

Jefferson County, Indiana

indiana
County HIGHLIGHTS 



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Jefferson County, IN Highlights

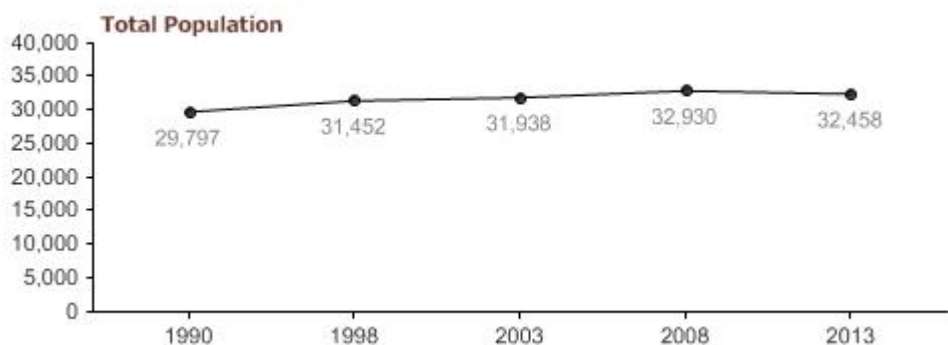
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

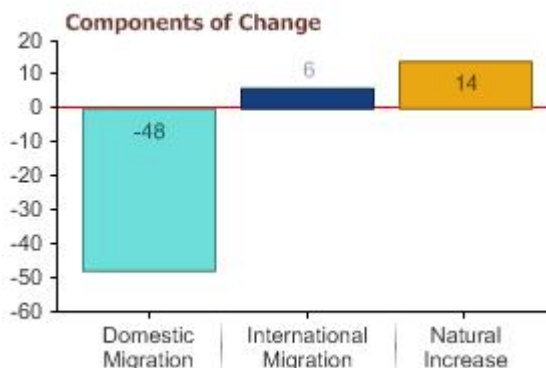
	1990	1998	2003	2008	2013
Total Population	29,797	31,452	31,938	32,930	32,458
Change Since 1990		1,655	2,141	3,133	2,661
Pct. Change Since 1990		5.6%	7.2%	10.5%	8.9%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	-48
International Migration	6
Natural Increase (births minus deaths)	14
Births	346
Deaths	332



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	1,861	5.7%

School Age (5 to 17)	5,358	16.5%
College Age (18 to 24)	3,324	10.2%
Young Adult (25 to 44)	7,826	24.1%
Older Adult (45 to 64)	9,151	28.2%
Older (65 plus)	5,034	15.5%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	82	0.3%
Asian Alone	225	0.7%
Black Alone	639	2.0%
Native Hawaiian and Other Pac. Isl. Alone	10	0.0%
White Alone	31,192	96.0%
Two or More Race Groups	406	1.2%

Population by Race



Hispanic or Latino

Non-Hispanic or Latino	31,786	97.8%
Hispanic or Latino	768	2.4%

Source: US Census Bureau

Households in 2012

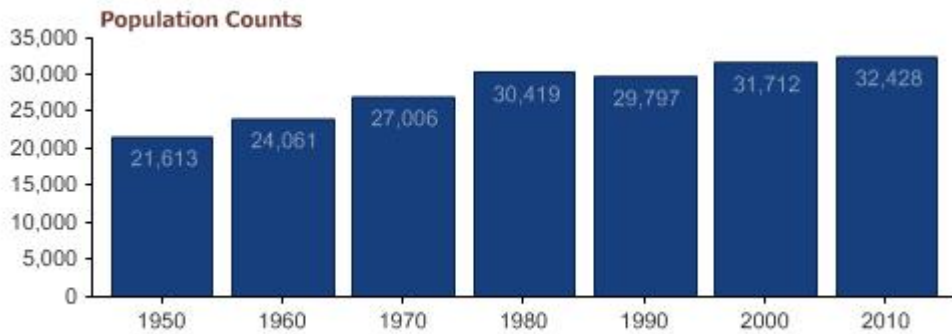
	Number	Pct. Dist
Total Households	12,637	100.0%
Family Households	8,475	67.1%
Married with Children	2,538	20.1%
Married without Children	3,883	30.7%
Single Parents	1,184	9.4%
Other	870	6.9%
Non-family Households	4,162	32.9%
Living Alone	3,560	28.2%
Average Household Size	2.57	
Average Family Household Size	3.83	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

