



# HOOSIERS BY THE NUMBERS

Your premier source for labor market information for Indiana.



INDIANA  
DEPARTMENT OF  
**WORKFORCE**  
DEVELOPMENT

## LABOR MARKET REVIEW



## December 2019 Labor Market Review

Reported by: Joe Smagacz

Regional Workforce Analyst

[Email Joe](#)

[jsmagacz@dwd.in.gov](mailto:jsmagacz@dwd.in.gov)

Tel: 317-232-8539



INDIANA  
DEPARTMENT OF  
**WORKFORCE**  
DEVELOPMENT

## LABOR MARKET REVIEW

# Economic Growth Region 5

Statistical Data Report for December 2019, Released March 2020

## State Employment and Unemployment

Unemployment rates were lower in December in 11 states, higher in 4 states, and stable in 35 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Eight states had jobless rate decreases from a year earlier, 1 state had an increase, and 41 states and the District had little or no change. The national unemployment rate, 3.5 percent, was unchanged over the month but was 0.4 percentage point lower than in December 2018. Nonfarm payroll employment increased in 3 states in December 2019 and was essentially unchanged in 47 states and the District of Columbia. Over the year, 26 states added nonfarm payroll jobs and 24 states and the District were essentially unchanged.



## Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties

December 2019 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Dec-19	Nov-19	Dec-18
U.S.	164,007,000	158,504,000	5,503,000	3.4%	3.3%	3.7%
IN	3,352,305	3,250,841	101,464	3.0%	3.2%	3.4%
EGR 5	1,025,932	998,564	27,368	2.7%	2.9%	3.1%
Indpls-Carmel MSA	1,050,171	1,022,088	28,083	2.7%	2.9%	3.1%
Boone Co.	35,488	34,740	748	2.1%	2.4%	2.5%
Hamilton Co.	179,138	175,292	3,846	2.1%	2.4%	2.6%
Hancock Co.	39,324	38,361	963	2.4%	2.6%	2.9%
Hendricks Co.	87,677	85,600	2,077	2.4%	2.6%	2.8%
Johnson Co.	81,318	79,389	1,929	2.4%	2.6%	2.8%
Madison Co.	58,876	56,828	2,048	3.5%	3.4%	3.8%
Marion Co.	485,210	471,035	14,175	2.9%	3.1%	3.4%
Morgan Co.	35,944	34,962	982	2.7%	2.9%	3.2%
Shelby Co.	22,957	22,357	600	2.6%	2.7%	2.9%
Anderson	23,390	22,425	965	4.1%	4.1%	4.2%
Carmel	50,134	49,047	1,087	2.2%	2.5%	2.6%
Fishers	51,293	50,210	1,083	2.1%	2.3%	2.4%
Greenfield	10,925	10,654	271	2.5%	2.7%	3.2%
Greenwood	30,088	29,330	758	2.5%	2.8%	2.9%
Indianapolis	444,324	431,339	12,985	2.9%	3.1%	3.4%
Lawrence	26,535	25,789	746	2.8%	3.0%	3.1%
Lebanon	8,652	8,457	195	2.3%	2.7%	2.8%
Noblesville	34,681	33,925	756	2.2%	2.3%	2.5%
Plainfield	16,059	15,649	410	2.6%	3.0%	3.1%
Shelbyville	9,187	8,902	285	3.1%	3.1%	3.2%
Westfield	21,899	21,436	463	2.1%	2.4%	2.7%
Zionsville	14,061	13,781	280	2.0%	2.4%	2.4%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:01/20

Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

## Unemployment Rates by State (seasonally adjusted): December 2019

**U.S. - 3.5%**

Illinois - 3.7%

**Indiana - 3.2%**

Kentucky - 4.3%

Michigan - 3.9%

Ohio - 4.2%

Source: U.S. Department of Labor, Bureau of Labor Statistics

## Unemployment Rank by County (of 92 counties): December 2019

#19 - Madison (3.5%)

#49 - Marion (2.9%)

#64 - Morgan (2.7%)

#69 - Shelby (2.6%)

#79 - Hancock (2.4%)

#80 - Hendricks (2.4%)

#81 - Johnson (2.4%)

#87 - Boone (2.1%)

