

Randolph County, Indiana

indiana
County HIGHLIGHTS 



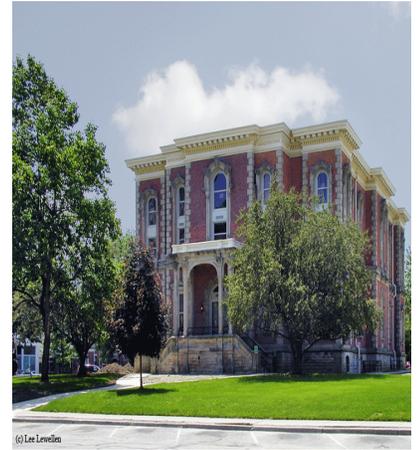
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Randolph County, IN Highlights

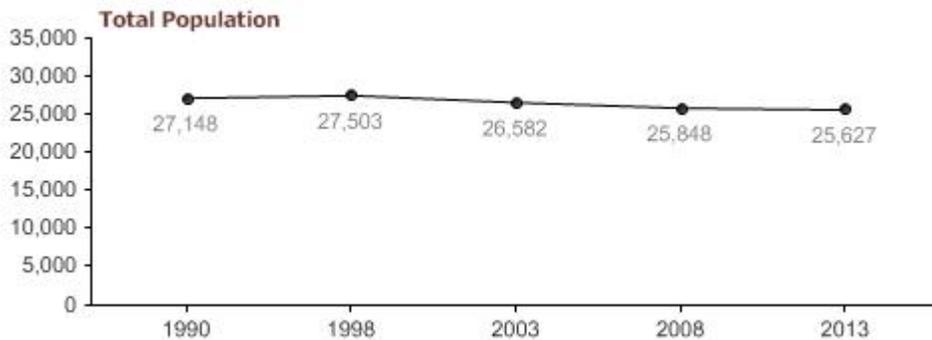
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

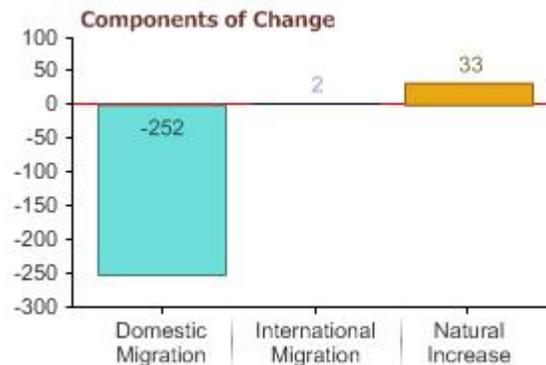
	1990	1998	2003	2008	2013
Total Population	27,148	27,503	26,582	25,848	25,627
Change Since 1990		355	-566	-1,300	-1,521
Pct. Change Since 1990		1.3%	-2.1%	-4.8%	-5.6%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	-252
International Migration	2
Natural Increase (births minus deaths)	33
Births	293
Deaths	260



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	1,473	5.7%

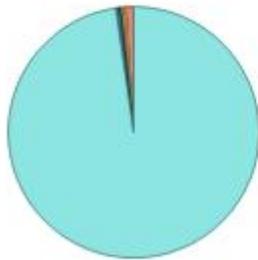
School Age (5 to 17)	4,686	18.1%
College Age (18 to 24)	2,012	7.8%
Young Adult (25 to 44)	5,879	22.7%
Older Adult (45 to 64)	7,206	27.9%
Older (65 plus)	4,559	17.6%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	94	0.4%
Asian Alone	66	0.3%
Black Alone	149	0.6%
Native Hawaiian and Other Pac. Isl. Alone	8	0.0%
White Alone	25,222	97.6%
Two or More Race Groups	276	1.1%

Population by Race



97.58 %	White
0.58 %	Black
0.36 %	Am. Ind or Alaskan Native
0.26 %	Asian
0.03 %	Hawaiian and Pac. Isl
1.07 %	Two or More

