

Marion County, Indiana

*indiana*  
**County HIGHLIGHTS** 



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# Marion County, IN Highlights

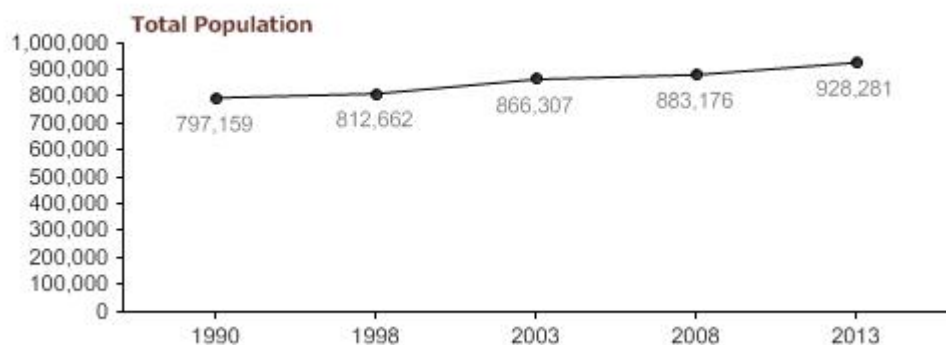
## Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



### Population Over Time

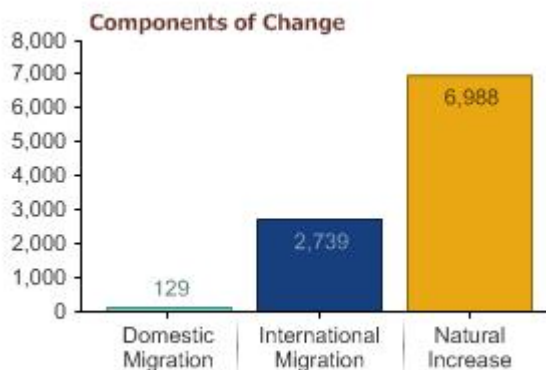
	1990	1998	2003	2008	2013
Total Population	797,159	812,662	866,307	883,176	928,281
Change Since 1990		15,503	69,148	86,017	131,122
Pct. Change Since 1990		1.9%	8.7%	10.8%	16.4%



Source: US Census Bureau

### Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	129
International Migration	2,739
Natural Increase (births minus deaths)	6,988
Births	14,511
Deaths	7,523



Source: US Census Bureau

### Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	70,481	7.7%

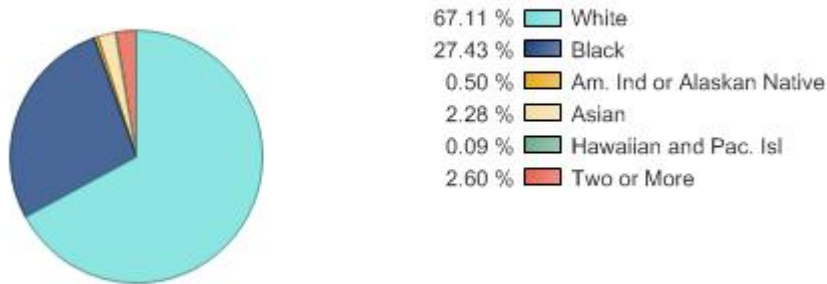
School Age (5 to 17)	160,701	17.5%
College Age (18 to 24)	92,776	10.1%
Young Adult (25 to 44)	267,846	29.1%
Older Adult (45 to 64)	227,212	24.7%
Older (65 plus)	99,961	10.9%

Source: US Census Bureau

### Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	4,638	0.5%
Asian Alone	20,929	2.3%
Black Alone	252,056	27.4%
Native Hawaiian and Other Pac. Isl. Alone	816	0.1%
White Alone	616,685	67.1%
Two or More Race Groups	23,853	2.6%

