## Clark County, Indiana

# indiana County HIGHLIGHTS-X-



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### **Clark County, IN Highlights**

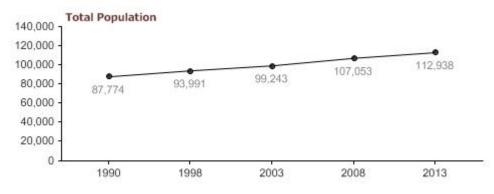
### **Population**

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



**Population Over Time** 

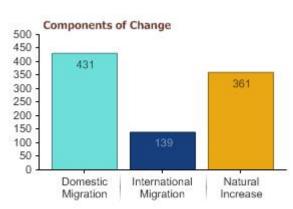
•	1990	1998	2003	2008	2013
Total Population	87,774	93,991	99,243	107,053	112,938
Change Since 1990		6,217	11,469	19,279	25,164
Pct. Change Since 1990		7.1%	13.1%	22.0%	28.7%



Source: US Census Bureau

### **Components of Population Change 2012 to 2013**

	Number
Net Domestic Migration	431
International Migration	139
Natural Increase (births minus deaths)	361
Births	1,432
Deaths	1,071



Source: US Census Bureau

#### **Population Estimates by Age in 2012**

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	N	umber	Pct. Dist
Preschool (0 to 4)		7,278	6.5%

School Age (5 to 17)	19,059	17.0%
College Age (18 to 24)	9,066	8.1%
Young Adult (25 to 44)	30,798	27.5%
Older Adult (45 to 64)	30,543	27.3%
Older (65 plus)	15,207	13.6%

Source: US Census Bureau

### Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	420	0.4%
Asian Alone	1,100	1.0%
Black Alone	8,164	7.3%
Native Hawaiian and Other Pac. Isl. Alone	57	0.1%
White Alone	99,895	89.2%
Two or More Race Groups	2,315	2.1%

### Population by Race



### **Hispanic or Latino**

Non-Hispanic or Latino	106,495	95.1%
Hispanic or Latino	5,456	4.9%

Source: US Census Bureau

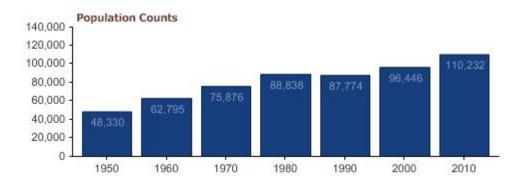
### **Households in 2012**

	Number	Pct. Dist
Total Households	42,848	100.0%
Family Households	28,338	66.1%
Married with Children	7,805	18.2%
Married without Children	12,932	30.2%
Single Parents	4,300	10.0%
Other	3,301	7.7%
Non-family Households	14,510	33.9%
Living Alone	12,170	28.4%
Average Household Size	2.61	
Average Family Household Size	3.95	

Source: US Census Bureau, American Community Survey 5 Year Estimates

### **Population Counts by Decade**

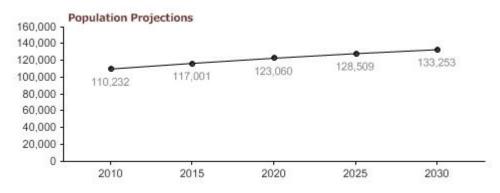
	Population	Numerical Chg.	Pct. Chg.
1950	48,330	NA	NA
1960	62,795	14,465	29.9%
1970	75,876	13,081	20.8%
1980	88,838	12,962	17.1%
1990	87,774	-1,064	-1.2%
April 2000	96,446	8,672	9.9%
April 2010	110,232	13,786	14.3%



Source: U.S. Census Bureau

**Population Projections** 

	2010	2015	2020	2025	2030
Population Projections	110,232	117,001	123,060	128,509	133,253
Change Since 2010		6,769	12,828	18,277	23,021
Pct. Change Since 2010		6.1%	11.6%	16.6%	20.9%



Source: Indiana Business Research Center.

