

Jay County, Indiana

*indiana*  
**County HIGHLIGHTS** 



Photograph © Lee Lewellen

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# Jay County, IN Highlights

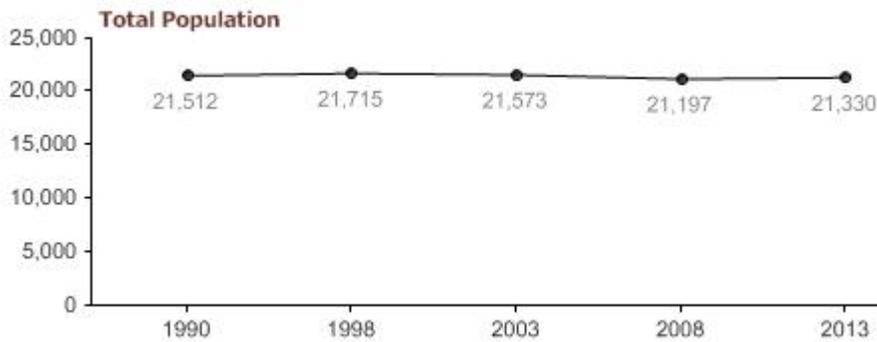
## Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



## Population Over Time

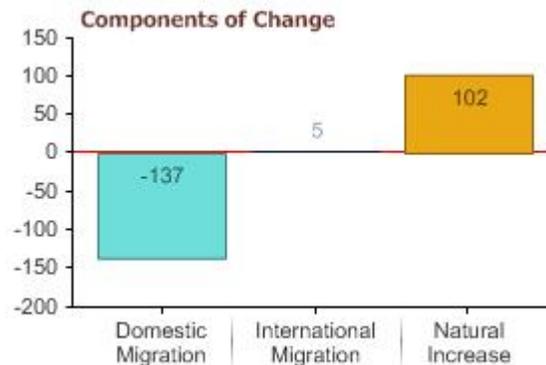
	1990	1998	2003	2008	2013
Total Population	21,512	21,715	21,573	21,197	21,330
Change Since 1990		203	61	-315	-182
Pct. Change Since 1990		0.9%	0.3%	-1.5%	-0.8%



Source: US Census Bureau

## Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	-137
International Migration	5
Natural Increase (births minus deaths)	102
Births	320
Deaths	218



Source: US Census Bureau

## Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	1,488	7.0%

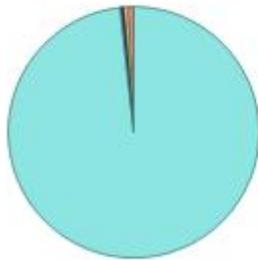
School Age (5 to 17)	4,114	19.2%
College Age (18 to 24)	1,738	8.1%
Young Adult (25 to 44)	4,957	23.2%
Older Adult (45 to 64)	5,646	26.4%
Older (65 plus)	3,423	16.0%

Source: US Census Bureau

### Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	29	0.1%
Asian Alone	96	0.4%
Black Alone	72	0.3%
Native Hawaiian and Other Pac. Isl. Alone	3	0.0%
White Alone	20,993	98.2%
Two or More Race Groups	173	0.8%

Population by Race



98.17 %	White
0.34 %	Black
0.14 %	Am. Ind or Alaskan Native
0.45 %	Asian
0.01 %	Hawaiian and Pac. Isl
0.81 %	Two or More

