

Hamilton County, Indiana

indiana
County HIGHLIGHTS 



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Hamilton County, IN Highlights

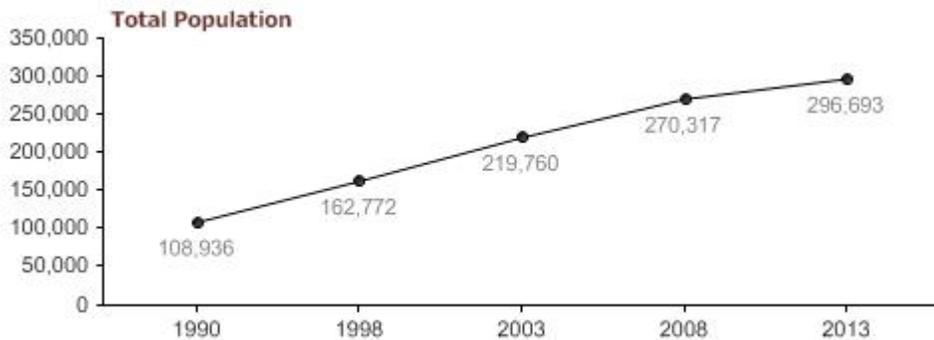
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

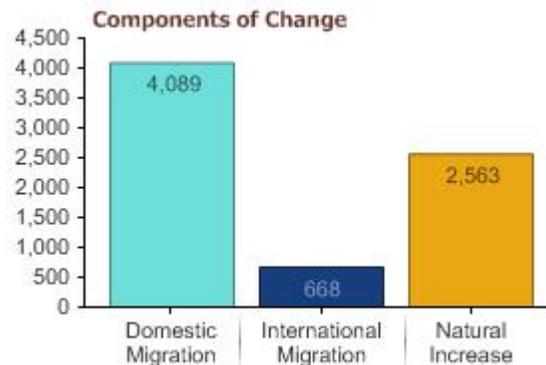
	1990	1998	2003	2008	2013
Total Population	108,936	162,772	219,760	270,317	296,693
Change Since 1990		53,836	110,824	161,381	187,757
Pct. Change Since 1990		49.4%	101.7%	148.1%	172.4%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	4,089
International Migration	668
Natural Increase (births minus deaths)	2,563
Births	3,952
Deaths	1,389



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	20,880	7.2%

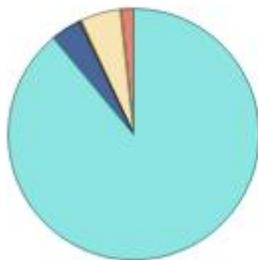
School Age (5 to 17)	63,620	22.0%
College Age (18 to 24)	18,185	6.3%
Young Adult (25 to 44)	84,015	29.0%
Older Adult (45 to 64)	75,413	26.1%
Older (65 plus)	27,382	9.5%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	664	0.2%
Asian Alone	15,034	5.2%
Black Alone	11,332	3.9%
Native Hawaiian and Other Pac. Isl. Alone	159	0.1%
White Alone	257,460	89.0%
Two or More Race Groups	4,846	1.7%

Population by Race



88.96 %	White
3.92 %	Black
0.23 %	Am. Ind or Alaskan Native
5.19 %	Asian
0.05 %	Hawaiian and Pac. Isl
1.67 %	Two or More

Hispanic or Latino

Non-Hispanic or Latino	278,947	96.4%
Hispanic or Latino	10,548	3.6%

Source: US Census Bureau

Households in 2012

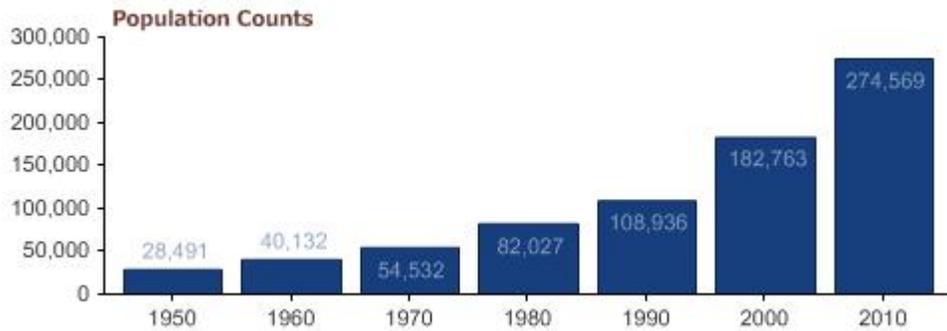
	Number	Pct. Dist
Total Households	101,203	100.0%
Family Households	75,978	75.1%
Married with Children	34,289	33.9%
Married without Children	29,858	29.5%
Single Parents	7,636	7.5%
Other	4,195	4.1%
Non-family Households	25,225	24.9%
Living Alone	21,111	20.9%
Average Household Size	2.86	
Average Family Household Size	3.81	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

