

# Franklin County, Indiana

## *indiana* County HIGHLIGHTS



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# Franklin County, IN Highlights

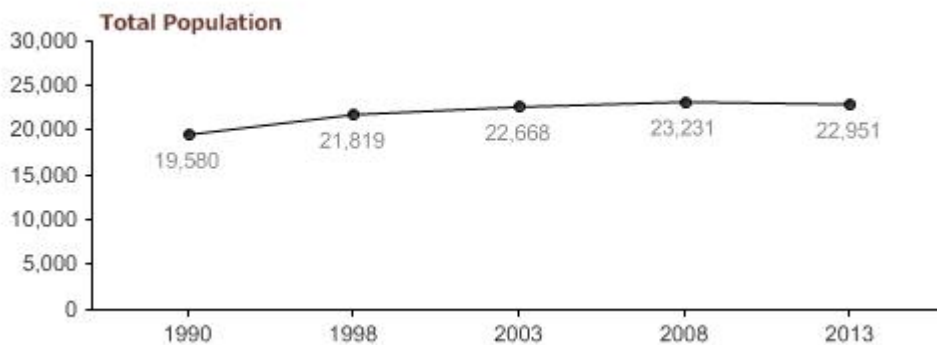
## Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



### Population Over Time

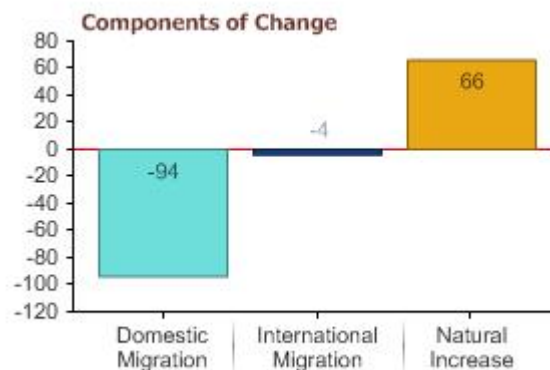
	1990	1998	2003	2008	2013
Total Population	19,580	21,819	22,668	23,231	22,951
Change Since 1990		2,239	3,088	3,651	3,371
Pct. Change Since 1990		11.4%	15.8%	18.6%	17.2%



Source: US Census Bureau

### Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	-94
International Migration	-4
Natural Increase (births minus deaths)	66
Births	255
Deaths	189



Source: US Census Bureau

### Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	1,284	5.6%

School Age (5 to 17)	4,487	19.5%
College Age (18 to 24)	1,775	7.7%
Young Adult (25 to 44)	5,269	22.9%
Older Adult (45 to 64)	6,723	29.2%
Older (65 plus)	3,431	14.9%

Source: US Census Bureau

### Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	40	0.2%
Asian Alone	54	0.2%
Black Alone	64	0.3%
Native Hawaiian and Other Pac. Isl. Alone	3	0.0%
White Alone	22,629	98.4%
Two or More Race Groups	179	0.8%

Population by Race



### Hispanic or Latino

Non-Hispanic or Latino	22,744	98.9%
Hispanic or Latino	225	1.0%

Source: US Census Bureau

### Households in 2012

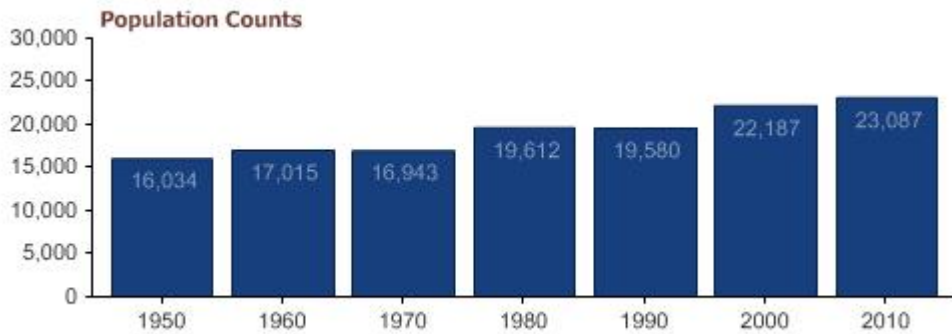
	Number	Pct. Dist
Total Households	8,553	100.0%
Family Households	6,415	75.0%
Married with Children	2,237	26.2%
Married without Children	3,105	36.3%
Single Parents	591	6.9%
Other	482	5.6%
Non-family Households	2,138	25.0%
Living Alone	1,734	20.3%
Average Household Size	2.69	
Average Family Household Size	3.59	