#88 - Hamilton (2.1%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to December 2019 from				
CPI Item	Dec-18	Nov-19	Dec-18	Nov-19
	U.S. City		Midwest Region*	
All Items	2.3%	-0.1%	2.3%	0%
Food & Beverages	1.7%	0.1%	1.8%	0.1%
Housing	2.6%	0.1%	2.3%	0.3%
Apparel	-1.2%	-3.2%	-1.4%	-4%
Transportation	1.9%	-0.6%	3.1%	-0.1%
Medical Care	4.6%	0.4%	3.6%	-0.4%
Recreation	1.5%	0.1%	2%	0.2%
Education & Communication	1.4%	-0.1%	0.8%	0%
Other Goods & Services	2.3%	-0.2%	2.4%	-0.3%

\*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics

### Unemployment Claims: December 2019

#### Region 5

##### Initial Claims

12/07/19 - 766  
12/14/19 - 980  
12/21/19 - 911  
12/27/19 - 727

##### Continued Claims

12/07/19 - 3,814  
12/14/19 - 4,207  
12/21/19 - 4,482  
12/27/19 - 4,979

##### Total Claims

12/07/19 - 4,580  
12/14/19 - 5,187  
12/21/19 - 5,393  
12/27/19 - 5,706

#### State of Indiana

##### Initial Claims

12/07/19 - 3,819  
12/14/19 - 3,256  
12/21/19 - 3,733  
12/27/19 - 3,232

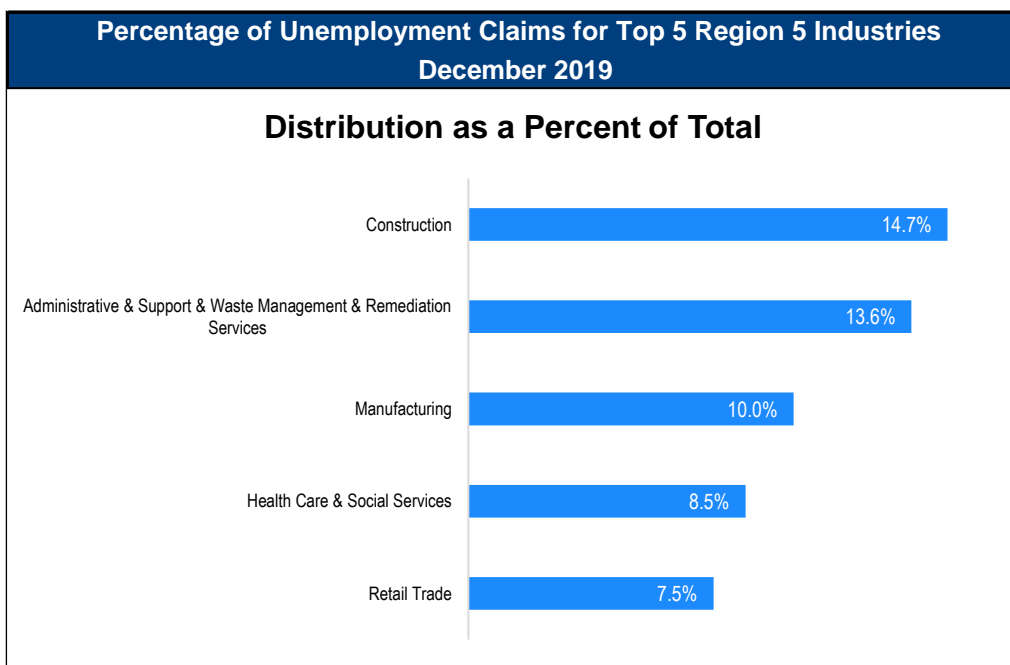
##### Continued Claims

12/07/19 - 13,763  
12/14/19 - 15,184  
12/21/19 - 16,121  
12/27/19 - 18,423

##### Total Claims

12/07/19 - 17,582  
12/14/19 - 18,440  
12/21/19 - 19,854  
12/27/19 - 21,655

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Development



Source: Indiana Department of Workforce Development, Research and Analysis

## WARN Notices

WARN Notices for Region 5 for December 2019				
Company	City	County	# of workers affected	Notice Date

