

Howard County, Indiana

indiana
County HIGHLIGHTS 



Photograph © Lee Lewellen

www.hoosierdata.in.gov/highlights/default.asp

Howard County, IN Highlights

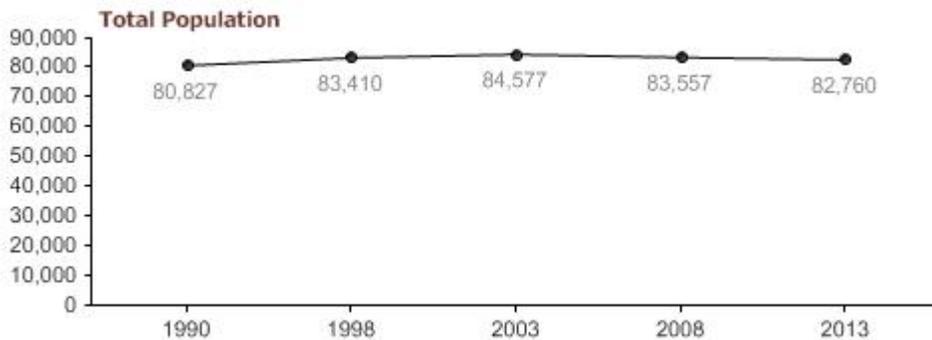
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

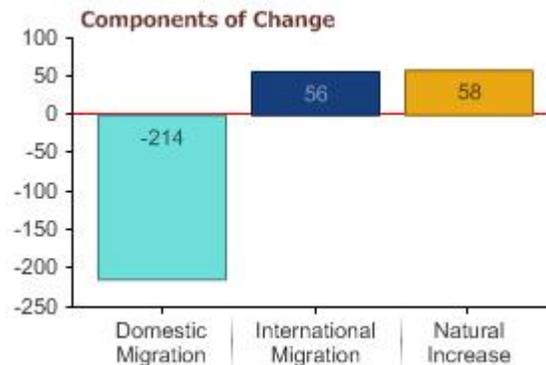
	1990	1998	2003	2008	2013
Total Population	80,827	83,410	84,577	83,557	82,760
Change Since 1990		2,583	3,750	2,730	1,933
Pct. Change Since 1990		3.2%	4.6%	3.4%	2.4%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	-214
International Migration	56
Natural Increase (births minus deaths)	58
Births	951
Deaths	893



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	5,002	6.0%

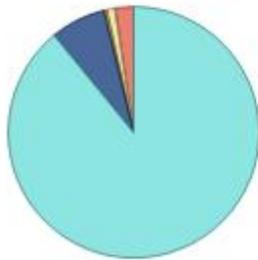
School Age (5 to 17)	14,084	17.0%
College Age (18 to 24)	6,728	8.1%
Young Adult (25 to 44)	19,397	23.4%
Older Adult (45 to 64)	23,299	28.1%
Older (65 plus)	14,339	17.3%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	320	0.4%
Asian Alone	850	1.0%
Black Alone	5,879	7.1%
Native Hawaiian and Other Pac. Isl. Alone	34	0.0%
White Alone	73,787	89.0%
Two or More Race Groups	1,979	2.4%

Population by Race



89.02 %	White
7.09 %	Black
0.39 %	Am. Ind or Alaskan Native
1.03 %	Asian
0.04 %	Hawaiian and Pac. Isl
2.39 %	Two or More

Hispanic or Latino

Non-Hispanic or Latino	80,476	97.1%
Hispanic or Latino	2,373	2.9%

Source: US Census Bureau

Households in 2012

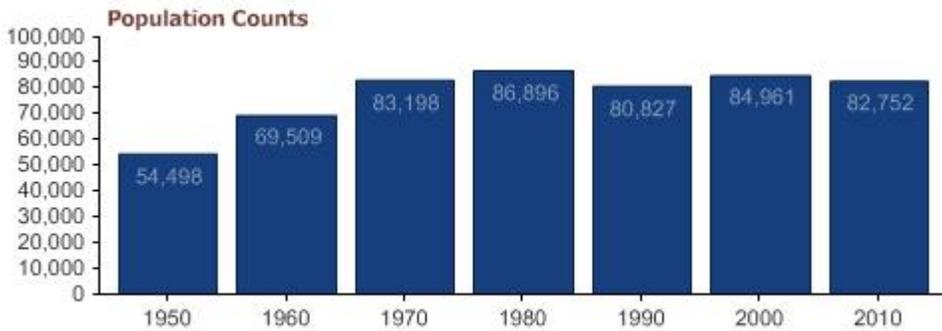
	Number	Pct. Dist
Total Households	34,168	100.0%
Family Households	22,713	66.5%
Married with Children	6,648	19.5%
Married without Children	10,995	32.2%
Single Parents	2,980	8.7%
Other	2,090	6.1%
Non-family Households	11,455	33.5%
Living Alone	9,945	29.1%
Average Household Size	2.43	
Average Family Household Size	3.65	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

