

Delaware County, Indiana

*indiana*  
**County HIGHLIGHTS** 



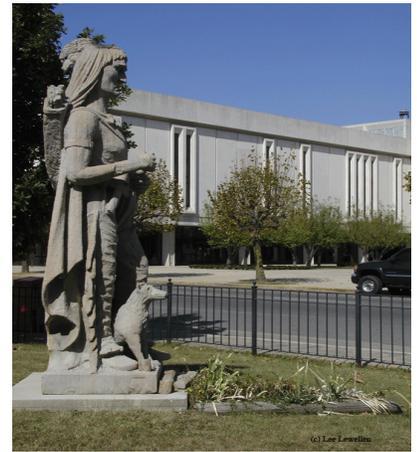
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# Delaware County, IN Highlights

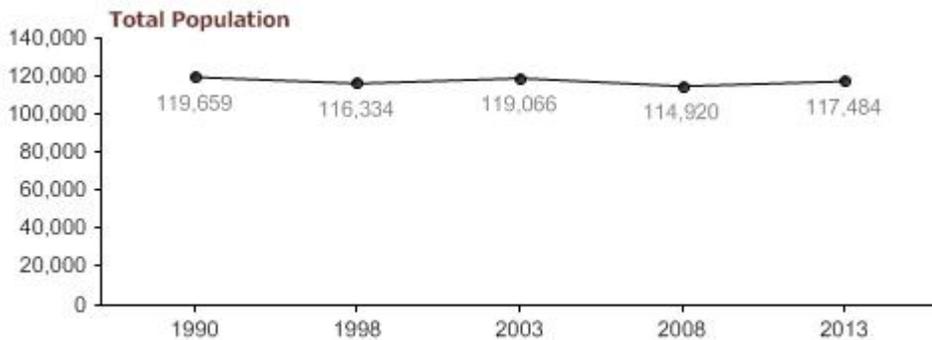
## Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



## Population Over Time

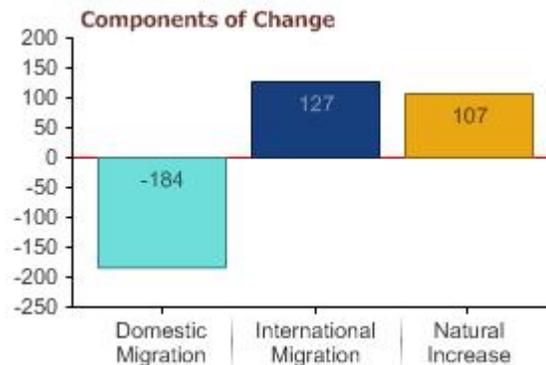
	1990	1998	2003	2008	2013
Total Population	119,659	116,334	119,066	114,920	117,484
Change Since 1990		-3,325	-593	-4,739	-2,175
Pct. Change Since 1990		-2.8%	-0.5%	-4.0%	-1.8%



Source: US Census Bureau

## Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	-184
International Migration	127
Natural Increase (births minus deaths)	107
Births	1,267
Deaths	1,160



Source: US Census Bureau

## Population Estimates by Age in 2012

	Number	Pct. Dist
Preschool (0 to 4)	6,230	5.3%

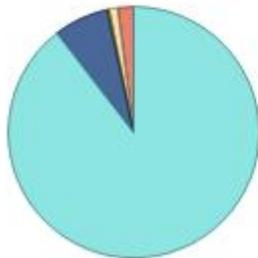
School Age (5 to 17)	16,840	14.3%
College Age (18 to 24)	23,734	20.2%
Young Adult (25 to 44)	24,787	21.1%
Older Adult (45 to 64)	27,780	23.7%
Older (65 plus)	17,993	15.3%

Source: US Census Bureau

### Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	324	0.3%
Asian Alone	1,263	1.1%
Black Alone	8,288	7.1%
Native Hawaiian and Other Pac. Isl. Alone	70	0.1%
White Alone	105,046	89.5%
Two or More Race Groups	2,373	2.0%

Population by Race



89.46 %	White
7.06 %	Black
0.28 %	Am. Ind or Alaskan Native
1.08 %	Asian
0.06 %	Hawaiian and Pac. Isl
2.02 %	Two or More

