

Marshall County, Indiana

indiana
County HIGHLIGHTS 



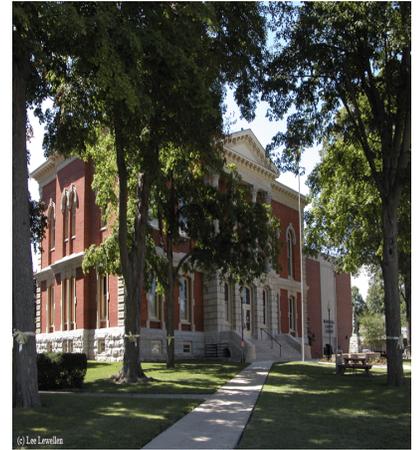
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Marshall County, IN Highlights

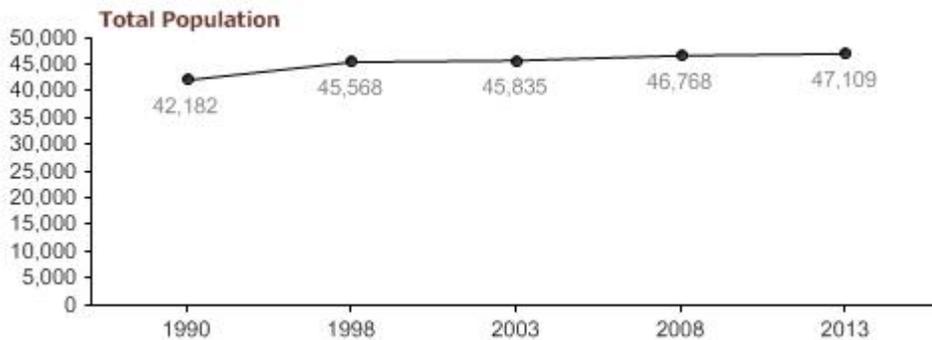
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

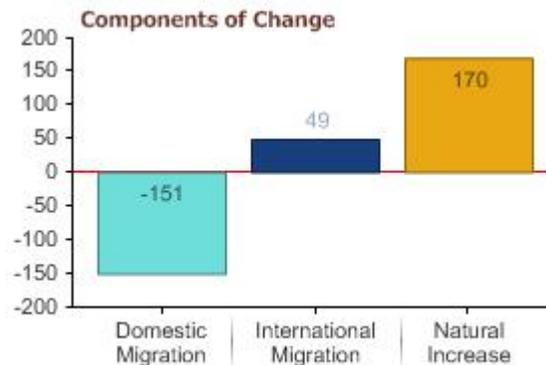
	1990	1998	2003	2008	2013
Total Population	42,182	45,568	45,835	46,768	47,109
Change Since 1990		3,386	3,653	4,586	4,927
Pct. Change Since 1990		8.0%	8.7%	10.9%	11.7%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	-151
International Migration	49
Natural Increase (births minus deaths)	170
Births	609
Deaths	439



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	3,065	6.5%

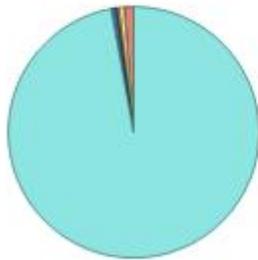
School Age (5 to 17)	9,165	19.5%
College Age (18 to 24)	3,882	8.3%
Young Adult (25 to 44)	10,857	23.1%
Older Adult (45 to 64)	12,772	27.2%
Older (65 plus)	7,283	15.5%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	158	0.3%
Asian Alone	287	0.6%
Black Alone	318	0.7%
Native Hawaiian and Other Pac. Isl. Alone	29	0.1%
White Alone	45,668	97.1%
Two or More Race Groups	564	1.2%

Population by Race



97.09 %	White
0.68 %	Black
0.34 %	Am. Ind or Alaskan Native
0.61 %	Asian
0.06 %	Hawaiian and Pac. Isl
1.20 %	Two or More

