



# HOOSIERS BY THE NUMBERS

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INDIANA  
DEPARTMENT OF  
**WORKFORCE**  
DEVELOPMENT

## LABOR MARKET REVIEW



## November 2020 Labor Market Review

Reported by: Joe Smagacz

Regional Workforce Analyst

[Email Joe](#)

[jsmagacz@dwd.in.gov](mailto:jsmagacz@dwd.in.gov)

Tel: 317-232-8539



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## Economic Growth Region 5

Statistical Data Report for November 2020, Released January 2021

### State Employment and Unemployment

Unemployment rates were lower in November in 25 states and the District of Columbia, higher in 7 states, and stable in 18 states, the U.S. Bureau of Labor Statistics reported. Forty-eight states and the District had jobless rate increases from a year earlier and two states had little change. The national unemployment rate edged down by 0.2 percentage point over the month to 6.7 percent but was 3.2 points higher than in November 2019. Nonfarm payroll employment increased in 17 states, decreased in 3 states, and was essentially unchanged in 30 states and the District of Columbia in November 2020. Over the year, nonfarm payroll employment decreased in 48 states and the District and was essentially unchanged in 2 states.



### Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties

November 2020 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Nov-20	Oct-20	Nov-19
U.S.	160,468,000	150,203,000	10,264,000	6.4%	6.6%	3.3%
IN	3,325,870	3,163,343	162,527	4.9%	5.3%	3.1%
EGR 5	1,059,096	1,006,921	52,175	4.9%	5.4%	2.8%
Indpls-Carmel MSA	1,083,734	1,030,575	53,159	4.9%	5.4%	2.8%
Boone Co.	36,445	35,301	1,144	3.1%	3.4%	2.3%
Hamilton Co.	184,387	178,361	6,026	3.3%	3.6%	2.4%
Hancock Co.	40,562	38,994	1,568	3.9%	4.2%	2.5%
Hendricks Co.	90,343	87,110	3,233	3.6%	3.9%	2.5%
Johnson Co.	83,529	80,406	3,123	3.7%	4.1%	2.5%
Madison Co.	59,939	56,775	3,164	5.3%	5.7%	3.4%
Marion Co.	504,009	472,413	31,596	6.3%	6.9%	3.1%
Morgan Co.	36,518	35,141	1,377	3.8%	4.0%	2.8%
Shelby Co.	23,364	22,420	944	4.0%	4.3%	2.7%
Anderson	24,058	22,364	1,694	7.0%	7.6%	4.0%
Carmel	51,512	49,644	1,868	3.6%	4.0%	2.5%
Fishers	52,582	50,942	1,640	3.1%	3.5%	2.3%
Greenfield	11,297	10,862	435	3.9%	4.3%	2.6%
Greenwood	31,296	29,979	1,317	4.2%	4.6%	2.7%
Indianapolis	461,846	432,586	29,260	6.3%	7.0%	3.1%
Lawrence	27,284	25,922	1,362	5.0%	5.6%	2.9%
Lebanon	8,827	8,534	293	3.3%	3.9%	2.6%
Noblesville	35,691	34,541	1,150	3.2%	3.5%	2.3%
Plainfield	16,981	16,330	651	3.8%	4.3%	2.9%
Shelbyville	9,488	9,007	481	5.1%	5.6%	3.0%
Westfield	23,195	22,495	700	3.0%	3.5%	2.3%
Zionsville	14,491	13,998	493	3.4%	3.5%	2.3%

### Unemployment Rates by State (seasonally adjusted): November 2020

**U.S. - 6.7%**

Illinois - 6.9%

**Indiana - 5%**

Kentucky - 5.6%

Michigan - 6.9%

Ohio - 5.7%

Source: U.S. Department of Labor, Bureau of Labor Statistics

### Unemployment Rank by County (of 92 counties): November 2020

#5 - Marion (6.3%)

#11 - Madison (5.3%)

#55 - Shelby (4%)

#58 - Hancock (3.9%)

#68 - Morgan (3.8%)

#72 - Johnson (3.7%)

#75 - Hendricks (3.6%)

#87 - Hamilton (3.3%)

