

Orange County, Indiana

indiana
County HIGHLIGHTS 



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Orange County, IN Highlights

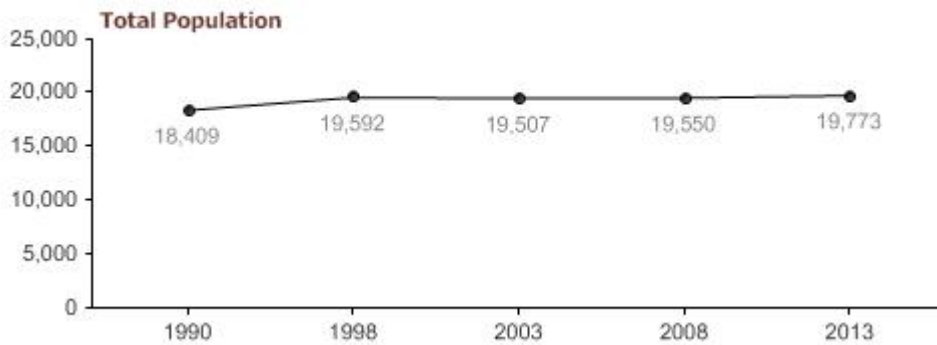
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

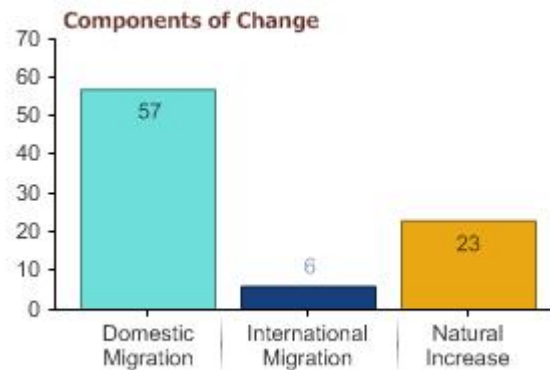
	1990	1998	2003	2008	2013
Total Population	18,409	19,592	19,507	19,550	19,773
Change Since 1990		1,183	1,098	1,141	1,364
Pct. Change Since 1990		6.4%	6.0%	6.2%	7.4%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	57
International Migration	6
Natural Increase (births minus deaths)	23
Births	220
Deaths	197



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	1,108	5.6%

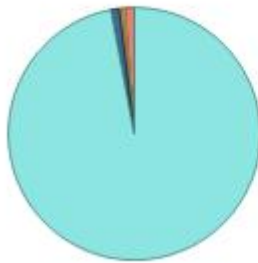
School Age (5 to 17)	3,678	18.7%
College Age (18 to 24)	1,489	7.6%
Young Adult (25 to 44)	4,539	23.0%
Older Adult (45 to 64)	5,626	28.5%
Older (65 plus)	3,250	16.5%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	75	0.4%
Asian Alone	67	0.3%
Black Alone	200	1.0%
Native Hawaiian and Other Pac. Isl. Alone	2	0.0%
White Alone	19,104	96.9%
Two or More Race Groups	242	1.2%

Population by Race



96.92 %	White
1.01 %	Black
0.38 %	Am. Ind or Alaskan Native
0.34 %	Asian
0.01 %	Hawaiian and Pac. Isl
1.23 %	Two or More

Hispanic or Latino

Non-Hispanic or Latino	19,457	98.7%
Hispanic or Latino	233	1.2%

Source: US Census Bureau

Households in 2012

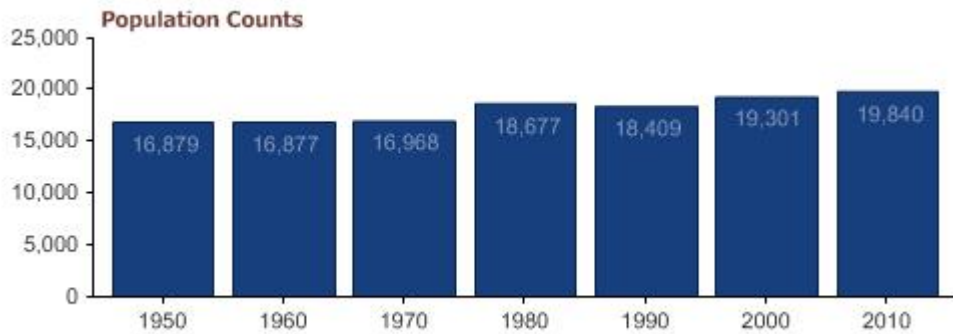
	Number	Pct. Dist
Total Households	7,637	100.0%
Family Households	5,250	68.7%
Married with Children	1,633	21.4%
Married without Children	2,614	34.2%
Single Parents	606	7.9%
Other	397	5.2%
Non-family Households	2,387	31.3%
Living Alone	2,033	26.6%
Average Household Size	2.58	
Average Family Household Size	3.75	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

