

Dubois County, Indiana

indiana
County HIGHLIGHTS 



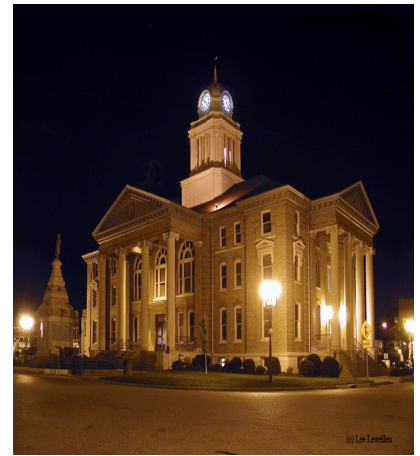
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Dubois County, IN Highlights

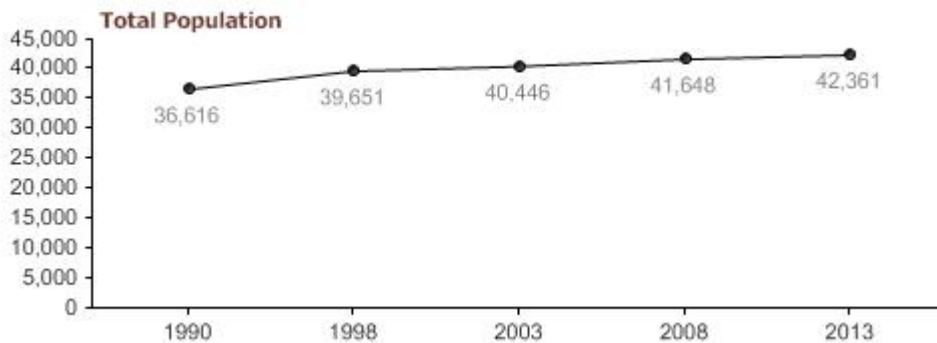
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

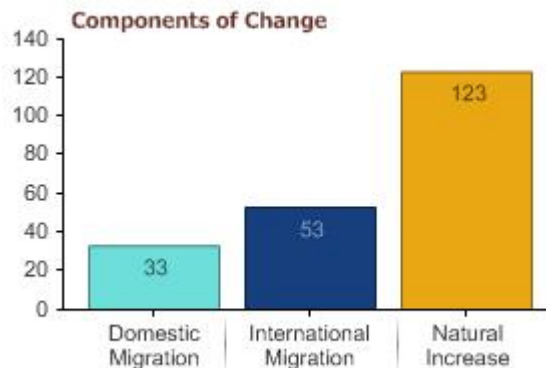
	1990	1998	2003	2008	2013
Total Population	36,616	39,651	40,446	41,648	42,361
Change Since 1990		3,035	3,830	5,032	5,745
Pct. Change Since 1990		8.3%	10.5%	13.7%	15.7%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	33
International Migration	53
Natural Increase (births minus deaths)	123
Births	504
Deaths	381



Source: US Census Bureau

Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	2,659	6.3%

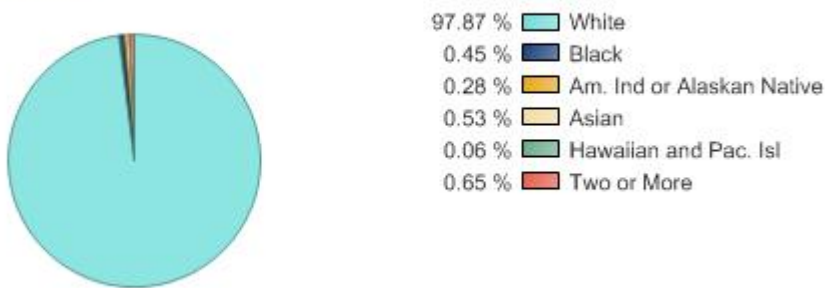
School Age (5 to 17)	7,784	18.5%
College Age (18 to 24)	3,051	7.2%
Young Adult (25 to 44)	10,049	23.8%
Older Adult (45 to 64)	12,167	28.9%
Older (65 plus)	6,361	15.1%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	119	0.3%
Asian Alone	225	0.5%
Black Alone	190	0.5%
Native Hawaiian and Other Pac. Isl. Alone	25	0.1%
White Alone	41,239	97.9%
Two or More Race Groups	273	0.6%

