

Lake County, Indiana

indiana
County HIGHLIGHTS 



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Lake County, IN Highlights

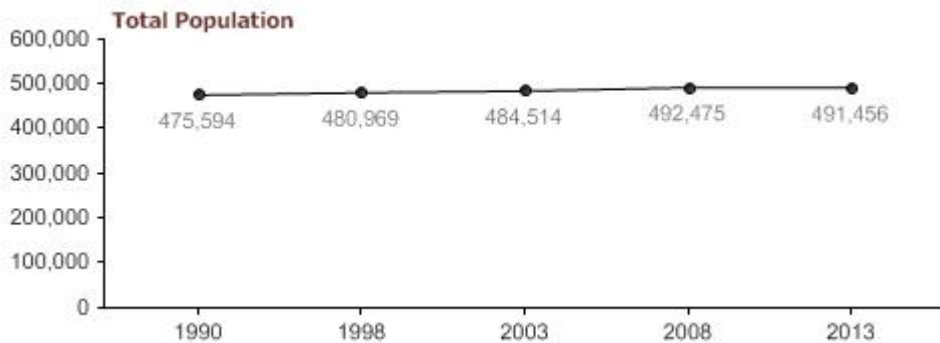
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

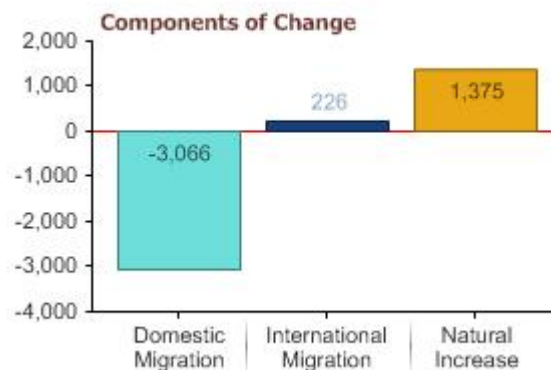
	1990	1998	2003	2008	2013
Total Population	475,594	480,969	484,514	492,475	491,456
Change Since 1990		5,375	8,920	16,881	15,862
Pct. Change Since 1990		1.1%	1.9%	3.5%	3.3%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	-3,066
International Migration	226
Natural Increase (births minus deaths)	1,375
Births	6,043
Deaths	4,668



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	32,339	6.6%

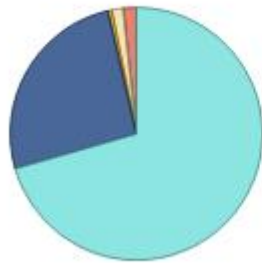
School Age (5 to 17)	91,675	18.6%
College Age (18 to 24)	43,992	8.9%
Young Adult (25 to 44)	123,244	25.0%
Older Adult (45 to 64)	134,228	27.2%
Older (65 plus)	68,140	13.8%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	2,504	0.5%
Asian Alone	6,959	1.4%
Black Alone	127,341	25.8%
Native Hawaiian and Other Pac. Isl. Alone	271	0.1%
White Alone	348,311	70.6%
Two or More Race Groups	8,232	1.7%

Population by Race



70.63 %	White
25.82 %	Black
0.51 %	Am. Ind or Alaskan Native
1.41 %	Asian
0.05 %	Hawaiian and Pac. Isl
1.67 %	Two or More

Hispanic or Latino

Non-Hispanic or Latino	407,678	82.7%
Hispanic or Latino	85,940	17.4%

Source: US Census Bureau

Households in 2012

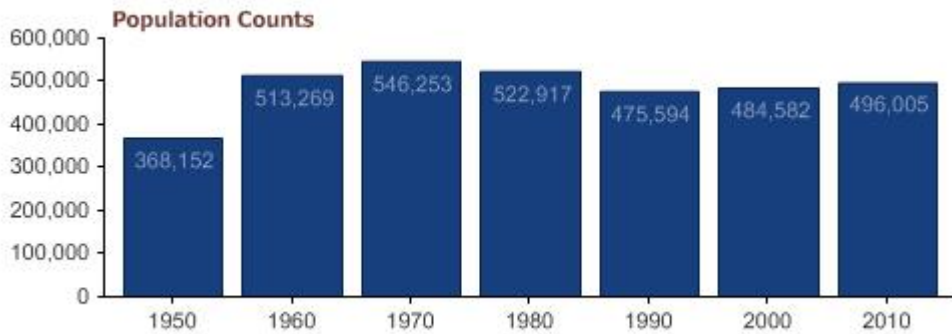
	Number	Pct. Dist
Total Households	182,028	100.0%
Family Households	122,478	67.3%
Married with Children	33,632	18.5%
Married without Children	49,525	27.2%
Single Parents	21,161	11.6%
Other	18,160	10.0%
Non-family Households	59,550	32.7%
Living Alone	52,054	28.6%
Average Household Size	2.71	
Average Family Household Size	4.03	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

