

Madison County, Indiana

indiana
County HIGHLIGHTS 



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Madison County, IN Highlights

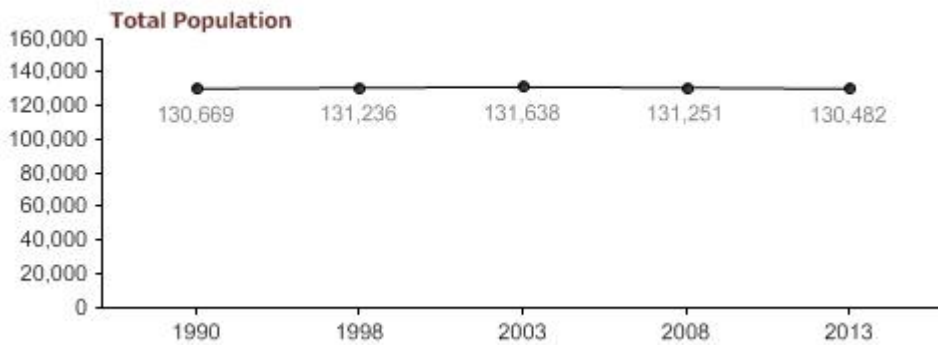
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

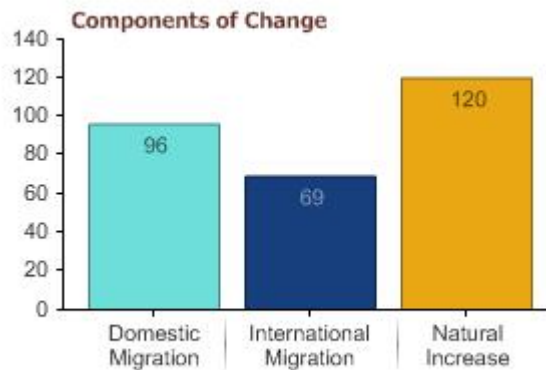
	1990	1998	2003	2008	2013
Total Population	130,669	131,236	131,638	131,251	130,482
Change Since 1990		567	969	582	-187
Pct. Change Since 1990		0.4%	0.7%	0.4%	-0.1%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	96
International Migration	69
Natural Increase (births minus deaths)	120
Births	1,514
Deaths	1,394



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	7,814	6.0%

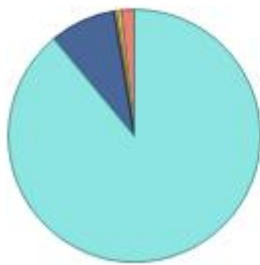
School Age (5 to 17)	21,710	16.7%
College Age (18 to 24)	11,725	9.0%
Young Adult (25 to 44)	32,705	25.1%
Older Adult (45 to 64)	35,209	27.0%
Older (65 plus)	21,185	16.3%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	488	0.4%
Asian Alone	626	0.5%
Black Alone	10,976	8.4%
Native Hawaiian and Other Pac. Isl. Alone	63	0.0%
White Alone	115,975	89.0%
Two or More Race Groups	2,220	1.7%

Population by Race



89.00 %	White
8.42 %	Black
0.37 %	Am. Ind or Alaskan Native
0.48 %	Asian
0.05 %	Hawaiian and Pac. Isl
1.70 %	Two or More

Hispanic or Latino

Non-Hispanic or Latino	125,891	96.6%
Hispanic or Latino	4,457	3.4%

Source: US Census Bureau

Households in 2012

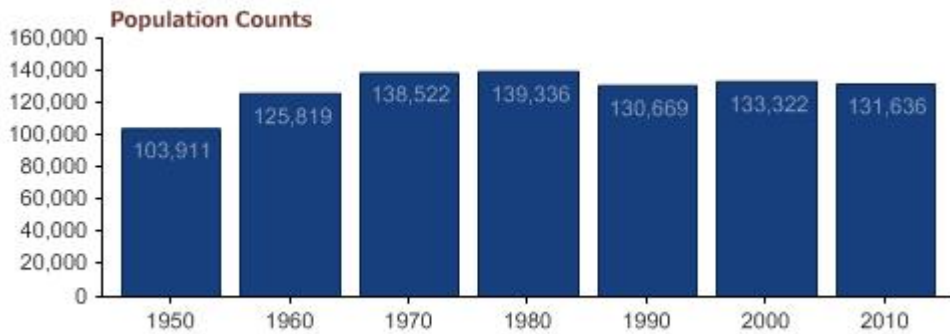
	Number	Pct. Dist
Total Households	50,780	100.0%
Family Households	32,641	64.3%
Married with Children	8,416	16.6%
Married without Children	15,371	30.3%
Single Parents	5,170	10.2%
Other	3,684	7.3%
Non-family Households	18,139	35.7%
Living Alone	15,810	31.1%
Average Household Size	2.57	
Average Family Household Size	3.99	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