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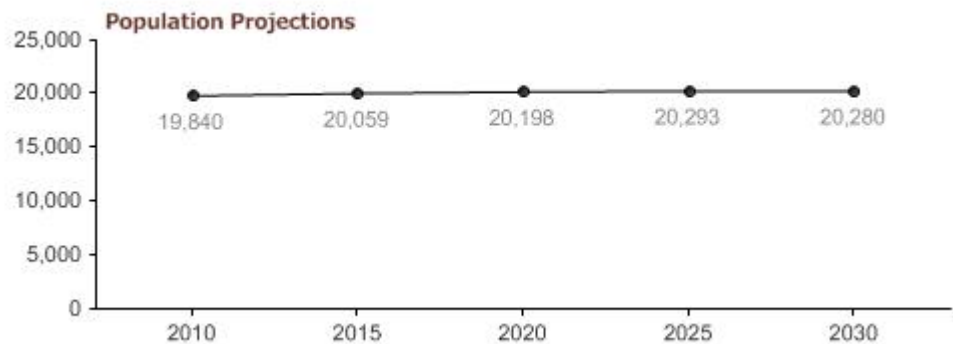
	Population	Numerical Chg.	Pct. Chg.
1950	16,879	NA	NA
1960	16,877	-2	-0.0%
1970	16,968	91	0.5%
1980	18,677	1,709	10.1%
1990	18,409	-268	-1.4%
April 2000	19,301	892	4.8%
April 2010	19,840	539	2.8%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	19,840	20,059	20,198	20,293	20,280
Change Since 2010		219	358	453	440
Pct. Change Since 2010		1.1%	1.8%	2.3%	2.2%



Source: Indiana Business Research Center.

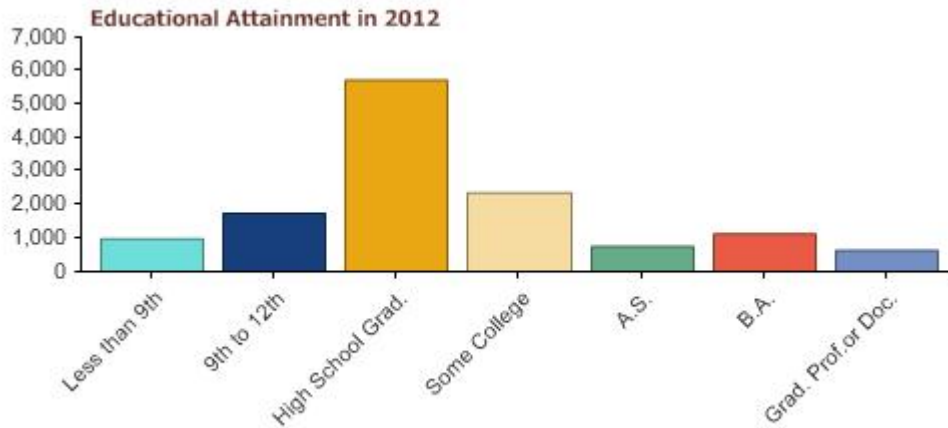
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	9,566	11,166	11,902	12,818	13,330
Less than 9th Grade	3,707	3,161	1,836	1,301	986
9th to 12th, No Diploma	1,790	1,951	2,338	2,053	1,744
High School Graduate (incl. equiv.)	3,128	4,477	5,164	5,804	5,723
Some College, No Degree			1,399	1,933	2,357
Associate Degree			445	422	750
Bachelors Degree			382	687	1,133
Graduate or Professional Degree*			338	618	637



