

Morgan County, Indiana

*indiana*  
**County HIGHLIGHTS** 



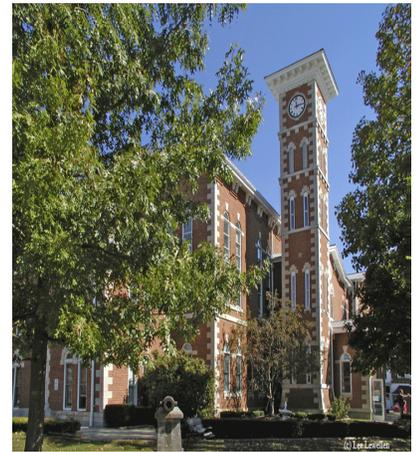
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# Morgan County, IN Highlights

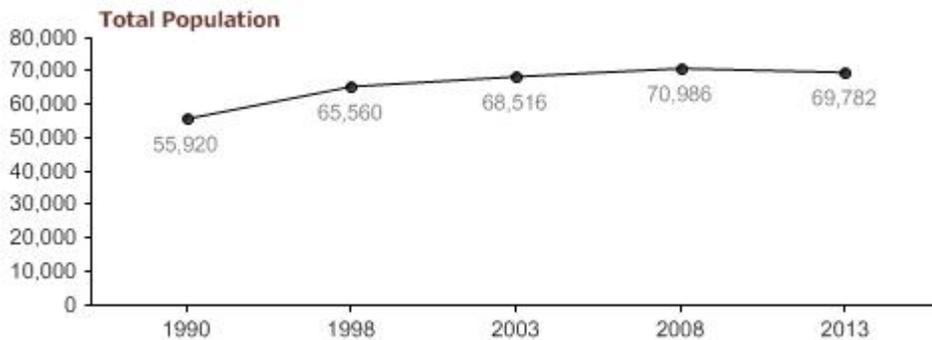
## Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



### Population Over Time

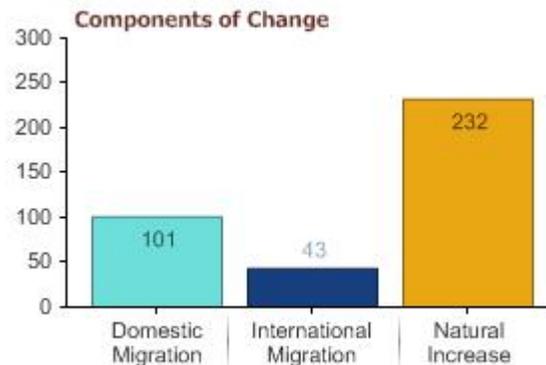
	1990	1998	2003	2008	2013
Total Population	55,920	65,560	68,516	70,986	69,782
Change Since 1990		9,640	12,596	15,066	13,862
Pct. Change Since 1990		17.2%	22.5%	26.9%	24.8%



Source: US Census Bureau

### Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	101
International Migration	43
Natural Increase (births minus deaths)	232
Births	820
Deaths	588



Source: US Census Bureau

### Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	4,151	6.0%

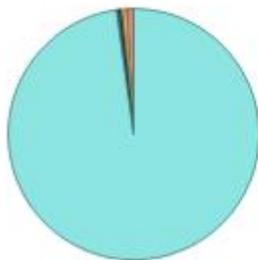
School Age (5 to 17)	12,786	18.4%
College Age (18 to 24)	5,455	7.9%
Young Adult (25 to 44)	16,600	23.9%
Older Adult (45 to 64)	20,699	29.8%
Older (65 plus)	9,665	13.9%

Source: US Census Bureau

### Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	220	0.3%
Asian Alone	319	0.5%
Black Alone	306	0.4%
Native Hawaiian and Other Pac. Isl. Alone	20	0.0%
White Alone	67,824	97.7%
Two or More Race Groups	667	1.0%

Population by Race



97.73 %	White
0.44 %	Black
0.32 %	Am. Ind or Alaskan Native
0.46 %	Asian
0.03 %	Hawaiian and Pac. Isl
0.96 %	Two or More

