



November 2020 Labor Market Review

Reported by: **Cassie Janes**

Regional Workforce Analyst
[Email Cassie](mailto:cjanes@dwd.in.gov)
cjanes@dwd.in.gov

Tel: 765-454-4760

LABOR MARKET REVIEW

Economic Growth Region 8

Statistical Data Report for November 2020, Released January 2021

State Employment and Unemployment

Unemployment rates were lower in November in 25 states and the District of Columbia, higher in 7 states, and stable in 18 states, the U.S. Bureau of Labor Statistics reported. Forty-eight states and the District had jobless rate increases from a year earlier and two states had little change. The national unemployment rate edged down by 0.2 percentage point over the month to 6.7 percent but was 3.2 points higher than in November 2019.

Nonfarm payroll employment increased in 17 states, decreased in 3 states, and was essentially unchanged in 30 states and the District of Columbia in November 2020. Over the year, nonfarm payroll employment decreased in 48 states and the District and was essentially unchanged in 2 states.

Three states had unemployment rates above 10.0 percent in November: New Jersey at 10.2 percent and Hawaii and Nevada at 10.1 percent each. Nebraska and Vermont had the lowest rates, 3.1 percent each. In total, 26 states had jobless rates lower than the U.S. figure of 6.7 percent, 11 states



Economic Growth Region (EGR) 8

Brown, Daviess, Greene, Lawrence, Martin, Monroe, Orange and Owen Counties

Unemployment Rates by State (seasonally adjusted): November 2020

U.S. - 6.7%

Illinois - 6.9%

Indiana - 5%

Kentucky - 5.6%

Michigan - 6.9%

Ohio - 5.7%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): November 2020

#2 - Orange (7.1%)

#25 - Lawrence (4.7%)

#33 - Greene (4.4%)

#42 - Brown (4.2%)

#46 - Owen (4.2%)

#67 - Monroe (3.8%)

#83 - Martin (3.4%)

#92 - Daviess (2.8%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

November 2020 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Nov-20	Oct-20	Nov-19
U.S.	160,468,000	150,203,000	10,264,000	6.4%	6.6%	3.3%
IN	3,325,870	3,163,343	162,527	4.9%	5.3%	3.1%
EGR 8	149,829	143,768	6,061	4.0%	4.6%	3.1%
Bloomington MSA	79,406	76,381	3,025	3.8%	4.4%	3.1%
Brown Co.	7,815	7,486	329	4.2%	4.5%	2.6%
Daviess Co.	16,328	15,867	461	2.8%	2.9%	2.4%
Greene Co.	13,176	12,599	577	4.4%	4.5%	3.6%
Lawrence Co.	20,459	19,488	971	4.7%	5.2%	3.5%
Martin Co.	5,360	5,180	180	3.4%	3.6%	2.3%
Monroe Co.	70,027	67,399	2,628	3.8%	4.4%	3.0%
Orange Co.	7,285	6,767	518	7.1%	9.0%	3.4%
Owen Co.	9,379	8,982	397	4.2%	4.6%	3.5%
Bloomington	38,334	36,831	1,503	3.9%	5.0%	3.5%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 12/20 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to November 2020 from				
CPI Item	Nov-19	Oct-20	Nov-19	Oct-20
	U.S. City		Midwest Region*	
All Items	1.2%	-0.1%	1.0%	-0.2%
Food & Beverages	3.7%	-0.2%	2.7%	-0.4%
Housing	2.0%	0.1%	2.2%	0.2%
Apparel	-5.2%	-2.2%	-6.4%	-3.1%
Transportation	-3.3%	-0.1%	-2.7%	-0.6%
Medical Care	2.4%	-0.2%	2.3%	-0.2%
Recreation	1.3%	0.4%	1.1%	0.4%
Education & Communication	1.9%	0.0%	1.4%	-0.5%
Other Goods & Services	1.7%	0.1%	1.0%	0.3%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics

**Unemployment Claims:
November 2020**

Region 8

Initial Claims

11/07/20 - 480
11/14/20 - 430
11/21/20 - 614
11/28/20 - 722

Continued Claims

11/07/20 - 2,089
11/14/20 - 1,968
11/21/20 - 1,736
11/28/20 - 1,761

Total Claims

11/07/20 - 2,569
11/14/20 - 2,398
11/21/20 - 2,350
11/28/20 - 2,483

State of Indiana

Initial Claims

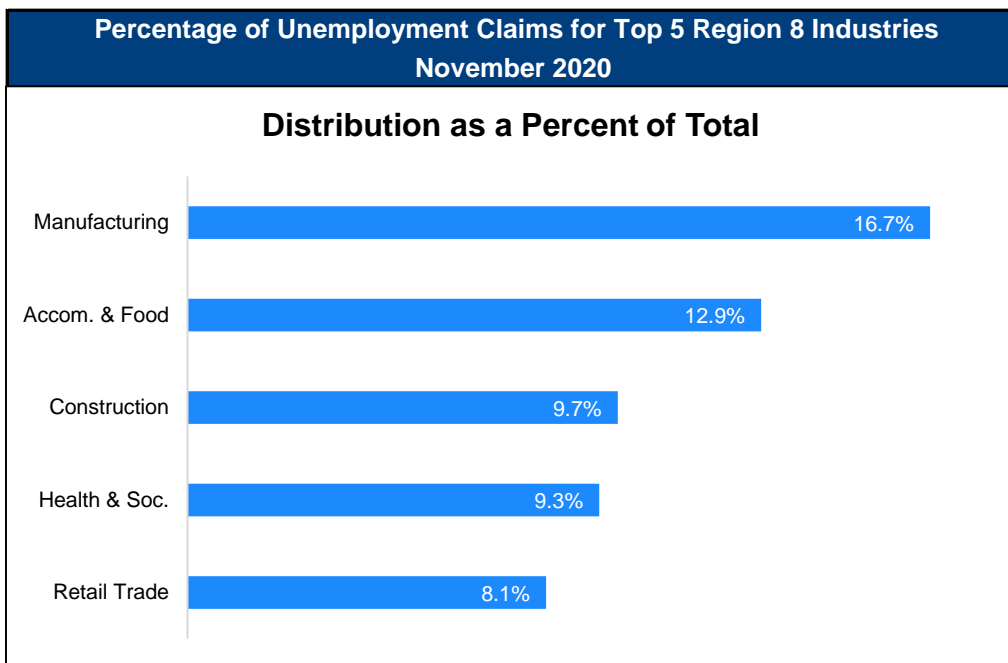
11/07/20 - 14,111
11/14/20 - 15,422
11/21/20 - 18,829
11/28/20 - 20,575

Continued Claims

11/07/20 - 81,938
11/14/20 - 84,966
11/21/20 - 78,674
11/28/20 - 84,790

Total Claims

11/07/20 - 96,049
11/14/20 - 100,388
11/21/20 - 97,503
11/28/20 - 105,365



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 8 for November 2020				
Company	City	County	# of workers affected	Notice Date

There are no WARN Notices for November 2020 for Region 8.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

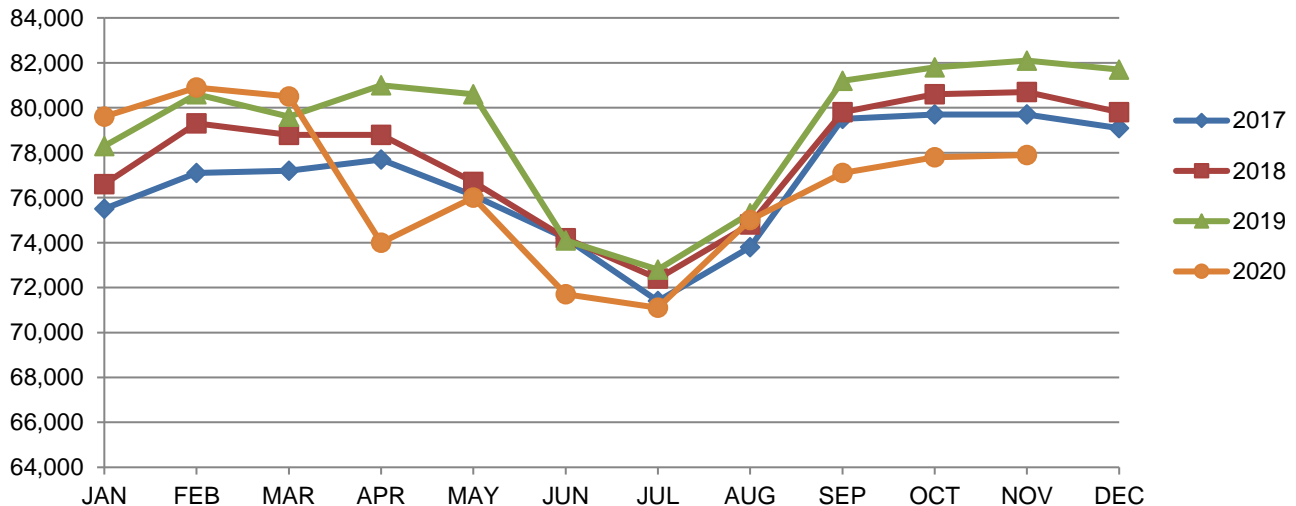
<https://www.dolela.gov/programs/factsht/warn.htm>