### Hispanic or Latino

Non-Hispanic or Latino	20,752	97.0%
Hispanic or Latino	614	2.9%

Source: US Census Bureau

### Households in 2012

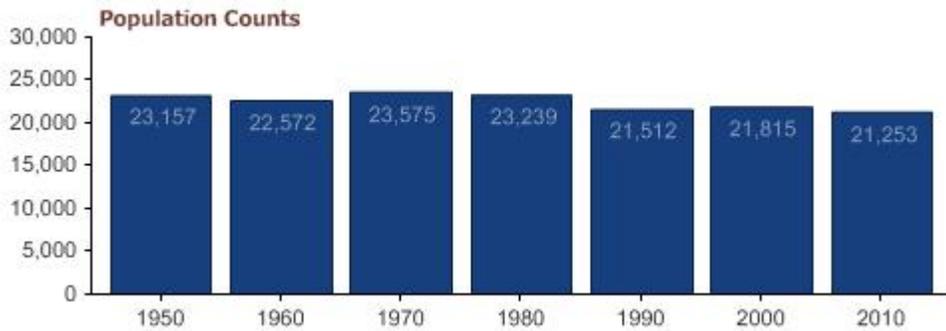
	Number	Pct. Dist
Total Households	8,188	100.0%
Family Households	5,605	68.5%
Married with Children	1,552	19.0%
Married without Children	2,683	32.8%
Single Parents	830	10.1%
Other	540	6.6%
Non-family Households	2,583	31.5%
Living Alone	2,087	25.5%
Average Household Size	2.61	
Average Family Household Size	3.82	

Source: US Census Bureau, American Community Survey 5 Year Estimates

### Population Counts by Decade

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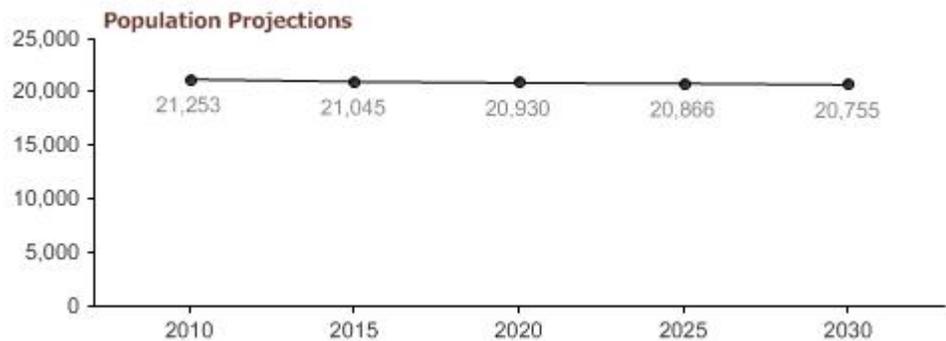
	<b>Population</b>	<b>Numerical Chg.</b>	<b>Pct. Chg.</b>
1950	23,157	NA	NA
1960	22,572	-585	-2.5%
1970	23,575	1,003	4.4%
1980	23,239	-336	-1.4%
1990	21,512	-1,727	-7.4%
April 2000	21,815	303	1.4%
April 2010	21,253	-562	-2.6%



Source: U.S. Census Bureau

## Population Projections

	<b>2010</b>	<b>2015</b>	<b>2020</b>	<b>2025</b>	<b>2030</b>
Population Projections	21,253	21,045	20,930	20,866	20,755
Change Since 2010		-208	-323	-387	-498
Pct. Change Since 2010		-1.0%	-1.5%	-1.8%	-2.3%



Source: Indiana Business Research Center.

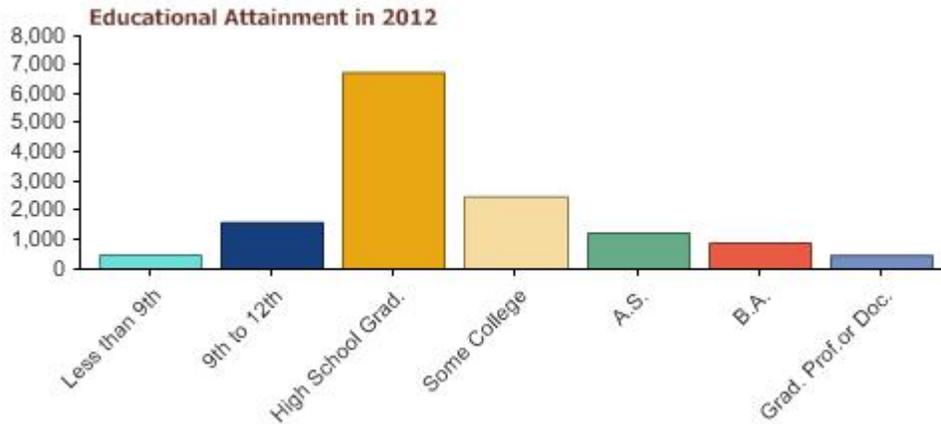
Note: 2010 data are census counts from the U.S. Census Bureau

## Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

## Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	13,200	13,618	13,843	14,280	13,937
Less than 9th Grade	4,087	2,739	1,546	1,082	479
9th to 12th, No Diploma	2,860	2,705	2,762	1,982	1,603
High School Graduate (incl. equiv.)	5,011	6,166	6,199	7,068	6,752
Some College, No Degree			1,568	2,108	2,485
Associate Degree			634	629	1,246
Bachelors Degree			520	828	897
Graduate or Professional Degree*			614	583	475



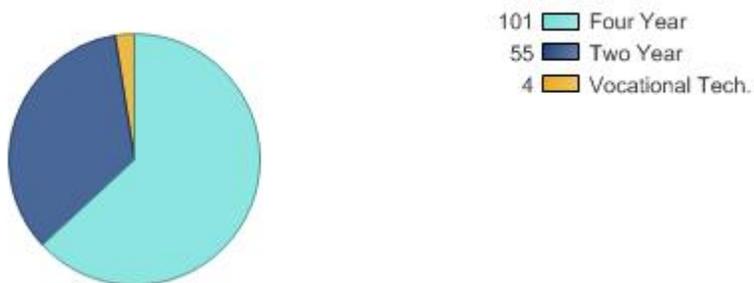
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

\*2011 data includes Doctorate Degrees

## High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	201	193	225	220
Total to Higher Education	138	136	167	160
Four-Year Institution	86	70	102	101
Two-Year Institution	38	10	52	55
Vocational/Tech.	14	56	13	4
Military	4	4	4	6

