

Lawrence County, Indiana

*indiana*  
**County HIGHLIGHTS** 



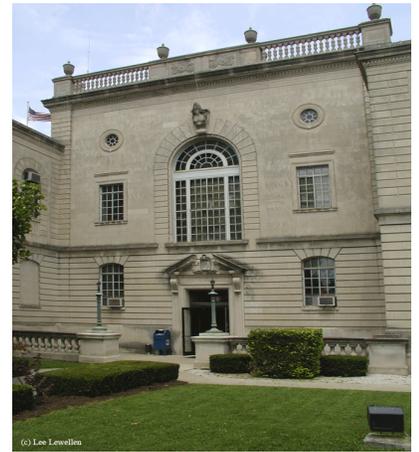
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# Lawrence County, IN Highlights

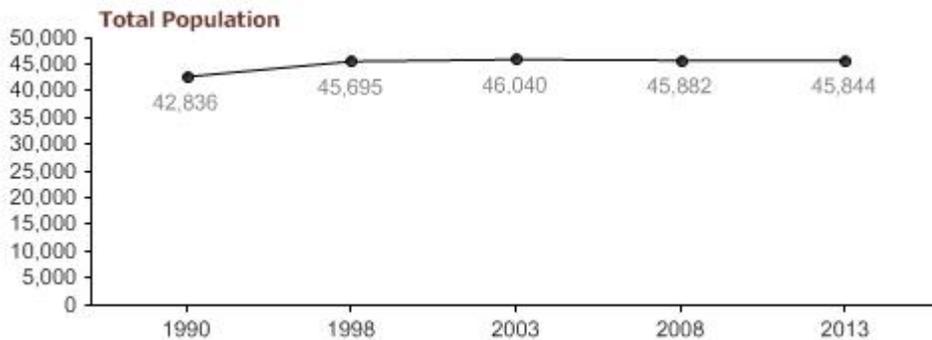
## Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



## Population Over Time

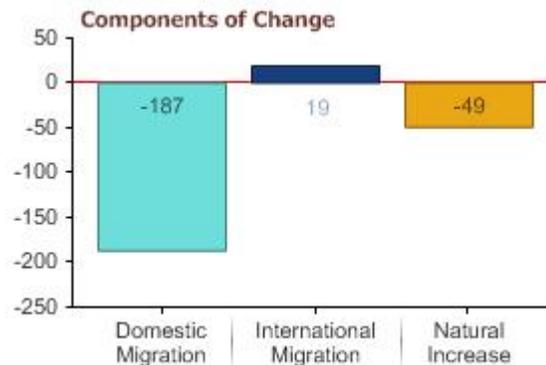
	1990	1998	2003	2008	2013
Total Population	42,836	45,695	46,040	45,882	45,844
Change Since 1990		2,859	3,204	3,046	3,008
Pct. Change Since 1990		6.7%	7.5%	7.1%	7.0%



Source: US Census Bureau

## Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	-187
International Migration	19
Natural Increase (births minus deaths)	-49
Births	473
Deaths	522



Source: US Census Bureau

## Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	2,597	5.6%

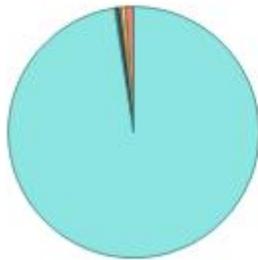
School Age (5 to 17)	8,028	17.4%
College Age (18 to 24)	3,444	7.5%
Young Adult (25 to 44)	10,766	23.4%
Older Adult (45 to 64)	13,330	28.9%
Older (65 plus)	7,913	17.2%

Source: US Census Bureau

### Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	166	0.4%
Asian Alone	224	0.5%
Black Alone	208	0.5%
Native Hawaiian and Other Pac. Isl. Alone	13	0.0%
White Alone	44,960	97.6%
Two or More Race Groups	507	1.1%

Population by Race



97.61 %	White
0.45 %	Black
0.36 %	Am. Ind or Alaskan Native
0.49 %	Asian
0.03 %	Hawaiian and Pac. Isl
1.10 %	Two or More