### Hispanic or Latino

Non-Hispanic or Latino	68,480	98.7%
Hispanic or Latino	876	1.3%

Source: US Census Bureau

### Households in 2012

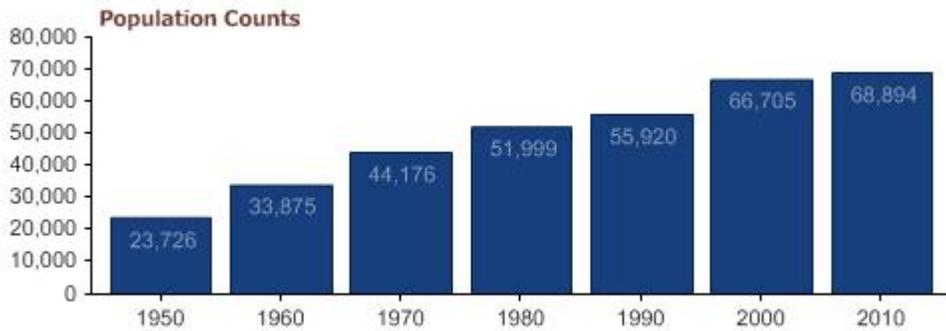
	Number	Pct. Dist
Total Households	25,718	100.0%
Family Households	19,427	75.5%
Married with Children	5,912	23.0%
Married without Children	9,663	37.6%
Single Parents	2,518	9.8%
Other	1,334	5.2%
Non-family Households	6,291	24.5%
Living Alone	5,225	20.3%
Average Household Size	2.70	
Average Family Household Size	3.57	

Source: US Census Bureau, American Community Survey 5 Year Estimates

### Population Counts by Decade

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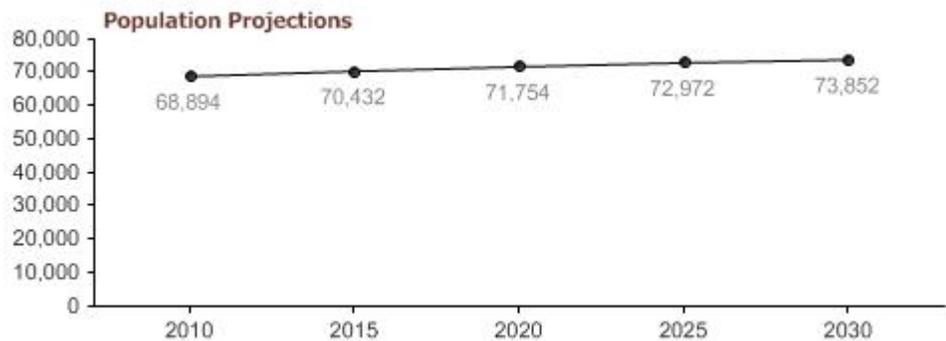
	<b>Population</b>	<b>Numerical Chg.</b>	<b>Pct. Chg.</b>
1950	23,726	NA	NA
1960	33,875	10,149	42.8%
1970	44,176	10,301	30.4%
1980	51,999	7,823	17.7%
1990	55,920	3,921	7.5%
April 2000	66,705	10,785	19.3%
April 2010	68,894	2,189	3.3%



Source: U.S. Census Bureau

## Population Projections

	<b>2010</b>	<b>2015</b>	<b>2020</b>	<b>2025</b>	<b>2030</b>
Population Projections	68,894	70,432	71,754	72,972	73,852
Change Since 2010		1,538	2,860	4,078	4,958
Pct. Change Since 2010		2.2%	4.2%	5.9%	7.2%



Source: Indiana Business Research Center.

