

Hendricks County, Indiana

indiana
County HIGHLIGHTS 



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Hendricks County, IN Highlights

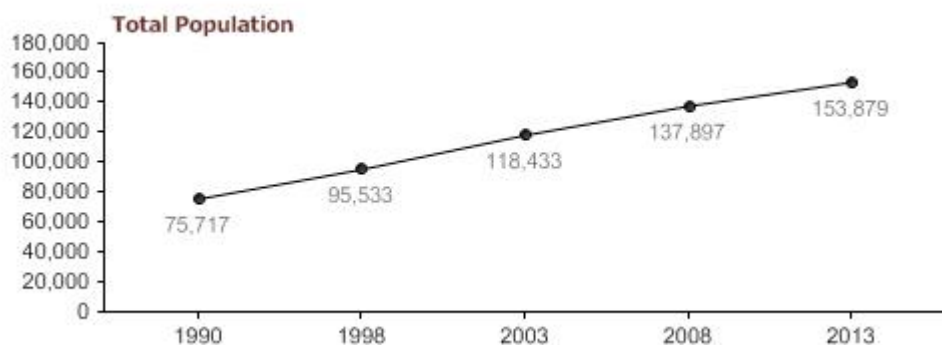
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

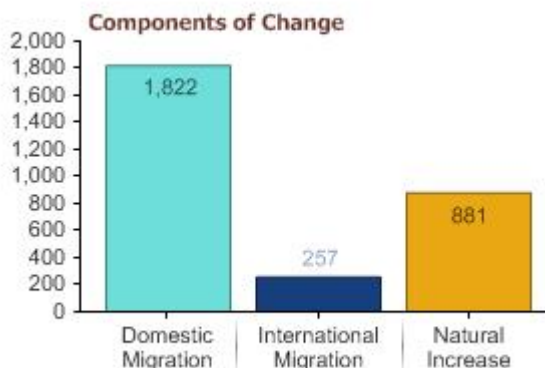
	1990	1998	2003	2008	2013
Total Population	75,717	95,533	118,433	137,897	153,879
Change Since 1990		19,816	42,716	62,180	78,162
Pct. Change Since 1990		26.2%	56.4%	82.1%	103.2%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	1,822
International Migration	257
Natural Increase (births minus deaths)	881
Births	1,813
Deaths	932



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	9,691	6.4%

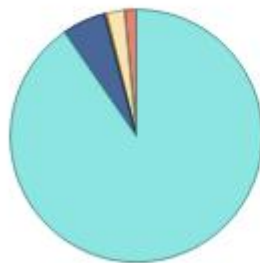
School Age (5 to 17)	30,058	19.9%
College Age (18 to 24)	11,327	7.5%
Young Adult (25 to 44)	41,782	27.7%
Older Adult (45 to 64)	40,198	26.7%
Older (65 plus)	17,378	11.5%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	413	0.3%
Asian Alone	3,459	2.3%
Black Alone	8,311	5.5%
Native Hawaiian and Other Pac. Isl. Alone	77	0.1%
White Alone	135,926	90.1%
Two or More Race Groups	2,248	1.5%

Population by Race



90.13 %	White
5.51 %	Black
0.27 %	Am. Ind or Alaskan Native
2.29 %	Asian
0.05 %	Hawaiian and Pac. Isl
1.49 %	Two or More

Hispanic or Latino

Non-Hispanic or Latino	145,579	96.5%
Hispanic or Latino	4,855	3.2%

Source: US Census Bureau

Households in 2012

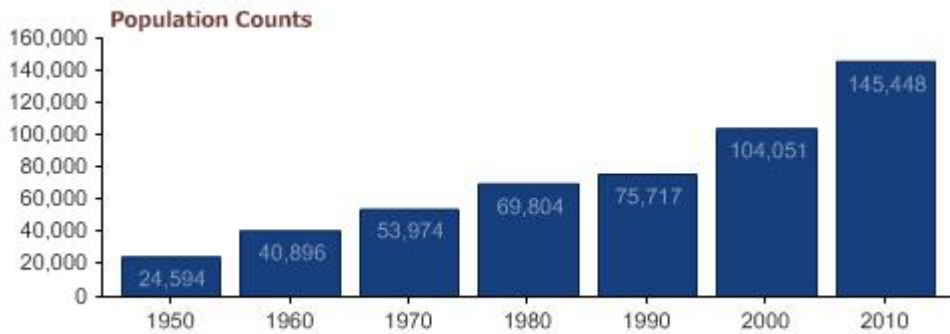
	Number	Pct. Dist
Total Households	52,122	100.0%
Family Households	39,599	76.0%
Married with Children	15,654	30.0%
Married without Children	17,084	32.8%
Single Parents	4,047	7.8%
Other	2,814	5.4%
Non-family Households	12,523	24.0%
Living Alone	10,932	21.0%
Average Household Size	2.89	
Average Family Household Size	3.81	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