### Hispanic or Latino

Non-Hispanic or Latino	115,110	98.0%
Hispanic or Latino	2,254	1.9%

Source: US Census Bureau

### Households in 2012

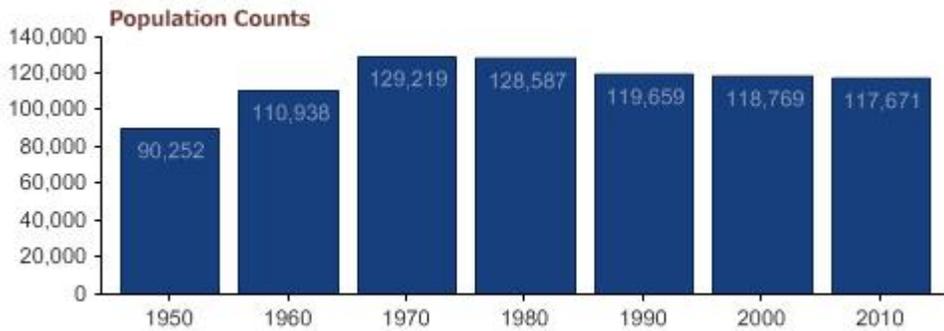
	Number	Pct. Dist
Total Households	46,068	100.0%
Family Households	27,856	60.5%
Married with Children	6,928	15.0%
Married without Children	13,519	29.3%
Single Parents	4,209	9.1%
Other	3,200	6.9%
Non-family Households	18,212	39.5%
Living Alone	13,548	29.4%
Average Household Size	2.55	
Average Family Household Size	4.22	

Source: US Census Bureau, American Community Survey 5 Year Estimates

### Population Counts by Decade

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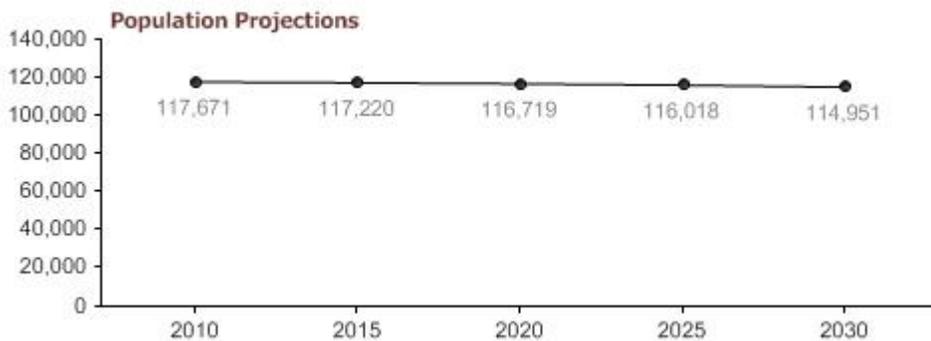
	<b>Population</b>	<b>Numerical Chg.</b>	<b>Pct. Chg.</b>
1950	90,252	NA	NA
1960	110,938	20,686	22.9%
1970	129,219	18,281	16.5%
1980	128,587	-632	-0.5%
1990	119,659	-8,928	-6.9%
April 2000	118,769	-890	-0.7%
April 2010	117,671	-1,098	-0.9%



Source: U.S. Census Bureau

## Population Projections

	<b>2010</b>	<b>2015</b>	<b>2020</b>	<b>2025</b>	<b>2030</b>
Population Projections	117,671	117,220	116,719	116,018	114,951
Change Since 2010		-451	-952	-1,653	-2,720
Pct. Change Since 2010		-0.4%	-0.8%	-1.4%	-2.3%



Source: Indiana Business Research Center.

