

Fulton County, Indiana

indiana
County HIGHLIGHTS 



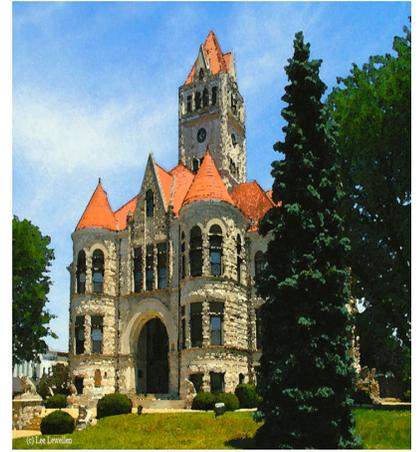
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Fulton County, IN Highlights

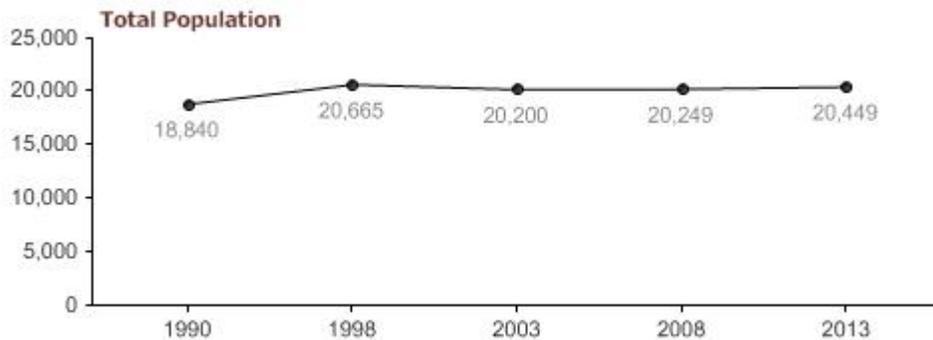
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

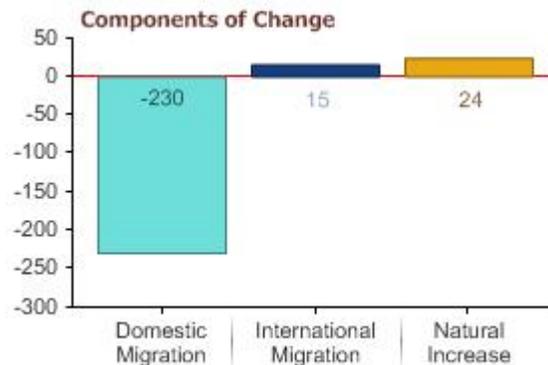
	1990	1998	2003	2008	2013
Total Population	18,840	20,665	20,200	20,249	20,449
Change Since 1990		1,825	1,360	1,409	1,609
Pct. Change Since 1990		9.7%	7.2%	7.5%	8.5%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	-230
International Migration	15
Natural Increase (births minus deaths)	24
Births	222
Deaths	198



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	1,364	6.6%

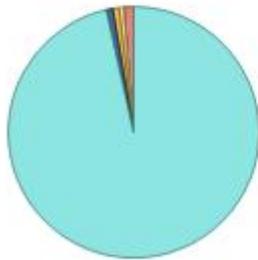
School Age (5 to 17)	3,690	17.9%
College Age (18 to 24)	1,606	7.8%
Young Adult (25 to 44)	4,748	23.0%
Older Adult (45 to 64)	5,831	28.2%
Older (65 plus)	3,498	16.9%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	171	0.8%
Asian Alone	121	0.6%
Black Alone	170	0.8%
Native Hawaiian and Other Pac. Isl. Alone	7	0.0%
White Alone	20,005	96.8%
Two or More Race Groups	263	1.3%

Population by Race



96.77 %	White
0.82 %	Black
0.83 %	Am. Ind or Alaskan Native
0.59 %	Asian
0.03 %	Hawaiian and Pac. Isl
1.27 %	Two or More