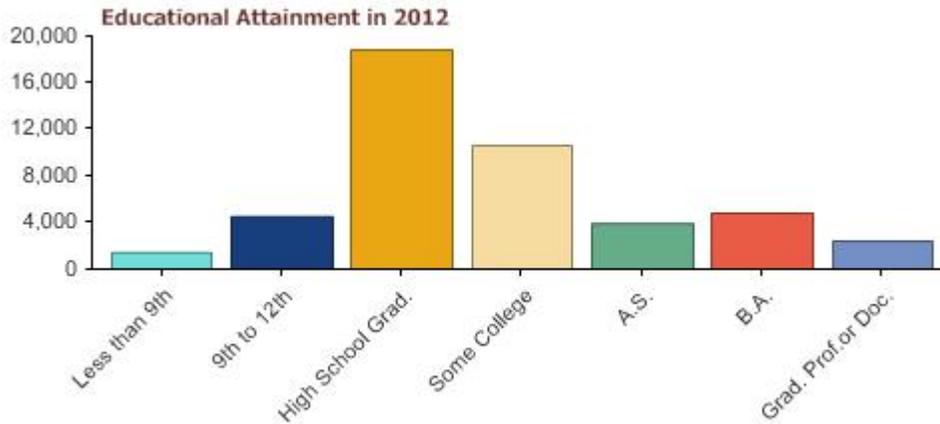
Note: 2010 data are census counts from the U.S. Census Bureau

## Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

## Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	22,403	29,217	35,089	43,397	46,564
Less than 9th Grade	6,019	4,637	2,936	2,139	1,440
9th to 12th, No Diploma	5,178	5,610	6,335	6,257	4,496
High School Graduate (incl. equiv.)	8,532	13,362	15,375	19,519	18,824
Some College, No Degree			5,292	7,551	10,632
Associate Degree			1,654	2,473	3,922
Bachelors Degree			1,941	3,383	4,827
Graduate or Professional Degree*			1,556	2,075	2,423



Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

\*2011 data includes Doctorate Degrees

## High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	654	723	644	797
Total to Higher Education	511	607	474	589
Four-Year Institution	353	413	314	334
Two-Year Institution	82	103	101	176
Vocational/Tech.	76	91	59	79
Military	10	9	22	40