Population by Race



### Hispanic or Latino

Non-Hispanic or Latino	829,450	90.3%
Hispanic or Latino	89,527	9.7%

Source: US Census Bureau

### Households in 2012

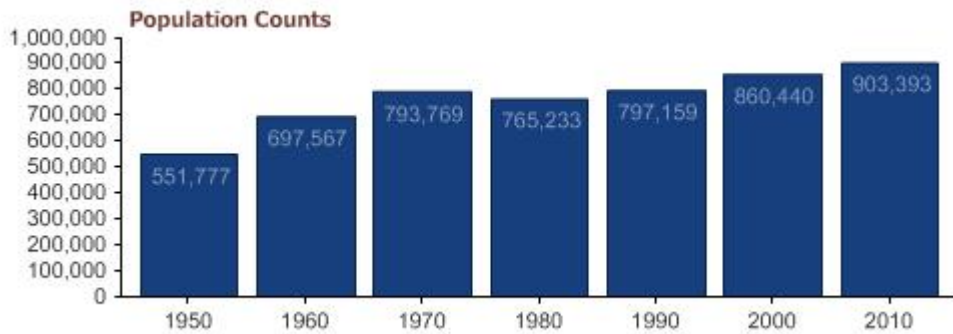
	Number	Pct. Dist
Total Households	359,438	100.0%
Family Households	211,413	58.8%
Married with Children	55,264	15.4%
Married without Children	80,472	22.4%
Single Parents	46,301	12.9%
Other	29,376	8.2%
Non-family Households	148,025	41.2%
Living Alone	121,639	33.8%
Average Household Size	2.56	
Average Family Household Size	4.35	

Source: US Census Bureau, American Community Survey 5 Year Estimates

### Population Counts by Decade

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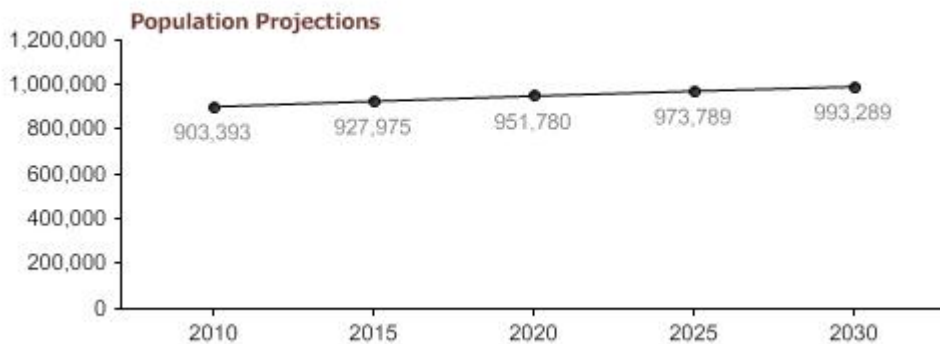
	<b>Population</b>	<b>Numerical Chg.</b>	<b>Pct. Chg.</b>
1950	551,777	NA	NA
1960	697,567	145,790	26.4%
1970	793,769	96,202	13.8%
1980	765,233	-28,536	-3.6%
1990	797,159	31,926	4.2%
April 2000	860,440	63,281	7.9%
April 2010	903,393	42,953	5.0%



Source: U.S. Census Bureau

## Population Projections

	<b>2010</b>	<b>2015</b>	<b>2020</b>	<b>2025</b>	<b>2030</b>
Population Projections	903,393	927,975	951,780	973,789	993,289
Change Since 2010		24,582	48,387	70,396	89,896
Pct. Change Since 2010		2.7%	5.4%	7.8%	10.0%



Source: Indiana Business Research Center.