### Hispanic or Latino

Non-Hispanic or Latino	45,436	98.6%
Hispanic or Latino	642	1.4%

Source: US Census Bureau

### Households in 2012

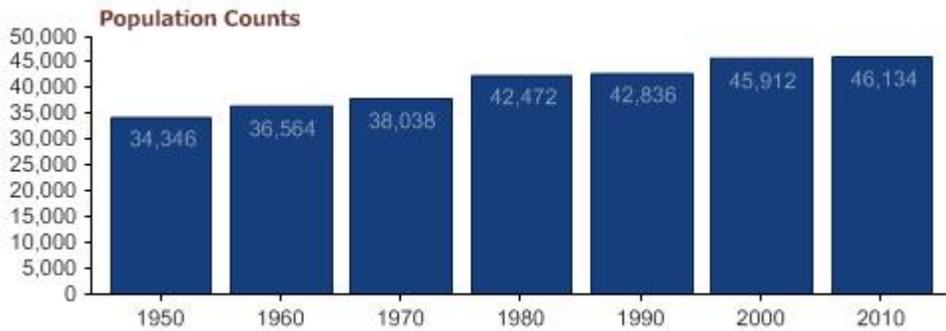
	Number	Pct. Dist
Total Households	18,869	100.0%
Family Households	13,259	70.3%
Married with Children	3,699	19.6%
Married without Children	6,721	35.6%
Single Parents	1,815	9.6%
Other	1,024	5.4%
Non-family Households	5,610	29.7%
Living Alone	4,906	26.0%
Average Household Size	2.44	
Average Family Household Size	3.47	

Source: US Census Bureau, American Community Survey 5 Year Estimates

### Population Counts by Decade

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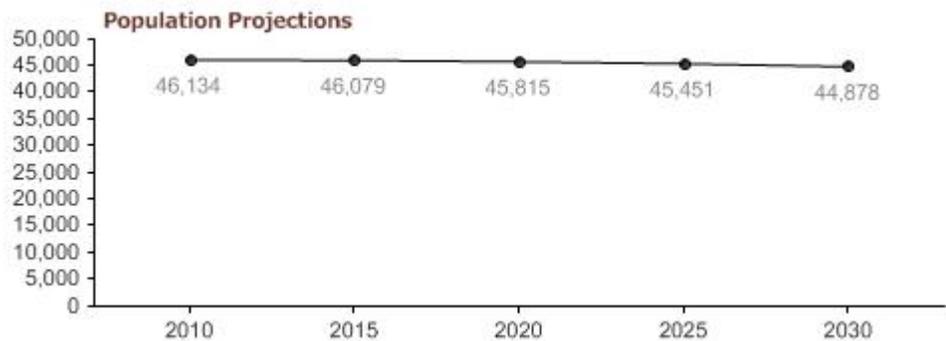
	<b>Population</b>	<b>Numerical Chg.</b>	<b>Pct. Chg.</b>
1950	34,346	NA	NA
1960	36,564	2,218	6.5%
1970	38,038	1,474	4.0%
1980	42,472	4,434	11.7%
1990	42,836	364	0.9%
April 2000	45,912	3,076	7.2%
April 2010	46,134	222	0.5%



Source: U.S. Census Bureau

## Population Projections

	<b>2010</b>	<b>2015</b>	<b>2020</b>	<b>2025</b>	<b>2030</b>
Population Projections	46,134	46,079	45,815	45,451	44,878
Change Since 2010		-55	-319	-683	-1,256
Pct. Change Since 2010		-0.1%	-0.7%	-1.5%	-2.7%



Source: Indiana Business Research Center.