--	--	--

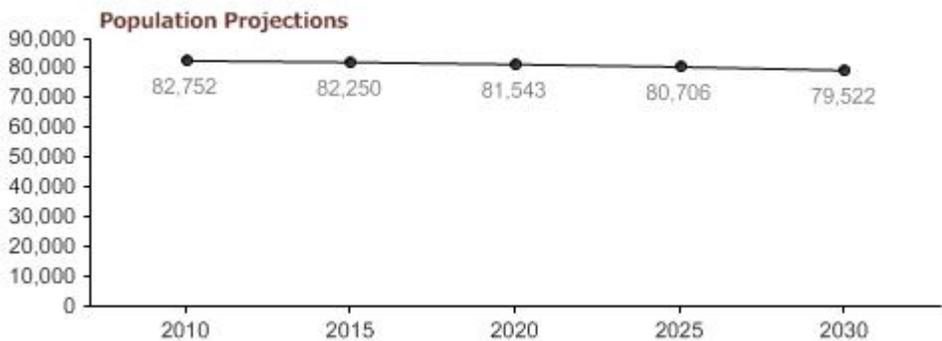
	Population	Numerical Chg.	Pct. Chg.
1950	54,498	NA	NA
1960	69,509	15,011	27.5%
1970	83,198	13,689	19.7%
1980	86,896	3,698	4.4%
1990	80,827	-6,069	-7.0%
April 2000	84,961	4,134	5.1%
April 2010	82,752	-2,209	-2.6%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	82,752	82,250	81,543	80,706	79,522
Change Since 2010		-502	-1,209	-2,046	-3,230
Pct. Change Since 2010		-0.6%	-1.5%	-2.5%	-3.9%



Source: Indiana Business Research Center.

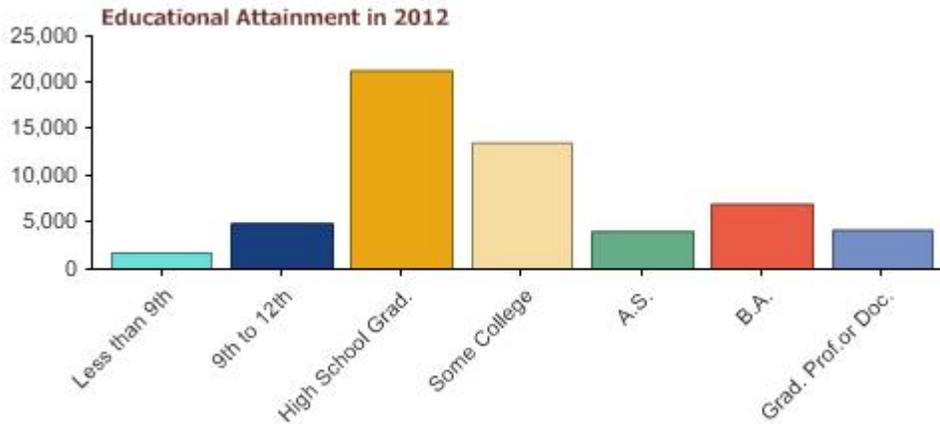
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	43,355	49,659	52,042	56,222	56,696
Less than 9th Grade	9,531	7,533	3,870	3,094	1,742
9th to 12th, No Diploma	9,182	8,126	7,343	6,284	4,886
High School Graduate (incl. equiv.)	16,990	22,630	20,628	21,349	21,307
Some College, No Degree			9,673	11,943	13,552
Associate Degree			3,075	3,389	4,025
Bachelors Degree			4,456	6,314	6,984
Graduate or Professional Degree*			2,997	3,849	4,200



