



LABOR MARKET REVIEW



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February 2019 Labor Market Review

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Economic Growth Region 7

Statistical Data Report for February 2019, Released April 2019

State Employment and Unemployment

Unemployment rates were lower in February in 4 states and stable in 46 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Seven states had jobless rate decreases from a year earlier, 2 states had increases, and 41 states and the District had little or no change. The national unemployment rate declined to 3.8 percent over the month and was 0.3 percentage point lower than in February 2018.

Nonfarm payroll employment increased in 2 states in February 2019 and was essentially unchanged in 48 states and the District of Columbia. Over the year, 22 states added nonfarm payroll jobs and 28 states and the District were essentially unchanged.

lowa, New Hampshire, North Dakota, and Vermont had the lowest unemployment rates in February, 2.4 percent each. The rates in Alabama (3.7 percent), North Dakota (2.4 percent), Tennessee (3.2 percent), and Vermont (2.4 percent) set new series lows. (All state series begin in 1976.) Alaska had the highest jobless rate, 6.5 percent. In total, 16 states had unemployment rates lower than the U.S. figure of 3.8 percent, 9 states and the District of Columbia had higher rates, and 25 states had rates that were not appreciably different from that of the nation.

In February, four states had unemployment rate decreases: Kentucky, North Dakota, Vermont, and Wyoming (-0.1 percentage point each). The remaining 46 states and the District of Columbia had jobless rates that were not notably different from those of a month earlier, though some had changes that were as large numerically as the significant changes.

February 2019 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Feb-19	Jan-19	Feb-18
U.S.	162,510,000	156,481,000	6,029,000	3.7%	3.5%	3.9%
IN	3,372,001	3,257,659	114,342	3.4%	3.6%	3.1%
EGR 7	101,921	97,494	4,427	4.3%	4.4%	3.7%
Terre Haute MSA	77,984	74,425	3,559	4.6%	4.5%	3.9%
Clay Co.	12,421	11,944	477	3.8%	4.0%	3.3%
Parke Co.	6,991	6,706	285	4.1%	4.1%	3.5%
Putnam Co.	16,946	16,363	583	3.4%	3.6%	3.1%
Sullivan Co.	8,668	8,279	389	4.5%	4.6%	4.2%
Vermillion Co.	7,279	6,861	418	5.7%	5.2%	4.9%
Vigo Co.	49,616	47,341	2,275	4.6%	4.6%	3.8%
Terre Haute	25,849	24,623	1,226	4.7%	4.9%	4.0%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 03/19 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 7

Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties

Unemployment Rates by State (seasonally adjusted): February 2019

U.S. - 3.8%

Illinois - 4.3%

Indiana - 3.5%

Kentucky - 4.1%

Michigan - 4%

Ohio - 4.6%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): February 2019

#1 - Vermillion (7%)

#8 - Sullivan (5.5%)

#9 - Vigo (5.5%)

#18 - Parke (4.8%)

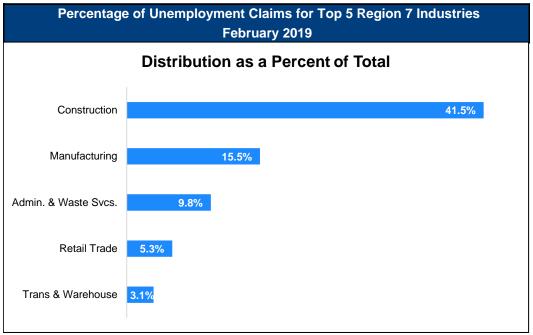
#23 - Clay (4.6%)

#41 - Putnam (4.3%)

Source: Indiana Department of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change					
to February 2019 from					
CPI Item	Feb-18	Jan-19	Feb-18	Jan-19	
CFITTEIII	U.S. City		Midwest Region*		
All Items 1.5% 0.4% 1.3%				0.7%	
Food & Beverages	2.0%	0.3%	1.4%	0.6%	
Housing	2.9%	0.3%	2.7%	0.3%	
Apparel	-0.8%	2.6%	-0.9%	3.3%	
Transportation	-1.5%	0.8%	-1.4%	2.4%	
Medical Care	1.7%	0.2%	2.0%	-0.2%	
Recreation	1.0%	0.0%	-1.1%	-0.2%	
Education & Communication	0.6%	0.1%	0.0%	0.0%	
Other Goods & Services 2.2% 0.5% 4.3% 0.7%				0.7%	

