

Fayette County, Indiana

indiana
County HIGHLIGHTS 



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Fayette County, IN Highlights

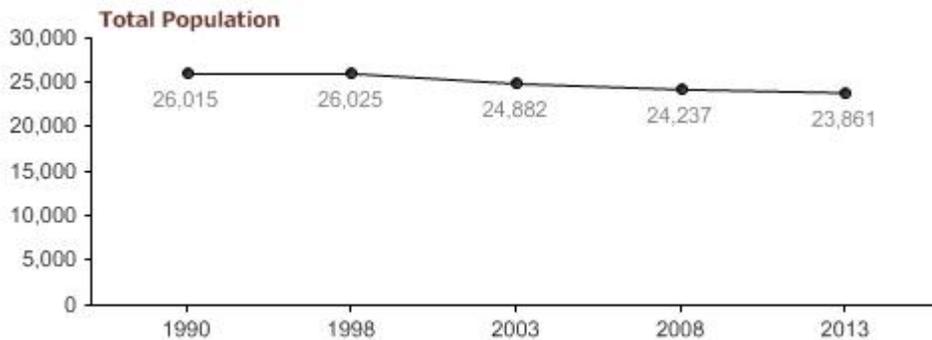
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

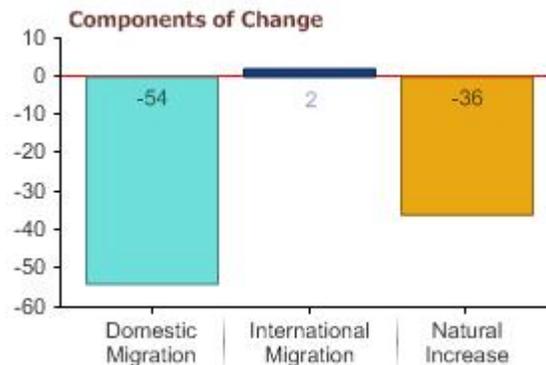
	1990	1998	2003	2008	2013
Total Population	26,015	26,025	24,882	24,237	23,861
Change Since 1990		10	-1,133	-1,778	-2,154
Pct. Change Since 1990		0.0%	-4.4%	-6.8%	-8.3%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	-54
International Migration	2
Natural Increase (births minus deaths)	-36
Births	238
Deaths	274



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	1,432	6.0%

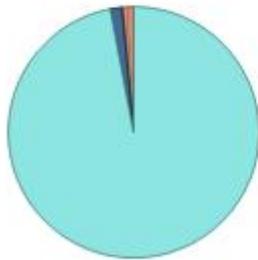
School Age (5 to 17)	4,236	17.7%
College Age (18 to 24)	1,816	7.6%
Young Adult (25 to 44)	5,647	23.5%
Older Adult (45 to 64)	6,731	28.1%
Older (65 plus)	4,167	17.4%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	40	0.2%
Asian Alone	85	0.4%
Black Alone	355	1.5%
Native Hawaiian and Other Pac. Isl. Alone	0	0.0%
White Alone	23,311	97.2%
Two or More Race Groups	238	1.0%

Population by Race



97.18 %	White
1.48 %	Black
0.17 %	Am. Ind or Alaskan Native
0.35 %	Asian
0.00 %	Hawaiian and Pac. Isl
0.99 %	Two or More

Hispanic or Latino

Non-Hispanic or Latino	23,782	99.1%
Hispanic or Latino	247	1.0%

Source: US Census Bureau

Households in 2012

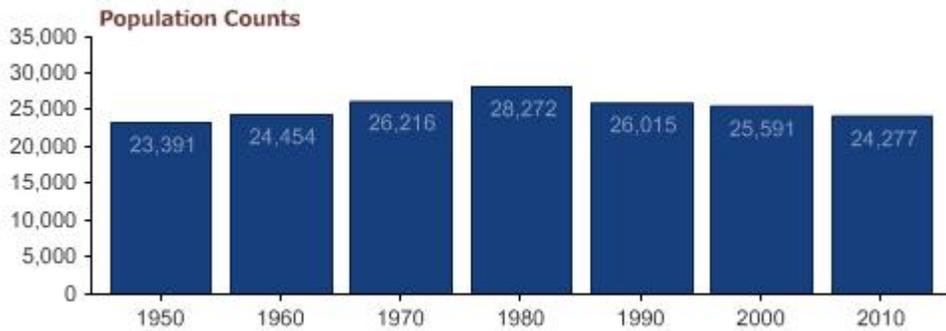
	Number	Pct. Dist
Total Households	9,623	100.0%
Family Households	6,527	67.8%
Married with Children	1,653	17.2%
Married without Children	3,138	32.6%
Single Parents	881	9.2%
Other	855	8.9%
Non-family Households	3,096	32.2%
Living Alone	2,743	28.5%
Average Household Size	2.49	
Average Family Household Size	3.68	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