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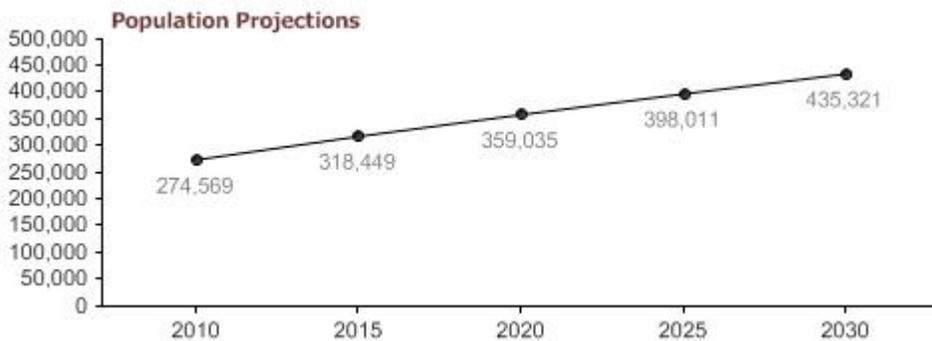
	Population	Numerical Chg.	Pct. Chg.
1950	28,491	NA	NA
1960	40,132	11,641	40.9%
1970	54,532	14,400	35.9%
1980	82,027	27,495	50.4%
1990	108,936	26,909	32.8%
April 2000	182,763	73,827	67.8%
April 2010	274,569	91,806	50.2%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	274,569	318,449	359,035	398,011	435,321
Change Since 2010		43,880	84,466	123,442	160,752
Pct. Change Since 2010		16.0%	30.8%	45.0%	58.5%



Source: Indiana Business Research Center.

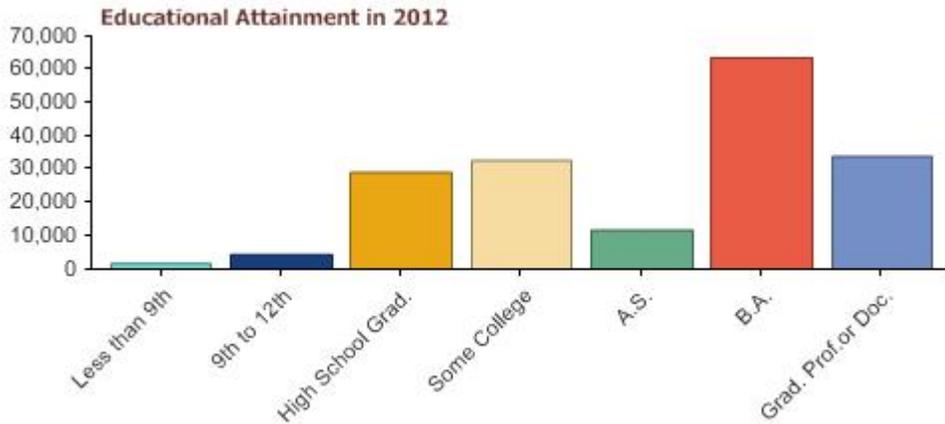
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	29,041	47,451	69,127	116,457	177,124
Less than 9th Grade	5,940	4,191	2,328	2,003	1,667
9th to 12th, No Diploma	4,943	4,997	5,486	4,762	4,436
High School Graduate (incl. equiv.)	11,445	17,755	18,311	23,023	29,069
Some College, No Degree			13,878	21,921	32,666
Associate Degree			4,115	7,839	11,805
Bachelors Degree			16,652	38,791	63,533
Graduate or Professional Degree*			8,357	18,118	33,948