**There are no WARN Notices for December 2019 for Region 5**

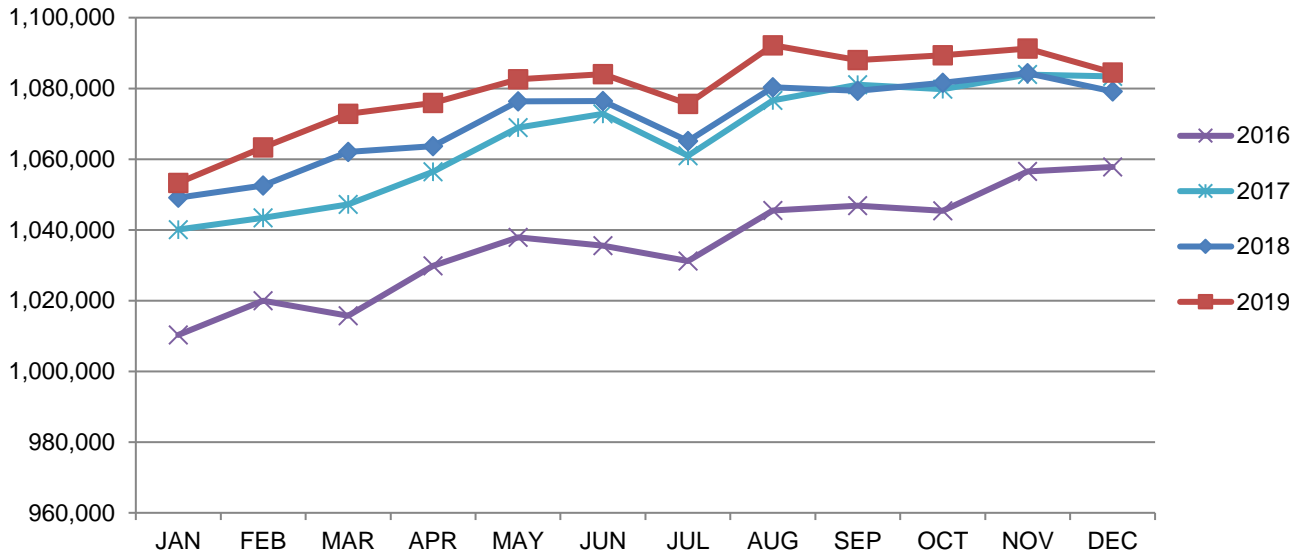
Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