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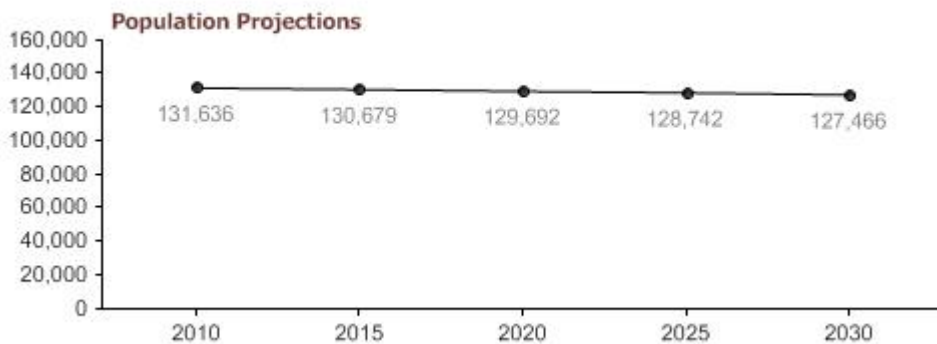
	Population	Numerical Chg.	Pct. Chg.
1950	103,911	NA	NA
1960	125,819	21,908	21.1%
1970	138,522	12,703	10.1%
1980	139,336	814	0.6%
1990	130,669	-8,667	-6.2%
April 2000	133,322	2,653	2.0%
April 2010	131,636	-1,686	-1.3%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	131,636	130,679	129,692	128,742	127,466
Change Since 2010		-957	-1,944	-2,894	-4,170
Pct. Change Since 2010		-0.7%	-1.5%	-2.2%	-3.2%



Source: Indiana Business Research Center.

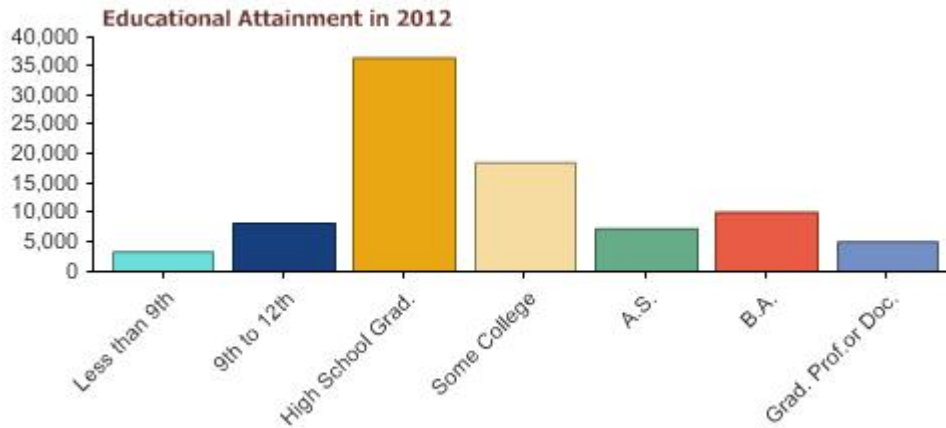
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	73,828	81,189	84,886	89,458	89,156
Less than 9th Grade	19,942	13,998	7,521	5,011	3,363
9th to 12th, No Diploma	15,965	14,807	15,016	12,770	8,210
High School Graduate (incl. equiv.)	27,418	35,915	34,954	35,800	36,437
Some College, No Degree			13,472	17,648	18,605
Associate Degree			3,972	5,359	7,349
Bachelors Degree			5,645	7,927	10,137
Graduate or Professional Degree*			4,306	4,943	5,055