#91 - Boone (3.1%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

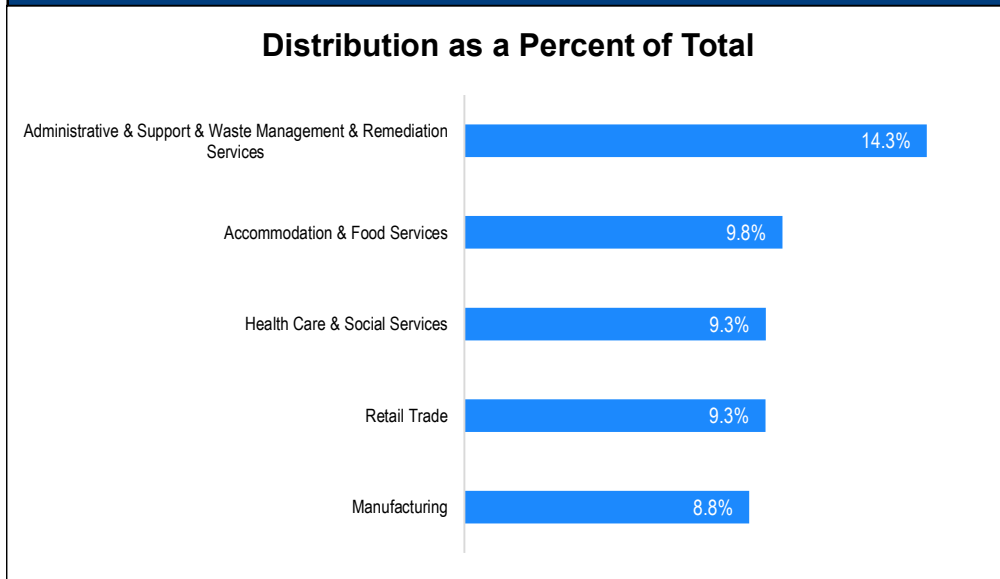
Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 12/20  
Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

### Consumer Price Index (CPI-U Change), Unadjusted Percent Change to November 2020 from

CPI Item	Nov-19	Oct-20	Nov-19	Oct-20
	U.S. City		Midwest Region*	
<b>All Items</b>	<b>1.2%</b>	<b>-0.1%</b>	<b>1%</b>	<b>-0.2%</b>
Food & Beverages	3.7%	-0.2%	2.7%	-0.4%
Housing	2%	0.1%	2.2%	0.2%
Apparel	-5.2%	-2.2%	-6.4%	-3.1%
Transportation	-3.3%	-0.1%	-2.7%	-0.6%
Medical Care	2.4%	-0.2%	2.3%	-0.2%
Recreation	1.3%	0.4%	1.1%	0.4%
Education & Communication	1.9%	0%	1.4%	-0.5%
Other Goods & Services	1.7%	0.1%	1%	0.3%

\*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics

### Percentage of Unemployment Claims for Top 5 Region 5 Industries November 2020



Source: Indiana Department of Workforce Development, Research and Analysis

## WARN Notices

### WARN Notices for Region 5 for November 2020

Company	City	County	# of workers affected	Notice Date
Acuity Brands Lighting, Inc.	Fishers	Hamilton	150	11/20/2020
Signature HealthCARE of Bluffton	Plainfield	Hendricks	250	10/30/2020