### 2008 Higher Education Intent

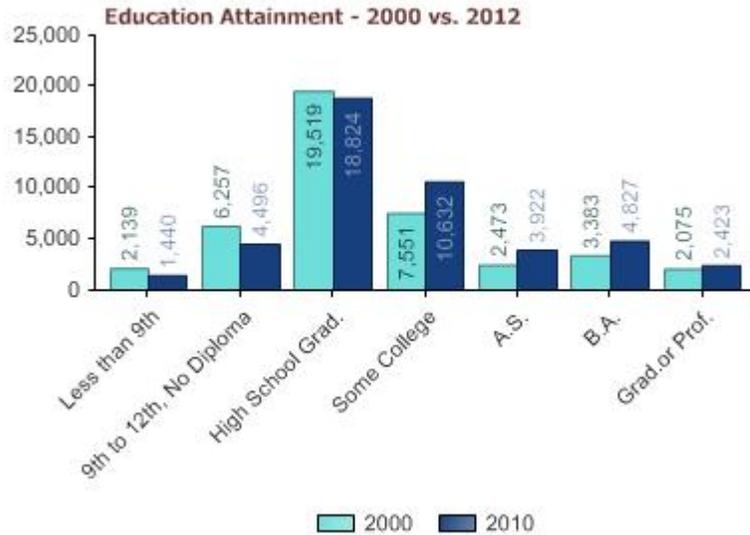


Source: Indiana Department of Education

## Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

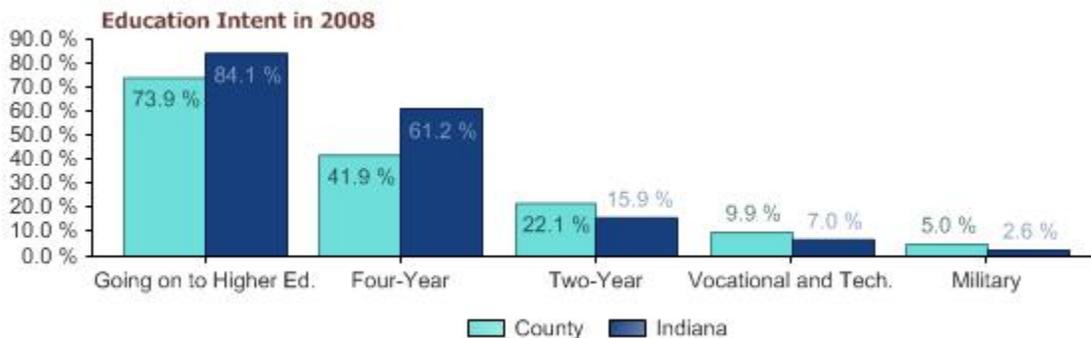
Total Population 25+	43,397	100.0%	46,564	100.0%
Less than 9th Grade	2,139	4.9%	1,440	3.1%
9th to 12th Grade, No Diploma	6,257	14.4%	4,496	9.7%
High School Graduate (incl. equivalency)	19,519	45.0%	18,824	40.4%
Some College, No Degree	7,551	17.4%	10,632	22.8%
Associate's Degree	2,473	5.7%	3,922	8.4%
Bachelor's Degree	3,383	7.8%	4,827	10.4%
Graduate or Professional Degree**	2,075	4.8%	2,423	5.2%



Source: U.S. Census Bureau & American Community Survey 5 year estimates.  
 \*\*2011 Graduate or Professional Degree data include Doctorate Degrees

### High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	73.9%	84.1%
Four-Year Institution	41.9%	61.2%
Two-Year Institution	22.1%	15.9%
Vocational and Tech.	9.9%	7.0%
Military	5.0%	2.6%



Source: Indiana Department of Education

# Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

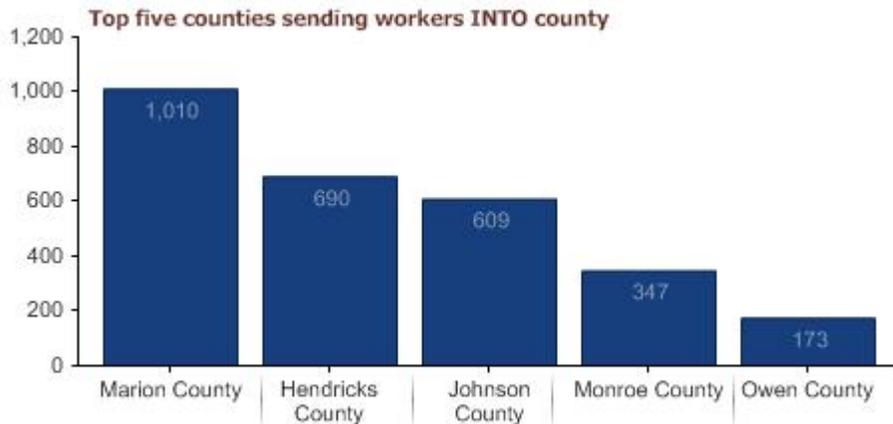
## Commuting Data, 2012

	Number
Number of tax filers who live in county and work	46,157
Number of tax filers who work in the county	32,062
Number of tax filers who live in county and work in county	28,575
Number of tax filers who live out of the county and work in county	3,487

Source: Indiana Department of Revenue

## Commuting Patterns: Top five counties sending workers INTO county, 2012

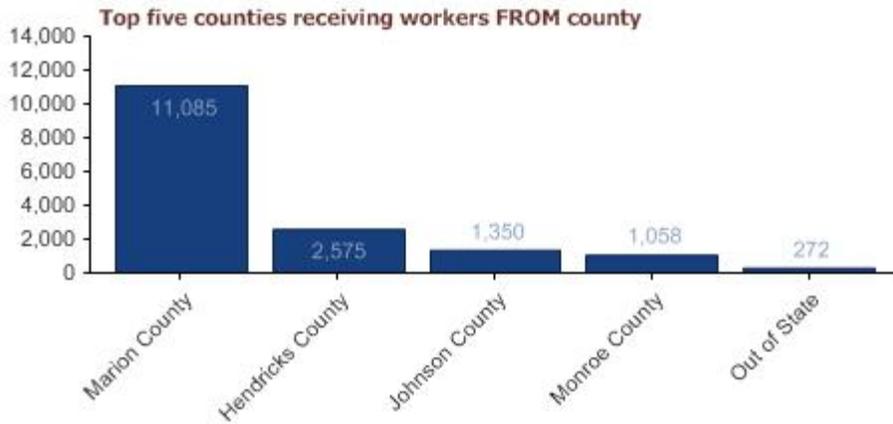
County	Number	Pct. Five County Total
Marion County	1,010	35.7%
Hendricks County	690	24.4%
Johnson County	609	21.5%
Monroe County	347	12.3%
Owen County	173	6.1%