Indianapolis-Carmel-Anderson MSA							
Wage and Salaried Employment	December 2019			# Change	% Change	# Change	% Change
Industry	Dec-19	Nov-19	Dec-18	Nov-19 to Dec-19		Dec-18 to Dec-19	
<b>Total Nonfarm</b>	<b>1,084,500</b>	<b>1,091,300</b>	<b>1,079,100</b>	<b>-6,800</b>	<b>-0.6%</b>	<b>5,400</b>	<b>0.5%</b>
<b>Total Private</b>	<b>944,300</b>	<b>950,800</b>	<b>943,200</b>	<b>-6,500</b>	<b>-0.7%</b>	<b>1,100</b>	<b>0.1%</b>
Goods Producing	146,800	148,600	145,100	-1,800	-1.2%	1,700	1.2%
Service-Providing	937,700	942,700	934,000	-5,000	-0.5%	3,700	0.4%
Private Service Providing	797,500	802,200	798,100	-4,700	-0.6%	-600	-0.1%
Mining and Logging	700	700	700	0	0.0%	0	0.0%
Mining, Logging and Construction	54,900	56,700	52,600	-1,800	-3.2%	2,300	4.4%
Construction	54,200	56,000	51,900	-1,800	-3.2%	2,300	4.4%
Specialty Trade Contractors	34,100	34,100	34,100	0	0.0%	0	0.0%
Manufacturing	91,900	91,900	92,500	0	0.0%	-600	-0.7%
Durable Goods	51,800	52,200	53,100	-400	-0.8%	-1,300	-2.5%
Transportation Equipment Manufacturing	15,900	15,900	16,300	0	0.0%	-400	-2.5%
Motor Vehicle Parts Manufacturing	11,200	11,100	11,100	100	0.9%	100	0.9%
Non-Durable Goods	40,100	39,700	39,400	400	1.0%	700	1.8%
Chemical Manufacturing	15,700	15,700	15,600	0	0.0%	100	0.6%
Trade, Transportation, and Utilities	230,800	230,100	229,100	700	0.3%	1,700	0.7%
Wholesale Trade	50,300	50,200	50,300	100	0.2%	0	0.0%
Merchant Wholesalers, Durable Goods	30,100	30,200	31,300	-100	-0.3%	-1,200	-3.8%
Retail Trade	105,100	104,800	105,000	300	0.3%	100	0.1%
General Merchandise Stores	26,900	26,900	26,500	0	0.0%	400	1.5%
Department Stores	7,600	7,400	7,600	200	2.7%	0	0.0%
Other General Merchandise Stores	19,300	19,500	18,900	-200	-1.0%	400	2.1%
Transportation, Warehousing, and Utilities	75,400	75,100	73,800	300	0.4%	1,600	2.2%
Transportation and Warehousing	71,200	71,000	70,400	200	0.3%	800	1.1%
Information	12,900	12,700	13,200	200	1.6%	-300	-2.3%
Telecommunications	3,500	3,600	4,000	-100	-2.8%	-500	-12.5%
Financial Activities	68,100	68,600	68,100	-500	-0.7%	0	0.0%
Finance and Insurance	53,600	54,200	52,400	-600	-1.1%	1,200	2.3%
Insurance Carriers and Related Activities	31,800	32,100	31,500	-300	-0.9%	300	1.0%
Insurance Carriers	19,900	20,000	19,200	-100	-0.5%	700	3.7%
Professional and Business Services	172,300	173,300	174,200	-1,000	-0.6%	-1,900	-1.1%
Professional, Scientific, and Technical Services	66,400	65,300	65,900	1,100	1.7%	500	0.8%
Management of Companies and Enterprises	13,700	13,700	13,600	0	0.0%	100	0.7%
Administrative and Support and Waste Management and Remediation Services	92,200	94,300	94,700	-2,100	-2.2%	-2,500	-2.6%
Administrative and Support Services	89,500	91,600	90,900	-2,100	-2.3%	-1,400	-1.5%
Employment Services	49,700	50,400	50,800	-700	-1.4%	-1,100	-2.2%
Education and Health Services	164,400	166,600	163,000	-2,200	-1.3%	1,400	0.9%
Educational Services	19,800	20,500	20,200	-700	-3.4%	-400	-2.0%
Health Care and Social Assistance	144,600	146,100	142,800	-1,500	-1.0%	1,800	1.3%
Ambulatory Health Care Services	59,000	58,900	57,700	100	0.2%	1,300	2.3%
Hospitals	43,200	43,200	42,800	0	0.0%	400	0.9%
Leisure and Hospitality	105,500	106,900	103,900	-1,400	-1.3%	1,600	1.5%
Accommodation and Food Services	90,200	92,100	90,300	-1,900	-2.1%	-100	-0.1%
Food Services and Drinking Places	83,000	84,700	82,300	-1,700	-2.0%	700	0.9%
Restaurants and Other Eating Places	75,700	76,100	75,200	-400	-0.5%	500	0.7%
Full-service restaurants	38,500	38,400	38,300	100	0.3%	200	0.5%
Limited-Service Restaurants and Other Eating Places	37,200	37,700	36,900	-500	-1.3%	300	0.8%
Other Services	43,500	44,000	46,600	-500	-1.1%	-3,100	-6.7%
<b>Total Government</b>	<b>140,200</b>	<b>140,500</b>	<b>135,900</b>	<b>-300</b>	<b>-0.2%</b>	<b>4,300</b>	<b>3.2%</b>
Federal Government	17,900	17,900	17,700	0	0.0%	200	1.1%
State Government	35,200	35,600	33,200	-400	-1.1%	2,000	6.0%
Local Government	87,100	87,000	85,000	100	0.1%	2,100	2.5%
Local Government Educational Services	44,900	44,400	43,800	500	1.1%	1,100	2.5%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

## Indianapolis-Carmel-Anderson MSA Employment Trends



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | *Note:* Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs	
Top 20 job listings by number of openings in Region 5 in the past month	
Rank	Occupations
1	Landscaping and Groundskeeping Workers
2	First-Line Supervisors of Transportation and Material-Moving Machine and Vehicle Operators
3	Registered Nurses
4	Computer User Support Specialists
5	Customer Service Representatives
6	Healthcare Practitioners and Technical Workers, All Other
7	Engineers, All Other
8	Managers, All Other
9	Heavy and Tractor-Trailer Truck Drivers
10	Security Guards
11	Production Workers, All Other
12	Helpers--Roofers
13	Accountants
14	Agricultural Equipment Operators
15	Driver/Sales Workers
16	Retail Salespersons
17	Nursery Workers
18	First-Line Supervisors of Office and Administrative Support Workers
19	Life, Physical, and Social Science Technicians, All Other
20	Maintenance Workers, Machinery