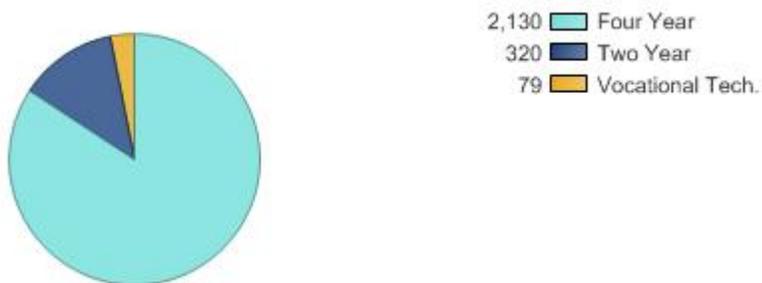
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	2,228	2,490	2,661	2,792
Total to Higher Education	2,011	2,303	2,400	2,529
Four-Year Institution	1,738	1,970	2,018	2,130
Two-Year Institution	212	269	275	320
Vocational/Tech.	61	64	107	79
Military	32	41	34	58

2008 Higher Education Intent

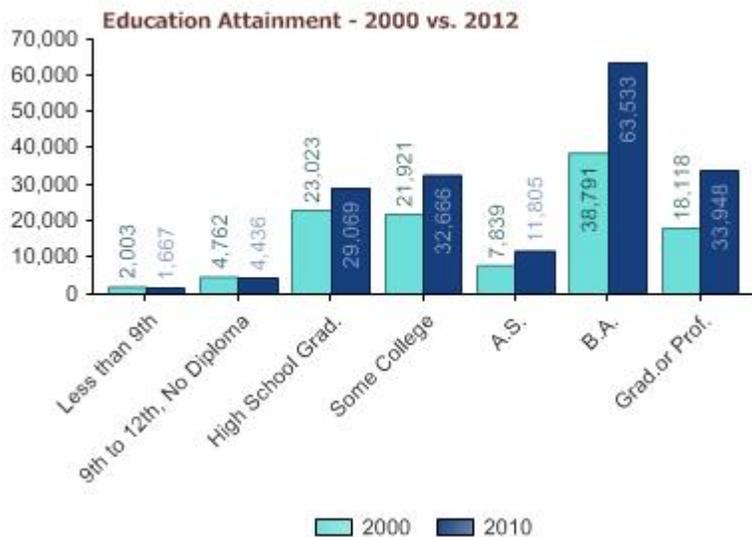


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

Total Population 25+	116,457	100.0%	177,124	100.0%
Less than 9th Grade	2,003	1.7%	1,667	0.9%
9th to 12th Grade, No Diploma	4,762	4.1%	4,436	2.5%
High School Graduate (incl. equivalency)	23,023	19.8%	29,069	16.4%
Some College, No Degree	21,921	18.8%	32,666	18.4%
Associate's Degree	7,839	6.7%	11,805	6.7%
Bachelor's Degree	38,791	33.3%	63,533	35.9%
Graduate or Professional Degree**	18,118	15.6%	33,948	19.2%

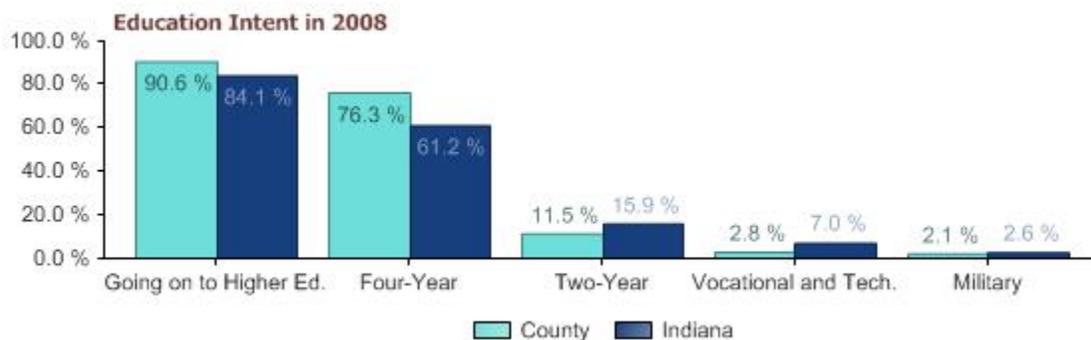


Source: U.S. Census Bureau & American Community Survey 5 year estimates.

