



# HOOSIERS NUMBERS

LABOR MARKET REVIEW

# **Economic Growth Region 8**

Statistical Data Report for July 2016, Released September 2016

### Regional and State Unemployment (seasonally adjusted)

Unemployment rates were significantly higher in July in seven states, lower in three states, and stable in 40 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Ten states and the District had notable unemployment rate decreases from a year earlier, three states had increases, and 37 states had no significant change.

In July, two regions had unemployment rates significantly different than the U.S. rate of 4.9 percent: the Midwest, at 4.5 percent, and West, at 5.3 percent. Over the month, the Midwest had the only statistically significant unemployment rate change (-0.2 percentage point). Significant over-the-year rate decreases occurred in three regions: the South (-0.5 percentage point), West (-0.4 point), and Northeast (-0.3 point).

July 2016 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	July 2016 Rate	June 2016 Rate	July 2015 Rate
U.S.	160,704,000	152,437,000	8,267,000	5.1%	5.1%	5.6%
IN	3,417,100	3,268,118	148,982	4.4%	4.6%	4.7%
EGR 8	148,729	141,162	7,567	5.1%	5.3%	5.3%
Bloomington MSA	75,748	71,810	3,938	5.2%	5.5%	5.4%
Brown Co.	7,856	7,584	272	3.5%	4.0%	4.4%
Daviess Co.	16,445	15,866	579	3.5%	3.9%	3.8%
Greene Co.	13,764	12,831	933	6.8%	6.7%	6.6%
Lawrence Co.	20,621	19,438	1,183	5.7%	5.6%	6.3%
Martin Co.	5,331	5,118	213	4.0%	4.3%	3.9%
Monroe Co.	66,533	63,117	3,416	5.1%	5.5%	5.3%
Orange Co.	8,964	8,515	449	5.0%	5.2%	5.6%
Owen Co.	9,215	8,693	522	5.7%	5.7%	6.0%
Bloomington	36,753	34,663	2,090	5.7%	6.4%	6.1%

State Release Date: 8-19-16

Source: Indiana Department of Workforce Development, Research and Analysis, Local Area Unemployment

Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



# Economic Growth Region (EGR) 8

Brown, Daviess, Greene, Lawrence, Martin, Monroe, Orange and Owen Counties

# Unemployment Rates by State, July 2016 (seasonally adjusted)

U.S. - 4.9%

Illinois - 5.8%

Indiana - 4.6%

Kentucky - 4.9%

Michigan - 4.5%

Ohio - 4.8%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

# Unemployment Rank by County, July 2016 (high to low)

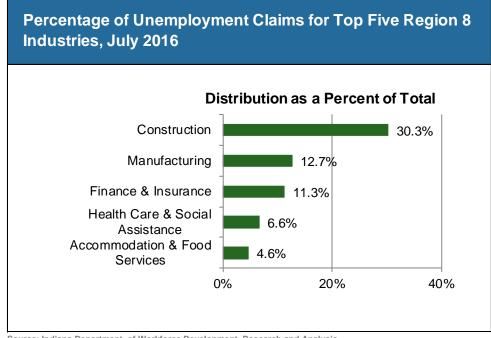
#1	Greene	6.8%
#7	Lawrence	5.7%
#8	Owen	5.7%
#15	Monroe	5.4%
#19	Orange	5.0%
#59	Martin	4.0%
#82	Brown	3.5%
#83	Daviess	3.5%

Source: Indiana Dept. of Workforce Development, Research and Analysis

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2016 from:					
CPI Item	Jul-15	Jun-16	Jul-15	Jun-16	
	Midwes	t Region*	U.S. City		
All Items	0.4%	-0.5%	0.8%	-0.2%	
Food & Beverages	0.1%	-0.1%	0.3%	0.0%	
Housing	1.8%	0.1%	2.4%	0.3%	
Apparel	-1.4%	-2.6%	0.3%	-1.9%	
Transportation	-5.5%	-2.7%	-4.9%	-1.6%	
Medical Care	4.3%	0.7%	4.0%	0.4%	
Recreation	1.4%	-0.3%	0.9%	-0.2%	
Education & Communication	0.6%	0.0%	0.9%	-0.1%	
Other Goods & Services	1.7%	-0.3%	1.9%	0.1%	

<sup>\*</sup>Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

### **WARN Notices**

There are no WARN notices for July 2016 in EGR 8.