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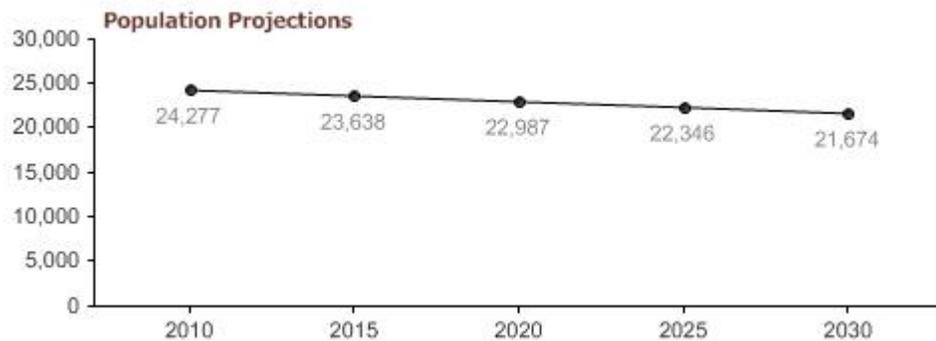
	Population	Numerical Chg.	Pct. Chg.
1950	23,391	NA	NA
1960	24,454	1,063	4.5%
1970	26,216	1,762	7.2%
1980	28,272	2,056	7.8%
1990	26,015	-2,257	-8.0%
April 2000	25,591	-424	-1.6%
April 2010	24,277	-1,314	-5.1%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	24,277	23,638	22,987	22,346	21,674
Change Since 2010		-639	-1,290	-1,931	-2,603
Pct. Change Since 2010		-2.6%	-5.3%	-8.0%	-10.7%



Source: Indiana Business Research Center.

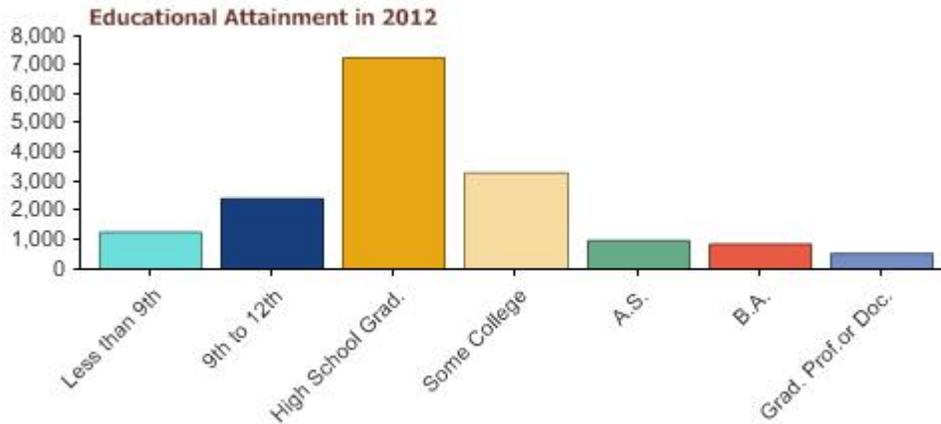
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	14,189	16,292	16,744	17,125	16,634
Less than 9th Grade	4,583	3,665	2,473	1,452	1,268
9th to 12th, No Diploma	3,150	3,384	3,570	3,045	2,422
High School Graduate (incl. equiv.)	4,968	6,604	6,814	7,963	7,255
Some College, No Degree			1,974	2,578	3,300
Associate Degree			559	744	984
Bachelors Degree			720	832	862
Graduate or Professional Degree*			634	511	543



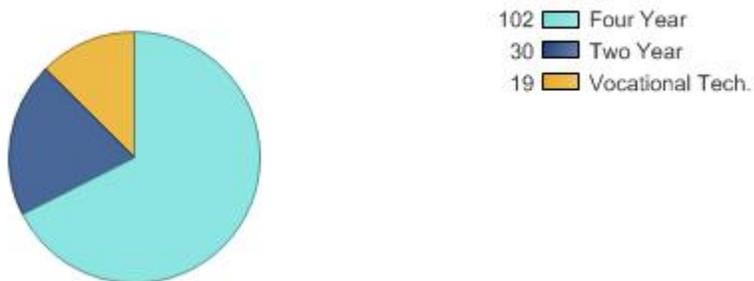
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	175	187	209	186
Total to Higher Education	137	144	184	151
Four-Year Institution	91	103	125	102
Two-Year Institution	28	27	34	30
Vocational/Tech.	18	14	25	19
Military	4	6	5	10

