

Monroe County, Indiana

indiana
County HIGHLIGHTS 



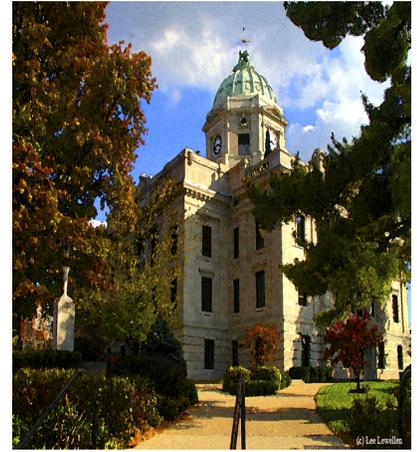
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Monroe County, IN Highlights

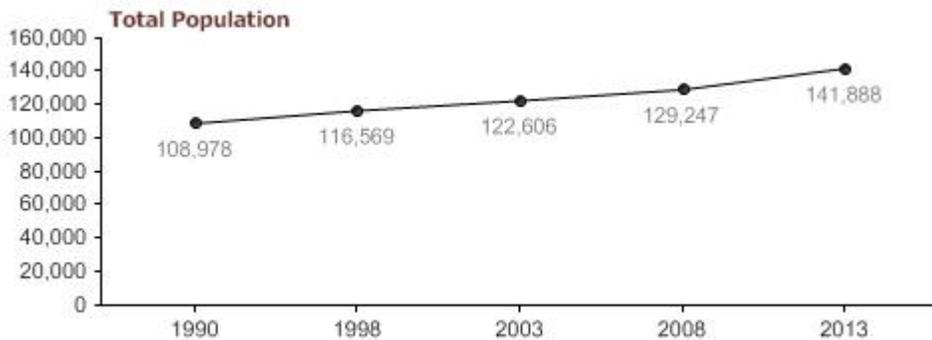
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

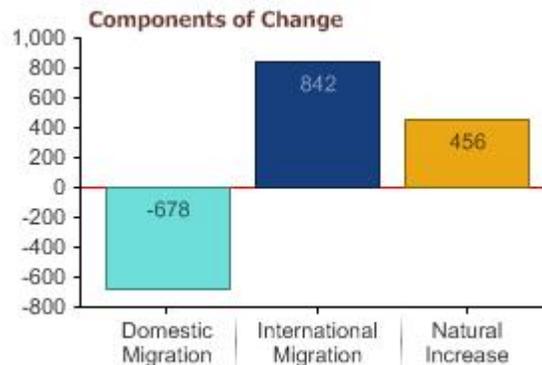
	1990	1998	2003	2008	2013
Total Population	108,978	116,569	122,606	129,247	141,888
Change Since 1990		7,591	13,628	20,269	32,910
Pct. Change Since 1990		7.0%	12.5%	18.6%	30.2%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	-678
International Migration	842
Natural Increase (births minus deaths)	456
Births	1,285
Deaths	829



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	6,389	4.5%

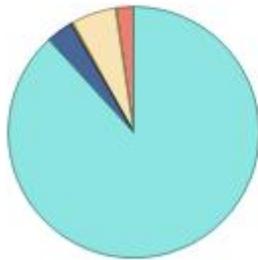
School Age (5 to 17)	16,372	11.6%
College Age (18 to 24)	40,581	28.7%
Young Adult (25 to 44)	34,071	24.1%
Older Adult (45 to 64)	28,545	20.2%
Older (65 plus)	15,061	10.7%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	416	0.3%
Asian Alone	8,108	5.7%
Black Alone	4,823	3.4%
Native Hawaiian and Other Pac. Isl. Alone	79	0.1%
White Alone	124,371	88.0%
Two or More Race Groups	3,222	2.3%

Population by Race



88.05 %	White
3.41 %	Black
0.29 %	Am. Ind or Alaskan Native
5.74 %	Asian
0.06 %	Hawaiian and Pac. Isl
2.28 %	Two or More