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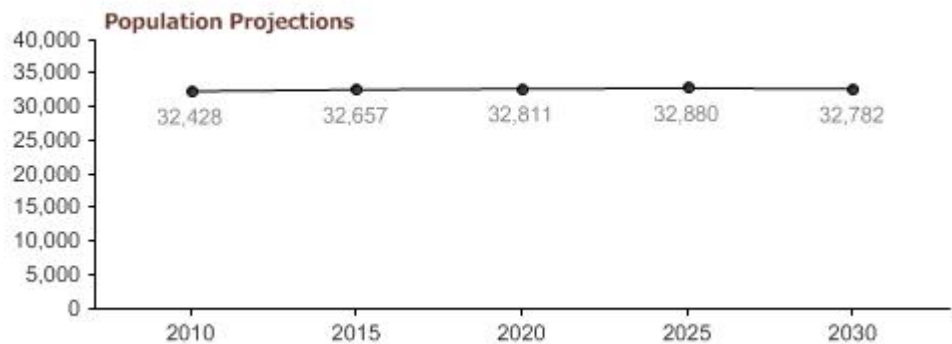
	Population	Numerical Chg.	Pct. Chg.
1950	21,613	NA	NA
1960	24,061	2,448	11.3%
1970	27,006	2,945	12.2%
1980	30,419	3,413	12.6%
1990	29,797	-622	-2.0%
April 2000	31,712	1,915	6.4%
April 2010	32,428	716	2.3%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	32,428	32,657	32,811	32,880	32,782
Change Since 2010		229	383	452	354
Pct. Change Since 2010		0.7%	1.2%	1.4%	1.1%



Source: Indiana Business Research Center.

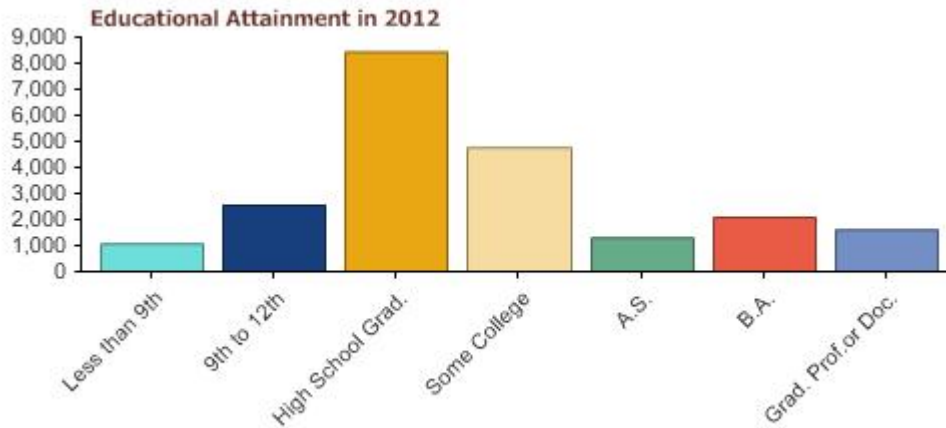
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	14,548	17,313	18,876	20,605	21,807
Less than 9th Grade	4,660	3,344	2,102	1,379	1,074
9th to 12th, No Diploma	2,802	3,176	3,507	2,528	2,551
High School Graduate (incl. equiv.)	4,958	7,051	6,967	8,280	8,433
Some College, No Degree			2,988	4,164	4,751
Associate Degree			802	882	1,300
Bachelors Degree			1,471	1,916	2,085
Graduate or Professional Degree*			1,039	1,456	1,613



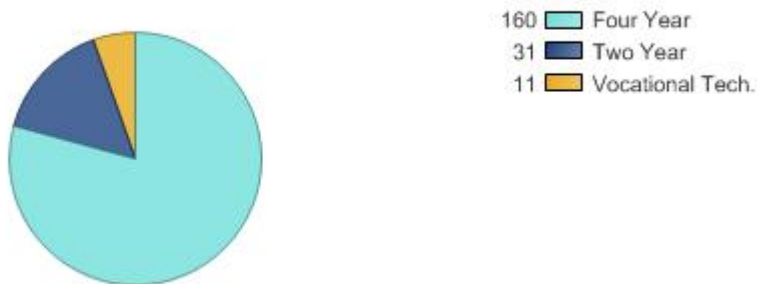
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	255	268	285	281
Total to Higher Education	196	219	217	202
Four-Year Institution	148	162	145	160
Two-Year Institution	41	35	38	31
Vocational/Tech.	7	22	34	11
Military	7	6	12	3