### 2008 Higher Education Intent

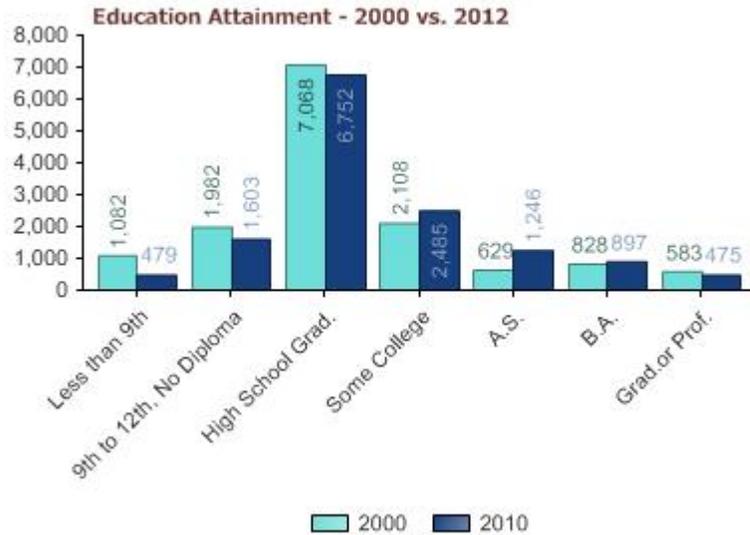


Source: Indiana Department of Education

## Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

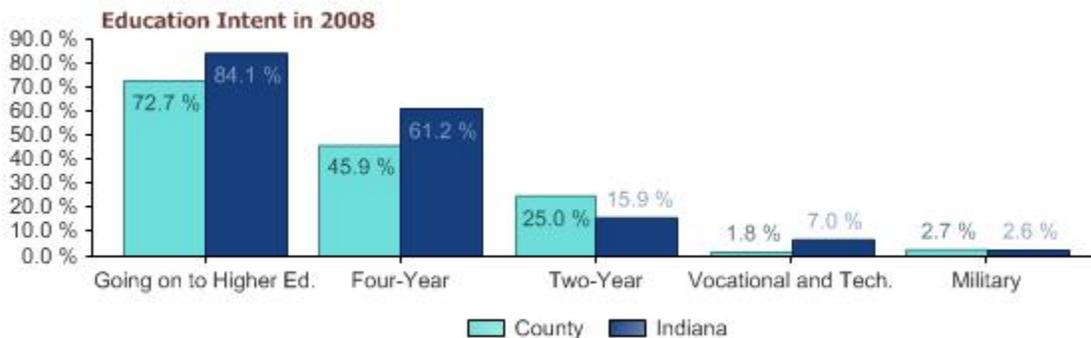
Total Population 25+	14,280	100.0%	13,937	100.0%
Less than 9th Grade	1,082	7.6%	479	3.4%
9th to 12th Grade, No Diploma	1,982	13.9%	1,603	11.5%
High School Graduate (incl. equivalency)	7,068	49.5%	6,752	48.4%
Some College, No Degree	2,108	14.8%	2,485	17.8%
Associate's Degree	629	4.4%	1,246	8.9%
Bachelor's Degree	828	5.8%	897	6.4%
Graduate or Professional Degree**	583	4.1%	475	3.4%



Source: U.S. Census Bureau & American Community Survey 5 year estimates.  
 \*\*2011 Graduate or Professional Degree data include Doctorate Degrees

### High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	72.7%	84.1%
Four-Year Institution	45.9%	61.2%
Two-Year Institution	25.0%	15.9%
Vocational and Tech.	1.8%	7.0%
Military	2.7%	2.6%



Source: Indiana Department of Education

# Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

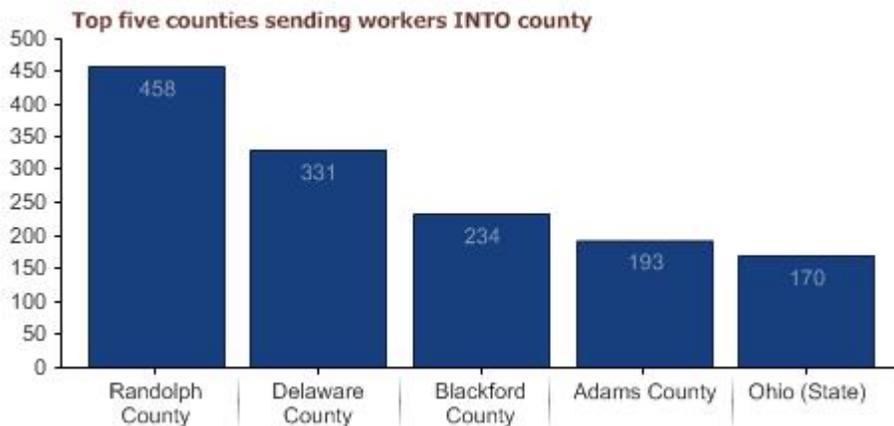
## Commuting Data, 2012

	Number
Number of tax filers who live in county and work	13,568
Number of tax filers who work in the county	12,878
Number of tax filers who live in county and work in county	11,210
Number of tax filers who live out of the county and work in county	1,668

Source: Indiana Department of Revenue

## Commuting Patterns: Top five counties sending workers INTO county, 2012

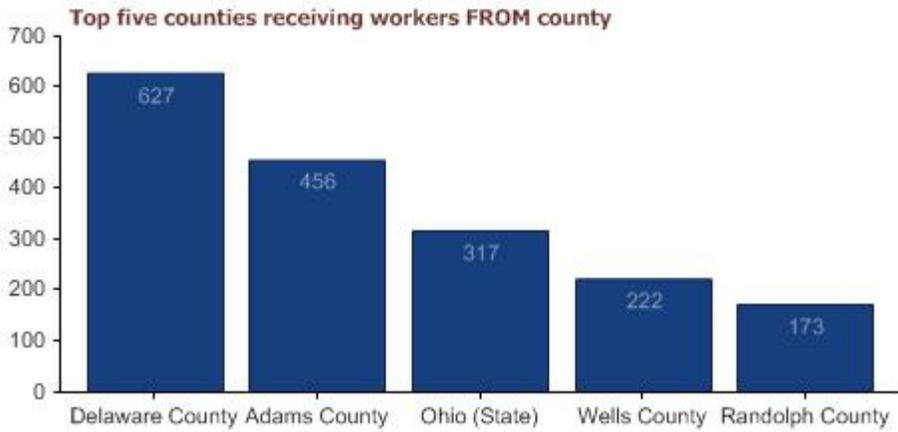
County	Number	Pct. Five County Total
Randolph County	458	33.0%
Delaware County	331	23.9%
Blackford County	234	16.9%
Adams County	193	13.9%
Ohio (State)	170	12.3%



