## Bartholomew County, Indiana

# indiana County HIGHLIGHTS-O-



Photograph © Lee Lewellen

## **Bartholomew County, IN Highlights**

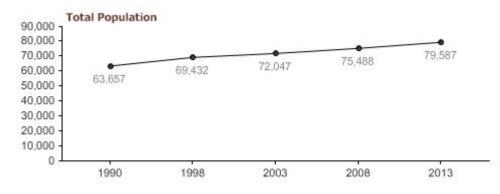
## **Population**

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.



**Population Over Time** 

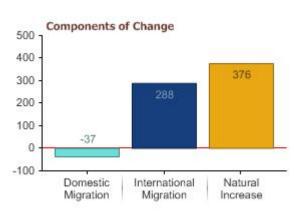
	1990	1998	2003	2008	2013
Total Population	63,657	69,432	72,047	75,488	79,587
Change Since 1990		5,775	8,390	11,831	15,930
Pct. Change Since 1990		9.1%	13.2%	18.6%	25.0%



Source: US Census Bureau

#### **Components of Population Change 2012 to 2013**

	Number
Net Domestic Migration	-37
International Migration	288
Natural Increase (births minus deaths)	376
Births	1,034
Deaths	658



Source: US Census Bureau

#### Population Estimates by Age in 2012

1	Number	r Pct. Dist
Preschool (0 to 4)	5,198	

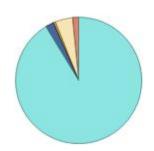
School Age (5 to 17)	14,229	18.0%
College Age (18 to 24)	6,609	8.4%
Young Adult (25 to 44)	21,029	26.6%
Older Adult (45 to 64)	20,711	26.2%
Older (65 plus)	11,353	14.4%

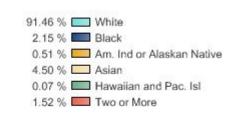
Source: US Census Bureau

#### Population Estimates by Race and Hispanic Origin in 2012

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	399	0.5%
Asian Alone	3,550	4.5%
Black Alone	1,695	2.1%
Native Hawaiian and Other Pac. Isl. Alone	59	0.1%
White Alone	72,225	91.5%
Two or More Race Groups	1,201	1.5%

#### Population by Race





#### **Hispanic or Latino**

Non-Hispanic or Latino	73,997	93.7%
Hispanic or Latino	5,132	6.5%

Source: US Census Bureau

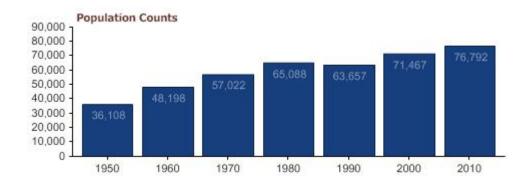
#### **Households in 2012**

	Number	Pct. Dist
Total Households	30,075	100.0%
Family Households	20,925	69.6%
Married with Children	6,795	22.6%
Married without Children	9,586	31.9%
Single Parents	2,533	8.4%
Other	2,011	6.7%
Non-family Households	9,150	30.4%
Living Alone	7,673	25.5%
Average Household Size	2.63	
Average Family Household Size	3.77	

Source: US Census Bureau, American Community Survey 5 Year Estimates

## **Population Counts by Decade**

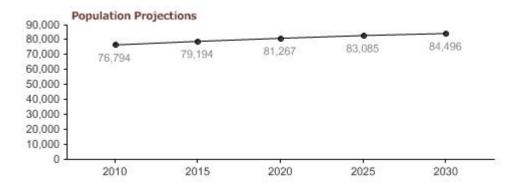
	Population	Numerical Chg.	Pct. Chg.
1950	36,108	NA	NA
1960	48,198	12,090	33.5%
1970	57,022	8,824	18.3%
1980	65,088	8,066	14.1%
1990	63,657	-1,431	-2.2%
April 2000	71,467	7,810	12.3%
April 2010	76,792	5,325	7.5%



Source: U.S. Census Bureau

**Population Projections** 

	2010	2015	2020	2025	2030
Population Projections	76,794	79,194	81,267		84,496
Change Since 2010		2,400	4,473	6,291	7,702
Pct. Change Since 2010		3.1%	5.8%	8.2%	10.0%



Source: Indiana Business Research Center.