**2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	90.6%	84.1%
Four-Year Institution	76.3%	61.2%
Two-Year Institution	11.5%	15.9%
Vocational and Tech.	2.8%	7.0%
Military	2.1%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

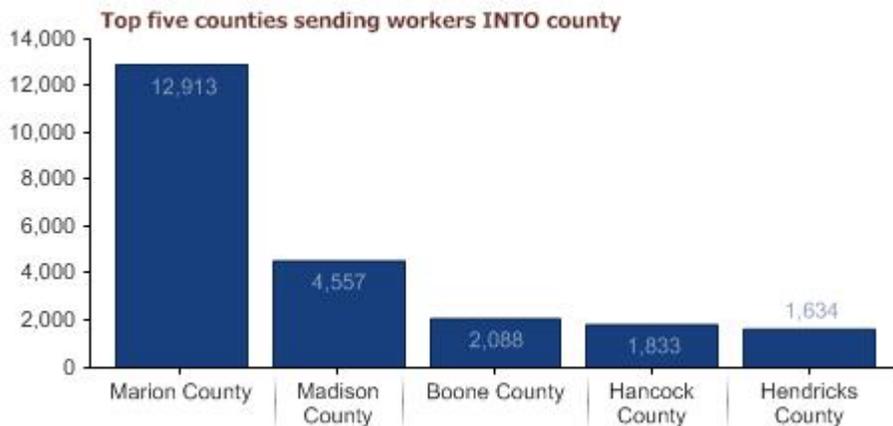
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	193,102
Number of tax filers who work in the county	157,601
Number of tax filers who live in county and work in county	128,282
Number of tax filers who live out of the county and work in county	29,319

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

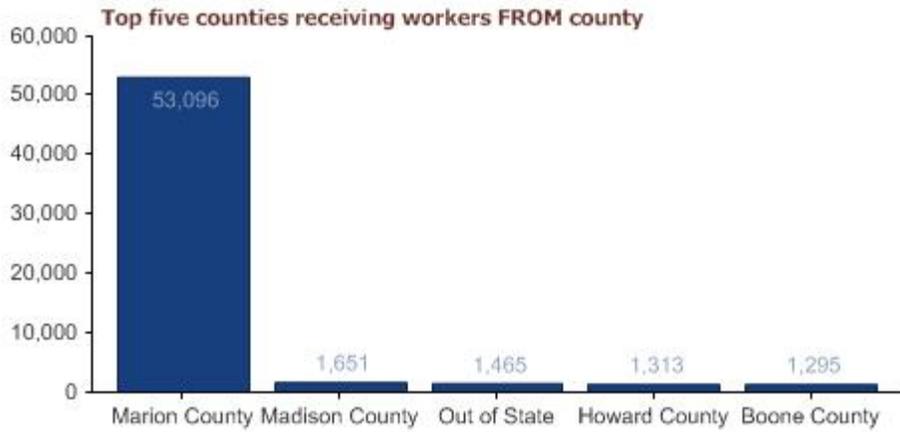
County	Number	Pct. Five County Total
Marion County	12,913	56.1%
Madison County	4,557	19.8%
Boone County	2,088	9.1%
Hancock County	1,833	8.0%
Hendricks County	1,634	7.1%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Marion County	53,096	90.3%
Madison County	1,651	2.8%
Out of State	1,465	2.5%
Howard County	1,313	2.2%
Boone County	1,295	2.2%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	139,311	100.0%
Travel To Work	131,353	94.3%
Car, Truck, or Van	128,240	92.1%
Traveled Alone	118,196	84.8%
Carpooled	10,044	7.2%
Used Public Transportation	426	0.3%
Motorcycle, Bicycle, Walked, Other	2,687	1.9%
Worked At Home	7,958	5.7%
Average Travel Time (Minutes)	26.4	
Average Travel Time using Public Transportation (Minutes)		