Population by Race



Hispanic or Latino

Non-Hispanic or Latino	39,385	93.5%
Hispanic or Latino	2,686	6.4%

Source: US Census Bureau

Households in 2012

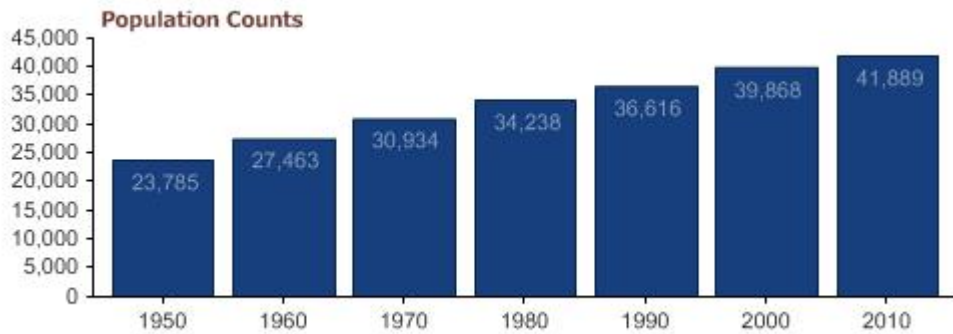
	Number	Pct. Dist
Total Households	15,945	100.0%
Family Households	11,325	71.0%
Married with Children	4,039	25.3%
Married without Children	5,416	34.0%
Single Parents	1,062	6.7%
Other	808	5.1%
Non-family Households	4,620	29.0%
Living Alone	4,216	26.4%
Average Household Size	2.64	
Average Family Household Size	3.72	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

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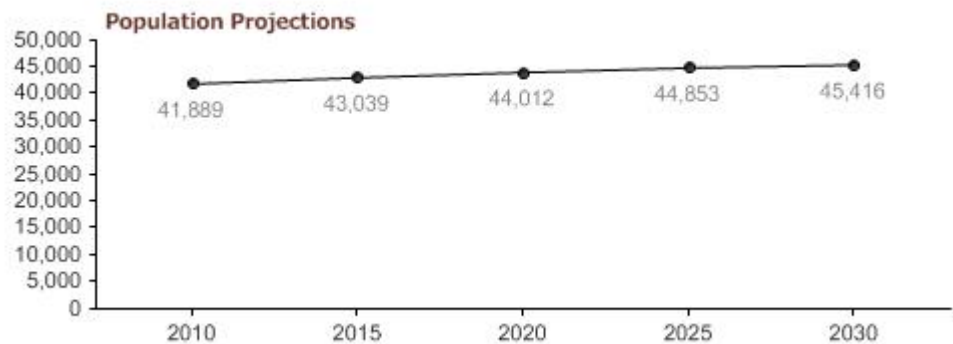
	Population	Numerical Chg.	Pct. Chg.
1950	23,785	NA	NA
1960	27,463	3,678	15.5%
1970	30,934	3,471	12.6%
1980	34,238	3,304	10.7%
1990	36,616	2,378	6.9%
April 2000	39,868	3,252	8.9%
April 2010	41,889	2,021	5.1%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	41,889	43,039	44,012	44,853	45,416
Change Since 2010		1,150	2,123	2,964	3,527
Pct. Change Since 2010		2.7%	5.1%	7.1%	8.4%



Source: Indiana Business Research Center.