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of applicants
Customer Service Representatives	1,356
Production Workers, All Other	815
Stock Clerks and Order Fillers	683
Assemblers and Fabricators, All Other	654
Laborers and Freight, Stock, and Material Movers, Hand	579
Cashiers	528
Helpers--Production Workers	498
Office Clerks, General	480
Managers, All Other	479
Executive Secretaries and Executive Administrative Assistants	383
Administrative Services Managers	362
Office and Administrative Support Workers, All Other	332
Receptionists and Information Clerks	276
Sales Representatives, Services, All Other	271
General and Operations Managers	261
Nursing Assistants	259
Packers and Packagers, Hand	256
Bookkeeping, Accounting, and Auditing Clerks	248
Heavy and Tractor-Trailer Truck Drivers	235
Sales Managers	232

Source: Indiana Workforce Development, Indiana Career Connect

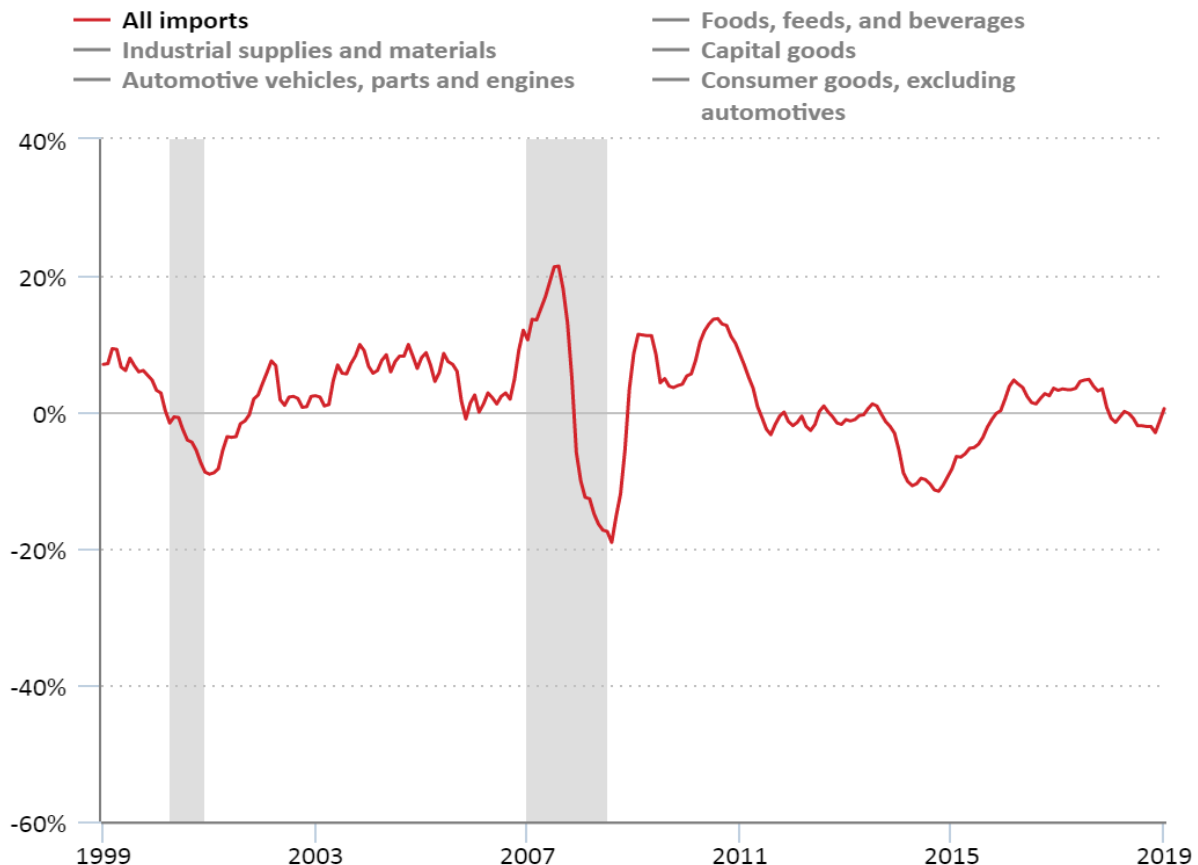
# TED: The Economics Daily

U.S. Bureau of Labor Statistics

## U.S. import prices up 0.5 percent in 2019

Prices for imports into the United States rose 0.5 percent in 2019, after decreasing 0.9 percent in 2018. The advance in December 2019 was the largest 12-month increase since import prices rose 0.7 percent between November 2017 and November 2018.