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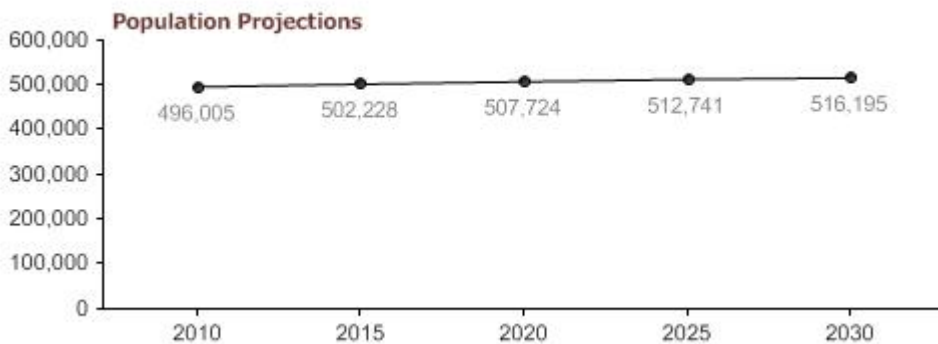
	Population	Numerical Chg.	Pct. Chg.
1950	368,152	NA	NA
1960	513,269	145,117	39.4%
1970	546,253	32,984	6.4%
1980	522,917	-23,336	-4.3%
1990	475,594	-47,323	-9.0%
April 2000	484,582	8,988	1.9%
April 2010	496,005	11,423	2.4%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	496,005	502,228	507,724	512,741	516,195
Change Since 2010		6,223	11,719	16,736	20,190
Pct. Change Since 2010		1.3%	2.4%	3.4%	4.1%



Source: Indiana Business Research Center.

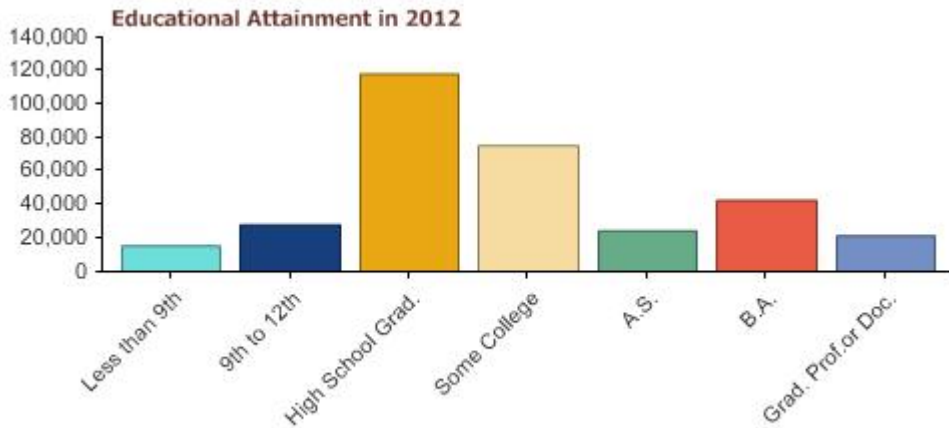
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	279,857	290,394	298,552	310,220	325,164
Less than 9th Grade	80,232	52,732	28,126	19,734	15,310
9th to 12th, No Diploma	64,003	53,703	51,055	40,137	28,081
High School Graduate (incl. equiv.)	95,956	119,450	114,913	115,681	118,017
Some College, No Degree			51,708	68,204	75,292
Associate Degree			14,528	16,157	24,355
Bachelors Degree			23,476	33,327	42,573
Graduate or Professional Degree*			14,746	16,980	21,536