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 7 for February 2019					
Company	County # of workers affected		Notice Date		

There are no WARN Notices for February 2019 for EGR 7.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims: February 2019

Region 7

Initial Claims

02/02/19 - 113(D) 02/09/19 - 125 02/16/19 - 70(D)

02/23/19 - 76(D)

Continued Claims

02/02/19 - 954 02/09/19 - 954

02/16/19 - 952 02/23/19 - 999

Total Claims

02/02/19 - 1,067 02/09/19 - 1,079 02/16/19 - 1,022 02/23/19 - 1,075

State of Indiana

Initial Claims

02/02/19 - 3,013 02/09/19 - 3,124 02/16/19 - 2,171 02/23/19 - 2,063

Continued Claims

02/02/19 - 20,800 02/09/19 - 19,942 02/16/19 - 19,711 02/23/19 - 19,194

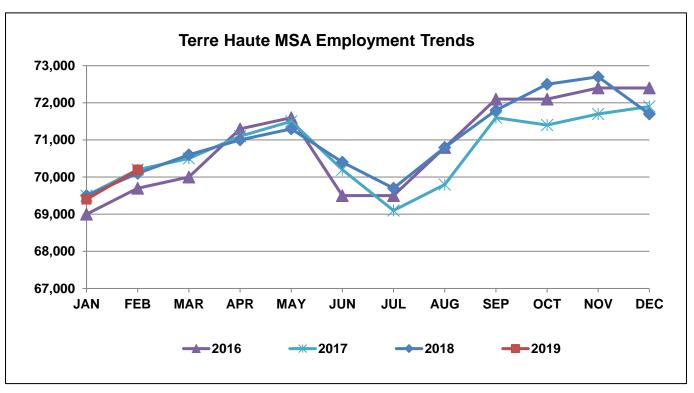
Total Claims

02/02/19 - 23,813 02/09/19 - 23,066 02/16/19 - 21,882 02/23/19 - 21,257

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce
Development, Research and Analysis

Terre Haute MSA							
Wage and Salaried Employment		February 2019		# Change	% Change	# Change	% Change
Industry	Feb-19	Jan-19	Feb-18	Jan-19 to	Feb-19	Feb-18 t	o Feb-19
Total Nonfarm	70,200	69,400	70,100	800	1.2%	100	0.1%
Total Private	57,000	56,500	57,200	500	0.9%	-200	-0.4%
Goods Producing	13,700	13,600	14,100	100	0.7%	-400	-2.8%
Service-Providing	56,500	55,800	56,000	700	1.3%	500	0.9%
Private Service Providing	43,300	42,900	43,100	400	0.9%	200	0.5%
Mining, Logging and Construction	3,400	3,400	3,300	0	0.0%	100	3.0%
Manufacturing	10,300	10,200	10,800	100	1.0%	-500	-4.6%
Trade, Transportation, and Utilities	12,500	12,300	12,400	200	1.6%	100	0.8%
Wholesale Trade	1,600	1,600	1,600	0	0.0%	0	0.0%
Retail Trade	8,400	8,400	8,500	0	0.0%	-100	-1.2%
Transportation, Warehousing, and Utilities	2,500	2,300	2,300	200	8.7%	200	8.7%
Information	500	500	500	0	0.0%	0	0.0%
Financial Activities	2,500	2,500	2,500	0	0.0%	0	0.0%
Professional and Business Services	4,600	4,600	4,700	0	0.0%	-100	-2.1%
Education and Health Services	12,700	12,600	12,500	100	0.8%	200	1.6%
Leisure and Hospitality	7,500	7,400	7,500	100	1.4%	0	0.0%
Other Services	3,000	3,000	3,000	0	0.0%	0	0.0%
Total Government	13,200	12,900	12,900	300	2.3%	300	2.3%
Federal Government	1,200	1,200	1,200	0	0.0%	0	0.0%
State Government	5,100	4,900	5,000	200	4.1%	100	2.0%
Local Government	6,900	6,800	6,700	100	1.5%	200	3.0%
Local Government Educational Services	3,700	3,600	3,600	100	2.8%	100	2.8%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs				
Top 20 job listings in Region 7 in the past month				
Rank	Occupations			
1	Taxi Drivers and Chauffeurs			
2	Tree Trimmers and Pruners			
3	Registered Nurses			
4	Community Health Workers			
5	Sales Representatives, Services, All Other			
6	Heavy and Tractor-Trailer Truck Drivers			
7	Social and Human Service Assistants			
8	Healthcare Practitioners and Technical Workers, All Other			
9	Licensed Practical and Licensed Vocational Nurses			
10	Therapists, All Other			
11	Counter Attendants, Cafeteria, Food Concession, and Coffee Shop			
12	Light Truck or Delivery Services Drivers			
13	Medical Assistants			
14	Nursing Assistants			
15	Retail Salespersons			
16	Automotive Master Mechanics			
17	Computer User Support Specialists			
18	Customer Service Representatives			
19	Food Preparation Workers			
20	Janitors and Cleaners, Except Maids and Housekeeping Cleaners			