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Development

Bloomington MSA							
Wage and Salaried Employment	November 2020			# Change	% Change	# Change	% Change
Industry	Nov-20	Oct-20	Nov-19	Oct-20 to Nov-20		Nov-19 to Nov-20	
Total Nonfarm	77,900	77,800	82,100	100	0.1%	-4,200	-5.1%
Total Private	53,700	53,300	54,100	400	0.8%	-400	-0.7%
Goods Producing	12,300	12,200	12,600	100	0.8%	-300	-2.4%
Service-Providing	65,600	65,600	69,500	0	0.0%	-3,900	-5.6%
Private Service Providing	41,400	41,100	41,500	300	0.7%	-100	-0.2%
Mining, Logging and Construction	2,900	2,900	2,900	0	0.0%	0	0.0%
Manufacturing	9,400	9,300	9,700	100	1.1%	-300	-3.1%
Durable Goods	6,000	5,800	6,600	200	3.5%	-600	-9.1%
Trade, Transportation, and Utilities	10,800	10,400	10,100	400	3.9%	700	6.9%
Wholesale Trade	1,600	1,600	1,700	0	0.0%	-100	-5.9%
Retail Trade	7,700	7,500	7,100	200	2.7%	600	8.5%
Transportation, Warehousing, and Utilities	1,500	1,300	1,300	200	15.4%	200	15.4%
Information	900	900	1,000	0	0.0%	-100	-10.0%
Financial Activities	3,400	3,300	3,200	100	3.0%	200	6.3%
Professional and Business Services	5,600	5,600	5,600	0	0.0%	0	0.0%
Education and Health Services	10,000	10,100	10,500	-100	-1.0%	-500	-4.8%
Leisure and Hospitality	8,800	8,900	8,900	-100	-1.1%	-100	-1.1%
Other Services	1,900	1,900	2,200	0	0.0%	-300	-13.6%
Total Government	24,200	24,500	28,000	-300	-1.2%	-3,800	-13.6%
Federal Government	300	400	400	-100	-25.0%	-100	-25.0%
State Government	18,700	18,900	22,300	-200	-1.1%	-3,600	-16.1%
Local Government	5,200	5,200	5,300	0	0.0%	-100	-1.9%
Local Government Educational Services	2,500	2,500	2,600	0	0.0%	-100	-3.9%
Local Government excluding Educational Services	2,700	2,700	2,700	0	0.0%	0	0.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Bloomington MSA Employment Trends



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs	
Top 20 job listings in Region 8 in the past month	
Rank	Occupations
1	Registered Nurses
2	Engineers, All Other
3	Healthcare Practitioners and Technical Workers, All Other
4	Social and Human Service Assistants
5	Licensed Practical and Licensed Vocational Nurses
6	Office and Administrative Support Workers, All Other
7	Customer Service Representatives
8	Electronics Engineering Technicians
9	Computer Network Support Specialists
10	Counter Attendants, Cafeteria, Food Concession, and Coffee Shop
11	Laborers and Freight, Stock, and Material Movers, Hand
12	Managers, All Other
13	Production Workers, All Other
14	Software Developers, Applications
15	Retail Salespersons
16	Therapists, All Other
17	Home Health Aides
18	Business Operations Specialists, All Other
19	Heavy and Tractor-Trailer Truck Drivers
20	Maids and Housekeeping Cleaners

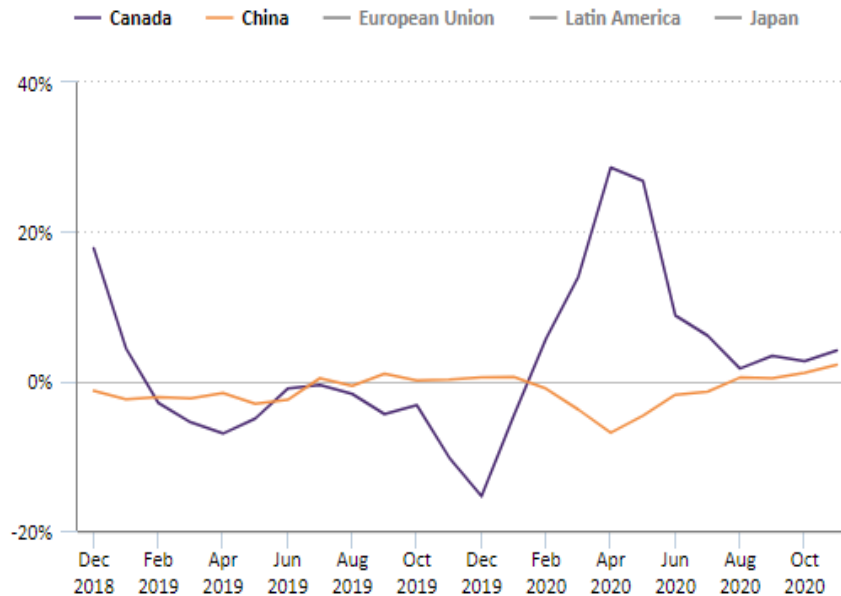
Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of applicants
Assemblers and Fabricators, All Other	1,649
Production Workers, All Other	1,422
Helpers--Production Workers	907
Cashiers	827
Laborers and Freight, Stock, and Material Movers, Hand	609
Stock Clerks and Order Fillers	544
Office Clerks, General	540
Customer Service Representatives	492
Office and Administrative Support Workers, All Other	461
Receptionists and Information Clerks	425
Retail Salespersons	413
Combined Food Preparation and Serving Workers, Including Fast Food	400
Extraction Workers, All Other	397
Managers, All Other	392
Nursing Assistants	377
Construction Laborers	374
Waiters and Waitresses	371
Construction and Related Workers, All Other	360
Carpenters	331
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	328

