# Johnson County, Indiana



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# Johnson County, IN Highlights

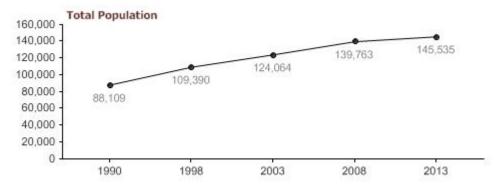
# Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



# **Population Over Time**

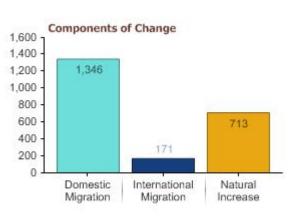
	1990	<b>1998</b>	2003	2008	2013
Total Population	88,109	109,390	124,064	139,763	145,535
Change Since 1990		21,281	35,955	51,654	57,426
Pct. Change Since 1990		24.2%	40.8%	58.6%	65.2%



Source: US Census Bureau

# **Components of Population Change 2012 to 2013**

	Number
Net Domestic Migration	1,346
International Migration	171
Natural Increase (births minus deaths)	713
Births	1,881
Deaths	1,168



Source: US Census Bureau

# Population Estimates by Age in 2012

	v 0	Pct. Dist
Preschool (0 to 4)	9,439	6.6%

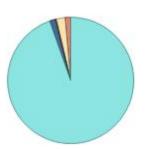
School Age (5 to 17)	27,510	19.2%
College Age (18 to 24)	12,044	8.4%
Young Adult (25 to 44)	38,131	26.6%
Older Adult (45 to 64)	37,431	26.1%
Older (65 plus)	18,636	13.0%

Source: US Census Bureau

# **Population Estimates by Race and Hispanic Origin in 2012**

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	377	0.3%
Asian Alone	3,195	2.2%
Black Alone	2,157	1.5%
Native Hawaiian and Other Pac. Isl. Alone	67	0.0%
White Alone	135,402	94.5%
Two or More Race Groups	1,993	1.4%

## Population by Race





# **Hispanic or Latino**

Non-Hispanic or Latino	138,489	96.6%
Hispanic or Latino	4,702	3.3%

Source: US Census Bureau

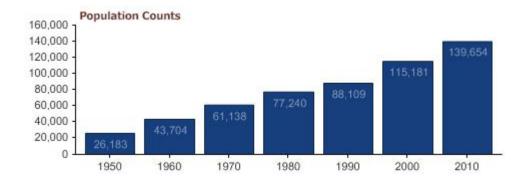
### Households in 2012

	Number	Pct. Dist
Total Households	51,952	100.0%
Family Households	37,244	71.7%
Married with Children	13,234	25.5%
Married without Children	17,137	33.0%
Single Parents	4,150	8.0%
Other	2,723	5.2%
Non-family Households	14,708	28.3%
Living Alone	12,359	23.8%
Average Household Size	2.76	
Average Family Household Size	3.85	

Source: US Census Bureau, American Community Survey 5 Year Estimates

# **Population Counts by Decade**

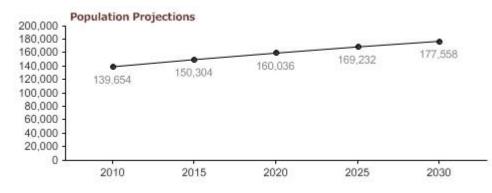
	Population	Numerical Chg.	Pct. Chg.
1950	26,183	NA	NA
1960	43,704	17,521	66.9%
1970	61,138	17,434	39.9%
1980	77,240	16,102	26.3%
1990	88,109	10,869	14.1%
April 2000	115,181	27,072	30.7%
April 2010	139,654	24,473	21.2%



Source: U.S. Census Bureau

### **Population Projections**

	2010	2015	2020	2025	2030
<b>Population Projections</b>	139,654	150,304	160,036	169,232	177,558
Change Since 2010		10,650	20,382	29,578	37,904
Pct. Change Since 2010		7.6%	14.6%	21.2%	27.1%



Source: Indiana Business Research Center.