2008 Higher Education Intent

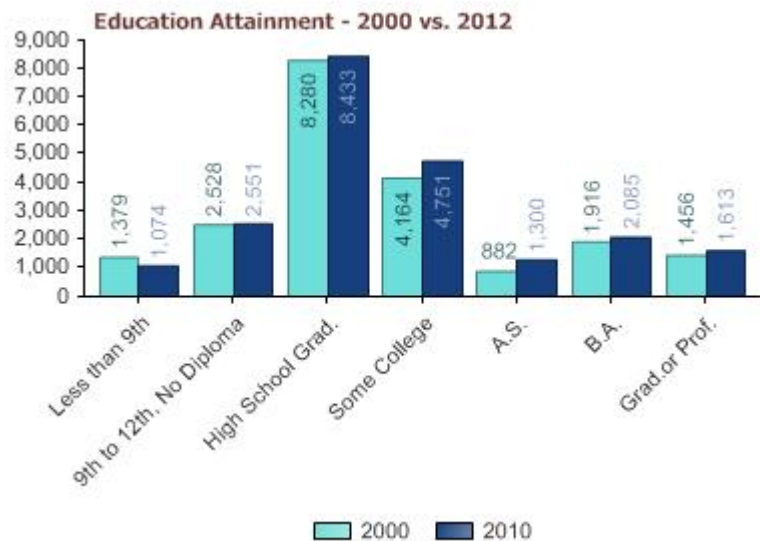


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

Total Population 25+	20,605	100.0%	21,807	100.0%
Less than 9th Grade	1,379	6.7%	1,074	4.9%
9th to 12th Grade, No Diploma	2,528	12.3%	2,551	11.7%
High School Graduate (incl. equivalency)	8,280	40.2%	8,433	38.7%
Some College, No Degree	4,164	20.2%	4,751	21.8%
Associate's Degree	882	4.3%	1,300	6.0%
Bachelor's Degree	1,916	9.3%	2,085	9.6%
Graduate or Professional Degree**	1,456	7.1%	1,613	7.4%

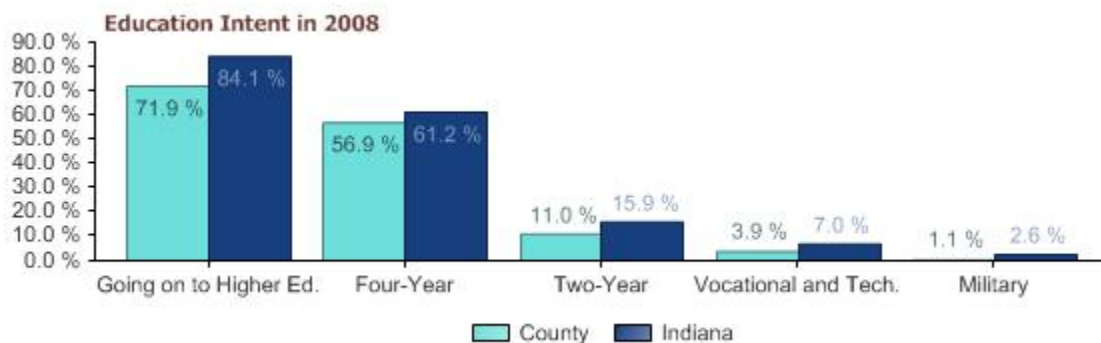


Source: U.S. Census Bureau & American Community Survey 5 year estimates.