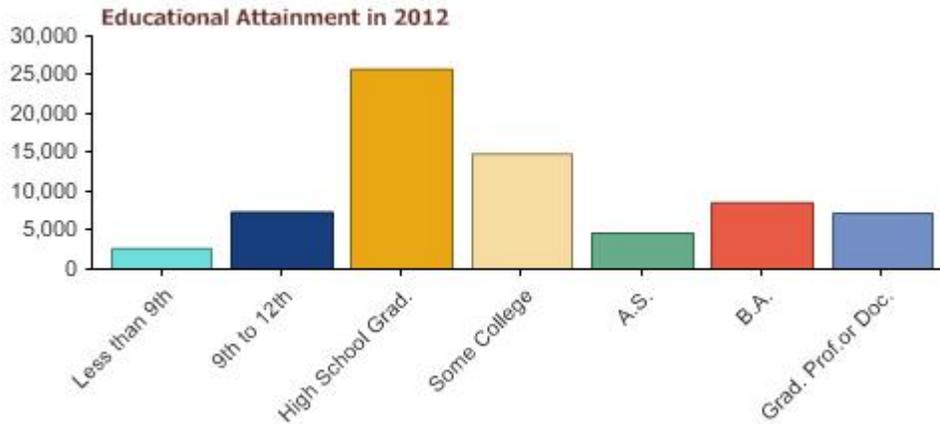
Note: 2010 data are census counts from the U.S. Census Bureau

## Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

## Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	64,075	69,925	70,609	72,444	70,919
Less than 9th Grade	16,256	10,810	6,069	3,592	2,649
9th to 12th, No Diploma	14,476	12,693	11,960	9,738	7,311
High School Graduate (incl. equiv.)	21,957	28,445	26,343	26,974	25,719
Some College, No Degree			11,270	13,975	14,844
Associate Degree			3,335	3,402	4,651
Bachelors Degree			5,709	7,840	8,552
Graduate or Professional Degree*			5,923	6,923	7,193



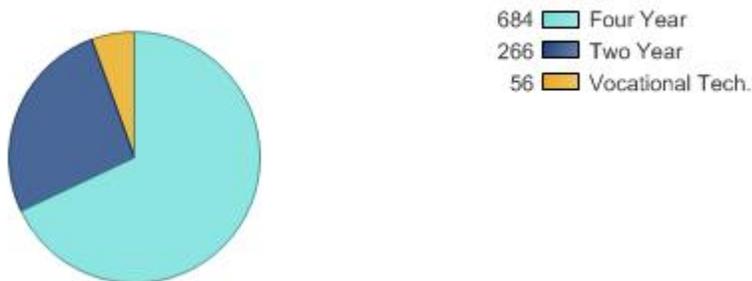
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

\*2011 data includes Doctorate Degrees

## High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	1,050	1,125	1,095	1,180
Total to Higher Education	939	1,000	968	1,006
Four-Year Institution	694	710	672	684
Two-Year Institution	211	250	244	266
Vocational/Tech.	34	40	52	56
Military	24	29	19	34