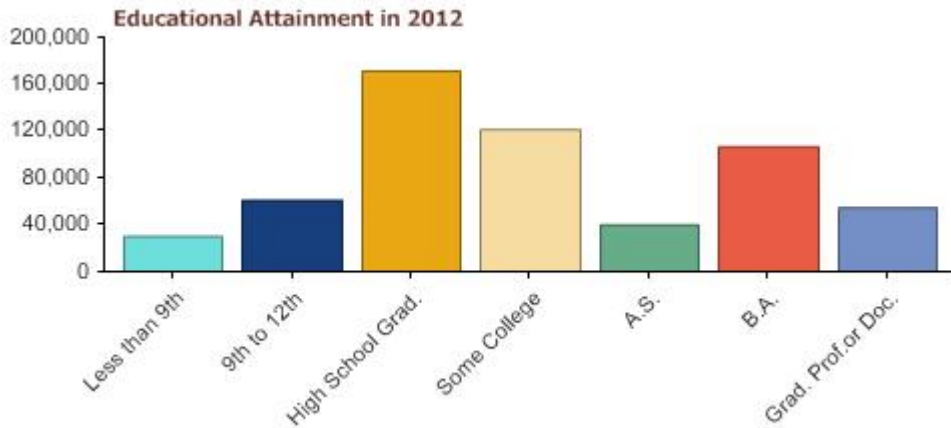
Note: 2010 data are census counts from the U.S. Census Bureau

## Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

## Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	419,574	444,056	511,309	553,459	584,250
Less than 9th Grade	97,426	65,588	35,047	25,594	29,977
9th to 12th, No Diploma	89,898	78,852	83,553	76,002	61,013
High School Graduate (incl. equiv.)	139,866	163,470	158,958	163,991	171,059
Some College, No Degree			97,003	116,462	121,265
Associate Degree			27,131	30,860	39,836
Bachelors Degree			70,315	92,419	106,504
Graduate or Professional Degree*			39,302	48,131	54,596



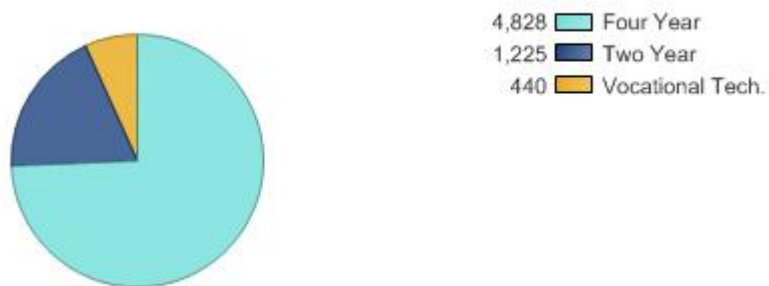
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

\*2011 data includes Doctorate Degrees

## High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	6,820	7,743	7,771	7,656
Total to Higher Education	5,756	6,689	6,682	6,493
Four-Year Institution	4,520	5,179	5,022	4,828
Two-Year Institution	814	1,051	1,280	1,225
Vocational/Tech.	422	459	380	440
Military	169	185	146	136