Hispanic or Latino

Non-Hispanic or Latino	136,625	96.7%
Hispanic or Latino	4,394	3.1%

Source: US Census Bureau

Households in 2012

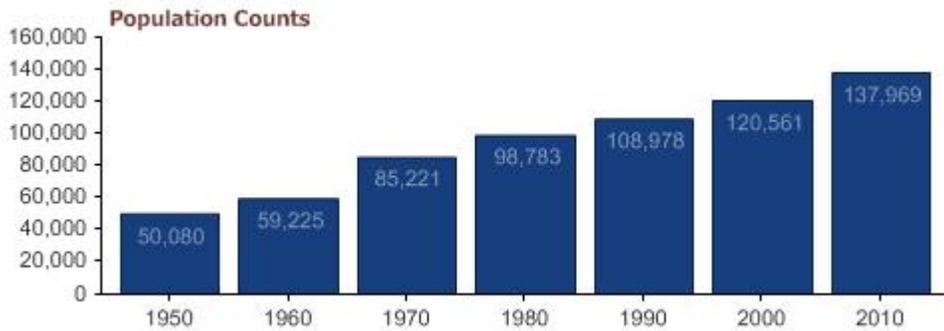
	Number	Pct. Dist
Total Households	53,894	100.0%
Family Households	27,527	51.1%
Married with Children	7,799	14.5%
Married without Children	13,063	24.2%
Single Parents	3,802	7.1%
Other	2,863	5.3%
Non-family Households	26,367	48.9%
Living Alone	18,351	34.1%
Average Household Size	2.62	
Average Family Household Size	5.13	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

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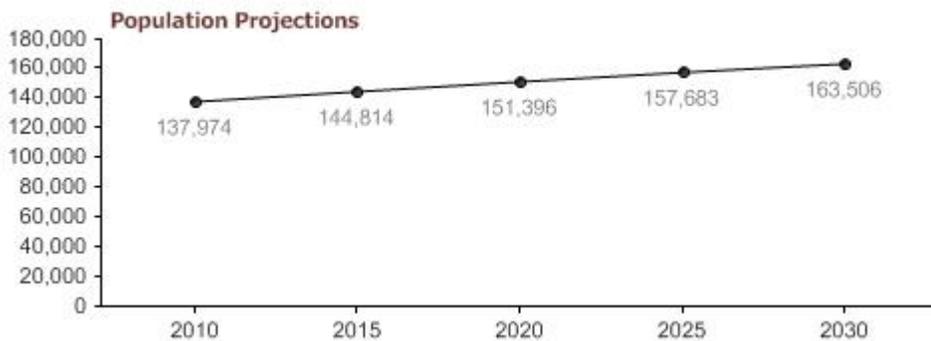
	Population	Numerical Chg.	Pct. Chg.
1950	50,080	NA	NA
1960	59,225	9,145	18.3%
1970	85,221	25,996	43.9%
1980	98,783	13,562	15.9%
1990	108,978	10,195	10.3%
April 2000	120,561	11,583	10.6%
April 2010	137,969	17,408	14.4%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	137,974	144,814	151,396	157,683	163,506
Change Since 2010		6,840	13,422	19,709	25,532
Pct. Change Since 2010		5.0%	9.7%	14.3%	18.5%



Source: Indiana Business Research Center.

