Clinton County, Indiana

Endiana County HIGHLIGHTS-O-

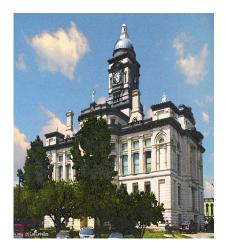


Photograph © Lee Lewellen

Clinton County, IN Highlights

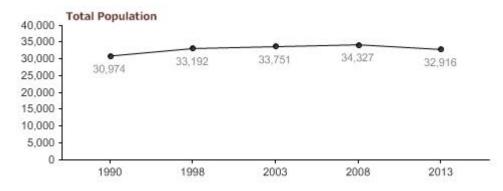
Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



Population Over Time

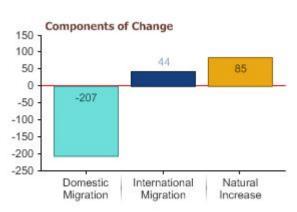
_	1990	1998	2003	2008	2013
Total Population	30,974	33,192	33,751	34,327	32,916
Change Since 1990		2,218	2,777	3,353	1,942
Pct. Change Since 1990		7.2%	9.0%	10.8%	6.3%



Source: US Census Bureau

Components of Population Change 2012 to 2013

	Number
Net Domestic Migration	-207
International Migration	44
Natural Increase (births minus deaths)	85
Births	390
Deaths	305



Source: US Census Bureau

Population Estimates by Age in 2012

1	N	lumber	Pct. Dist
Preschool (0 to 4)		2,375	7.2%

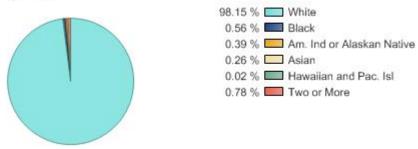
School Age (5 to 17)	6,339	19.2%
College Age (18 to 24)	2,756	8.4%
Young Adult (25 to 44)	7,937	24.1%
Older Adult (45 to 64)	8,654	26.2%
Older (65 plus)	4,961	15.0%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	129	0.4%
Asian Alone	87	0.3%
Black Alone	184	0.6%
Native Hawaiian and Other Pac. Isl. Alone	7	0.0%
White Alone	32,359	98.2%
Two or More Race Groups	256	0.8%

Population by Race



Hispanic or Latino

Non-Hispanic or Latino	28,350	86.0%
Hispanic or Latino	4,672	14.2%

Source: US Census Bureau

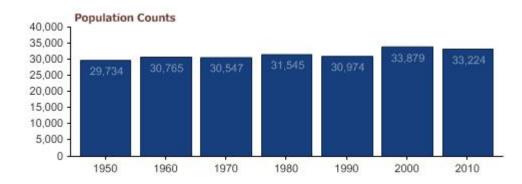
Households in 2012

	Number	Pct. Dist
Total Households	11,689	100.0%
Family Households	8,203	70.2%
Married with Children	2,453	21.0%
Married without Children	3,690	31.6%
Single Parents	1,185	10.1%
Other	875	7.5%
Non-family Households	3,486	29.8%
Living Alone	2,953	25.3%
Average Household Size	2.82	
Average Family Household Size	4.02	

Source: US Census Bureau, American Community Survey 5 Year Estimates

Population Counts by Decade

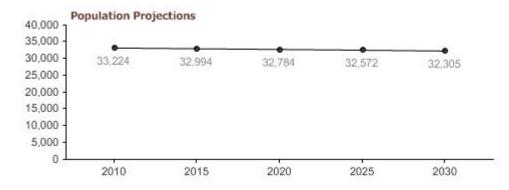
	Population	Numerical Chg.	Pct. Chg.
1950	29,734	NA	NA
1960	30,765	1,031	3.5%
1970	30,547	-218	-0.7%
1980	31,545	998	3.3%
1990	30,974	-571	-1.8%
April 2000	33,879	2,905	9.4%
April 2010	33,224	-655	-1.9%



Source: U.S. Census Bureau

Population Projections

	2010	2015	2020	2025	2030
Population Projections	33,224	32,994	32,784	32,572	32,305
Change Since 2010		-230	-440	-652	-919
Pct. Change Since 2010		-0.7%	-1.3%	-2.0%	-2.8%



Source: Indiana Business Research Center.