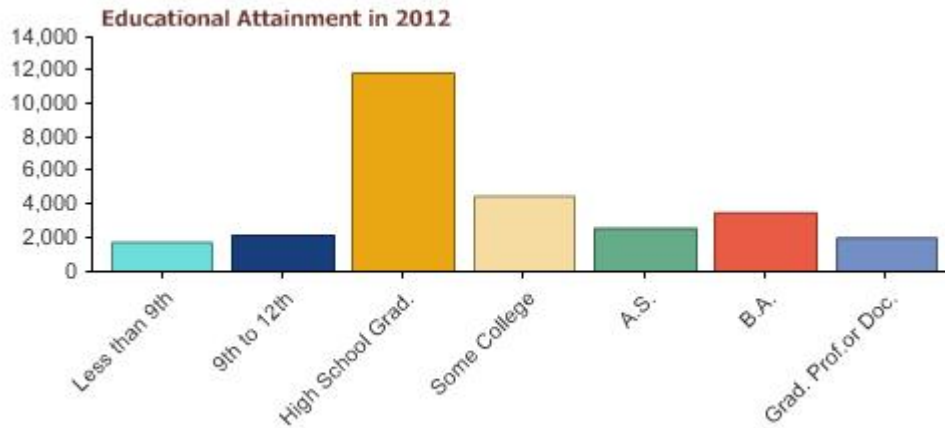
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	15,478	18,962	22,921	25,733	28,410
Less than 9th Grade	6,665	5,286	3,427	2,347	1,757
9th to 12th, No Diploma	2,510	2,620	2,938	2,758	2,177
High School Graduate (incl. equiv.)	4,758	7,596	10,186	11,431	11,853
Some College, No Degree			2,435	3,557	4,495
Associate Degree			1,438	1,912	2,590
Bachelors Degree			1,472	2,437	3,521
Graduate or Professional Degree*			1,025	1,291	2,017



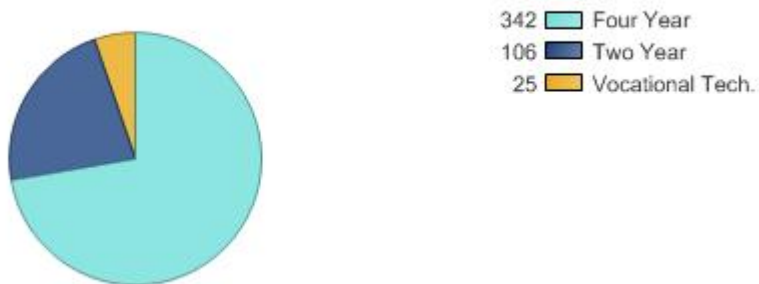
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

*2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	487	528	556	541
Total to Higher Education	425	456	495	473
Four-Year Institution	315	328	349	342
Two-Year Institution	64	100	109	106
Vocational/Tech.	46	28	37	25
Military	13	16	20	18