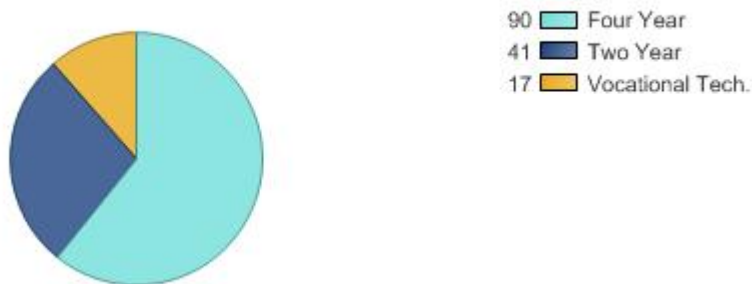
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	209	209	221	221
Total to Higher Education	155	133	147	148
Four-Year Institution	93	85	95	90
Two-Year Institution	29	43	34	41
Vocational/Tech.	33	5	18	17
Military	9	17	13	9

2008 Higher Education Intent

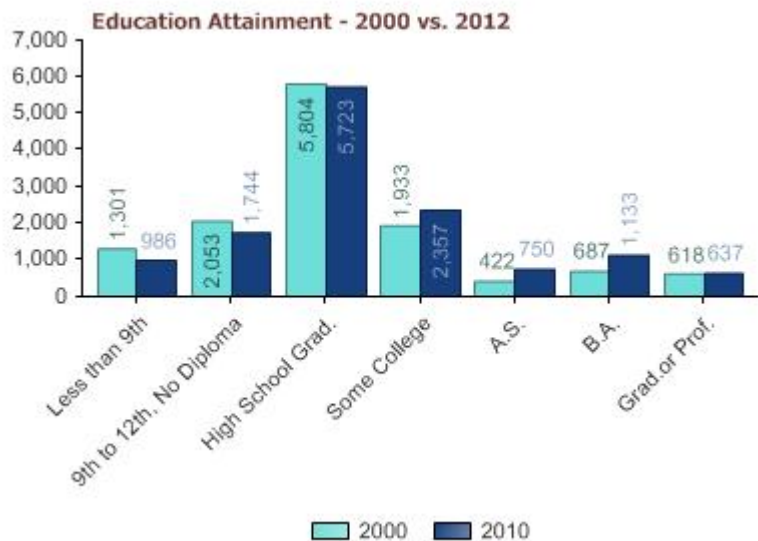


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

Total Population 25+	12,818	100.0%	13,330	100.0%
Less than 9th Grade	1,301	10.1%	986	7.4%
9th to 12th Grade, No Diploma	2,053	16.0%	1,744	13.1%
High School Graduate (incl. equivalency)	5,804	45.3%	5,723	42.9%
Some College, No Degree	1,933	15.1%	2,357	17.7%
Associate's Degree	422	3.3%	750	5.6%
Bachelor's Degree	687	5.4%	1,133	8.5%
Graduate or Professional Degree**	618	4.8%	637	4.8%

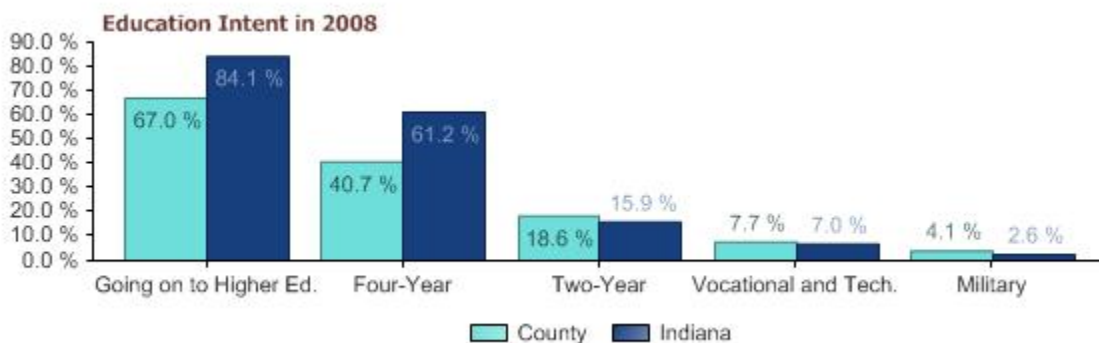


Source: U.S. Census Bureau & American Community Survey 5 year estimates.