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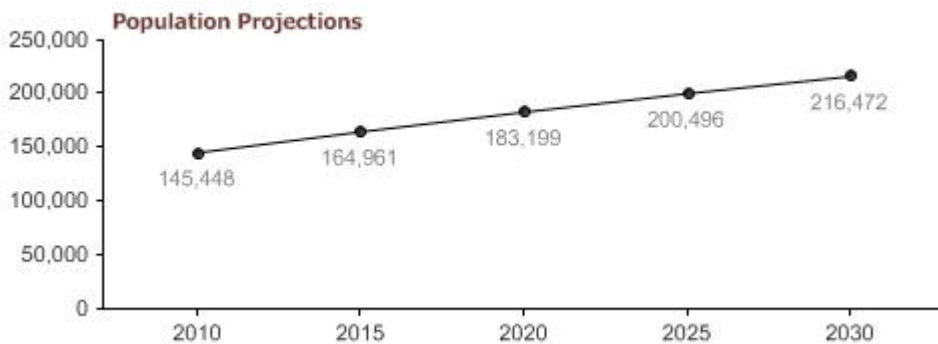
	Population	Numerical Chg.	Pct. Chg.
1950	24,594	NA	NA
1960	40,896	16,302	66.3%
1970	53,974	13,078	32.0%
1980	69,804	15,830	29.3%
1990	75,717	5,913	8.5%
April 2000	104,051	28,334	37.4%
April 2010	145,448	41,397	39.8%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	145,448	164,961	183,199	200,496	216,472
Change Since 2010		19,513	37,751	55,048	71,024
Pct. Change Since 2010		13.4%	26.0%	37.8%	48.8%



Source: Indiana Business Research Center.

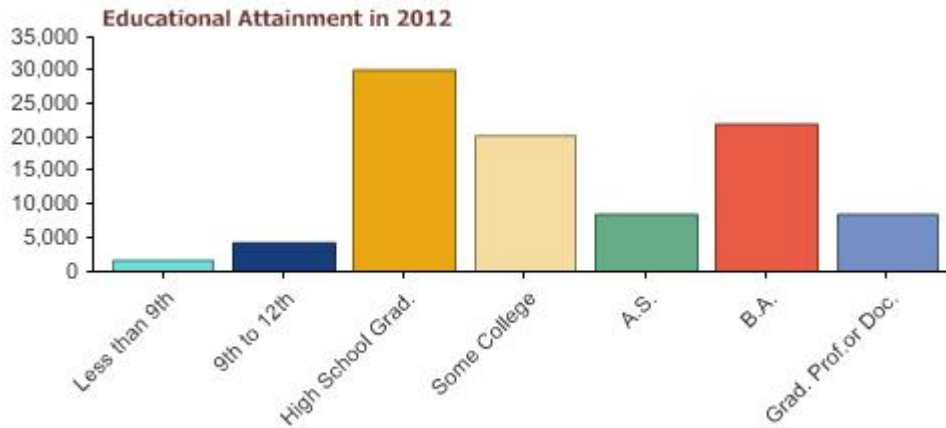
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	27,988	39,708	48,047	67,683	95,520
Less than 9th Grade	5,134	3,975	2,228	1,885	1,678
9th to 12th, No Diploma	4,876	5,385	5,428	5,895	4,273
High School Graduate (incl. equiv.)	12,840	18,954	19,138	25,173	30,116
Some College, No Degree			9,616	13,680	20,336
Associate Degree			2,911	5,406	8,541
Bachelors Degree			5,286	11,193	22,037
Graduate or Professional Degree*			3,440	4,451	8,539