Hispanic or Latino

Non-Hispanic or Latino	42,789	91.0%
Hispanic or Latino	4,235	9.0%

Source: US Census Bureau

Households in 2012

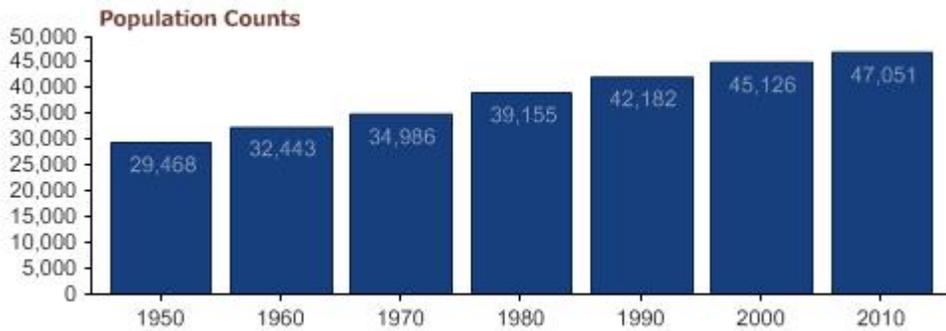
	Number	Pct. Dist
Total Households	17,773	100.0%
Family Households	12,451	70.1%
Married with Children	4,152	23.4%
Married without Children	5,944	33.4%
Single Parents	1,324	7.4%
Other	1,031	5.8%
Non-family Households	5,322	29.9%
Living Alone	4,648	26.2%
Average Household Size	2.65	
Average Family Household Size	3.78	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

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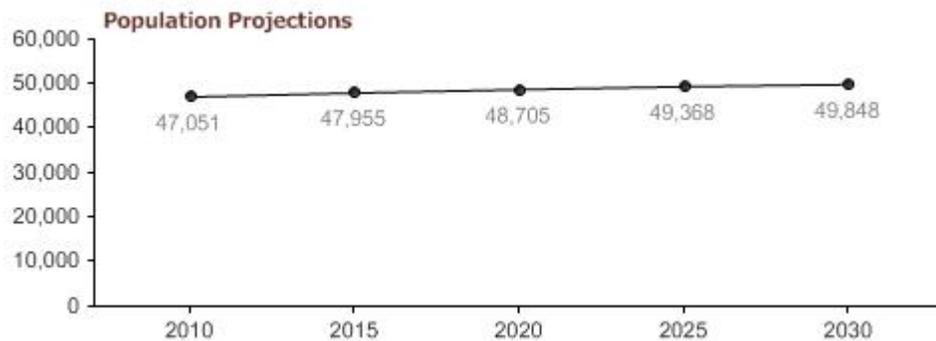
	Population	Numerical Chg.	Pct. Chg.
1950	29,468	NA	NA
1960	32,443	2,975	10.1%
1970	34,986	2,543	7.8%
1980	39,155	4,169	11.9%
1990	42,182	3,027	7.7%
April 2000	45,126	2,944	7.0%
April 2010	47,051	1,925	4.3%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	47,051	47,955	48,705	49,368	49,848
Change Since 2010		904	1,654	2,317	2,797
Pct. Change Since 2010		1.9%	3.5%	4.9%	5.9%



Source: Indiana Business Research Center.

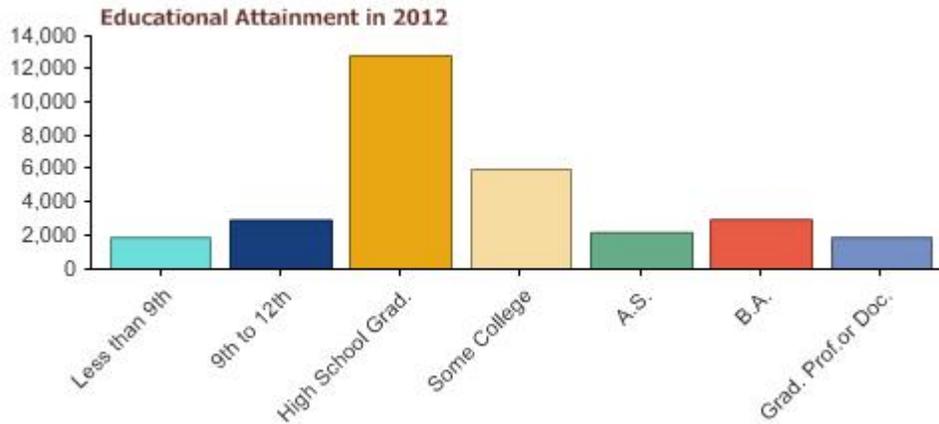
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	19,180	22,766	26,511	28,555	30,730
Less than 9th Grade	4,972	3,690	2,341	1,760	1,899
9th to 12th, No Diploma	3,549	3,789	4,560	4,013	2,948
High School Graduate (incl. equiv.)	7,737	10,407	11,253	11,724	12,805
Some College, No Degree			3,644	5,105	6,011
Associate Degree			1,462	1,694	2,195
Bachelors Degree			1,832	2,564	2,964
Graduate or Professional Degree*			1,419	1,695	1,908