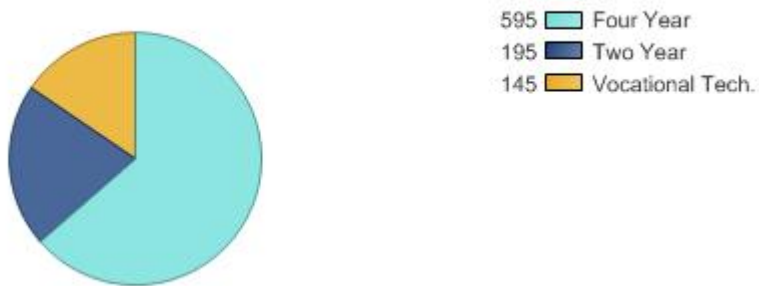
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	1,109	1,109	1,126	1,103
Total to Higher Education	934	948	984	935
Four-Year Institution	651	633	661	595
Two-Year Institution	137	198	185	195
Vocational/Tech.	146	117	138	145
Military	29	35	28	36

2008 Higher Education Intent

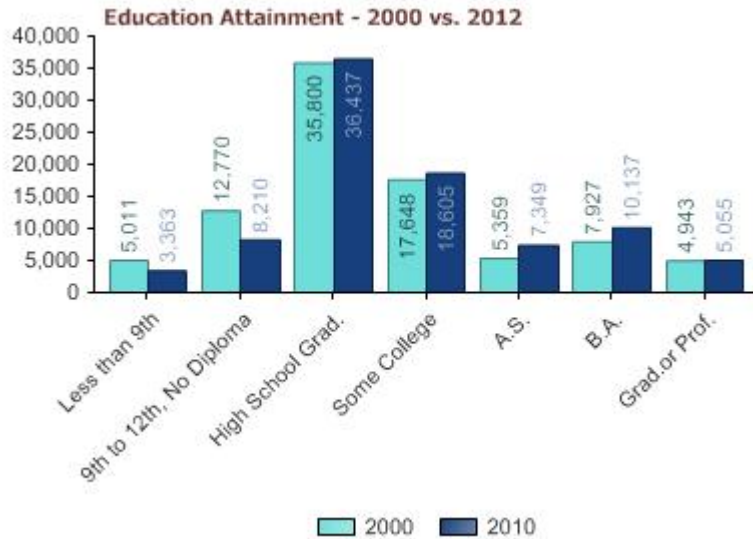


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

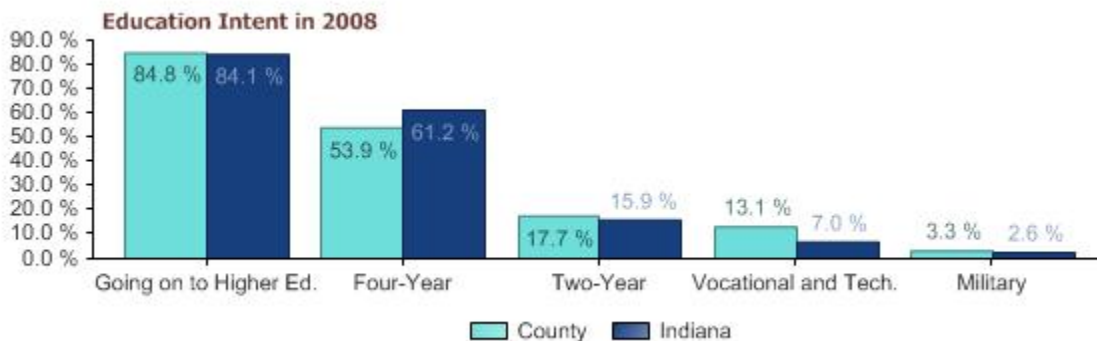
Total Population 25+	89,458	100.0%	89,156	100.0%
Less than 9th Grade	5,011	5.6%	3,363	3.8%
9th to 12th Grade, No Diploma	12,770	14.3%	8,210	9.2%
High School Graduate (incl. equivalency)	35,800	40.0%	36,437	40.9%
Some College, No Degree	17,648	19.7%	18,605	20.9%
Associate's Degree	5,359	6.0%	7,349	8.2%
Bachelor's Degree	7,927	8.9%	10,137	11.4%
Graduate or Professional Degree**	4,943	5.5%	5,055	5.7%