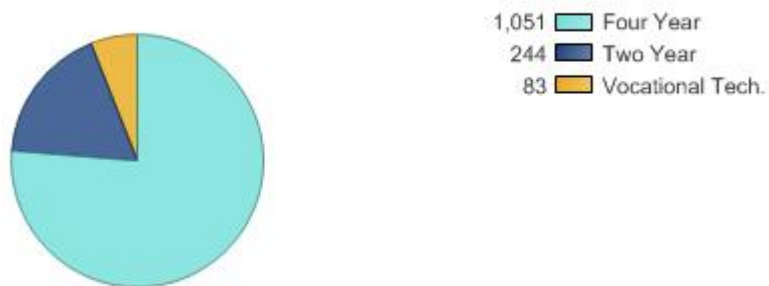
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	1,295	1,416	1,574	1,636
Total to Higher Education	1,116	1,230	1,273	1,378
Four-Year Institution	865	961	1,017	1,051
Two-Year Institution	153	188	172	244
Vocational/Tech.	98	81	84	83
Military	31	38	35	47

2008 Higher Education Intent

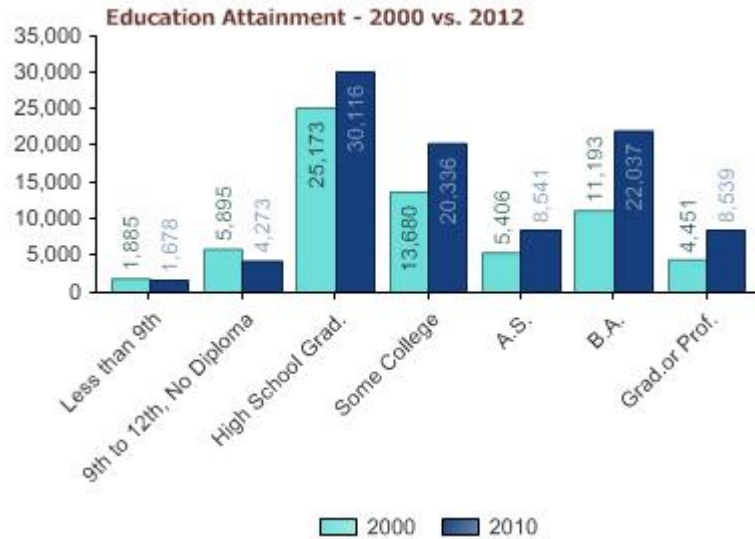


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

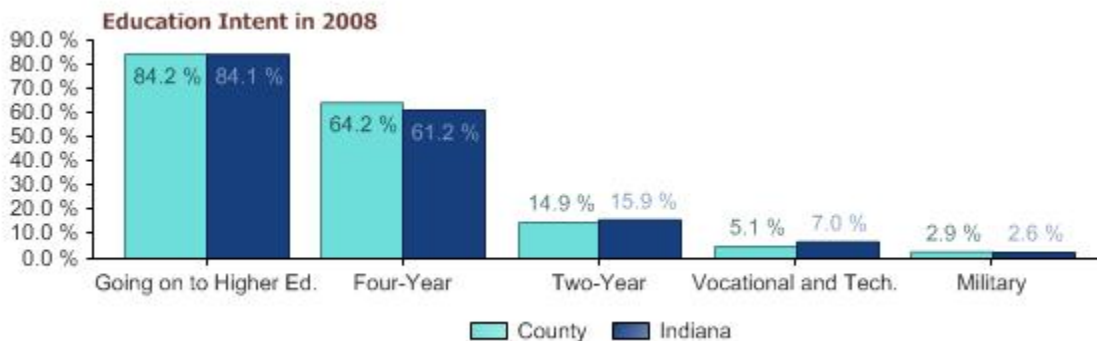
Total Population 25+	67,683	100.0%	95,520	100.0%
Less than 9th Grade	1,885	2.8%	1,678	1.8%
9th to 12th Grade, No Diploma	5,895	8.7%	4,273	4.5%
High School Graduate (incl. equivalency)	25,173	37.2%	30,116	31.5%
Some College, No Degree	13,680	20.2%	20,336	21.3%
Associate's Degree	5,406	8.0%	8,541	8.9%
Bachelor's Degree	11,193	16.5%	22,037	23.1%
Graduate or Professional Degree**	4,451	6.6%	8,539	8.9%