Hispanic or Latino

Non-Hispanic or Latino	24,994	96.7%
Hispanic or Latino	821	3.2%

Source: US Census Bureau

Households in 2012

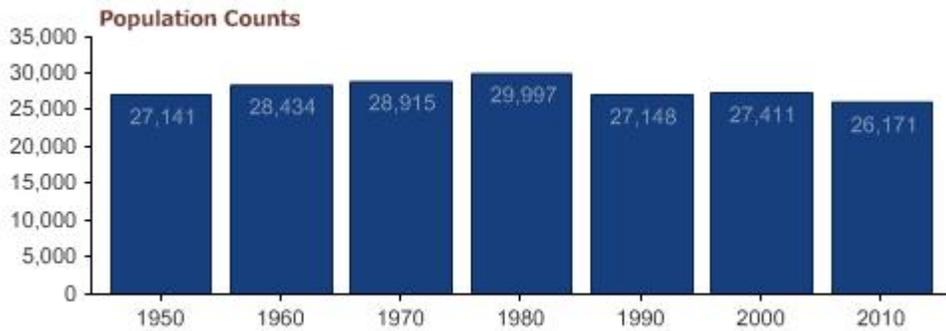
	Number	Pct. Dist
Total Households	10,324	100.0%
Family Households	7,096	68.7%
Married with Children	1,979	19.2%
Married without Children	3,620	35.1%
Single Parents	1,012	9.8%
Other	485	4.7%
Non-family Households	3,228	31.3%
Living Alone	2,786	27.0%
Average Household Size	2.50	
Average Family Household Size	3.64	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

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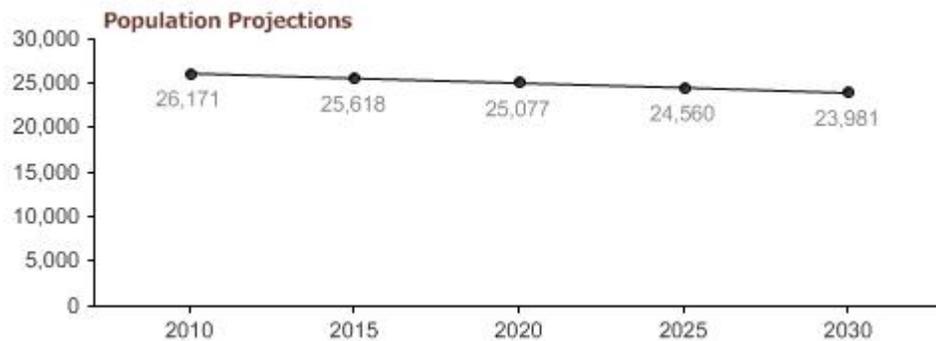
	Population	Numerical Chg.	Pct. Chg.
1950	27,141	NA	NA
1960	28,434	1,293	4.8%
1970	28,915	481	1.7%
1980	29,997	1,082	3.7%
1990	27,148	-2,849	-9.5%
April 2000	27,411	263	1.0%
April 2010	26,171	-1,240	-4.5%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	26,171	25,618	25,077	24,560	23,981
Change Since 2010		-553	-1,094	-1,611	-2,190
Pct. Change Since 2010		-2.1%	-4.2%	-6.2%	-8.4%



Source: Indiana Business Research Center.