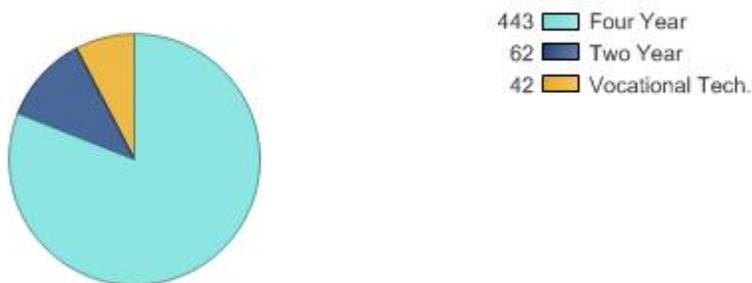
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	661	664	716	694
Total to Higher Education	530	550	567	547
Four-Year Institution	454	432	475	443
Two-Year Institution	42	65	50	62
Vocational/Tech.	34	53	42	42
Military	24	19	21	13

2008 Higher Education Intent

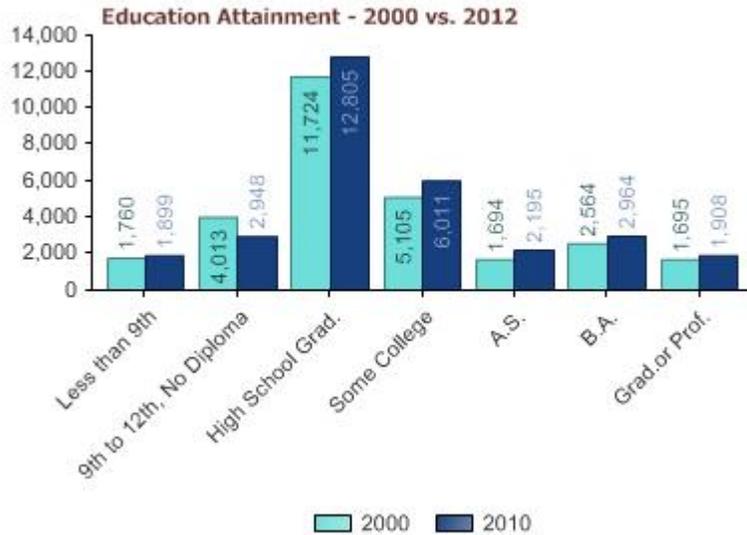


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

Total Population 25+	28,555	100.0%	30,730	100.0%
Less than 9th Grade	1,760	6.2%	1,899	6.2%
9th to 12th Grade, No Diploma	4,013	14.1%	2,948	9.6%
High School Graduate (incl. equivalency)	11,724	41.1%	12,805	41.7%
Some College, No Degree	5,105	17.9%	6,011	19.6%
Associate's Degree	1,694	5.9%	2,195	7.1%
Bachelor's Degree	2,564	9.0%	2,964	9.6%
Graduate or Professional Degree**	1,695	5.9%	1,908	6.2%

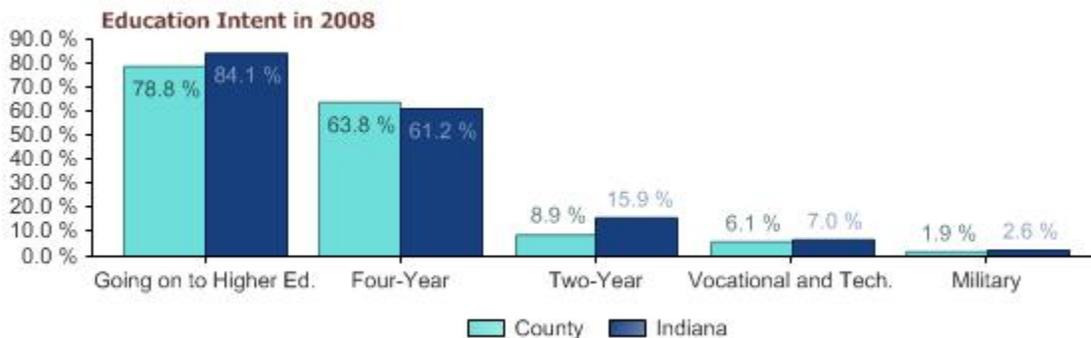


Source: U.S. Census Bureau & American Community Survey 5 year estimates.