Source: US Census Bureau, American Community Survey 5 Year Estimates

### Population Counts by Decade

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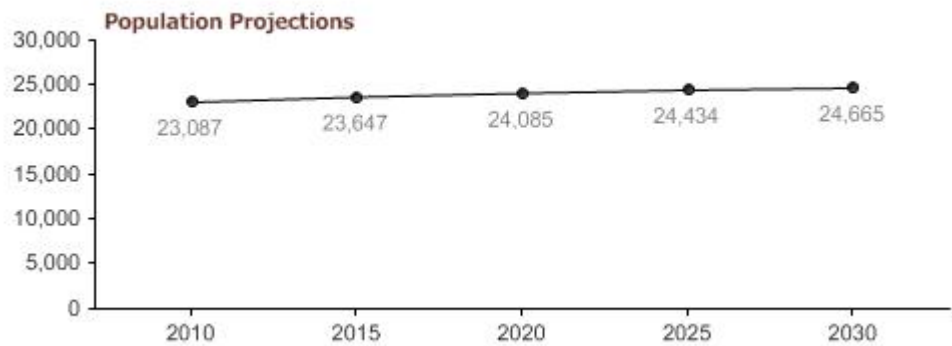
	<b>Population</b>	<b>Numerical Chg.</b>	<b>Pct. Chg.</b>
1950	16,034	NA	NA
1960	17,015	981	6.1%
1970	16,943	-72	-0.4%
1980	19,612	2,669	15.8%
1990	19,580	-32	-0.2%
April 2000	22,187	2,607	13.3%
April 2010	23,087	900	4.1%



Source: U.S. Census Bureau

## Population Projections

	<b>2010</b>	<b>2015</b>	<b>2020</b>	<b>2025</b>	<b>2030</b>
Population Projections	23,087	23,647	24,085	24,434	24,665
Change Since 2010		560	998	1,347	1,578
Pct. Change Since 2010		2.4%	4.3%	5.8%	6.8%



Source: Indiana Business Research Center.

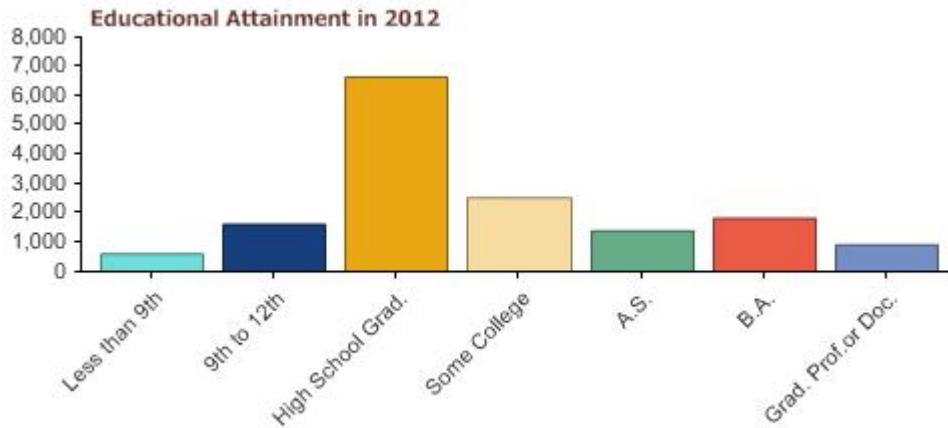
Note: 2010 data are census counts from the U.S. Census Bureau

## Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

## Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	8,793	10,723	12,029	14,218	15,500
Less than 9th Grade	3,784	2,939	1,819	1,201	599
9th to 12th, No Diploma	1,900	2,038	2,359	2,192	1,617
High School Graduate (incl. equiv.)	2,349	4,213	5,083	6,285	6,640
Some College, No Degree			1,205	2,065	2,515
Associate Degree			573	693	1,393
Bachelors Degree			563	1,071	1,828
Graduate or Professional Degree*			427	711	908



Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

\*2011 data includes Doctorate Degrees

## High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	213	195	189	183
Total to Higher Education	130	108	131	126
Four-Year Institution	101	95	96	112
Two-Year Institution	25	2	20	8
Vocational/Tech.	4	11	15	6
Military	5	7	6	6