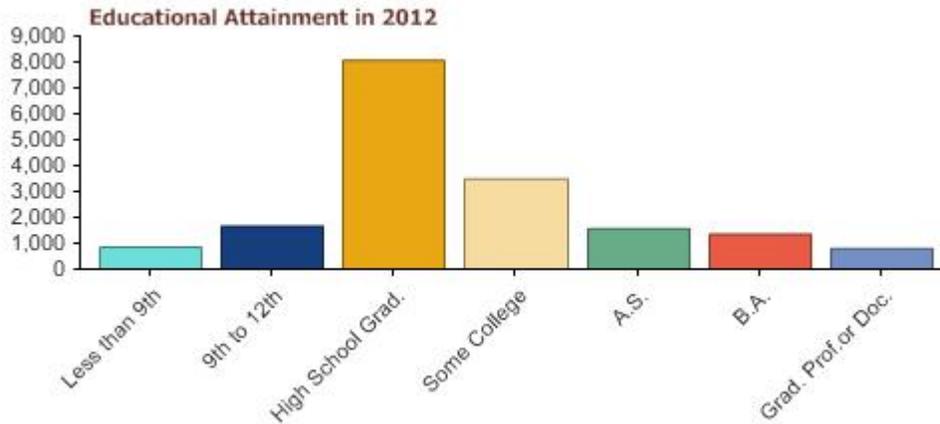
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	16,247	17,629	17,694	18,310	17,799
Less than 9th Grade	4,149	2,750	1,470	1,171	848
9th to 12th, No Diploma	3,724	3,522	3,510	2,559	1,669
High School Graduate (incl. equiv.)	6,605	8,460	8,278	8,701	8,070
Some College, No Degree			2,203	3,200	3,492
Associate Degree			716	865	1,564
Bachelors Degree			714	1,041	1,352
Graduate or Professional Degree*			803	773	804



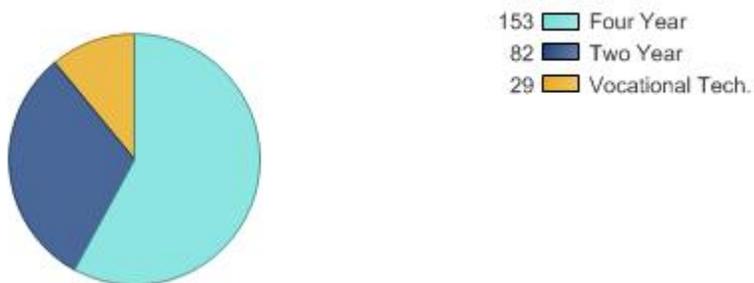
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	285	316	306	323
Total to Higher Education	211	247	260	264
Four-Year Institution	151	126	149	153
Two-Year Institution	36	74	80	82
Vocational/Tech.	24	47	31	29
Military	19	17	6	11