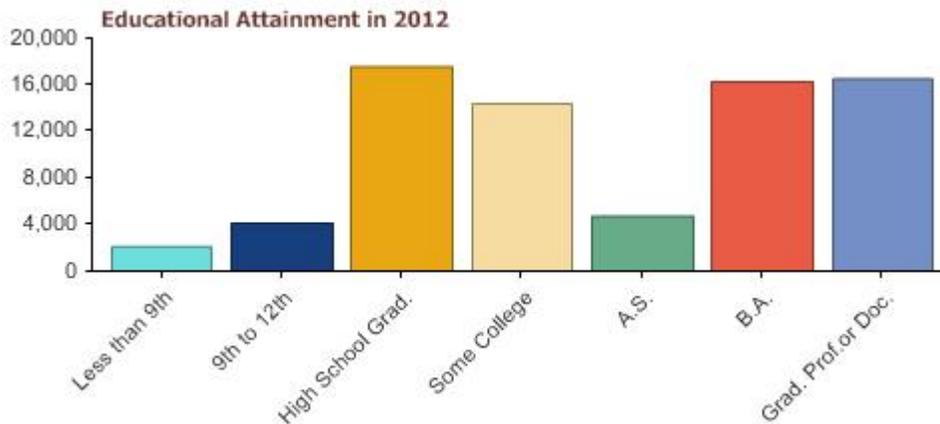
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	36,380	48,024	57,368	65,489	75,623
Less than 9th Grade	6,682	5,686	2,973	1,854	2,105
9th to 12th, No Diploma	5,757	6,450	7,294	5,683	4,103
High School Graduate (incl. equiv.)	9,833	14,285	15,970	17,140	17,543
Some College, No Degree			9,479	11,669	14,364
Associate Degree			2,767	3,191	4,743
Bachelors Degree			9,017	13,091	16,260
Graduate or Professional Degree*			9,868	12,861	16,505



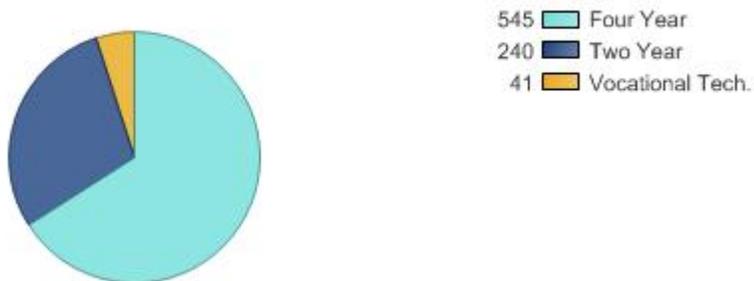
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	875	841	891	930
Total to Higher Education	772	745	829	826
Four-Year Institution	574	501	513	545
Two-Year Institution	176	190	253	240
Vocational/Tech.	22	54	63	41
Military	13	13	4	11

2008 Higher Education Intent

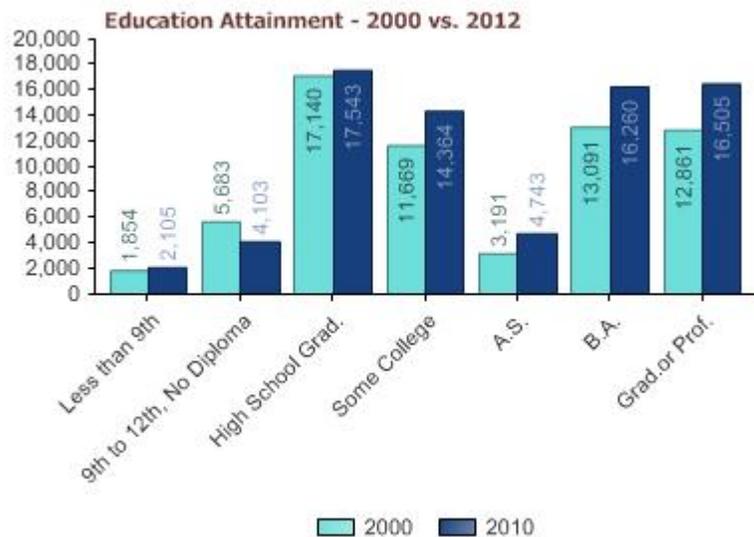


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

Total Population 25+	65,489	100.0%	75,623	100.0%
Less than 9th Grade	1,854	2.8%	2,105	2.8%
9th to 12th Grade, No Diploma	5,683	8.7%	4,103	5.4%
High School Graduate (incl. equivalency)	17,140	26.2%	17,543	23.2%
Some College, No Degree	11,669	17.8%	14,364	19.0%
Associate's Degree	3,191	4.9%	4,743	6.3%
Bachelor's Degree	13,091	20.0%	16,260	21.5%
Graduate or Professional Degree**	12,861	19.6%	16,505	21.8%