Hispanic or Latino

Non-Hispanic or Latino	19,772	95.6%
Hispanic or Latino	965	4.7%

Source: US Census Bureau

Households in 2012

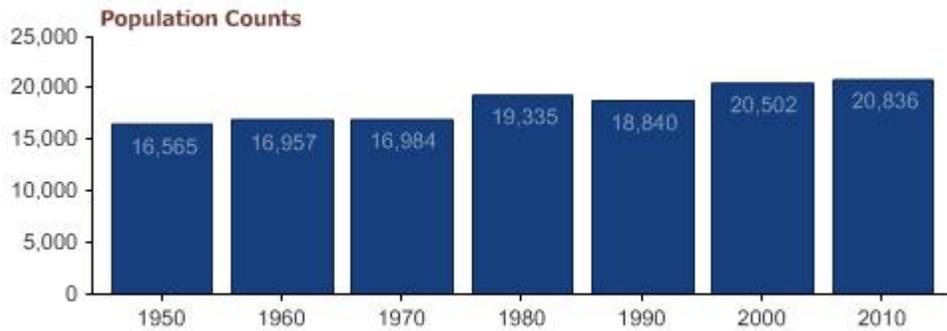
	Number	Pct. Dist
Total Households	8,437	100.0%
Family Households	6,066	71.9%
Married with Children	1,685	20.0%
Married without Children	3,127	37.1%
Single Parents	778	9.2%
Other	476	5.6%
Non-family Households	2,371	28.1%
Living Alone	2,064	24.5%
Average Household Size	2.45	
Average Family Household Size	3.41	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

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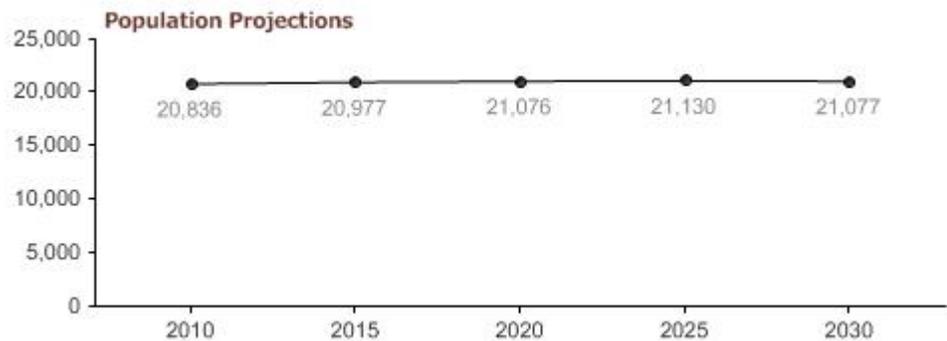
	Population	Numerical Chg.	Pct. Chg.
1950	16,565	NA	NA
1960	16,957	392	2.4%
1970	16,984	27	0.2%
1980	19,335	2,351	13.8%
1990	18,840	-495	-2.6%
April 2000	20,502	1,662	8.8%
April 2010	20,836	334	1.6%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	20,836	20,977	21,076	21,130	21,077
Change Since 2010		141	240	294	241
Pct. Change Since 2010		0.7%	1.2%	1.4%	1.2%



Source: Indiana Business Research Center.

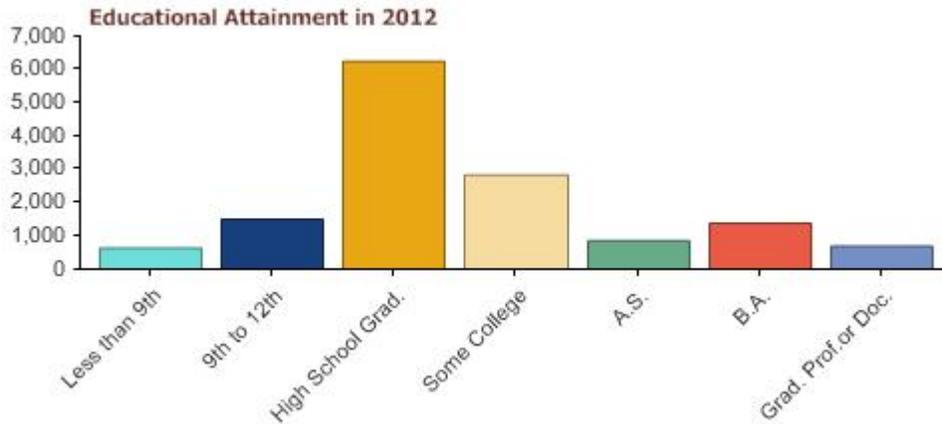
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	9,866	11,715	12,405	13,613	14,141
Less than 9th Grade	2,288	1,781	904	723	642
9th to 12th, No Diploma	1,831	1,904	2,158	1,968	1,499
High School Graduate (incl. equiv.)	4,364	5,803	5,761	6,703	6,238
Some College, No Degree			1,854	2,175	2,832
Associate Degree			563	643	855
Bachelors Degree			649	714	1,387
Graduate or Professional Degree*			516	687	688



