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LABOR MARKET REVIEW



December 2019 Labor Market Review

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LABOR MARKET REVIEW

Economic Growth Region 7

Statistical Data Report for December 2019, Released February 2020

State Employment and Unemployment

Unemployment rates were lower in December in 11 states, higher in 4 states, and stable in 35 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Eight states had jobless rate decreases from a year earlier, 1 state had an increase, and 41 states and the District had little or no change. The national unemployment rate, 3.5 percent, was unchanged over the month but was 0.4 percentage point lower than in December 2018.

South Carolina, Utah, and Vermont had the lowest unemployment rates in December, 2.3 percent each. The rates in Colorado (2.5 percent), Florida (3.0 percent), Georgia (3.2 percent), Illinois (3.7 percent), Oregon (3.7 percent), South Carolina (2.3 percent), Utah (2.3 percent), and Washington (4.3 percent) set new series lows. (All state series begin in 1976.) Alaska had the highest jobless rate, 6.1 percent. In total, 15 states had unemployment rates lower than the U.S. figure of 3.5 percent, 12 states and the District of Columbia had higher rates, and 23 states had rates that were not appreciably different from that of the nation.

Nonfarm payroll employment increased in 3 states in December 2019 and was essentially unchanged in 47 states and the District of Columbia. Over the year, 26 states added nonfarm payroll jobs and 24 states and the District were essentially unchanged.

The job gains occurred in Texas (+29,800, or +0.2 percent), Washington (+10,900, or +0.3 percent), and Arkansas (+5,400, or +0.4 percent).

December 2019 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Dec-19	Nov-19	Dec-18
U.S.	164,007,000	158,504,000	5,503,000	3.4%	3.3%	3.7%
IN	3,352,305	3,250,841	101,464	3.0%	3.2%	3.4%
EGR 7	100,134	96,342	3,792	3.8%	3.8%	4.3%
Terre Haute MSA	76,446	73,439	3,007	3.9%	3.9%	4.5%
Clay Co.	12,178	11,788	390	3.2%	3.4%	3.8%
Parke Co.	7,010	6,745	265	3.8%	3.8%	4.0%
Putnam Co.	16,678	16,158	520	3.1%	3.2%	3.4%
Sullivan Co.	8,538	8,176	362	4.2%	3.7%	4.5%
Vermillion Co.	7,094	6,739	355	5.0%	4.6%	5.8%
Vigo Co.	48,636	46,736	1,900	3.9%	4.0%	4.6%
Terre Haute	25,454	24,371	1,083	4.3%	4.5%	4.7%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 01/20 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 7

Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties

Unemployment Rates by State (seasonally adjusted): December 2019

U.S. - 3.5%

Illinois - 3.7%

Indiana - 3.2%

Kentucky - 4.3%

Michigan - 3.9%

Ohio - 4.2% Source: U.S. Department of Labor, Bureau of Labor Statistics

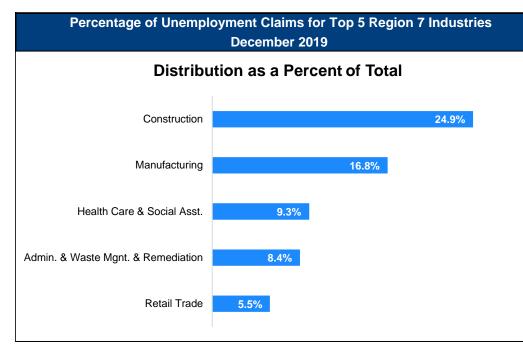
Unemployment Rank by County (of 92 counties): December 2019

#1 - Vermillion (5%)
#6 - Sullivan (4.2%)
#9 - Vigo (3.9%)
#12 - Parke (3.8%)
#29 - Clay (3.2%)
#38 - Putnam (3.1%)

Source: Indiana Department of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change					
to December 2019 from					
CPI Item	Dec-18	Nov-19	Dec-18	Nov-19	
CFIttem	U.S. (City	Midwest Region*		
All Items	2.3%	-0.1%	2.3%	0%	
Food & Beverages	1.7%	0.1%	1.8%	0.1%	
Housing	2.6%	0.1%	2.3%	0.3%	
Apparel	-1.2%	-3.2%	-1.4%	-4%	
Transportation	1.9%	-0.6%	3.1%	-0.1%	
Medical Care	4.6%	0.4%	3.6%	-0.4%	
Recreation	1.5%	0.1%	2%	0.2%	
Education & Communication	1.4%	-0.1%	0.8%	0%	
Other Goods & Services	2.3%	-0.2%	2.4%	-0.3%	