### 2008 Higher Education Intent

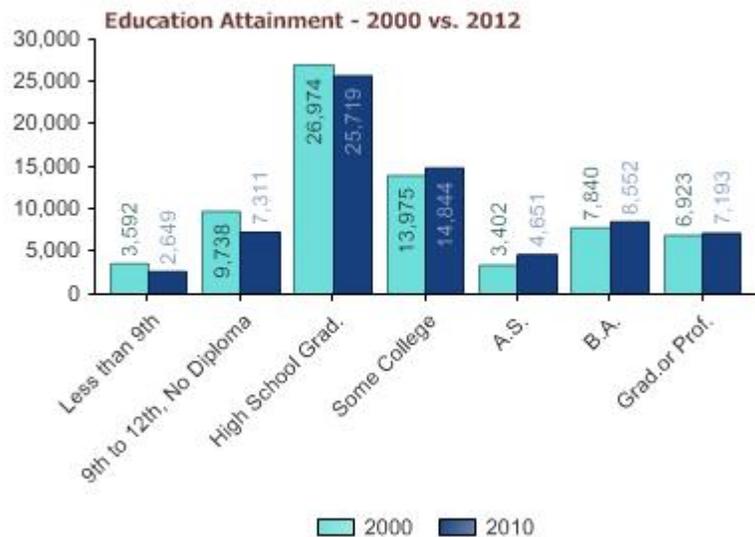


Source: Indiana Department of Education

## Educational Attainment in 2000 and 2012

	2000	Pct. of Pop. 25+	2012	Pct. of Pop. 25+

Total Population 25+	72,444	100.0%	70,919	100.0%
Less than 9th Grade	3,592	5.0%	2,649	3.7%
9th to 12th Grade, No Diploma	9,738	13.4%	7,311	10.3%
High School Graduate (incl. equivalency)	26,974	37.2%	25,719	36.3%
Some College, No Degree	13,975	19.3%	14,844	20.9%
Associate's Degree	3,402	4.7%	4,651	6.6%
Bachelor's Degree	7,840	10.8%	8,552	12.1%
Graduate or Professional Degree**	6,923	9.6%	7,193	10.1%

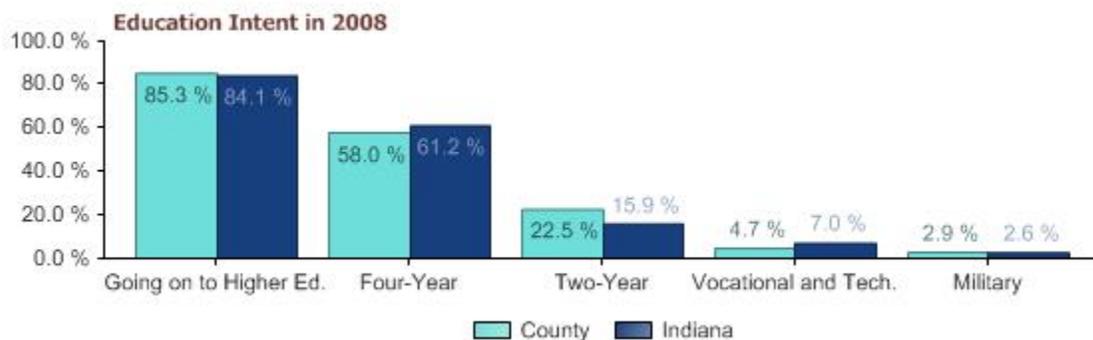


Source: U.S. Census Bureau & American Community Survey 5 year estimates.

\*\*2011 Graduate or Professional Degree data include Doctorate Degrees

### High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	85.3%	84.1%
Four-Year Institution	58.0%	61.2%
Two-Year Institution	22.5%	15.9%
Vocational and Tech.	4.7%	7.0%
Military	2.9%	2.6%



Source: Indiana Department of Education

# Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

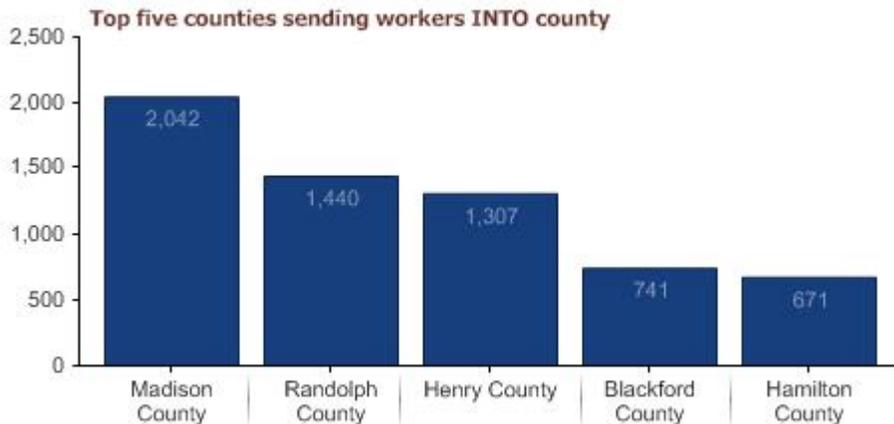
## Commuting Data, 2012

	Number
Number of tax filers who live in county and work	67,762
Number of tax filers who work in the county	71,267
Number of tax filers who live in county and work in county	61,272
Number of tax filers who live out of the county and work in county	9,995