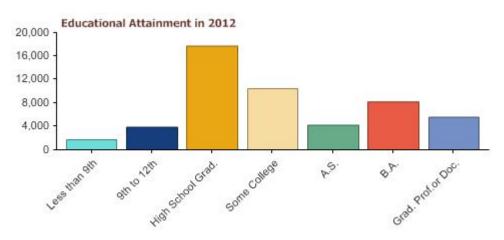
Note: 2010 data are census counts from the U.S. Census Bureau

## **Education**

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

#### **Educational Attainment**

	1970	1980	1990	2000	2012
Total Population 25 and Older	29,392	37,546	41,218	47,109	51,767
Less than 9th Grade	7,590	6,326	3,572	2,214	1,749
9th to 12th, No Diploma	5,299	5,501	5,948	5,426	3,871
High School Graduate (incl. equiv.)	10,701	15,659	15,512	17,038	17,727
Some College, No Degree			6,769	9,127	10,429
Associate Degree			2,458	2,925	4,226
Bachelors Degree			4,138	6,416	8,196
Graduate or Professional Degree*			2,821	3,963	5,569

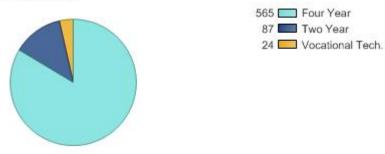


Source: U.S. Census Bureau & American Community Survey 5 Year Estimates \*2011 data includes Doctorate Degrees

**High School Graduates Going on to Higher Education** 

	-			
	2005	2006	2007	2008
Total Graduates	605	696	693	763
Total to Higher Education	524	659	647	676
Four-Year Institution	425	538	541	565
Two-Year Institution	58	61	71	87
Vocational/Tech.	41	60	35	24
Military	9	8	11	17

#### 2008 Higher Education Intent

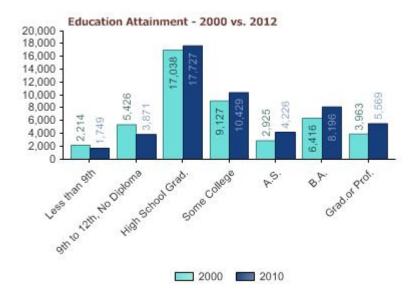


Source: Indiana Department of Education

#### **Educational Attainment in 2000 and 2012**

Educational Attainment in 2000 and 2012		
2000	Pct. of Pop. 25+	Pct. of Pop. 25+

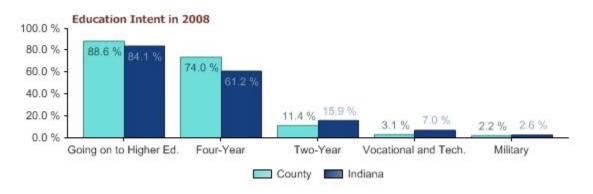
Total Population 25+	47,109	100.0%	51,767	100.0%
Less than 9th Grade	2,214	4.7%	1,749	3.4%
9th to 12th Grade, No Diploma	5,426	11.5%	3,871	7.5%
High School Graduate (incl. equivalency)	17,038	36.2%	17,727	34.2%
Some College, No Degree	9,127	19.4%	10,429	20.1%
Associate's Degree	2,925	6.2%	4,226	8.2%
Bachelor's Degree	6,416	13.6%	8,196	15.8%
Graduate or Professional Degree**	3,963	8.4%	5,569	10.8%



Source: U.S. Census Bureau & American Community Survey 5 year estimates. \*\*2011 Graduate or Professional Degree data include Doctorate Degrees

**High School Graduates Higher Education Intent** 

	2008 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	88.6%	84.1%
Four-Year Institution	74.0%	61.2%
Two-Year Institution	11.4%	15.9%
Vocational and Tech.	3.1%	7.0%
Military	2.2%	2.6%