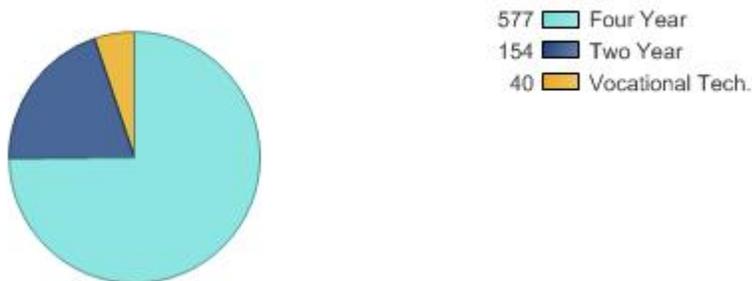
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	816	814	813	863
Total to Higher Education	724	719	721	771
Four-Year Institution	572	542	542	577
Two-Year Institution	82	121	114	154
Vocational/Tech.	70	56	65	40
Military	25	32	33	36

2008 Higher Education Intent

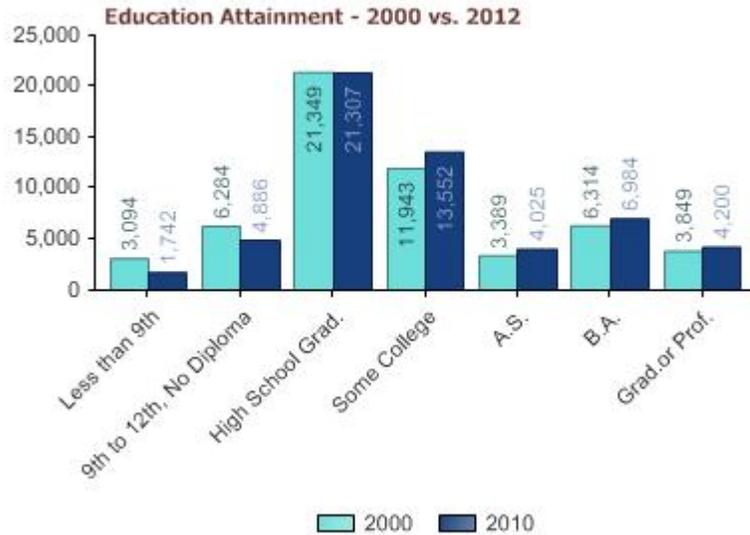


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

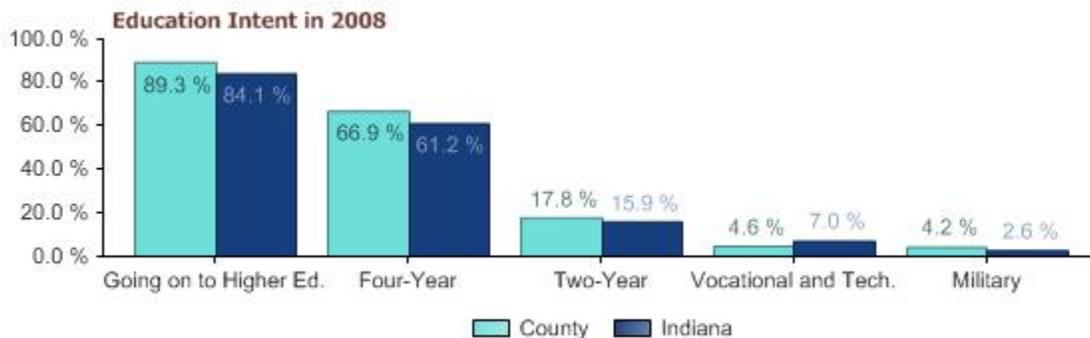
Total Population 25+	56,222	100.0%	56,696	100.0%
Less than 9th Grade	3,094	5.5%	1,742	3.1%
9th to 12th Grade, No Diploma	6,284	11.2%	4,886	8.6%
High School Graduate (incl. equivalency)	21,349	38.0%	21,307	37.6%
Some College, No Degree	11,943	21.2%	13,552	23.9%
Associate's Degree	3,389	6.0%	4,025	7.1%
Bachelor's Degree	6,314	11.2%	6,984	12.3%
Graduate or Professional Degree**	3,849	6.8%	4,200	7.4%