**2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	78.8%	84.1%
Four-Year Institution	63.8%	61.2%
Two-Year Institution	8.9%	15.9%
Vocational and Tech.	6.1%	7.0%
Military	1.9%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

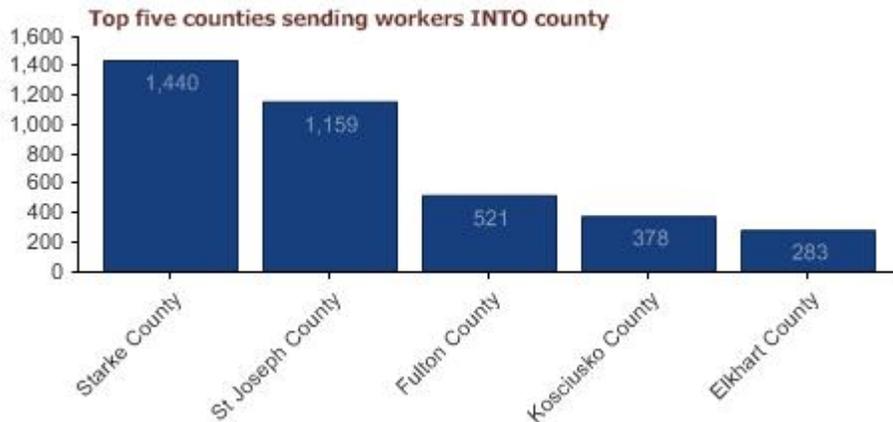
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	30,909
Number of tax filers who work in the county	29,821
Number of tax filers who live in county and work in county	25,231
Number of tax filers who live out of the county and work in county	4,590

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

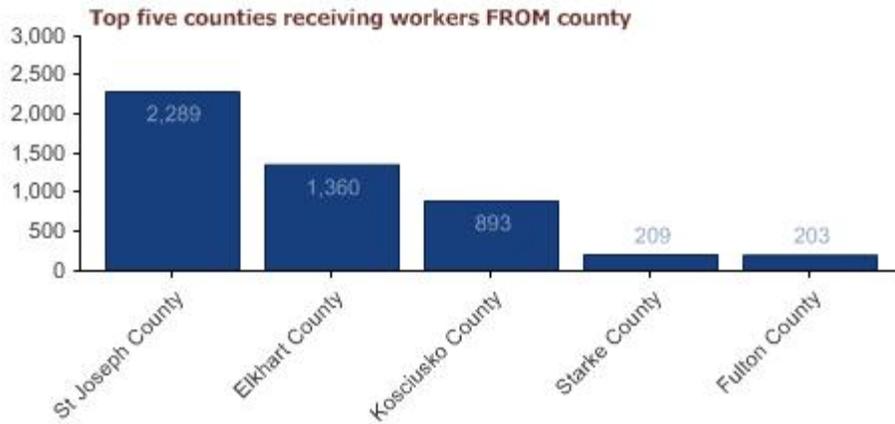
County	Number	Pct. Five County Total
Starke County	1,440	38.1%
St Joseph County	1,159	30.7%
Fulton County	521	13.8%
Kosciusko County	378	10.0%
Elkhart County	283	7.5%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
St Joseph County	2,289	46.2%
Elkhart County	1,360	27.5%
Kosciusko County	893	18.0%
Starke County	209	4.2%
Fulton County	203	4.1%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	21,245	100.0%
Travel To Work	20,692	97.4%
Car, Truck, or Van	19,360	91.1%
Traveled Alone	16,947	79.8%
Carpooled	2,413	11.4%
Used Public Transportation	61	0.3%
Motorcycle, Bicycle, Walked, Other	1,271	6.0%
Worked At Home	553	2.6%
Average Travel Time (Minutes)	21.6	
Average Travel Time using Public Transportation (Minutes)	29.5	