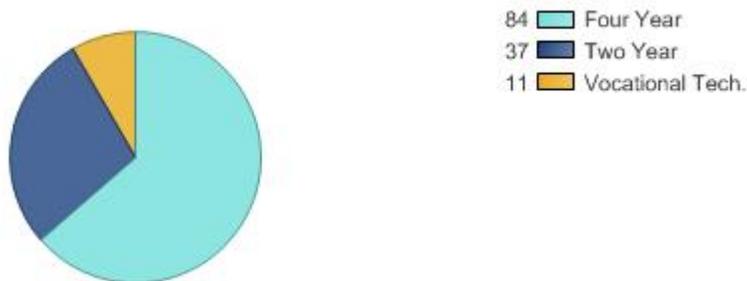
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	145	160	173	161
Total to Higher Education	122	127	124	132
Four-Year Institution	93	84	82	84
Two-Year Institution	9	14	31	37
Vocational/Tech.	20	29	11	11
Military	7	4	6	4

2008 Higher Education Intent

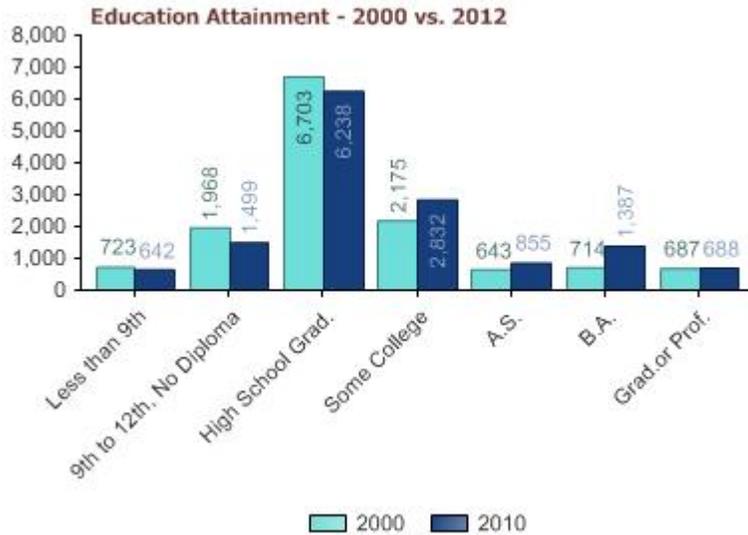


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

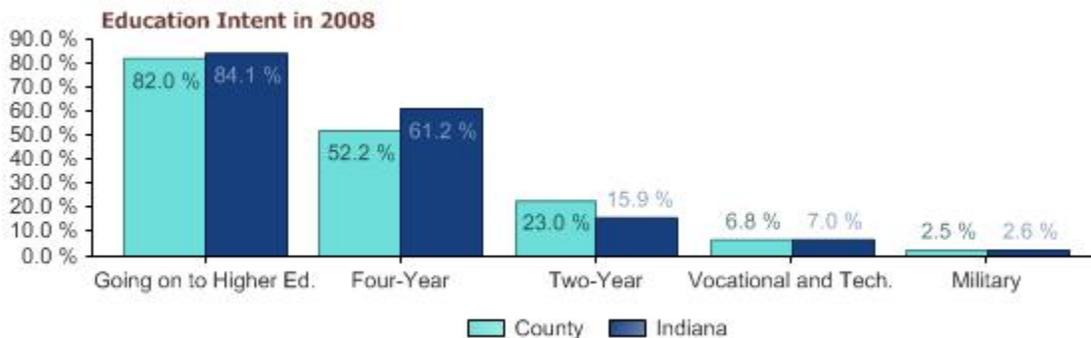
Total Population 25+	13,613	100.0%	14,141	100.0%
Less than 9th Grade	723	5.3%	642	4.5%
9th to 12th Grade, No Diploma	1,968	14.5%	1,499	10.6%
High School Graduate (incl. equivalency)	6,703	49.2%	6,238	44.1%
Some College, No Degree	2,175	16.0%	2,832	20.0%
Associate's Degree	643	4.7%	855	6.0%
Bachelor's Degree	714	5.2%	1,387	9.8%
Graduate or Professional Degree**	687	5.0%	688	4.9%



