

LABOR MARKET REVIEW

Economic Growth Region 5

Statistical Data Report for February 2009

Released April 2009

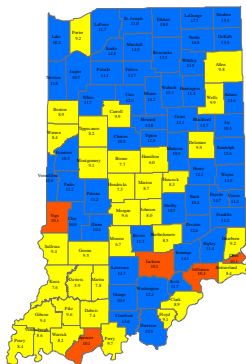


INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

Economic Growth Region (EGR) 5 consists of Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties.



County Unemployment Rates
February 2009



Non-Seasonally Adjusted
Unemployment Rate

- Below State Rate
- Same as State Rate - 10.1%
- Above State Rate

INDIANA and SURROUNDING STATES UNEMPLOYMENT February 2009 (Not seasonally adjusted)

Illinois	9.3%
Indiana	10.1%
Kentucky	10.2%
Michigan	12.8%
Ohio	10.2%

February 2009 Labor Force Estimates

(Not seasonally adjusted)

State Release Date: 03/27/09

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Area	Labor Force	Employed	Unemployed	Rate Feb. 2009	Rate Jan. 2009	Rate Feb. 2008
U. S.	153,804,000	140,105,000	13,699,000	8.9%	8.5%	5.2%
Indiana	3,209,017	2,884,839	324,178	10.1%	9.9%	5.4%
EGR 5	923,629	846,842	76,787	8.3%	8.1%	4.7%
Indianapolis Carmel MSA*	887,842	814,864	72,978	8.2%	8.0%	4.6%
Anderson MSA**	61,253	54,594	6,659	10.9%	11.1%	6.9%
Boone	27,733	25,588	2,145	7.7%	7.3%	4.3%
Hamilton	137,776	129,495	8,281	6.0%	6.0%	3.4%
Hancock	35,634	32,673	2,961	8.3%	8.0%	4.5%
Hendricks	71,601	66,396	5,205	7.3%	7.0%	3.8%
Johnson	72,825	66,965	5,860	8.0%	7.6%	4.1%
Madison	61,253	54,594	6,659	10.9%	11.1%	6.9%
Marion	455,896	416,316	39,580	8.7%	8.4%	4.9%
Morgan	36,971	33,434	3,537	9.6%	9.4%	5.7%
Shelby	23,937	21,381	2,556	10.7%	10.5%	5.2%
Anderson City	26,052	23,162	2,890	11.1%	11.1%	7.3%
Carmel City	32,096	30,458	1,638	5.1%	4.8%	2.9%
Fishers Town	37,974	36,080	1,894	5.0%	4.9%	2.7%
Greenwood City	25,608	23,534	2,074	8.1%	7.5%	4.1%
Indpls City(cons.)	417,671	381,569	36,102	8.6%	8.3%	4.9%
Lawrence Town	23,217	21,323	1,894	8.2%	8.0%	4.7%
Noblesville City	22,217	20,356	1,861	8.4%	8.4%	4.6%
Plainfield City	13,104	12,075	1,029	7.9%	7.3%	3.9%

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were nearly all higher in February. Forty-nine states and the District of Columbia recorded over-the-month unemployment rate increases, while all 50 states and the District of Columbia had higher rates than a year earlier, the Bureau of Labor Statistics of the U.S. Department of Labor reported today. The national unemployment rate rose from 7.6 percent in January to 8.1 percent in February, which was 3.3 percentage points higher than a year earlier.