### 12-month percent change in U.S. import prices for selected categories



Click legend items to change data display. Hover over chart to view data.

Shaded areas represent recessions as determined by the National Bureau of Economic Research.

Source: U.S. Bureau of Labor Statistics.



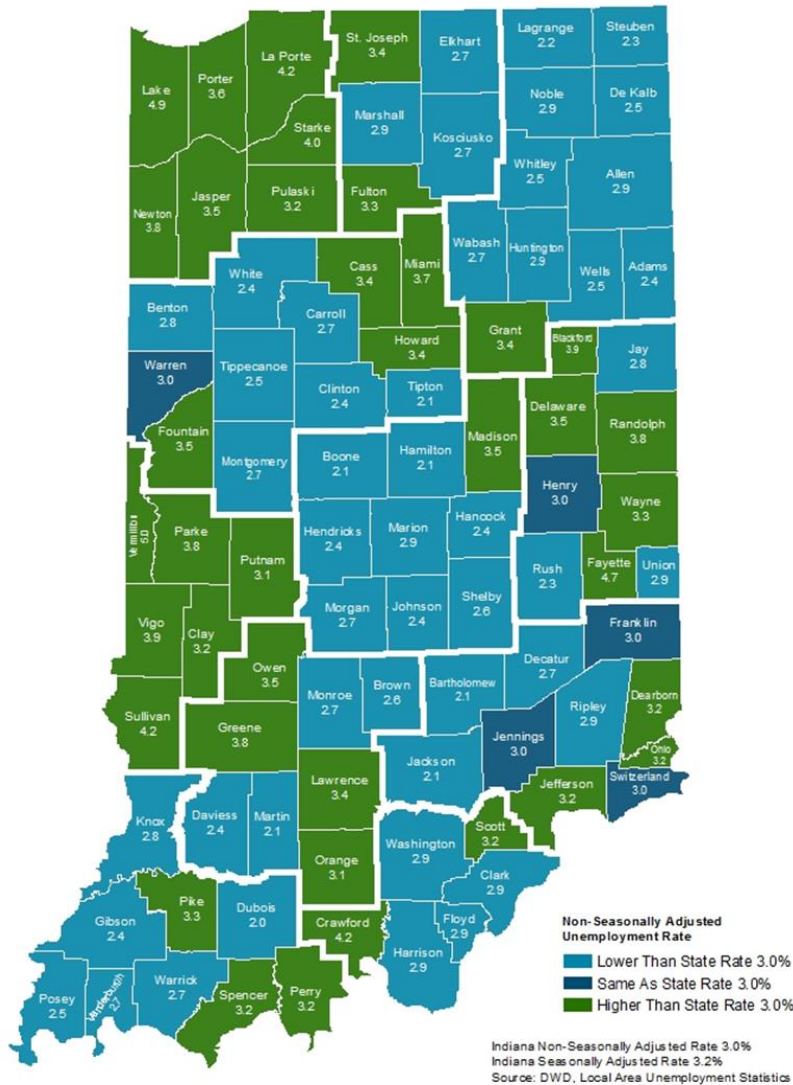
Import prices for industrial supplies and materials rose 5.9 percent in 2019. Prices for import fuel increased 19.3 percent in 2019, following a 13.1-percent drop the previous year. Import prices for nonfuel industrial supplies and materials fell 2.5 percent in 2019.

Import prices declined 1.7 percent for capital goods and 1.6 percent for foods, feeds, and beverages in 2019. Import prices declined 0.6 percent over the year for automotive vehicles, parts and engines and also for consumer goods, excluding automotives.

These data are from the International Price program. To learn more, see "U.S. Import and Export Price Indexes — December 2019." We also have more charts on U.S. import and export prices.



# County Unemployment Rates December 2019



INDIANA  
DEPARTMENT OF  
**WORKFORCE**  
DEVELOPMENT

## Questions?

Please contact the DWD  
Research and Analysis  
Regional Labor Analyst  
listed below:

Joe Smagacz

Regional Labor Analyst  
Research and Analysis

[Indiana Department of  
Workforce Development](https://www.in.gov/workforce)

10 N. Senate Ave, SE 209  
Indianapolis, IN 46204

317-232-8539

[jsmagacz@dwd.in.gov](mailto:jsmagacz@dwd.in.gov)