Source: Indiana Department of Revenue

## Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Marion County	11,085	67.8%
Hendricks County	2,575	15.8%
Johnson County	1,350	8.3%
Monroe County	1,058	6.5%
Out of State	272	1.7%



Source: Indiana Department of Revenue

## Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	31,341	100.0%
Travel To Work	30,212	96.4%
Car, Truck, or Van	29,310	93.5%
Traveled Alone	25,985	82.9%
Carpooled	3,325	10.6%
Used Public Transportation	0	0.0%
Motorcycle, Bicycle, Walked, Other	902	2.9%
Worked At Home	1,129	3.6%
Average Travel Time (Minutes)	29.5	
Average Travel Time using Public Transportation (Minutes)	N/A	

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

## Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

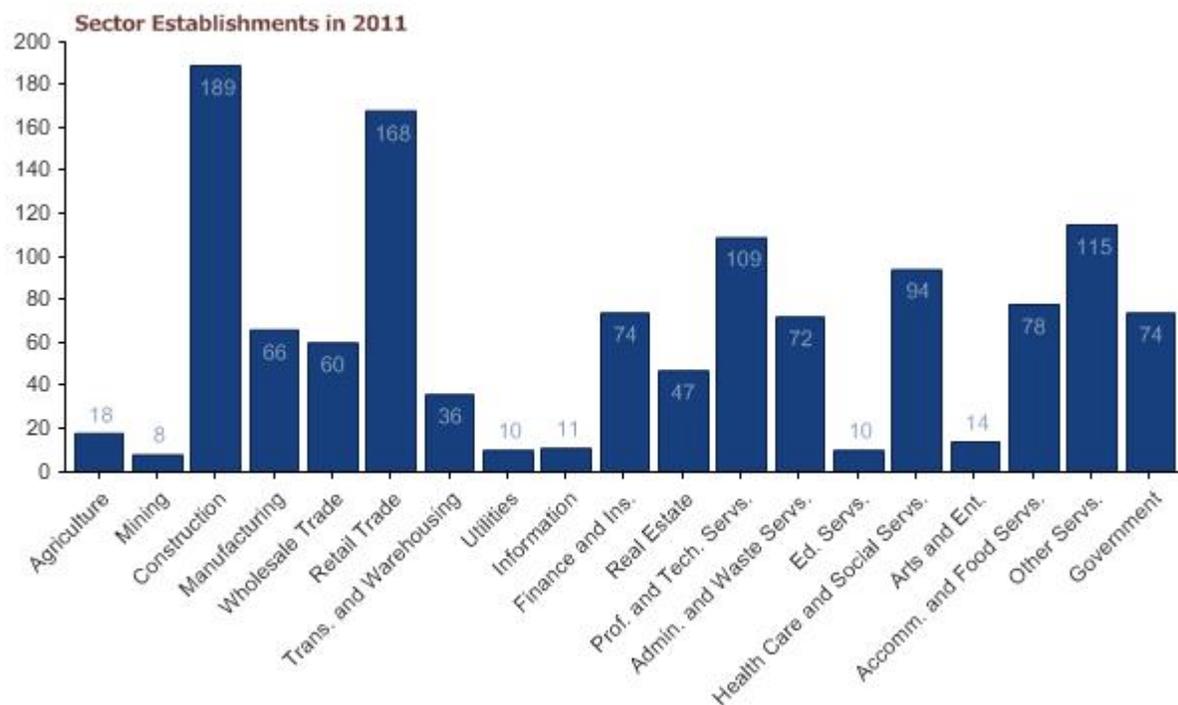
### Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	35,306	-1.3%
Employed	32,443	-7.1%
Unemployed	2,863	240.8%
Rate	8.1	252.2%