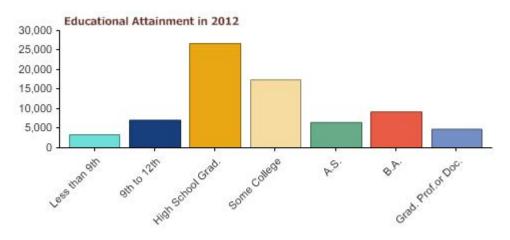
Note: 2010 data are census counts from the U.S. Census Bureau

### **Education**

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

### **Educational Attainment**

	1970	1980	1990	2000	2012
Total Population 25 and Older	39,330	50,780	56,970	64,389	75,041
Less than 9th Grade	12,457	9,969	6,308	4,254	3,392
9th to 12th, No Diploma	8,553	8,496	9,212	8,720	7,076
High School Graduate (incl. equiv.)	13,037	20,752	21,158	23,495	26,724
Some College, No Degree			10,714	14,494	17,397
Associate Degree			3,197	4,187	6,497
Bachelors Degree			4,071	5,930	9,198
Graduate or Professional Degree*			2,310	3,309	4,757

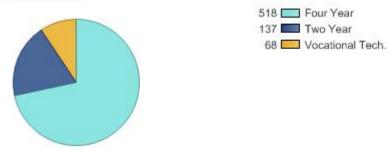


Source: U.S. Census Bureau & American Community Survey 5 Year Estimates \*2011 data includes Doctorate Degrees

**High School Graduates Going on to Higher Education** 

	2005	2006	2007	2008	
Total Graduates	789	859	894	920	
Total to Higher Education	644	690	708	723	
Four-Year Institution	423	504	508	518	
Two-Year Institution	131	119	139	137	
Vocational/Tech.	90	67	61	68	
Military	38	32	26	42	

#### 2008 Higher Education Intent

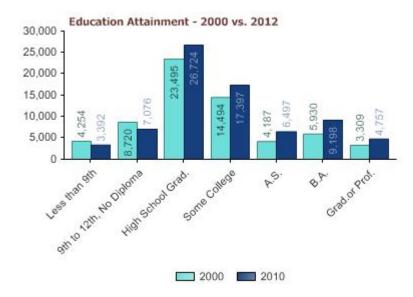


Source: Indiana Department of Education

### **Educational Attainment in 2000 and 2012**

Educational Attainment in 2000 and		Pct. of		Pct. of
	2000	<b>Pop.</b> 25+	2012	<b>Pop. 25+</b>

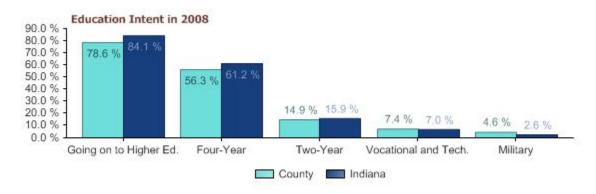
Total Population 25+	64,389	100.0%	75,041	100.0%
Less than 9th Grade	4,254	6.6%	3,392	4.5%
9th to 12th Grade, No Diploma	8,720	13.5%	7,076	9.4%
High School Graduate (incl. equivalency)	23,495	36.5%	26,724	35.6%
Some College, No Degree	14,494	22.5%	17,397	23.2%
Associate's Degree	4,187	6.5%	6,497	8.7%
Bachelor's Degree	5,930	9.2%	9,198	12.3%
Graduate or Professional Degree**	3,309	5.1%	4,757	6.3%



Source: U.S. Census Bureau & American Community Survey 5 year estimates. \*\*2011 Graduate or Professional Degree data include Doctorate Degrees

**High School Graduates Higher Education Intent** 

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	78.6%	84.1%
Four-Year Institution	56.3%	61.2%
Two-Year Institution	14.9%	15.9%
Vocational and Tech.	7.4%	7.0%
Military	4.6%	2.6%