**2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	71.9%	84.1%
Four-Year Institution	56.9%	61.2%
Two-Year Institution	11.0%	15.9%
Vocational and Tech.	3.9%	7.0%
Military	1.1%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

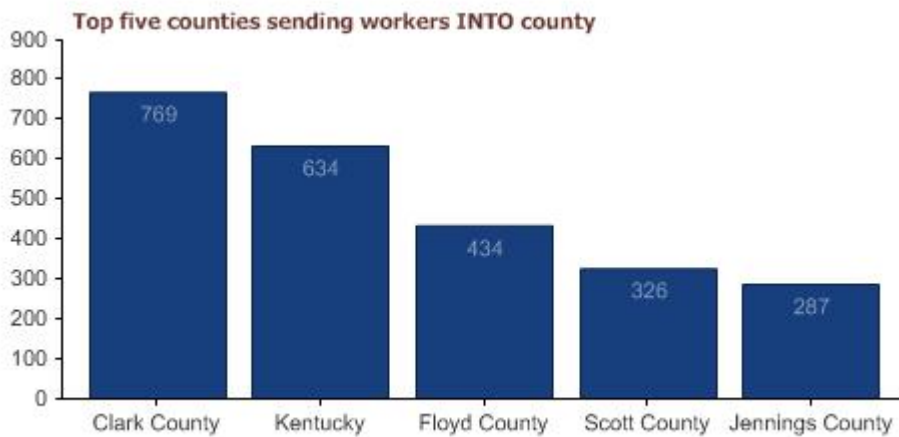
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	21,234
Number of tax filers who work in the county	22,379
Number of tax filers who live in county and work in county	18,516
Number of tax filers who live out of the county and work in county	3,863

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

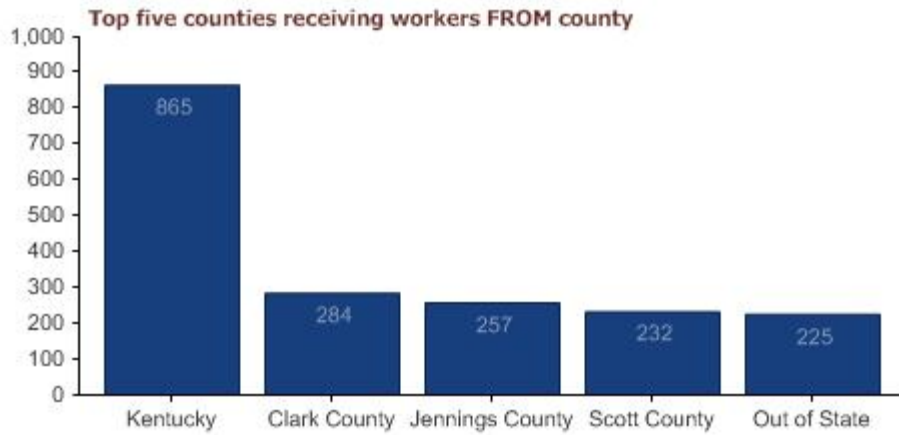
County	Number	Pct. Five County Total
Clark County	769	31.4%
Kentucky	634	25.9%
Floyd County	434	17.7%
Scott County	326	13.3%
Jennings County	287	11.7%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Kentucky	865	46.4%
Clark County	284	15.2%
Jennings County	257	13.8%
Scott County	232	12.5%
Out of State	225	12.1%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	14,061	100.0%
Travel To Work	13,672	97.2%
Car, Truck, or Van	13,078	93.0%
Traveled Alone	11,971	85.1%
Carpooled	1,107	7.9%
Used Public Transportation	33	0.2%
Motorcycle, Bicycle, Walked, Other	561	4.0%
Worked At Home	389	2.8%
Average Travel Time (Minutes)	22.8	
Average Travel Time using Public Transportation (Minutes)	31.2	