Source: U.S. Census Bureau & American Community Survey 5 year estimates.
 **2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	89.3%	84.1%
Four-Year Institution	66.9%	61.2%
Two-Year Institution	17.8%	15.9%
Vocational and Tech.	4.6%	7.0%
Military	4.2%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

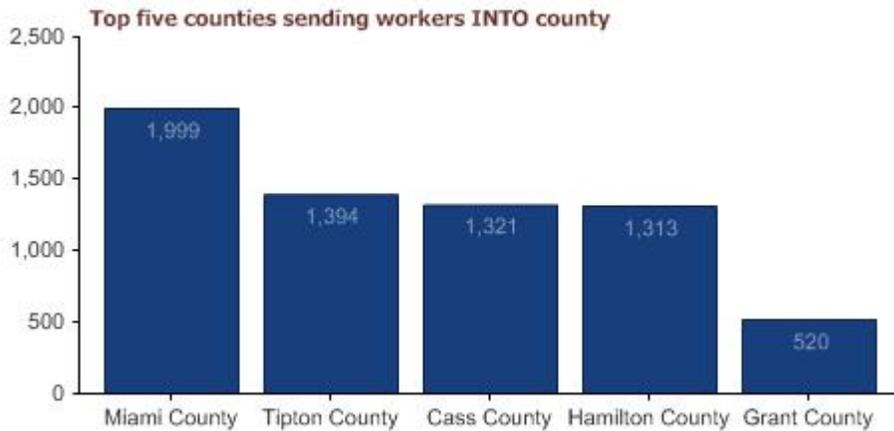
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	55,003
Number of tax filers who work in the county	59,470
Number of tax filers who live in county and work in county	50,495
Number of tax filers who live out of the county and work in county	8,975

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

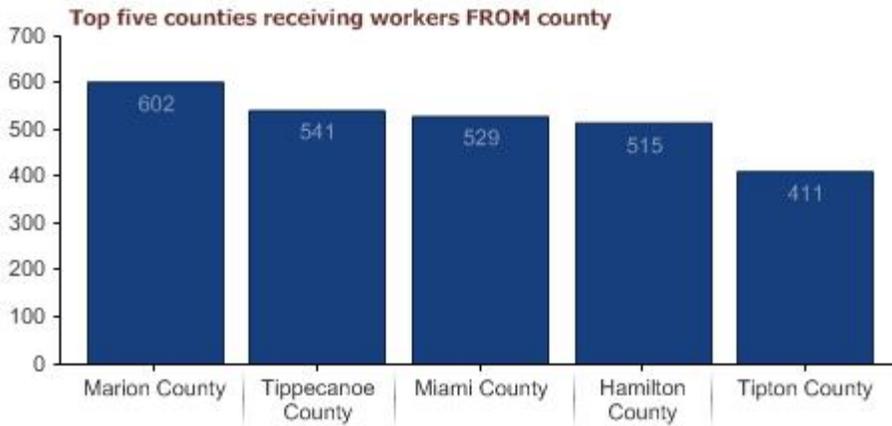
County	Number	Pct. Five County Total
Miami County	1,999	30.5%
Tipton County	1,394	21.3%
Cass County	1,321	20.2%
Hamilton County	1,313	20.1%
Grant County	520	7.9%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Marion County	602	23.2%
Tippecanoe County	541	20.8%
Miami County	529	20.4%
Hamilton County	515	19.8%
Tipton County	411	15.8%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	33,459	100.0%
Travel To Work	32,627	97.5%
Car, Truck, or Van	31,222	93.3%
Traveled Alone	28,458	85.1%
Carpooled	2,764	8.3%
Used Public Transportation	165	0.5%
Motorcycle, Bicycle, Walked, Other	1,240	3.7%
Worked At Home	832	2.5%
Average Travel Time (Minutes)	20.0	
Average Travel Time using Public Transportation (Minutes)		