Source: Indiana Department of Revenue

## Commuting Patterns: Top five counties sending workers INTO county, 2012

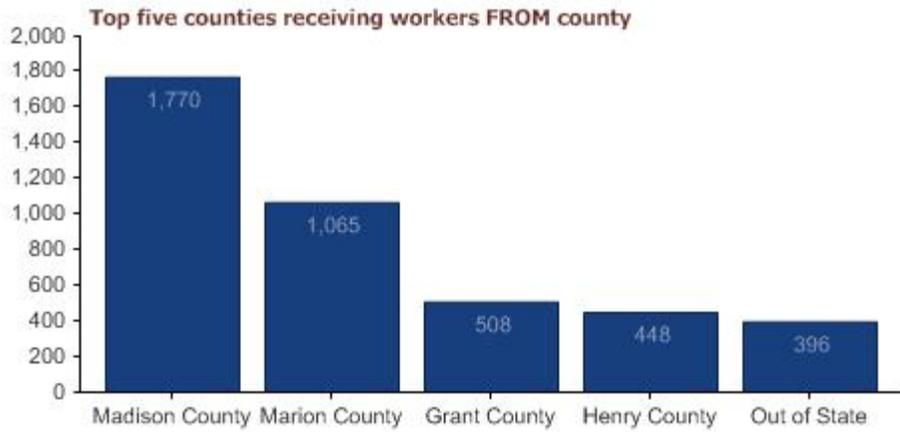
County	Number	Pct. Five County Total
Madison County	2,042	32.9%
Randolph County	1,440	23.2%
Henry County	1,307	21.1%
Blackford County	741	11.9%
Hamilton County	671	10.8%



Source: Indiana Department of Revenue

## Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Madison County	1,770	42.3%
Marion County	1,065	25.4%
Grant County	508	12.1%
Henry County	448	10.7%
Out of State	396	9.5%



Source: Indiana Department of Revenue

## Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	48,794	100.0%
Travel To Work	47,612	97.6%
Car, Truck, or Van	43,574	89.3%
Traveled Alone	38,426	78.8%
Carpooled	5,148	10.6%
Used Public Transportation	804	1.6%
Motorcycle, Bicycle, Walked, Other	3,234	6.6%
Worked At Home	1,182	2.4%
Average Travel Time (Minutes)	20.0	
Average Travel Time using Public Transportation (Minutes)		

Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

## Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

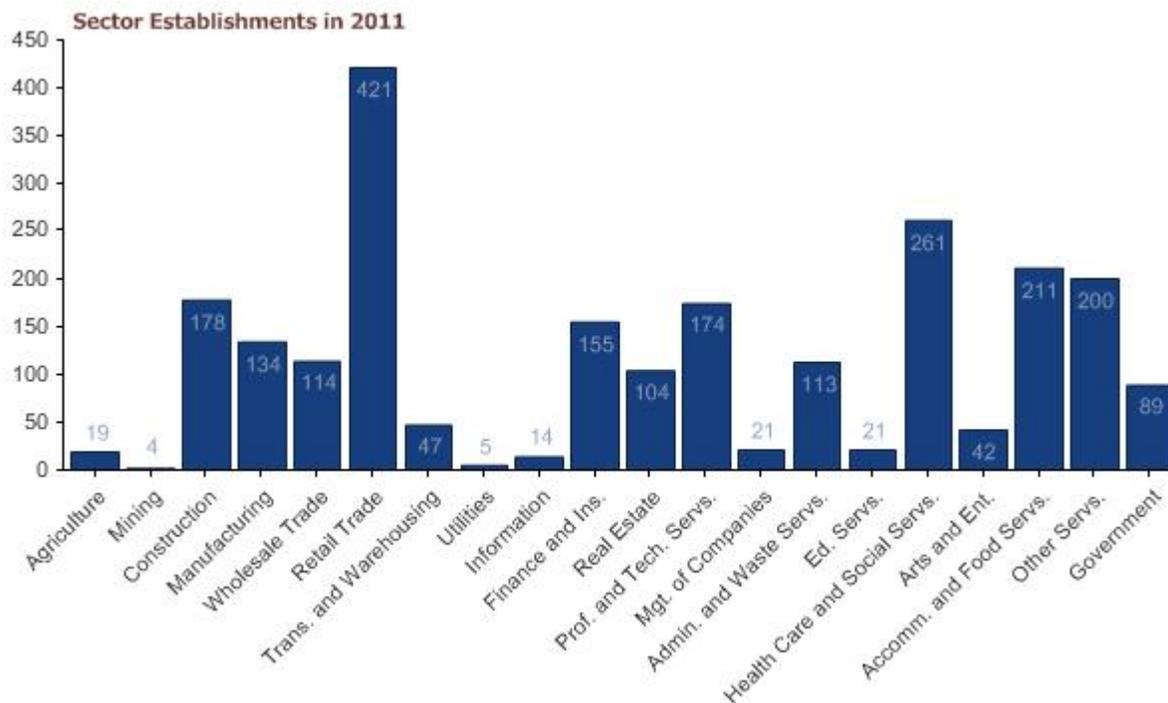
### Annual Labor Force Estimates in 2012