Source: U.S. Census Bureau & American Community Survey 5 year estimates.
 **2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	84.8%	84.1%
Four-Year Institution	53.9%	61.2%
Two-Year Institution	17.7%	15.9%
Vocational and Tech.	13.1%	7.0%
Military	3.3%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

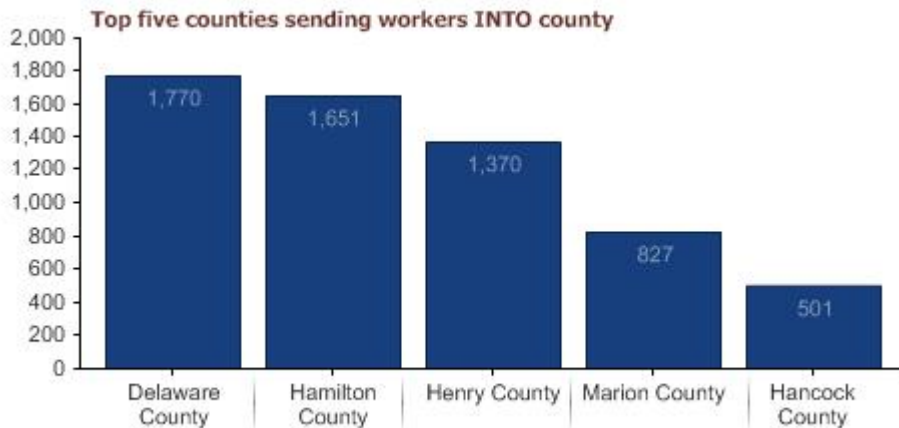
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	80,259
Number of tax filers who work in the county	71,723
Number of tax filers who live in county and work in county	63,645
Number of tax filers who live out of the county and work in county	8,078

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

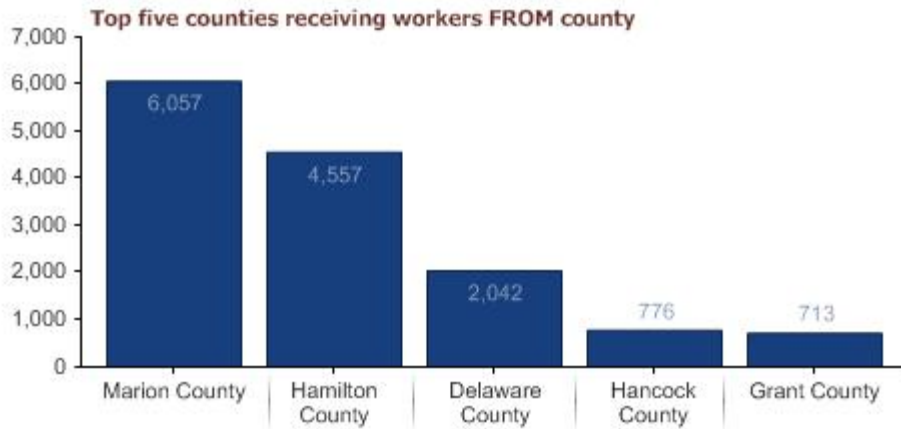
County	Number	Pct. Five County Total
Delaware County	1,770	28.9%
Hamilton County	1,651	27.0%
Henry County	1,370	22.4%
Marion County	827	13.5%
Hancock County	501	8.2%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Marion County	6,057	42.8%
Hamilton County	4,557	32.2%
Delaware County	2,042	14.4%
Hancock County	776	5.5%
Grant County	713	5.0%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	54,349	100.0%
Travel To Work	52,776	97.1%
Car, Truck, or Van	50,354	92.6%
Traveled Alone	44,910	82.6%
Carpooled	5,444	10.0%
Used Public Transportation	232	0.4%
Motorcycle, Bicycle, Walked, Other	2,190	4.0%
Worked At Home	1,573	2.9%
Average Travel Time (Minutes)	25.5	
Average Travel Time using Public Transportation (Minutes)		