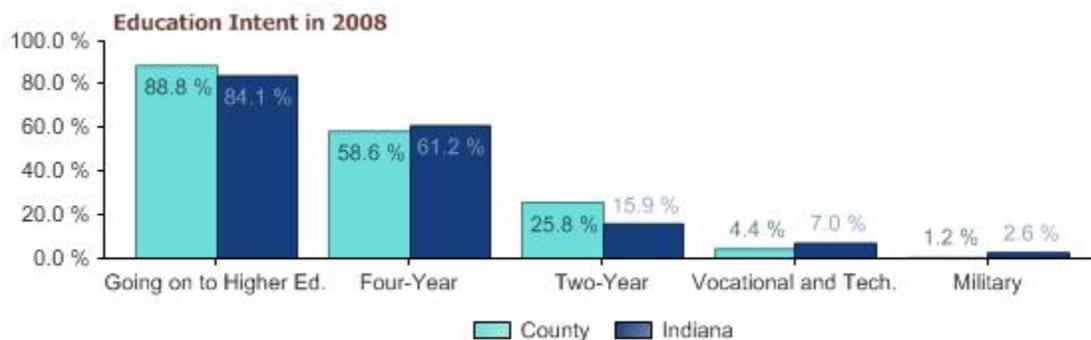


Source: U.S. Census Bureau & American Community Survey 5 year estimates.

**2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	88.8%	84.1%
Four-Year Institution	58.6%	61.2%
Two-Year Institution	25.8%	15.9%
Vocational and Tech.	4.4%	7.0%
Military	1.2%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

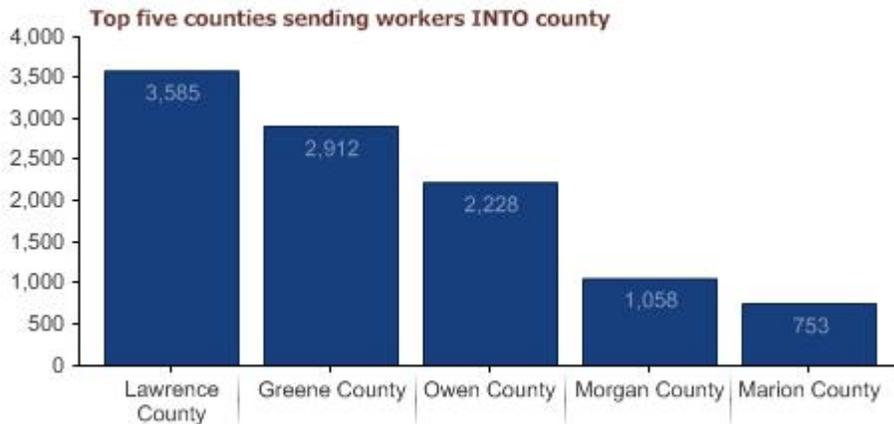
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	78,214
Number of tax filers who work in the county	88,144
Number of tax filers who live in county and work in county	72,531
Number of tax filers who live out of the county and work in county	15,613

