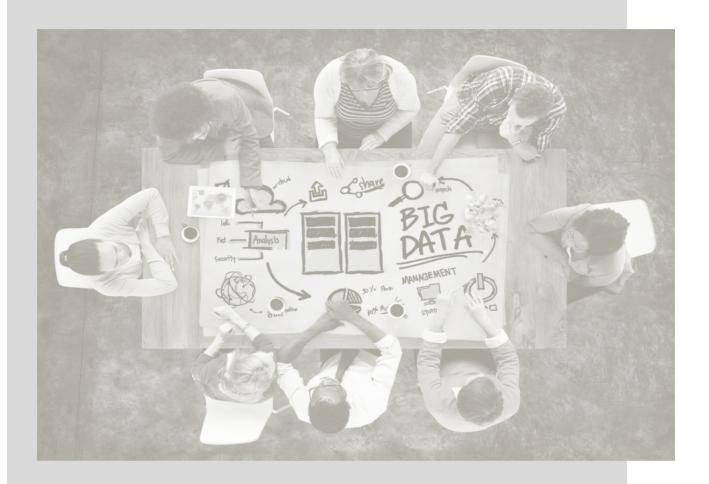




LABOR MARKET REVIEW



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November 2020 Labor Market Review

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LABOR MARKET REVIEW

Economic Growth Region 6

Statistical Data Report for November 2020, Released January 2021

State Employment and Unemployment

Unemployment rates were lower in November in 25 states and the District of Columbia, higher in 7 states, and stable in 18 states, the U.S. Bureau of Labor Statistics reported. Forty-eight states and the District had jobless rate increases from a year earlier and two states had little change. The national unemployment rate edged down by 0.2 percentage point over the month to 6.7 percent but was 3.2 points higher than in November 2019.

Nonfarm payroll employment increased in 17 states, decreased in 3 states, and was essentially unchanged in 30 states and the District of Columbia in November 2020. Over the year, nonfarm payroll employment decreased in 48 states and the District and was essentially unchanged in 2 states.

Three states had unemployment rates above 10.0 percent in November: New Jersey at 10.2 percent and Hawaii and Nevada at 10.1 percent each. Nebraska and Vermont had the lowest rates, 3.1 percent each. In total, 26 states had jobless rates lower than the U.S. figure of 6.7 percent, 11 states and the District of Columbia had higher rates, and 13 states had rates that were not appreciably different from that of the nation.

November 2020 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Nov-20	Oct-20	Nov-19
U.S.	160,468,000	150,203,000	10,264,000	6.4%	6.6%	3.3%
IN	3,325,870	3,163,343	162,527	4.9%	5.3%	3.1%
EGR 6	147,112	140,062	7,050	4.8%	5.2%	3.4%
Muncie MSA	52,682	50,055	2,627	5.0%	5.6%	3.7%
Blackford Co.	4,465	4,247	218	4.9%	5.2%	3.8%
Delaware Co.	52,682	50,055	2,627	5.0%	5.6%	3.7%
Fayette Co.	7,938	7,399	539	6.8%	7.1%	4.6%
Henry Co.	21,408	20,457	951	4.4%	4.6%	3.0%
Jay Co.	8,644	8,340	304	3.5%	3.9%	2.7%
Randolph Co.	10,915	10,431	484	4.4%	4.5%	3.6%
Rush Co.	8,727	8,391	336	3.9%	4.2%	2.4%
Union Co.	3,459	3,348	111	3.2%	3.4%	3.0%
Wayne Co.	28,874	27,394	1,480	5.1%	5.5%	3.3%
Connersville	4,093	3,738	355	8.7%	9.4%	5.6%
Muncie	30,612	28,813	1,799	5.9%	6.7%	4.0%
New Castle	7,451	7,022	429	5.8%	5.6%	3.0%
Richmond	14,215	13,321	894	6.3%	6.8%	3.8%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 12/20 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 6

Blackford, Delaware, Fayette, Henry, Jay, Randolph, Rush, Union, and Wayne Counties

Unemployment Rates by State (seasonally adjusted): November 2020

U.S. - 6.7%

Illinois - 6.9%

Indiana - 5%

Kentucky - 5.6%

Michigan - 6.9%

Ohio - 5.7%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): November 2020

#4 - Fayette (6.8%)

#16 - Wayne (5.1%)

#18 - Delaware (5%)

#20 - Blackford (4.9%)

#34 - Henry (4.4%)

#37 - Randolph (4.4%)

#64 - Rush (3.9%)

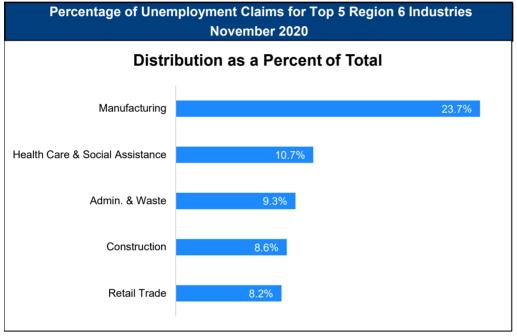
#80 - Jay (3.5%)