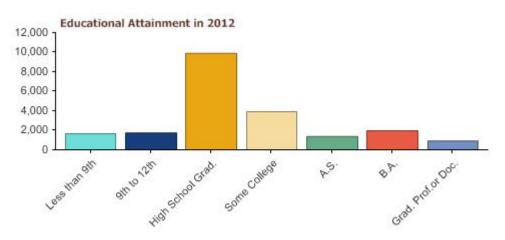
Note: 2010 data are census counts from the U.S. Census Bureau

Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment

	1970	1980	1990	2000	2012
Total Population 25 and Older	17,362	18,898	19,875	21,744	21,443
Less than 9th Grade	4,379	3,155	1,609	1,378	1,659
9th to 12th, No Diploma	3,813	3,407	3,129	2,954	1,738
High School Graduate (incl. equiv.)	7,082	8,711	9,185	10,937	9,881
Some College, No Degree			2,763	3,368	3,917
Associate Degree			997	902	1,370
Bachelors Degree			1,296	1,497	1,960
Graduate or Professional Degree*			896	708	918

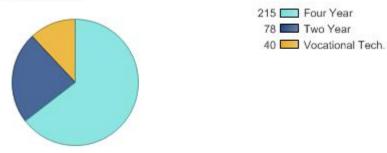


Source: U.S. Census Bureau & American Community Survey 5 Year Estimates *2011 data includes Doctorate Degrees

High School Graduates Going on to Higher Education

	2005	2006	2007	2008
Total Graduates	362	362	395	396
Total to Higher Education	295	265	315	333
Four-Year Institution	178	169	190	215
Two-Year Institution	66	69	98	78
Vocational/Tech.	51	27	27	40
Military	7	11	12	4

2008 Higher Education Intent

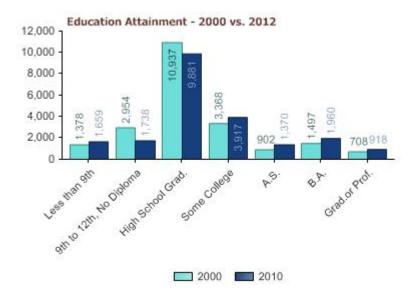


Source: Indiana Department of Education

Educational Attainment in 2000 and 2012

Educational Attainment in 2000 and 2012		
2000	Pct. of Pop. 25+	Pct. of Pop. 25+

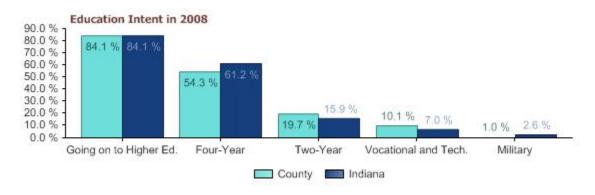
Total Population 25+	21,744	100.0%	21,443	100.0%
Less than 9th Grade	1,378	6.3%	1,659	7.7%
9th to 12th Grade, No Diploma	2,954	13.6%	1,738	8.1%
High School Graduate (incl. equivalency)	10,937	50.3%	9,881	46.1%
Some College, No Degree	3,368	15.5%	3,917	18.3%
Associate's Degree	902	4.1%	1,370	6.4%
Bachelor's Degree	1,497	6.9%	1,960	9.1%
Graduate or Professional Degree**	708	3.3%	918	4.3%



Source: U.S. Census Bureau & American Community Survey 5 year estimates. **2011 Graduate or Professional Degree data include Doctorate Degrees

High School Graduates Higher Education Intent

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	84.1%	84.1%
Four-Year Institution	54.3%	61.2%
Two-Year Institution	19.7%	15.9%
Vocational and Tech.	10.1%	7.0%
Military	1.0%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

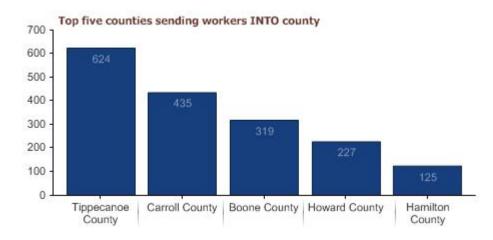
Commuting Data, 2012

	Number
Number of tax filers who live in county and work	21,434
Number of tax filers who work in the county	18,793
Number of tax filers who live in county and work in county	16,448
Number of tax filers who live out of the county and work in county	2,345

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

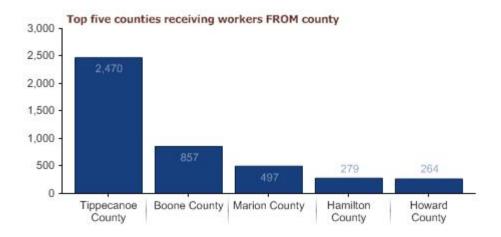
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	County	Number		Pct. Five County Total
Tippecanoe	County	624		36.1%
Carroll	County	435		25.1%
Boone	County	319		18.4%
Howard	County	227		13.1%
Hamilton	County	125		7.2%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Tippecanoe County	2,470	56.6%
Boone County	857	19.6%
Marion County	497	11.4%
Hamilton County	279	6.4%
Howard County	264	6.0%



