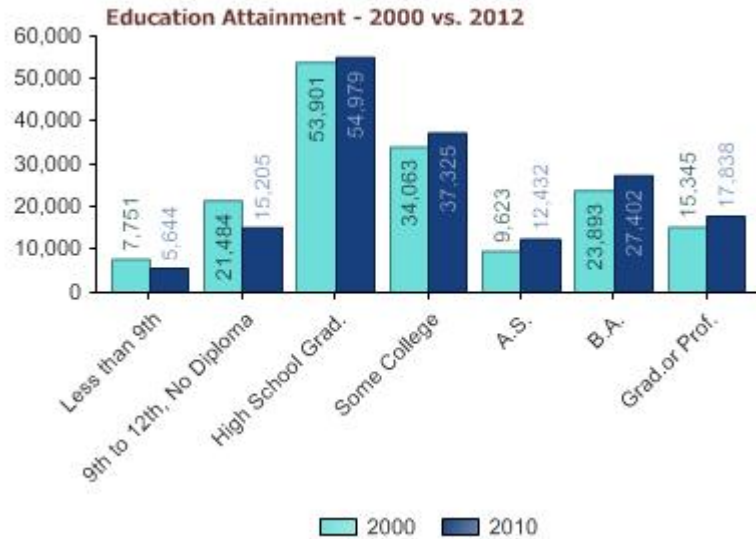


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

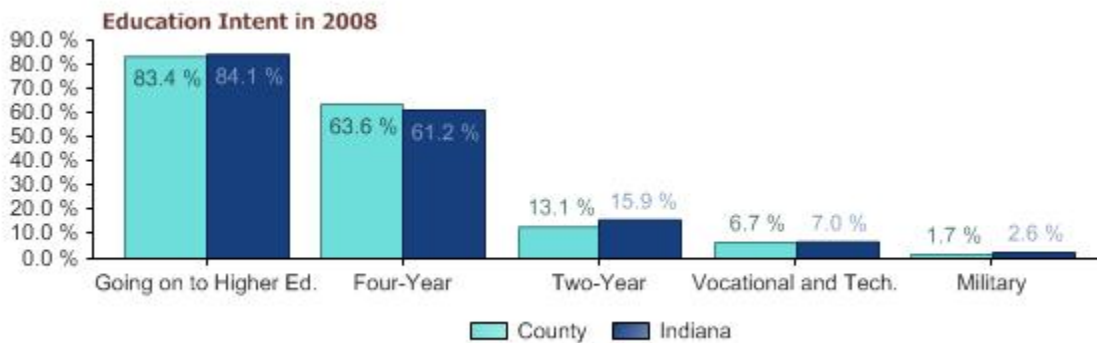
Total Population 25+	166,060	100.0%	170,825	100.0%
Less than 9th Grade	7,751	4.7%	5,644	3.3%
9th to 12th Grade, No Diploma	21,484	12.9%	15,205	8.9%
High School Graduate (incl. equivalency)	53,901	32.5%	54,979	32.2%
Some College, No Degree	34,063	20.5%	37,325	21.8%
Associate's Degree	9,623	5.8%	12,432	7.3%
Bachelor's Degree	23,893	14.4%	27,402	16.0%
Graduate or Professional Degree**	15,345	9.2%	17,838	10.4%



Source: U.S. Census Bureau & American Community Survey 5 year estimates.
 **2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	83.4%	84.1%
Four-Year Institution	63.6%	61.2%
Two-Year Institution	13.1%	15.9%
Vocational and Tech.	6.7%	7.0%
Military	1.7%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