2008 Higher Education Intent

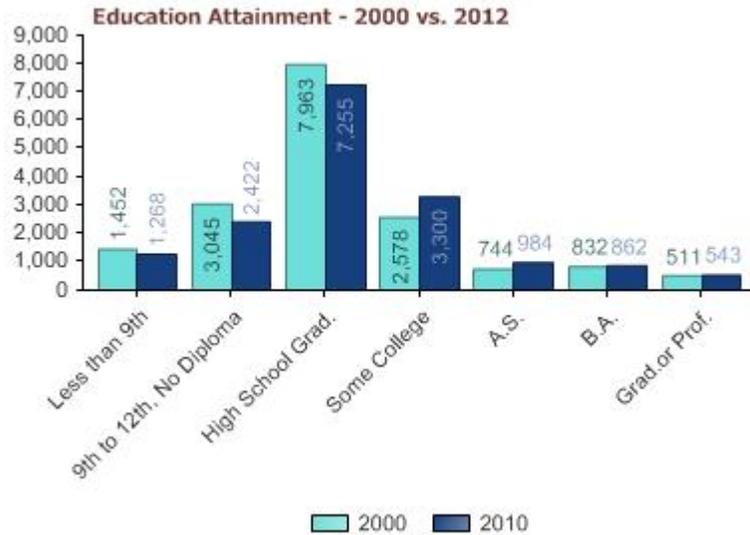


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

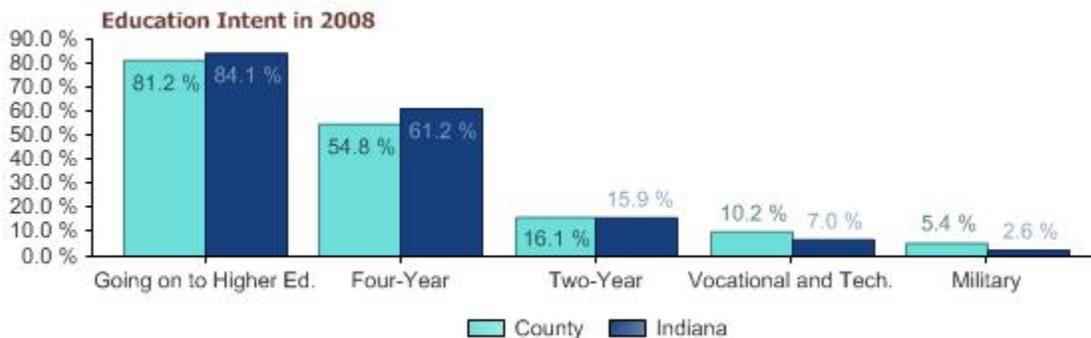
Total Population 25+	17,125	100.0%	16,634	100.0%
Less than 9th Grade	1,452	8.5%	1,268	7.6%
9th to 12th Grade, No Diploma	3,045	17.8%	2,422	14.6%
High School Graduate (incl. equivalency)	7,963	46.5%	7,255	43.6%
Some College, No Degree	2,578	15.1%	3,300	19.8%
Associate's Degree	744	4.3%	984	5.9%
Bachelor's Degree	832	4.9%	862	5.2%
Graduate or Professional Degree**	511	3.0%	543	3.3%



Source: U.S. Census Bureau & American Community Survey 5 year estimates.
 **2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	81.2%	84.1%
Four-Year Institution	54.8%	61.2%
Two-Year Institution	16.1%	15.9%
Vocational and Tech.	10.2%	7.0%
Military	5.4%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

Commuting Data, 2012

	Number
Number of tax filers who live in county and work	14,775
Number of tax filers who work in the county	13,233
Number of tax filers who live in county and work in county	11,927
Number of tax filers who live out of the county and work in county	1,306