#89 - Union (3.2%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change					
to November 2020 from					
CPI Item	Nov-19	Oct-20	Nov-19	Oct-20	
CFI Itelli	U.S. (City	Midwest Region*		
All Items	1.2%	-0.1%	1%	-0.2%	
Food & Beverages	3.7%	-0.2%	2.7%	-0.4%	
Housing	2%	0.1%	2.2%	0.2%	
Apparel	-5.2%	-2.2%	-6.4%	-3.1%	
Transportation	-3.3%	-0.1%	-2.7%	-0.6%	
Medical Care	2.4%	-0.2%	2.3%	-0.2%	
Recreation	1.3%	0.4%	1.1%	0.4%	
Education & Communication	1.9%	0%	1.4%	-0.5%	
Other Goods & Services	1.7%	0.1%	1%	0.3%	

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 6 for November 2020						
Company	City	County	# of workers affected	Notice Date		

There are no WARN Notices for November 2020 for EGR 6.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims: November 2020

Region 6

Initial Claims

11/07/20 - 506(D)

11/14/20 - 591

11/21/20 - 779

11/28/20 - 654(D)

Continued Claims

11/07/20 - 2.644

11/14/20 - 2,482

11/21/20 - 2,238

11/28/20 - 2,190

Total Claims

11/07/20 - 3,150

11/14/20 - 3,073

11/21/20 - 3,017

11/28/20 - 2,844

State of Indiana

Initial Claims

11/07/20 - 14,111

11/14/20 - 15,422

11/21/20 - 18,829

11/28/20 - 20,575

Continued Claims

11/07/20 - 81,938

11/14/20 - 84,966

11/21/20 - 78,674

11/28/20 - 84,790

Total Claims

11/07/20 - 96,049

11/14/20 - 100,388

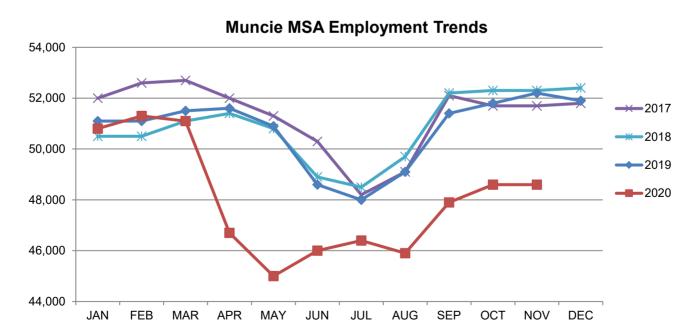
11/21/20 - 97,503

11/28/20 - 105,365

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Development

Muncie MSA							
Wage and Salaried Employment	N	lovember 2020		# Change	% Change	# Change	% Change
Industry	Nov-20	Oct-20	Nov-19	Oct-20 to Nov-20		Nov-19 to Nov-20	
Total Nonfarm	48,600	48,600	52,200	0	0.0%	-3,600	-6.9%
Total Private	37,100	37,000	39,000	100	0.3%	-1,900	-4.9%
Goods Producing	5,500	5,500	5,700	0	0.0%	-200	-3.5%
Service-Providing	43,100	43,100	46,500	0	0.0%	-3,400	-7.3%
Private Service Providing	31,600	31,500	33,300	100	0.3%	-1,700	-5.1%
Mining, Logging and Construction	1,800	1,800	1,800	0	0.0%	0	0.0%
Manufacturing	3,700	3,700	3,900	0	0.0%	-200	-5.1%
Trade, Transportation, and Utilities	8,800	8,400	8,900	400	4.8%	-100	-1.1%
Wholesale Trade	1,100	1,100	1,100	0	0.0%	0	0.0%
Retail Trade	6,300	5,900	6,500	400	6.8%	-200	-3.1%
Transportation, Warehousing, and Utilities	1,400	1,400	1,300	0	0.0%	100	7.7%
Information	300	300	300	0	0.0%	0	0.0%
Financial Activities	2,300	2,300	2,400	0	0.0%	-100	-4.2%
Education and Health Services	8,800	8,800	9,100	0	0.0%	-300	-3.3%
Leisure and Hospitality	5,300	5,500	5,300	-200	-3.6%	0	0.0%
Other Services	1,900	1,900	1,900	0	0.0%	0	0.0%
Government	11,500	11,600	13,200	-100	-0.9%	-1,700	-12.9%
State Government	7,900	7,800	9,300	100	1.3%	-1,400	-15.1%
State Government Educational Services	7,700	7,600	9,100	100	1.3%	-1,400	-15.4%
State Government Excluding Education	200	200	200	0	0.0%	0	0.0%
Local Government	3,400	3,400	3,500	0	0.0%	-100	-2.9%
Local Government Educational Services	2,100	2,100	2,100	0	0.0%	0	0.0%
Local Government excluding Educational Services	1,300	1,300	1,400	0	0.0%	-100	-7.1%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs					
Top 20 job listings in Region 6 in the past month					
Rank	Occupations				
1	Social and Human Service Assistants				
2	Production Workers, All Other				
3	Financial Specialists, All Other				
4	Managers, All Other				
5	Registered Nurses				
6	Veterinarians				
7	Healthcare Practitioners and Technical Workers, All Other				
8	Office and Administrative Support Workers, All Other				
9	Customer Service Representatives				
10	Heavy and Tractor-Trailer Truck Drivers				
11	Maintenance Workers, Machinery				
12	Laborers and Freight, Stock, and Material Movers, Hand				
13	Nursery Workers				
14	Education Administrators, Postsecondary				
15	Tellers				
16	Computer Network Support Specialists				
17	Retail Salespersons				
18	Driver/Sales Workers				
19	Market Research Analysts and Marketing Specialists				
20	Counter Attendants, Cafeteria, Food Concession, and Coffee Shop				