2008 Higher Education Intent

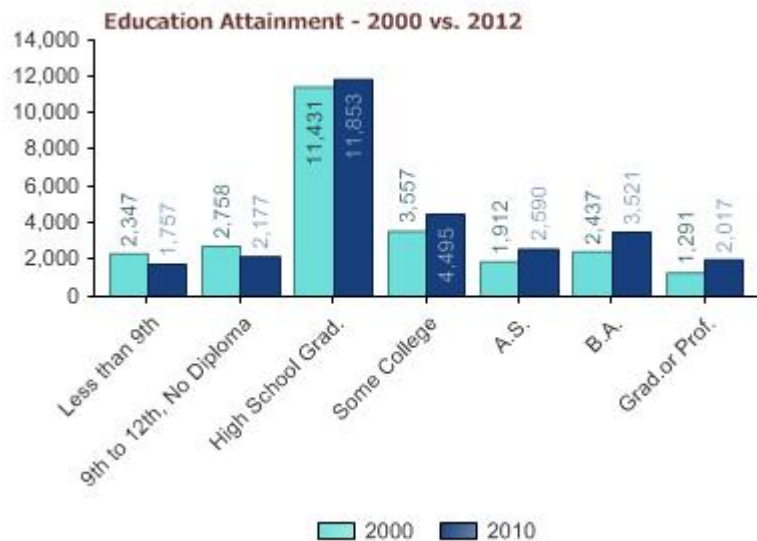


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

Total Population 25+	25,733	100.0%	28,410	100.0%
Less than 9th Grade	2,347	9.1%	1,757	6.2%
9th to 12th Grade, No Diploma	2,758	10.7%	2,177	7.7%
High School Graduate (incl. equivalency)	11,431	44.4%	11,853	41.7%
Some College, No Degree	3,557	13.8%	4,495	15.8%
Associate's Degree	1,912	7.4%	2,590	9.1%
Bachelor's Degree	2,437	9.5%	3,521	12.4%
Graduate or Professional Degree**	1,291	5.0%	2,017	7.1%

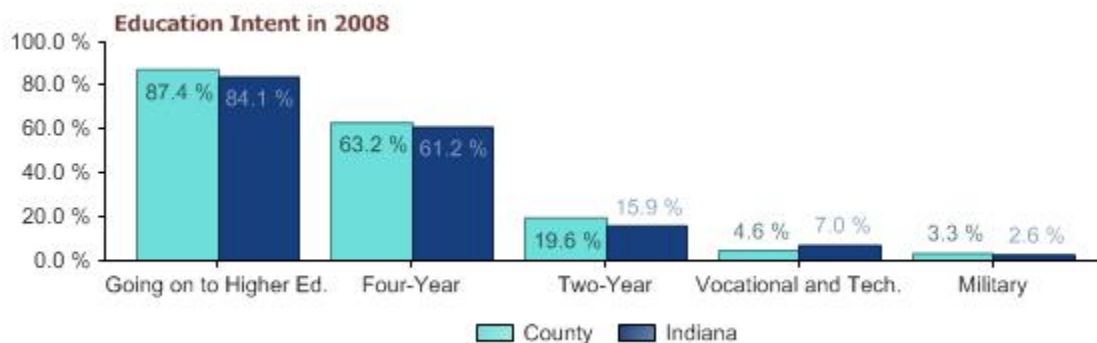


Source: U.S. Census Bureau & American Community Survey 5 year estimates.

**2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	87.4%	84.1%
Four-Year Institution	63.2%	61.2%
Two-Year Institution	19.6%	15.9%
Vocational and Tech.	4.6%	7.0%
Military	3.3%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

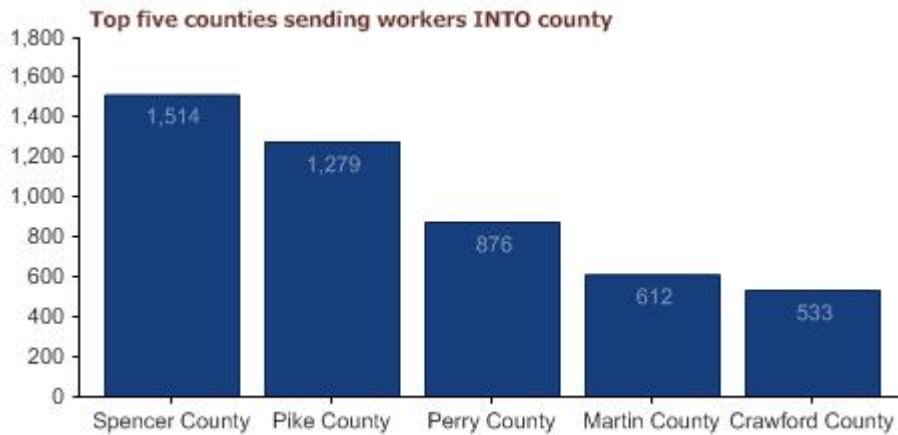
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	31,112
Number of tax filers who work in the county	35,991
Number of tax filers who live in county and work in county	29,078
Number of tax filers who live out of the county and work in county	6,913