2008 Higher Education Intent

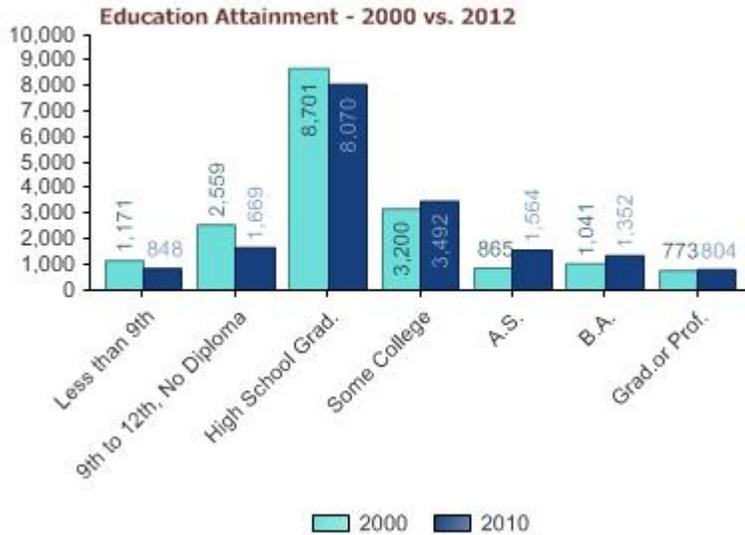


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

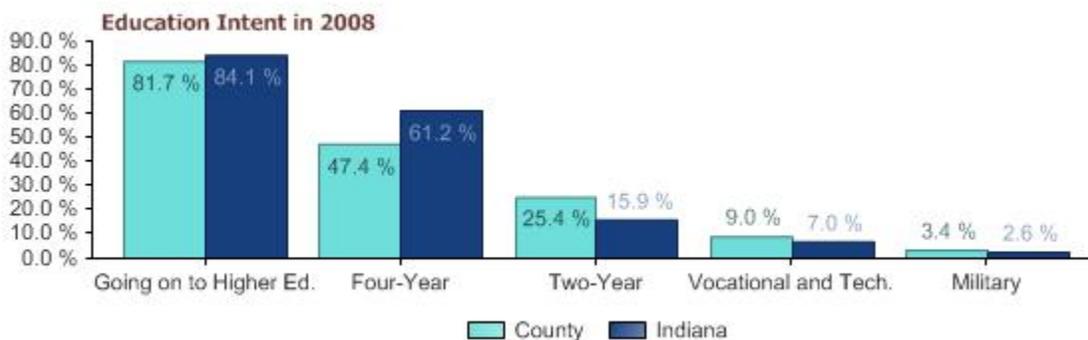
Total Population 25+	18,310	100.0%	17,799	100.0%
Less than 9th Grade	1,171	6.4%	848	4.8%
9th to 12th Grade, No Diploma	2,559	14.0%	1,669	9.4%
High School Graduate (incl. equivalency)	8,701	47.5%	8,070	45.3%
Some College, No Degree	3,200	17.5%	3,492	19.6%
Associate's Degree	865	4.7%	1,564	8.8%
Bachelor's Degree	1,041	5.7%	1,352	7.6%
Graduate or Professional Degree**	773	4.2%	804	4.5%



Source: U.S. Census Bureau & American Community Survey 5 year estimates.
 **2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	81.7%	84.1%
Four-Year Institution	47.4%	61.2%
Two-Year Institution	25.4%	15.9%
Vocational and Tech.	9.0%	7.0%
Military	3.4%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

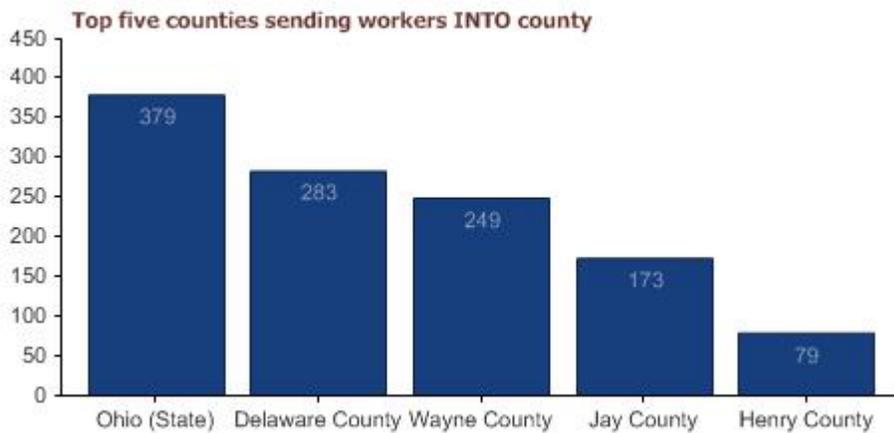
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	16,774
Number of tax filers who work in the county	14,033
Number of tax filers who live in county and work in county	12,614
Number of tax filers who live out of the county and work in county	1,419