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

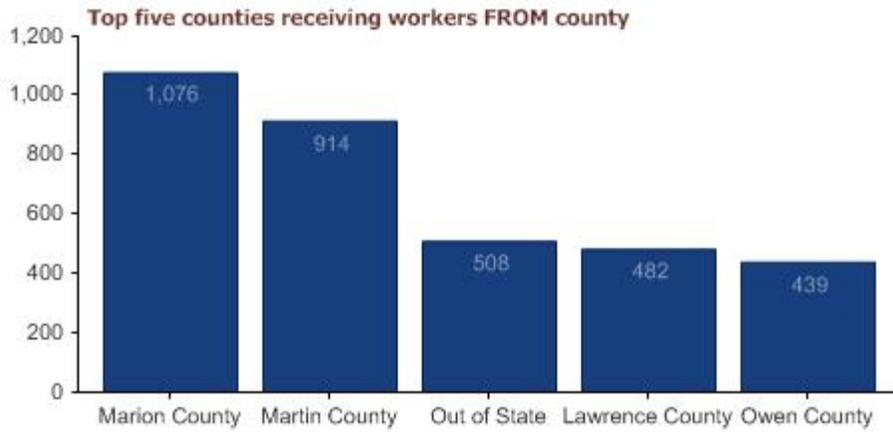
County	Number	Pct. Five County Total
Lawrence County	3,585	34.0%
Greene County	2,912	27.6%
Owen County	2,228	21.1%
Morgan County	1,058	10.0%
Marion County	753	7.1%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Marion County	1,076	31.5%
Martin County	914	26.7%
Out of State	508	14.9%
Lawrence County	482	14.1%
Owen County	439	12.8%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	64,489	100.0%
Travel To Work	61,714	95.7%
Car, Truck, or Van	51,965	80.6%
Traveled Alone	45,808	71.0%
Carpooled	6,157	9.5%
Used Public Transportation	2,703	4.2%
Motorcycle, Bicycle, Walked, Other	7,046	10.9%
Worked At Home	2,775	4.3%
Average Travel Time (Minutes)	18.3	
Average Travel Time using Public Transportation (Minutes)	20.7	

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

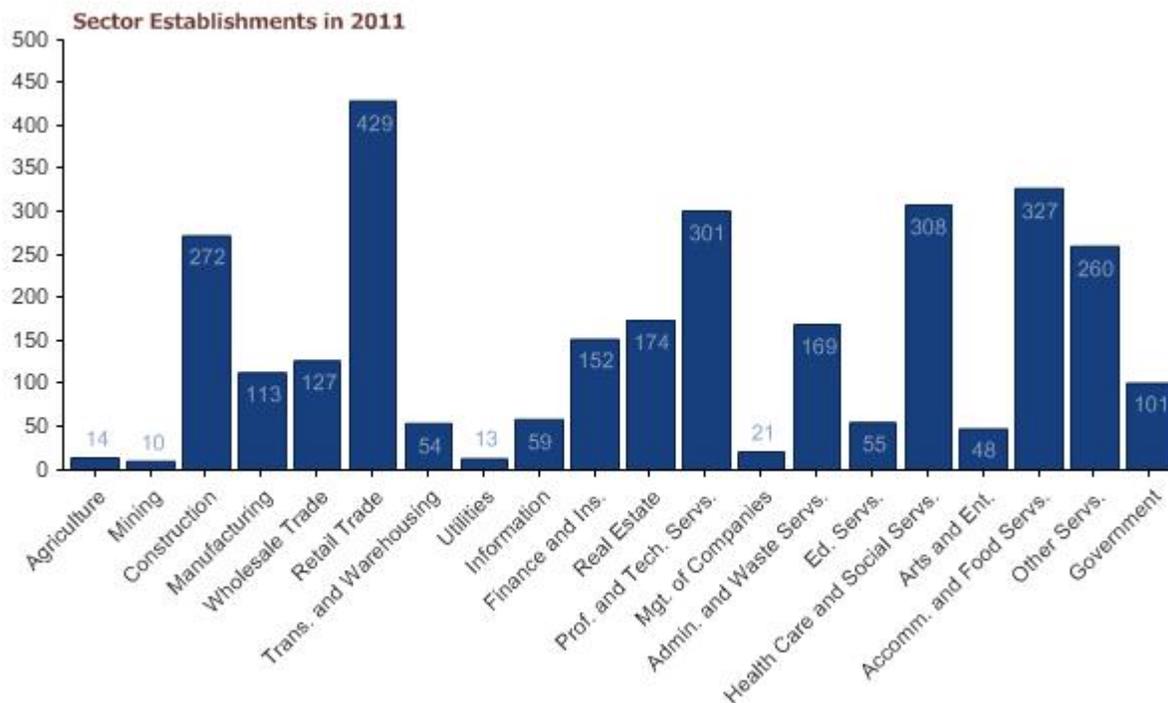
Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	70,006	9.2%
Employed	65,203	4.4%
Unemployed	4,803	190.7%
Rate	6.9	165.4%