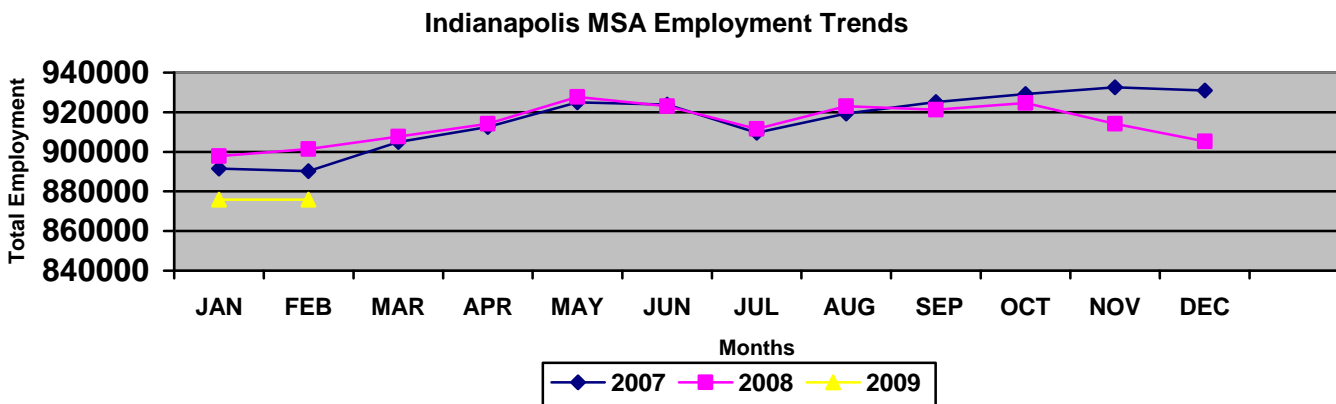
UNEMPLOYMENT RATE RANKING (HIGH TO LOW)

Feb 2009	COUNTY
43	Madison
45	Shelby
64	Morgan
75	Marion
81	Hancock
84	Johnson
86	Boone
89	Hendricks
91	Hamilton

INDIANAPOLIS MSA* (Boone, Brown, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan, Putnam, and Shelby Counties.)
WAGE & SALARIED EMPLOYMENT

	Feb. 2009	Jan. 2009	Feb. 2008	Jan. 2009 To Feb. 2009	Feb. 2008 To Feb. 2009
Total Nonfarm	875,900	875,900	901,400	0 0.00%	-25,500 -2.83%
Total Private	750,100	751,200	776,000	-1,100 -0.15%	-25,900 -3.34%
Goods Producing	131,000	131,900	145,000	-900 -0.68%	-14,000 -9.66%
Service-Providing	744,900	744,000	756,400	900 0.12%	-11,500 -1.52%
Private Service Providing	619,100	619,300	631,000	-200 -0.03%	-11,900 -1.89%
Mining and Logging	700	800	700	-100 -12.50%	0 0.00%
Construction	41,500	41,900	47,400	-400 -0.95%	-5,900 -12.45%
Manufacturing	88,800	89,200	96,900	-400 -0.45%	-8,100 -8.36%
Durable Goods	53,700	54,100	60,500	-400 -0.74%	-6,800 -11.24%
Transportation Equipment Manufacturing	13,900	14,100	16,900	-200 -1.42%	-3,000 -17.75%
Motor Vehicle Parts Manufacturing	7,500	7,900	9,600	-400 -5.06%	-2,100 -21.88%
Non-Durable Goods	35,100	35,100	36,400	0 0.00%	-1,300 -3.57%
Trade, Transportation, and Utilities	187,900	189,700	192,200	-1,800 -0.95%	-4,300 -2.24%
Wholesale Trade	46,900	46,900	47,900	0 0.00%	-1,000 -2.09%
Retail Trade	91,700	93,300	92,400	-1,600 -1.71%	-700 -0.76%
Transportation, Warehousing, and Utilities	49,300	49,500	51,900	-200 -0.40%	-2,600 -5.01%
Transportation and Warehousing	45,300	45,300	48,100	0 0.00%	-2,800 -5.82%
Information	16,500	16,500	16,700	0 0.00%	-200 -1.20%
Financial Activities	57,600	58,800	60,700	-1,200 -2.04%	-3,100 -5.11%
Finance and Insurance	44,300	44,300	45,700	0 0.00%	-1,400 -3.06%
Professional and Business Services	113,100	112,800	126,300	300 0.27%	-13,200 -10.45%
Administrative and Support and Waste Management and Remediation	56,700	56,400	68,200	300 0.53%	-11,500 -16.86%
Employment Services	30,100	30,100	35,800	0 0.00%	-5,700 -15.92%
Education and Health Services	123,100	119,700	115,100	3,400 2.84%	8,000 6.95%
Health Care and Social Assistance	100,800	100,500	96,300	300 0.30%	4,500 4.67%
Ambulatory Health Care Services	35,800	35,800	34,800	0 0.00%	1,000 2.87%
Hospitals	35,900	36,000	33,700	-100 -0.28%	2,200 6.53%
Leisure and Hospitality	85,500	86,500	84,600	-1,000 -1.16%	900 1.06%
Accommodation and Food Services	72,400	73,700	74,600	-1,300 -1.76%	-2,200 -2.95%
Other Services	35,400	35,300	35,400	100 0.28%	0 0.00%
Government	125,800	124,700	125,400	1,100 0.88%	400 0.32%
Federal Government	15,500	15,700	15,000	-200 -1.27%	500 3.33%
State Government	29,500	29,500	31,000	0 0.00%	-1,500 -4.84%
Local Government	80,800	79,500	79,400	1,300 1.64%	1,400 1.76%