Source: Indiana Department of Education

### **Commuting**

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

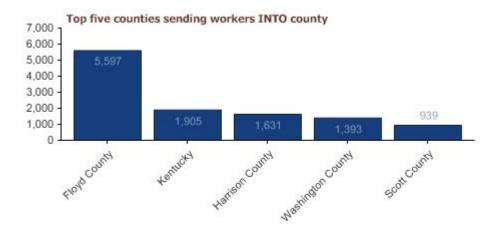
**Commuting Data, 2012** 

	Number
Number of tax filers who live in county and work	70,987
Number of tax filers who work in the county	60,657
Number of tax filers who live in county and work in county	47,703
Number of tax filers who live out of the county and work in county	12,954

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2012

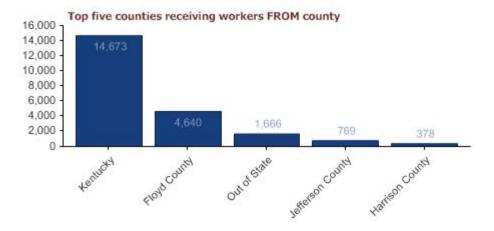
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	County	Number	Pct. Five County Total
Floyd	County	5,597	48.8%
K	entucky	1,905	16.6%
Harrison	County	1,631	14.2%
Washington	County	1,393	12.2%
Scott	County	939	8.2%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Kentucky	14,673	66.3%
Floyd County	4,640	21.0%
Out of State	1,666	7.5%
Jefferson County	769	3.5%
Harrison County	378	1.7%



Source: Indiana Department of Revenue

### **Travel To Work in 2012**

	Number	Pct. Dist
Total Workers Age 16 and Over	51,937	100.0%
Travel To Work	50,909	98.0%
Car, Truck, or Van	49,614	95.5%
Traveled Alone	44,729	86.1%
Carpooled	4,885	9.4%
Used Public Transportation	210	0.4%
Motorcycle, Bicycle, Walked, Other	1,085	2.1%
Worked At Home	1,028	2.0%
Average Travel Time (Minutes)	23.5	
Average Travel Time using Public Transportation (Minutes)		

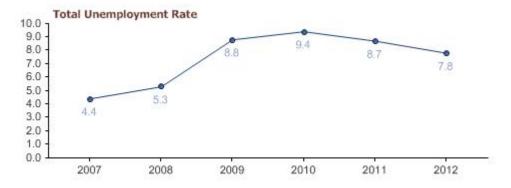
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

### **Labor Force**

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

### **Annual Labor Force Estimates in 2012**

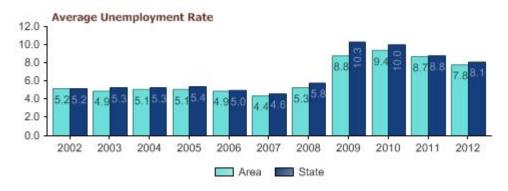
	Number	Pct. Chg. from 2000
Labor Force	55,141	4.5%
Employed	50,851	-0.2%
Unemployed	4,290	137.3%
Rate	7.8	129.4%



Source: Bureau of Labor Statistics

#### **Labor Force Estimates**

	Labor			Area	State
	Force	Emp.	Unemp.	Rate	Rate
2002	52,231	49,498	2,733	5.2	5.2
2003	52,665	50,064	2,601	4.9	5.3
2004	52,452	49,786	2,666	5.1	5.3
2005	53,284	50,544	2,740	5.1	5.4
2006	54,999	52,303	2,696	4.9	5.0
2007	55,531	53,102	2,429	4.4	4.6
2008	56,318	53,343	2,975	5.3	5.8
2009	56,145	51,219	4,926	8.8	10.3
2010	55,320	50,128	5,192	9.4	10.0
2011	55,250	50,458	4,792	8.7	8.8
2012	55,141	50,851	4,290	7.8	8.1