2008 Higher Education Intent

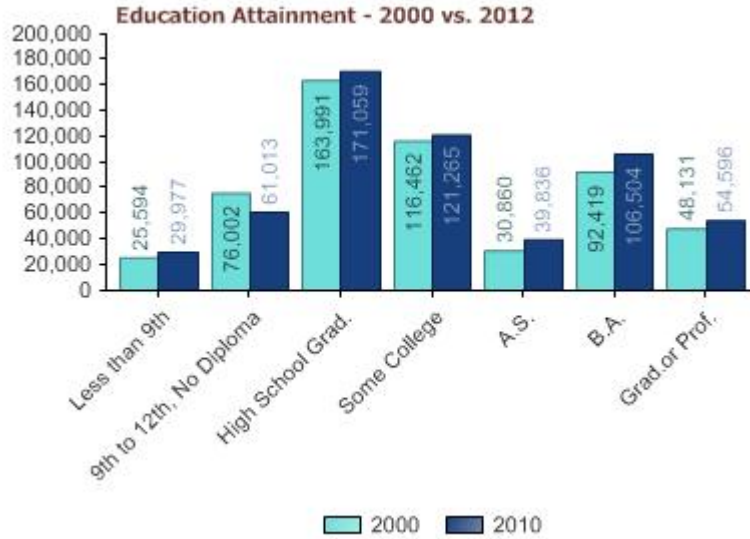


Source: Indiana Department of Education

## Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

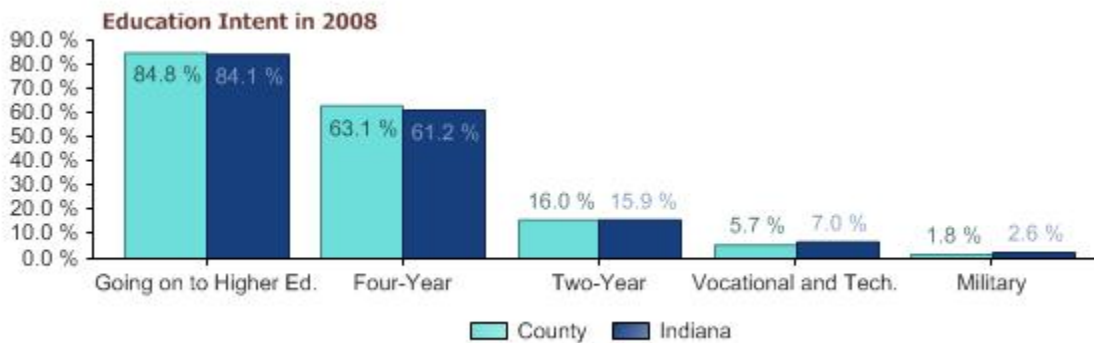
Total Population 25+	553,459	100.0%	584,250	100.0%
Less than 9th Grade	25,594	4.6%	29,977	5.1%
9th to 12th Grade, No Diploma	76,002	13.7%	61,013	10.4%
High School Graduate (incl. equivalency)	163,991	29.6%	171,059	29.3%
Some College, No Degree	116,462	21.0%	121,265	20.8%
Associate's Degree	30,860	5.6%	39,836	6.8%
Bachelor's Degree	92,419	16.7%	106,504	18.2%
Graduate or Professional Degree**	48,131	8.7%	54,596	9.3%



Source: U.S. Census Bureau & American Community Survey 5 year estimates.  
 \*\*2011 Graduate or Professional Degree data include Doctorate Degrees

### High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	84.8%	84.1%
Four-Year Institution	63.1%	61.2%
Two-Year Institution	16.0%	15.9%
Vocational and Tech.	5.7%	7.0%
Military	1.8%	2.6%



Source: Indiana Department of Education



# Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

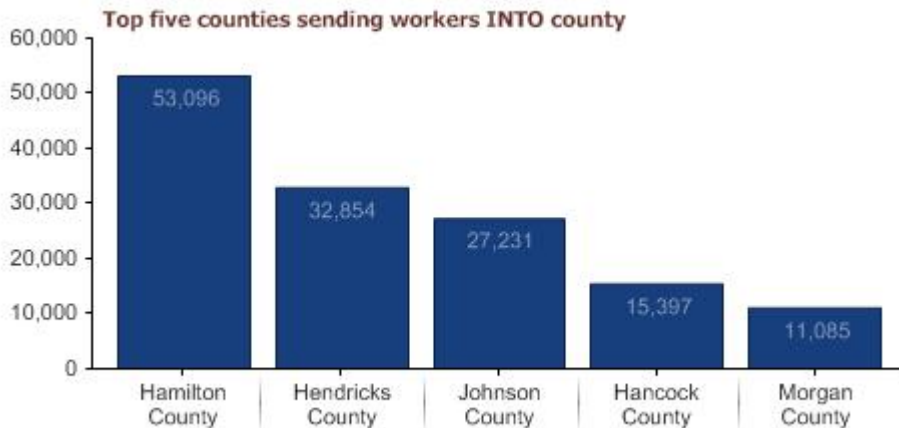
## Commuting Data, 2012

	Number
Number of tax filers who live in county and work	550,735
Number of tax filers who work in the county	690,600
Number of tax filers who live in county and work in county	506,563
Number of tax filers who live out of the county and work in county	184,037