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

# Unemployment Claims, July 2016

# **Economic Growth** Region (EGR) 8

#### **Initial Claims**

7/2/2016 - 106 (D)

7/9/2016 - 84 (D)

7/16/2016 - 137 (D)

7/23/2016 - 71 (D)

7/30/2016 - 81 (D)

#### **Continued Claims**

7/2/2016 - 1.028

7/9/2016 - 843

7/16/2016 - 1,042

7/23/2016 - 1,038

7/30/2016 - 811

#### **Total Claims\***

7/2/2016 - 1,134

7/9/2016 - 927

7/16/2016 - 1,179

7/23/2016 - 1.109

7/30/2016 - 892

(D)Indicates item is affected by non-disclosure issues relating to industry or ownership status.

#### State of Indiana

#### **Initial Claims**

7/2/2016 - 2,875

7/9/2016 - 3,225

7/16/2016 - 3,312

7/23/2016 - 2,679

7/30/2016 - 2,982

#### **Continued Claims**

7/2/2016 - 19,768

7/9/2016 - 19,872

7/16/2016 - 19,985

7/23/2016 - 19,283

7/30/2016 - 18,552

#### **Total Claims\***

7/2/2016 - 22,643

7/9/2016 - 23.097

7/16/2016 - 23,297

7/23/2016 - 21,962

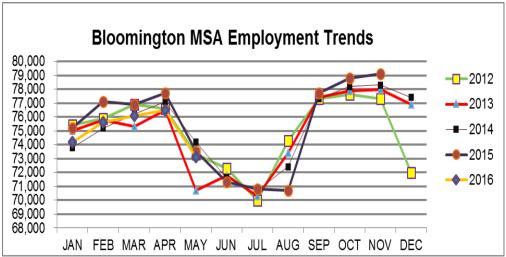
7/30/2016 - 21,534

Claims data are updated weekly, including revisions to claims counts for the preceding four weeks.

Source: Indiana Dept. of Workforce Development, Research and Analysis

Bloomington MSA							
Wage and Salaried Employment, July 2016					Percent Change		Percent Change
Industry	Jul-16	Jun-16	Jul-15	Jun-16 to Jul-16		Jul-15 to Jul-16	
Total Nonfarm Employment	70,300	71,300	70,200	-1,000	-1.4%	100	0.1%
Total Private Employment	51,500	51,800	50,700	-300	-0.6%	800	1.6%
Goods Producing	12,000	12,100	11,600	-100	-0.8%	400	3.5%
Mining, Logging and Construction	58,300	59,200	58,600	-900	-1.5%	-300	-0.5%
Manufacturing	39,500	39,700	39,100	-200	-0.5%	400	1.0%
Durable Goods	3,200	3,100	3,000	100	3.2%	200	6.7%
Service-Providing	8,800	9,000	8,600	-200	-2.2%	200	2.3%
Private Service Providing	5,700	5,700	5,500	0	0.0%	200	3.6%
Trade, Transportation and Utilities	10,100	10,100	10,300	0	0.0%	-200	-1.9%
Wholesale Trade	1,500	1,500	1,600	0	0.0%	-100	-6.3%
Retail Trade	7,400	7,400	7,500	0	0.0%	-100	-1.3%
Transp/Warehousing/Utilities	1,200	1,200	1,200	0	0.0%	0	0.0%
Information	1,100	1,100	1,200	0	0.0%	-100	-8.3%
Financial Activities	2,700	2,700	2,600	0	0.0%	100	3.9%
Professional and Business Services	4,400	4,400	4,400	0	0.0%	0	0.0%
Education and Health Services	9,800	10,000	9,600	-200	-2.0%	200	2.1%
Leisure and Hospitality	8,400	8,400	8,100	0	0.0%	300	3.7%
Other Services	3,000	3,000	2,900	0	0.0%	100	3.5%
Government	18,800	19,500	19,500	-700	-3.6%	-700	-3.6%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	14,300	14,400	14,900	-100	-0.7%	-600	-4.0%
Local Government	4,200	4,800	4,300	-600	-12.5%	-100	-2.3%
Local Government Educational Services	1,400	2,000	1,700	-600	-30.0%	-300	-17.7%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research and Analysis, Current Employment Statistics Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

# **Applicant Pool**

#### Top 20 Occupations Desired by Active Applicants on Their Resumes in the Past 12 Months in Region 8

1 Assemblers and	
Fabricators, All Other	96
2 Customer Service	
Representatives	71
3 Cashiers	70
4 Office Clerks, General	66
<sup>5</sup> Production Workers, All	
Other	64
6 Administrative Services	
Managers	62
7 Laborers and Freight, Stock	ζ,
and Material Movers, Hand	51
<sup>8</sup> Managers, All Other	43
9 Receptionists and	
Information Clerks	43
10 Secretaries and	
Administrative Assistants,	42
11 HelpersProduction	
Workers	38
12 Bookkeeping, Accounting,	
and Auditing Clerks	38
13 Office and Administrative	31
Support Workers, All Other  14 Executive Secretaries and	31
Executive Administrative	
Assistants	31
15 Retail Salespersons	31
16 Accountants	30
17 General and Operations	30
Managers	27
18 Maintenance and Repair	21
Workers, General	27
19 Construction Laborers	26
20 Medical Assistants	26