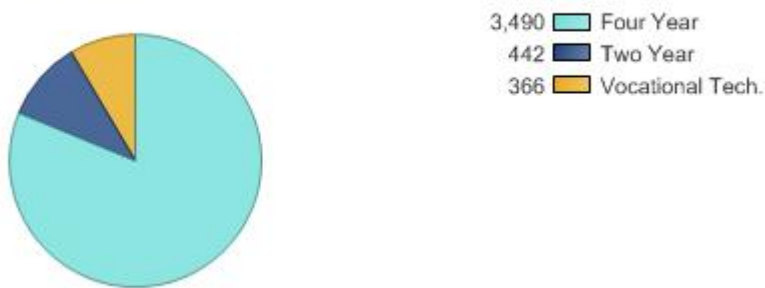
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	4,338	4,780	4,895	4,797
Total to Higher Education	3,773	4,023	4,241	4,298
Four-Year Institution	3,141	3,267	3,489	3,490
Two-Year Institution	288	394	422	442
Vocational/Tech.	344	362	330	366
Military	86	94	109	94

2008 Higher Education Intent

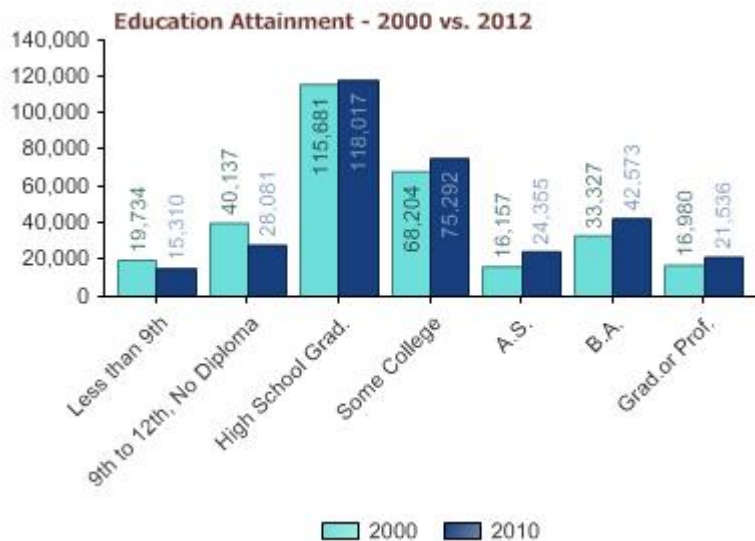


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

Total Population 25+	310,220	100.0%	325,164	100.0%
Less than 9th Grade	19,734	6.4%	15,310	4.7%
9th to 12th Grade, No Diploma	40,137	12.9%	28,081	8.6%
High School Graduate (incl. equivalency)	115,681	37.3%	118,017	36.3%
Some College, No Degree	68,204	22.0%	75,292	23.2%
Associate's Degree	16,157	5.2%	24,355	7.5%
Bachelor's Degree	33,327	10.7%	42,573	13.1%
Graduate or Professional Degree**	16,980	5.5%	21,536	6.6%

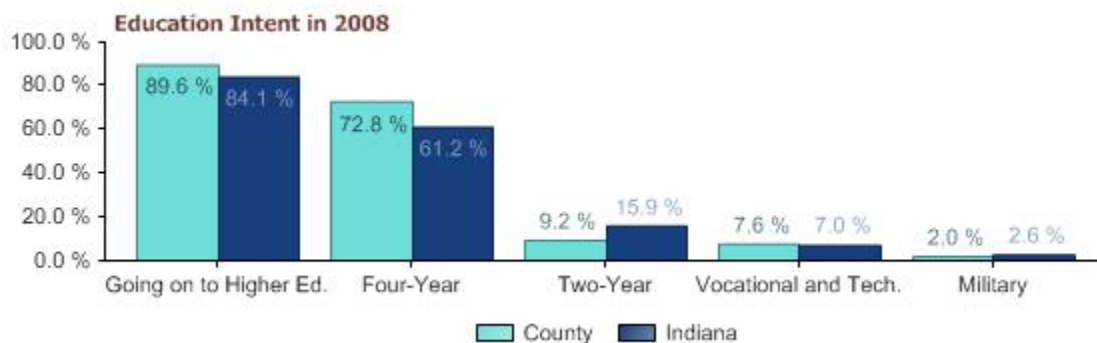


Source: U.S. Census Bureau & American Community Survey 5 year estimates.