Total Establishments	1,259	1,247	1,240	1,245	1,250	-9	-0.71%
Total Private Establishments	1,180	1,167	1,161	1,170	1,176	-4	-0.34%
Agriculture, Forestry, Fishing, Hunt	11	11	14	15	18	7	63.64%
Mining	7	7	7	7	8	1	14.29%
Construction	216	201	192	186	189	-27	-12.50%
Manufacturing	73	69	69	71	66	-7	-9.59%
Wholesale Trade	59	61	61	62	60	1	1.69%
Retail Trade	176	163	168	168	168	-8	-4.55%
Transport. and Warehousing	34	37	33	32	36	2	5.88%
Utilities	10	11	11	10	10	0	0.00%
Information	10	9	8	10	11	1	10.00%
Finance and Insurance	75	75	77	76	74	-1	-1.33%
Real Estate, Rental, Leasing	51	48	47	48	47	-4	-7.84%
Professional and Tech. Servs.	90	92	97	106	109	19	21.11%
Mgmt. of Companies	2	1	D		0	N/A	N/A
Admin. and Waste Services	62	67	70	72	72	10	16.13%
Educational Services	12	12	12	11	10	-2	-16.67%
Health Care and Social Assistance	94	100	96	93	94	0	0.00%
Arts, Entertain., and Recreation	9	10	11	13	14	5	55.56%
Accommodation and Food Service	76	80	74	78	78	2	2.63%
Other Services	112	115	113	112	115	3	2.68%
Federal, State, & Local Govt.	79	80	79	75	74	-5	-6.33%



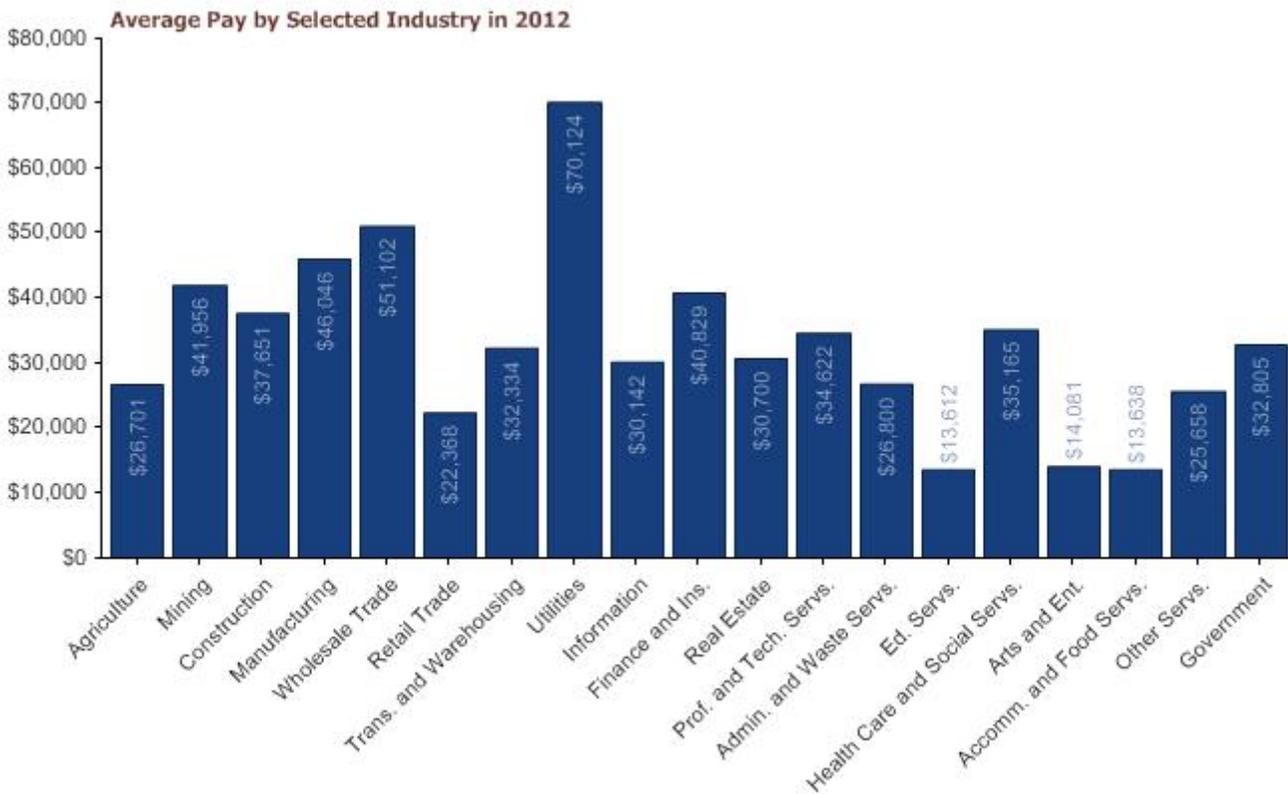
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

## Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

### Average Annual Earnings by Industry

	<b>2008</b>	<b>2012</b>	<b>5 Year</b>	<b>5 Year % Change</b>	<b>Indiana 2012</b>	<b>% of State</b>
All Industries	\$31,520	\$32,150	\$629	2.0%	\$41,240	78.0%
Ag., For., Fishing, & Hunt.	\$21,051	\$26,701	\$5,650	26.8%	\$32,336	82.6%
Mining	\$43,220	\$41,956	-\$1,263	-2.9%	\$64,335	65.2%
Construction	\$37,689	\$37,651	-\$37	-0.1%	\$54,083	69.6%
Manufacturing	\$44,987	\$46,046	\$1,059	2.4%	\$56,312	81.8%
Wholesale Trade	\$50,111	\$51,102	\$991	2.0%	\$56,978	89.7%
Retail Trade	\$21,352	\$22,368	\$1,016	4.8%	\$24,322	92.0%
Trans. & Warehousing	\$31,297	\$32,334	\$1,037	3.3%	\$40,187	80.5%
Utilities	\$70,597	\$70,124	-\$473	-0.7%	\$81,714	85.8%
Information	\$33,680	\$30,142	-\$3,538	-10.5%	\$52,519	57.4%
Finance & Insurance	\$36,086	\$40,829	\$4,742	13.1%	\$59,913	68.1%
Real Est., Rent., Leasing	\$22,172	\$30,700	\$8,528	38.5%	\$36,768	83.5%
Prof. & Tech. Svcs.	\$36,627	\$34,622	-\$2,006	-5.5%	\$58,827	58.9%
Mgt.of Companies		0	N/A	N/A	\$83,538	N/A
Admin. & Waste Svcs.	\$22,391	\$26,800	\$4,409	19.7%	\$27,508	97.4%
Education Svcs.	\$17,585	\$13,612	-\$3,973	-22.6%	\$35,388	38.5%
Health Care & Social Assist.	\$34,156	\$35,165	\$1,009	3.0%	\$42,076	83.6%
Arts, Ent. & Rec.	\$12,038	\$14,081	\$2,043	17.0%	\$29,368	47.9%
Accom. & Food Svcs.	\$12,400	\$13,638	\$1,237	10.0%	\$13,955	97.7%
Other Svcs.	\$23,501	\$25,658	\$2,157	9.2%	\$27,569	93.1%
Fed.l, State & Local Govt.	\$32,854	\$32,805	-\$49	-0.1%	\$40,520	81.0%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