Source: Indiana Department of Revenue

Travel To Work in 2012

	Number	Pct. Dist
Total Workers Age 16 and Over	14,681	100.0%
Travel To Work	14,260	97.1%
Car, Truck, or Van	13,757	93.7%
Traveled Alone	11,908	81.1%
Carpooled	1,849	12.6%
Used Public Transportation	0	0.0%
Motorcycle, Bicycle, Walked, Other	503	3.4%
Worked At Home	421	2.9%
Average Travel Time (Minutes)	22.1	
Average Travel Time using Public Transportation (Minutes)	N/A	

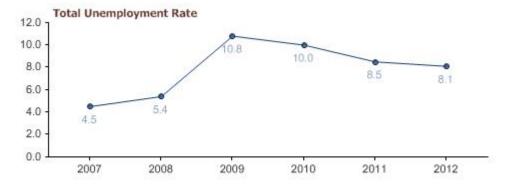
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2012

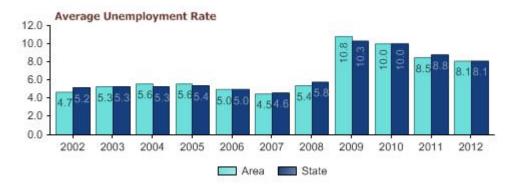
	Number	Pct. Chg. from 2000
Labor Force	16,540	-0.1%
Employed	15,195	-5.6%
Unemployed	1,345	189.2%
Rate	8.1	189.3%



Source: Bureau of Labor Statistics

Labor Force Estimates

	Labor Force	Emp.	Unemp.	Area Rate	State Rate
2002	16,642	15,856	786	4.7	5.2
2003	16,773	15,888	885	5.3	5.3
2004	16,748	15,805	943	5.6	5.3
2005	16,978	16,034	944	5.6	5.4
2006	16,998	16,154	844	5.0	5.0
2007	16,887	16,120	767	4.5	4.6
2008	16,956	16,036	920	5.4	5.8
2009	16,989	15,147	1,842	10.8	10.3
2010	16,672	15,007	1,665	10.0	10.0
2011	16,664	15,246	1,418	8.5	8.8
2012	16,540	15,195	1,345	8.1	8.1



Source: Bureau of Labor Statistics

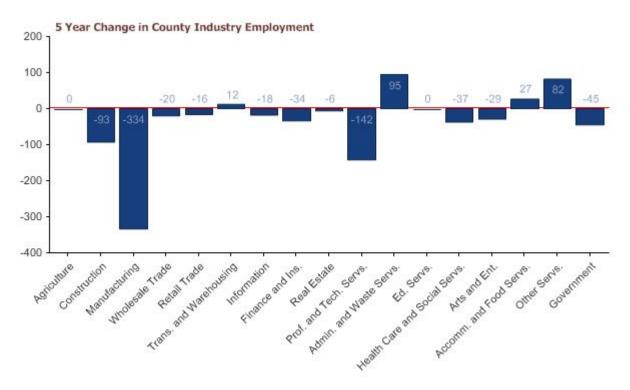
Employment

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

Average Employment by Sector

Tiverage Employment by Sector							
						5 Year	5 Year
	2008	2009	2010	2011	2012	Change	% Change

Total Employment	11,041	10,475	10,550	10,559	10,614	-427	-3.87%
Total Private Employment	9,328	8,783	8,879	8,890	8,946	-382	-4.10%
Agriculture, Forestry, Fishing, Hunt	165	159	184	157	165	0	0.00%
Mining	0	0			0	N/A	N/A
Construction	519	439	433	429	426	-93	-17.92%
Manufacturing	4,016	3,568	3,617	3,664	3,682	-334	-8.32%
Wholesale Trade	254	226	232	227	234	-20	-7.87%
Retail Trade	959	941	930	945	943	-16	-1.67%
Transport. and Warehousing	375	374	374	367	387	12	3.20%
Utilities			D		0	N/A	N/A
Information	82	74	71	69	64	-18	-21.95%
Finance and Insurance	243	243	234	220	209	-34	-13.99%
Real Estate, Rental, Leasing	54	47	41	45	48	-6	-11.11%
Professional and Tech. Servs.	142	134	118	133	D	-142	-100.00%
Mgmt. of Companies			D	D	D	N/A	N/A
Admin. and Waste Services	259	274	348	383	354	95	36.68%
Educational Services	6	5	6	6	6	0	0.00%
Health Care and Social Assistance	1,189	1,181	1,177	1,169	1,152	-37	-3.11%
Arts, Entertain., and Recreation	62	56	53	34	33	-29	-46.77%
Accommodation and Food Service	731	701	701	698	758	27	3.69%
Other Services	260	351	350	335	342	82	31.54%
Federal, State, & Local Govt.	1,713	1,692	1,671	1,669	1,668	-45	-2.63%