Source: U.S. Census Bureau & American Community Survey 5 year estimates.
 **2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	84.2%	84.1%
Four-Year Institution	64.2%	61.2%
Two-Year Institution	14.9%	15.9%
Vocational and Tech.	5.1%	7.0%
Military	2.9%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

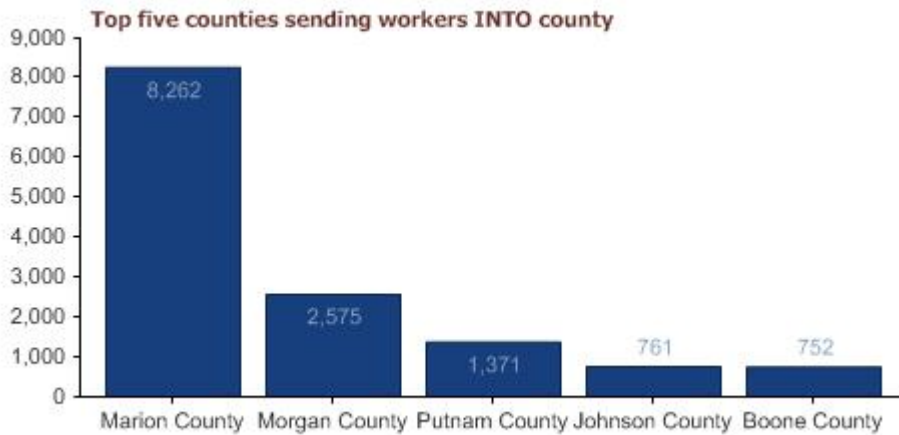
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	98,949
Number of tax filers who work in the county	75,177
Number of tax filers who live in county and work in county	59,034
Number of tax filers who live out of the county and work in county	16,143

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

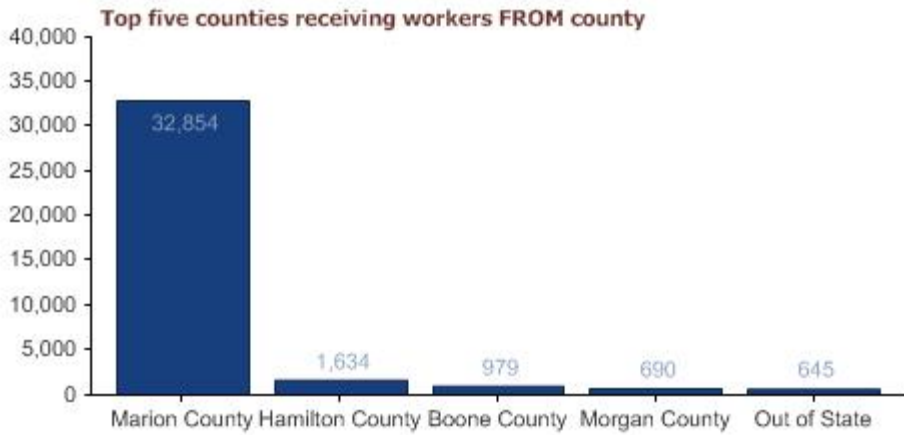
County	Number	Pct. Five County Total
Marion County	8,262	60.2%
Morgan County	2,575	18.8%
Putnam County	1,371	10.0%
Johnson County	761	5.5%
Boone County	752	5.5%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Marion County	32,854	89.3%
Hamilton County	1,634	4.4%
Boone County	979	2.7%
Morgan County	690	1.9%
Out of State	645	1.8%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	71,075	100.0%
Travel To Work	68,885	96.9%
Car, Truck, or Van	67,535	95.0%
Traveled Alone	62,563	88.0%
Carpooled	4,972	7.0%
Used Public Transportation	67	0.1%
Motorcycle, Bicycle, Walked, Other	1,283	1.8%
Worked At Home	2,190	3.1%
Average Travel Time (Minutes)	25.9	
Average Travel Time using Public Transportation (Minutes)	11.3	