Source: Bureau of Labor Statistics

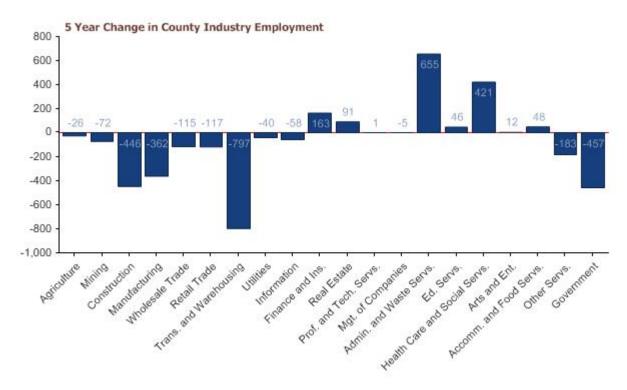
### **Employment**

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

### **Average Employment by Sector**

Tiverage Employment by Sector							
						5 Year	5 Year
	2008	2009	2010	2011	2012	Change	% Change

Total Employment	48,139	46,633	47,121	46,162	46,894	-1,245	-2.59%
Total Private Employment	40,173	38,326	37,699	38,152	39,385	-788	-1.96%
Agriculture, Forestry, Fishing, Hunt	96	42	48	62	70	-26	-27.08%
Mining	165	111	100	94	93	-72	-43.64%
Construction	2,514	2,156	1,907	1,947	2,068	-446	-17.74%
Manufacturing	7,763	7,242	6,788	6,930	7,401	-362	-4.66%
Wholesale Trade	1,353	1,250	1,220	1,219	1,238	-115	-8.50%
Retail Trade	6,869	6,502	6,443	6,514	6,752	-117	-1.70%
Transport. and Warehousing	4,884	4,426	4,367	4,193	4,087	-797	-16.32%
Utilities	232	229	229	229	192	-40	-17.24%
Information	286	261	244	238	228	-58	-20.28%
Finance and Insurance	1,778	1,845	1,852	1,946	1,941	163	9.17%
Real Estate, Rental, Leasing	416	440	466	492	507	91	21.88%
Professional and Tech. Servs.	811	816	817	768	812	1	0.12%
Mgmt. of Companies	161	113	130	162	156	-5	-3.11%
Admin. and Waste Services	2,007	1,921	2,135	2,367	2,662	655	32.64%
Educational Services	102	98	123	137	148	46	45.10%
Health Care and Social Assistance	3,598	3,739	3,962	3,958	4,019	421	11.70%
Arts, Entertain., and Recreation	463	479	498	478	475	12	2.59%
Accommodation and Food Service	5,144	5,111	5,051	5,087	5,192	48	0.93%
Other Services	1,529	1,544	1,319	1,331	1,346	-183	-11.97%
Federal, State, & Local Govt.	7,966	8,307	9,422	8,010	7,509	-457	-5.74%

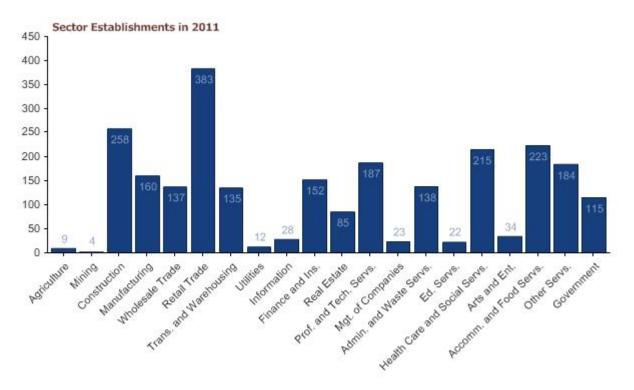


Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

**Establishments by Sector** 

Establishments by Sector							
						5 Year	5 Year
	2008	2009	2010	2011	2012	Change	% Change