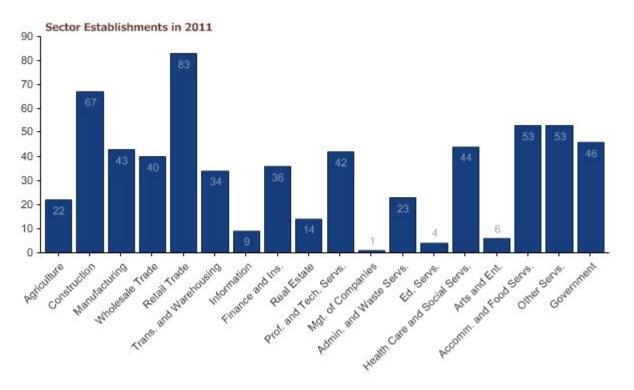


Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Establishments by Sector

Establishments by Sector	2008	2009	2010	2011	2012	5 Year Change	5 Year % Change

Total Establishments	667	670	653	637	620	-47	-7.05%
Total Private Establishments	618	622	605	589	574	-44	-7.12%
Agriculture, Forestry, Fishing, Hunt	24	23	23	21	22	-2	-8.33%
Mining	0	0			0	N/A	N/A
Construction	76	79	78	68	67	-9	-11.84%
Manufacturing	49	46	43	41	43	-6	-12.24%
Wholesale Trade	45	44	43	40	40	-5	-11.11%
Retail Trade	84	86	83	85	83	-1	-1.19%
Transport. and Warehousing	30	34	35	36	34	4	13.33%
Utilities	1	1	D		0	N/A	N/A
Information	12	12	11	10	9	-3	-25.00%
Finance and Insurance	41	41	37	36	36	-5	-12.20%
Real Estate, Rental, Leasing	21	21	19	17	14	-7	-33.33%
Professional and Tech. Servs.	45	44	46	46	D	-3	-6.67%
Mgmt. of Companies	2	2	D	D	D	-1	-50.00%
Admin. and Waste Services	25	26	23	22	23	-2	-8.00%
Educational Services	3	3	3	3	4	1	33.33%
Health Care and Social Assistance	43	42	40	42	44	1	2.33%
Arts, Entertain., and Recreation	9	8	9	7	6	-3	-33.33%
Accommodation and Food Service	54	54	54	56	53	-1	-1.85%
Other Services	55	56	55	58	53	-2	-3.64%
Federal, State, & Local Govt.	49	48	48	48	46	-3	-6.12%



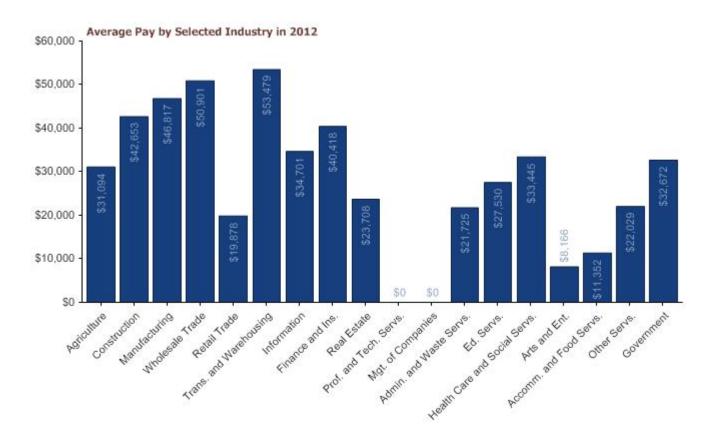
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Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