Source: U.S. Census Bureau & American Community Survey 5 year estimates.
 **2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	82.0%	84.1%
Four-Year Institution	52.2%	61.2%
Two-Year Institution	23.0%	15.9%
Vocational and Tech.	6.8%	7.0%
Military	2.5%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

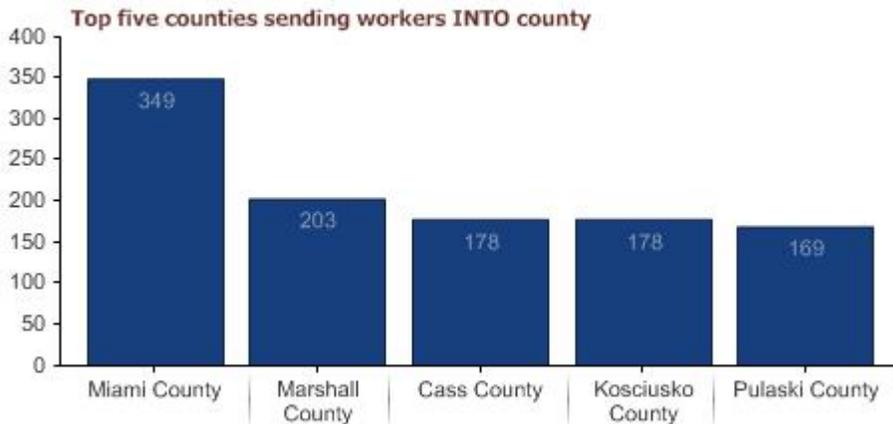
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	13,675
Number of tax filers who work in the county	12,568
Number of tax filers who live in county and work in county	11,095
Number of tax filers who live out of the county and work in county	1,473

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

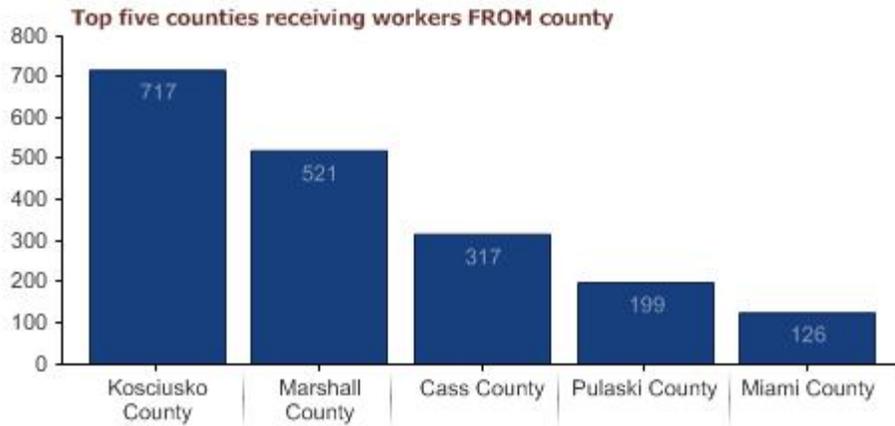
County	Number	Pct. Five County Total
Miami County	349	32.4%
Marshall County	203	18.8%
Cass County	178	16.5%
Kosciusko County	178	16.5%
Pulaski County	169	15.7%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Kosciusko County	717	38.1%
Marshall County	521	27.7%
Cass County	317	16.9%
Pulaski County	199	10.6%
Miami County	126	6.7%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	8,731	100.0%
Travel To Work	8,320	95.3%
Car, Truck, or Van	7,915	90.7%
Traveled Alone	7,074	81.0%
Carpooled	841	9.6%
Used Public Transportation	32	0.4%
Motorcycle, Bicycle, Walked, Other	373	4.3%
Worked At Home	411	4.7%
Average Travel Time (Minutes)	23.0	
Average Travel Time using Public Transportation (Minutes)	16.3	