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

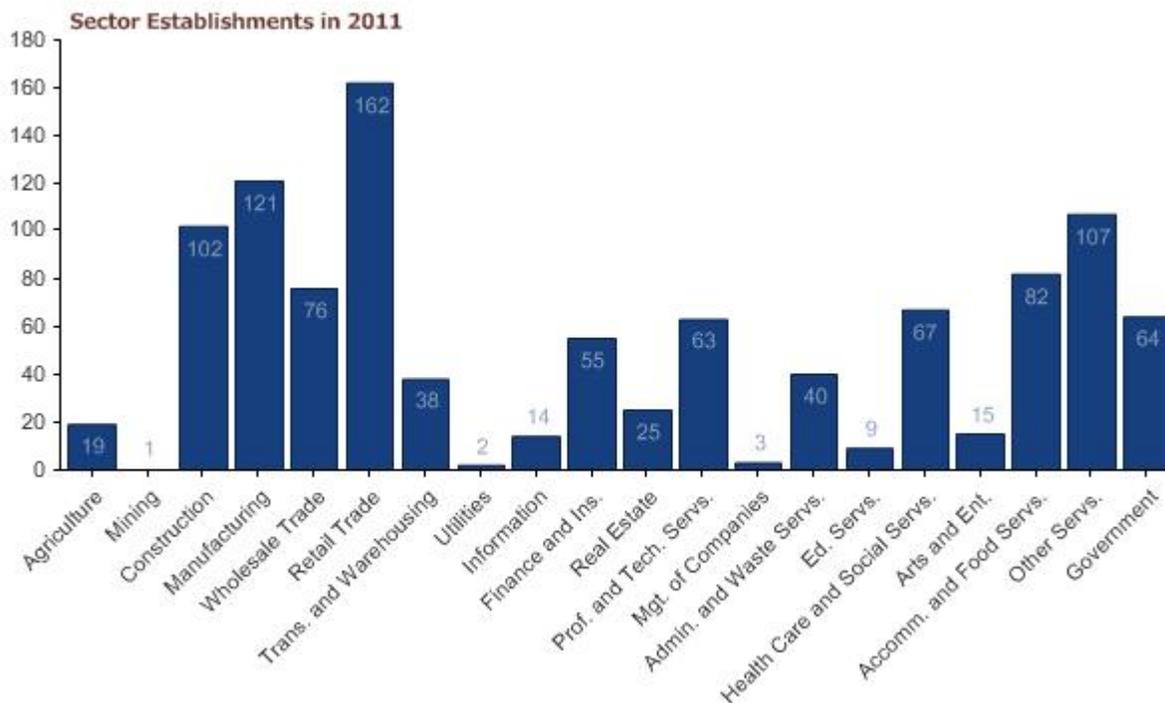
Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	21,788	-7.0%
Employed	19,858	-12.7%
Unemployed	1,930	176.5%
Rate	8.9	196.7%

Total Establishments	1,092	1,089	1,074	1,087	1,063	-29	-2.66%
Total Private Establishments	1,031	1,026	1,011	1,020	999	-32	-3.10%
Agriculture, Forestry, Fishing, Hunt	14	14	15	19	D	5	35.71%
Mining	1	1	D	D	D	0	0.00%
Construction	122	123	117	112	102	-20	-16.39%
Manufacturing	122	123	118	122	121	-1	-0.82%
Wholesale Trade	85	86	84	82	76	-9	-10.59%
Retail Trade	163	164	162	158	162	-1	-0.61%
Transport. and Warehousing	38	37	35	35	D	0	0.00%
Utilities	3	3	3	3	D	-1	-33.33%
Information	17	15	15	16	14	-3	-17.65%
Finance and Insurance	56	54	58	61	55	-1	-1.79%
Real Estate, Rental, Leasing	28	28	28	31	25	-3	-10.71%
Professional and Tech. Servs.	61	60	57	62	63	2	3.28%
Mgmt. of Companies	2	2	D	D	3	1	50.00%
Admin. and Waste Services	36	37	39	40	40	4	11.11%
Educational Services	8	7	8	9	9	1	12.50%
Health Care and Social Assistance	75	72	69	68	67	-8	-10.67%
Arts, Entertain., and Recreation	16	16	15	15	15	-1	-6.25%
Accommodation and Food Service	85	85	84	82	82	-3	-3.53%
Other Services	101	102	101	102	107	6	5.94%
Federal, State, & Local Govt.	61	63	63	67	64	3	4.92%