**2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	89.6%	84.1%
Four-Year Institution	72.8%	61.2%
Two-Year Institution	9.2%	15.9%
Vocational and Tech.	7.6%	7.0%
Military	2.0%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

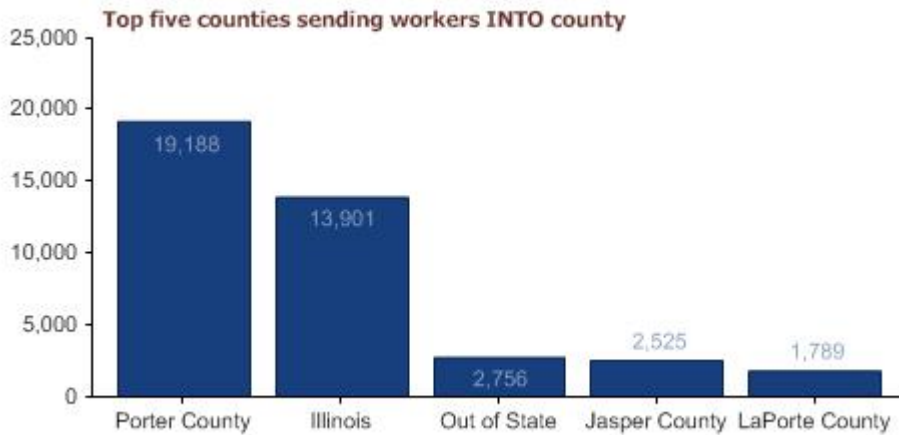
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	295,501
Number of tax filers who work in the county	285,102
Number of tax filers who live in county and work in county	241,489
Number of tax filers who live out of the county and work in county	43,613

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

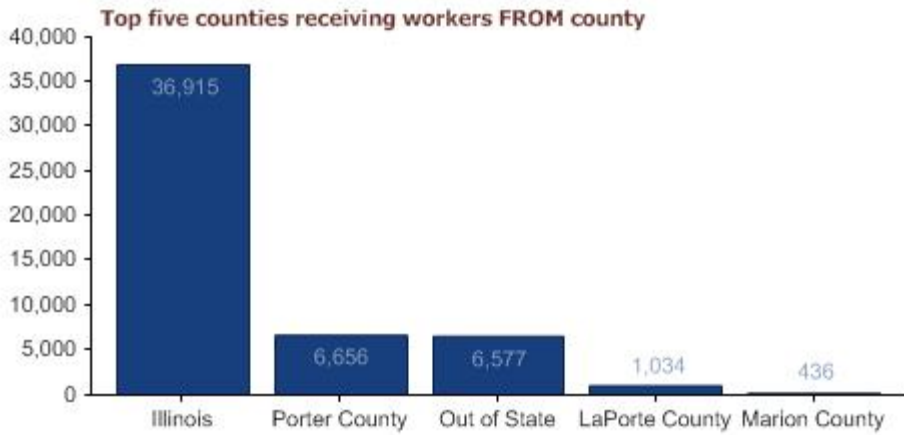
County	Number	Pct. Five County Total
Porter County	19,188	47.8%
Illinois	13,901	34.6%
Out of State	2,756	6.9%
Jasper County	2,525	6.3%
LaPorte County	1,789	4.5%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Illinois	36,915	71.5%
Porter County	6,656	12.9%
Out of State	6,577	12.7%
LaPorte County	1,034	2.0%
Marion County	436	0.8%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	209,065	100.0%
Travel To Work	205,004	98.1%
Car, Truck, or Van	193,753	92.7%
Traveled Alone	176,601	84.5%
Carpooled	17,152	8.2%
Used Public Transportation	6,309	3.0%
Motorcycle, Bicycle, Walked, Other	4,942	2.4%
Worked At Home	4,061	1.9%
Average Travel Time (Minutes)	27.9	
Average Travel Time using Public Transportation (Minutes)	65.9	