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

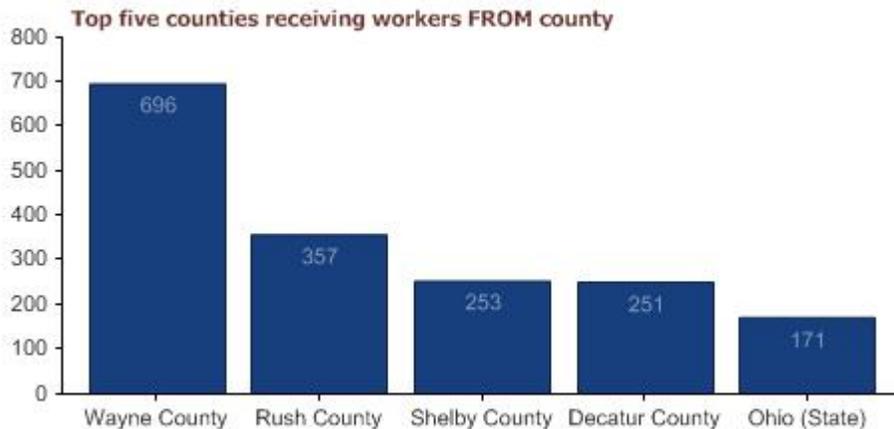
County	Number	Pct. Five County Total
Wayne County	367	38.9%
Franklin County	235	24.9%
Union County	152	16.1%
Rush County	124	13.1%
Henry County	66	7.0%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Wayne County	696	40.3%
Rush County	357	20.7%
Shelby County	253	14.6%
Decatur County	251	14.5%
Ohio (State)	171	9.9%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	8,919	100.0%
Travel To Work	8,802	98.7%
Car, Truck, or Van	8,317	93.3%
Traveled Alone	7,458	83.6%
Carpooled	859	9.6%
Used Public Transportation	14	0.2%
Motorcycle, Bicycle, Walked, Other	471	5.3%
Worked At Home	117	1.3%
Average Travel Time (Minutes)	24.3	
Average Travel Time using Public Transportation (Minutes)		

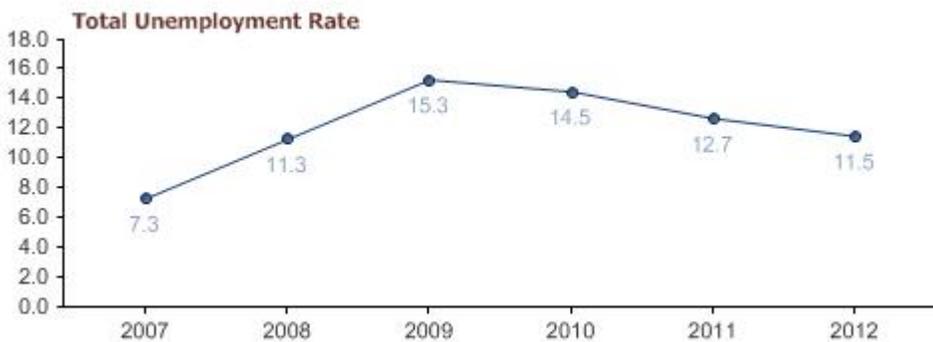
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	8,989	-27.9%
Employed	7,956	-33.4%
Unemployed	1,033	98.7%
Rate	11.5	173.8%

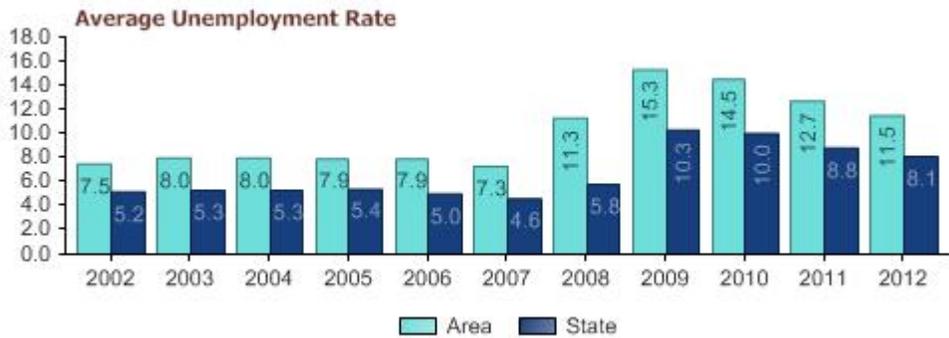


Source: Bureau of Labor Statistics

Labor Force Estimates

	Labor Force	Emp.	Unemp.	Area Rate	State Rate
2002	11,907	11,009	898	7.5	5.2
2003	11,576	10,648	928	8.0	5.3
2004	11,218	10,326	892	8.0	5.3
2005	11,426	10,521	905	7.9	5.4
2006	10,823	9,970	853	7.9	5.0

2007	10,506	9,740	766	7.3	4.6
2008	10,119	8,978	1,141	11.3	5.8
2009	9,880	8,373	1,507	15.3	10.3
2010	9,478	8,099	1,379	14.5	10.0
2011	9,225	8,049	1,176	12.7	8.8
2012	8,989	7,956	1,033	11.5	8.1