**2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	67.0%	84.1%
Four-Year Institution	40.7%	61.2%
Two-Year Institution	18.6%	15.9%
Vocational and Tech.	7.7%	7.0%
Military	4.1%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

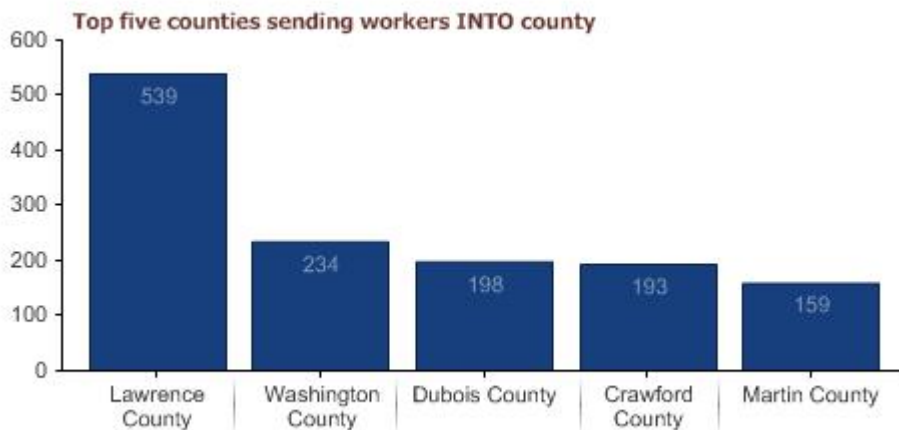
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	12,491
Number of tax filers who work in the county	12,123
Number of tax filers who live in county and work in county	10,444
Number of tax filers who live out of the county and work in county	1,679

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

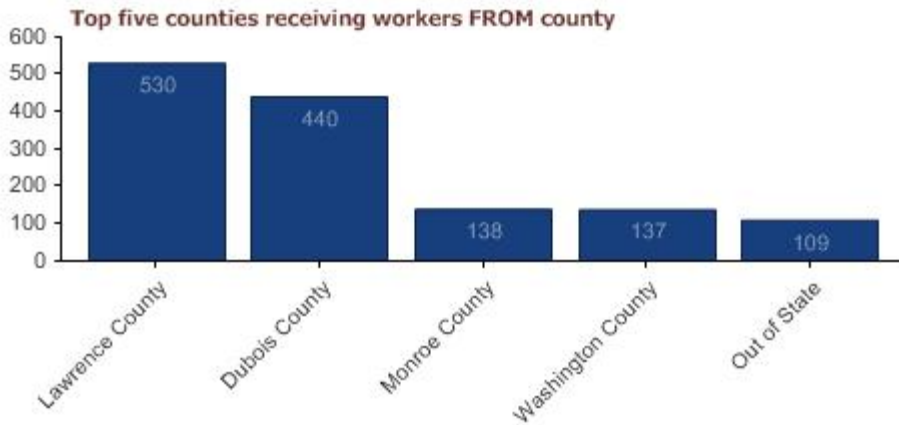
County	Number	Pct. Five County Total
Lawrence County	539	40.7%
Washington County	234	17.7%
Dubois County	198	15.0%
Crawford County	193	14.6%
Martin County	159	12.0%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Lawrence County	530	39.1%
Dubois County	440	32.5%
Monroe County	138	10.2%
Washington County	137	10.1%
Out of State	109	8.1%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	8,104	100.0%
Travel To Work	7,808	96.3%
Car, Truck, or Van	7,509	92.7%
Traveled Alone	6,724	83.0%
Carpooled	785	9.7%
Used Public Transportation	8	0.1%
Motorcycle, Bicycle, Walked, Other	291	3.6%
Worked At Home	296	3.7%
Average Travel Time (Minutes)	25.1	
Average Travel Time using Public Transportation (Minutes)		