Total Establishments	3,001	3,007	2,977	3,000	3,005	4	0.13%
Total Private Establishments	2,900	2,909	2,878	2,901	2,904	4	0.14%
Agriculture, Forestry, Fishing, Hunt	15	14	14	12	14	-1	-6.67%
Mining	11	10	11	10	10	-1	-9.09%
Construction	352	333	306	290	272	-80	-22.73%
Manufacturing	126	121	113	110	113	-13	-10.32%
Wholesale Trade	124	128	123	121	127	3	2.42%
Retail Trade	442	433	422	434	429	-13	-2.94%
Transport. and Warehousing	55	55	56	55	54	-1	-1.82%
Utilities	11	11	11	12	13	2	18.18%
Information	64	67	67	59	59	-5	-7.81%
Finance and Insurance	156	152	151	156	152	-4	-2.56%
Real Estate, Rental, Leasing	171	173	171	171	174	3	1.75%
Professional and Tech. Servs.	290	303	304	311	301	11	3.79%
Mgmt. of Companies	17	18	19	17	21	4	23.53%
Admin. and Waste Services	165	169	169	165	169	4	2.42%
Educational Services	44	45	50	56	55	11	25.00%
Health Care and Social Assistance	269	277	287	299	308	39	14.50%
Arts, Entertain., and Recreation	41	41	38	42	48	7	17.07%
Accommodation and Food Service	303	310	305	320	327	24	7.92%
Other Services	245	253	261	261	260	15	6.12%
Federal, State, & Local Govt.	101	98	99	99	101	0	0.00%