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

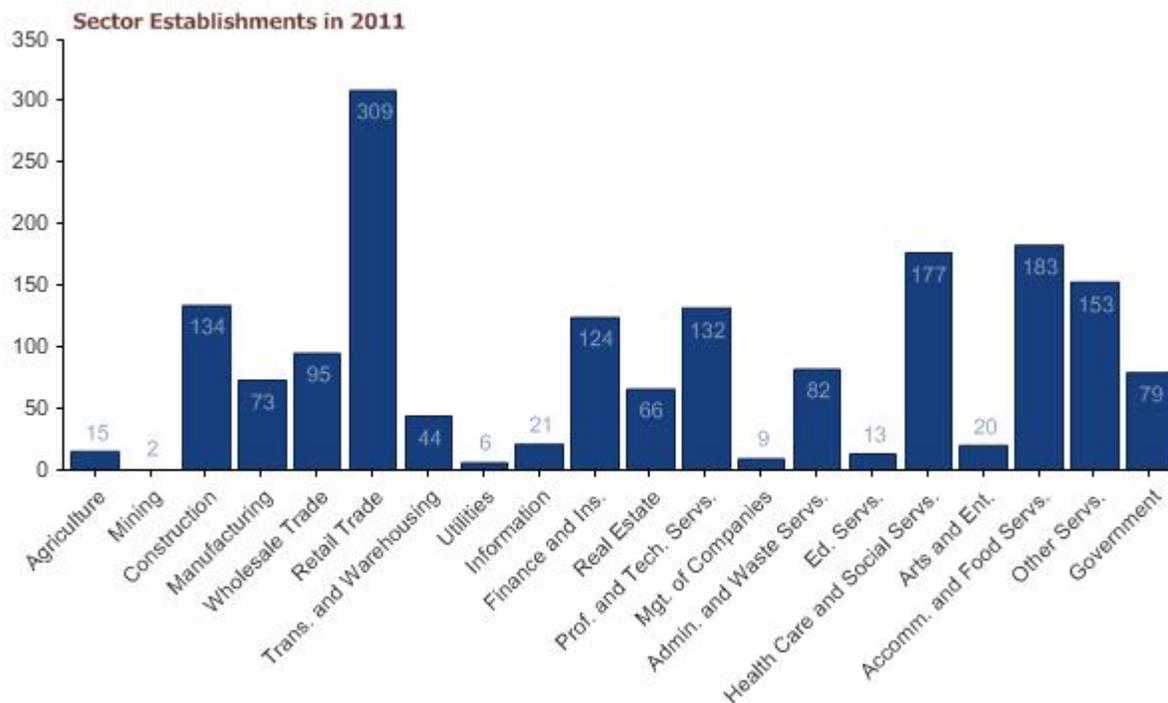
Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	35,232	-15.6%
Employed	31,984	-20.9%
Unemployed	3,248	154.5%
Rate	9.2	196.8%

Total Establishments	1,803	1,770	1,758	1,748	1,736	-67	-3.72%
Total Private Establishments	1,719	1,685	1,676	1,669	1,657	-62	-3.61%
Agriculture, Forestry, Fishing, Hunt	11	11	15	14	D	4	36.36%
Mining	3	3	D	D	D	-1	-33.33%
Construction	159	151	142	138	134	-25	-15.72%
Manufacturing	77	72	72	74	73	-4	-5.19%
Wholesale Trade	96	91	88	97	95	-1	-1.04%
Retail Trade	336	330	327	316	309	-27	-8.04%
Transport. and Warehousing	39	44	42	43	44	5	12.82%
Utilities	5	5	4	5	6	1	20.00%
Information	17	18	17	17	21	4	23.53%
Finance and Insurance	133	129	128	126	124	-9	-6.77%
Real Estate, Rental, Leasing	80	75	74	67	66	-14	-17.50%
Professional and Tech. Servs.	139	134	139	139	132	-7	-5.04%
Mgmt. of Companies	9	9	10	9	9	0	0.00%
Admin. and Waste Services	88	84	87	83	82	-6	-6.82%
Educational Services	10	12	11	13	13	3	30.00%
Health Care and Social Assistance	179	176	172	176	177	-2	-1.12%
Arts, Entertain., and Recreation	24	23	22	22	20	-4	-16.67%
Accommodation and Food Service	170	168	172	175	183	13	7.65%
Other Services	145	152	152	153	153	8	5.52%
Federal, State, & Local Govt.	84	85	82	79	79	-5	-5.95%