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool					
Top 20 occupations desired by applicants on their resumes in the past 12 months					
Occupations	# of applicants				
Production Workers, All Other	3,868				
Assemblers and Fabricators, All Other	2,823				
HelpersProduction Workers	1,817				
Cashiers	1,216				
Customer Service Representatives	1,088				
Laborers and Freight, Stock, and Material Movers, Hand	1,081				
Office Clerks, General	745				
Stock Clerks and Order Fillers	713				
Nursing Assistants	649				
Team Assemblers	620				
Packers and Packagers, Hand	594				
Office and Administrative Support Workers, All Other	586				
Inspectors, Testers, Sorters, Samplers, and Weighers	581				
Industrial Truck and Tractor Operators	568				
Managers, All Other	555				
Electrical and Electronic Equipment Assemblers	554				
Combined Food Preparation and Serving Workers, Including Fast Food	551				
First-Line Supervisors of Production and Operating Workers	535				
Retail Salespersons	529				
Welders, Cutters, Solderers, and Brazers	504				

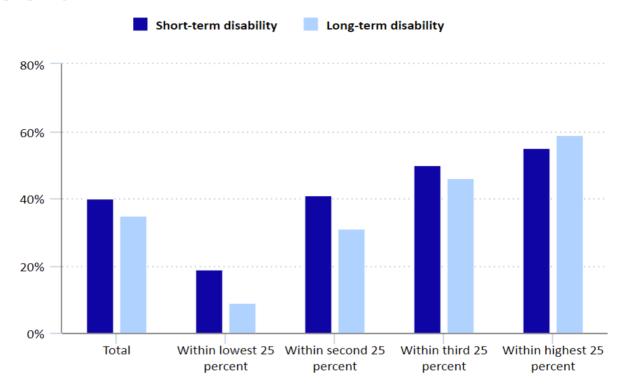
Source: Indiana Workforce Development, Indiana Career Connect

Short-Term and Long-Term Disability Insurance for Civilian Workers in 2020

(Excerpted from the Bureau of Labor Statistics, U.S. Department of Labor, The Economic Daily)

Disability insurance plans provide benefits for illnesses or injuries that are not work related. Short-term disability plans provide benefits on a per-disability basis and last 6 to 12 months. For employees who are unable to work for an extended time, long-term disability plans provide monthly benefits after a waiting period or other benefits have ended. Short-term disability insurance was available to 40 percent of civilian workers in March 2020, and long-term disability insurance was available to 35 percent. Access to these benefits varies by wage group. Nine percent of workers in the lowest wage group had access to long-term disability insurance, compared with 59 percent of workers in the highest wage group.

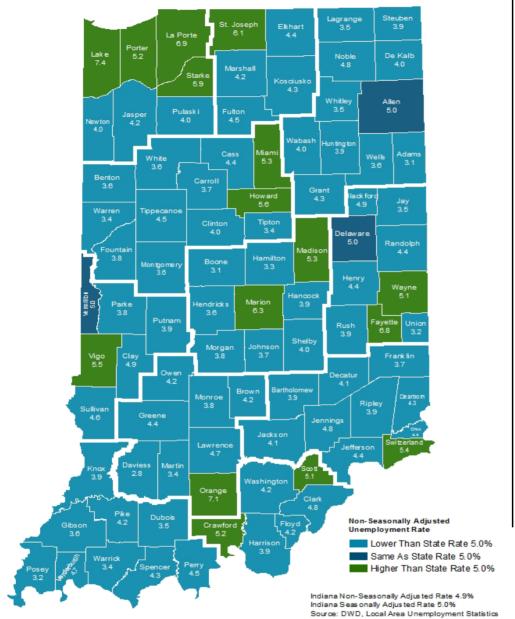
Percent of civilian workers with access to disability insurance benefits by wage group, March 2020



Most civilian workers were not required to contribute toward the costs of these disability benefits. Fifteen percent of civilian workers had a contribution requirement when participating in short-term disability plans, and 6 percent contributed to long-term disability plans.

These data are from the National Compensation Survey – Benefits program. To learn more, see "Employee Benefits in the United States – March 2020." We also have more charts on employee benefits. See our glossary of employee benefits terms.

County Unemployment Rates November 2020





Questions?

Please contact the Regional Labor Analyst listed below:

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