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

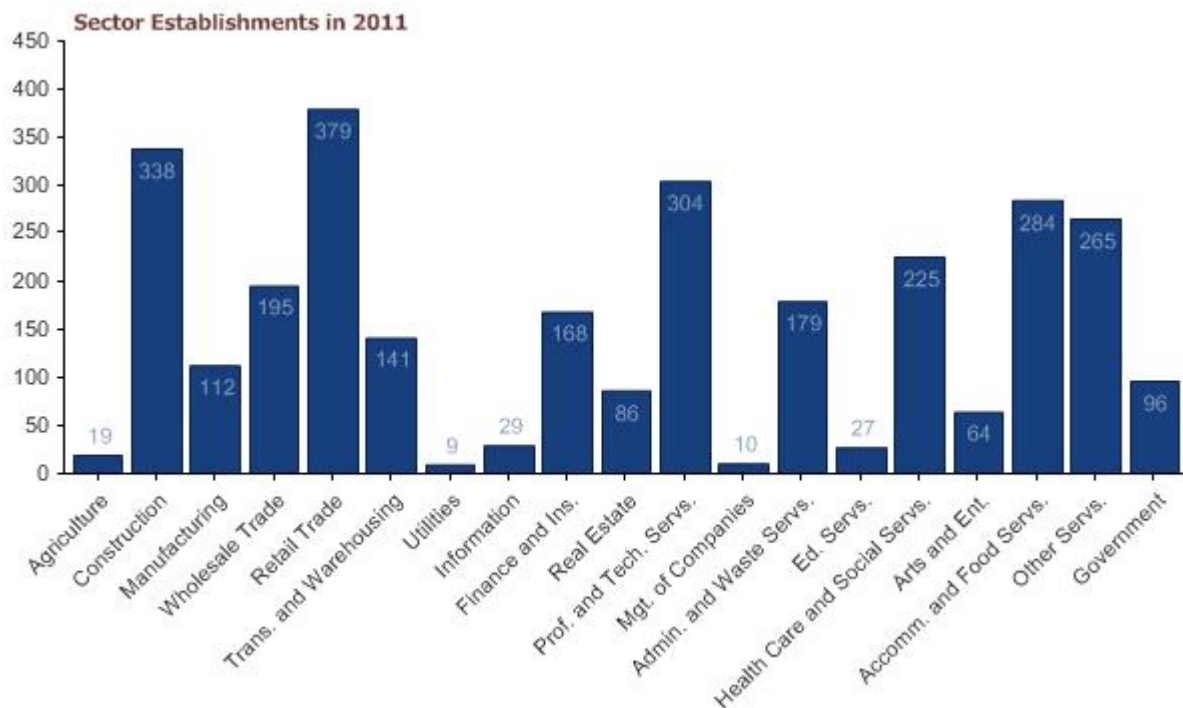
Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	76,341	32.0%
Employed	71,273	25.6%
Unemployed	5,068	363.7%
Rate	6.6	247.4%

Total Establishments	2,794	2,852	2,855	2,901	2,928	134	4.80%
Total Private Establishments	2,702	2,758	2,759	2,805	2,832	130	4.81%
Agriculture, Forestry, Fishing, Hunt	20	19	19	17	19	-1	-5.00%
Mining	1	0			0	N/A	N/A
Construction	386	368	358	352	338	-48	-12.44%
Manufacturing	112	113	117	115	112	0	0.00%
Wholesale Trade	196	199	195	191	195	-1	-0.51%
Retail Trade	387	380	375	378	379	-8	-2.07%
Transport. and Warehousing	125	130	134	142	141	16	12.80%
Utilities	9	8	9	8	9	0	0.00%
Information	29	29	30	29	29	0	0.00%
Finance and Insurance	158	159	159	159	168	10	6.33%
Real Estate, Rental, Leasing	96	95	92	84	86	-10	-10.42%
Professional and Tech. Servs.	260	283	298	302	304	44	16.92%
Mgmt. of Companies	8	9	9	9	10	2	25.00%
Admin. and Waste Services	149	159	156	168	179	30	20.13%
Educational Services	32	34	33	30	27	-5	-15.63%
Health Care and Social Assistance	208	221	212	222	225	17	8.17%
Arts, Entertain., and Recreation	61	60	58	62	64	3	4.92%
Accommodation and Food Service	229	241	253	272	284	55	24.02%
Other Services	236	250	252	265	265	29	12.29%
Federal, State, & Local Govt.	92	94	96	96	96	4	4.35%