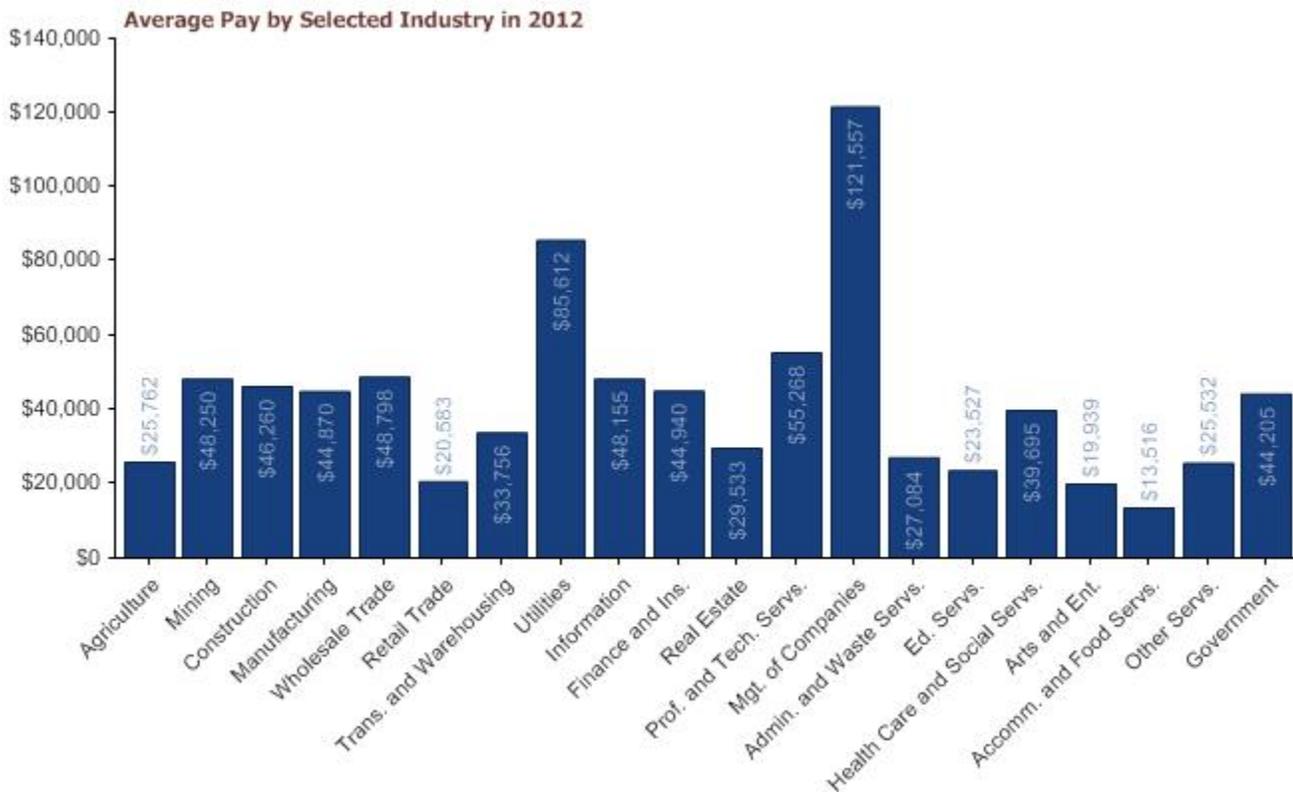
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$33,655	\$36,622	\$2,968	8.8%	\$41,240	88.8%
Ag., For., Fishing, & Hunt.	\$21,684	\$25,762	\$4,078	18.8%	\$32,336	79.7%
Mining	\$41,730	\$48,250	\$6,520	15.6%	\$64,335	75.0%
Construction	\$41,738	\$46,260	\$4,523	10.8%	\$54,083	85.5%
Manufacturing	\$42,805	\$44,870	\$2,065	4.8%	\$56,312	79.7%
Wholesale Trade	\$42,480	\$48,798	\$6,318	14.9%	\$56,978	85.6%
Retail Trade	\$20,019	\$20,583	\$564	2.8%	\$24,322	84.6%
Trans. & Warehousing	\$32,065	\$33,756	\$1,692	5.3%	\$40,187	84.0%
Utilities	\$78,165	\$85,612	\$7,447	9.5%	\$81,714	104.8%
Information	\$40,442	\$48,155	\$7,713	19.1%	\$52,519	91.7%
Finance & Insurance	\$39,622	\$44,940	\$5,318	13.4%	\$59,913	75.0%
Real Est., Rent., Leasing	\$26,496	\$29,533	\$3,037	11.5%	\$36,768	80.3%
Prof. & Tech. Svcs.	\$44,603	\$55,268	\$10,665	23.9%	\$58,827	93.9%
Mgt.of Companies	\$128,445	\$121,557	-\$6,888	-5.4%	\$83,538	145.5%
Admin. & Waste Svcs.	\$22,470	\$27,084	\$4,614	20.5%	\$27,508	98.5%
Education Svcs.	\$20,829	\$23,527	\$2,698	13.0%	\$35,388	66.5%
Health Care & Social Assist.	\$38,507	\$39,695	\$1,188	3.1%	\$42,076	94.3%
Arts, Ent. & Rec.	\$18,180	\$19,939	\$1,759	9.7%	\$29,368	67.9%
Accom. & Food Svcs.	\$12,123	\$13,516	\$1,393	11.5%	\$13,955	96.9%
Other Svcs.	\$24,686	\$25,532	\$846	3.4%	\$27,569	92.6%
Fed.l, State & Local Govt.	\$39,316	\$44,205	\$4,889	12.4%	\$40,520	109.1%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