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

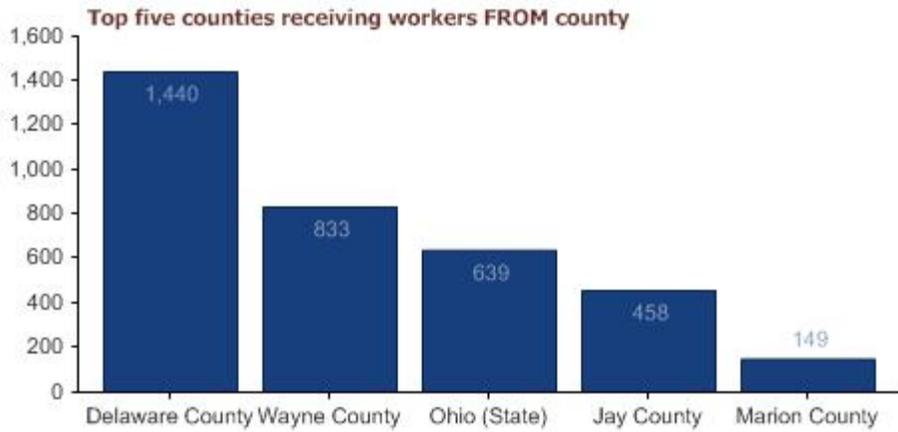
County	Number	Pct. Five County Total
Ohio (State)	379	32.6%
Delaware County	283	24.3%
Wayne County	249	21.4%
Jay County	173	14.9%
Henry County	79	6.8%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Delaware County	1,440	40.9%
Wayne County	833	23.7%
Ohio (State)	639	18.2%
Jay County	458	13.0%
Marion County	149	4.2%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	11,142	100.0%
Travel To Work	10,630	95.4%
Car, Truck, or Van	10,185	91.4%
Traveled Alone	9,131	82.0%
Carpooled	1,054	9.5%
Used Public Transportation	39	0.4%
Motorcycle, Bicycle, Walked, Other	406	3.6%
Worked At Home	512	4.6%
Average Travel Time (Minutes)	22.1	
Average Travel Time using Public Transportation (Minutes)	13.5	

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

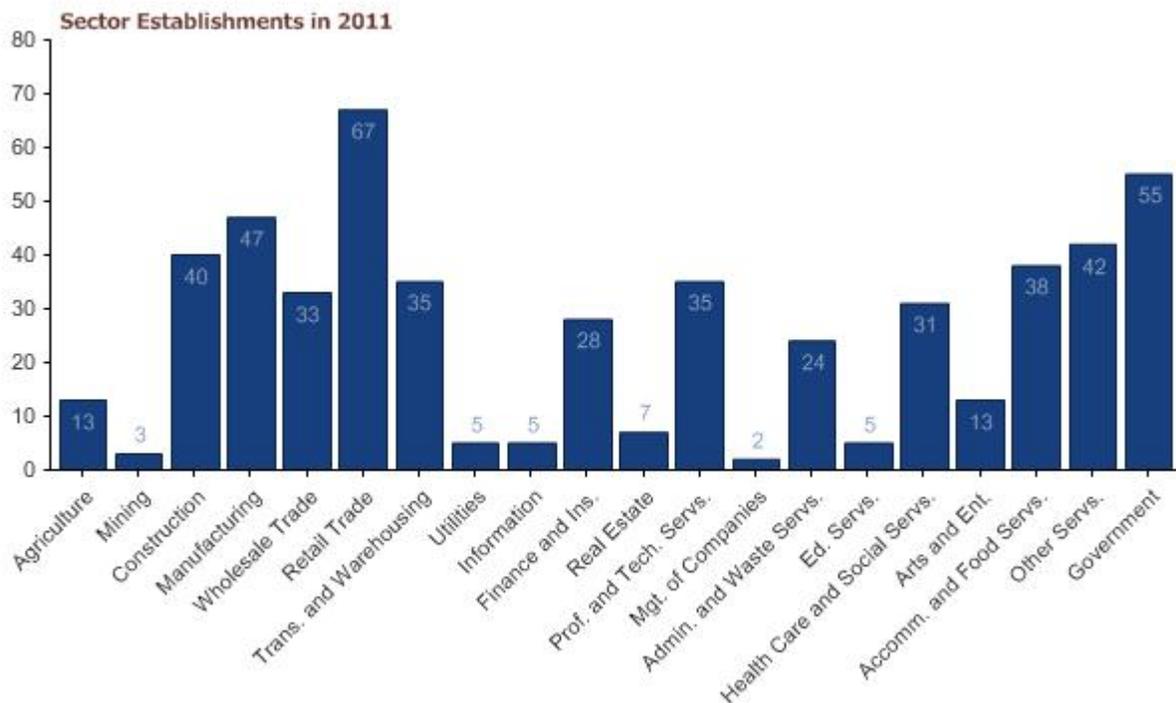
Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	12,711	-6.5%
Employed	11,483	-12.4%
Unemployed	1,228	148.1%
Rate	9.7	169.4%