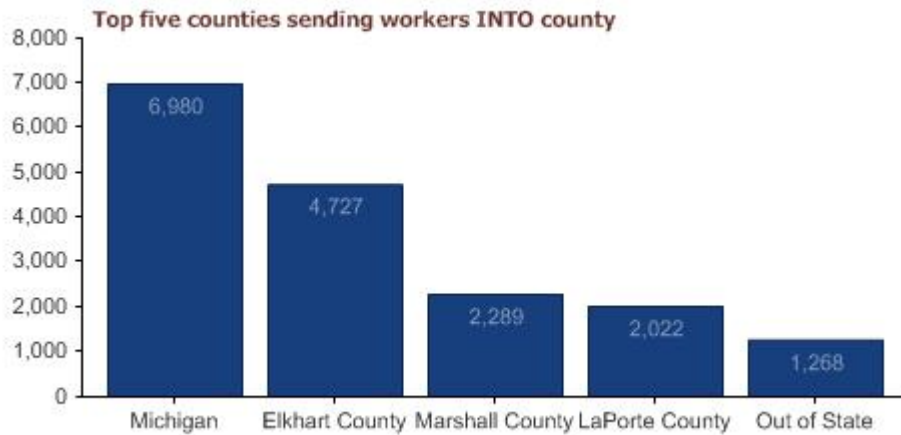
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	163,152
Number of tax filers who work in the county	167,585
Number of tax filers who live in county and work in county	147,403
Number of tax filers who live out of the county and work in county	20,182

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

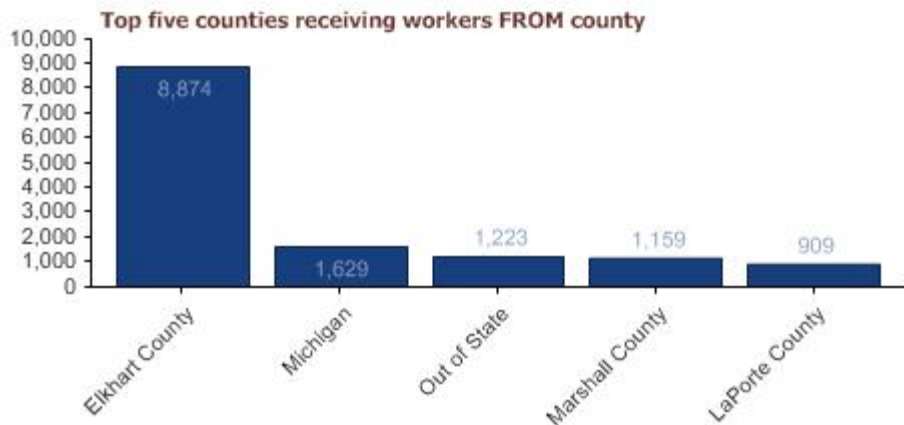
County	Number	Pct. Five County Total
Michigan	6,980	40.4%
Elkhart County	4,727	27.3%
Marshall County	2,289	13.2%
LaPorte County	2,022	11.7%
Out of State	1,268	7.3%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Elkhart County	8,874	64.3%
Michigan	1,629	11.8%
Out of State	1,223	8.9%
Marshall County	1,159	8.4%
LaPorte County	909	6.6%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	118,475	100.0%
Travel To Work	114,862	97.0%
Car, Truck, or Van	107,348	90.6%
Traveled Alone	97,679	82.4%
Carpooled	9,669	8.2%
Used Public Transportation	1,443	1.2%
Motorcycle, Bicycle, Walked, Other	6,071	5.1%
Worked At Home	3,613	3.0%
Average Travel Time (Minutes)	19.9	
Average Travel Time using Public Transportation (Minutes)		