Source: Indiana Department of Revenue

## Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Delaware County	627	34.9%
Adams County	456	25.4%
Ohio (State)	317	17.7%
Wells County	222	12.4%
Randolph County	173	9.6%



Source: Indiana Department of Revenue

## Travel To Work in 2012

	<b>Number</b>	<b>Pct. Dist</b>
Total Workers Age 16 and Over	9,563	100.0%
Travel To Work	9,290	97.1%
Car, Truck, or Van	8,928	93.4%
Traveled Alone	7,925	82.9%
Carpooled	1,003	10.5%
Used Public Transportation	10	0.1%
Motorcycle, Bicycle, Walked, Other	352	3.7%
Worked At Home	273	2.9%
Average Travel Time (Minutes)	22.0	
Average Travel Time using Public Transportation (Minutes)		

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

## Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

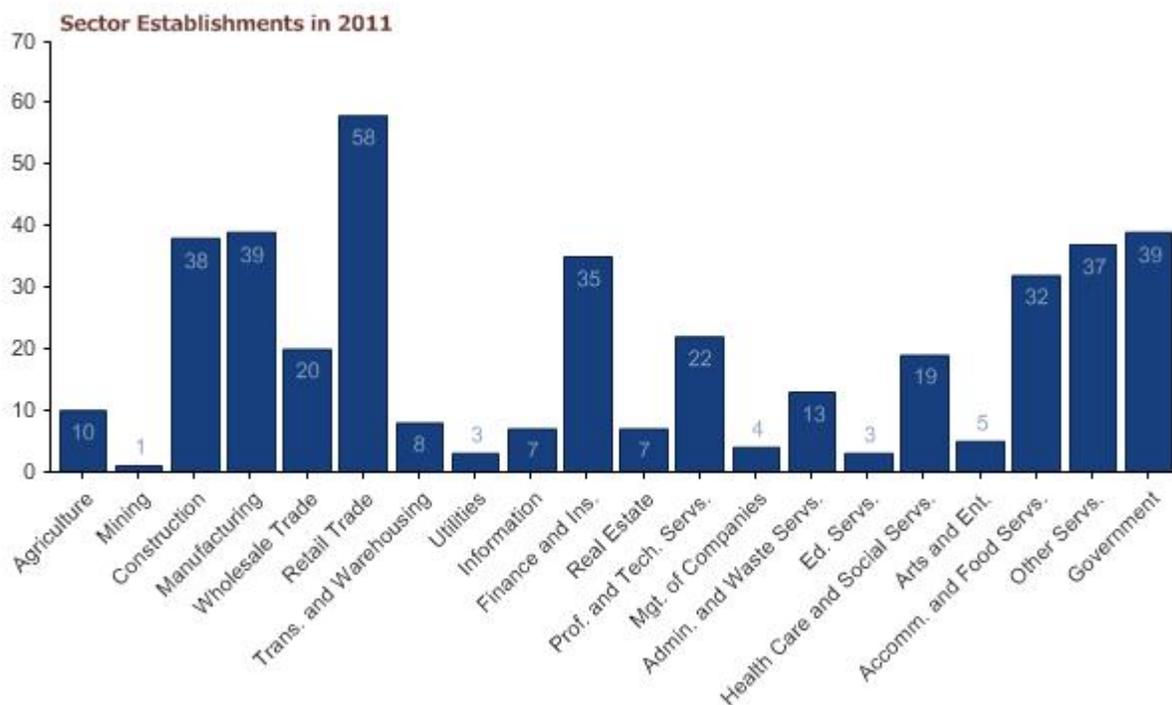
### Annual Labor Force Estimates in 2012