Total Establishments	531	523	521	527	526	-5	-0.94%
Total Private Establishments	470	463	462	469	471	1	0.21%
Agriculture, Forestry, Fishing, Hunt	9	8	9	10	D	4	44.44%
Mining	2	2	D	D	D	1	50.00%
Construction	48	46	45	41	40	-8	-16.67%
Manufacturing	45	46	46	46	47	2	4.44%
Wholesale Trade	31	31	32	33	33	2	6.45%
Retail Trade	71	67	68	71	67	-4	-5.63%
Transport. and Warehousing	29	34	33	34	35	6	20.69%
Utilities	5	5	5	5	5	0	0.00%
Information	7	7	7	6	5	-2	-28.57%
Finance and Insurance	29	31	31	31	28	-1	-3.45%
Real Estate, Rental, Leasing	12	11	10	9	7	-5	-41.67%
Professional and Tech. Servs.	32	32	30	32	D	3	9.38%
Mgmt. of Companies	1	1	D	D	D	1	100.00%
Admin. and Waste Services	20	19	18	21	24	4	20.00%
Educational Services	3	2	D	4	5	2	66.67%
Health Care and Social Assistance	29	28	31	29	31	2	6.90%
Arts, Entertain., and Recreation	13	13	12	13	13	0	0.00%
Accommodation and Food Service	42	39	39	39	38	-4	-9.52%
Other Services	46	41	40	41	42	-4	-8.70%
Federal, State, & Local Govt.	61	60	59	58	55	-6	-9.84%