	Number	Pct. Chg. from 2000
Labor Force	54,245	-8.0%
Employed	49,084	-13.9%
Unemployed	5,161	163.5%
Rate	9.5	187.9%





Total Establishments	2,402	2,383	2,341	2,346	2,326	-76	-3.16%
Total Private Establishments	2,309	2,291	2,250	2,257	2,237	-72	-3.12%
Agriculture, Forestry, Fishing, Hunt	13	13	15	17	19	6	46.15%
Mining	3	3	3	4	4	1	33.33%
Construction	223	211	196	190	178	-45	-20.18%
Manufacturing	152	152	144	139	134	-18	-11.84%
Wholesale Trade	102	111	111	114	114	12	11.76%
Retail Trade	426	428	424	416	421	-5	-1.17%
Transport. and Warehousing	55	54	47	50	47	-8	-14.55%
Utilities	5	5	5	5	5	0	0.00%
Information	21	21	20	16	14	-7	-33.33%
Finance and Insurance	160	157	157	159	155	-5	-3.13%
Real Estate, Rental, Leasing	105	103	102	106	104	-1	-0.95%
Professional and Tech. Servs.	168	169	173	172	174	6	3.57%
Mgmt. of Companies	20	16	14	16	21	1	5.00%
Admin. and Waste Services	117	114	112	115	113	-4	-3.42%
Educational Services	19	21	25	23	21	2	10.53%
Health Care and Social Assistance	256	257	254	259	261	5	1.95%
Arts, Entertain., and Recreation	47	42	42	43	42	-5	-10.64%
Accommodation and Food Service	205	207	203	209	211	6	2.93%
Other Services	214	207	203	204	200	-14	-6.54%
Federal, State, & Local Govt.	93	92	91	89	89	-4	-4.30%