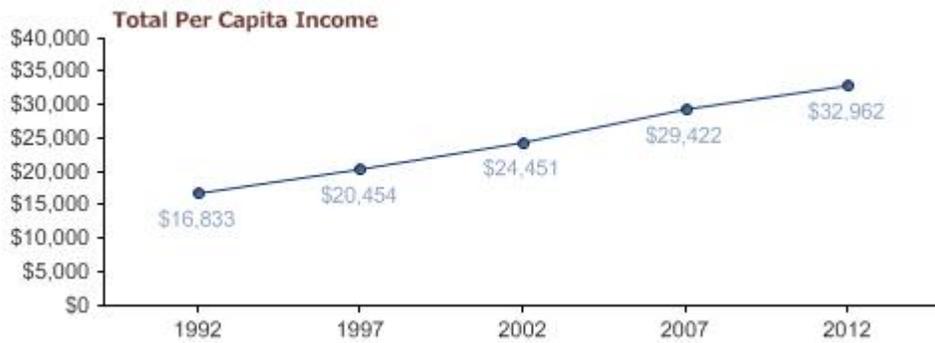
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$16,833	\$20,454	\$24,451	\$29,422	\$32,962
Change Since 1991		\$3,621	\$7,618	\$12,589	\$16,129
Pct. Change Since 1991		21.5%	45.3%	74.8%	95.8%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$61,288
Median household income in 2012 (ACS)	\$38,675
Average Wage Per Job in 2012 (BLS)	\$36,623
Wage Growth since 2000 (BLS)	34.6%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

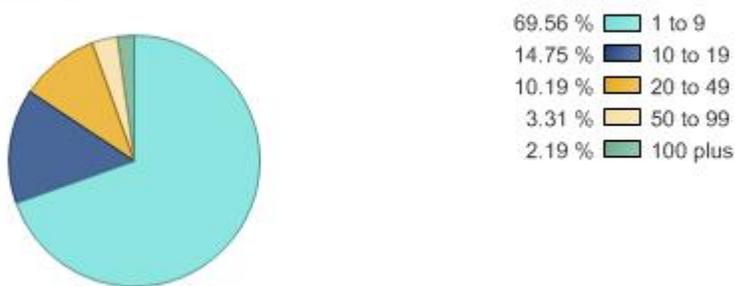
Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	2,061	-73	-3.4%	69.6%
10-19 employees	437	-24	-5.2%	14.7%
20-49 employees	302	-9	-2.9%	10.2%
50-99 employees	98	-5	-4.9%	3.3%
100 plus employees	65	-6	-8.5%	2.2%
TOTAL	2,963	-117	-3.8%	100.0%

County Business Patterns



Source: U.S. Census Bureau

Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	2,963	1,425	636	437	302	98	65
Agriculture, Forestry, Fishing, Hunting	4	3	1	0	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	7	1	0	5	1	0	0
Construction	15	9	2	2	1	0	1
Manufacturing	268	180	43	27	11	5	2
Wholesale Trade	89	29	23	11	11	7	8
Retail Trade	98	48	20	13	13	1	3
Transportation and Warehousing	473	166	141	89	45	17	15
Utilities	54	24	7	10	9	3	1
Information	64	32	11	8	7	2	4
Finance and Insurance	177	99	46	20	8	2	2
Real Estate, Rental, Leasing	164	114	25	18	5	2	0
Professional, Scientific, and Technical Services	294	183	54	33	18	6	0
Management of Companies and Enterprises	31	18	3	4	3	2	1
Administrative and Support and Waste Mgmt. Remediation Svcs.	149	81	29	17	15	1	6
Educational Services	59	38	8	5	7	1	0
Health Care and Social Assistance	319	125	82	51	37	10	14
Arts, Entertainment, and Recreation	46	29	7	5	4	0	1
Accommodation and Food Services	351	83	60	79	87	37	5
Other Services (except Public Administration)	296	159	73	40	20	2	2
Unclassified	5	4	1	0	0	0	0

Note: Source: U.S. Census Bureau