Source: Bureau of Labor Statistics

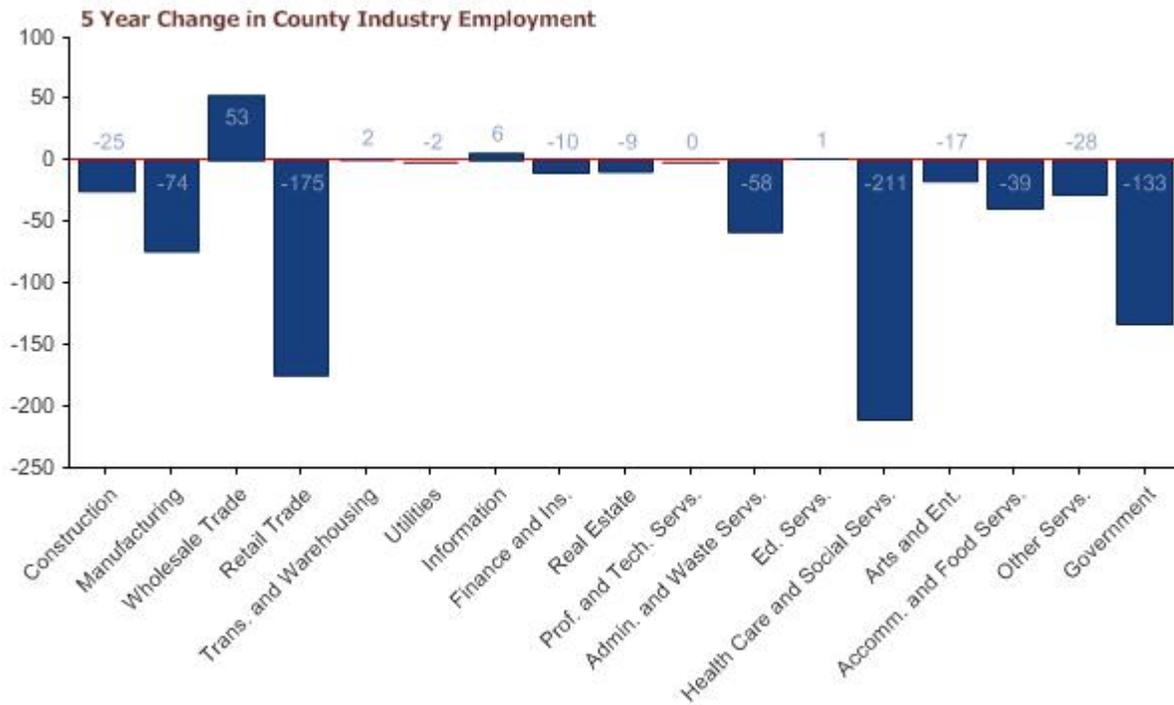
Employment

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

Average Employment by Sector

	2008	2009	2010	2011	2012	5 Year Change	5 Year % Change
Total Employment	6,924	6,478	6,270	6,295	6,235	-689	-9.95%
Total Private Employment	5,648	5,203	5,002	5,096	5,092	-556	-9.84%
Agriculture, Forestry, Fishing, Hunt		7	11	36	D	N/A	N/A
Mining			D	D	D	N/A	N/A
Construction	148	117	108	124	123	-25	-16.89%
Manufacturing	1,178	875	907	1,032	1,104	-74	-6.28%
Wholesale Trade	118	121	138	161	171	53	44.92%
Retail Trade	975	957	806	814	800	-175	-17.95%
Transport. and Warehousing	37	42	50	39	39	2	5.41%
Utilities	50	48	49	47	48	-2	-4.00%
Information	100	102	90	83	106	6	6.00%
Finance and Insurance	160	152	148	147	150	-10	-6.25%
Real Estate, Rental, Leasing	60	54	51	50	51	-9	-15.00%
Professional and Tech. Servs.	227	199	222	203	227	0	0.00%
Mgmt. of Companies			31	D	D	N/A	N/A
Admin. and Waste Services	58	53	55	27	D	-58	-100.00%
Educational Services	35	36	40	39	36	1	2.86%
Health Care and Social Assistance	1,612	1,594	1,498	1,457	1,401	-211	-13.09%
Arts, Entertain., and Recreation	61	57	51	48	44	-17	-27.87%

Accommodation and Food Service	555	537	539	560	516	-39	-7.03%
Other Services	226	212	200	194	198	-28	-12.39%
Federal, State, & Local Govt.	1,276	1,275	1,268	1,199	1,143	-133	-10.42%