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

### Unemployment Claims: November 2020

#### Region 5

##### Initial Claims

11/07/20 - 4,333

11/14/20 - 4,537

11/21/20 - 5,918

11/28/20 - 6,314

##### Continued Claims

11/07/20 - 21,105

11/14/20 - 19,168

11/21/20 - 16,786

11/28/20 - 16,699

##### Total Claims

11/07/20 - 46,413

11/14/20 - 45,773

11/21/20 - 43,205

11/28/20 - 38,040

#### State of Indiana

##### Initial Claims

11/07/20 - 14,111

11/14/20 - 15,422

11/21/20 - 18,829

11/28/20 - 20,575

##### Continued Claims

11/07/20 - 81,938

11/14/20 - 84,966

11/21/20 - 78,674

11/28/20 - 84,790

##### Total Claims

11/07/20 - 96,049

11/14/20 - 100,388

11/21/20 - 97,503

11/28/20 - 105,365

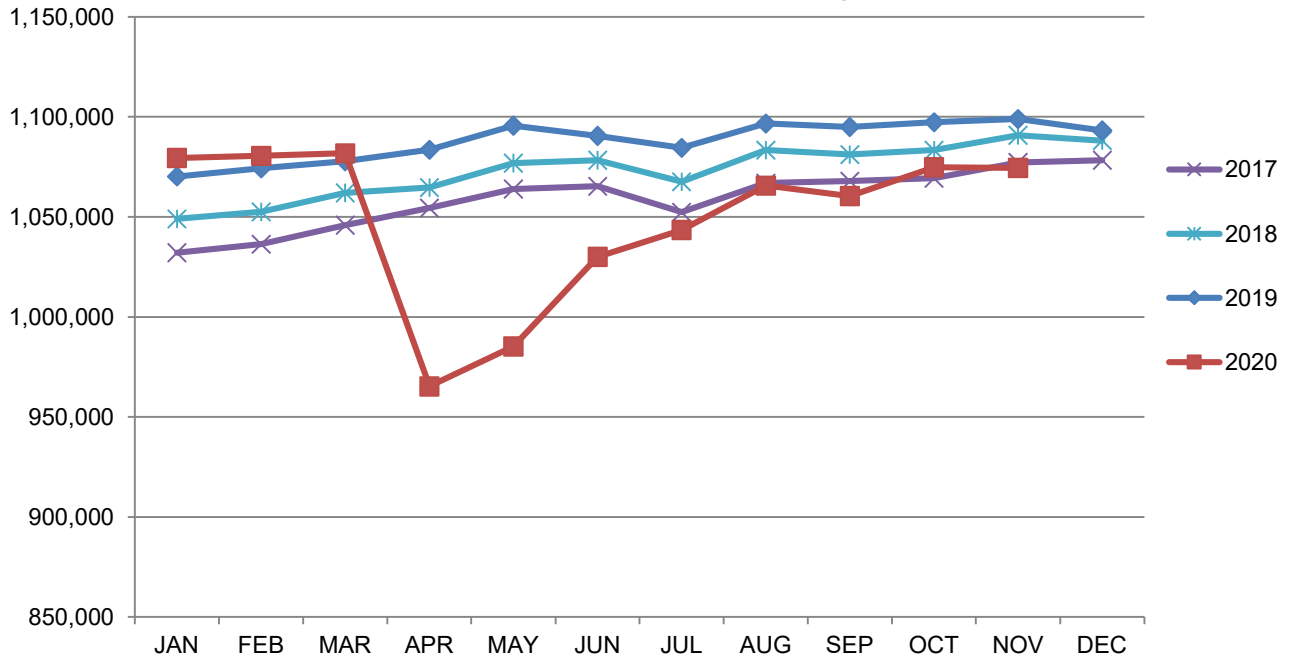
(D) indicates item is affected by non-disclosure issues relating to industry or ownership status |