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

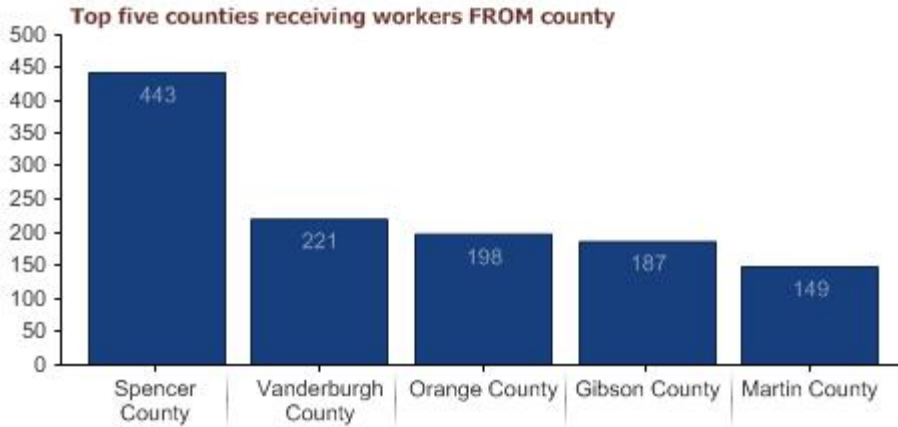
County	Number	Pct. Five County Total
Spencer County	1,514	31.4%
Pike County	1,279	26.6%
Perry County	876	18.2%
Martin County	612	12.7%
Crawford County	533	11.1%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Spencer County	443	37.0%
Vanderburgh County	221	18.4%
Orange County	198	16.5%
Gibson County	187	15.6%
Martin County	149	12.4%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	21,432	100.0%
Travel To Work	20,621	96.2%
Car, Truck, or Van	20,017	93.4%
Traveled Alone	18,339	85.6%
Carpooled	1,678	7.8%
Used Public Transportation	41	0.2%
Motorcycle, Bicycle, Walked, Other	563	2.6%
Worked At Home	811	3.8%
Average Travel Time (Minutes)	19.4	
Average Travel Time using Public Transportation (Minutes)		

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

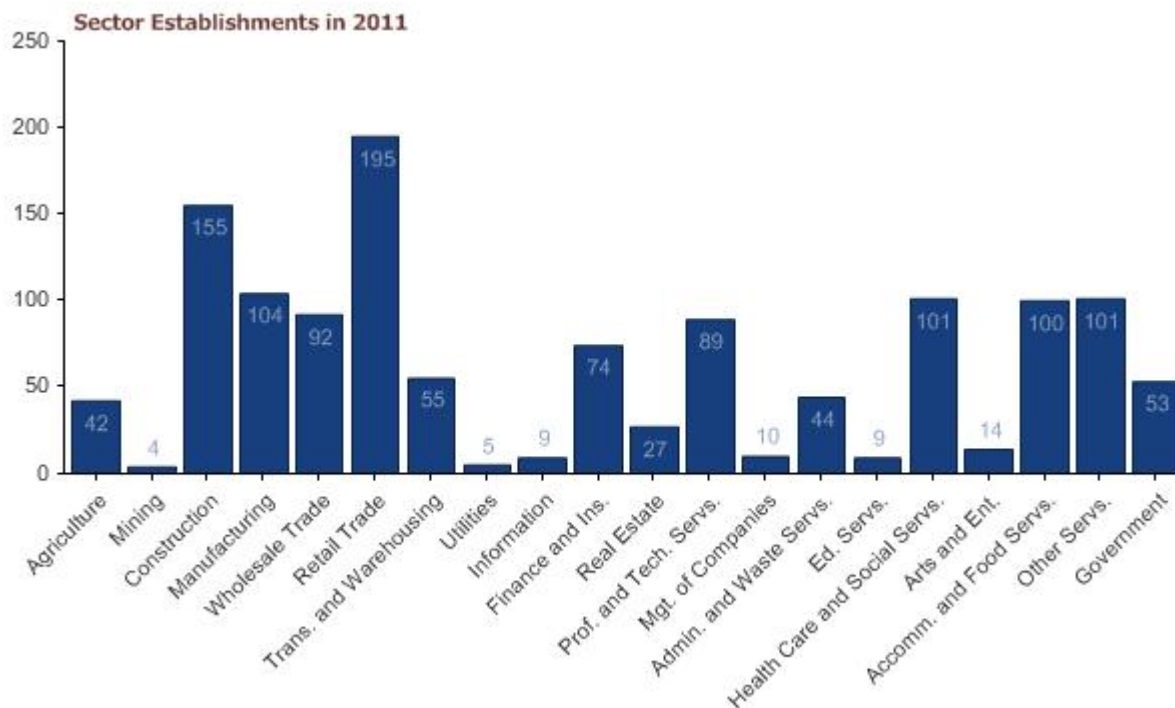
Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	21,357	-4.2%
Employed	20,120	-7.8%
Unemployed	1,237	160.4%
Rate	5.8	176.2%