Source: Indiana Department of Revenue

## Commuting Patterns: Top five counties sending workers INTO county, 2012

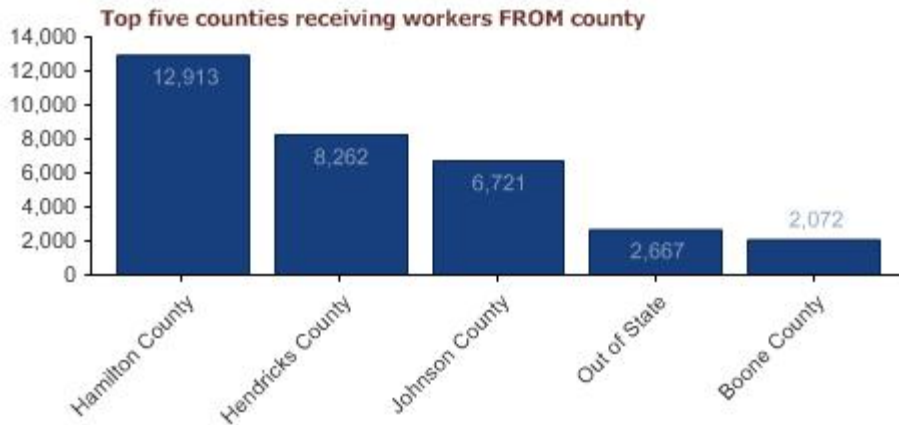
County	Number	Pct. Five County Total
Hamilton County	53,096	38.0%
Hendricks County	32,854	23.5%
Johnson County	27,231	19.5%
Hancock County	15,397	11.0%
Morgan County	11,085	7.9%



Source: Indiana Department of Revenue

## Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Hamilton County	12,913	39.6%
Hendricks County	8,262	25.3%
Johnson County	6,721	20.6%
Out of State	2,667	8.2%
Boone County	2,072	6.3%



Source: Indiana Department of Revenue

## Travel To Work in 2012

	<b>Number</b>	<b>Pct. Dist</b>
Total Workers Age 16 and Over	417,094	100.0%
Travel To Work	405,020	97.1%
Car, Truck, or Van	383,912	92.0%
Traveled Alone	342,389	82.1%
Carpooled	41,523	10.0%
Used Public Transportation	8,180	2.0%
Motorcycle, Bicycle, Walked, Other	12,928	3.1%
Worked At Home	12,074	2.9%
Average Travel Time (Minutes)	22.7	
Average Travel Time using Public Transportation (Minutes)		

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

## Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

### Annual Labor Force Estimates in 2012

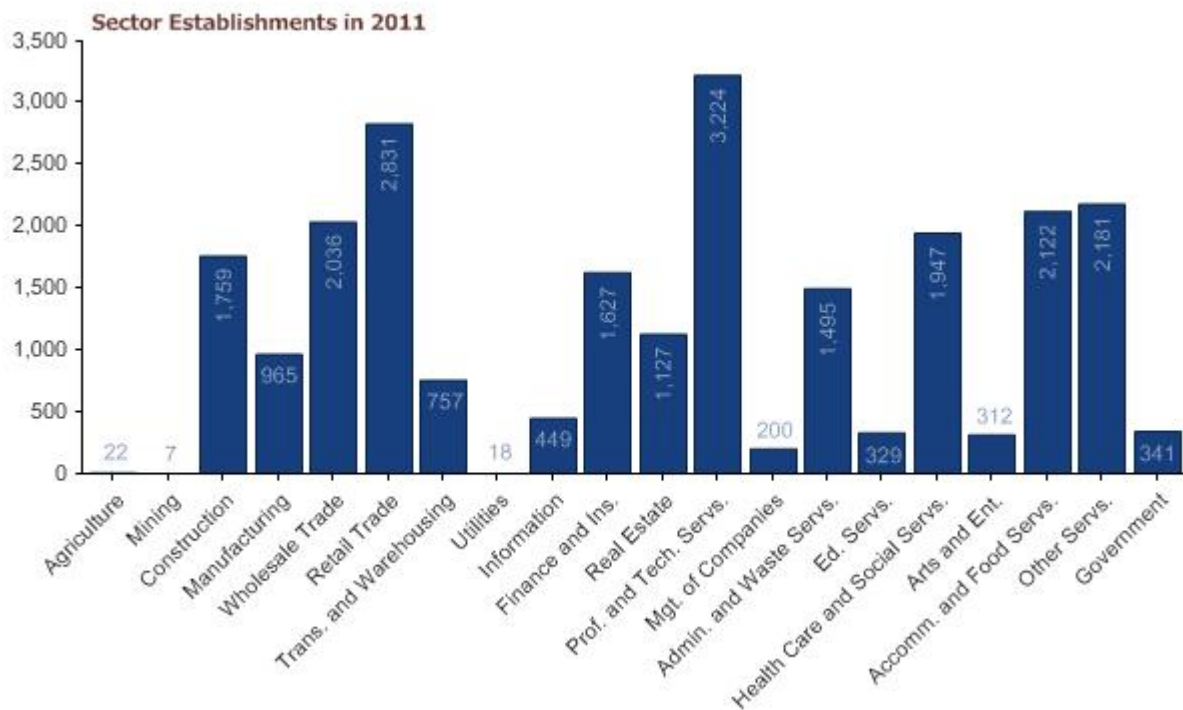
	<b>Number</b>	<b>Pct. Chg. from 2000</b>
Labor Force	462,847	1.1%
Employed	422,352	-5.2%
Unemployed	40,495	232.7%
Rate	8.7	222.2%