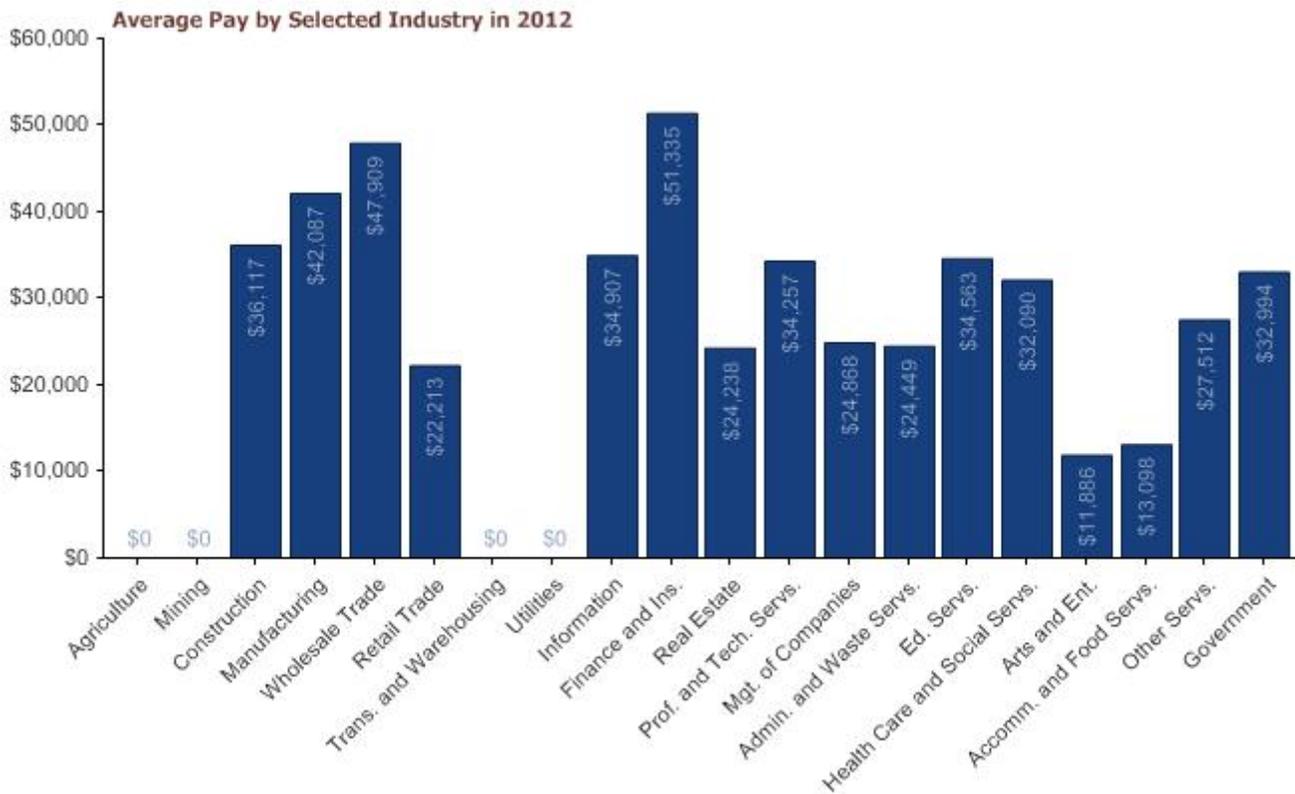
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$31,188	\$33,853	\$2,665	8.5%	\$41,240	82.1%
Ag., For., Fishing, & Hunt.	\$28,015	D	-\$28,015	-100.0%	\$32,336	0.0%
Mining		D	N/A	N/A	\$64,335	0.0%
Construction	\$34,197	\$36,117	\$1,920	5.6%	\$54,083	66.8%
Manufacturing	\$37,915	\$42,087	\$4,172	11.0%	\$56,312	74.7%
Wholesale Trade	\$43,471	\$47,909	\$4,438	10.2%	\$56,978	84.1%
Retail Trade	\$20,097	\$22,213	\$2,116	10.5%	\$24,322	91.3%
Trans. & Warehousing	\$36,030	D	-\$36,030	-100.0%	\$40,187	0.0%
Utilities	\$70,043	D	-\$70,043	-100.0%	\$81,714	0.0%
Information	\$45,056	\$34,907	-\$10,149	-22.5%	\$52,519	66.5%
Finance & Insurance	\$46,635	\$51,335	\$4,701	10.1%	\$59,913	85.7%
Real Est., Rent., Leasing	\$19,255	\$24,238	\$4,983	25.9%	\$36,768	65.9%
Prof. & Tech. Svcs.	\$29,502	\$34,257	\$4,755	16.1%	\$58,827	58.2%
Mgt.of Companies		\$24,868	N/A	N/A	\$83,538	29.8%
Admin. & Waste Svcs.	\$23,611	\$24,449	\$838	3.5%	\$27,508	88.9%
Education Svcs.	\$29,857	\$34,563	\$4,706	15.8%	\$35,388	97.7%
Health Care & Social Assist.	\$30,675	\$32,090	\$1,415	4.6%	\$42,076	76.3%
Arts, Ent. & Rec.	\$13,658	\$11,886	-\$1,771	-13.0%	\$29,368	40.5%
Accom. & Food Svcs.	\$10,741	\$13,098	\$2,357	21.9%	\$13,955	93.9%
Other Svcs.	\$25,138	\$27,512	\$2,374	9.4%	\$27,569	99.8%
Fed.l, State & Local Govt.	\$30,583	\$32,994	\$2,412	7.9%	\$40,520	81.4%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