Total Establishments	1,311	1,307	1,289	1,294	1,280	-31	-2.36%
Total Private Establishments	1,254	1,250	1,233	1,240	1,227	-27	-2.15%
Agriculture, Forestry, Fishing, Hunt	35	35	36	37	D	7	20.00%
Mining	3	3	4	4	D	1	33.33%
Construction	162	164	163	162	155	-7	-4.32%
Manufacturing	113	112	108	107	104	-9	-7.96%
Wholesale Trade	94	94	88	90	92	-2	-2.13%
Retail Trade	210	201	193	192	195	-15	-7.14%
Transport. and Warehousing	58	60	61	60	55	-3	-5.17%
Utilities	5	5	5	5	5	0	0.00%
Information	12	14	13	11	9	-3	-25.00%
Finance and Insurance	75	78	80	80	74	-1	-1.33%
Real Estate, Rental, Leasing	38	35	32	31	27	-11	-28.95%
Professional and Tech. Servs.	86	86	88	89	89	3	3.49%
Mgmt. of Companies	11	11	10	10	10	-1	-9.09%
Admin. and Waste Services	31	35	38	40	44	13	41.94%
Educational Services	10	10	9	9	9	-1	-10.00%
Health Care and Social Assistance	104	102	96	98	101	-3	-2.88%
Arts, Entertain., and Recreation	12	12	12	14	14	2	16.67%
Accommodation and Food Service	97	95	95	98	100	3	3.09%
Other Services	101	101	102	103	101	0	0.00%
Federal, State, & Local Govt.	57	57	56	54	53	-4	-7.02%