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

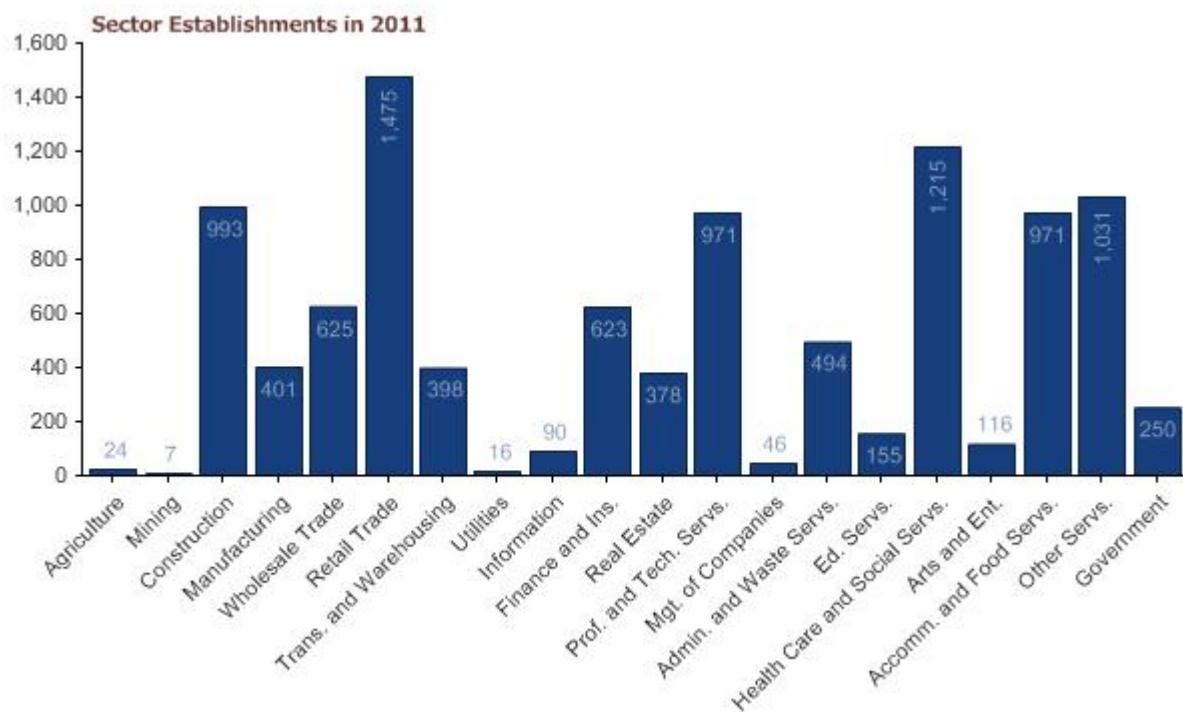
Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	220,312	-2.8%
Employed	199,406	-8.7%
Unemployed	20,906	154.1%
Rate	9.5	163.9%

Total Establishments	10,255	10,248	10,176	10,290	10,276	21	0.20%
Total Private Establishments	9,978	9,976	9,914	10,031	10,026	48	0.48%
Agriculture, Forestry, Fishing, Hunt	16	21	23	23	24	8	50.00%
Mining	11	11	10	10	7	-4	-36.36%
Construction	1,159	1,114	1,051	1,021	993	-166	-14.32%
Manufacturing	410	408	401	395	401	-9	-2.20%
Wholesale Trade	631	633	623	633	D	-6	-0.95%
Retail Trade	1,529	1,496	1,478	1,474	1,475	-54	-3.53%
Transport. and Warehousing	353	369	365	388	398	45	12.75%
Utilities	16	16	15	14	D	0	0.00%
Information	91	97	98	93	90	-1	-1.10%
Finance and Insurance	639	634	627	630	623	-16	-2.50%
Real Estate, Rental, Leasing	397	389	386	381	378	-19	-4.79%
Professional and Tech. Servs.	955	956	961	983	971	16	1.68%
Mgmt. of Companies	38	41	44	42	46	8	21.05%
Admin. and Waste Services	443	457	466	482	494	51	11.51%
Educational Services	147	149	151	153	155	8	5.44%
Health Care and Social Assistance	1,135	1,157	1,178	1,207	1,215	80	7.05%
Arts, Entertain., and Recreation	105	108	110	113	116	11	10.48%
Accommodation and Food Service	914	918	906	951	971	57	6.24%
Other Services	987	1,003	1,021	1,038	1,031	44	4.46%
Federal, State, & Local Govt.	277	272	262	259	250	-27	-9.75%