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

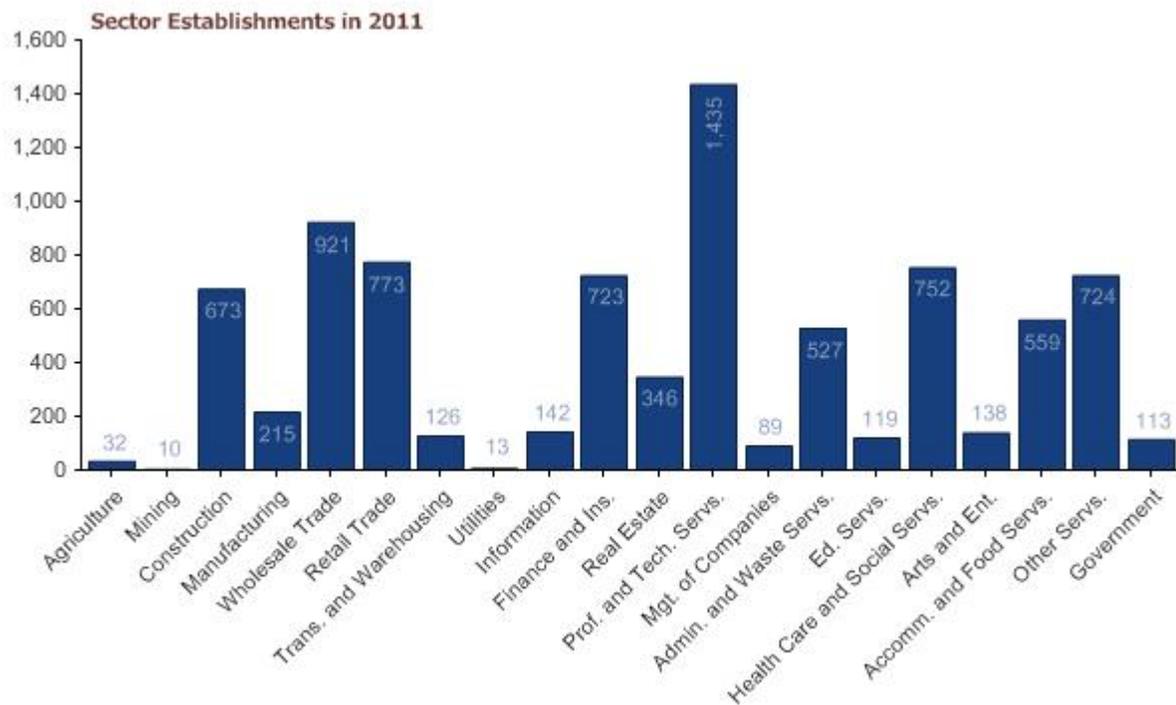
Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	145,103	42.4%
Employed	136,616	36.5%
Unemployed	8,487	365.8%
Rate	5.8	222.2%

Total Establishments	7,627	7,817	7,895	8,246	8,428	801	10.50%
Total Private Establishments	7,510	7,700	7,780	8,131	8,315	805	10.72%
Agriculture, Forestry, Fishing, Hunt	30	30	31	30	32	2	6.67%
Mining	10	10	10	10	10	0	0.00%
Construction	756	732	701	698	673	-83	-10.98%
Manufacturing	217	215	211	222	215	-2	-0.92%
Wholesale Trade	898	913	904	934	921	23	2.56%
Retail Trade	720	726	731	753	773	53	7.36%
Transport. and Warehousing	93	102	107	118	126	33	35.48%
Utilities	9	12	12	13	13	4	44.44%
Information	125	125	128	130	D	17	13.60%
Finance and Insurance	675	679	682	709	723	48	7.11%
Real Estate, Rental, Leasing	338	347	350	346	346	8	2.37%
Professional and Tech. Servs.	1,215	1,271	1,304	1,385	1,435	220	18.11%
Mgmt. of Companies	73	75	71	77	89	16	21.92%
Admin. and Waste Services	471	485	481	514	527	56	11.89%
Educational Services	104	104	108	115	119	15	14.42%
Health Care and Social Assistance	613	638	667	714	752	139	22.68%
Arts, Entertain., and Recreation	124	132	132	138	138	14	11.29%
Accommodation and Food Service	434	470	492	521	559	125	28.80%
Other Services	601	633	658	704	724	123	20.47%
Federal, State, & Local Govt.	117	117	115	115	113	-4	-3.42%