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

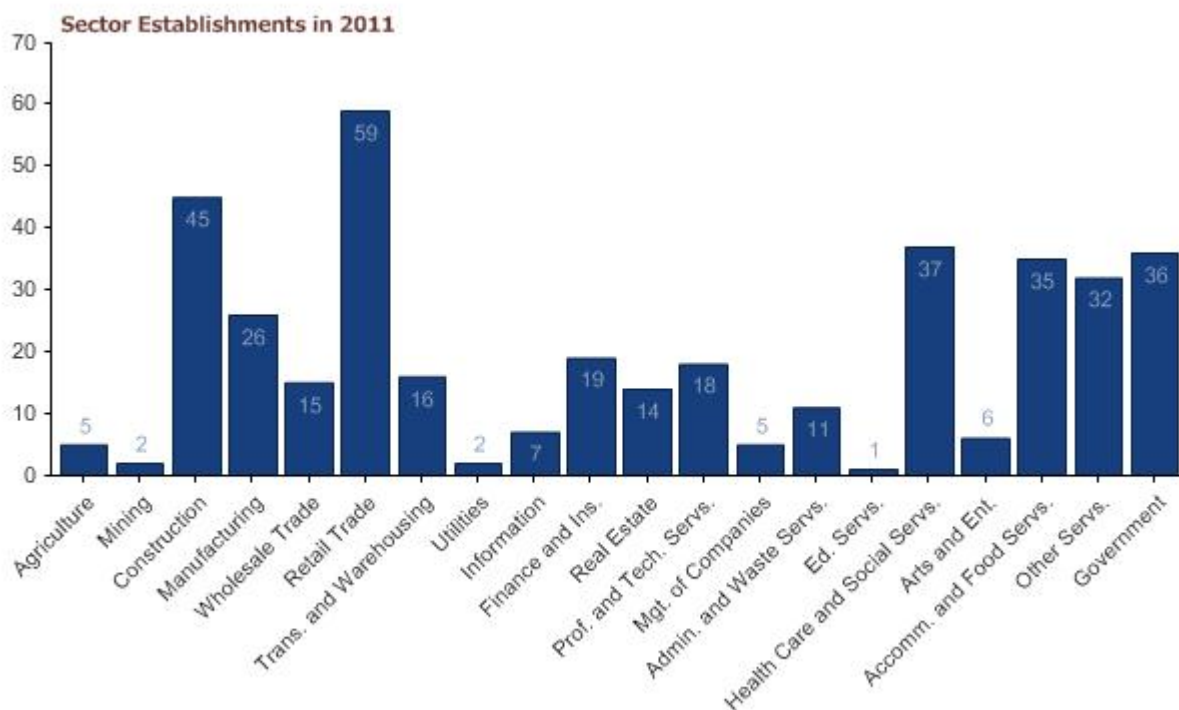
Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	9,855	2.3%
Employed	8,918	-3.3%
Unemployed	937	130.2%
Rate	9.5	126.2%

Total Establishments	402	404	397	388	389	-13	-3.23%
Total Private Establishments	366	365	359	352	353	-13	-3.55%
Agriculture, Forestry, Fishing, Hunt	4	4	5	5	D	1	25.00%
Mining	4	3	3	3	D	-2	-50.00%
Construction	51	50	48	49	45	-6	-11.76%
Manufacturing	25	26	25	27	26	1	4.00%
Wholesale Trade	12	12	14	13	D	3	25.00%
Retail Trade	66	60	61	60	59	-7	-10.61%
Transport. and Warehousing	19	15	17	16	16	-3	-15.79%
Utilities	2	2	D	D	D	0	0.00%
Information	9	8	7	7	7	-2	-22.22%
Finance and Insurance	20	20	19	21	19	-1	-5.00%
Real Estate, Rental, Leasing	12	14	12	12	14	2	16.67%
Professional and Tech. Servs.	18	20	19	18	18	0	0.00%
Mgmt. of Companies	3	3	4	4	5	2	66.67%
Admin. and Waste Services	13	13	12	10	11	-2	-15.38%
Educational Services	2	2	D	D	D	-1	-50.00%
Health Care and Social Assistance	38	36	34	34	D	-1	-2.63%
Arts, Entertain., and Recreation	8	8	6	5	6	-2	-25.00%
Accommodation and Food Service	32	38	36	34	35	3	9.38%
Other Services	29	32	33	31	32	3	10.34%
Federal, State, & Local Govt.	36	39	38	36	36	0	0.00%