Total Establishments	23,932	23,753	23,434	23,610	23,750	-182	-0.76%
Total Private Establishments	23,585	23,405	23,086	23,259	23,409	-176	-0.75%
Agriculture, Forestry, Fishing, Hunt	24	21	22	21	22	-2	-8.33%
Mining	6	6	6	6	7	1	16.67%
Construction	1,996	1,901	1,804	1,777	1,759	-237	-11.87%
Manufacturing	1,027	1,009	995	978	965	-62	-6.04%
Wholesale Trade	2,147	2,137	2,096	2,088	2,036	-111	-5.17%
Retail Trade	2,959	2,895	2,817	2,791	2,831	-128	-4.33%
Transport. and Warehousing	729	728	726	748	757	28	3.84%
Utilities	17	16	15	17	18	1	5.88%
Information	418	419	430	419	<b>D</b>	31	7.42%
Finance and Insurance	1,813	1,735	1,671	1,635	1,627	-186	-10.26%
Real Estate, Rental, Leasing	1,148	1,146	1,143	1,126	1,127	-21	-1.83%
Professional and Tech. Servs.	3,044	3,066	3,109	3,177	3,224	180	5.91%
Mgmt. of Companies	194	194	182	190	200	6	3.09%
Admin. and Waste Services	1,465	1,507	1,467	1,486	1,495	30	2.05%
Educational Services	280	296	315	317	329	49	17.50%
Health Care and Social Assistance	1,924	1,930	1,898	1,936	1,947	23	1.20%
Arts, Entertain., and Recreation	324	317	307	315	312	-12	-3.70%
Accommodation and Food Service	1,952	1,945	1,951	2,059	2,122	170	8.71%
Other Services	2,116	2,130	2,132	2,173	<b>D</b>	65	3.07%
Federal, State, & Local Govt.	347	348	348	351	341	-6	-1.73%