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

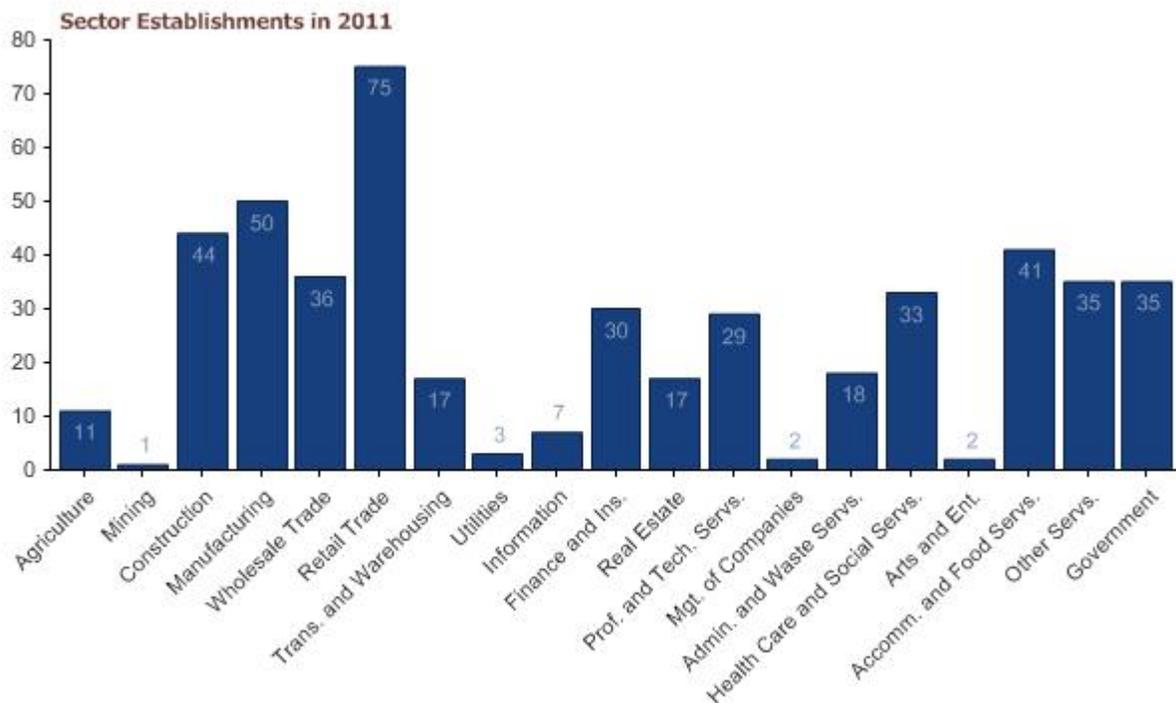
Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	9,898	-8.5%
Employed	9,046	-13.0%
Unemployed	852	102.4%
Rate	8.6	120.5%

Total Establishments	462	465	474	480	484	22	4.76%
Total Private Establishments	427	428	438	445	449	22	5.15%
Agriculture, Forestry, Fishing, Hunt	8	11	11	11	D	3	37.50%
Mining	1	1	D	D	D	0	0.00%
Construction	43	44	43	47	44	1	2.33%
Manufacturing	63	54	52	50	50	-13	-20.63%
Wholesale Trade	28	29	33	36	36	8	28.57%
Retail Trade	71	72	71	71	75	4	5.63%
Transport. and Warehousing	20	20	17	16	D	-3	-15.00%
Utilities	3	3	3	3	D	0	0.00%
Information	5	5	5	6	7	2	40.00%
Finance and Insurance	26	25	28	29	30	4	15.38%
Real Estate, Rental, Leasing	17	17	17	17	17	0	0.00%
Professional and Tech. Servs.	22	21	24	28	29	7	31.82%
Mgmt. of Companies	1	2	D	D	D	1	100.00%
Admin. and Waste Services	14	16	16	16	D	4	28.57%
Educational Services	1	1	D		0	N/A	N/A
Health Care and Social Assistance	34	33	35	35	33	-1	-2.94%
Arts, Entertain., and Recreation	2	2	D	D	D	0	0.00%
Accommodation and Food Service	41	39	41	42	D	0	0.00%
Other Services	30	35	35	33	35	5	16.67%
Federal, State, & Local Govt.	35	37	36	35	35	0	0.00%