### 2008 Higher Education Intent

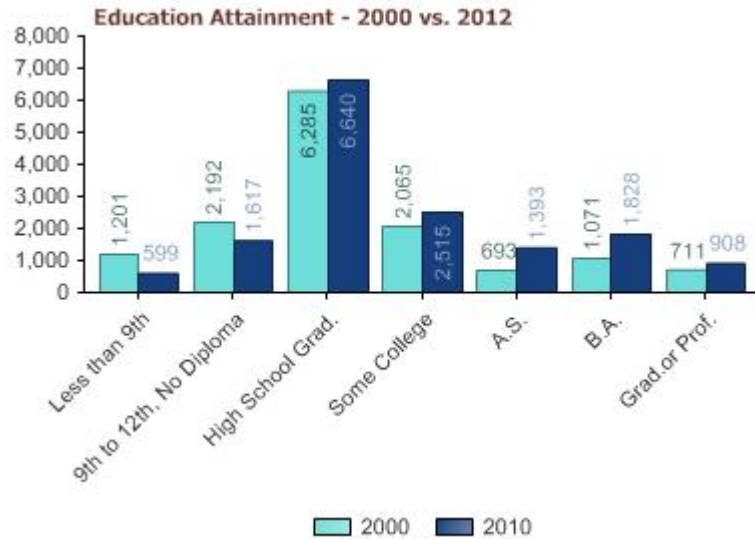


Source: Indiana Department of Education

## Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

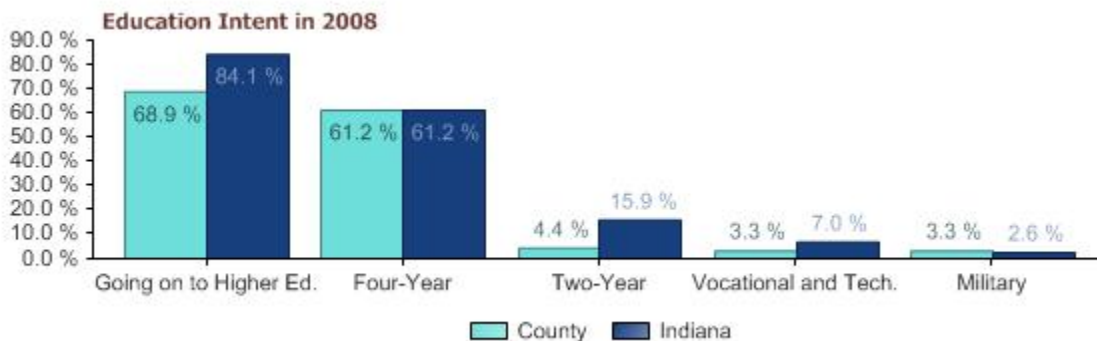
Total Population 25+	14,218	100.0%	15,500	100.0%
Less than 9th Grade	1,201	8.4%	599	3.9%
9th to 12th Grade, No Diploma	2,192	15.4%	1,617	10.4%
High School Graduate (incl. equivalency)	6,285	44.2%	6,640	42.8%
Some College, No Degree	2,065	14.5%	2,515	16.2%
Associate's Degree	693	4.9%	1,393	9.0%
Bachelor's Degree	1,071	7.5%	1,828	11.8%
Graduate or Professional Degree**	711	5.0%	908	5.9%



Source: U.S. Census Bureau & American Community Survey 5 year estimates.  
 \*\*2011 Graduate or Professional Degree data include Doctorate Degrees

### High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	68.9%	84.1%
Four-Year Institution	61.2%	61.2%
Two-Year Institution	4.4%	15.9%
Vocational and Tech.	3.3%	7.0%
Military	3.3%	2.6%