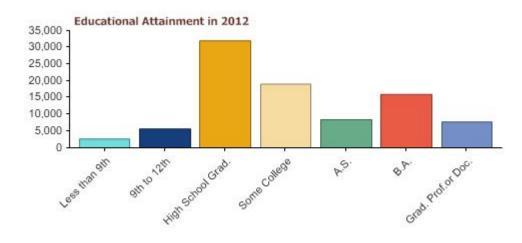
Note: 2010 data are census counts from the U.S. Census Bureau

# Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

# **Educational Attainment**

	<b>1970</b>	1980	1990	2000	2012
Total Population 25 and Older	30,204	43,257	55,137	73,966	91,498
Less than 9th Grade	7,311	6,373	3,635	2,940	2,686
9th to 12th, No Diploma	5,910	6,238	7,168	7,635	5,651
High School Graduate (incl. equiv.)	11,808	19,171	21,956	26,802	31,968
Some College, No Degree			10,078	15,267	19,053
Associate Degree			3,096	4,246	8,421
Bachelors Degree			5,758	10,953	15,951
Graduate or Professional Degree*			3,446	6,123	7,768

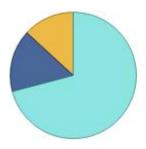


Source: U.S. Census Bureau & American Community Survey 5 Year Estimates \*2011 data includes Doctorate Degrees

# High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	1,220	1,396	1,379	1,519
Total to Higher Education	1,058	1,128	1,089	1,275
Four-Year Institution	614	746	790	904
Two-Year Institution	389	313	227	203
Vocational/Tech.	55	69	72	168
Military	34	64	66	41

### 2008 Higher Education Intent



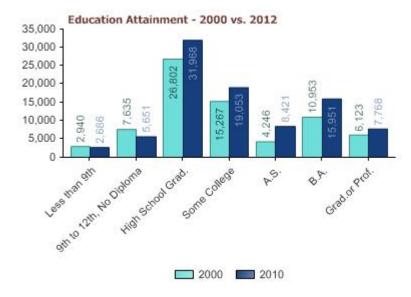


Source: Indiana Department of Education

# **Educational Attainment in 2000 and 2012**

2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

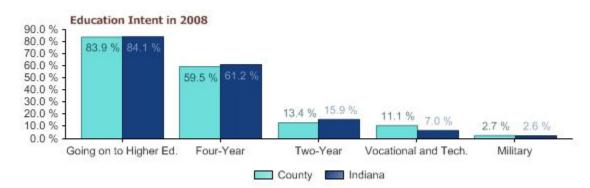
Total Population 25+	73,966	100.0%	91,498	100.0%
Less than 9th Grade	2,940	4.0%	2,686	2.9%
9th to 12th Grade, No Diploma	7,635	10.3%	5,651	6.2%
High School Graduate (incl. equivalency)	26,802	36.2%	31,968	34.9%
Some College, No Degree	15,267	20.6%	19,053	20.8%
Associate's Degree	4,246	5.7%	8,421	9.2%
Bachelor's Degree	10,953	14.8%	15,951	17.4%
Graduate or Professional Degree**	6,123	8.3%	7,768	8.5%



Source: U.S. Census Bureau & American Community Survey 5 year estimates. \*\*2011 Graduate or Professional Degree data include Doctorate Degrees

# **High School Graduates Higher Education Intent**

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	83.9%	84.1%
Four-Year Institution	59.5%	61.2%
Two-Year Institution	13.4%	15.9%
Vocational and Tech.	11.1%	7.0%
Military	2.7%	2.6%



# Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

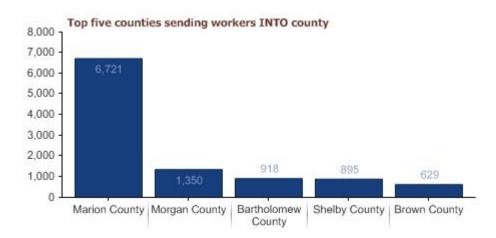
# **Commuting Data**, 2012

	Number
Number of tax filers who live in county and work	96,833
Number of tax filers who work in the county	74,681
Number of tax filers who live in county and work in county	61,772
Number of tax filers who live out of the county and work in county	12,909

Source: Indiana Department of Revenue

# Commuting Patterns: Top five counties sending workers INTO county, 2012

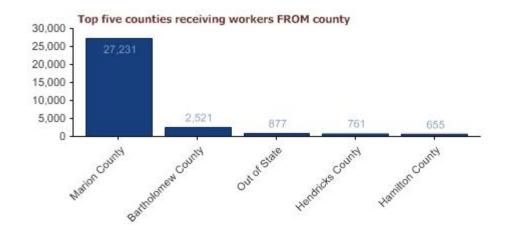
County	Number	Pct. Five County Total
Marion County	6,721	63.9%
Morgan County	1,350	12.8%
Bartholomew County	918	8.7%
Shelby County	895	8.5%
Brown County	629	6.0%



Source: Indiana Department of Revenue

# Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Marion County	27,231	85.0%
Bartholomew County	2,521	7.9%
Out of State	877	2.7%
Hendricks County	761	2.4%
Hamilton County	655	2.0%



Source: Indiana Department of Revenue

# **Travel To Work in 2012**

	Number	Pct. Dist
Total Workers Age 16 and Over	68,379	100.0%
Travel To Work	65,795	96.2%
Car, Truck, or Van	63,951	93.5%
Traveled Alone	58,286	85.2%
Carpooled	5,665	8.3%
Used Public Transportation	264	0.4%
Motorcycle, Bicycle, Walked, Other	1,580	2.3%
Worked At Home	2,584	3.8%
Average Travel Time (Minutes)	26.1	
Average Travel Time using Public Transportation (Minutes)	43.3	

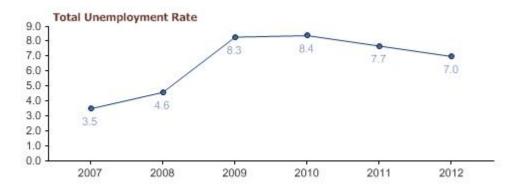
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

# **Labor Force**

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

# **Annual Labor Force Estimates in 2012**

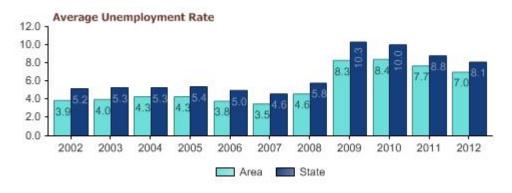
	Number	Pct. Chg. from 2000
Labor Force	73,256	15.1%
Employed	68,107	9.3%
Unemployed	5,149	296.1%
Rate	7.0	250.0%



Source: Bureau of Labor Statistics

# **Labor Force Estimates**

	Labor Force	Emp.	Unemp.	Area Rate	State Rate
2002	66,591	64,001	2,590	3.9	5.2
2003	67,615	64,888	2,727	4.0	5.3
2004	68,570	65,655	2,915	4.3	5.3
2005	69,948	66,952	2,996	4.3	5.4
2006	72,930	70,133	2,797	3.8	5.0
2007	73,718	71,122	2,596	3.5	4.6
2008	75,537	72,039	3,498	4.6	5.8
2009	74,685	68,465	6,220	8.3	10.3
2010	72,252	66,152	6,100	8.4	10.0
2011	72,691	67,128	5,563	7.7	8.8
2012	73,256	68,107	5,149	7.0	8.1