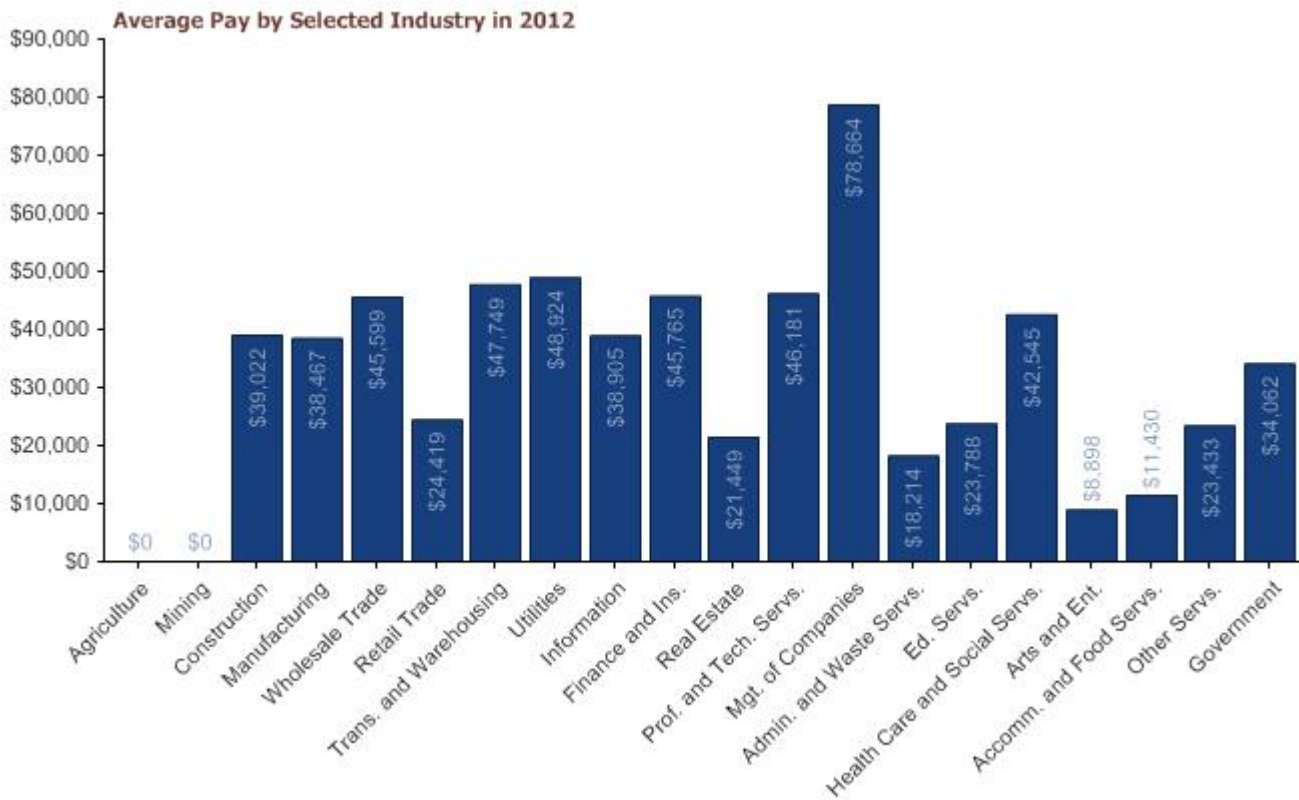
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$33,751	\$36,155	\$2,404	7.1%	\$41,240	87.7%
Ag., For., Fishing, & Hunt.	\$22,411	D	-\$22,411	-100.0%	\$32,336	0.0%
Mining	\$60,452	D	-\$60,452	-100.0%	\$64,335	0.0%
Construction	\$36,411	\$39,022	\$2,611	7.2%	\$54,083	72.2%
Manufacturing	\$35,090	\$38,467	\$3,377	9.6%	\$56,312	68.3%
Wholesale Trade	\$46,602	\$45,599	-\$1,003	-2.2%	\$56,978	80.0%
Retail Trade	\$23,313	\$24,419	\$1,105	4.7%	\$24,322	100.4%
Trans. & Warehousing	\$44,303	\$47,749	\$3,447	7.8%	\$40,187	118.8%
Utilities	\$44,661	\$48,924	\$4,263	9.5%	\$81,714	59.9%
Information	\$36,104	\$38,905	\$2,801	7.8%	\$52,519	74.1%
Finance & Insurance	\$33,485	\$45,765	\$12,280	36.7%	\$59,913	76.4%
Real Est., Rent., Leasing	\$20,239	\$21,449	\$1,210	6.0%	\$36,768	58.3%
Prof. & Tech. Svcs.	\$40,466	\$46,181	\$5,715	14.1%	\$58,827	78.5%
Mgt.of Companies	\$68,591	\$78,664	\$10,072	14.7%	\$83,538	94.2%
Admin. & Waste Svcs.	\$18,179	\$18,214	\$35	0.2%	\$27,508	66.2%
Education Svcs.	\$19,309	\$23,788	\$4,479	23.2%	\$35,388	67.2%
Health Care & Social Assist.	\$40,314	\$42,545	\$2,231	5.5%	\$42,076	101.1%
Arts, Ent. & Rec.	\$7,828	\$8,898	\$1,070	13.7%	\$29,368	30.3%
Accom. & Food Svcs.	\$10,693	\$11,430	\$736	6.9%	\$13,955	81.9%
Other Svcs.	\$21,470	\$23,433	\$1,963	9.1%	\$27,569	85.0%
Fed.l, State & Local Govt.	\$33,345	\$34,062	\$717	2.1%	\$40,520	84.1%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