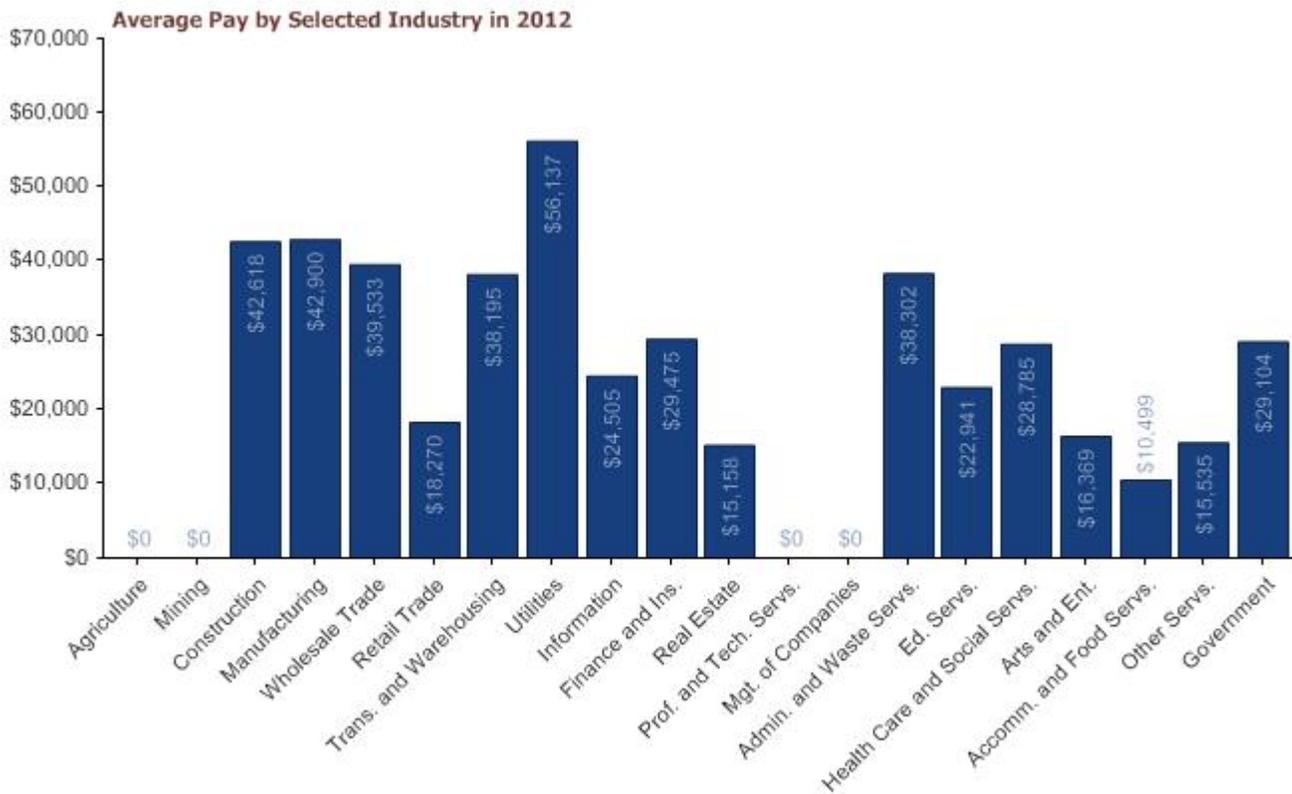
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year	Indiana	% of
				% Change	2012	State
All Industries	\$30,159	\$32,658	\$2,500	8.3%	\$41,240	79.2%
Ag., For., Fishing, & Hunt.	\$25,098	D	-\$25,098	-100.0%	\$32,336	0.0%
Mining		D	N/A	N/A	\$64,335	0.0%
Construction	\$38,058	\$42,618	\$4,560	12.0%	\$54,083	78.8%
Manufacturing	\$39,363	\$42,900	\$3,537	9.0%	\$56,312	76.2%
Wholesale Trade	\$34,401	\$39,533	\$5,132	14.9%	\$56,978	69.4%
Retail Trade	\$18,177	\$18,270	\$93	0.5%	\$24,322	75.1%
Trans. & Warehousing	\$38,727	\$38,195	-\$532	-1.4%	\$40,187	95.0%
Utilities		\$56,137	N/A	N/A	\$81,714	68.7%
Information	\$30,525	\$24,505	-\$6,020	-19.7%	\$52,519	46.7%
Finance & Insurance	\$25,169	\$29,475	\$4,306	17.1%	\$59,913	49.2%
Real Est., Rent., Leasing	\$16,260	\$15,158	-\$1,102	-6.8%	\$36,768	41.2%
Prof. & Tech. Svcs.	\$24,818	D	-\$24,818	-100.0%	\$58,827	0.0%
Mgt.of Companies		D	N/A	N/A	\$83,538	0.0%
Admin. & Waste Svcs.	\$36,681	\$38,302	\$1,622	4.4%	\$27,508	139.2%
Education Svcs.		\$22,941	N/A	N/A	\$35,388	64.8%
Health Care & Social Assist.	\$27,893	\$28,785	\$892	3.2%	\$42,076	68.4%
Arts, Ent. & Rec.	\$19,448	\$16,369	-\$3,080	-15.8%	\$29,368	55.7%
Accom. & Food Svcs.	\$9,569	\$10,499	\$930	9.7%	\$13,955	75.2%
Other Svcs.	\$15,720	\$15,535	-\$185	-1.2%	\$27,569	56.3%
Fed.l, State & Local Govt.	\$28,427	\$29,104	\$677	2.4%	\$40,520	71.8%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