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

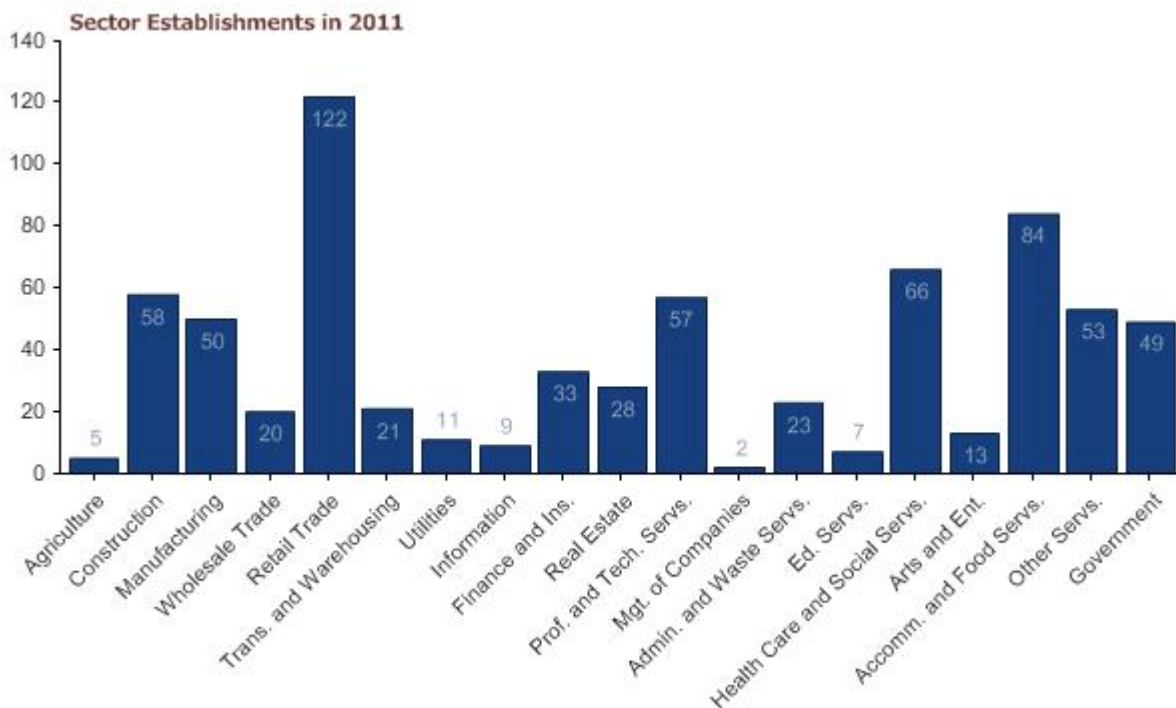
Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	15,754	-3.1%
Employed	14,462	-8.2%
Unemployed	1,292	151.4%
Rate	8.2	156.2%

Total Establishments	757	749	717	719	708	-49	-6.47%
Total Private Establishments	706	699	668	671	659	-47	-6.66%
Agriculture, Forestry, Fishing, Hunt	6	5	4	4	5	-1	-16.67%
Mining	0	0	11		0	N/A	N/A
Construction	65	67	51	58	58	-7	-10.77%
Manufacturing	55	52	24	50	50	-5	-9.09%
Wholesale Trade	26	26	131	23	20	-6	-23.08%
Retail Trade	141	140	18	126	122	-19	-13.48%
Transport. and Warehousing	19	19	11	19	21	2	10.53%
Utilities	10	11	60	11	11	1	10.00%
Information	11	11	34	12	9	-2	-18.18%
Finance and Insurance	32	34	33	33	33	1	3.13%
Real Estate, Rental, Leasing	36	35	52	30	28	-8	-22.22%
Professional and Tech. Servs.	60	57	D	54	D	-3	-5.00%
Mgmt. of Companies	3	3	24	3	D	-1	-33.33%
Admin. and Waste Services	27	24	5	25	23	-4	-14.81%
Educational Services	5	5	68	6	7	2	40.00%
Health Care and Social Assistance	71	72	13	70	66	-5	-7.04%
Arts, Entertain., and Recreation	12	13	74	13	13	1	8.33%
Accommodation and Food Service	68	69	53	81	84	16	23.53%
Other Services	60	59		53	53	-7	-11.67%
Federal, State, & Local Govt.	51	50	49	48	49	-2	-3.92%