NATURAL RESOURCES SHOWN ONLY IN TOTAL NONAGRICULTURAL, PRIVATE & GOODS PRODUCING EMPLOYMENT.



Source for this page: Indiana Workforce Development, Research & Analysis, Current Employment Statistics (CES)

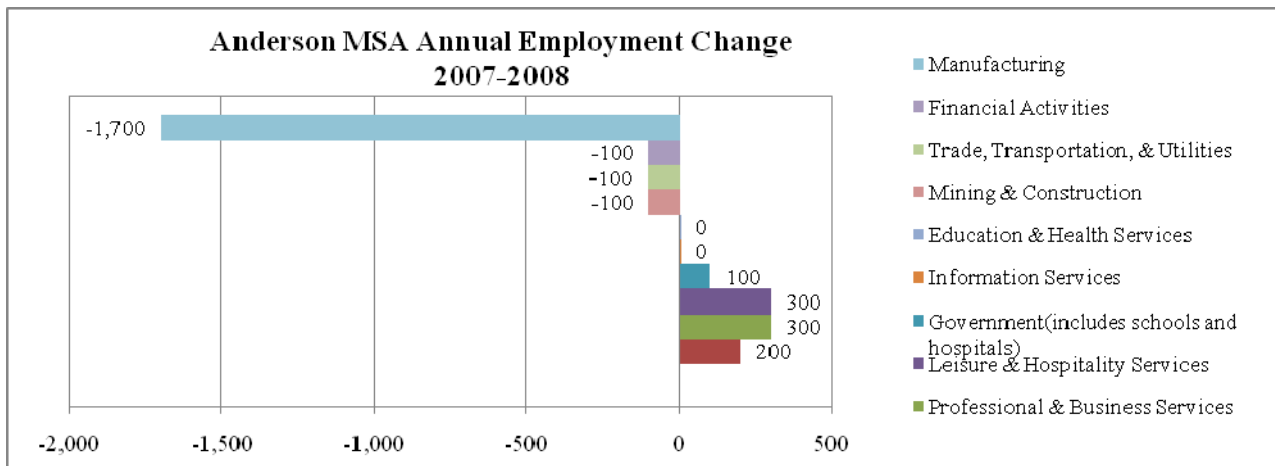
ANDERSON MSA*

(Madison County)