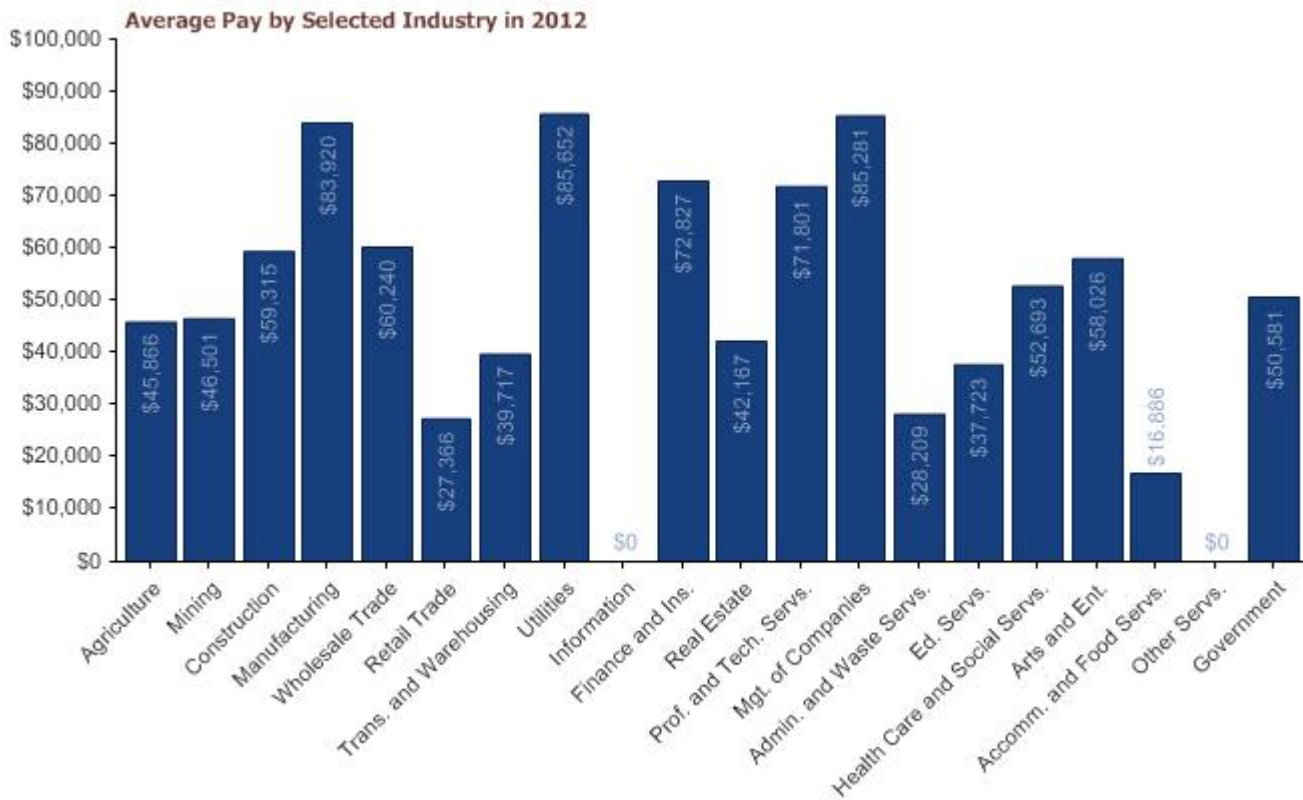
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

## Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

### Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$46,244	\$50,063	\$3,818	8.3%	\$41,240	121.4%
Ag., For., Fishing, & Hunt.	\$44,843	\$45,866	\$1,023	2.3%	\$32,336	141.8%
Mining	\$42,576	\$46,501	\$3,925	9.2%	\$64,335	72.3%
Construction	\$52,736	\$59,315	\$6,579	12.5%	\$54,083	109.7%
Manufacturing	\$77,417	\$83,920	\$6,503	8.4%	\$56,312	149.0%
Wholesale Trade	\$56,395	\$60,240	\$3,846	6.8%	\$56,978	105.7%
Retail Trade	\$25,826	\$27,366	\$1,541	6.0%	\$24,322	112.5%
Trans. & Warehousing	\$38,082	\$39,717	\$1,635	4.3%	\$40,187	98.8%
Utilities	\$72,579	\$85,652	\$13,073	18.0%	\$81,714	104.8%
Information	\$60,485	<b>D</b>	-\$60,485	-100.0%	\$52,519	0.0%
Finance & Insurance	\$62,908	\$72,827	\$9,919	15.8%	\$59,913	121.6%
Real Est., Rent., Leasing	\$40,653	\$42,167	\$1,514	3.7%	\$36,768	114.7%
Prof. & Tech. Svcs.	\$63,164	\$71,801	\$8,637	13.7%	\$58,827	122.1%
Mgt.of Companies	\$78,398	\$85,281	\$6,882	8.8%	\$83,538	102.1%
Admin. & Waste Svcs.	\$26,041	\$28,209	\$2,168	8.3%	\$27,508	102.5%
Education Svcs.	\$34,566	\$37,723	\$3,157	9.1%	\$35,388	106.6%
Health Care & Social Assist.	\$46,799	\$52,693	\$5,894	12.6%	\$42,076	125.2%
Arts, Ent. & Rec.	\$55,954	\$58,026	\$2,072	3.7%	\$29,368	197.6%
Accom. & Food Svcs.	\$15,588	\$16,886	\$1,297	8.3%	\$13,955	121.0%
Other Svcs.	\$34,147	<b>D</b>	-\$34,147	-100.0%	\$27,569	0.0%
Fed.l, State & Local Govt.	\$46,392	\$50,581	\$4,189	9.0%	\$40,520	124.8%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