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

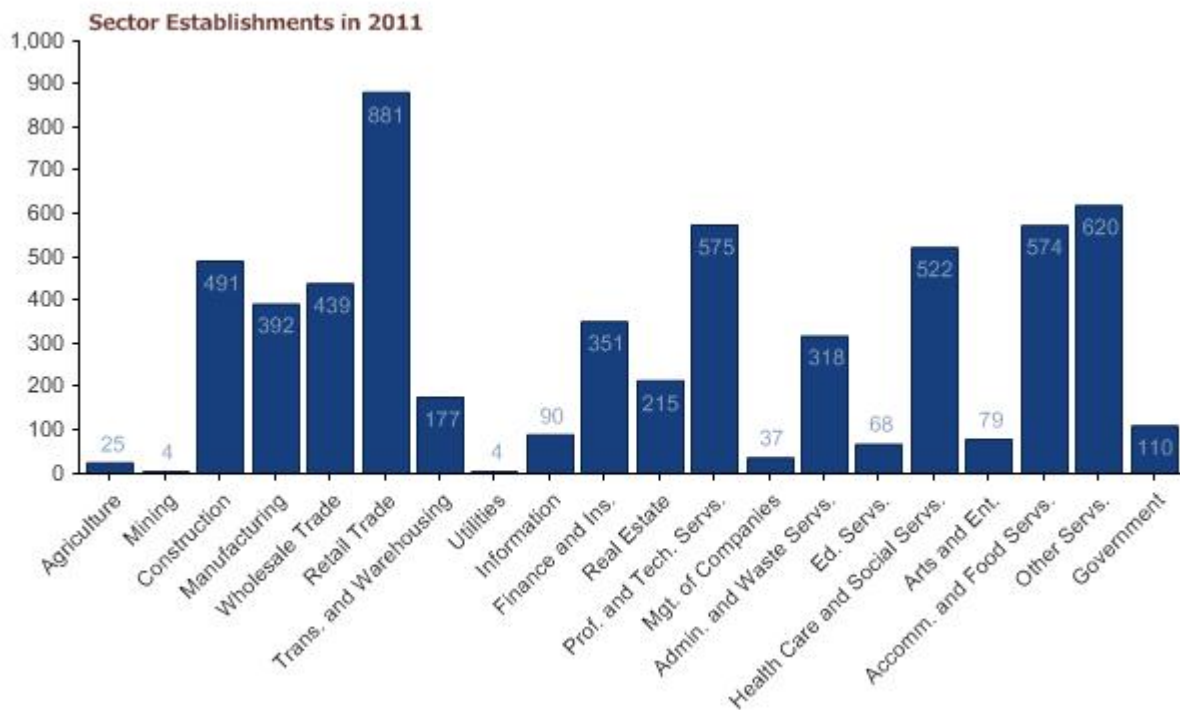
Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	124,968	-7.4%
Employed	112,860	-13.7%
Unemployed	12,108	190.9%
Rate	9.7	212.9%

Total Establishments	6,014	6,023	5,950	5,968	5,970	-44	-0.73%
Total Private Establishments	5,900	5,909	5,835	5,853	5,860	-40	-0.68%
Agriculture, Forestry, Fishing, Hunt	21	22	22	24	25	4	19.05%
Mining	4	4	4	3	4	0	0.00%
Construction	571	551	528	511	491	-80	-14.01%
Manufacturing	419	407	390	393	392	-27	-6.44%
Wholesale Trade	458	451	454	442	439	-19	-4.15%
Retail Trade	854	866	868	868	881	27	3.16%
Transport. and Warehousing	189	193	178	175	D	-12	-6.35%
Utilities	5	4	5	3	D	-1	-20.00%
Information	83	86	84	81	90	7	8.43%
Finance and Insurance	375	382	376	368	351	-24	-6.40%
Real Estate, Rental, Leasing	227	225	218	213	215	-12	-5.29%
Professional and Tech. Servs.	593	584	577	593	575	-18	-3.04%
Mgmt. of Companies	36	31	33	33	37	1	2.78%
Admin. and Waste Services	324	330	314	313	318	-6	-1.85%
Educational Services	65	68	63	68	68	3	4.62%
Health Care and Social Assistance	497	507	520	531	522	25	5.03%
Arts, Entertain., and Recreation	76	76	77	78	79	3	3.95%
Accommodation and Food Service	517	517	513	536	574	57	11.03%
Other Services	587	606	611	620	620	33	5.62%
Federal, State, & Local Govt.	114	114	115	115	110	-4	-3.51%