Source: Indiana Department of Education

# Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

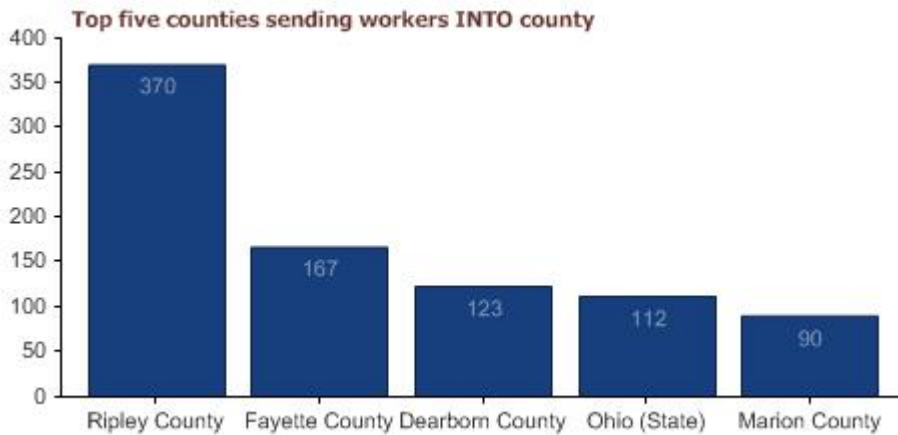
## Commuting Data, 2012

	Number
Number of tax filers who live in county and work	15,747
Number of tax filers who work in the county	10,446
Number of tax filers who live in county and work in county	9,064
Number of tax filers who live out of the county and work in county	1,382

Source: Indiana Department of Revenue

## Commuting Patterns: Top five counties sending workers INTO county, 2012

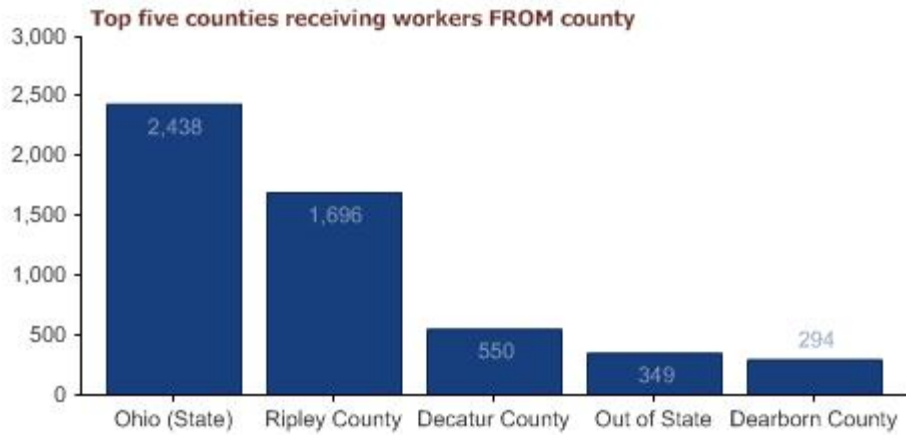
County	Number	Pct. Five County Total
Ripley County	370	42.9%
Fayette County	167	19.4%
Dearborn County	123	14.3%
Ohio (State)	112	13.0%
Marion County	90	10.4%



Source: Indiana Department of Revenue

## Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Ohio (State)	2,438	45.8%
Ripley County	1,696	31.8%
Decatur County	550	10.3%
Out of State	349	6.6%
Dearborn County	294	5.5%



Source: Indiana Department of Revenue

## Travel To Work in 2012

	<b>Number</b>	<b>Pct. Dist</b>
Total Workers Age 16 and Over	10,413	100.0%
Travel To Work	9,908	95.2%
Car, Truck, or Van	9,567	91.9%
Traveled Alone	8,426	80.9%
Carpooled	1,141	11.0%
Used Public Transportation	15	0.1%
Motorcycle, Bicycle, Walked, Other	326	3.1%
Worked At Home	505	4.8%
Average Travel Time (Minutes)	29.8	
Average Travel Time using Public Transportation (Minutes)	23.7	