WAGE & SALARIED EMPLOYMENT

	Feb 2009	Jan. 2009	Feb. 2008	Jan. 2009 To Feb. 2009		Feb. 2008 To Feb. 2009	
Total Nonfarm	40,400	40,400	40,300	0	0.00%	100	0.25%
Total Private	33,000	33,000	33,000	0	0.00%	0	0.00%
Goods Producing	4,700	4,800	5,400	-100	-2.08%	-700	-12.96%
Service-Providing	35,700	35,600	34,900	100	0.28%	800	2.29%
Private Service Providing	28,300	28,200	27,600	100	0.35%	700	2.54%
Mining, Logging and Construction	1,600	1,600	1,400	0	0.00%	200	14.29%
Manufacturing	3,100	3,200	4,000	-100	-3.13%	-900	-22.50%
Durable Goods	2,100	2,100	2,600	0	0.00%	-500	-19.23%
Motor Vehicle Parts Manufacturing	600	600	900	0	0.00%	-300	-33.33%
Trade, Transportation, and Utilities	8,700	8,800	8,500	-100	-1.14%	200	2.35%
Wholesale Trade	1,500	1,500	1,400	0	0.00%	100	7.14%
Retail Trade	5,100	5,200	5,100	-100	-1.92%	0	0.00%
Transportation, Warehousing, and Utilities	2,100	2,100	2,000	0	0.00%	100	5.00%
Information	600	600	600	0	0.00%	0	0.00%
Financial Activities	1,700	1,600	1,600	100	6.25%	100	6.25%
Professional and Business Services	2,500	2,400	2,600	100	4.17%	-100	-3.85%
Education and Health Services	7,900	7,900	8,100	0	0.00%	-200	-2.47%
Leisure and Hospitality	5,300	5,300	4,600	0	0.00%	700	15.22%
Other Services	1,600	1,600	1,600	0	0.00%	0	0.00%
Government	7,400	7,400	7,300	0	0.00%	100	1.37%
Federal Government	300	300	300	0	0.00%	0	0.00%
State Government	1,600	1,600	1,600	0	0.00%	0	0.00%
State Government Excluding Education	1,600	1,600	1,600	0	0.00%	0	0.00%
Local Government	5,500	5,500	5,400	0	0.00%	100	1.85%
Local Government Educational Services	3,100	3,100	3,000	0	0.00%	100	3.33%
Local Government excluding Educational Services	2,400	2,400	2,400	0	0.00%	0	0.00%

NATURAL RESOURCES SHOWN ONLY IN TOTAL NONAGRICULTURAL, PRIVATE & GOODS PRODUCING EMPLOYMENT



Source for this page: Indiana Workforce Development, Research & Analysis, Current Employment Statistics (CES)

TOTAL UNEMPLOYMENT CLAIMS for REGION 5

Week Ending >	April 7th	April 14th	April 21st	April 28th
Indiana	174,527	171,746	170,951	175,940
Region 5	38,324	38,975	38,938	40,133

Source: Indiana Workforce Development, Research & Analysis, UI Statistics

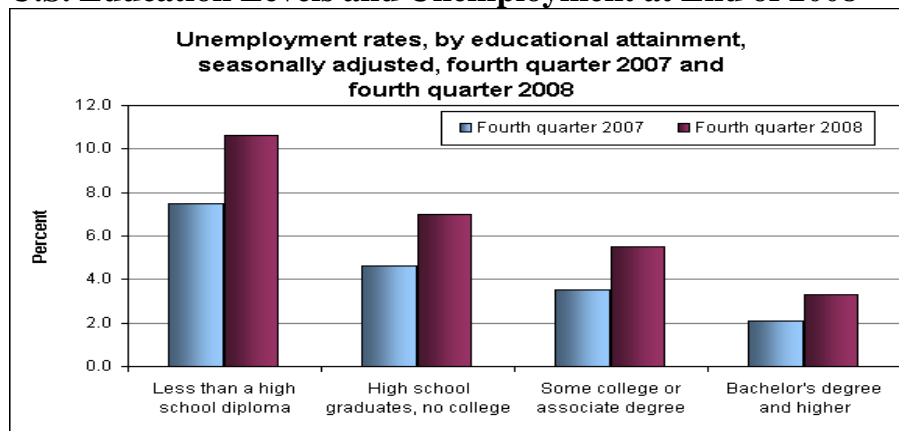
Monthly Unemployment Claims by Industry Region 5 February 2009

Industry	Percent of total
Agriculture, Forestry, Fishing, Hunting	.1%
Mining	.3%
Utilities	.1%
Construction	20.6%
Manufacturing	18.4%
Wholesale Trade	5.0%
Retail Trade	7.8%
Transportation, Warehousing	5.8%
Information	1.5%
Finance, Insurance	3.0%
Real Estate, Rental, Leasing	1.8%
Professional, Technical	4.4%
Management of Companies, Enterprises	.6%
Administrative, Waste Services	12.2%
Educational Services	.8%
Health Care, Social Assistance	3.6%
Arts, Entertainment, Recreation	1.2%
Accommodations, Food Services	3.5%
Other Services except Public Adm.	1.8%
Public Administration	.4%

Will not total to 100 percent due to invalid codes, unclassified codes, and those without codes.