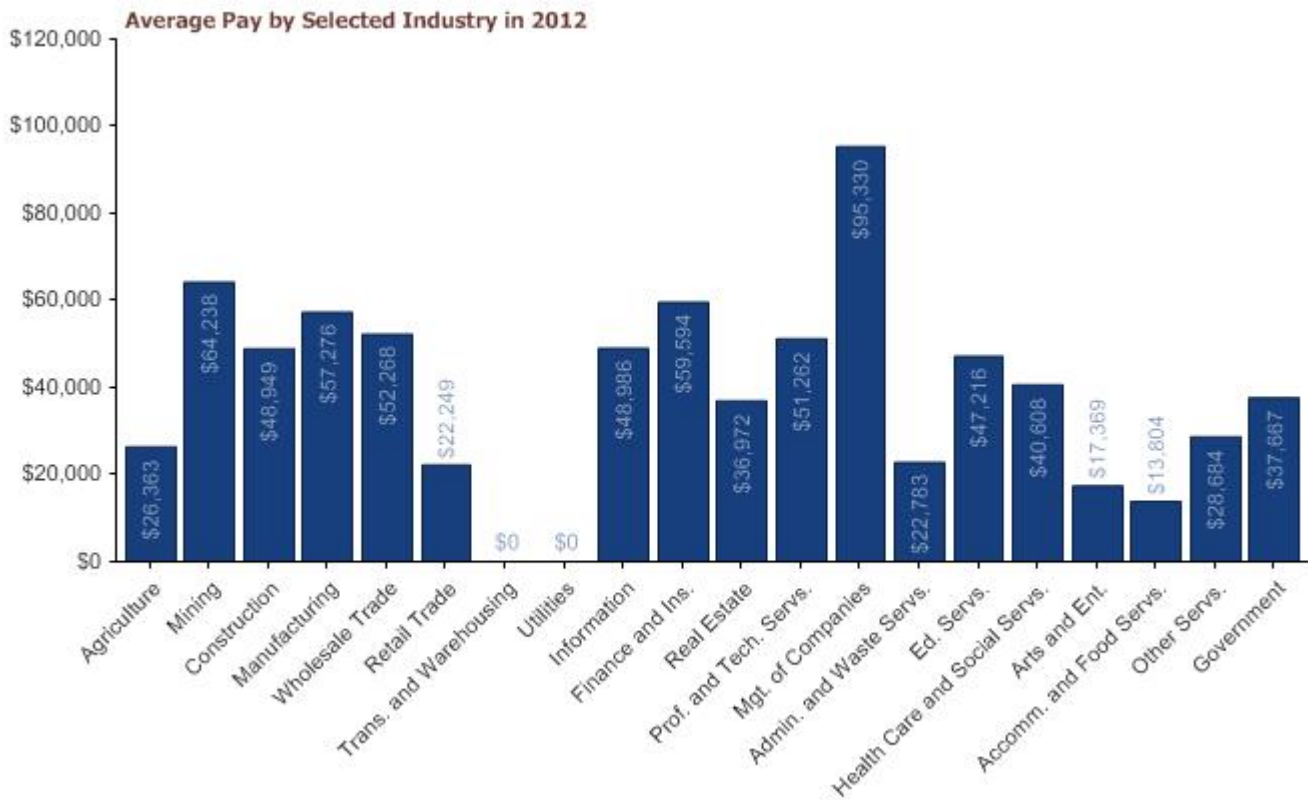
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$38,060	\$39,655	\$1,595	4.2%	\$41,240	96.2%
Ag., For., Fishing, & Hunt.	\$27,593	\$26,363	-\$1,230	-4.5%	\$32,336	81.5%
Mining	\$71,103	\$64,238	-\$6,865	-9.7%	\$64,335	99.8%
Construction	\$46,660	\$48,949	\$2,289	4.9%	\$54,083	90.5%
Manufacturing	\$54,591	\$57,276	\$2,686	4.9%	\$56,312	101.7%
Wholesale Trade	\$48,109	\$52,268	\$4,158	8.6%	\$56,978	91.7%
Retail Trade	\$21,656	\$22,249	\$593	2.7%	\$24,322	91.5%
Trans. & Warehousing	\$39,515	D	-\$39,515	-100.0%	\$40,187	0.0%
Utilities	\$64,823	D	-\$64,823	-100.0%	\$81,714	0.0%
Information	\$45,978	\$48,986	\$3,008	6.5%	\$52,519	93.3%
Finance & Insurance	\$55,891	\$59,594	\$3,702	6.6%	\$59,913	99.5%
Real Est., Rent., Leasing	\$29,961	\$36,972	\$7,011	23.4%	\$36,768	100.6%
Prof. & Tech. Svcs.	\$59,367	\$51,262	-\$8,105	-13.7%	\$58,827	87.1%
Mgt.of Companies	\$76,351	\$95,330	\$18,979	24.9%	\$83,538	114.1%
Admin. & Waste Svcs.	\$20,192	\$22,783	\$2,591	12.8%	\$27,508	82.8%
Education Svcs.	\$41,902	\$47,216	\$5,314	12.7%	\$35,388	133.4%
Health Care & Social Assist.	\$41,497	\$40,608	-\$889	-2.1%	\$42,076	96.5%
Arts, Ent. & Rec.	\$14,310	\$17,369	\$3,059	21.4%	\$29,368	59.1%
Accom. & Food Svcs.	\$12,708	\$13,804	\$1,096	8.6%	\$13,955	98.9%
Other Svcs.	\$27,467	\$28,684	\$1,217	4.4%	\$27,569	104.0%
Fed.l, State & Local Govt.	\$35,507	\$37,667	\$2,160	6.1%	\$40,520	93.0%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