Tiverage Timital Barmings by	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$33,585	\$36,017	\$2,432	7.2%	\$41,240	87.3%
Ag., For., Fishing, & Hunt.	\$29,123	\$31,094	\$1,972	6.8%	\$32,336	96.2%
Mining	0	0	N/A	N/A	\$64,335	N/A
Construction	\$37,526	\$42,653	\$5,127	13.7%	\$54,083	78.9%
Manufacturing	\$43,342	\$46,817	\$3,475	8.0%	\$56,312	83.1%
Wholesale Trade	\$44,187	\$50,901	\$6,714	15.2%	\$56,978	89.3%
Retail Trade	\$19,858	\$19,878	\$20	0.1%	\$24,322	81.7%
Trans. & Warehousing	\$51,222	\$53,479	\$2,257	4.4%	\$40,187	133.1%
Utilities		0	N/A	N/A	\$81,714	N/A
Information	\$32,574	\$34,701	\$2,127	6.5%	\$52,519	66.1%
Finance & Insurance	\$32,656	\$40,418	\$7,763	23.8%	\$59,913	67.5%
Real Est., Rent., Leasing	\$16,102	\$23,708	\$7,606	47.2%	\$36,768	64.5%
Prof. & Tech. Svcs.	\$29,069	D	-\$29,069	-100.0%	\$58,827	0.0%
Mgt.of Companies		D	N/A	N/A	\$83,538	0.0%
Admin. & Waste Svcs.	\$25,515	\$21,725	-\$3,791	-14.9%	\$27,508	79.0%
Education Svcs.	\$26,055	\$27,530	\$1,475	5.7%	\$35,388	77.8%
Health Care & Social Assist.	\$27,277	\$33,445	\$6,168	22.6%	\$42,076	79.5%
Arts, Ent. &, Rec.	\$11,828	\$8,166	-\$3,663	-31.0%	\$29,368	27.8%
Accom. & Food Svcs.	\$10,154	\$11,352	\$1,198	11.8%	\$13,955	81.4%
Other Svcs.	\$17,098	\$22,029	\$4,931	28.8%	\$27,569	79.9%
Fed.l, State & Local Govt.	\$31,439	\$32,672	\$1,233	3.9%	\$40,520	80.6%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

Average Compensation Per Job Over Time

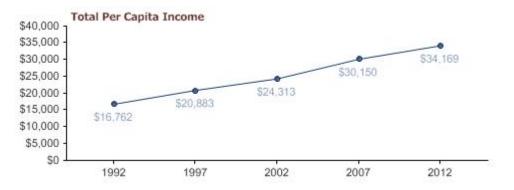
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$16,762	\$20,883	\$24,313	\$30,150	\$34,169
Change Since 1991		\$4,121	\$7,551	\$13,388	\$17,407
Pct. Change Since 1991		24.6%	45.0%	79.9%	103.8%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2012 (ACS)	\$57,169
Median household income in 2012 (ACS)	\$48,321
Average Wage Per Job in 2012 (BLS)	\$36,017
Wage Growth since 2000 (BLS)	34.1%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

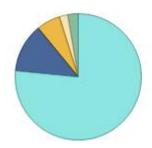
Firms and Employment by Size

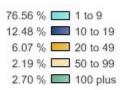
Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2011

County Dubiness I according 2011								
	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total				
1-9 employees	454	-69	-13.2%	76.6%				
10-19 employees	74	-4	-5.1%	12.5%				
20-49 employees	36	-6	-14.3%	6.1%				
50-99 employees	13	0	0.0%	2.2%				
100 plus employees	16	0	0.0%	2.7%				
TOTAL	593	-79	-11.8%	100.0%				

County Business Patterns





Source: U.S. Census Bureau

Establishments by Sector and Size

	Total	Employees	Employees	Employees	Employees	Employees	Employees
Total All Sectors	593	329	125	74	36	13	16
Agriculture, Forestry, Fishing, Hunting	3	3	0	0	0	0	0
Mining, Quarrying, and Oil and Gas Extraction	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Construction	2	2	0	0	0	0	0
Manufacturing	63	42	14	5	2	0	0
Wholesale Trade	38	6	6	6	5	7	8
Retail Trade	29	14	10	5	0	0	0
Transportation and Warehousing	100	42	35	15	6	1	1
Utilities	33	17	9	3	3	0	1
Information	10	5	1	2	2	0	0
Finance and Insurance	35	26	6	2	0	1	0
Real Estate, Rental, Leasing	12	10	2	0	0	0	0
Professional, Scientific, and Technical Services	42	36	4	2	0	0	0
Management of Companies and Enterprises	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Administrative and Support and Waste Mgmt. Remediation Svcs.	23	15	3	1	3	0	1
Educational Services	5	4	0	1	0	0	0
Health Care and Social Assistance	52	28	10	4	3	2	5
Arts, Entertainment, and Recreation	6	5	0	1	0	0	0
Accommodation and Food Services	53	20	6	15	11	1	0
Other Services (except Public Administration)	85	52	19	12	1	1	0
Unclassified	2	2	0	0	0	0	0

Note: Source: U.S. Census Bureau