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

## Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

### Annual Labor Force Estimates in 2012

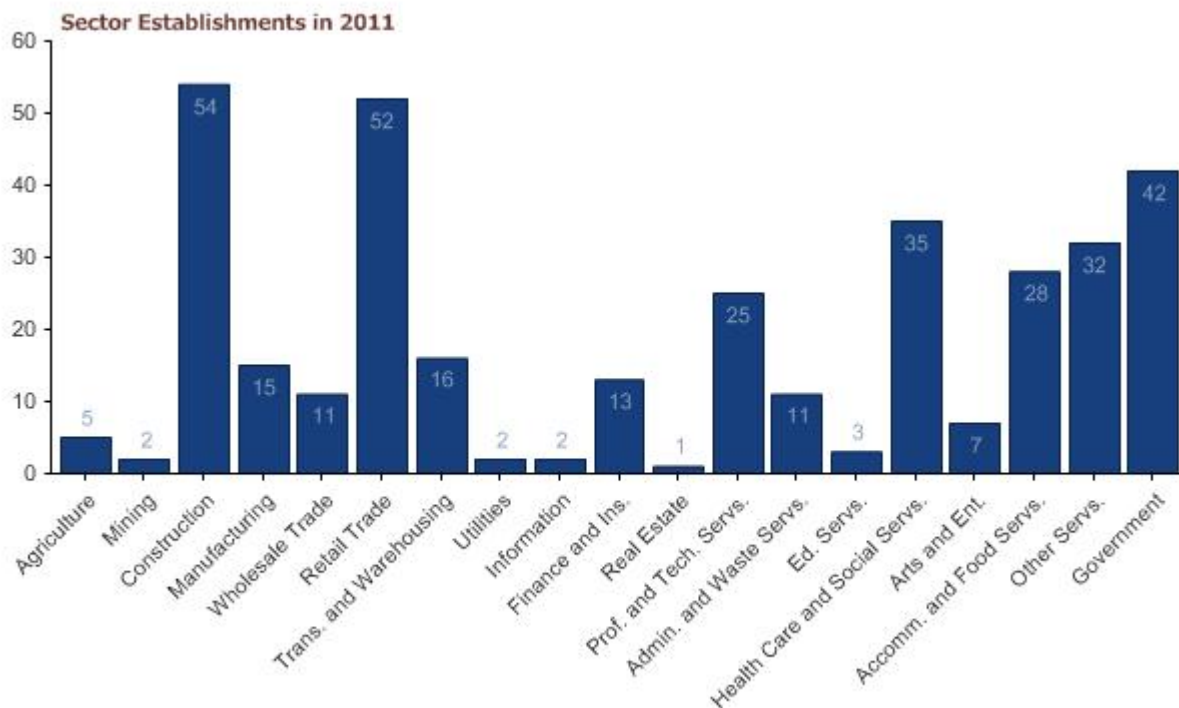
	<b>Number</b>	<b>Pct. Chg. from 2000</b>
Labor Force	11,200	-1.6%
Employed	10,267	-6.6%
Unemployed	933	144.9%
Rate	8.3	151.5%







Total Establishments	361	368	362	367	354	-7	-1.94%
Total Private Establishments	319	324	318	323	312	-7	-2.19%
Agriculture, Forestry, Fishing, Hunt	4	5	4	5	<b>D</b>	1	25.00%
Mining	2	2	<b>D</b>	<b>D</b>	<b>D</b>	0	0.00%
Construction	63	65	60	59	54	-9	-14.29%
Manufacturing	13	14	14	16	15	2	15.38%
Wholesale Trade	10	10	9	9	11	1	10.00%
Retail Trade	54	52	55	53	52	-2	-3.70%
Transport. and Warehousing	19	17	16	17	<b>D</b>	-3	-15.79%
Utilities	2	2	<b>D</b>	<b>D</b>	<b>D</b>	0	0.00%
Information	2	3	3	<b>D</b>	<b>D</b>	0	0.00%
Finance and Insurance	10	10	11	13	<b>D</b>	3	30.00%
Real Estate, Rental, Leasing	3	3	3	3	<b>D</b>	-2	-66.67%
Professional and Tech. Servs.	24	24	25	25	25	1	4.17%
Mgmt. of Companies	0	0			0	N/A	N/A
Admin. and Waste Services	14	15	13	12	11	-3	-21.43%
Educational Services	2	2	<b>D</b>	<b>D</b>	<b>D</b>	1	50.00%
Health Care and Social Assistance	33	32	31	34	<b>D</b>	2	6.06%
Arts, Entertain., and Recreation	7	7	7	7	7	0	0.00%
Accommodation and Food Service	32	32	30	30	28	-4	-12.50%
Other Services	25	30	31	32	<b>D</b>	7	28.00%
Federal, State, & Local Govt.	42	44	44	44	42	0	0.00%