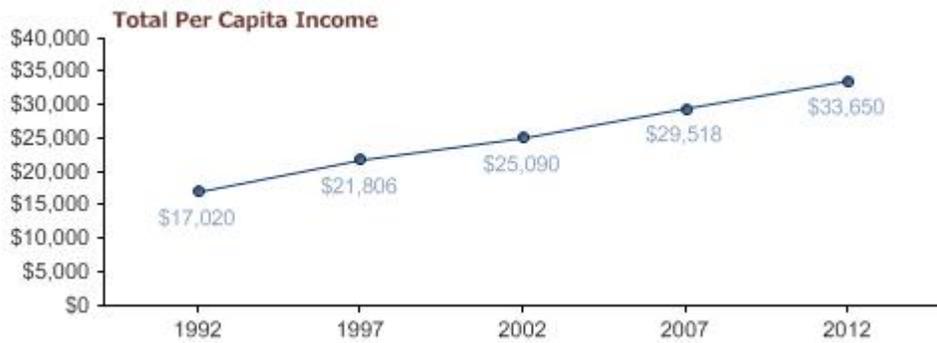
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$17,020	\$21,806	\$25,090	\$29,518	\$33,650
Change Since 1991		\$4,786	\$8,070	\$12,498	\$16,630
Pct. Change Since 1991		28.1%	47.4%	73.4%	97.7%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$58,524
Median household income in 2012 (ACS)	\$47,218
Average Wage Per Job in 2012 (BLS)	\$33,854
Wage Growth since 2000 (BLS)	29.4%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	742	-53	-6.7%	70.9%
10-19 employees	148	-3	-2.0%	14.1%
20-49 employees	88	-5	-5.4%	8.4%
50-99 employees	40	0	0.0%	3.8%
100 plus employees	29	-4	-12.1%	2.8%
TOTAL	1,047	-65	-5.8%	100.0%

County Business Patterns



Source: U.S. Census Bureau

Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	Total	Employees						
Total All Sectors	1,047	511	231	148	88	40	29	
Agriculture, Forestry, Fishing, Hunting	2	1	0	0	0	1	0	
Mining, Quarrying, and Oil and Gas Extraction	1	1	0	0	0	0	0	
Construction	5	2	0	2	1	0	0	
Manufacturing	104	75	18	8	1	2	0	
Wholesale Trade	125	27	23	14	27	20	14	
Retail Trade	64	31	16	8	5	3	1	
Transportation and Warehousing	183	83	56	25	14	3	2	
Utilities	33	22	2	6	2	0	1	
Information	16	7	7	1	1	0	0	
Finance and Insurance	60	37	12	7	4	0	0	
Real Estate, Rental, Leasing	32	22	7	3	0	0	0	
Professional, Scientific, and Technical Services	61	39	11	7	4	0	0	
Management of Companies and Enterprises	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Administrative and Support and Waste Mgmt. Remediation Svcs.	40	23	7	4	2	1	3	
Educational Services	11	6	2	1	0	0	2	
Health Care and Social Assistance	71	24	21	14	3	4	5	
Arts, Entertainment, and Recreation	17	13	0	2	0	2	0	
Accommodation and Food Services	88	21	16	27	21	3	0	
Other Services (except Public Administration)	132	75	33	19	3	1	1	
Unclassified	2	2	0	0	0	0	0	

Note: Source: U.S. Census Bureau