Source: Indiana Department of Education

## **Commuting**

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

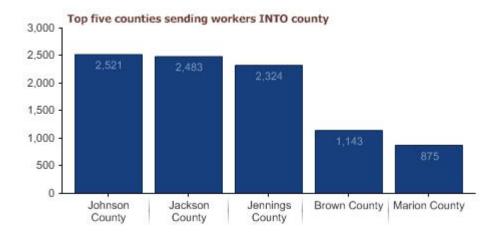
**Commuting Data, 2012** 

	Number
Number of tax filers who live in county and work	53,878
Number of tax filers who work in the county	62,050
Number of tax filers who live in county and work in county	49,188
Number of tax filers who live out of the county and work in county	12,862

Source: Indiana Department of Revenue

#### Commuting Patterns: Top five counties sending workers INTO county, 2012

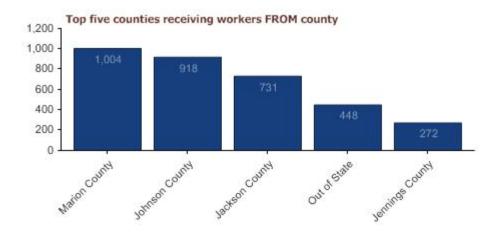
		• /
County	Number	Pct. Five County Total
Johnson County	2,521	27.0%
Jackson County	2,483	26.6%
Jennings County	2,324	24.9%
Brown County	1,143	12.2%
Marion County	875	9.4%



Source: Indiana Department of Revenue

#### Commuting Patterns: Top five counties receiving workers FROM county, 2012

County	Number	Pct. Five County Total
Marion County	1,004	29.8%
Johnson County	918	27.2%
Jackson County	731	21.7%
Out of State	448	13.3%
Jennings County	272	8.1%



Source: Indiana Department of Revenue

#### **Travel To Work in 2012**

	Number	Pct. Dist
Total Workers Age 16 and Over	36,686	100.0%
Travel To Work	35,525	96.8%
Car, Truck, or Van	33,997	92.7%
Traveled Alone	30,443	83.0%
Carpooled	3,554	9.7%
Used Public Transportation	197	0.5%
Motorcycle, Bicycle, Walked, Other	1,331	3.6%
Worked At Home	1,161	3.2%
Average Travel Time (Minutes)	19.3	
Average Travel Time using Public Transportation (Minutes)		

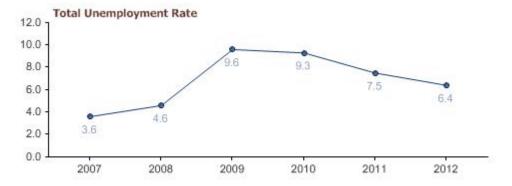
Source: U.S. Census Bureau & American Community Survey 5 Year Estimates

## **Labor Force**

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

#### **Annual Labor Force Estimates in 2012**

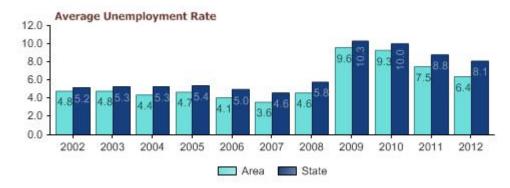
	Number	Pct. Chg. from 2000
Labor Force	41,105	9.5%
Employed	38,475	5.2%
Unemployed	2,630	178.0%
Rate	6.4	156.0%



Source: Bureau of Labor Statistics

#### **Labor Force Estimates**

	Labor Force	Emp.	Unemp.	Area Rate	State Rate
2002	35,857	34,146	1,711	4.8	5.2
2003	35,500	33,800	1,700	4.8	5.3
2004	36,132	34,545	1,587	4.4	5.3
2005	37,330	35,558	1,772	4.7	5.4
2006	38,182	36,599	1,583	4.1	5.0
2007	38,813	37,405	1,408	3.6	4.6
2008	39,741	37,914	1,827	4.6	5.8
2009	38,534	34,818	3,716	9.6	10.3
2010	37,974	34,438	3,536	9.3	10.0
2011	39,486	36,541	2,945	7.5	8.8
2012	41,105	38,475	2,630	6.4	8.1