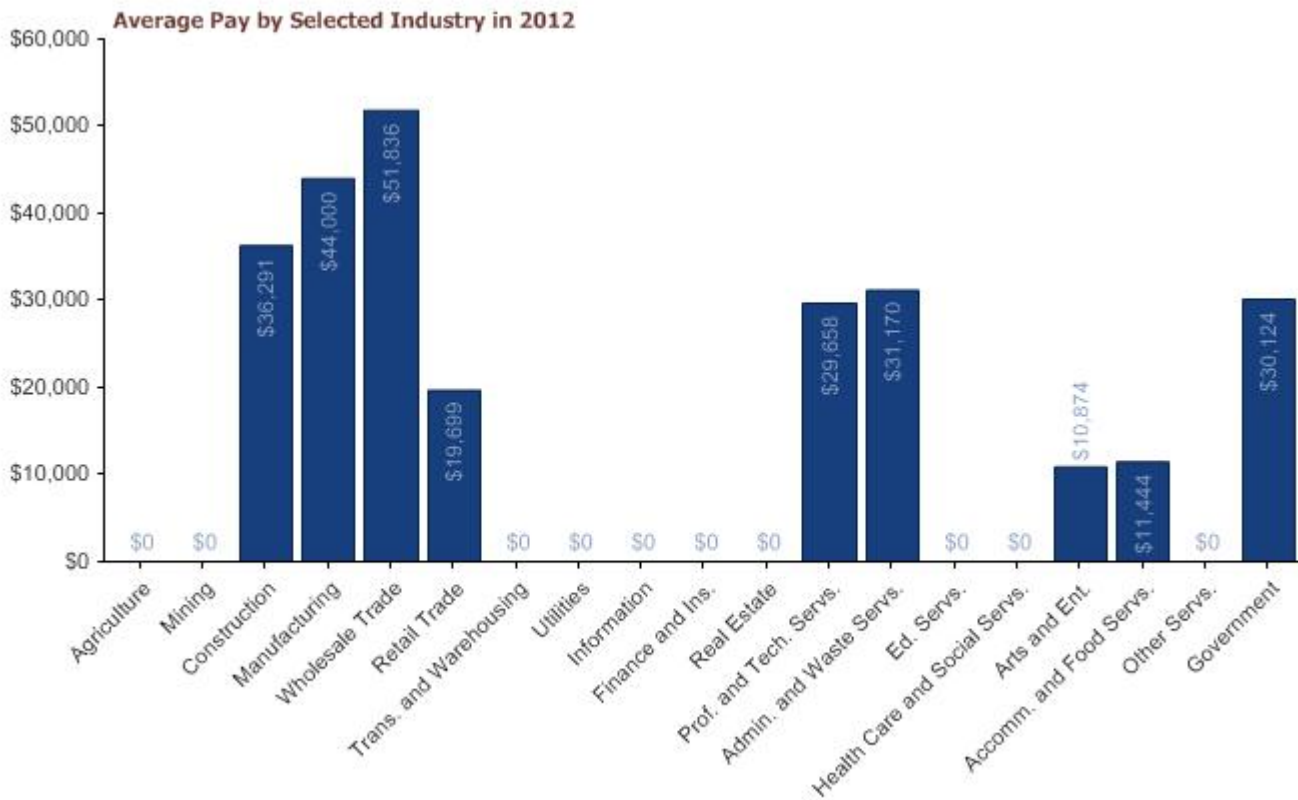
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

## Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

### Average Annual Earnings by Industry

	<b>2008</b>	<b>2012</b>	<b>5 Year</b>	<b>5 Year % Change</b>	<b>Indiana 2012</b>	<b>% of State</b>
All Industries	\$26,952	\$29,248	\$2,296	8.5%	\$41,240	70.9%
Ag., For., Fishing, & Hunt.	\$18,365	<b>D</b>	-\$18,365	-100.0%	\$32,336	0.0%
Mining		<b>D</b>	N/A	N/A	\$64,335	0.0%
Construction	\$31,234	\$36,291	\$5,057	16.2%	\$54,083	67.1%
Manufacturing	\$40,007	\$44,000	\$3,993	10.0%	\$56,312	78.1%
Wholesale Trade	\$33,056	\$51,836	\$18,780	56.8%	\$56,978	91.0%
Retail Trade	\$18,451	\$19,699	\$1,247	6.8%	\$24,322	81.0%
Trans. & Warehousing	\$30,397	<b>D</b>	-\$30,397	-100.0%	\$40,187	0.0%
Utilities		<b>D</b>	N/A	N/A	\$81,714	0.0%
Information		<b>D</b>	N/A	N/A	\$52,519	0.0%
Finance & Insurance	\$37,413	<b>D</b>	-\$37,413	-100.0%	\$59,913	0.0%
Real Est., Rent., Leasing	\$10,523	<b>D</b>	-\$10,523	-100.0%	\$36,768	0.0%
Prof. & Tech. Svcs.	\$30,696	\$29,658	-\$1,038	-3.4%	\$58,827	50.4%
Mgt.of Companies	0	0	N/A	N/A	\$83,538	N/A
Admin. & Waste Svcs.	\$27,389	\$31,170	\$3,781	13.8%	\$27,508	113.3%
Education Svcs.		<b>D</b>	N/A	N/A	\$35,388	0.0%
Health Care & Social Assist.	\$33,551	<b>D</b>	-\$33,551	-100.0%	\$42,076	0.0%
Arts, Ent. & Rec.	\$10,633	\$10,874	\$241	2.3%	\$29,368	37.0%
Accom. & Food Svcs.	\$10,371	\$11,444	\$1,073	10.3%	\$13,955	82.0%
Other Svcs.	\$21,331	<b>D</b>	-\$21,331	-100.0%	\$27,569	0.0%
Fed.l, State & Local Govt.	\$29,329	\$30,124	\$795	2.7%	\$40,520	74.3%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