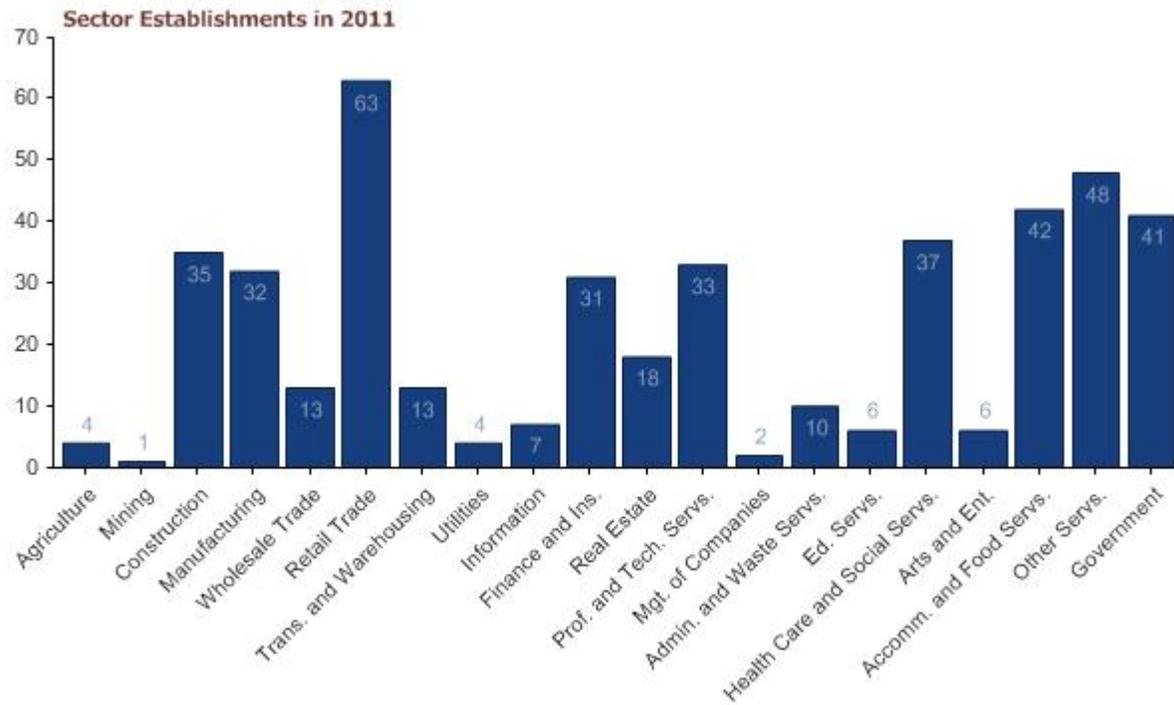


Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Establishments by Sector

	2008	2009	2010	2011	2012	5 Year Change	5 Year % Change
Total Establishments	488	482	467	469	444	-44	-9.02%
Total Private Establishments	440	433	419	422	403	-37	-8.41%
Agriculture, Forestry, Fishing, Hunt	1	2	3	4	D	3	300.00%
Mining	1	1	D	D	D	0	0.00%
Construction	41	37	36	37	35	-6	-14.63%
Manufacturing	34	33	30	32	32	-2	-5.88%
Wholesale Trade	12	13	12	14	13	1	8.33%
Retail Trade	70	70	68	67	63	-7	-10.00%
Transport. and Warehousing	15	16	14	15	13	-2	-13.33%
Utilities	5	4	4	4	4	-1	-20.00%
Information	10	10	8	7	7	-3	-30.00%
Finance and Insurance	33	31	30	31	31	-2	-6.06%
Real Estate, Rental, Leasing	21	19	19	20	18	-3	-14.29%
Professional and Tech. Servs.	34	34	32	30	33	-1	-2.94%
Mgmt. of Companies	3	3	3	D	D	-1	-33.33%
Admin. and Waste Services	12	11	12	11	D	-2	-16.67%
Educational Services	5	5	6	7	6	1	20.00%
Health Care and Social Assistance	45	44	41	43	37	-8	-17.78%
Arts, Entertain., and Recreation	8	7	7	7	6	-2	-25.00%

Accommodation and Food Service	41	40	39	43	42	1	2.44%
Other Services	51	55	54	47	48	-3	-5.88%
Federal, State, & Local Govt.	48	49	48	47	41	-7	-14.58%