### Average Compensation Per Job Over Time

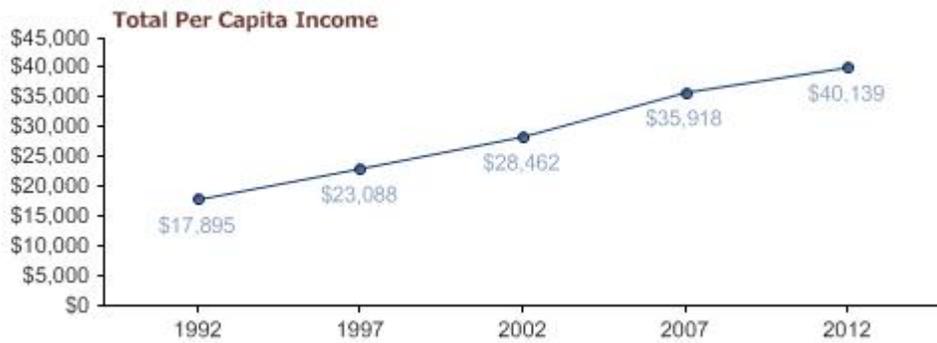
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

### Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$17,895	\$23,088	\$28,462	\$35,918	\$40,139
Change Since 1991		\$5,193	\$10,567	\$18,023	\$22,244
Pct. Change Since 1991		29.0%	59.1%	100.7%	124.3%



Source: Bureau of Economic Analysis

### Income & Wage

	Number
Median family income in 2012 (ACS)	\$65,027
Median household income in 2012 (ACS)	\$56,303
Average Wage Per Job in 2012 (BLS)	\$32,149
Wage Growth since 2000 (BLS)	28.8%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

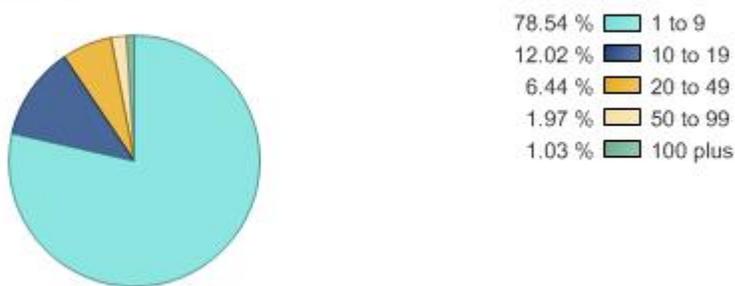
## Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

### County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	915	-143	-13.5%	78.5%
10-19 employees	140	-36	-20.5%	12.0%
20-49 employees	75	-18	-19.4%	6.4%
50-99 employees	23	-11	-32.4%	2.0%
100 plus employees	12	-3	-20.0%	1.0%
TOTAL	1,165	-211	-15.3%	100.0%

County Business Patterns



Source: U.S. Census Bureau

### Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	1,165	663	252	140	75	23	12
Agriculture, Forestry, Fishing, Hunting	2	2	0	0	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	5	3	1	1	0	0	0
Construction	9	4	3	1	0	1	0
Manufacturing	164	108	34	15	7	0	0
Wholesale Trade	63	25	6	14	10	5	3
Retail Trade	44	22	10	10	1	1	0
Transportation and Warehousing	190	82	58	27	15	6	2
Utilities	37	26	8	3	0	0	0
Information	16	11	2	3	0	0	0
Finance and Insurance	71	45	20	4	0	2	0
Real Estate, Rental, Leasing	46	39	6	1	0	0	0
Professional, Scientific, and Technical Services	102	77	15	6	4	0	0
Management of Companies and Enterprises	2	1	1	0	0	0	0
Administrative and Support and Waste Mgmt. Remediation Svcs.	64	46	9	3	4	1	1
Educational Services	12	4	6	1	1	0	0
Health Care and Social Assistance	108	55	21	19	6	2	5
Arts, Entertainment, and Recreation	13	7	2	3	0	1	0
Accommodation and Food Services	72	17	14	14	22	4	1
Other Services (except Public Administration)	141	85	36	15	5	0	0
Unclassified	4	4	0	0	0	0	0

Note: Source: U.S. Census Bureau