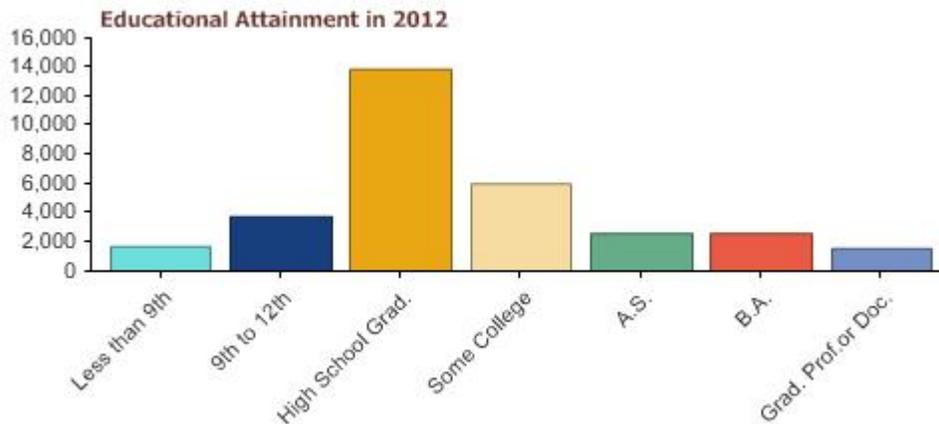
Note: 2010 data are census counts from the U.S. Census Bureau

## Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

## Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	21,549	25,555	28,005	31,175	32,000
Less than 9th Grade	7,020	5,506	3,242	2,036	1,677
9th to 12th, No Diploma	5,125	5,285	5,241	5,021	3,756
High School Graduate (incl. equiv.)	7,351	11,188	12,413	14,449	13,847
Some College, No Degree			3,427	4,852	5,986
Associate Degree			1,053	1,473	2,594
Bachelors Degree			1,551	1,989	2,585
Graduate or Professional Degree*			1,078	1,355	1,555



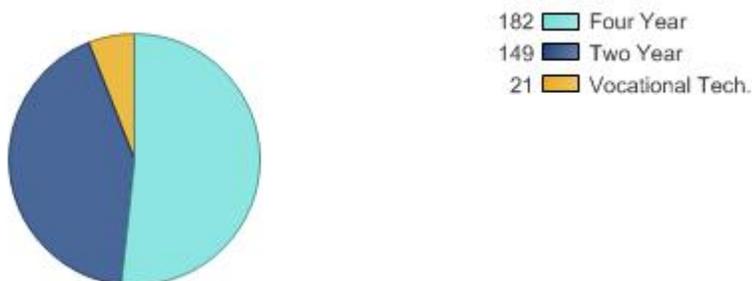
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

\*2011 data includes Doctorate Degrees

## High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	414	413	404	423
Total to Higher Education	296	291	285	352
Four-Year Institution	197	232	158	182
Two-Year Institution	89	27	109	149
Vocational/Tech.	10	32	18	21
Military	17	29	23	9

### 2008 Higher Education Intent

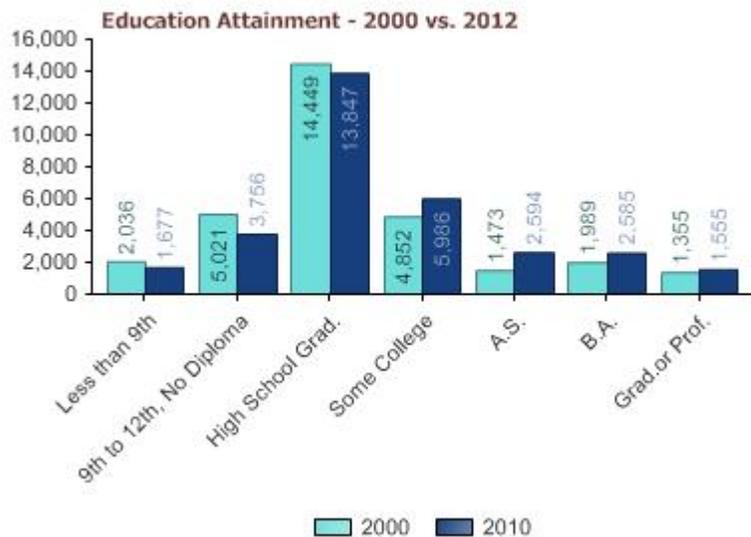


Source: Indiana Department of Education

## Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

Total Population 25+	31,175	100.0%	32,000	100.0%
Less than 9th Grade	2,036	6.5%	1,677	5.2%
9th to 12th Grade, No Diploma	5,021	16.1%	3,756	11.7%
High School Graduate (incl. equivalency)	14,449	46.3%	13,847	43.3%
Some College, No Degree	4,852	15.6%	5,986	18.7%
Associate's Degree	1,473	4.7%	2,594	8.1%
Bachelor's Degree	1,989	6.4%	2,585	8.1%
Graduate or Professional Degree**	1,355	4.3%	1,555	4.9%