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool				
Top 20 occupations desired by applicants on their resumes in the past 12 months				
Occupations	# of applicants			
Production Workers, All Other	314			
Assemblers and Fabricators, All Other	213			
HelpersProduction Workers	163			
Cashiers	155			
Customer Service Representatives	143			
Nursing Assistants	99			
Laborers and Freight, Stock, and Material Movers, Hand	98			
Stock Clerks and Order Fillers	91			
Office Clerks, General	80			
Retail Salespersons	74			
Combined Food Preparation and Serving Workers, Including Fast Food	67			
Construction Laborers	66			
Welders, Cutters, Solderers, and Brazers	65			
Managers, All Other	63			
Heavy and Tractor-Trailer Truck Drivers	61			
Maintenance and Repair Workers, General	61			
Construction and Related Workers, All Other	60			
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	55			
Office and Administrative Support Workers, All Other	53			
Waiters and Waitresses	53			

Source: Indiana Workforce Development, Indiana Career Connect

Top-paying occupations for women: Which have the fastest employment growth?

Women earn more in certain occupations than in others. And some of the top-paying occupations for women are expected to have fast employment growth for workers of both sexes.

Percent employment growth for both sexes, projected 2016-26, in selected top-paying occupations for women, 2018

Occupation	Employment growth, projected 2016–26 (percent)	Median weekly earnings of women, 2018 (dollars)	Women's share of occupation, 2018 (percent)
Physician assistants	37	1,646	68
Nurse practitioners	36	1,891	85
Physical therapists	28	1,387	67
Operations research analysts	27	1,299	46
Software developers, applications and systems software	24	1,644	20
Medical and health services managers	20	1,331	74
Management analysts	14	1,437	44
Physicians and surgeons	13	1,677	43
Computer and information systems managers	12	1,727	25
Civil engineers	11	1,282	15

Note: Data for earnings and shares of women are for full-time wage and salary workers. Projections data include self-employed workers.

Source: U.S. Bureau of Labor Statistics, Office of Employment Projections (projected growth) and Current Population Survey (earnings, shares).

The chart shows selected occupations that, according to the U.S. Bureau of Labor Statistics (BLS), had high median weekly earnings for women in 2018 and faster-than-average projected employment growth for women and men combined from 2016 to 2026. Employment of <u>physician assistants</u> and <u>nurse practitioners</u> is projected to grow more than 5 times faster than the average for all occupations.

In half of the occupations shown, women's 2018 median weekly earnings were at least twice the \$789 median for women overall. Nurse practitioners had the highest median weekly earnings for women (\$1,891) of all the occupations in the chart.

In 2018, most nurse practitioners (85 percent), <u>medical and health services managers</u> (74 percent), physician assistants (68 percent), and <u>physical therapists</u> (67 percent) were women. Less than one-quarter of <u>software developers</u> (20 percent) and <u>civil engineers</u> (15 percent) were women.

Workers typically need at least a bachelor's degree to enter any of the occupations listed in the chart. (See the complete set of <u>occupational projections</u>, including typical education required for entry, on the BLS <u>Employment Projections</u> site. Learn more about <u>women's employment and earnings</u> from the BLS <u>Current Population</u> Survey.)

Elka Torpey, "Top-paying occupations for women: Which have the fastest employment growth?," Career Outlook, U.S. Bureau of Labor Statistics, March 2019.

County Unemployment Rates February 2019



Indiana Non-Seasonally Adjusted Rate 4.1% Indiana Seasonally Adjusted Rate 3.5%

Source: DWD, Local Area Unemployment Statistics



Questions?

Please contact the DWD Regional Labor Analyst listed below:

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