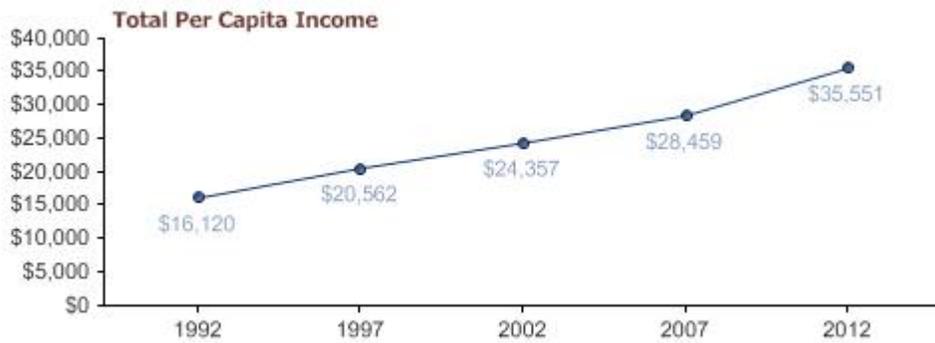
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$16,120	\$20,562	\$24,357	\$28,459	\$35,551
Change Since 1991		\$4,442	\$8,237	\$12,339	\$19,431
Pct. Change Since 1991		27.6%	51.1%	76.5%	120.5%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$48,053
Median household income in 2012 (ACS)	\$40,910
Average Wage Per Job in 2012 (BLS)	\$32,655
Wage Growth since 2000 (BLS)	27.1%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

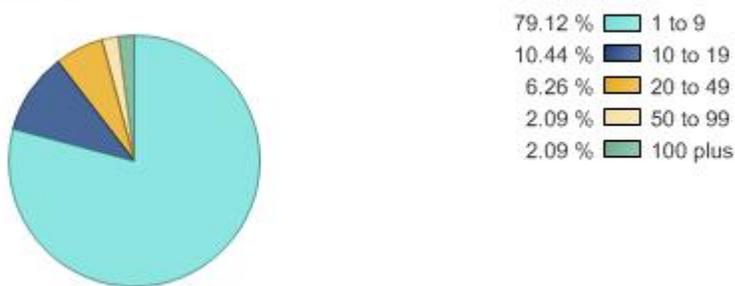
Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	379	-43	-10.2%	79.1%
10-19 employees	50	-10	-16.7%	10.4%
20-49 employees	30	-9	-23.1%	6.3%
50-99 employees	10	-1	-9.1%	2.1%
100 plus employees	10	1	11.1%	2.1%
TOTAL	479	-62	-11.5%	100.0%

County Business Patterns



Source: U.S. Census Bureau

Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	479	268	111	50	30	10	10
Agriculture, Forestry, Fishing, Hunting	2	0	1	1	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	1	0	1	0	0	0	0
Construction	4	1	1	1	1	0	0
Manufacturing	39	29	7	1	1	1	0
Wholesale Trade	48	13	10	7	9	3	6
Retail Trade	12	3	5	3	1	0	0
Transportation and Warehousing	74	38	24	9	1	1	1
Utilities	28	16	8	4	0	0	0
Information	6	3	0	2	1	0	0
Finance and Insurance	28	12	13	2	1	0	0
Real Estate, Rental, Leasing	9	8	1	0	0	0	0
Professional, Scientific, and Technical Services	34	28	4	2	0	0	0
Management of Companies and Enterprises	2	1	0	0	1	0	0
Administrative and Support and Waste Mgmt. Remediation Svcs.	21	12	2	1	4	1	1
Educational Services	4	3	0	0	1	0	0
Health Care and Social Assistance	37	16	11	4	1	3	2
Arts, Entertainment, and Recreation	13	9	2	1	1	0	0
Accommodation and Food Services	43	16	10	9	7	1	0
Other Services (except Public Administration)	74	60	11	3	0	0	0
Unclassified	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Note: Source: U.S. Census Bureau