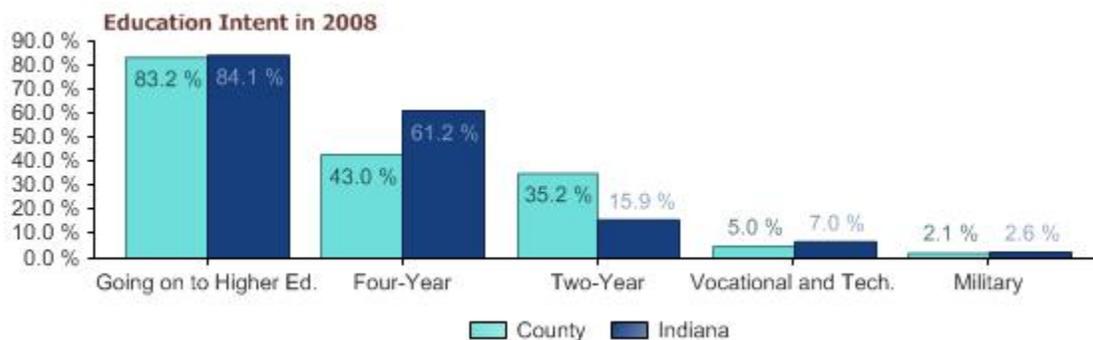


Source: U.S. Census Bureau & American Community Survey 5 year estimates.

\*\*2011 Graduate or Professional Degree data include Doctorate Degrees

### High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	83.2%	84.1%
Four-Year Institution	43.0%	61.2%
Two-Year Institution	35.2%	15.9%
Vocational and Tech.	5.0%	7.0%
Military	2.1%	2.6%



Source: Indiana Department of Education

# Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

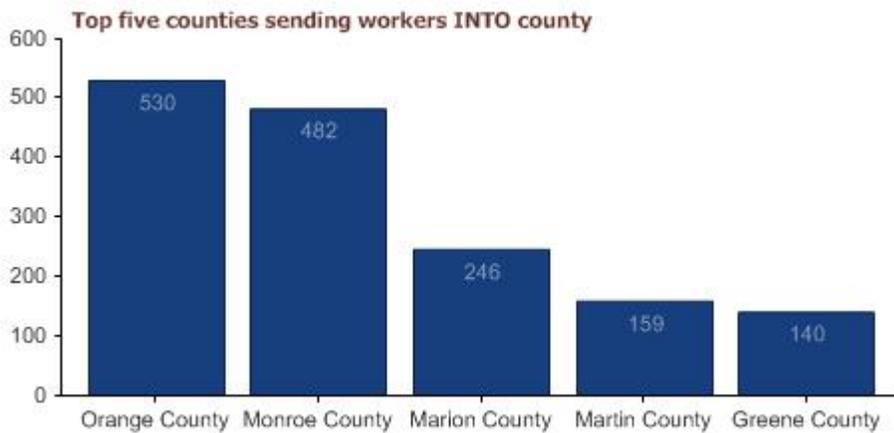
## Commuting Data, 2012

	Number
Number of tax filers who live in county and work	30,188
Number of tax filers who work in the county	26,064
Number of tax filers who live in county and work in county	23,691
Number of tax filers who live out of the county and work in county	2,373