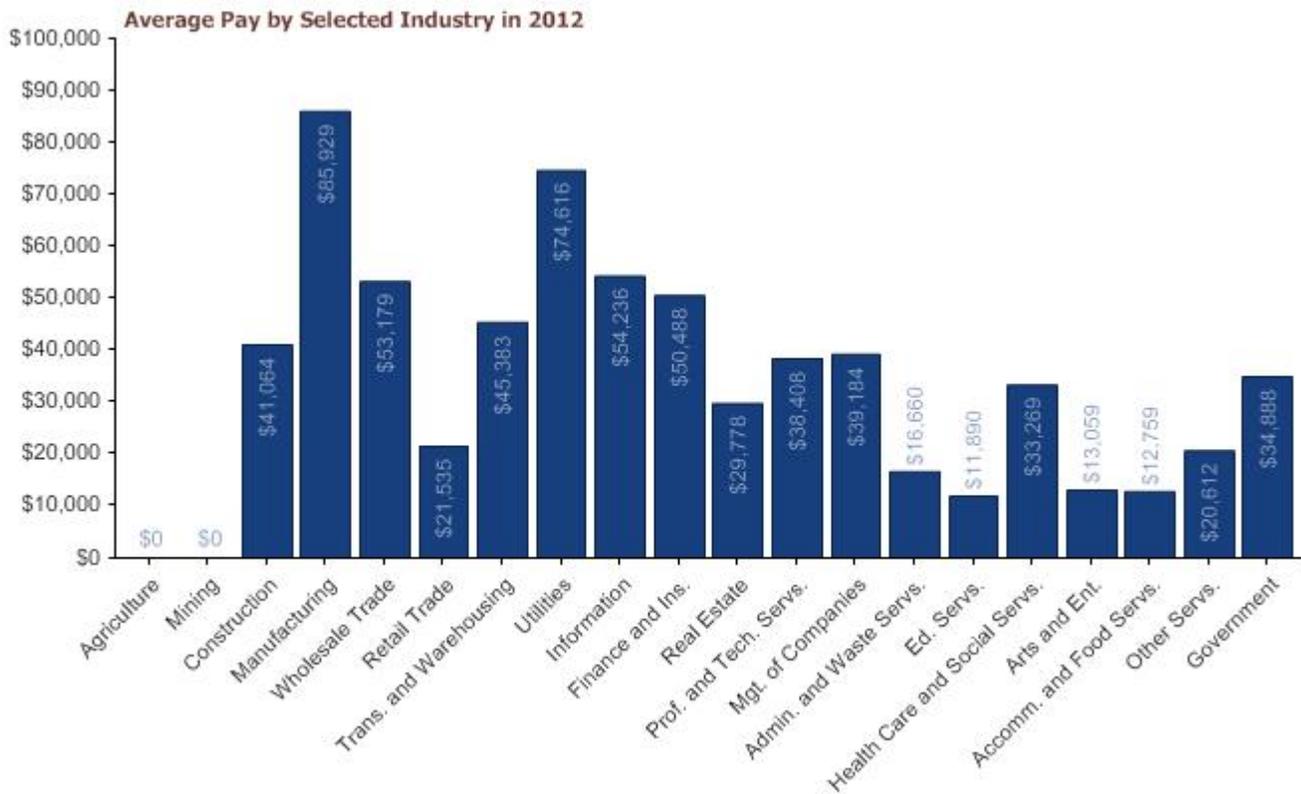
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$45,201	\$43,788	-\$1,413	-3.1%	\$41,240	106.2%
Ag., For., Fishing, & Hunt.	\$35,016	D	-\$35,016	-100.0%	\$32,336	0.0%
Mining		D	N/A	N/A	\$64,335	0.0%
Construction	\$37,632	\$41,064	\$3,432	9.1%	\$54,083	75.9%
Manufacturing	\$83,933	\$85,929	\$1,995	2.4%	\$56,312	152.6%
Wholesale Trade	\$51,246	\$53,179	\$1,933	3.8%	\$56,978	93.3%
Retail Trade	\$20,602	\$21,535	\$933	4.5%	\$24,322	88.5%
Trans. & Warehousing	\$39,973	\$45,383	\$5,410	13.5%	\$40,187	112.9%
Utilities	\$70,227	\$74,616	\$4,389	6.2%	\$81,714	91.3%
Information	\$39,658	\$54,236	\$14,578	36.8%	\$52,519	103.3%
Finance & Insurance	\$48,188	\$50,488	\$2,300	4.8%	\$59,913	84.3%
Real Est., Rent., Leasing	\$24,214	\$29,778	\$5,564	23.0%	\$36,768	81.0%
Prof. & Tech. Svcs.	\$49,160	\$38,408	-\$10,752	-21.9%	\$58,827	65.3%
Mgt.of Companies	\$39,865	\$39,184	-\$681	-1.7%	\$83,538	46.9%
Admin. & Waste Svcs.	\$16,690	\$16,660	-\$30	-0.2%	\$27,508	60.6%
Education Svcs.	\$13,597	\$11,890	-\$1,707	-12.6%	\$35,388	33.6%
Health Care & Social Assist.	\$34,257	\$33,269	-\$988	-2.9%	\$42,076	79.1%
Arts, Ent. & Rec.	\$12,059	\$13,059	\$1,000	8.3%	\$29,368	44.5%
Accom. & Food Svcs.	\$11,783	\$12,759	\$976	8.3%	\$13,955	91.4%
Other Svcs.	\$18,489	\$20,612	\$2,124	11.5%	\$27,569	74.8%
Fed.l, State & Local Govt.	\$35,988	\$34,888	-\$1,101	-3.1%	\$40,520	86.1%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