	<b>Number</b>	<b>Pct. Chg. from 2000</b>
Labor Force	10,874	-1.5%
Employed	10,080	-5.6%
Unemployed	794	122.4%
Rate	7.3	128.1%





Total Establishments	403	403	399	398	398	-5	-1.24%
Total Private Establishments	364	362	358	358	359	-5	-1.37%
Agriculture, Forestry, Fishing, Hunt	10	12	10	10	<b>D</b>	0	0.00%
Mining	1	1	<b>D</b>	<b>D</b>	<b>D</b>	0	0.00%
Construction	42	41	40	36	38	-4	-9.52%
Manufacturing	38	40	38	38	39	1	2.63%
Wholesale Trade	20	19	20	21	20	0	0.00%
Retail Trade	62	61	63	61	58	-4	-6.45%
Transport. and Warehousing	8	9	7	8	<b>D</b>	0	0.00%
Utilities	2	3	3	3	<b>D</b>	1	50.00%
Information	5	6	6	7	7	2	40.00%
Finance and Insurance	33	34	35	35	35	2	6.06%
Real Estate, Rental, Leasing	9	10	9	7	7	-2	-22.22%
Professional and Tech. Servs.	17	16	17	21	<b>D</b>	5	29.41%
Mgmt. of Companies	3	3	3	3	<b>D</b>	1	33.33%
Admin. and Waste Services	9	9	9	12	13	4	44.44%
Educational Services	2	2	<b>D</b>	<b>D</b>	3	1	50.00%
Health Care and Social Assistance	25	21	19	19	19	-6	-24.00%
Arts, Entertain., and Recreation	6	6	6	6	5	-1	-16.67%
Accommodation and Food Service	32	33	34	33	32	0	0.00%
Other Services	41	37	36	35	37	-4	-9.76%
Federal, State, & Local Govt.	39	41	41	40	39	0	0.00%



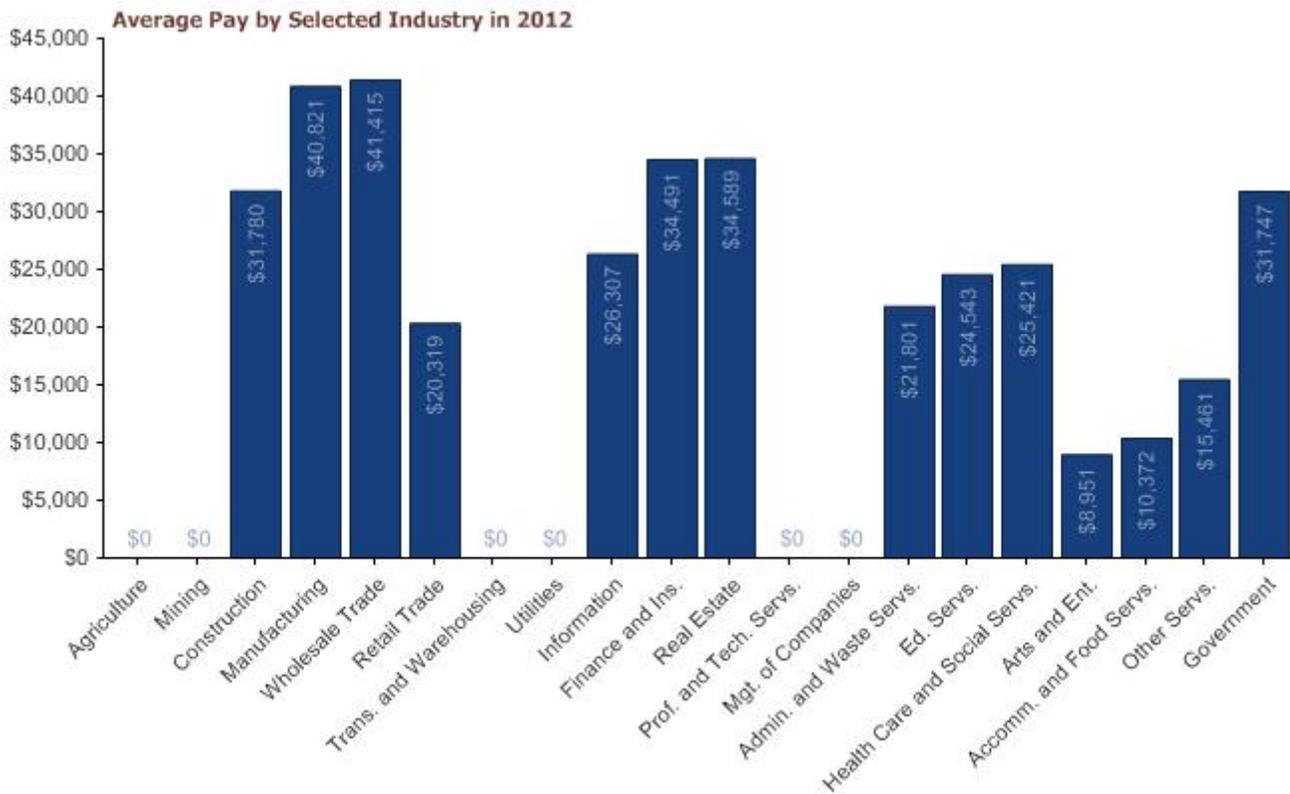
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

## Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

### Average Annual Earnings by Industry

	<b>2008</b>	<b>2012</b>	<b>5 Year</b>	<b>5 Year % Change</b>	<b>Indiana 2012</b>	<b>% of State</b>
All Industries	\$29,400	\$32,249	\$2,848	9.7%	\$41,240	78.2%
Ag., For., Fishing, & Hunt.	\$17,685	<b>D</b>	-\$17,685	-100.0%	\$32,336	0.0%
Mining		<b>D</b>	N/A	N/A	\$64,335	0.0%
Construction	\$33,235	\$31,780	-\$1,455	-4.4%	\$54,083	58.8%
Manufacturing	\$38,520	\$40,821	\$2,301	6.0%	\$56,312	72.5%
Wholesale Trade	\$40,121	\$41,415	\$1,294	3.2%	\$56,978	72.7%
Retail Trade	\$17,804	\$20,319	\$2,515	14.1%	\$24,322	83.5%
Trans. & Warehousing	\$35,025	<b>D</b>	-\$35,025	-100.0%	\$40,187	0.0%
Utilities		<b>D</b>	N/A	N/A	\$81,714	0.0%
Information	\$20,244	\$26,307	\$6,063	30.0%	\$52,519	50.1%
Finance & Insurance	\$29,900	\$34,491	\$4,591	15.4%	\$59,913	57.6%
Real Est., Rent., Leasing	\$15,596	\$34,589	\$18,993	121.8%	\$36,768	94.1%
Prof. & Tech. Svcs.	\$30,503	<b>D</b>	-\$30,503	-100.0%	\$58,827	0.0%
Mgt.of Companies		<b>D</b>	N/A	N/A	\$83,538	0.0%
Admin. & Waste Svcs.		\$21,801	N/A	N/A	\$27,508	79.3%
Education Svcs.		\$24,543	N/A	N/A	\$35,388	69.4%
Health Care & Social Assist.	\$30,253	\$25,421	-\$4,832	-16.0%	\$42,076	60.4%
Arts, Ent. & Rec.	\$9,567	\$8,951	-\$616	-6.4%	\$29,368	30.5%
Accom. & Food Svcs.	\$11,173	\$10,372	-\$802	-7.2%	\$13,955	74.3%
Other Svcs.	\$15,168	\$15,461	\$293	1.9%	\$27,569	56.1%
Fed.l, State & Local Govt.	\$29,484	\$31,747	\$2,264	7.7%	\$40,520	78.4%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