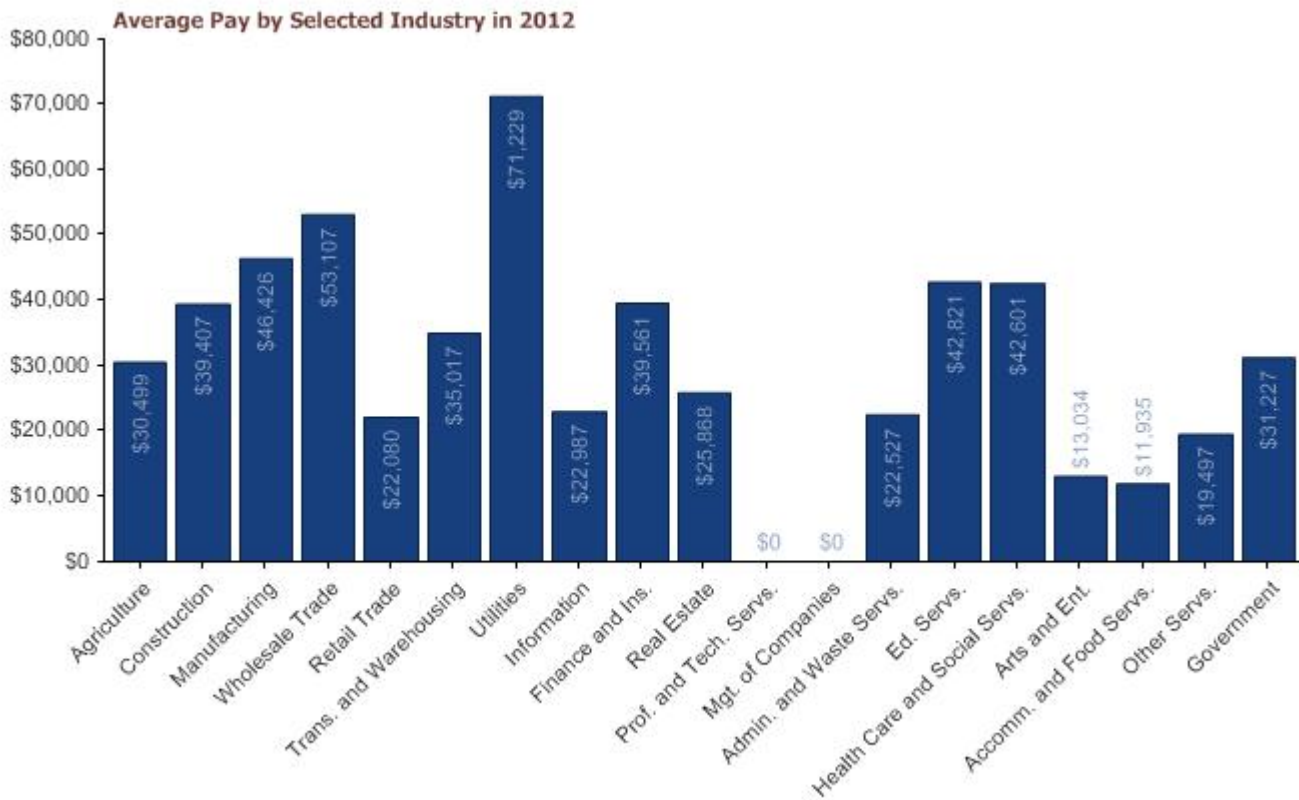
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year	Indiana	% of
				% Change	2012	State
All Industries	\$33,056	\$34,798	\$1,742	5.3%	\$41,240	84.4%
Ag., For., Fishing, & Hunt.	\$22,466	\$30,499	\$8,034	35.8%	\$32,336	94.3%
Mining	0	0	N/A	N/A	\$64,335	N/A
Construction	\$32,835	\$39,407	\$6,572	20.0%	\$54,083	72.9%
Manufacturing	\$41,993	\$46,426	\$4,433	10.6%	\$56,312	82.4%
Wholesale Trade	\$48,945	\$53,107	\$4,162	8.5%	\$56,978	93.2%
Retail Trade	\$20,884	\$22,080	\$1,196	5.7%	\$24,322	90.8%
Trans. & Warehousing	\$31,453	\$35,017	\$3,565	11.3%	\$40,187	87.1%
Utilities		\$71,229	N/A	N/A	\$81,714	87.2%
Information	\$23,977	\$22,987	-\$991	-4.1%	\$52,519	43.8%
Finance & Insurance	\$32,702	\$39,561	\$6,859	21.0%	\$59,913	66.0%
Real Est., Rent., Leasing	\$22,092	\$25,868	\$3,776	17.1%	\$36,768	70.4%
Prof. & Tech. Svcs.	\$29,498	D	-\$29,498	-100.0%	\$58,827	0.0%
Mgt.of Companies	\$31,205	D	-\$31,205	-100.0%	\$83,538	0.0%
Admin. & Waste Svcs.	\$20,579	\$22,527	\$1,948	9.5%	\$27,508	81.9%
Education Svcs.		\$42,821	N/A	N/A	\$35,388	121.0%
Health Care & Social Assist.	\$41,437	\$42,601	\$1,164	2.8%	\$42,076	101.2%
Arts, Ent. & Rec.	\$14,652	\$13,034	-\$1,618	-11.0%	\$29,368	44.4%
Accom. & Food Svcs.	\$10,682	\$11,935	\$1,253	11.7%	\$13,955	85.5%
Other Svcs.	\$19,423	\$19,497	\$75	0.4%	\$27,569	70.7%
Fed.l, State & Local Govt.	\$30,702	\$31,227	\$525	1.7%	\$40,520	77.1%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