Source: Bureau of Labor Statistics

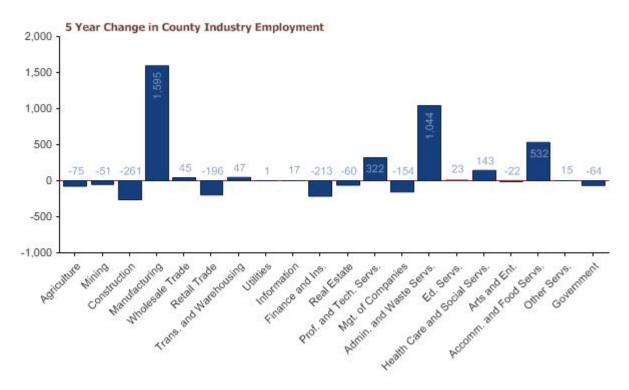
## **Employment**

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

#### **Average Employment by Sector**

Tiverage Employment by Sector							
	2008	2009	2010	2011	2012	5 Year Change	5 Year % Change

Total Employment	44,453	40,847	40,906	43,859	47,228	2,775	6.24%
Total Private Employment	38,454	34,841	34,944	38,015	41,293	2,839	7.38%
Agriculture, Forestry, Fishing, Hunt	75	67	74	69	D	-75	-100.00%
Mining	51	47	46	42	D	-51	-100.00%
Construction	1,697	1,364	1,314	1,400	1,436	-261	-15.38%
Manufacturing	16,042	13,739	13,666	15,491	17,637	1,595	9.94%
Wholesale Trade	1,312	1,127	1,166	1,215	1,357	45	3.43%
Retail Trade	4,631	4,314	4,274	4,310	4,435	-196	-4.23%
Transport. and Warehousing	1,253	1,210	1,121	1,237	1,300	47	3.75%
Utilities	127	131	128	129	128	1	0.79%
Information	426	449	422	439	443	17	3.99%
Finance and Insurance	1,176	1,065	988	956	963	-213	-18.11%
Real Estate, Rental, Leasing	363	344	310	301	303	-60	-16.53%
Professional and Tech. Servs.	1,186	1,071	1,118	1,331	1,508	322	27.15%
Mgmt. of Companies	879	879	830	867	725	-154	-17.52%
Admin. and Waste Services	1,661	1,267	1,870	2,337	2,705	1,044	62.85%
Educational Services	158	166	170	183	181	23	14.56%
Health Care and Social Assistance	3,416	3,523	3,359	3,470	3,559	143	4.19%
Arts, Entertain., and Recreation	169	155	174	166	147	-22	-13.02%
Accommodation and Food Service	3,052	3,153	3,166	3,297	3,584	532	17.43%
Other Services	779	769	748	775	794	15	1.93%
Federal, State, & Local Govt.	5,999	6,006	5,962	5,844	5,935	-64	-1.07%

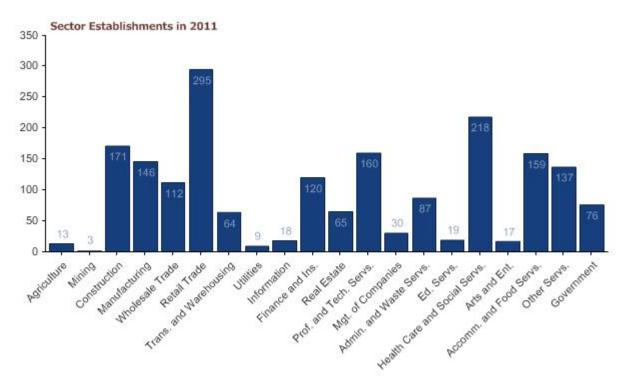


Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

**Establishments by Sector** 

-	25td Dilimiting by Sector							
							5 Year	5 Year
		2008	2009	2010	2011	2012	Change	% Change