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

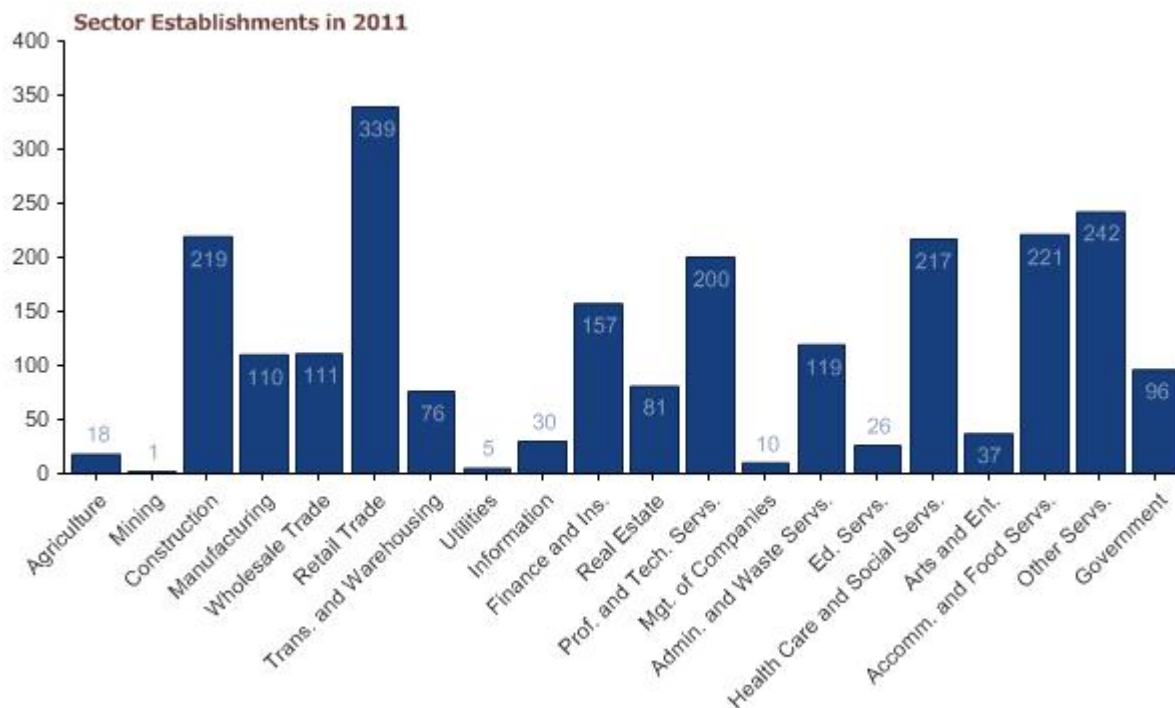
Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	60,424	-5.3%
Employed	54,553	-11.8%
Unemployed	5,871	204.8%
Rate	9.7	223.3%

Total Establishments	2,408	2,351	2,297	2,318	2,314	-94	-3.90%
Total Private Establishments	2,303	2,247	2,194	2,219	2,218	-85	-3.69%
Agriculture, Forestry, Fishing, Hunt	15	17	15	18	D	3	20.00%
Mining	1	1	D	D	D	0	0.00%
Construction	238	225	213	218	219	-19	-7.98%
Manufacturing	124	118	109	108	110	-14	-11.29%
Wholesale Trade	121	116	110	115	111	-10	-8.26%
Retail Trade	361	352	340	331	339	-22	-6.09%
Transport. and Warehousing	80	75	71	73	76	-4	-5.00%
Utilities	5	5	5	5	5	0	0.00%
Information	28	27	27	28	30	2	7.14%
Finance and Insurance	173	165	159	162	157	-16	-9.25%
Real Estate, Rental, Leasing	104	102	100	95	81	-23	-22.12%
Professional and Tech. Servs.	204	206	206	203	200	-4	-1.96%
Mgmt. of Companies	10	9	10	10	10	0	0.00%
Admin. and Waste Services	116	111	110	111	119	3	2.59%
Educational Services	19	21	24	28	26	7	36.84%
Health Care and Social Assistance	222	219	215	219	217	-5	-2.25%
Arts, Entertain., and Recreation	43	38	38	38	37	-6	-13.95%
Accommodation and Food Service	215	210	210	217	221	6	2.79%
Other Services	226	230	231	239	242	16	7.08%
Federal, State, & Local Govt.	105	104	103	99	96	-9	-8.57%