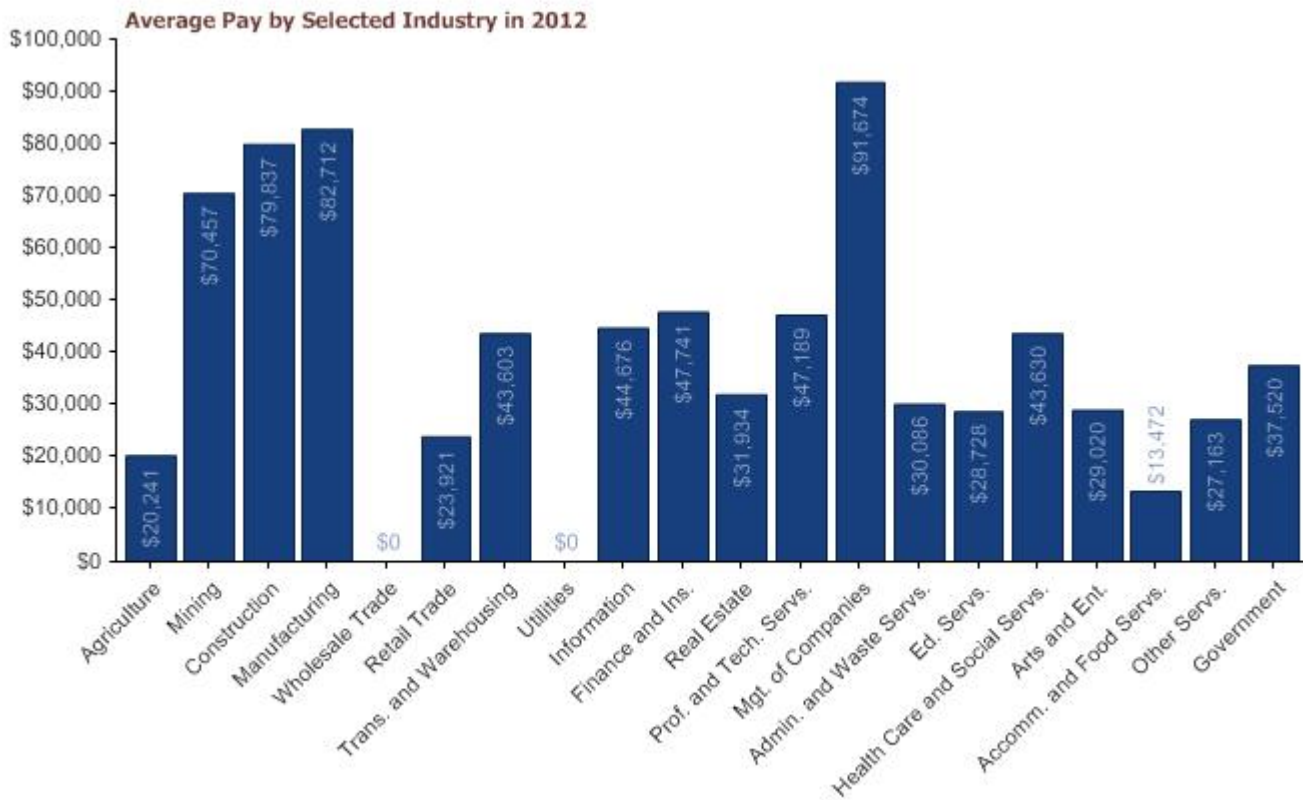
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$40,148	\$45,014	\$4,866	12.1%	\$41,240	109.2%
Ag., For., Fishing, & Hunt.	\$20,953	\$20,241	-\$712	-3.4%	\$32,336	62.6%
Mining	\$68,772	\$70,457	\$1,685	2.4%	\$64,335	109.5%
Construction	\$57,948	\$79,837	\$21,889	37.8%	\$54,083	147.6%
Manufacturing	\$74,064	\$82,712	\$8,649	11.7%	\$56,312	146.9%
Wholesale Trade	\$54,872	D	-\$54,872	-100.0%	\$56,978	0.0%
Retail Trade	\$23,217	\$23,921	\$703	3.0%	\$24,322	98.4%
Trans. & Warehousing	\$41,218	\$43,603	\$2,385	5.8%	\$40,187	108.5%
Utilities		D	N/A	N/A	\$81,714	0.0%
Information	\$45,739	\$44,676	-\$1,064	-2.3%	\$52,519	85.1%
Finance & Insurance	\$42,218	\$47,741	\$5,523	13.1%	\$59,913	79.7%
Real Est., Rent., Leasing	\$30,465	\$31,934	\$1,468	4.8%	\$36,768	86.9%
Prof. & Tech. Svcs.	\$44,317	\$47,189	\$2,872	6.5%	\$58,827	80.2%
Mgt.of Companies	\$76,115	\$91,674	\$15,559	20.4%	\$83,538	109.7%
Admin. & Waste Svcs.	\$26,422	\$30,086	\$3,664	13.9%	\$27,508	109.4%
Education Svcs.	\$25,881	\$28,728	\$2,847	11.0%	\$35,388	81.2%
Health Care & Social Assist.	\$40,359	\$43,630	\$3,272	8.1%	\$42,076	103.7%
Arts, Ent. & Rec.	\$32,150	\$29,020	-\$3,130	-9.7%	\$29,368	98.8%
Accom. & Food Svcs.	\$12,049	\$13,472	\$1,422	11.8%	\$13,955	96.5%
Other Svcs.	\$24,827	\$27,163	\$2,336	9.4%	\$27,569	98.5%
Fed.l, State & Local Govt.	\$34,658	\$37,520	\$2,862	8.3%	\$40,520	92.6%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