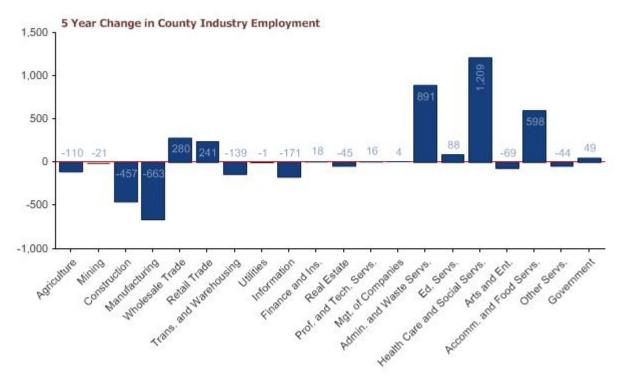
Source: Bureau of Labor Statistics

# Employment

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

4	Average Employment by Sector							
		2008	2009	2010	2011	2012	5 Year Change	5 Year % Change

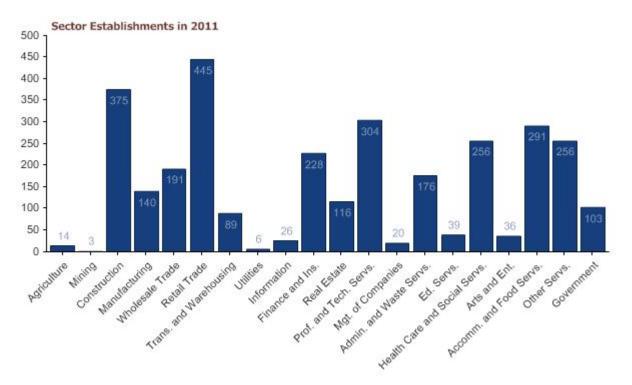
Total Employment	43,014	41,160	41,065	42,795	44,811	1,797	4.18%
Total Private Employment	36,338	34,369	34,434	36,265	38,086	1,748	4.81%
Agriculture, Forestry, Fishing, Hunt	110	133	123	112	D	-110	-100.00%
Mining	21	20	19	19	D	-21	-100.00%
Construction	2,444	1,904	1,740	1,883	1,987	-457	-18.70%
Manufacturing	5,502	4,389	4,244	4,496	4,839	-663	-12.05%
Wholesale Trade	1,356	1,226	1,339	1,644	1,636	280	20.65%
Retail Trade	7,951	7,928	7,895	8,022	8,192	241	3.03%
Transport. and Warehousing	1,640	1,521	1,522	1,605	1,501	-139	-8.48%
Utilities	113	112	110	111	112	-1	-0.88%
Information	409	257	253	255	238	-171	-41.81%
Finance and Insurance	1,002	1,011	1,057	1,062	1,020	18	1.80%
Real Estate, Rental, Leasing	498	670	473	467	453	-45	-9.04%
Professional and Tech. Servs.	1,090	1,052	1,081	1,138	1,106	16	1.47%
Mgmt. of Companies	154	141	124	155	158	4	2.60%
Admin. and Waste Services	1,505	1,363	1,795	2,032	2,396	891	59.20%
Educational Services	529	490	500	504	617	88	16.64%
Health Care and Social Assistance	4,250	4,464	4,579	4,949	5,459	1,209	28.45%
Arts, Entertain., and Recreation	470	433	382	385	401	-69	-14.68%
Accommodation and Food Service	5,725	5,822	5,802	6,011	6,323	598	10.45%
Other Services	1,569	1,432	1,396	1,415	1,525	-44	-2.80%
Federal, State, & Local Govt.	6,676	6,791	6,631	6,530	6,725	49	0.73%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

]	Establishments by Sector							
		2008	2009	2010	2011	2012		5 Year % Change
		2000	2007	2010	2011		Change	/ Chunge