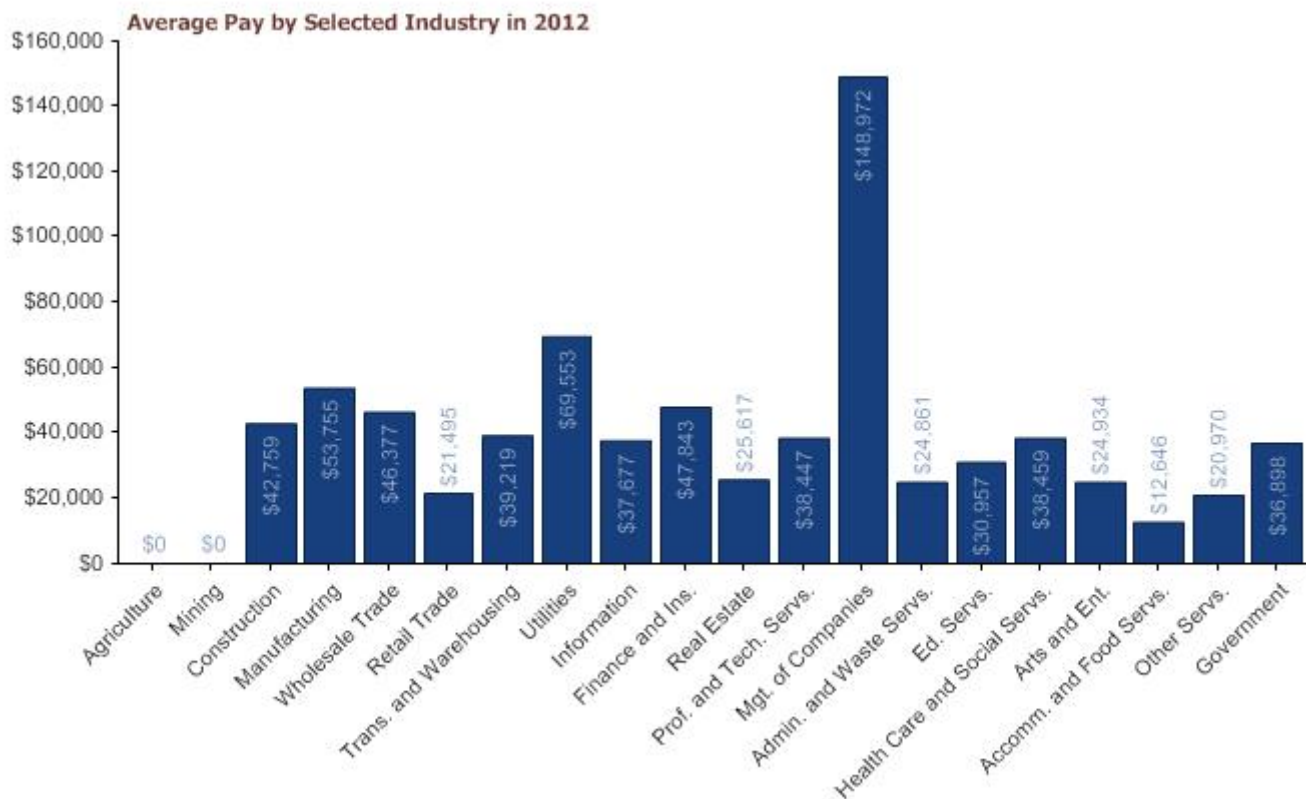
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$31,330	\$33,906	\$2,576	8.2%	\$41,240	82.2%
Ag., For., Fishing, & Hunt.	\$29,606	D	-\$29,606	-100.0%	\$32,336	0.0%
Mining		D	N/A	N/A	\$64,335	0.0%
Construction	\$39,705	\$42,759	\$3,054	7.7%	\$54,083	79.1%
Manufacturing	\$44,963	\$53,755	\$8,792	19.6%	\$56,312	95.5%
Wholesale Trade	\$46,028	\$46,377	\$349	0.8%	\$56,978	81.4%
Retail Trade	\$20,539	\$21,495	\$956	4.7%	\$24,322	88.4%
Trans. & Warehousing	\$36,799	\$39,219	\$2,421	6.6%	\$40,187	97.6%
Utilities	\$65,138	\$69,553	\$4,415	6.8%	\$81,714	85.1%
Information	\$33,161	\$37,677	\$4,516	13.6%	\$52,519	71.7%
Finance & Insurance	\$36,696	\$47,843	\$11,148	30.4%	\$59,913	79.9%
Real Est., Rent., Leasing	\$24,446	\$25,617	\$1,172	4.8%	\$36,768	69.7%
Prof. & Tech. Svcs.	\$38,661	\$38,447	-\$214	-0.6%	\$58,827	65.4%
Mgt.of Companies	\$92,806	\$148,972	\$56,166	60.5%	\$83,538	178.3%
Admin. & Waste Svcs.	\$21,293	\$24,861	\$3,567	16.8%	\$27,508	90.4%
Education Svcs.	\$30,856	\$30,957	\$101	0.3%	\$35,388	87.5%
Health Care & Social Assist.	\$35,708	\$38,459	\$2,750	7.7%	\$42,076	91.4%
Arts, Ent. & Rec.	\$21,212	\$24,934	\$3,722	17.5%	\$29,368	84.9%
Accom. & Food Svcs.	\$11,396	\$12,646	\$1,250	11.0%	\$13,955	90.6%
Other Svcs.	\$18,744	\$20,970	\$2,225	11.9%	\$27,569	76.1%
Fed.l, State & Local Govt.	\$35,894	\$36,898	\$1,003	2.8%	\$40,520	91.1%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