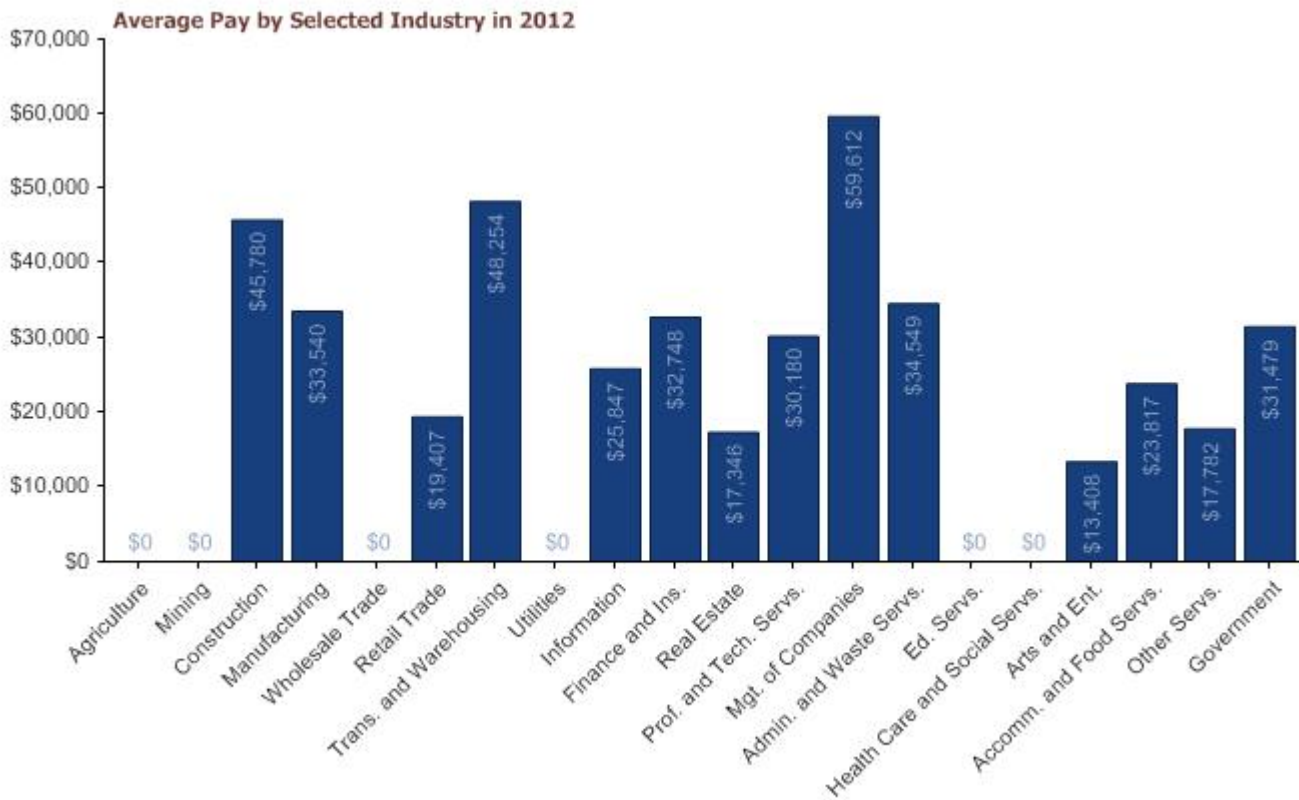
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$28,419	\$30,362	\$1,943	6.8%	\$41,240	73.6%
Ag., For., Fishing, & Hunt.	\$32,898	D	-\$32,898	-100.0%	\$32,336	0.0%
Mining	\$50,392	D	-\$50,392	-100.0%	\$64,335	0.0%
Construction	\$50,726	\$45,780	-\$4,946	-9.8%	\$54,083	84.6%
Manufacturing	\$28,953	\$33,540	\$4,586	15.8%	\$56,312	59.6%
Wholesale Trade	\$39,689	D	-\$39,689	-100.0%	\$56,978	0.0%
Retail Trade	\$19,661	\$19,407	-\$254	-1.3%	\$24,322	79.8%
Trans. & Warehousing	\$44,023	\$48,254	\$4,231	9.6%	\$40,187	120.1%
Utilities		D	N/A	N/A	\$81,714	0.0%
Information	\$26,059	\$25,847	-\$212	-0.8%	\$52,519	49.2%
Finance & Insurance	\$27,749	\$32,748	\$4,999	18.0%	\$59,913	54.7%
Real Est., Rent., Leasing	\$20,694	\$17,346	-\$3,348	-16.2%	\$36,768	47.2%
Prof. & Tech. Svcs.	\$36,764	\$30,180	-\$6,584	-17.9%	\$58,827	51.3%
Mgt.of Companies		\$59,612	N/A	N/A	\$83,538	71.4%
Admin. & Waste Svcs.	\$24,809	\$34,549	\$9,740	39.3%	\$27,508	125.6%
Education Svcs.		D	N/A	N/A	\$35,388	0.0%
Health Care & Social Assist.	\$26,711	D	-\$26,711	-100.0%	\$42,076	0.0%
Arts, Ent. & Rec.	\$10,191	\$13,408	\$3,217	31.6%	\$29,368	45.7%
Accom. & Food Svcs.	\$22,523	\$23,817	\$1,295	5.7%	\$13,955	170.7%
Other Svcs.	\$17,682	\$17,782	\$100	0.6%	\$27,569	64.5%
Fed.l, State & Local Govt.	\$30,420	\$31,479	\$1,059	3.5%	\$40,520	77.7%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