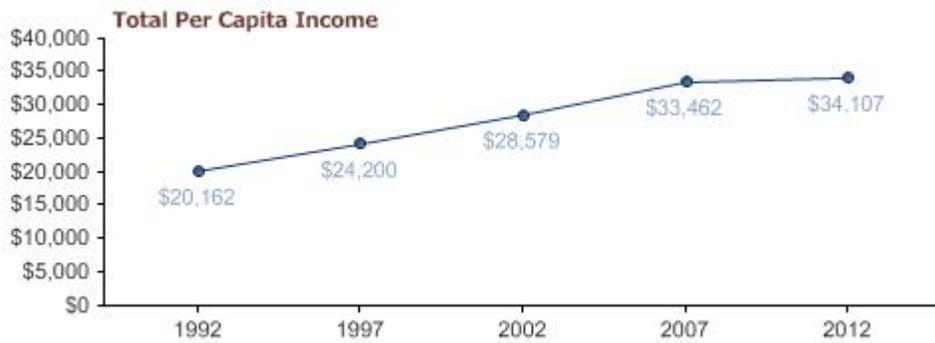
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$20,162	\$24,200	\$28,579	\$33,462	\$34,107
Change Since 1991		\$4,038	\$8,417	\$13,300	\$13,945
Pct. Change Since 1991		20.0%	41.7%	66.0%	69.2%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$57,668
Median household income in 2012 (ACS)	\$44,452
Average Wage Per Job in 2012 (BLS)	\$43,788
Wage Growth since 2000 (BLS)	8.1%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	1,284	-126	-8.9%	71.7%
10-19 employees	263	-27	-9.3%	14.7%
20-49 employees	158	-24	-13.2%	8.8%
50-99 employees	55	-5	-8.3%	3.1%
100 plus employees	30	-14	-31.8%	1.7%
TOTAL	1,790	-196	-9.9%	100.0%

County Business Patterns



Source: U.S. Census Bureau

Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
--	--------	--------	----------	----------	----------	----------

	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	1,790	890	394	263	158	55	30
Agriculture, Forestry, Fishing, Hunting	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Mining, Quarrying, and Oil and Gas Extraction	2	0	1	1	0	0	0
Construction	9	5	0	1	2	1	0
Manufacturing	129	91	17	13	6	2	0
Wholesale Trade	68	23	16	10	9	3	7
Retail Trade	70	34	18	11	5	2	0
Transportation and Warehousing	349	129	108	64	29	12	7
Utilities	44	26	5	3	7	1	2
Information	19	7	2	2	5	2	1
Finance and Insurance	130	82	37	6	4	1	0
Real Estate, Rental, Leasing	75	47	22	5	1	0	0
Professional, Scientific, and Technical Services	116	77	19	13	6	0	1
Management of Companies and Enterprises	9	6	1	1	0	1	0
Administrative and Support and Waste Mgmt. Remediation Svcs.	83	57	9	8	7	2	0
Educational Services	21	11	4	4	2	0	0
Health Care and Social Assistance	212	88	56	30	23	6	9
Arts, Entertainment, and Recreation	27	15	5	4	3	0	0
Accommodation and Food Services	185	51	21	52	40	19	2
Other Services (except Public Administration)	242	141	53	35	9	3	1
Unclassified	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Note: Source: U.S. Census Bureau