Total Establishments	2,576	2,529	2,501	2,518	2,503	-73	-2.83%
Total Private Establishments	2,463	2,417	2,385	2,403	2,388	-75	-3.05%
Agriculture, Forestry, Fishing, Hunt	9	9	10	9	9	0	0.00%
Mining	7	7	4	4	4	-3	-42.86%
Construction	306	290	277	272	258	-48	-15.69%
Manufacturing	157	159	159	160	160	3	1.91%
Wholesale Trade	147	144	131	137	137	-10	-6.80%
Retail Trade	400	387	389	390	383	-17	-4.25%
Transport. and Warehousing	137	136	128	132	135	-2	-1.46%
Utilities	15	16	15	13	12	-3	-20.00%
Information	29	26	27	26	28	-1	-3.45%
Finance and Insurance	146	147	152	153	152	6	4.11%
Real Estate, Rental, Leasing	87	86	86	87	85	-2	-2.30%
Professional and Tech. Servs.	193	197	190	187	187	-6	-3.11%
Mgmt. of Companies	15	15	19	19	23	8	53.33%
Admin. and Waste Services	136	131	136	139	138	2	1.47%
Educational Services	21	21	21	21	22	1	4.76%
Health Care and Social Assistance	213	215	215	212	215	2	0.94%
Arts, Entertain., and Recreation	37	34	32	32	34	-3	-8.11%
Accommodation and Food Service	217	213	212	222	223	6	2.76%
Other Services	192	185	182	188	184	-8	-4.17%
Federal, State, & Local Govt.	113	112	116	115	115	2	1.77%



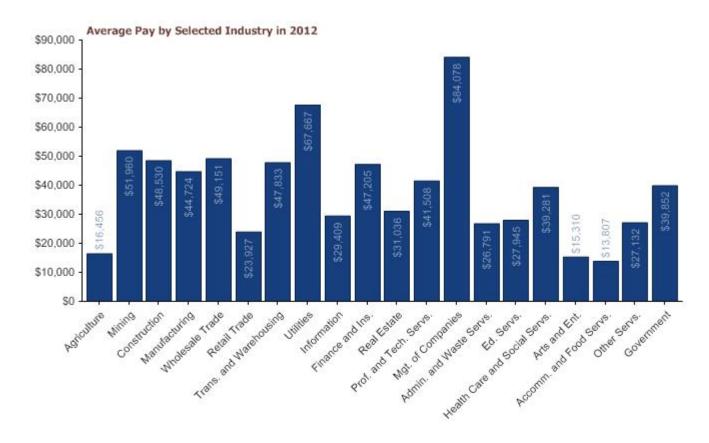
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### **Earnings and Income**

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

**Average Annual Earnings by Industry** 

Tiverage Timutal Burmings by		2012	F 37	5 Year	Indiana	% of
	2008	2012	5 Year	% Change	2012	State
All Industries	\$33,694	\$35,765	\$2,071	6.1%	\$41,240	86.7%
Ag., For., Fishing, & Hunt.	\$28,807	\$16,456	-\$12,351	-42.9%	\$32,336	50.9%
Mining	\$44,517	\$51,960	\$7,443	16.7%	\$64,335	80.8%
Construction	\$41,685	\$48,530	\$6,845	16.4%	\$54,083	89.7%
Manufacturing	\$42,869	\$44,724	\$1,855	4.3%	\$56,312	79.4%
Wholesale Trade	\$42,992	\$49,151	\$6,159	14.3%	\$56,978	86.3%
Retail Trade	\$22,368	\$23,927	\$1,559	7.0%	\$24,322	98.4%
Trans. & Warehousing	\$45,433	\$47,833	\$2,400	5.3%	\$40,187	119.0%
Utilities	\$60,091	\$67,667	\$7,576	12.6%	\$81,714	82.8%
Information	\$32,509	\$29,409	-\$3,100	-9.5%	\$52,519	56.0%
Finance & Insurance	\$39,247	\$47,205	\$7,958	20.3%	\$59,913	78.8%
Real Est., Rent., Leasing	\$25,895	\$31,036	\$5,142	19.9%	\$36,768	84.4%
Prof. & Tech. Svcs.	\$39,303	\$41,508	\$2,205	5.6%	\$58,827	70.6%
Mgt.of Companies	\$68,128	\$84,078	\$15,949	23.4%	\$83,538	100.6%
Admin. & Waste Svcs.	\$24,895	\$26,791	\$1,896	7.6%	\$27,508	97.4%
Education Svcs.	\$25,274	\$27,945	\$2,671	10.6%	\$35,388	79.0%
Health Care & Social Assist.	\$38,529	\$39,281	\$752	2.0%	\$42,076	93.4%
Arts, Ent. &, Rec.	\$15,438	\$15,310	-\$128	-0.8%	\$29,368	52.1%
Accom. & Food Svcs.	\$12,781	\$13,807	\$1,026	8.0%	\$13,955	98.9%
Other Svcs.	\$24,939	\$27,132	\$2,193	8.8%	\$27,569	98.4%
Fed.l, State & Local Govt.	\$36,619	\$39,852	\$3,233	8.8%	\$40,520	98.4%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