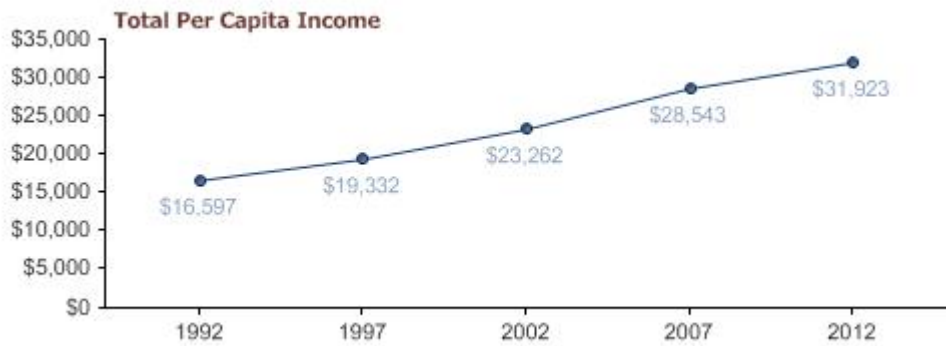
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$16,597	\$19,332	\$23,262	\$28,543	\$31,923
Change Since 1991		\$2,735	\$6,665	\$11,946	\$15,326
Pct. Change Since 1991		16.5%	40.2%	72.0%	92.3%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$53,395
Median household income in 2012 (ACS)	\$43,395
Average Wage Per Job in 2012 (BLS)	\$34,797
Wage Growth since 2000 (BLS)	33.9%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

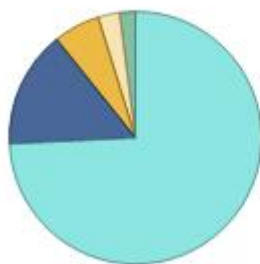
Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	510	-71	-12.2%	74.2%
10-19 employees	103	6	6.2%	15.0%
20-49 employees	41	-8	-16.3%	6.0%
50-99 employees	19	0	0.0%	2.8%
100 plus employees	14	-11	-44.0%	2.0%
TOTAL	687	-84	-10.9%	100.0%

County Business Patterns



74.24 %	1 to 9
14.99 %	10 to 19
5.97 %	20 to 49
2.77 %	50 to 99
2.04 %	100 plus

Source: U.S. Census Bureau

Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	687	341	169	103	41	19	14
Agriculture, Forestry, Fishing, Hunting	2	2	0	0	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Construction	10	5	3	1	0	0	1
Manufacturing	42	31	6	4	1	0	0
Wholesale Trade	47	15	10	5	5	7	5
Retail Trade	17	8	5	3	0	1	0
Transportation and Warehousing	132	56	37	28	7	2	2
Utilities	14	7	2	4	0	1	0
Information	13	3	6	3	1	0	0
Finance and Insurance	40	27	8	4	0	1	0
Real Estate, Rental, Leasing	26	22	3	1	0	0	0
Professional, Scientific, and Technical Services	48	30	10	6	2	0	0
Management of Companies and Enterprises	3	1	1	0	1	0	0
Administrative and Support and Waste Mgmt. Remediation Svcs.	23	13	8	1	0	0	1
Educational Services	10	7	1	1	0	0	1
Health Care and Social Assistance	84	34	25	9	10	2	4
Arts, Entertainment, and Recreation	13	10	1	2	0	0	0
Accommodation and Food Services	83	20	22	23	13	5	0
Other Services (except Public Administration)	80	50	21	8	1	0	0
Unclassified	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Note: Source: U.S. Census Bureau