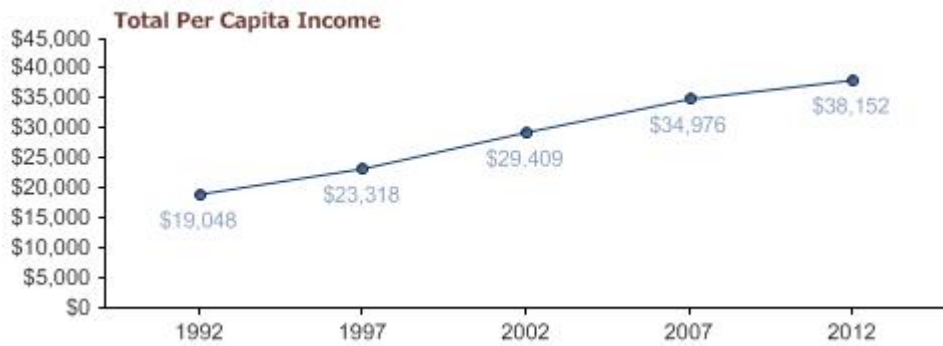
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$19,048	\$23,318	\$29,409	\$34,976	\$38,152
Change Since 1991		\$4,270	\$10,361	\$15,928	\$19,104
Pct. Change Since 1991		22.4%	54.4%	83.6%	100.3%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$57,248
Median household income in 2012 (ACS)	\$44,989
Average Wage Per Job in 2012 (BLS)	\$39,656
Wage Growth since 2000 (BLS)	33.8%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	3,965	-276	-6.5%	67.0%
10-19 employees	943	-31	-3.2%	15.9%
20-49 employees	619	-78	-11.2%	10.5%
50-99 employees	231	-33	-12.5%	3.9%
100 plus employees	164	-26	-13.7%	2.8%
TOTAL	5,922	-444	-7.0%	100.0%

County Business Patterns



Source: U.S. Census Bureau

Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	5,922	2,762	1,203	943	619	231	164
Agriculture, Forestry, Fishing, Hunting	2	2	0	0	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	2	2	0	0	0	0	0
Construction	8	3	1	2	0	1	1
Manufacturing	453	293	70	49	32	6	3
Wholesale Trade	367	119	56	57	65	33	37
Retail Trade	384	190	63	68	40	17	6
Transportation and Warehousing	925	365	236	173	98	22	31
Utilities	181	92	30	22	19	10	8
Information	107	50	15	20	11	6	5
Finance and Insurance	393	215	95	47	24	6	6
Real Estate, Rental, Leasing	218	140	52	17	5	4	0
Professional, Scientific, and Technical Services	530	335	92	60	30	9	4
Management of Companies and Enterprises	45	14	9	6	10	3	3
Administrative and Support and Waste Mgmt. Remediation Svcs.	293	143	55	48	22	12	13
Educational Services	69	25	15	11	10	3	5
Health Care and Social Assistance	642	231	144	126	77	31	33
Arts, Entertainment, and Recreation	75	34	13	13	10	4	1
Accommodation and Food Services	535	152	77	129	117	56	4
Other Services (except Public Administration)	679	344	179	95	49	8	4
Unclassified	14	13	1	0	0	0	0

Note: Source: U.S. Census Bureau