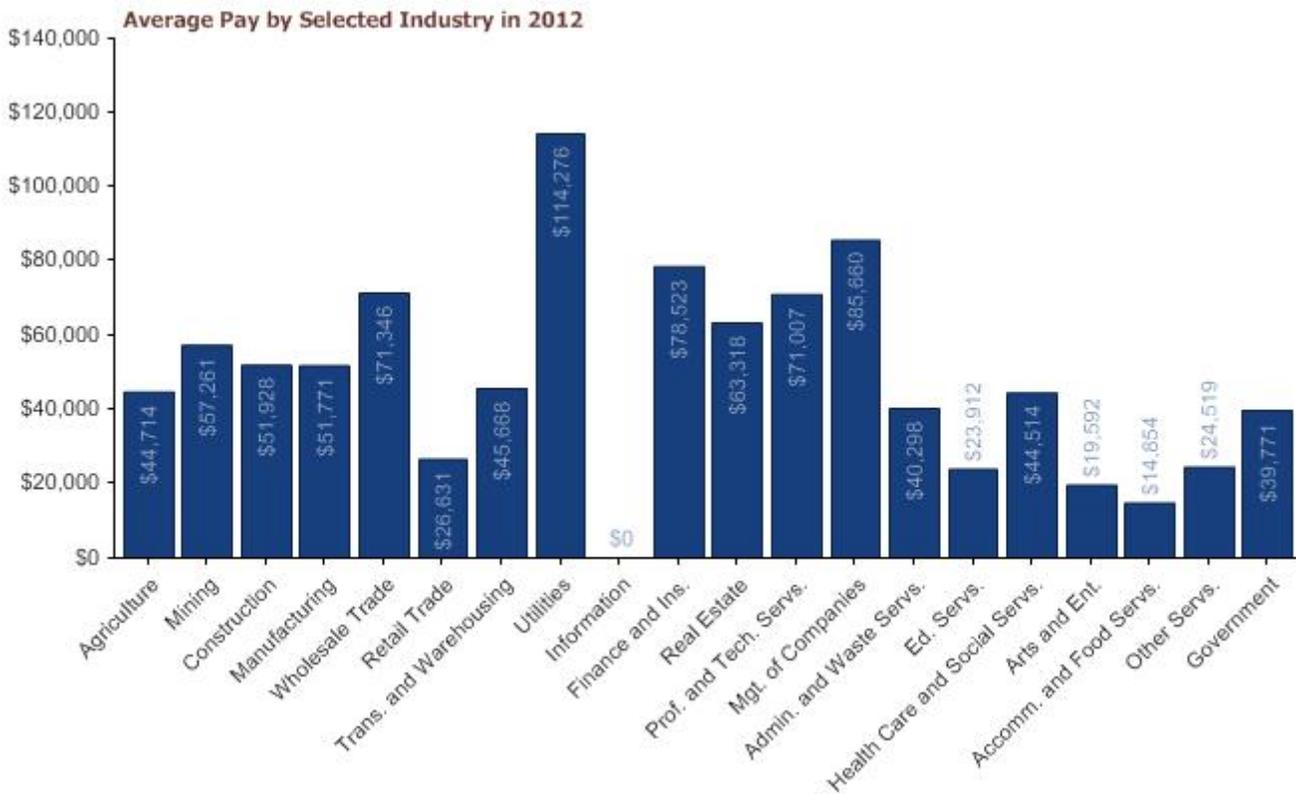
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$43,594	\$46,213	\$2,619	6.0%	\$41,240	112.1%
Ag., For., Fishing, & Hunt.	\$34,805	\$44,714	\$9,909	28.5%	\$32,336	138.3%
Mining	\$57,838	\$57,261	-\$577	-1.0%	\$64,335	89.0%
Construction	\$51,969	\$51,928	-\$41	-0.1%	\$54,083	96.0%
Manufacturing	\$46,044	\$51,771	\$5,728	12.4%	\$56,312	91.9%
Wholesale Trade	\$66,948	\$71,346	\$4,398	6.6%	\$56,978	125.2%
Retail Trade	\$24,865	\$26,631	\$1,766	7.1%	\$24,322	109.5%
Trans. & Warehousing	\$37,411	\$45,668	\$8,257	22.1%	\$40,187	113.6%
Utilities		\$114,276	N/A	N/A	\$81,714	139.8%
Information	\$59,120	D	-\$59,120	-100.0%	\$52,519	0.0%
Finance & Insurance	\$68,287	\$78,523	\$10,236	15.0%	\$59,913	131.1%
Real Est., Rent., Leasing	\$54,525	\$63,318	\$8,793	16.1%	\$36,768	172.2%
Prof. & Tech. Svcs.	\$64,124	\$71,007	\$6,883	10.7%	\$58,827	120.7%
Mgt.of Companies	\$83,319	\$85,660	\$2,341	2.8%	\$83,538	102.5%
Admin. & Waste Svcs.	\$37,684	\$40,298	\$2,614	6.9%	\$27,508	146.5%
Education Svcs.	\$29,799	\$23,912	-\$5,887	-19.8%	\$35,388	67.6%
Health Care & Social Assist.	\$41,341	\$44,514	\$3,173	7.7%	\$42,076	105.8%
Arts, Ent. & Rec.	\$19,440	\$19,592	\$151	0.8%	\$29,368	66.7%
Accom. & Food Svcs.	\$13,662	\$14,854	\$1,192	8.7%	\$13,955	106.4%
Other Svcs.	\$23,354	\$24,519	\$1,165	5.0%	\$27,569	88.9%
Fed.l, State & Local Govt.	\$37,622	\$39,771	\$2,149	5.7%	\$40,520	98.2%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