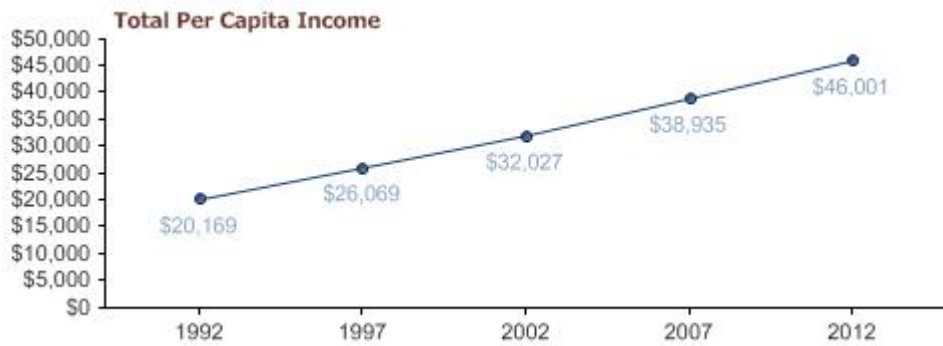
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$20,169	\$26,069	\$32,027	\$38,935	\$46,001
Change Since 1991		\$5,900	\$11,858	\$18,766	\$25,832
Pct. Change Since 1991		29.3%	58.8%	93.0%	128.1%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$65,763
Median household income in 2012 (ACS)	\$54,168
Average Wage Per Job in 2012 (BLS)	\$36,154
Wage Growth since 2000 (BLS)	32.1%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	887	-64	-6.7%	69.0%
10-19 employees	188	5	2.7%	14.6%
20-49 employees	120	-2	-1.6%	9.3%
50-99 employees	48	-2	-4.0%	3.7%
100 plus employees	42	-7	-14.3%	3.3%
TOTAL	1,285	-70	-5.2%	100.0%

County Business Patterns



Source: U.S. Census Bureau

Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	1,285	635	252	188	120	48	42
Agriculture, Forestry, Fishing, Hunting	7	6	1	0	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	3	1	1	0	0	1	0
Construction	6	2	3	0	1	0	0
Manufacturing	156	105	27	14	9	1	0
Wholesale Trade	104	20	16	15	20	12	21
Retail Trade	80	39	18	9	6	4	4
Transportation and Warehousing	219	93	58	35	21	8	4
Utilities	65	36	11	4	10	1	3
Information	13	3	4	4	1	1	0
Finance and Insurance	86	58	19	4	2	3	0
Real Estate, Rental, Leasing	29	21	3	4	1	0	0
Professional, Scientific, and Technical Services	82	55	9	13	4	1	0
Management of Companies and Enterprises	16	1	4	4	1	2	4
Administrative and Support and Waste Mgmt. Remediation Svcs.	43	26	6	6	4	1	0
Educational Services	9	3	3	2	1	0	0
Health Care and Social Assistance	130	58	28	25	8	6	5
Arts, Entertainment, and Recreation	15	5	3	5	2	0	0
Accommodation and Food Services	100	28	17	27	21	6	1
Other Services (except Public Administration)	121	74	21	17	8	1	0
Unclassified	1	1	0	0	0	0	0

Note: Source: U.S. Census Bureau