Source: Indiana Department of Revenue

## Commuting Patterns: Top five counties sending workers INTO county, 2012

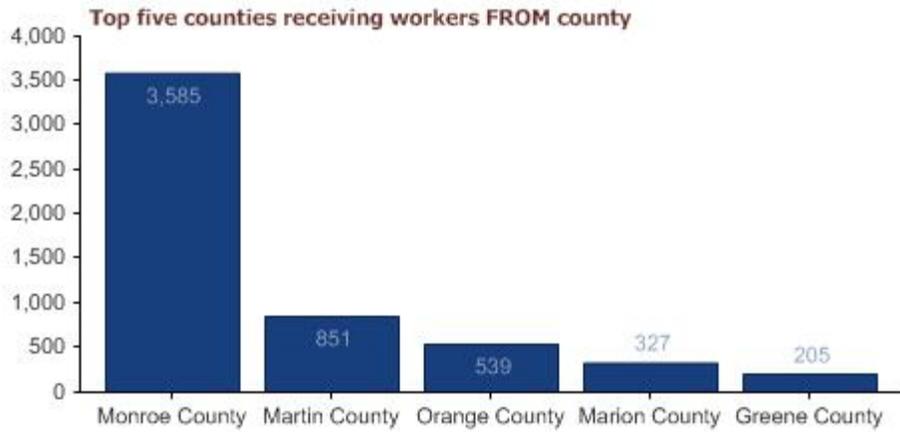
County	Number	Pct. Five County Total
Orange County	530	34.0%
Monroe County	482	31.0%
Marion County	246	15.8%
Martin County	159	10.2%
Greene County	140	9.0%



Source: Indiana Department of Revenue

## Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Monroe County	3,585	65.1%
Martin County	851	15.5%
Orange County	539	9.8%
Marion County	327	5.9%
Greene County	205	3.7%



Source: Indiana Department of Revenue

## Travel To Work in 2012

	<b>Number</b>	<b>Pct. Dist</b>
Total Workers Age 16 and Over	19,031	100.0%
Travel To Work	18,432	96.9%
Car, Truck, or Van	17,983	94.5%
Traveled Alone	16,393	86.1%
Carpooled	1,590	8.4%
Used Public Transportation	142	0.7%
Motorcycle, Bicycle, Walked, Other	307	1.6%
Worked At Home	599	3.1%
Average Travel Time (Minutes)	25.6	
Average Travel Time using Public Transportation (Minutes)	29.2	

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

## Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

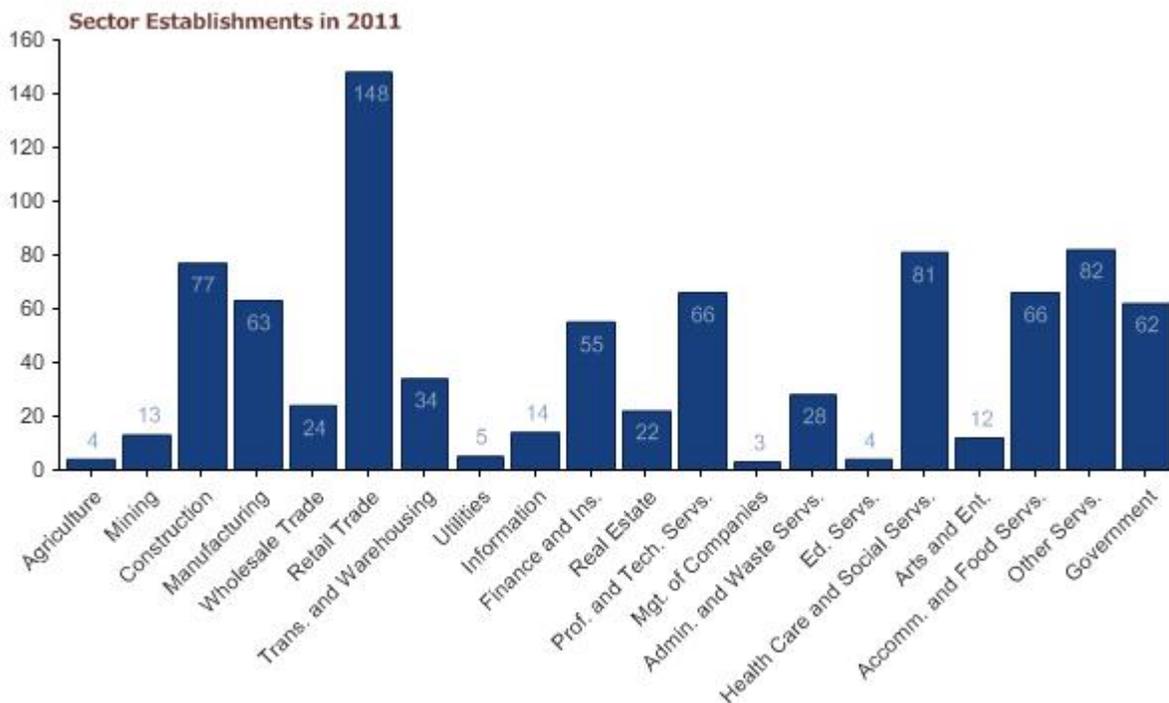
### Annual Labor Force Estimates in 2012