Total Establishments	2,996	2,990	2,986	3,079	3,111	115	3.84%
Total Private Establishments	2,896	2,889	2,885	2,977	3,008	112	3.87%
Agriculture, Forestry, Fishing, Hunt	14	15	16	14	D	0	0.00%
Mining	2	3	3	3	D	1	50.00%
Construction	415	387	373	379	375	-40	-9.64%
Manufacturing	151	149	146	144	140	-11	-7.28%
Wholesale Trade	191	193	191	195	191	0	0.00%
Retail Trade	446	441	437	438	445	-1	-0.22%
Transport. and Warehousing	78	73	75	88	89	11	14.10%
Utilities	8	7	7	6	6	-2	-25.00%
Information	24	29	30	29	26	2	8.33%
Finance and Insurance	229	219	215	227	228	-1	-0.44%
Real Estate, Rental, Leasing	127	124	117	120	116	-11	-8.66%
Professional and Tech. Servs.	270	281	290	303	304	34	12.59%
Mgmt. of Companies	18	16	15	16	20	2	11.11%
Admin. and Waste Services	154	156	162	170	176	22	14.29%
Educational Services	34	33	35	37	39	5	14.71%
Health Care and Social Assistance	225	233	240	249	256	31	13.78%
Arts, Entertain., and Recreation	37	37	36	39	36	-1	-2.70%
Accommodation and Food Service	242	255	264	278	291	49	20.25%
Other Services	233	240	233	242	256	23	9.87%
Federal, State, & Local Govt.	100	101	101	102	103	3	3.00%



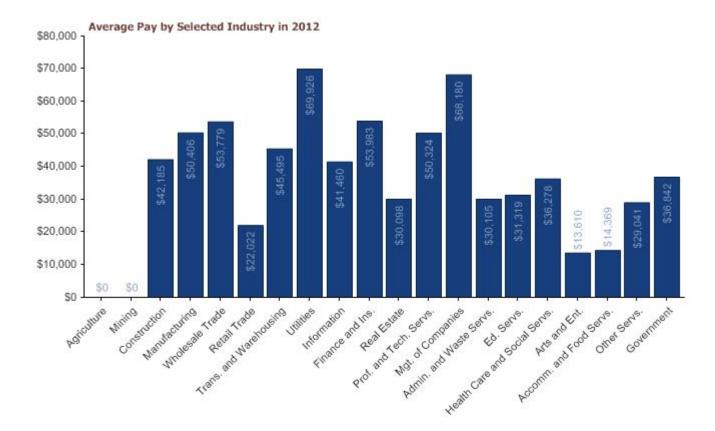
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# **Earnings and Income**

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

# **Average Annual Earnings by Industry**

	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$30,857	\$33,468	\$2,611	8.5%	\$41,240	81.2%
Ag., For., Fishing, & Hunt.	\$29,929	D	-\$29,929	-100.0%	\$32,336	0.0%
Mining	\$58,537	D	-\$58,537	-100.0%	\$64,335	0.0%
Construction	\$39,830	\$42,185	\$2,355	5.9%	\$54,083	78.0%
Manufacturing	\$44,207	\$50,406	\$6,199	14.0%	\$56,312	89.5%
Wholesale Trade	\$52,243	\$53,779	\$1,537	2.9%	\$56,978	94.4%
Retail Trade	\$20,915	\$22,022	\$1,107	5.3%	\$24,322	90.5%
Trans. & Warehousing	\$37,693	\$45,495	\$7,802	20.7%	\$40,187	113.2%
Utilities	\$63,509	\$69,926	\$6,417	10.1%	\$81,714	85.6%
Information	\$47,611	\$41,460	-\$6,151	-12.9%	\$52,519	78.9%
Finance & Insurance	\$43,262	\$53,983	\$10,721	24.8%	\$59,913	90.1%
Real Est., Rent., Leasing	\$26,200	\$30,098	\$3,898	14.9%	\$36,768	81.9%
Prof. & Tech. Svcs.	\$44,153	\$50,324	\$6,172	14.0%	\$58,827	85.5%
Mgt.of Companies	\$46,369	\$68,180	\$21,810	47.0%	\$83,538	81.6%
Admin. & Waste Svcs.	\$25,375	\$30,105	\$4,730	18.6%	\$27,508	109.4%
Education Svcs.	\$29,587	\$31,319	\$1,731	5.9%	\$35,388	88.5%
Health Care & Social Assist.	\$32,050	\$36,278	\$4,228	13.2%	\$42,076	86.2%
Arts, Ent. &, Rec.	\$12,336	\$13,610	\$1,274	10.3%	\$29,368	46.3%
Accom. & Food Svcs.	\$12,897	\$14,369	\$1,472	11.4%	\$13,955	103.0%
Other Svcs.	\$25,817	\$29,041	\$3,224	12.5%	\$27,569	105.3%
Fed.l, State & Local Govt.	\$35,162	\$36,842	\$1,680	4.8%	\$40,520	90.9%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