Total Establishments	1,889	1,861	1,858	1,887	1,915	26	1.38%
Total Private Establishments	1,815	1,786	1,783	1,811	1,839	24	1.32%
Agriculture, Forestry, Fishing, Hunt	11	11	11	12	D	2	18.18%
Mining	5	4	4	3	D	-2	-40.00%
Construction	182	172	164	165	171	-11	-6.04%
Manufacturing	146	138	137	141	146	0	0.00%
Wholesale Trade	127	120	122	115	112	-15	-11.81%
Retail Trade	298	283	284	280	295	-3	-1.01%
Transport. and Warehousing	68	62	63	63	64	-4	-5.88%
Utilities	10	8	8	9	9	-1	-10.00%
Information	17	19	17	16	18	1	5.88%
Finance and Insurance	126	123	120	122	120	-6	-4.76%
Real Estate, Rental, Leasing	72	72	68	67	65	-7	-9.72%
Professional and Tech. Servs.	160	168	167	169	160	0	0.00%
Mgmt. of Companies	29	30	31	32	30	1	3.45%
Admin. and Waste Services	75	74	80	86	87	12	16.00%
Educational Services	17	19	19	21	19	2	11.76%
Health Care and Social Assistance	182	183	186	200	218	36	19.78%
Arts, Entertain., and Recreation	14	14	16	17	17	3	21.43%
Accommodation and Food Service	136	144	147	154	159	23	16.91%
Other Services	141	143	139	139	137	-4	-2.84%
Federal, State, & Local Govt.	74	75	75	76	76	2	2.70%



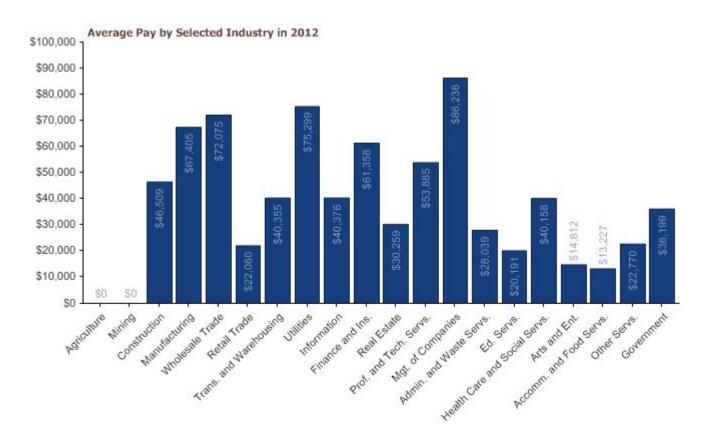
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## **Earnings and Income**

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

**Average Annual Earnings by Industry** 

Tiverage ramaar zarinings of	2008	2012	5 Year	5 Year % Change	Indiana 2012	% of State
All Industries	\$42,616	\$47,671	\$5,055	11.9%	\$41,240	115.6%
Ag., For., Fishing, & Hunt.	\$24,853	D	-\$24,853	-100.0%	\$32,336	0.0%
Mining	\$49,441	D	-\$49,441	-100.0%	\$64,335	0.0%
Construction	\$42,753	\$46,509	\$3,756	8.8%	\$54,083	86.0%
Manufacturing	\$59,135	\$67,405	\$8,270	14.0%	\$56,312	119.7%
Wholesale Trade	\$54,655	\$72,075	\$17,420	31.9%	\$56,978	126.5%
Retail Trade	\$20,023	\$22,060	\$2,036	10.2%	\$24,322	90.7%
Trans. & Warehousing	\$38,751	\$40,355	\$1,604	4.1%	\$40,187	100.4%
Utilities	\$73,110	\$75,299	\$2,189	3.0%	\$81,714	92.1%
Information	\$34,825	\$40,376	\$5,551	15.9%	\$52,519	76.9%
Finance & Insurance	\$55,152	\$61,358	\$6,206	11.3%	\$59,913	102.4%
Real Est., Rent., Leasing	\$26,868	\$30,259	\$3,391	12.6%	\$36,768	82.3%
Prof. & Tech. Svcs.	\$46,231	\$53,885	\$7,654	16.6%	\$58,827	91.6%
Mgt.of Companies	\$64,973	\$86,236	\$21,263	32.7%	\$83,538	103.2%
Admin. & Waste Svcs.	\$27,194	\$28,039	\$845	3.1%	\$27,508	101.9%
Education Svcs.	\$18,799	\$20,191	\$1,392	7.4%	\$35,388	57.1%
Health Care & Social Assist.	\$39,191	\$40,158	\$967	2.5%	\$42,076	95.4%
Arts, Ent. &, Rec.	\$12,846	\$14,812	\$1,966	15.3%	\$29,368	50.4%
Accom. & Food Svcs.	\$12,402	\$13,227	\$825	6.7%	\$13,955	94.8%
Other Svcs.	\$20,702	\$22,770	\$2,067	10.0%	\$27,569	82.6%
Fed.l, State & Local Govt.	\$34,506	\$36,199	\$1,693	4.9%	\$40,520	89.3%



Note: Total employment represents the sum of total private sector and total government sector employment. State and local government schools and hospitals are included in the government total. Sectors may not sum to the total (or agree with BLS published total employment) due to suppression issues. D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of July 2013.