	<b>Number</b>	<b>Pct. Chg. from 2000</b>
Labor Force	21,019	-8.8%
Employed	18,761	-15.3%
Unemployed	2,258	152.0%
Rate	10.7	174.4%





Total Establishments	890	888	867	881	862	-28	-3.15%
Total Private Establishments	824	821	802	818	800	-24	-2.91%
Agriculture, Forestry, Fishing, Hunt	6	7	6	6	4	-2	-33.33%
Mining	10	10	11	11	13	3	30.00%
Construction	90	85	78	79	77	-13	-14.44%
Manufacturing	66	69	65	65	63	-3	-4.55%
Wholesale Trade	26	27	26	26	24	-2	-7.69%
Retail Trade	149	151	146	146	148	-1	-0.67%
Transport. and Warehousing	32	30	32	33	34	2	6.25%
Utilities	6	6	6	5	5	-1	-16.67%
Information	13	13	13	13	14	1	7.69%
Finance and Insurance	57	59	57	58	55	-2	-3.51%
Real Estate, Rental, Leasing	23	22	21	20	22	-1	-4.35%
Professional and Tech. Servs.	62	63	69	70	66	4	6.45%
Mgmt. of Companies	2	2	<b>D</b>	<b>D</b>	<b>D</b>	1	50.00%
Admin. and Waste Services	30	27	26	29	<b>D</b>	-2	-6.67%
Educational Services	6	6	5	7	<b>D</b>	-2	-33.33%
Health Care and Social Assistance	85	83	79	84	<b>D</b>	-4	-4.71%
Arts, Entertain., and Recreation	11	10	10	11	12	1	9.09%
Accommodation and Food Service	64	67	67	69	66	2	3.13%
Other Services	87	85	83	84	82	-5	-5.75%
Federal, State, & Local Govt.	66	67	65	63	62	-4	-6.06%