## **Average Compensation Per Job Over Time**

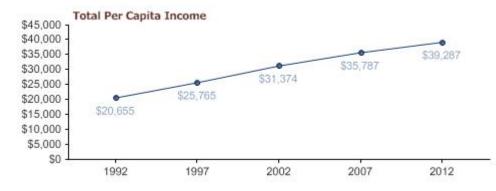
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

### Per Capita Income Over Time

	<b>1992</b>	<b>1997</b>	2002	2007	2012
Total Per Capita Income	\$20,655	\$25,765	\$31,374	\$35,787	\$39,287
Change Since 1991		\$5,110	\$10,719	\$15,132	\$18,632
Pct. Change Since 1991		24.7%	51.9%	73.3%	90.2%



Source: Bureau of Economic Analysis

### **Income & Wage**

	Number
Median family income in 2012 (ACS)	\$74,163
Median household income in 2012 (ACS)	\$62,888
Average Wage Per Job in 2012 (BLS)	\$33,468
Wage Growth since 2000 (BLS)	33.6%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

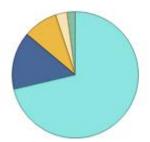
# Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

<b>County Business</b>	Patterns, 2011
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	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	2,118	-71	-3.2%	71.3%
10-19 employees	438	24	5.8%	14.8%
20-49 employees	261	-27	-9.4%	8.8%
50-99 employees	89	-10	-10.1%	3.0%
100 plus employees	63	-6	-8.7%	2.1%
TOTAL	2,969	-90	-2.9%	100.0%

### **County Business Patterns**



71.34	% 🔲	1 to 9
14.75	% 📰	10 to 19
8.79	% 📃	20 to 49
3.00	% 🗔	50 to 99
2.12	% 📰	100 plus

Source: U.S. Census Bureau

**Establishments by Sector and Size** 

	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	2,969	1,515	603	438	261	89	63
Agriculture, Forestry, Fishing, Hunting	2	2	0	0	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	3	1	1	1	0	0	0
Construction	12	5	1	2	3	1	0
Manufacturing	340	228	62	28	19	3	0
Wholesale Trade	130	32	26	26	24	12	10
Retail Trade	127	77	22	13	10	2	3
Transportation and Warehousing	507	190	129	99	57	12	20
Utilities	88	46	17	6	10	5	4
Information	36	16	7	4	7	2	0
Finance and Insurance	219	137	49	26	6	0	1
Real Estate, Rental, Leasing	122	93	19	8	2	0	0
Professional, Scientific, and Technical Services	256	182	38	26	9	1	0
Management of Companies and Enterprises	8	4	2	1	0	1	0
Administrative and Support and Waste Mgmt. Remediation Svcs.	159	101	22	16	11	3	6
Educational Services	35	19	3	6	5	1	1
Health Care and Social Assistance	300	130	77	53	16	12	12
Arts, Entertainment, and Recreation	40	23	4	6	5	2	0
Accommodation and Food Services	285	68	47	80	58	28	4
Other Services (except Public Administration)	297	158	77	37	19	4	2
Unclassified	3	3	0	0	0	0	0

Note: Source: U.S. Census Bureau