Source: Indiana Dept. of Workforce Development, Indiana Career Connect



#### **Industrial Production**

Industrial production in July saw the biggest one-month gain in 20 months, suggesting that the factory sector could be on the mend. Factory production in the U.S. grew 0.5 percent last month, the fastest pace in a year, as mining rebounded and utility use climbed, data from the Federal Reserve showed. Total industrial production jumped 0.7 percent, more than double the median estimate of economists in a Bloomberg survey. Utility use increased 2.1 percent, the same pace as in June, and mining rose 0.7 percent after a 0.3 percent drop a month earlier, the report showed. (Daily Labor Report)

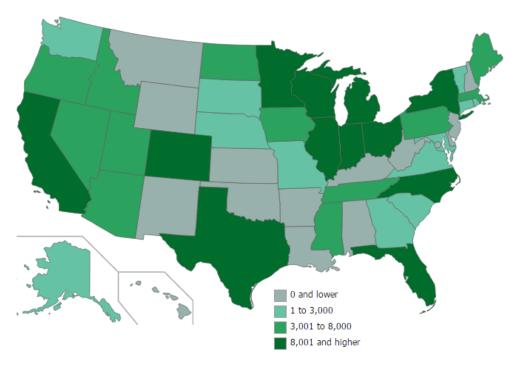
#### **Durable Goods Orders**

Demand for long-lasting factory goods rebounded in July, a sign the manufacturing sector could continue to stabilize in the second half of the year. New orders for durable goods—aircraft, industrial machinery, and other products designed to last at least three years—rose a seasonally adjusted 4.4% in July from the prior month, the Commerce Department said, the largest monthly jump since October. (Daily Labor Report)

## Nonfarm Payroll Employment Changes by State

In July 2016, 15 states had statistically significant over-the-month increases in nonfarm payroll employment in July 2016. The largest job gains occurred in New York (+37,500), California (+36,400), and Florida (+28,100). In percentage terms, the largest increases occurred in North Dakota and Vermont (+1.0 percent each), followed by Maine (+0.7 percent). The only significant decrease in employment over the month occurred in Kansas (-5,600, or -0.4 percent). (The Economics Daily)

### 1-month change in nonfarm employment by state, seasonally adjusted, June 2016–July 2016



Hover over an area to see data. Hover over legend items to see areas in a category. Source: U.S. Bureau of Labor Statistics.

# Frequently Listed Jobs

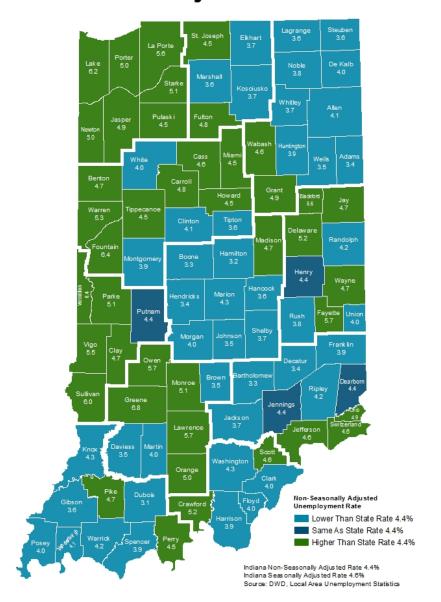
### Top 20 Job listings by number of openings in Region 8 for the month of July 2016

- Healthcare Support Workers, All Other
- 2 Helpers--Production Workers
- 3 Logistics Analysts
- 4 Assemblers and Fabricators, All Other
- 5 Social and Human Service Assistants
- 6 Customer Service Representatives
- 7 Construction Laborers
- 8 Registered Nurses
- 9 Computer User Support Specialists
- 10 Production Workers, All
- 11 Retail Salespersons
- **12** Industrial Engineers
- **13** Nursing Assistants
- 14 Licensed Practical and
- 15 Mental Health and Substance Abuse Social Workers
- 16 Heavy and Tractor-Trailer Truck Drivers
- 17 Executive Secretaries and Executive Administrative Assistants
- **18** Network and Computer Systems Administrators
- 19 Therapists, All Other
- 20 Information and Record Clerks, All Other

Source: Indiana Dept. of Workforce
Development, Indiana Career Connect



# County Unemployment Rates July 2016





## **Questions?**

Please contact the DWD Research & Analysis representative listed below:

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