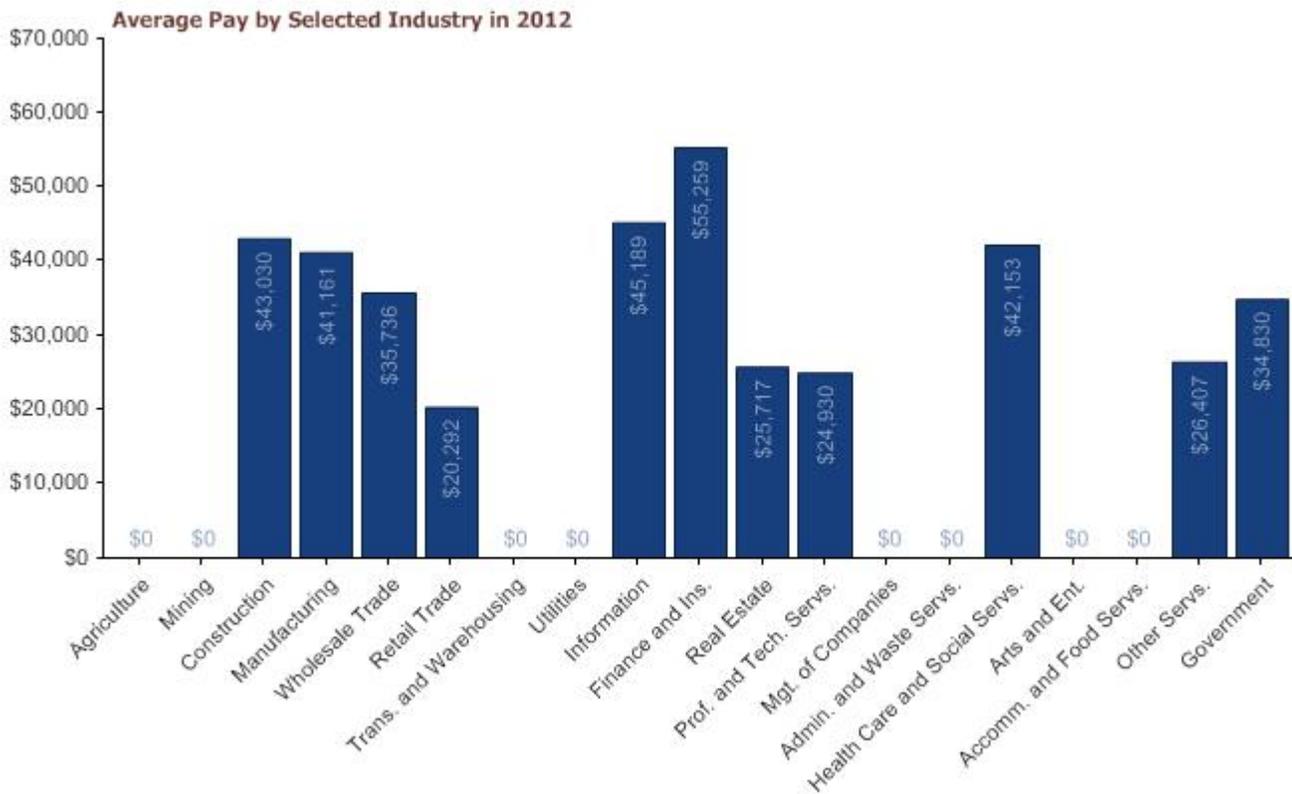
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$32,292	\$34,410	\$2,119	6.6%	\$41,240	83.4%
Ag., For., Fishing, & Hunt.	\$20,214	D	-\$20,214	-100.0%	\$32,336	0.0%
Mining		D	N/A	N/A	\$64,335	0.0%
Construction	\$56,690	\$43,030	-\$13,659	-24.1%	\$54,083	79.6%
Manufacturing	\$38,331	\$41,161	\$2,831	7.4%	\$56,312	73.1%
Wholesale Trade	\$34,445	\$35,736	\$1,291	3.7%	\$56,978	62.7%
Retail Trade	\$19,700	\$20,292	\$592	3.0%	\$24,322	83.4%
Trans. & Warehousing	\$46,794	D	-\$46,794	-100.0%	\$40,187	0.0%
Utilities	\$55,789	D	-\$55,789	-100.0%	\$81,714	0.0%
Information	\$33,621	\$45,189	\$11,568	34.4%	\$52,519	86.0%
Finance & Insurance	\$48,965	\$55,259	\$6,294	12.9%	\$59,913	92.2%
Real Est., Rent., Leasing	\$18,454	\$25,717	\$7,263	39.4%	\$36,768	69.9%
Prof. & Tech. Svcs.	\$23,478	\$24,930	\$1,452	6.2%	\$58,827	42.4%
Mgt.of Companies		D	N/A	N/A	\$83,538	0.0%
Admin. & Waste Svcs.	\$27,563	D	-\$27,563	-100.0%	\$27,508	0.0%
Education Svcs.		0	N/A	N/A	\$35,388	N/A
Health Care & Social Assist.	\$26,053	\$42,153	\$16,100	61.8%	\$42,076	100.2%
Arts, Ent. & Rec.		D	N/A	N/A	\$29,368	0.0%
Accom. & Food Svcs.	\$9,477	D	-\$9,477	-100.0%	\$13,955	0.0%
Other Svcs.	\$21,450	\$26,407	\$4,957	23.1%	\$27,569	95.8%
Fed.l, State & Local Govt.	\$32,853	\$34,830	\$1,977	6.0%	\$40,520	86.0%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