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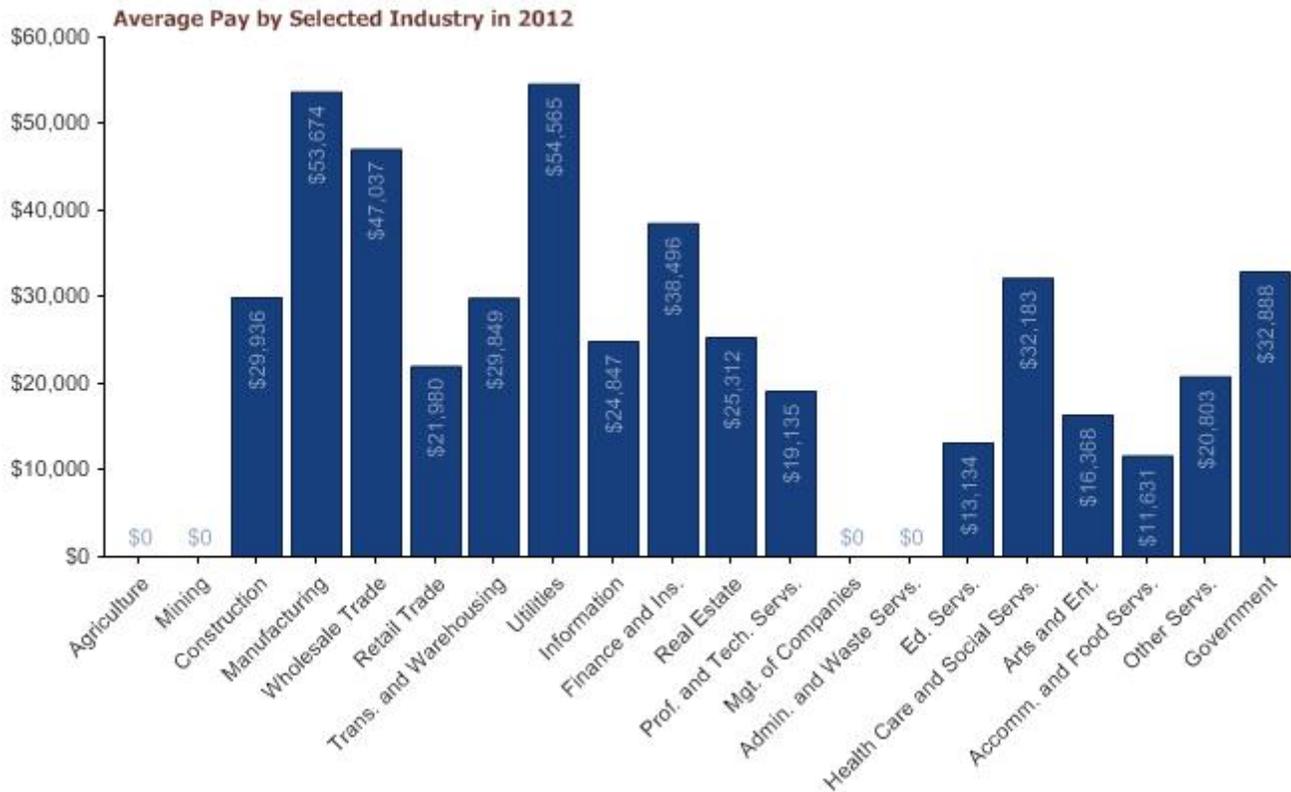
Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$32,218	\$32,784	\$566	1.8%	\$41,240	79.5%
Ag., For., Fishing, & Hunt.		D	N/A	N/A	\$32,336	0.0%
Mining		D	N/A	N/A	\$64,335	0.0%
Construction	\$27,833	\$29,936	\$2,103	7.6%	\$54,083	55.4%
Manufacturing	\$59,818	\$53,674	-\$6,144	-10.3%	\$56,312	95.3%
Wholesale Trade	\$51,712	\$47,037	-\$4,675	-9.0%	\$56,978	82.6%
Retail Trade	\$20,315	\$21,980	\$1,665	8.2%	\$24,322	90.4%
Trans. & Warehousing	\$30,736	\$29,849	-\$887	-2.9%	\$40,187	74.3%
Utilities	\$50,713	\$54,565	\$3,852	7.6%	\$81,714	66.8%
Information	\$23,123	\$24,847	\$1,724	7.5%	\$52,519	47.3%
Finance & Insurance	\$32,806	\$38,496	\$5,690	17.3%	\$59,913	64.3%
Real Est., Rent., Leasing	\$21,576	\$25,312	\$3,736	17.3%	\$36,768	68.8%