### Average Compensation Per Job Over Time

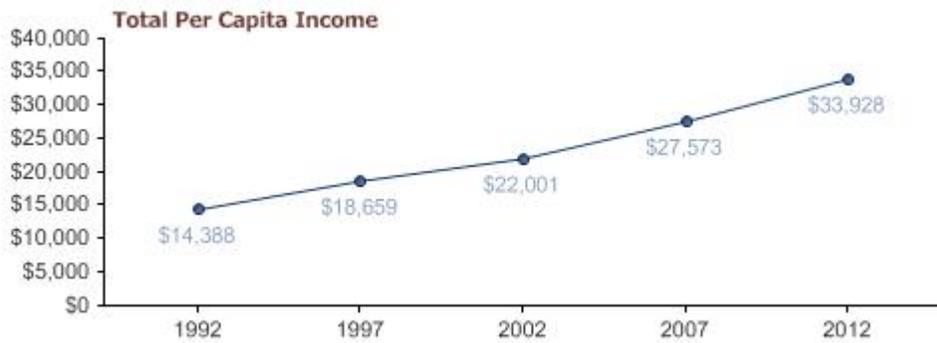
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

### Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$14,388	\$18,659	\$22,001	\$27,573	\$33,928
Change Since 1991		\$4,271	\$7,613	\$13,185	\$19,540
Pct. Change Since 1991		29.7%	52.9%	91.6%	135.8%



Source: Bureau of Economic Analysis

### Income & Wage

	Number
Median family income in 2012 (ACS)	\$48,011
Median household income in 2012 (ACS)	\$40,926
Average Wage Per Job in 2012 (BLS)	\$32,250
Wage Growth since 2000 (BLS)	30.5%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

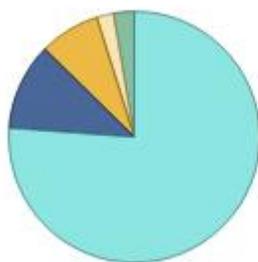
## Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

### County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	313	4	1.3%	76.2%
10-19 employees	46	-13	-22.0%	11.2%
20-49 employees	32	-8	-20.0%	7.8%
50-99 employees	9	1	12.5%	2.2%
100 plus employees	11	-1	-8.3%	2.7%
TOTAL	411	-17	-4.0%	100.0%

County Business Patterns



76.16 %	1 to 9
11.19 %	10 to 19
7.79 %	20 to 49
2.19 %	50 to 99
2.68 %	100 plus

Source: U.S. Census Bureau

### Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	<b>Total</b>	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>
Total All Sectors	411	223	90	46	32	9	11
Agriculture, Forestry, Fishing, Hunting	4	2	1	0	0	1	0
Mining, Quarrying, and Oil and Gas Extraction	3	1	1	1	0	0	0
Construction	2	0	0	1	1	0	0
Manufacturing	37	23	10	3	1	0	0
Wholesale Trade	34	8	3	3	9	5	6
Retail Trade	19	6	3	5	5	0	0
Transportation and Warehousing	66	32	18	13	2	0	1
Utilities	11	10	1	0	0	0	0
Information	7	3	1	2	1	0	0
Finance and Insurance	38	25	10	2	1	0	0
Real Estate, Rental, Leasing	6	5	1	0	0	0	0
Professional, Scientific, and Technical Services	22	15	5	2	0	0	0
Management of Companies and Enterprises	3	1	1	0	1	0	0
Administrative and Support and Waste Mgmt. Remediation Svcs.	15	13	1	0	0	0	1
Educational Services	2	2	0	0	0	0	0
Health Care and Social Assistance	29	9	9	4	3	1	3
Arts, Entertainment, and Recreation	10	8	1	0	1	0	0
Accommodation and Food Services	40	10	14	7	7	2	0
Other Services (except Public Administration)	63	50	10	3	0	0	0
Unclassified	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Note: Source: U.S. Census Bureau