Source: Indiana Department of Workforce Development, Research and Development

Indianapolis-Carmel-Anderson MSA							
Wage and Salaried Employment	November 2020			# Change	% Change	# Change	% Change
Industry	Nov-20	Oct-20	Nov-19	Oct-20 to Nov-20		Nov-19 to Nov-20	
<b>Total Nonfarm</b>	<b>1,074,600</b>	<b>1,074,900</b>	<b>1,098,900</b>	<b>-300</b>	<b>0.0%</b>	<b>-24,300</b>	<b>-2.2%</b>
<b>Total Private</b>	<b>940,500</b>	<b>941,100</b>	<b>961,500</b>	<b>-600</b>	<b>-0.1%</b>	<b>-21,000</b>	<b>-2.2%</b>
Goods Producing	143,600	143,000	149,300	600	0.4%	-5,700	-3.8%
Service-Providing	931,000	931,900	949,600	-900	-0.1%	-18,600	-2.0%
Private Service Providing	796,900	798,100	812,200	-1,200	-0.2%	-15,300	-1.9%
Mining and Logging	600	600	700	0	0.0%	-100	-14.3%
Mining, Logging and Construction	59,000	58,200	56,400	800	1.4%	2,600	4.6%
Construction	58,400	57,600	55,700	800	1.4%	2,700	4.9%
Specialty Trade Contractors	35,900	35,400	34,800	500	1.4%	1,100	3.2%
Manufacturing	84,600	84,800	92,900	-200	-0.2%	-8,300	-8.9%
Durable Goods	45,400	45,300	52,300	100	0.2%	-6,900	-13.2%
Transportation Equipment Manufacturing	14,000	14,000	16,100	0	0.0%	-2,100	-13.0%
Motor Vehicle Parts Manufacturing	9,700	9,600	10,900	100	1.0%	-1,200	-11.0%
Non-Durable Goods	39,200	39,500	40,600	-300	-0.8%	-1,400	-3.5%
Chemical Manufacturing	15,100	15,100	16,400	0	0.0%	-1,300	-7.9%
Trade, Transportation, and Utilities	229,400	227,500	230,900	1,900	0.8%	-1,500	-0.7%
Wholesale Trade	45,100	45,200	50,400	-100	-0.2%	-5,300	-10.5%
Merchant Wholesalers, Durable Goods	28,500	28,800	31,300	-300	-1.0%	-2,800	-9.0%
Retail Trade	105,600	104,500	103,800	1,100	1.1%	1,800	1.7%
General Merchandise Stores	23,700	22,200	24,600	1,500	6.8%	-900	-3.7%
Department Stores	3,800	3,400	5,800	400	11.8%	-2,000	-34.5%
Other General Merchandise Stores	19,900	18,800	18,800	1,100	5.9%	1,100	5.9%
Transportation, Warehousing, and Utilities	78,700	77,800	76,700	900	1.2%	2,000	2.6%
Transportation and Warehousing	75,900	75,100	73,200	800	1.1%	2,700	3.7%
Information	12,700	12,700	13,300	0	0.0%	-600	-4.5%
Telecommunications	3,400	3,400	3,600	0	0.0%	-200	-5.6%
Financial Activities	71,500	71,100	71,200	400	0.6%	300	0.4%
Finance and Insurance	54,400	53,900	53,800	500	0.9%	600	1.1%
Insurance Carriers and Related Activities	32,600	32,500	32,500	100	0.3%	100	0.3%
Insurance Carriers	19,800	19,700	20,100	100	0.5%	-300	-1.5%
Professional and Business Services	176,700	176,200	174,000	500	0.3%	2,700	1.6%
Professional, Scientific, and Technical Services	65,600	65,000	67,400	600	0.9%	-1,800	-2.7%
Management of Companies and Enterprises	12,900	13,000	13,200	-100	-0.8%	-300	-2.3%
Administrative and Support and Waste Management and Remediation Services	98,200	98,200	93,400	0	0.0%	4,800	5.1%
Administrative and Support Services	94,600	94,600	89,100	0	0.0%	5,500	6.2%
Employment Services	48,200	48,200	48,200	0	0.0%	0	0.0%
Education and Health Services	158,600	159,200	167,200	-600	-0.4%	-8,600	-5.1%
Educational Services	19,600	19,500	21,400	100	0.5%	-1,800	-8.4%
Health Care and Social Assistance	139,000	139,700	145,800	-700	-0.5%	-6,800	-4.7%
Ambulatory Health Care Services	59,100	58,900	58,700	200	0.3%	400	0.7%
Hospitals	45,500	45,700	44,600	-200	-0.4%	900	2.0%
Leisure and Hospitality	103,800	108,000	109,700	-4,200	-3.9%	-5,900	-5.4%
Accommodation and Food Services	89,600	95,100	92,800	-5,500	-5.8%	-3,200	-3.5%
Food Services and Drinking Places	84,200	89,700	84,500	-5,500	-6.1%	-300	-0.4%
Restaurants and Other Eating Places	71,000	71,700	75,600	-700	-1.0%	-4,600	-6.1%
Full-service restaurants	33,600	33,800	37,700	-200	-0.6%	-4,100	-10.9%
Limited-Service Restaurants and Other Eating Places	37,400	37,900	37,900	-500	-1.3%	-500	-1.3%
Other Services	44,200	43,400	45,900	800	1.8%	-1,700	-3.7%
<b>Total Government</b>	<b>134,100</b>	<b>133,800</b>	<b>137,400</b>	<b>300</b>	<b>0.2%</b>	<b>-3,300</b>	<b>-2.4%</b>
Federal Government	17,800	18,100	17,900	-300	-1.7%	-100	-0.6%
State Government	32,700	32,500	34,000	200	0.6%	-1,300	-3.8%
Local Government	83,600	83,200	85,500	400	0.5%	-1,900	-2.2%
Local Government Educational Services	42,800	42,800	44,200	0	0.0%	-1,400	-3.2%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

## Indianapolis-Carmel-Anderson MSA Employment Trends



Frequently Listed Jobs	
Top 20 job listings by number of openings in Region 5 in the past month	
Rank	Occupations
1	Laborers and Freight, Stock, and Material Movers, Hand
2	Managers, All Other
3	Computer Network Support Specialists
4	Production Workers, All Other
5	Engineers, All Other
6	Packers and Packagers, Hand
7	Heavy and Tractor-Trailer Truck Drivers
8	Customer Service Representatives
9	Registered Nurses
10	Healthcare Practitioners and Technical Workers, All Other
11	Software Developers, Applications
12	Market Research Analysts and Marketing Specialists
13	Landscaping and Groundskeeping Workers
14	Retail Salespersons
15	Accountants
16	Life, Physical, and Social Science Technicians, All Other
17	Driver/Sales Workers
18	Maintenance Workers, Machinery
19	Construction Laborers
20	Pharmacists