Prof. & Tech. Svcs.	\$19,265	\$19,135	-\$130	-0.7%	\$58,827	32.5%
Mgt.of Companies		D	N/A	N/A	\$83,538	0.0%
Admin. & Waste Svcs.	\$25,626	D	-\$25,626	-100.0%	\$27,508	0.0%
Education Svcs.	\$15,318	\$13,134	-\$2,185	-14.3%	\$35,388	37.1%
Health Care & Social Assist.	\$30,505	\$32,183	\$1,677	5.5%	\$42,076	76.5%
Arts, Ent. &, Rec.	\$17,805	\$16,368	-\$1,437	-8.1%	\$29,368	55.7%
Accom. & Food Svcs.	\$9,935	\$11,631	\$1,697	17.1%	\$13,955	83.4%
Other Svcs.	\$19,187	\$20,803	\$1,617	8.4%	\$27,569	75.5%
Fed.l, State & Local Govt.	\$31,775	\$32,888	\$1,113	3.5%	\$40,520	81.2%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

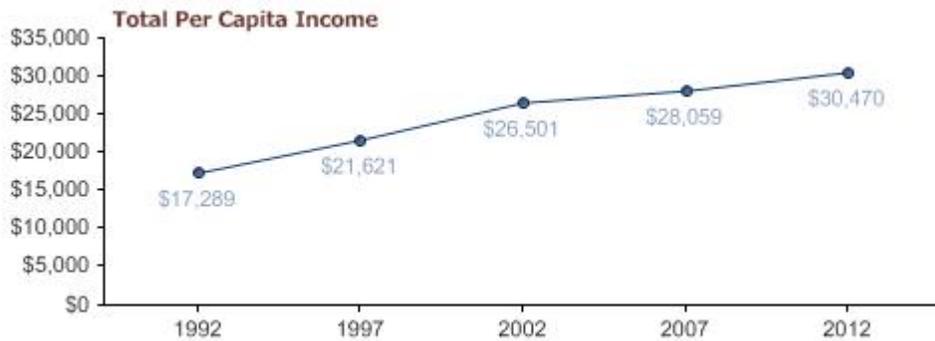
Average Compensation Per Job Over Time

	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$17,289	\$21,621	\$26,501	\$28,059	\$30,470
Change Since 1991		\$4,332	\$9,212	\$10,770	\$13,181
Pct. Change Since 1991		25.1%	53.3%	62.3%	76.2%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$46,030
Median household income in 2012 (ACS)	\$36,602
Average Wage Per Job in 2012 (BLS)	\$32,787
Wage Growth since 2000 (BLS)	-0.5%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

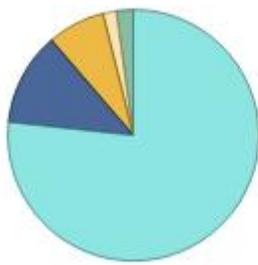
Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	352	-27	-7.1%	76.7%
10-19 employees	55	-6	-9.8%	12.0%
20-49 employees	34	-8	-19.0%	7.4%
50-99 employees	8	-4	-33.3%	1.7%
100 plus employees	10	-1	-9.1%	2.2%
TOTAL	459	-46	-9.1%	100.0%

County Business Patterns



Source: U.S. Census Bureau

Establishments by Sector and Size

	Total	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
	Employees						
Total All Sectors	459	254	98	55	34	8	10
Agriculture, Forestry, Fishing, Hunting	1	0	1	0	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	2	1	1	0	0	0	0
Construction	4	1	1	1	1	0	0
Manufacturing	30	22	6	2	0	0	0
Wholesale Trade	29	7	8	4	5	1	4
Retail Trade	14	8	3	1	2	0	0
Transportation and Warehousing	73	35	18	11	5	2	2
Utilities	13	9	3	0	1	0	0
Information	8	3	4	1	0	0	0
Finance and Insurance	32	21	10	0	1	0	0
Real Estate, Rental, Leasing	20	15	4	1	0	0	0
Professional, Scientific, and Technical Services	28	16	7	4	0	0	1
Management of Companies and Enterprises	3	1	1	1	0	0	0
Administrative and Support and Waste Mgmt. Remediation Svcs.	12	9	1	1	1	0	0
Educational Services	7	5	2	0	0	0	0
Health Care and Social Assistance	64	34	7	7	9	4	3
Arts, Entertainment, and Recreation	7	4	2	1	0	0	0
Accommodation and Food Services	45	17	6	14	7	1	0
Other Services (except Public Administration)	67	46	13	6	2	0	0
Unclassified	N/A						

Note: Source: U.S. Census Bureau