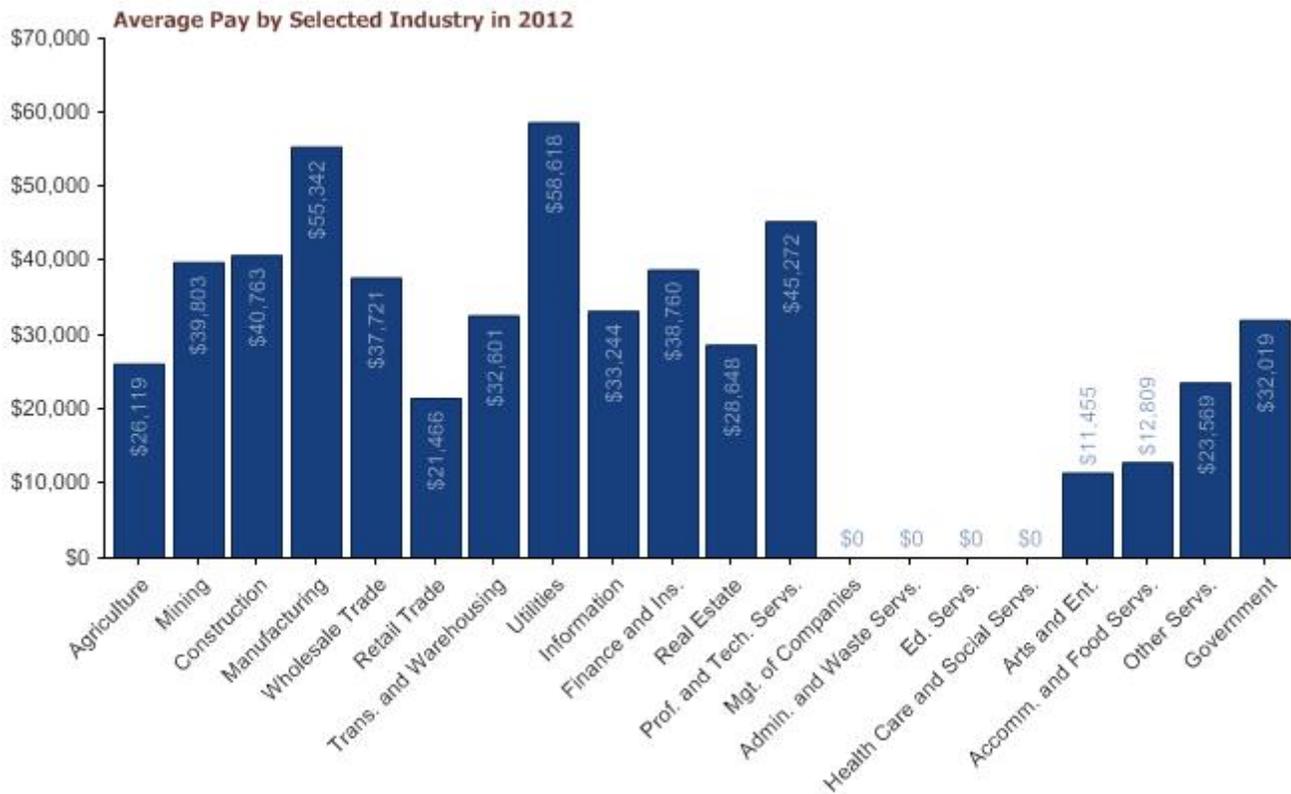
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

## Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

### Average Annual Earnings by Industry

	<b>2008</b>	<b>2012</b>	<b>5 Year</b>	<b>% Change</b>	<b>Indiana 2012</b>	<b>% of State</b>
All Industries	\$33,136	\$33,045	-\$91	-0.3%	\$41,240	80.1%
Ag., For., Fishing, & Hunt.	\$26,846	\$26,119	-\$727	-2.7%	\$32,336	80.8%
Mining	\$35,839	\$39,803	\$3,964	11.1%	\$64,335	61.9%
Construction	\$36,728	\$40,763	\$4,036	11.0%	\$54,083	75.4%
Manufacturing	\$53,779	\$55,342	\$1,563	2.9%	\$56,312	98.3%
Wholesale Trade	\$34,816	\$37,721	\$2,905	8.3%	\$56,978	66.2%
Retail Trade	\$20,377	\$21,466	\$1,090	5.3%	\$24,322	88.3%
Trans. & Warehousing	\$32,622	\$32,601	-\$21	-0.1%	\$40,187	81.1%
Utilities	\$60,269	\$58,618	-\$1,651	-2.7%	\$81,714	71.7%
Information	\$31,512	\$33,244	\$1,732	5.5%	\$52,519	63.3%
Finance & Insurance	\$35,019	\$38,760	\$3,741	10.7%	\$59,913	64.7%
Real Est., Rent., Leasing	\$27,879	\$28,648	\$769	2.8%	\$36,768	77.9%
Prof. & Tech. Svcs.	\$42,366	\$45,272	\$2,906	6.9%	\$58,827	77.0%
Mgt.of Companies		<b>D</b>	N/A	N/A	\$83,538	0.0%
Admin. & Waste Svcs.	\$20,427	<b>D</b>	-\$20,427	-100.0%	\$27,508	0.0%
Education Svcs.	\$29,615	<b>D</b>	-\$29,615	-100.0%	\$35,388	0.0%
Health Care & Social Assist.	\$31,284	<b>D</b>	-\$31,284	-100.0%	\$42,076	0.0%
Arts, Ent. & Rec.	\$11,179	\$11,455	\$276	2.5%	\$29,368	39.0%
Accom. & Food Svcs.	\$10,954	\$12,809	\$1,856	16.9%	\$13,955	91.8%
Other Svcs.	\$20,010	\$23,569	\$3,559	17.8%	\$27,569	85.5%
Fed.l, State & Local Govt.	\$33,059	\$32,019	-\$1,040	-3.1%	\$40,520	79.0%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