### Average Compensation Per Job Over Time

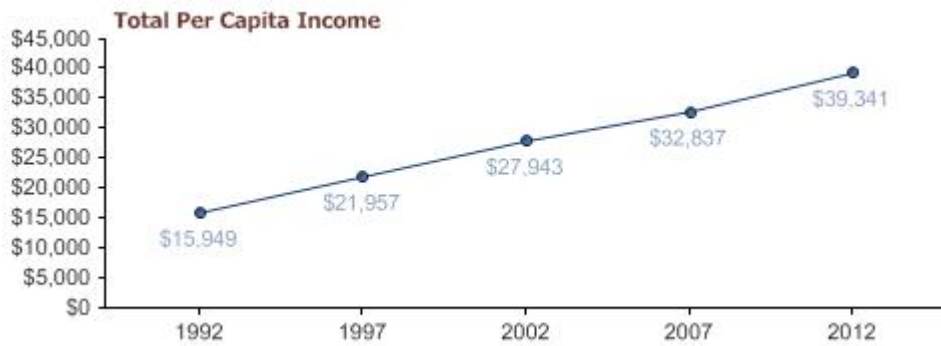
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

### Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$15,949	\$21,957	\$27,943	\$32,837	\$39,341
Change Since 1991		\$6,008	\$11,994	\$16,888	\$23,392
Pct. Change Since 1991		37.7%	75.2%	105.9%	146.7%



Source: Bureau of Economic Analysis

### Income & Wage

	Number
Median family income in 2012 (ACS)	\$62,745
Median household income in 2012 (ACS)	\$50,271
Average Wage Per Job in 2012 (BLS)	\$29,248
Wage Growth since 2000 (BLS)	40.6%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

## Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

### County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	351	40	12.9%	80.0%
10-19 employees	50	16	47.1%	11.4%
20-49 employees	23	-9	-28.1%	5.2%
50-99 employees	7	3	75.0%	1.6%
100 plus employees	8	3	60.0%	1.8%
TOTAL	439	53	13.7%	100.0%

County Business Patterns



Source: U.S. Census Bureau

### Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	<b>Total</b>	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>
Total All Sectors	439	265	86	50	23	7	8
Agriculture, Forestry, Fishing, Hunting	4	4	0	0	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	3	1	1	1	0	0	0
Construction	1	0	1	0	0	0	0
Manufacturing	62	48	10	3	1	0	0
Wholesale Trade	18	5	5	4	1	2	1
Retail Trade	12	4	4	3	1	0	0
Transportation and Warehousing	72	33	18	13	7	0	1
Utilities	31	26	3	1	1	0	0
Information	6	4	1	1	0	0	0
Finance and Insurance	20	11	3	4	2	0	0
Real Estate, Rental, Leasing	7	6	1	0	0	0	0
Professional, Scientific, and Technical Services	20	14	5	1	0	0	0
Management of Companies and Enterprises	3	1	0	1	0	0	1
Administrative and Support and Waste Mgmt. Remediation Svcs.	17	10	2	1	0	2	2
Educational Services	4	2	1	0	1	0	0
Health Care and Social Assistance	58	31	17	5	1	1	3
Arts, Entertainment, and Recreation	9	6	2	0	1	0	0
Accommodation and Food Services	37	12	6	10	7	2	0
Other Services (except Public Administration)	55	47	6	2	0	0	0
Unclassified	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Note: Source: U.S. Census Bureau