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of applicants
Customer Service Representatives	7,239
Production Workers, All Other	5,824
Assemblers and Fabricators, All Other	4,897
Stock Clerks and Order Fillers	4,595
Cashiers	4,339
Helpers--Production Workers	3,810
Laborers and Freight, Stock, and Material Movers, Hand	3,792
Office Clerks, General	2,770
Managers, All Other	2,657
Executive Secretaries and Executive Administrative Assistants	2,245
Packers and Packagers, Hand	2,226
Office and Administrative Support Workers, All Other	2,117
Nursing Assistants	2,085
Retail Salespersons	1,945
Receptionists and Information Clerks	1,875
Industrial Truck and Tractor Operators	1,798
Combined Food Preparation and Serving Workers, Including Fast Food	1,664
Sales Representatives, Services, All Other	1,612
Administrative Services Managers	1,549
Waiters and Waitresses	1,444

Source: Indiana Workforce Development, Indiana Career Connect

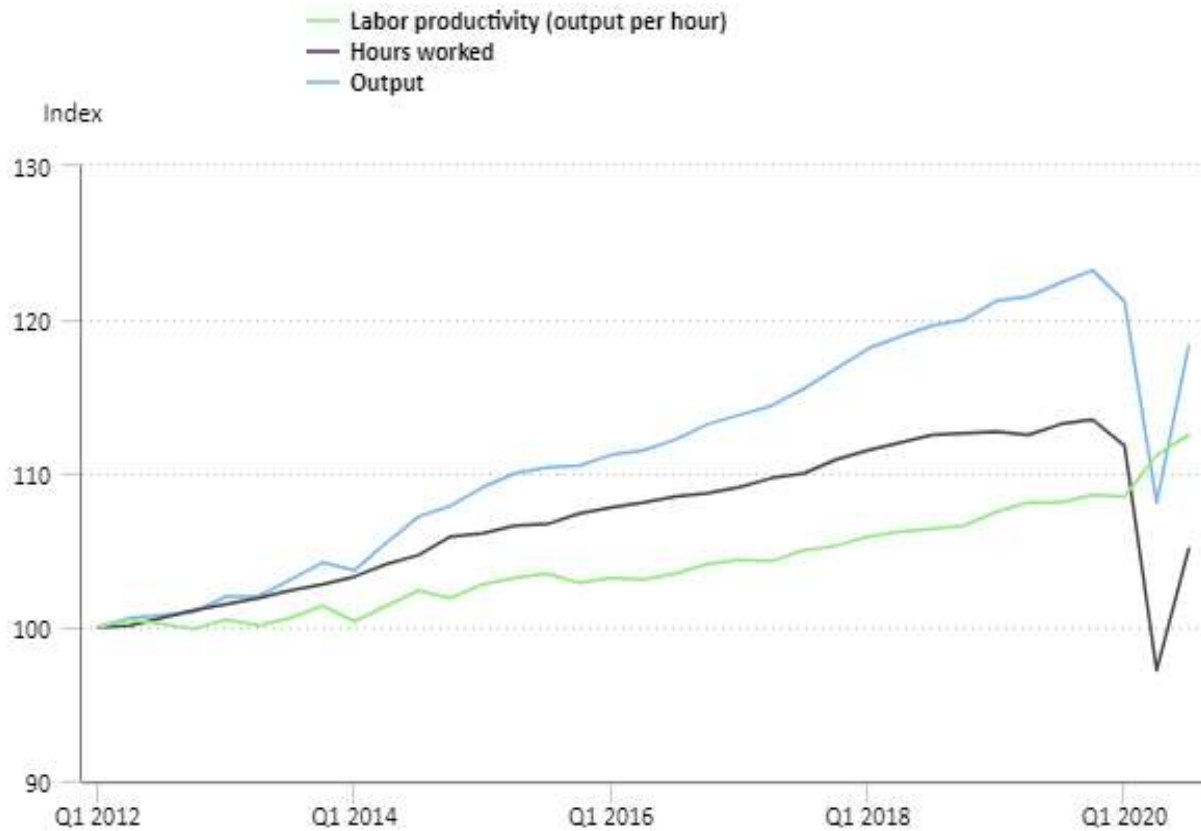
# TED: The Economics Daily

U.S. Bureau of Labor Statistics

## Labor productivity up 4.6 percent, output up 43.4 percent in third quarter 2020

Nonfarm business sector labor productivity increased 4.6 percent at an annual rate in the third quarter of 2020, as output increased 43.4 percent and hours worked increased 37.1 percent. These were the largest gains for output and hours worked since 1947.