Source: Indiana Workforce Development, Development, Research & Analysis, UI Statistics

U.S. Education Levels and Unemployment at End of 2008



Source: Bureau of Labor Statistics

2008 POPULATION ESTIMATES

The U.S. Census Bureau provides population estimates for the nation, states, counties, and cities and towns. The following table compares 2000 Census data to 2007 Population Estimates.

AREA	2000 CENSUS	2008 POPULATION ESTIMATE
Boone County	46,107	55,027
Hamilton County	182,740	269,785
Hancock County	55,391	67,282
Hendricks County	104,093	137,240
Johnson County	115,209	139,158
Marion County	860,454	880,380
Madison County	133,358	131,501
Morgan County	66,689	70,668
Shelby County	43,445	44,186
Region 5	1,607,486	1,795,227
INDIANA	6,080,485	6,376,792

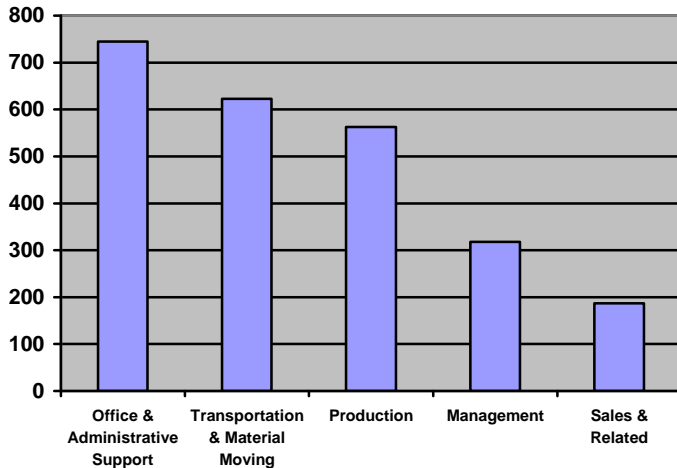
CONSUMER PRICE INDEX 2007-2008 (CPI-U Change)

ALL ITEMS (U.S. City Avg.)	3.8%
Food & Beverages	5.4%
Housing	3.2%
Apparel	-.1%
Transportation	5.9%
Medical Care	3.7%
Recreation	1.6%
Communication	3.4%
Other Goods & Services	3.6%
Midwest Region (All Items)	3.7%

Source: U.S. Bureau of Labor Statistics

Top Five Occupational Groups selected by Active Applicants in Past Twelve Months

Economic Growth Region 5



Source: Indiana Workforce Development, Indiana Career Connect Database



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serving...

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

EGR 5 Employment and Wages

AREA	AVERAGE EMPLOYMENT	AVERAGE WEEKLY EARNINGS	
		All Industries	Manufacturing
Boone	19,868	\$676	\$918
Hamilton	114,028	\$809	\$863
Hancock	19,971	\$660	\$835
Hendricks	47,890	\$607	\$777
Johnson	42,738	\$589	\$858
Marion	563,893	\$844	\$1,284
Madison	39,486	\$585	\$858
Morgan	14,624	\$608	\$879
Shelby	16,647	\$635	\$811
EGR 5	97,683	\$668	\$898
Indiana			

Source: Indiana Department of Workforce Development, Research & Analysis, Quarterly Census of Employment and Wages

CONSUMER PRICE INDEX

(CPI-U Change)

Unadjusted Percent Change to February 2009 from:

	Feb. 2008	Jan. 2009
U.S. City Average	0.2	0.5
All Items	0.2	0.5
Food & Beverages	4.7	-.2
Housing	1.9	.1
Apparel	.8	3.5
Transportation	-11.0	1.7
Medical Care	2.8	.7
Recreation	1.9	0.6
Education & Communication	3.6	.0
Other Goods & Services	3.2	.3

Midwest Region (All Items)* -0.2 0.3

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

CPI-U=Consumer Price Index-Urban

Source: U.S. Bureau of Labor Statistics