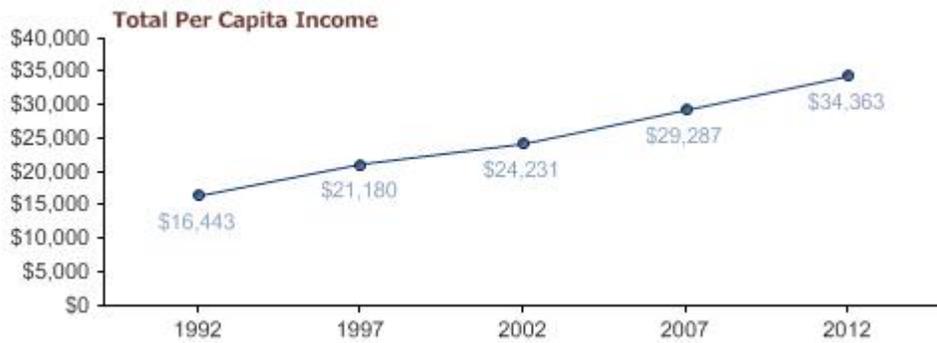
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$16,443	\$21,180	\$24,231	\$29,287	\$34,363
Change Since 1991		\$4,737	\$7,788	\$12,844	\$17,920
Pct. Change Since 1991		28.8%	47.4%	78.1%	109.0%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$49,015
Median household income in 2012 (ACS)	\$40,910
Average Wage Per Job in 2012 (BLS)	\$34,415
Wage Growth since 2000 (BLS)	36.2%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	340	-19	-5.3%	75.6%
10-19 employees	54	-12	-18.2%	12.0%
20-49 employees	35	-8	-18.6%	7.8%
50-99 employees	10	2	25.0%	2.2%
100 plus employees	11	-2	-15.4%	2.4%
TOTAL	450	-39	-8.0%	100.0%

County Business Patterns



Source: U.S. Census Bureau

Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	450	237	103	54	35	10	11
Agriculture, Forestry, Fishing, Hunting	1	1	0	0	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Construction	2	0	1	1	0	0	0
Manufacturing	41	30	5	3	3	0	0
Wholesale Trade	42	9	8	6	6	6	7
Retail Trade	23	12	5	2	4	0	0
Transportation and Warehousing	76	27	27	13	7	1	1
Utilities	22	17	3	0	0	1	1
Information	5	2	1	0	2	0	0
Finance and Insurance	26	14	8	3	0	1	0
Real Estate, Rental, Leasing	15	14	1	0	0	0	0
Professional, Scientific, and Technical Services	32	21	6	5	0	0	0
Management of Companies and Enterprises	1	0	0	0	1	0	0
Administrative and Support and Waste Mgmt. Remediation Svcs.	17	13	4	0	0	0	0
Educational Services	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Health Care and Social Assistance	43	20	12	2	7	0	2
Arts, Entertainment, and Recreation	3	2	0	1	0	0	0
Accommodation and Food Services	42	13	10	13	5	1	0
Other Services (except Public Administration)	59	42	12	5	0	0	0
Unclassified	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Note: Source: U.S. Census Bureau