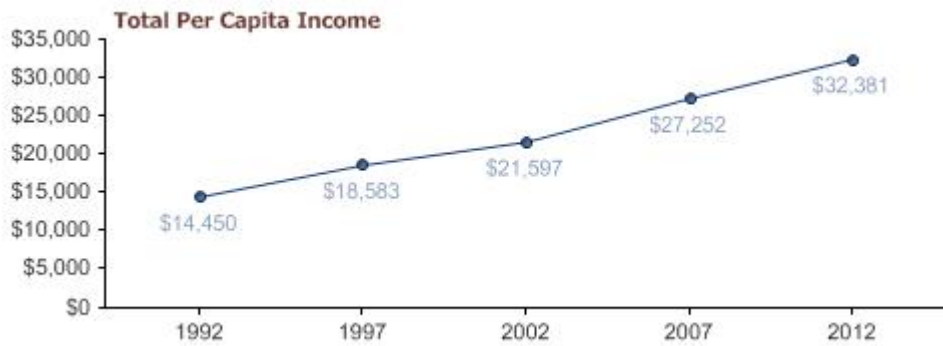
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$14,450	\$18,583	\$21,597	\$27,252	\$32,381
Change Since 1991		\$4,133	\$7,147	\$12,802	\$17,931
Pct. Change Since 1991		28.6%	49.5%	88.6%	124.1%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$46,847
Median household income in 2012 (ACS)	\$37,410
Average Wage Per Job in 2012 (BLS)	\$30,366
Wage Growth since 2000 (BLS)	35.7%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	277	-26	-8.6%	74.9%
10-19 employees	44	-2	-4.3%	11.9%
20-49 employees	30	-3	-9.1%	8.1%
50-99 employees	7	-2	-22.2%	1.9%
100 plus employees	12	-1	-7.7%	3.2%
TOTAL	370	-34	-8.4%	100.0%

County Business Patterns



Source: U.S. Census Bureau

Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	370	201	76	44	30	7	12
Agriculture, Forestry, Fishing, Hunting	2	1	0	1	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	2	0	0	1	1	0	0
Construction	3	0	0	1	2	0	0
Manufacturing	48	31	8	3	3	1	2
Wholesale Trade	23	5	4	3	5	4	2
Retail Trade	9	4	1	3	1	0	0
Transportation and Warehousing	65	29	21	12	2	0	1
Utilities	21	13	3	3	2	0	0
Information	6	2	2	2	0	0	0
Finance and Insurance	20	13	3	4	0	0	0
Real Estate, Rental, Leasing	11	8	3	0	0	0	0
Professional, Scientific, and Technical Services	19	13	4	2	0	0	0
Management of Companies and Enterprises	1	0	0	0	1	0	0
Administrative and Support and Waste Mgmt. Remediation Svcs.	10	8	0	1	0	0	1
Educational Services	2	0	0	1	1	0	0
Health Care and Social Assistance	38	19	10	3	1	2	3
Arts, Entertainment, and Recreation	5	1	2	1	0	0	1
Accommodation and Food Services	35	13	7	3	10	0	2
Other Services (except Public Administration)	50	41	8	0	1	0	0
Unclassified	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Note: Source: U.S. Census Bureau