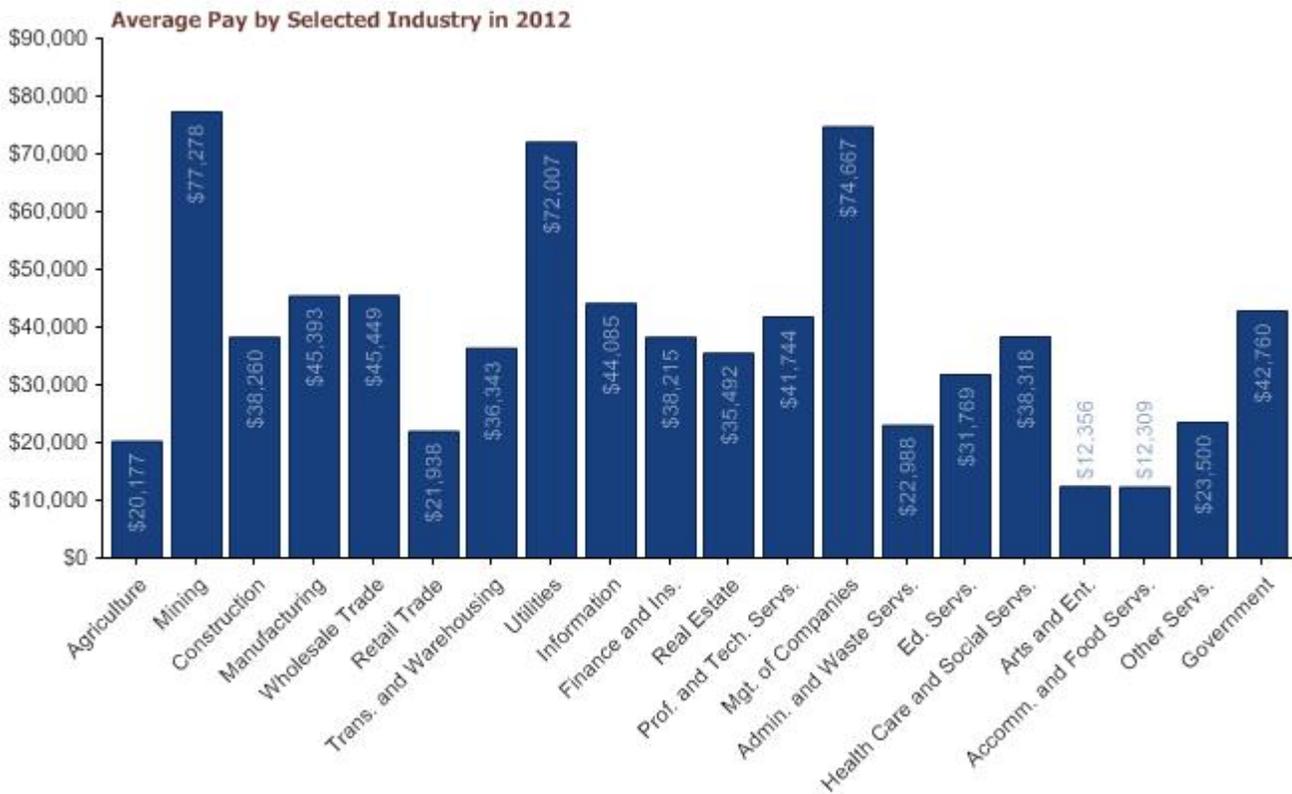
Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

## Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

### Average Annual Earnings by Industry

	<b>2008</b>	<b>2012</b>	<b>5 Year</b>	<b>5 Year % Change</b>	<b>Indiana 2012</b>	<b>% of State</b>
All Industries	\$32,419	\$34,366	\$1,947	6.0%	\$41,240	83.3%
Ag., For., Fishing, & Hunt.	\$26,345	\$20,177	-\$6,169	-23.4%	\$32,336	62.4%
Mining	\$68,399	\$77,278	\$8,879	13.0%	\$64,335	120.1%
Construction	\$38,695	\$38,260	-\$435	-1.1%	\$54,083	70.7%
Manufacturing	\$44,407	\$45,393	\$986	2.2%	\$56,312	80.6%
Wholesale Trade	\$43,895	\$45,449	\$1,554	3.5%	\$56,978	79.8%
Retail Trade	\$20,327	\$21,938	\$1,611	7.9%	\$24,322	90.2%
Trans. & Warehousing	\$34,655	\$36,343	\$1,688	4.9%	\$40,187	90.4%
Utilities	\$65,534	\$72,007	\$6,473	9.9%	\$81,714	88.1%
Information	\$35,507	\$44,085	\$8,578	24.2%	\$52,519	83.9%
Finance & Insurance	\$36,340	\$38,215	\$1,876	5.2%	\$59,913	63.8%
Real Est., Rent., Leasing	\$31,515	\$35,492	\$3,978	12.6%	\$36,768	96.5%
Prof. & Tech. Svcs.	\$40,203	\$41,744	\$1,541	3.8%	\$58,827	71.0%
Mgt.of Companies	\$70,662	\$74,667	\$4,005	5.7%	\$83,538	89.4%
Admin. & Waste Svcs.	\$21,515	\$22,988	\$1,473	6.8%	\$27,508	83.6%
Education Svcs.	\$21,516	\$31,769	\$10,252	47.6%	\$35,388	89.8%
Health Care & Social Assist.	\$34,473	\$38,318	\$3,844	11.2%	\$42,076	91.1%
Arts, Ent. & Rec.	\$11,876	\$12,356	\$479	4.0%	\$29,368	42.1%
Accom. & Food Svcs.	\$11,198	\$12,309	\$1,111	9.9%	\$13,955	88.2%
Other Svcs.	\$22,018	\$23,500	\$1,483	6.7%	\$27,569	85.2%
Fed.l, State & Local Govt.	\$38,981	\$42,760	\$3,779	9.7%	\$40,520	105.5%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