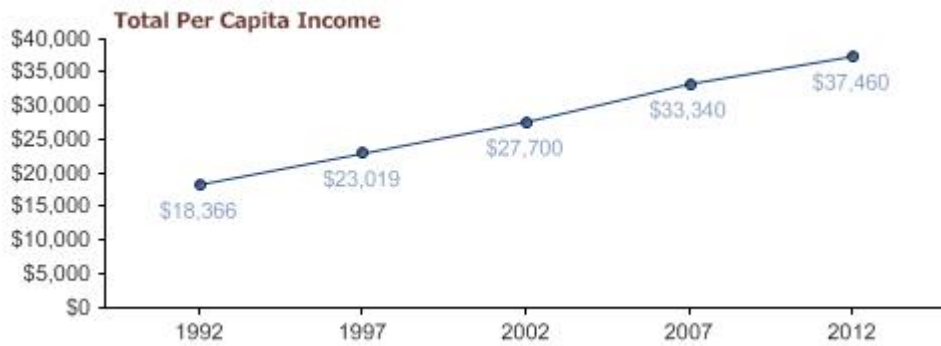
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$18,366	\$23,019	\$27,700	\$33,340	\$37,460
Change Since 1991		\$4,653	\$9,334	\$14,974	\$19,094
Pct. Change Since 1991		25.3%	50.8%	81.5%	104.0%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$60,012
Median household income in 2012 (ACS)	\$49,315
Average Wage Per Job in 2012 (BLS)	\$45,014
Wage Growth since 2000 (BLS)	42.5%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	6,902	-325	-4.5%	70.1%
10-19 employees	1,442	-88	-5.8%	14.7%
20-49 employees	969	-93	-8.8%	9.8%
50-99 employees	308	-23	-6.9%	3.1%
100 plus employees	219	-29	-11.7%	2.2%
TOTAL	9,840	-558	-5.4%	100.0%

County Business Patterns



Source: U.S. Census Bureau

Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	9,840	4,906	1,996	1,442	969	308	219
Agriculture, Forestry, Fishing, Hunting	1	1	0	0	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	7	2	2	3	0	0	0
Construction	45	22	6	0	6	3	8
Manufacturing	869	556	141	78	63	13	18
Wholesale Trade	344	92	57	69	65	34	27
Retail Trade	466	255	87	55	47	18	4
Transportation and Warehousing	1,540	650	377	250	172	41	50
Utilities	365	211	49	40	31	20	14
Information	106	55	15	13	17	4	2
Finance and Insurance	622	332	169	90	26	4	1
Real Estate, Rental, Leasing	383	248	72	42	16	4	1
Professional, Scientific, and Technical Services	893	596	135	106	40	10	6
Management of Companies and Enterprises	34	13	5	9	4	1	2
Administrative and Support and Waste Mgmt. Remediation Svcs.	441	238	78	59	38	13	15
Educational Services	155	55	33	27	18	16	6
Health Care and Social Assistance	1,275	547	312	208	133	30	45
Arts, Entertainment, and Recreation	119	60	20	16	13	6	4
Accommodation and Food Services	950	314	128	215	211	72	10
Other Services (except Public Administration)	1,221	655	310	162	69	19	6
Unclassified	4	4	0	0	0	0	0

Note: Source: U.S. Census Bureau