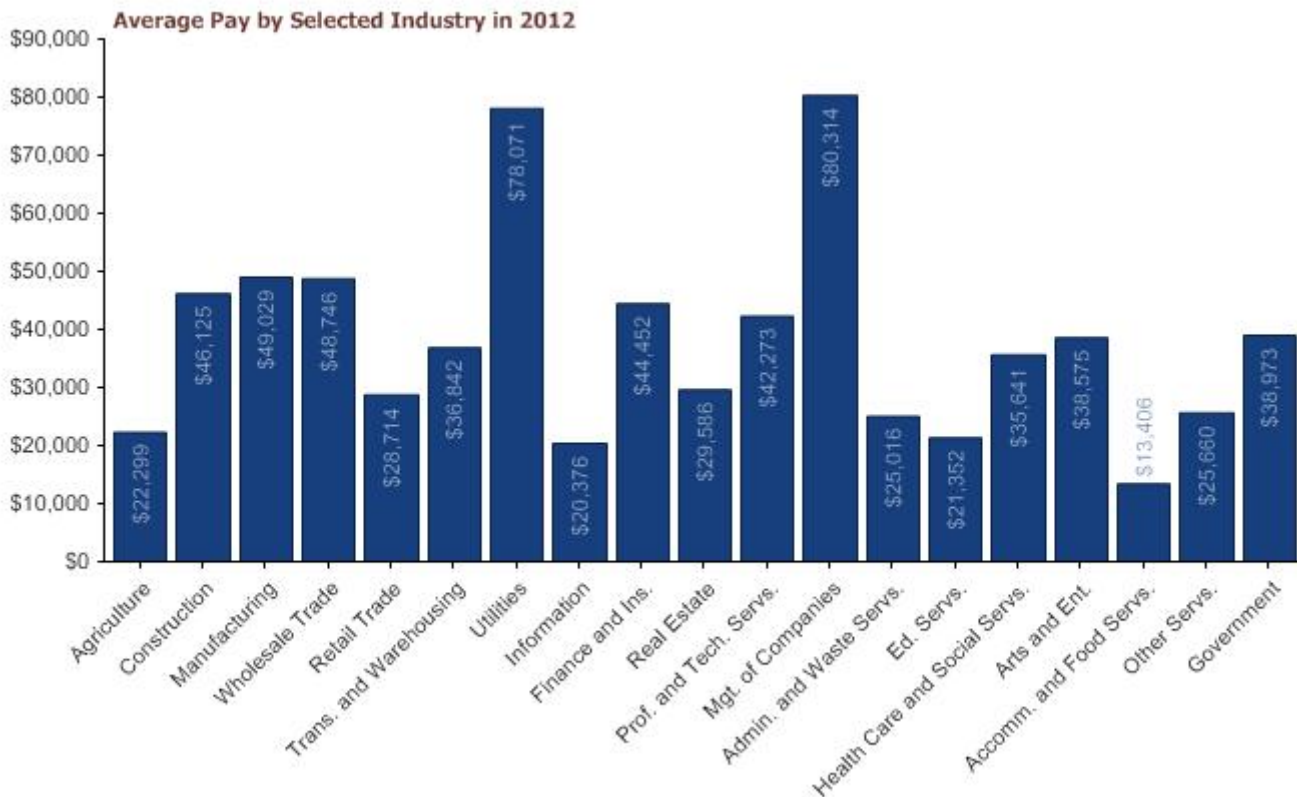
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year	Indiana	% of
				% Change	2012	State
All Industries	\$32,225	\$34,216	\$1,991	6.2%	\$41,240	83.0%
Ag., For., Fishing, & Hunt.	\$20,901	\$22,299	\$1,398	6.7%	\$32,336	69.0%
Mining		0	N/A	N/A	\$64,335	N/A
Construction	\$41,369	\$46,125	\$4,756	11.5%	\$54,083	85.3%
Manufacturing	\$40,519	\$49,029	\$8,510	21.0%	\$56,312	87.1%
Wholesale Trade	\$41,723	\$48,746	\$7,023	16.8%	\$56,978	85.6%
Retail Trade	\$23,487	\$28,714	\$5,228	22.3%	\$24,322	118.1%
Trans. & Warehousing	\$35,863	\$36,842	\$978	2.7%	\$40,187	91.7%
Utilities	\$78,949	\$78,071	-\$878	-1.1%	\$81,714	95.5%
Information	\$29,202	\$20,376	-\$8,827	-30.2%	\$52,519	38.8%
Finance & Insurance	\$47,215	\$44,452	-\$2,763	-5.9%	\$59,913	74.2%
Real Est., Rent., Leasing	\$25,199	\$29,586	\$4,387	17.4%	\$36,768	80.5%
Prof. & Tech. Svcs.	\$37,947	\$42,273	\$4,326	11.4%	\$58,827	71.9%
Mgt.of Companies	\$81,125	\$80,314	-\$810	-1.0%	\$83,538	96.1%
Admin. & Waste Svcs.	\$26,131	\$25,016	-\$1,115	-4.3%	\$27,508	90.9%
Education Svcs.	\$23,389	\$21,352	-\$2,038	-8.7%	\$35,388	60.3%
Health Care & Social Assist.	\$35,976	\$35,641	-\$335	-0.9%	\$42,076	84.7%
Arts, Ent. & Rec.	\$30,357	\$38,575	\$8,217	27.1%	\$29,368	131.3%
Accom. & Food Svcs.	\$12,623	\$13,406	\$783	6.2%	\$13,955	96.1%
Other Svcs.	\$26,255	\$25,660	-\$595	-2.3%	\$27,569	93.1%
Fed.l, State & Local Govt.	\$35,777	\$38,973	\$3,196	8.9%	\$40,520	96.2%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