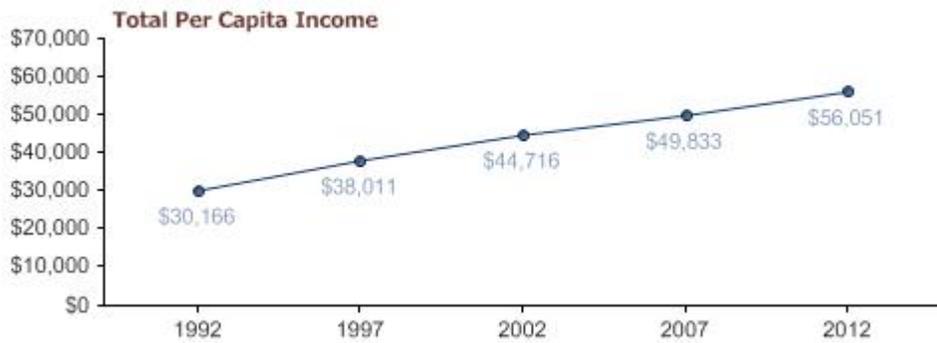
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$30,166	\$38,011	\$44,716	\$49,833	\$56,051
Change Since 1991		\$7,845	\$14,550	\$19,667	\$25,885
Pct. Change Since 1991		26.0%	48.2%	65.2%	85.8%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$99,407
Median household income in 2012 (ACS)	\$84,821
Average Wage Per Job in 2012 (BLS)	\$46,213
Wage Growth since 2000 (BLS)	21.6%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	5,547	518	10.3%	73.9%
10-19 employees	902	55	6.5%	12.0%
20-49 employees	687	58	9.2%	9.2%
50-99 employees	211	-13	-5.8%	2.8%
100 plus employees	157	3	1.9%	2.1%
TOTAL	7,504	621	9.0%	100.0%

County Business Patterns



Source: U.S. Census Bureau

Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	7,504	4,268	1,279	902	687	211	157
Agriculture, Forestry, Fishing, Hunting	10	10	0	0	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	6	0	1	4	1	0	0
Construction	15	4	4	3	1	1	2
Manufacturing	611	398	81	74	42	11	5
Wholesale Trade	180	67	40	29	21	13	10
Retail Trade	558	366	79	56	37	13	7
Transportation and Warehousing	864	353	188	170	98	26	29
Utilities	107	68	17	9	11	1	1
Information	151	83	23	13	13	12	7
Finance and Insurance	671	405	151	51	30	12	22
Real Estate, Rental, Leasing	354	265	43	24	17	3	2
Professional, Scientific, and Technical Services	1,187	922	127	67	50	15	6
Management of Companies and Enterprises	75	31	12	5	12	3	12
Administrative and Support and Waste Mgmt. Remediation Svcs.	460	289	74	37	37	9	14
Educational Services	117	59	16	20	17	3	2
Health Care and Social Assistance	836	395	197	118	74	28	24
Arts, Entertainment, and Recreation	154	85	19	13	27	8	2
Accommodation and Food Services	524	117	71	133	153	43	7
Other Services (except Public Administration)	611	338	136	76	46	10	5
Unclassified	13	13	0	0	0	0	0

Note: Source: U.S. Census Bureau