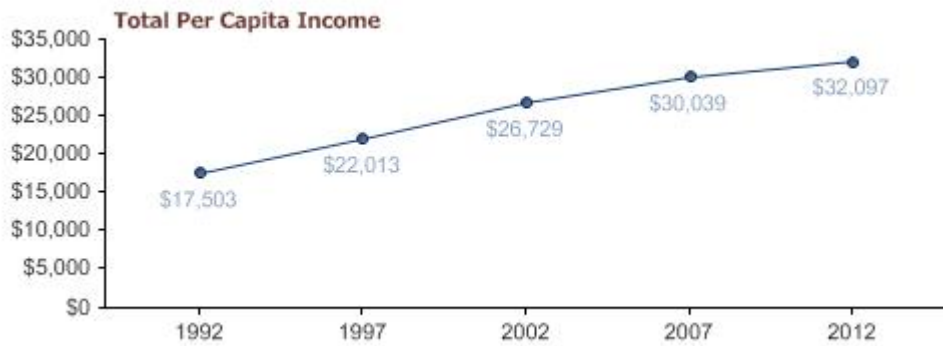
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$17,503	\$22,013	\$26,729	\$30,039	\$32,097
Change Since 1991		\$4,510	\$9,226	\$12,536	\$14,594
Pct. Change Since 1991		25.8%	52.7%	71.6%	83.4%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$54,948
Median household income in 2012 (ACS)	\$44,245
Average Wage Per Job in 2012 (BLS)	\$33,906
Wage Growth since 2000 (BLS)	10.3%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	1,631	-257	-13.6%	71.1%
10-19 employees	349	-16	-4.4%	15.2%
20-49 employees	207	-23	-10.0%	9.0%
50-99 employees	67	-19	-22.1%	2.9%
100 plus employees	41	-9	-18.0%	1.8%
TOTAL	2,295	-324	-12.4%	100.0%

County Business Patterns



Source: U.S. Census Bureau

Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	2,295	1,129	502	349	207	67	41
Agriculture, Forestry, Fishing, Hunting	2	2	0	0	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	4	1	2	0	1	0	0
Construction	5	3	0	2	0	0	0
Manufacturing	206	131	41	24	6	3	1
Wholesale Trade	96	35	19	13	19	5	5
Retail Trade	78	32	20	10	10	4	2
Transportation and Warehousing	367	137	98	79	36	10	7
Utilities	73	45	8	6	9	2	3
Information	33	12	6	5	6	3	1
Finance and Insurance	163	92	52	8	7	4	0
Real Estate, Rental, Leasing	87	60	17	7	3	0	0
Professional, Scientific, and Technical Services	190	132	33	22	1	2	0
Management of Companies and Enterprises	12	4	2	1	3	1	1
Administrative and Support and Waste Mgmt. Remediation Svcs.	97	54	13	13	9	6	2
Educational Services	29	12	8	4	3	1	1
Health Care and Social Assistance	240	85	54	58	22	8	13
Arts, Entertainment, and Recreation	39	18	9	7	4	0	1
Accommodation and Food Services	226	67	33	54	53	16	3
Other Services (except Public Administration)	345	204	87	36	15	2	1
Unclassified	3	3	0	0	0	0	0

Note: Source: U.S. Census Bureau