#### **Average Compensation Per Job Over Time**

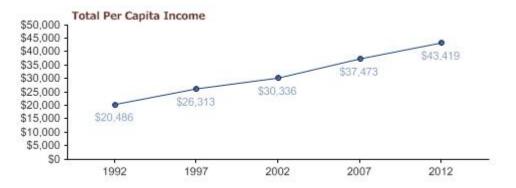
	2009	2010	2011	2011	2012
Avg. Compensation per Job	N/A	N/A	N/A	N/A	N/A
Change Since 2007		N/A	N/A	N/A	N/A
Pct. Change Since 2007		N/A	N/A	N/A	N/A

No Data

Source: Bureau of Economic Analysis

#### **Per Capita Income Over Time**

	1992	1997	2002	2007	2012
Total Per Capita Income	\$20,486	\$26,313	\$30,336	\$37,473	\$43,419
Change Since 1991		\$5,827	\$9,850	\$16,987	\$22,933
Pct. Change Since 1991		28.4%	48.1%	82.9%	111.9%



Source: Bureau of Economic Analysis

#### **Income & Wage**

	Number
Median family income in 2012 (ACS)	\$64,834
Median household income in 2012 (ACS)	\$54,481
Average Wage Per Job in 2012 (BLS)	\$47,672
Wage Growth since 2000 (BLS)	33.9%

Source: US Census Bureau, ACS 5 Year Estimates & Bureau of Labor Statistics

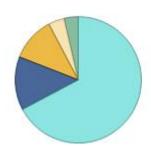
## Firms and Employment by Size

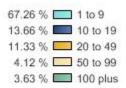
Firm data are available for most counties by the size of the firms and average employment by business unit size.

#### County Business Patterns, 2011

	Establishments	Number Chg. 06 to 11	Pct.Chg. 06 to 11	Pct. of Total
1-9 employees	1,241	-31	-2.4%	67.3%
10-19 employees	252	-31	-11.0%	13.7%
20-49 employees	209	5	2.5%	11.3%
50-99 employees	76	6	8.6%	4.1%
100 plus employees	67	1	1.5%	3.6%
TOTAL	1,845	-50	-2.6%	100.0%

#### **County Business Patterns**





Source: U.S. Census Bureau

**Establishments by Sector and Size** 

	Total	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>	<b>Employees</b>
Total All Sectors	1,845	801	440	252	209	76	67
Agriculture, Forestry, Fishing, Hunting	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Mining, Quarrying, and Oil and Gas Extraction	3	1	0	1	1	0	0
Construction	10	4	3	1	2	0	0
Manufacturing	143	94	25	9	9	3	3
Wholesale Trade	135	25	27	24	25	11	23
Retail Trade	95	47	23	12	8	3	2
Transportation and Warehousing	313	95	107	66	26	12	7
Utilities	62	25	12	9	7	6	3
Information	23	9	2	4	6	1	1
Finance and Insurance	116	69	31	8	4	2	2
Real Estate, Rental, Leasing	61	36	16	8	1	0	0
Professional, Scientific, and Technical Services	157	90	37	12	12	1	5
Management of Companies and Enterprises	16	3	1	1	2	1	8
Administrative and Support and Waste Mgmt. Remediation Svcs.	87	47	16	6	7	7	4
Educational Services	24	8	8	4	3	1	0
Health Care and Social Assistance	222	92	59	26	31	7	7
Arts, Entertainment, and Recreation	21	10	2	4	5	0	0
Accommodation and Food Services	168	40	26	36	44	20	2
Other Services (except Public Administration)	186	103	45	21	16	1	0
Unclassified	3	3	0	0	0	0	0

Note: Source: U.S. Census Bureau