### Average Compensation Per Job Over Time

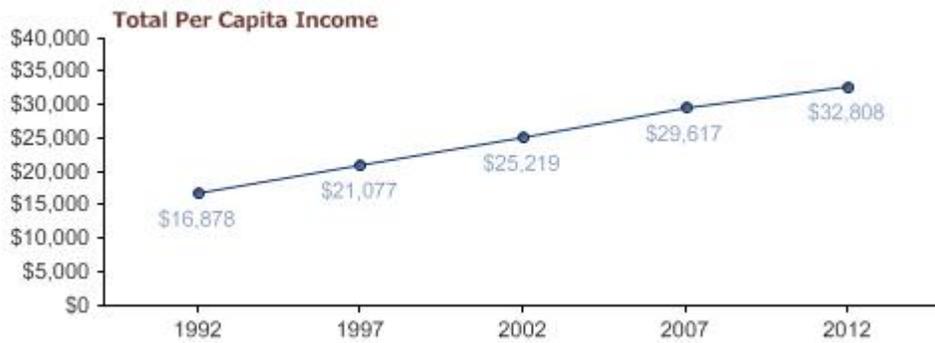
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

### Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$16,878	\$21,077	\$25,219	\$29,617	\$32,808
Change Since 1991		\$4,199	\$8,341	\$12,739	\$15,930
Pct. Change Since 1991		24.9%	49.4%	75.5%	94.4%



Source: Bureau of Economic Analysis

### Income & Wage

	Number
Median family income in 2012 (ACS)	\$52,672
Median household income in 2012 (ACS)	\$41,600
Average Wage Per Job in 2012 (BLS)	\$33,046
Wage Growth since 2000 (BLS)	15.8%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

## Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

### County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	639	-100	-13.5%	73.6%
10-19 employees	128	-4	-3.0%	14.7%
20-49 employees	60	-12	-16.7%	6.9%
50-99 employees	23	3	15.0%	2.6%
100 plus employees	18	-2	-10.0%	2.1%
TOTAL	868	-115	-11.7%	100.0%

County Business Patterns



Source: U.S. Census Bureau

### Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	<b>Total</b>	<b>Employees</b>						
Total All Sectors	868	445	194	128	60	23	18	
Agriculture, Forestry, Fishing, Hunting	3	2	1	0	0	0	0	
Mining, Quarrying, and Oil and Gas Extraction	4	1	1	2	0	0	0	
Construction	5	1	3	0	1	0	0	
Manufacturing	75	52	11	6	4	1	1	
Wholesale Trade	62	16	11	9	15	6	5	
Retail Trade	21	8	7	3	2	1	0	
Transportation and Warehousing	168	68	53	30	9	5	3	
Utilities	27	14	2	9	2	0	0	
Information	16	9	3	3	0	1	0	
Finance and Insurance	58	37	12	7	2	0	0	
Real Estate, Rental, Leasing	20	15	3	2	0	0	0	
Professional, Scientific, and Technical Services	66	42	17	6	0	0	1	
Management of Companies and Enterprises	2	1	0	0	1	0	0	
Administrative and Support and Waste Mgmt. Remediation Svcs.	30	22	5	1	1	0	1	
Educational Services	4	2	0	2	0	0	0	
Health Care and Social Assistance	100	51	18	15	5	4	7	
Arts, Entertainment, and Recreation	13	9	1	3	0	0	0	
Accommodation and Food Services	64	15	10	18	16	5	0	
Other Services (except Public Administration)	129	79	36	12	2	0	0	
Unclassified	1	1	0	0	0	0	0	

Note: Source: U.S. Census Bureau