### **Average Compensation Per Job Over Time**

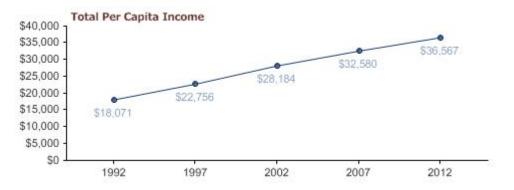
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

### Per Capita Income Over Time

	1992	1997	2002	2007	2012
Total Per Capita Income	\$18,071	\$22,756	\$28,184	\$32,580	\$36,567
Change Since 1991		\$4,685	\$10,113	\$14,509	\$18,496
Pct. Change Since 1991		25.9%	56.0%	80.3%	102.4%



Source: Bureau of Economic Analysis

### **Income & Wage**

	Number
Median family income in 2012 (ACS)	\$60,768
Median household income in 2012 (ACS)	\$50,559
Average Wage Per Job in 2012 (BLS)	\$35,765
Wage Growth since 2000 (BLS)	35.4%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

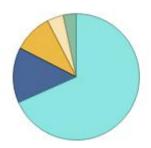
### Firms and Employment by Size

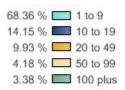
Firm data are available for most counties by the size of the firms and average employment by business unit size.

### **County Business Patterns, 2011**

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	1,618	-196	-10.8%	68.4%
10-19 employees	335	-12	-3.5%	14.2%
20-49 employees	235	1	0.4%	9.9%
50-99 employees	99	-9	-8.3%	4.2%
100 plus employees	80	10	14.3%	3.4%
TOTAL	2,367	-206	-8.0%	100.0%

#### **County Business Patterns**





Source: U.S. Census Bureau

**Establishments by Sector and Size** 

	Total	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>	Employees	<b>Employees</b>	<b>Employees</b>
Total All Sectors	2,367	1,126	492	335	235	99	80
Agriculture, Forestry, Fishing, Hunting	2	1	0	0	0	0	1
Mining, Quarrying, and Oil and Gas Extraction	6	0	1	3	2	0	0
Construction	17	6	6	1	4	0	0
Manufacturing	240	161	35	24	14	3	3
Wholesale Trade	155	44	18	19	37	18	19
Retail Trade	105	50	20	21	10	3	1
Transportation and Warehousing	420	148	112	90	41	15	14
Utilities	126	64	16	17	15	4	10
Information	28	13	5	5	3	2	0
Finance and Insurance	155	97	37	13	4	2	2
Real Estate, Rental, Leasing	80	48	20	8	3	0	1
Professional, Scientific, and Technical Services	166	112	34	9	9	2	0
Management of Companies and Enterprises	11	2	0	2	4	2	1
Administrative and Support and Waste Mgmt. Remediation Svcs.	118	69	23	9	5	7	5
Educational Services	13	10	2	0	1	0	0
Health Care and Social Assistance	224	80	60	39	21	12	12
Arts, Entertainment, and Recreation	35	21	4	1	5	2	2
Accommodation and Food Services	212	43	34	54	49	24	8
Other Services (except Public Administration)	252	155	65	20	8	3	1
Unclassified	2	2	0	0	0	0	0

Note: Source: U.S. Census Bureau