### Average Compensation Per Job Over Time

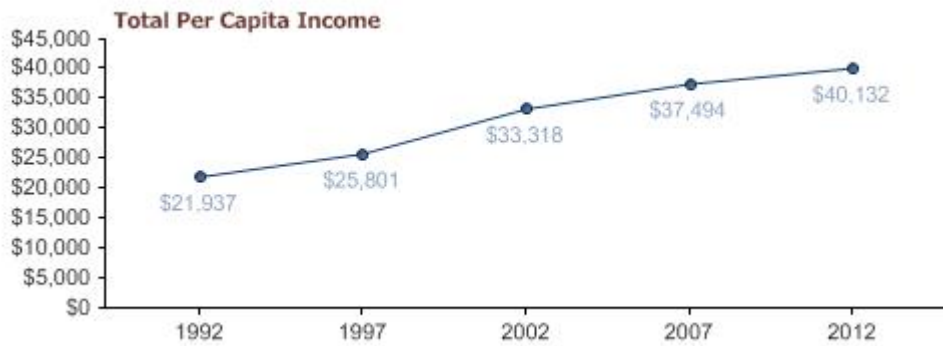
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

### Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$21,937	\$25,801	\$33,318	\$37,494	\$40,132
Change Since 1991		\$3,864	\$11,381	\$15,557	\$18,195
Pct. Change Since 1991		17.6%	51.9%	70.9%	82.9%



Source: Bureau of Economic Analysis

### Income & Wage

	Number
Median family income in 2012 (ACS)	\$53,250
Median household income in 2012 (ACS)	\$42,603
Average Wage Per Job in 2012 (BLS)	\$50,063
Wage Growth since 2000 (BLS)	37.1%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

## Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

### County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	15,254	-1,035	-6.4%	66.5%
10-19 employees	3,375	-126	-3.6%	14.7%
20-49 employees	2,546	-303	-10.6%	11.1%
50-99 employees	929	-119	-11.4%	4.1%
100 plus employees	825	-44	-5.1%	3.6%
TOTAL	22,929	-1,627	-6.6%	100.0%

County Business Patterns



Source: U.S. Census Bureau

### Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	<b>Total</b>	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>
Total All Sectors	22,929	10,721	4,533	3,375	2,546	929	825
Agriculture, Forestry, Fishing, Hunting	5	4	0	1	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	9	3	1	1	3	1	0
Construction	26	7	6	2	2	3	6
Manufacturing	1,534	832	263	179	168	51	41
Wholesale Trade	869	273	155	139	138	82	82
Retail Trade	1,574	663	331	278	203	57	42
Transportation and Warehousing	3,045	1,153	835	561	302	102	92
Utilities	714	321	109	91	93	42	58
Information	485	244	68	59	57	27	30
Finance and Insurance	1,626	910	383	165	89	32	47
Real Estate, Rental, Leasing	1,171	737	226	131	53	10	14
Professional, Scientific, and Technical Services	2,728	1,723	394	310	186	59	56
Management of Companies and Enterprises	223	74	42	30	36	18	23
Administrative and Support and Waste Mgmt. Remediation Svcs.	1,332	640	206	169	146	83	88
Educational Services	317	129	57	38	45	22	26
Health Care and Social Assistance	2,457	1,063	559	356	249	101	129
Arts, Entertainment, and Recreation	321	160	38	50	43	15	15
Accommodation and Food Services	2,106	519	339	495	533	170	50
Other Services (except Public Administration)	2,367	1,250	518	320	199	54	26
Unclassified	20	16	3	0	1	0	0

Note: Source: U.S. Census Bureau