### Average Compensation Per Job Over Time

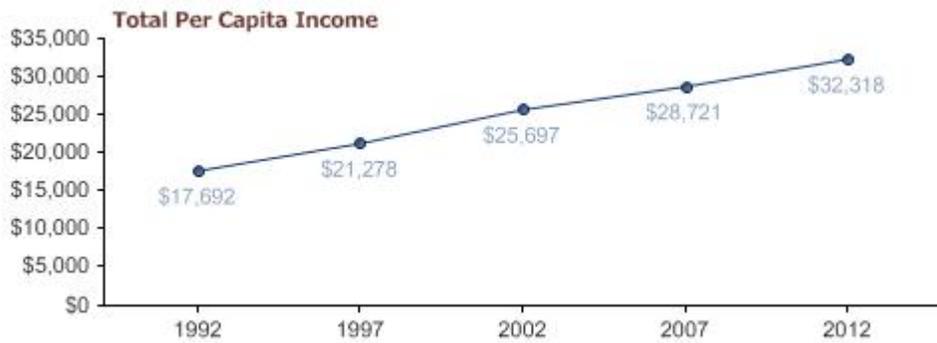
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

### Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$17,692	\$21,278	\$25,697	\$28,721	\$32,318
Change Since 1991		\$3,586	\$8,005	\$11,029	\$14,626
Pct. Change Since 1991		20.3%	45.2%	62.3%	82.7%



Source: Bureau of Economic Analysis

## Income & Wage

	Number
Median family income in 2012 (ACS)	\$52,503
Median household income in 2012 (ACS)	\$38,215
Average Wage Per Job in 2012 (BLS)	\$34,366
Wage Growth since 2000 (BLS)	22.4%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

## Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

### County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	1,640	-126	-7.1%	68.4%
10-19 employees	370	-11	-2.9%	15.4%
20-49 employees	243	-39	-13.8%	10.1%
50-99 employees	80	-16	-16.7%	3.3%
100 plus employees	63	-15	-19.2%	2.6%
TOTAL	2,396	-207	-8.0%	100.0%

### County Business Patterns



Source: U.S. Census Bureau

### Establishments by Sector and Size

	1 to 4	5 to 9	10 to 19	20 to 49	50 to 99	100 plus
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	<b>Total</b>	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>
Total All Sectors	2,396	1,099	541	370	243	80	63
Agriculture, Forestry, Fishing, Hunting	3	2	0	1	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	2	1	0	0	1	0	0
Construction	9	4	2	0	2	0	1
Manufacturing	173	99	41	15	13	3	2
Wholesale Trade	129	33	24	20	35	9	8
Retail Trade	110	48	30	19	10	2	1
Transportation and Warehousing	447	182	116	85	42	12	10
Utilities	53	30	5	7	5	3	3
Information	20	10	0	3	6	1	0
Finance and Insurance	162	92	47	14	4	1	4
Real Estate, Rental, Leasing	91	60	21	8	2	0	0
Professional, Scientific, and Technical Services	161	101	29	21	7	1	2
Management of Companies and Enterprises	12	4	2	1	2	2	1
Administrative and Support and Waste Mgmt. Remediation Svcs.	121	70	21	18	5	2	5
Educational Services	23	10	4	5	4	0	0
Health Care and Social Assistance	316	102	85	56	31	20	22
Arts, Entertainment, and Recreation	44	21	10	7	2	4	0
Accommodation and Food Services	219	49	39	59	49	19	4
Other Services (except Public Administration)	297	177	65	31	23	1	0
Unclassified	4	4	0	0	0	0	0

Note: Source: U.S. Census Bureau