U.S. terms of trade increased with Canada and China for the year ended November 2020

DECEMBER 22, 2020

The U.S terms of trade with Canada increased 4.1 percent, for the year ending in November 2020. Terms of trade with China increased 2.2 percent, and terms of trade decreased with the European Union (-3.0) and Latin America (-3.2) during the same period. The U.S terms of trade with Japan were essentially unchanged for the year ended in November 2020.

12-month percent changes in the U.S terms of trade index, with selected countries and groupings, December 2018 to November 2020



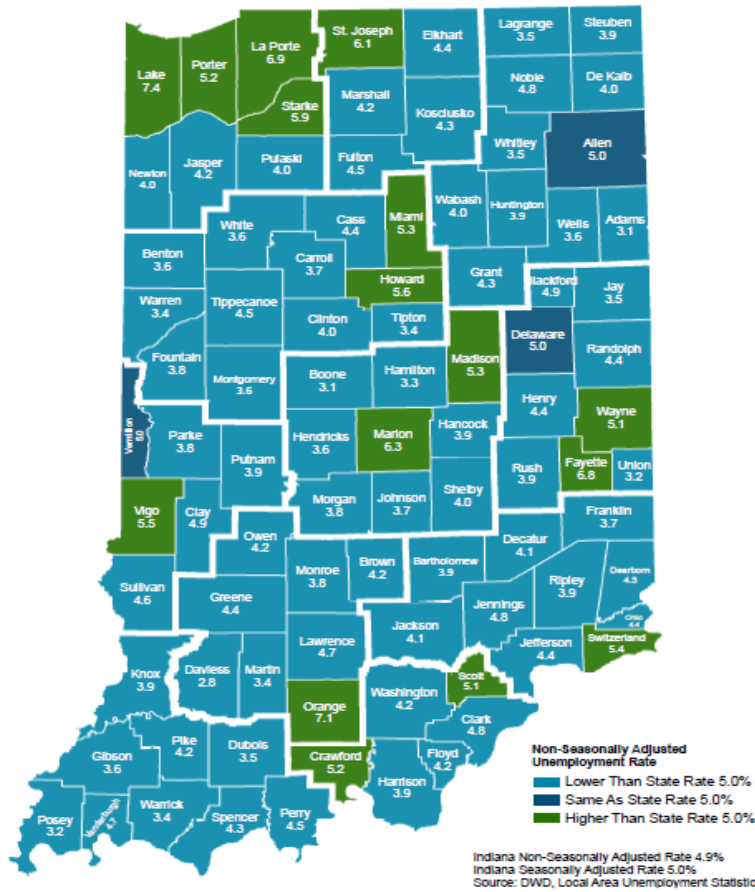
U.S terms of trade with Canada increased because of a 0.1 percent increase in export prices to Canada and a 3.8 percent decrease for import prices from Canada.

Terms of trade with the European Union declined because of a 1.5 percent decrease in export prices to the European Union and a 1.5 percent increase in import prices from the European Union.

These data are from the [International Price](#) program. Terms of trade indexes are based on country, region, or grouping and measure the change in the purchasing power of exports relative to imports.

Bureau of Labor Statistics, U.S. Department of Labor, *The Economics Daily*, U.S. terms of trade increased with Canada and China for the year ended November 2020 at <https://www.bls.gov/opub/ted/2020/u-s-terms-of-trade-increased-with-canada-and-china-for-the-year-ended-november-2020.htm>

County Unemployment Rates November 2020 - Non Seasonally Adjusted



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Questions?

Please contact the DWD
Research and Analysis
Regional Labor Analyst
listed below:

Cassie Janes
Regional Labor Analyst
Research and Analysis

[Indiana Department of
Workforce Development](http://Indiana Department of Workforce Development)

709 S. Reed Rd
Kokomo, IN 46901
765-454-4760
cjanas@dwd.in.gov