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 7 for December 2019					
Company	City	County	# of workers affected	Notice Date	

There are no WARN Notices for December 2019 for EGR 7.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: https://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims: December 2019

Region 7

Initial Claims

12/07/19 - 154 12/14/19 - 128(D) 12/21/19 - 90(D) 12/28/19 - 154

Continued Claims

12/07/19 - 567 12/14/19 - 600 12/21/19 - 629 12/28/19 - 728

Total Claims

12/07/19 - 721 12/14/19 - 728 12/21/19 - 719 12/28/19 - 882

State of Indiana

Initial Claims

12/07/19 - 3,819 12/14/19 - 3,256 12/21/19 - 3,733 12/28/19 - 3,232

Continued Claims

12/07/19 - 13,763 12/14/19 - 15,184 12/21/19 - 16,121 12/28/19 - 18,423

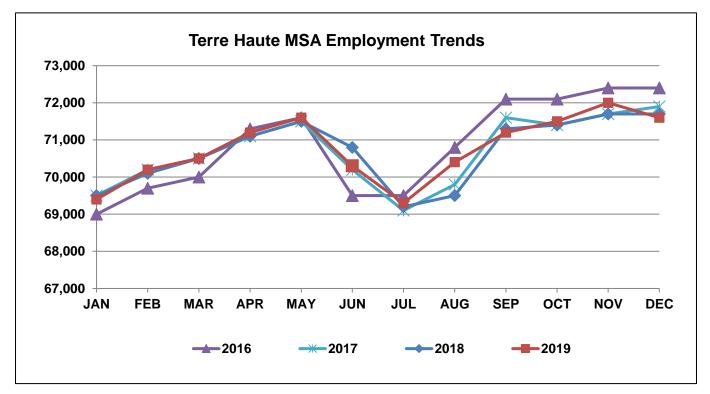
Total Claims

12/07/19 - 17,582
12/14/19 - 18,440
12/21/19 - 19,854
12/28/19 - 21,655

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Analysis

Terre Haute MSA							
Wage and Salaried Employment	I	December 2019		# Change	% Change	# Change	% Change
Industry	Dec-19	Nov-19	Dec-18	Nov-19 to Dec-19		Dec-18 to Dec-19	
Total Nonfarm	71,600	72,000	71,700	-400	-0.6%	-100	-0.1%
Total Private	58,200	58,400	58,500	-200	-0.3%	-300	-0.5%
Goods Producing	13,500	13,600	14,200	-100	-0.7%	-700	-4.9%
Service-Providing	58,100	58,400	57,500	-300	-0.5%	600	1.0%
Private Service Providing	44,700	44,800	44,300	-100	-0.2%	400	0.9%
Mining, Logging and Construction	3,800	3,900	3,800	-100	-2.6%	0	0.0%
Manufacturing	9,700	9,700	10,400	0	0.0%	-700	-6.7%
Trade, Transportation, and Utilities	12,600	12,700	12,800	-100	-0.8%	-200	-1.6%
Wholesale Trade	1,600	1,600	1,600	0	0.0%	0	0.0%
Retail Trade	8,700	8,700	8,700	0	0.0%	0	0.0%
Transportation, Warehousing, and Utilities	2,300	2,400	2,500	-100	-4.2%	-200	-8.0%
Information	500	500	500	0	0.0%	0	0.0%
Financial Activities	2,500	2,500	2,500	0	0.0%	0	0.0%
Professional and Business Services	4,600	4,700	4,800	-100	-2.1%	-200	-4.2%
Education and Health Services	13,300	13,200	13,000	100	0.8%	300	2.3%
Leisure and Hospitality	8,100	8,100	7,700	0	0.0%	400	5.2%
Other Services	3,100	3,100	3,000	0	0.0%	100	3.3%
Total Government	13,400	13,600	13,200	-200	-1.5%	200	1.5%
Federal Government	1,200	1,200	1,200	0	0.0%	0	0.0%
State Government	5,200	5,300	5,100	-100	-1.9%	100	2.0%
Local Government	7,000	7,100	6,900	-100	-1.4%	100	1.5%
Local Government Educational Services	3,700	3,600	3,700	100	2.8%	0	0.0%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | <u>Note</u>: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs

Top 20 job listings in Region 7 in the past month				
Rank	Occupations			
1	Registered Nurses			
2	Social and Human Service Assistants			
3	Customer Service Representatives			
4	Healthcare Practitioners and Technical Workers, All Other			
5	Heavy and Tractor-Trailer Truck Drivers			
6	Licensed Practical and Licensed Vocational Nurses			
7	Electricians			
8	Nursing Assistants			
9	Engineers, All Other			
10	Infantry Officers			
11	Medical Records and Health Information Technicians			
12	Mental Health Counselors			
13	Product Safety Engineers			
14	Retail Salespersons			
15	Security Guards			
16	Stock Clerks- Stockroom, Warehouse, or Storage Yard			
17	Automotive Master Mechanics			
18	Combined Food Preparation and Serving Workers, Including Fast Food			
19	Natural Sciences Managers			
20	Production Workers, All Other			

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool

Top 20 occupations desired by applicants on their resumes in the past 12 months

their resumes in the past 12 months					
Occupations	# of applicants				
Production Workers, All Other	275				
Assemblers and Fabricators, All Other	203				
HelpersProduction Workers	171				
Cashiers	152				
Customer Service Representatives	140				
Nursing Assistants	120				
Laborers and Freight, Stock, and Material Movers, Hand	100				
Stock Clerks and Order Fillers	91				
Office Clerks, General	87				
Combined Food Preparation and Serving Workers, Including Fast Food	82				
Retail Salespersons	74				
Heavy and Tractor-Trailer Truck Drivers	69				
Construction Laborers	68				
Welders, Cutters, Solderers, and Brazers	63				
Office and Administrative Support Workers, All Other	58				
Receptionists and Information Clerks	58				
Managers, All Other	55				
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	53				
Waiters and Waitresses	52				
Executive Secretaries and Executive Administrative Assistants	51				

Source: Indiana Workforce Development, Indiana Career Connect

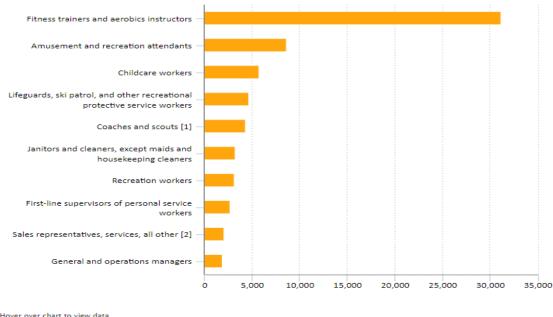


Strong growth projected in fitness and recreational sports centers, 2018–28

Elka Torpey | January 2020

If you've resolved to get in shape this year, you might seek out an exercise facility to help accomplish that goal. That's good news for employment in the fitness and recreational sports centers industry. In fact, the U.S. Bureau of Labor Statistics (BLS) projects employment for most occupations in these centers to grow at least 15 percent, much faster than the average for all occupations in all industries, through 2028. As the chart shows, fitness trainers and aerobics instructors is projected to add the most jobs in these centers: about 31,100 over the 2018 to 2028 decade. This occupation also had the most employment in the industry in 2018, accounting for nearly 1 in 3 jobs.

Chart 1. Occupations with the most new jobs in fitness and recreational sports centers, projected 2018-28



Hover over chart to view data. [1] Median hourly wage data not available. [2] This "all other" occupation includes job titles such as business services sales representative and membership solititor. Source: U.S. Bureau of Labor Statistics, Employment Projections program.

General and operations managers in fitness and recreational sports centers had a median hourly wage of \$33.04 in 2018, the highest for the occupations shown—and more than triple that of lifeguards, ski patrol, and other recreational protective service workers, which at \$10.35 had the lowest industry wage for the occupations charted. These managers usually work full time, year round. But part-time, seasonal jobs are common in many of the other occupations in the chart, which is why it shows hourly, instead of annual, wages.

Typically, you can enter most of the occupations in the chart with a high school diploma or less education, plus on-the-job training. Coaches and scouts typically need a bachelor's degree; general and operations managers typically must have a degree and 5 or more years of experience.

Read about wages, work schedules, typical education and training requirements, and more for these and hundreds of other occupations in the Occupational Outlook Handbook. Get projections data for all the occupations in fitness and recreational sports centers from the BLS Employment Projections program.

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County Unemployment Rates December 2019





Questions?

Please contact the DWD Regional Labor Analyst listed below:

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