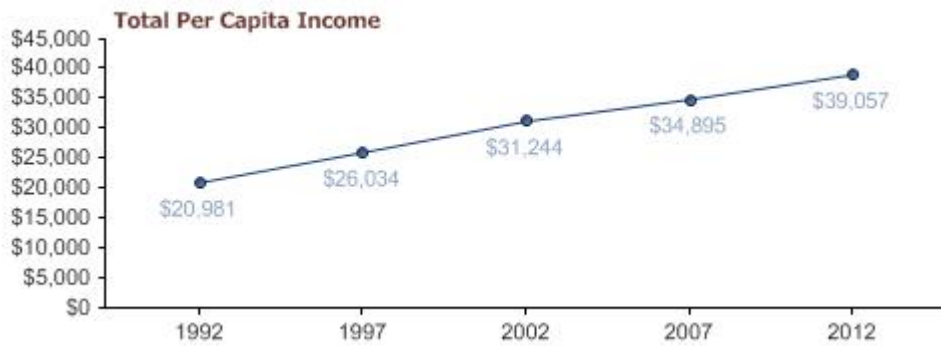
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$20,981	\$26,034	\$31,244	\$34,895	\$39,057
Change Since 1991		\$5,053	\$10,263	\$13,914	\$18,076
Pct. Change Since 1991		24.1%	48.9%	66.3%	86.2%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$80,810
Median household income in 2012 (ACS)	\$68,283
Average Wage Per Job in 2012 (BLS)	\$34,216
Wage Growth since 2000 (BLS)	24.3%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	2,033	130	6.8%	71.6%
10-19 employees	367	14	4.0%	12.9%
20-49 employees	265	37	16.2%	9.3%
50-99 employees	93	7	8.1%	3.3%
100 plus employees	81	11	15.7%	2.9%
TOTAL	2,839	199	7.5%	100.0%

County Business Patterns



Source: U.S. Census Bureau

Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	2,839	1,479	554	367	265	93	81
Agriculture, Forestry, Fishing, Hunting	2	1	1	0	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	1	1	0	0	0	0	0
Construction	12	5	2	0	2	1	2
Manufacturing	320	219	52	26	18	2	3
Wholesale Trade	94	40	19	13	12	5	5
Retail Trade	126	80	16	9	10	2	9
Transportation and Warehousing	425	142	117	90	40	19	17
Utilities	137	64	21	11	15	10	16
Information	29	22	1	2	3	1	0
Finance and Insurance	192	126	48	14	4	0	0
Real Estate, Rental, Leasing	106	86	15	4	1	0	0
Professional, Scientific, and Technical Services	265	207	29	17	9	3	0
Management of Companies and Enterprises	7	3	2	0	1	1	0
Administrative and Support and Waste Mgmt. Remediation Svcs.	158	87	26	14	16	4	11
Educational Services	24	17	4	3	0	0	0
Health Care and Social Assistance	294	126	66	51	33	8	10
Arts, Entertainment, and Recreation	62	35	11	11	4	0	1
Accommodation and Food Services	288	70	29	69	83	33	4
Other Services (except Public Administration)	295	146	95	33	14	4	3
Unclassified	2	2	0	0	0	0	0

Note: Source: U.S. Census Bureau