### Labor productivity (output per hour), output, and hours worked indexes, nonfarm business, 1st quarter 2012 to 3rd quarter 2020



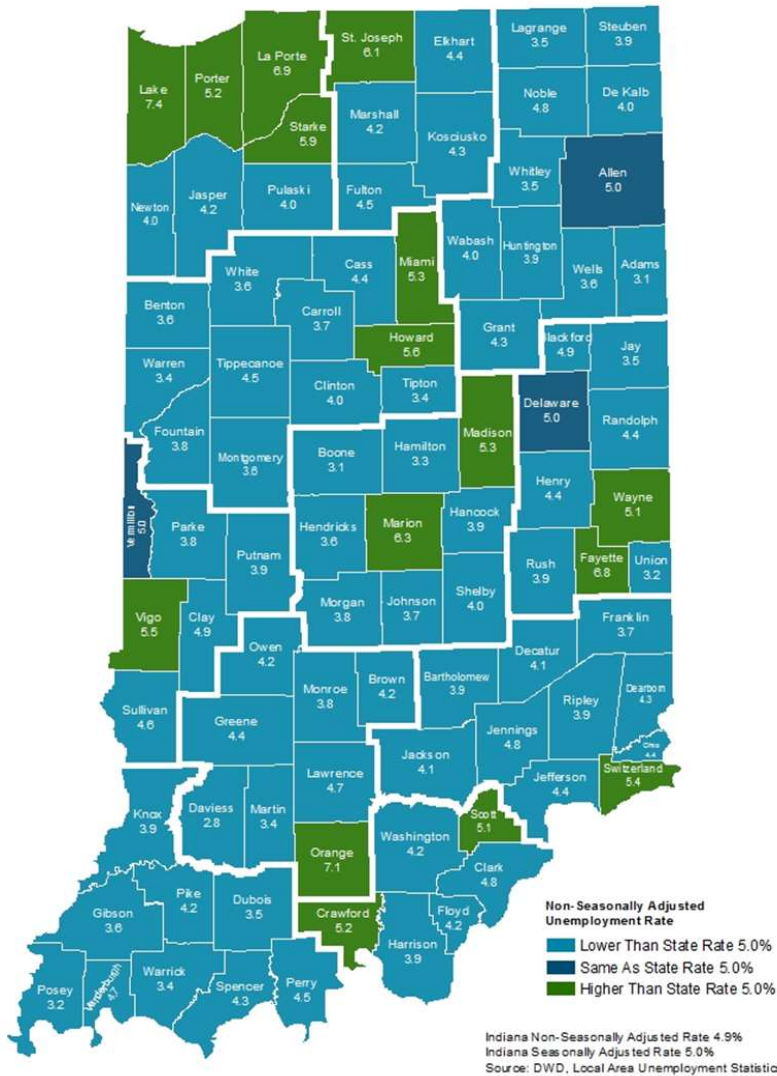
Click legend items to change data display. Hover over chart to view data.  
Source: U.S. Bureau of Labor Statistics.



The third quarter productivity gain follows an increase of 10.6 percent during the second quarter. This reflected a decline in output of 36.8 percent and a decline in hours worked of 42.9 percent—the largest declines in both series.

These data are from the Labor Productivity and Costs program. To learn more, see "Productivity and Costs — Third Quarter 2020, Revised." Also see Charts related to the latest "Productivity and Costs" news release. Labor productivity, or output per hour, is calculated by dividing an index of real output by an index of hours worked by all persons, including employees, proprietors, and unpaid family workers. All quarterly percent changes in this release are seasonally adjusted annual rates, and show what the percent change would be if the quarterly rate continued for four quarters.

# County Unemployment Rates November 2020



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## Questions?

Please contact the DWD  
Research and Analysis  
Regional Labor Analyst  
listed below:

Joe Smagacz

Regional Labor Analyst  
Research and Analysis

[Indiana Department of  
Workforce Development](https://www.in.gov/workforce)

10 N. Senate Ave, SE 209

Indianapolis, IN 46204

317-232-8539

[jsmagacz@dwd.in.gov](mailto:jsmagacz@dwd.in.gov)