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LABOR MARKET REVIEW



July 2019 Labor Market Review

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LABOR MARKET REVIEW

Economic Growth Region 5

Statistical Data Report for July 2019, Released September 2019

State Employment and Unemployment

Unemployment rates were lower in July in 6 states, higher in 2 states, and stable in 42 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Three states had jobless rate decreases from a year earlier, 1 state had an increase, and 46 states and the District had little or no change. The national unemployment rate, 3.7 percent, was unchanged over the month and little changed from July 2018. Nonfarm payroll employment increased in 5 states in July 2019 and was essentially unchanged in 45 states and the District of Columbia. Over the year, 25 states added nonfarm payroll jobs and 25 states and the District were essentially unchanged.



Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties

July 2019 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jul-19	Jun-19	Jul-18
U.S.	164,941,000	158,385,000	6,556,000	4.0%	3.8%	4.1%
IN	3,419,895	3,297,672	122,223	3.6%	3.3%	3.6%
EGR 5	1,051,815	1,017,258	34,557	3.3%	3.1%	3.3%
Indpls-Carmel MSA	1,076,720	1,041,297	35,423	3.3%	3.1%	3.4%
Boone Co.	36,463	35,479	984	2.7%	2.6%	2.9%
Hamilton Co.	183,646	178,556	5,090	2.8%	2.6%	2.8%
Hancock Co.	40,396	39,125	1,271	3.1%	3.0%	3.2%
Hendricks Co.	89,795	87,143	2,652	3.0%	2.8%	3.0%
Johnson Co.	83,319	80,903	2,416	2.9%	2.8%	2.9%
Madison Co.	60,232	57,947	2,285	3.8%	3.6%	3.9%
Marion Co.	497,532	479,614	17,918	3.6%	3.4%	3.7%
Morgan Co.	36,867	35,680	1,187	3.2%	3.1%	3.4%
Shelby Co.	23,565	22,811	754	3.2%	2.9%	3.2%
Anderson	23,885	22,867	1,018	4.3%	4.1%	4.4%
Carmel	51,434	49,960	1,474	2.9%	2.8%	2.8%
Fishers	52,534	51,145	1,389	2.6%	2.5%	2.8%
Greenfield	11,258	10,867	391	3.5%	3.1%	3.3%
Greenwood	30,801	29,889	912	3.0%	2.8%	3.1%
Indianapolis	455,701	439,195	16,506	3.6%	3.4%	3.7%
Lawrence	27,183	26,259	924	3.4%	3.1%	3.3%
Lebanon	8,892	8,637	255	2.9%	2.7%	2.8%
Noblesville	35,502	34,557	945	2.7%	2.5%	2.9%
Plainfield	16,467	15,931	536	3.3%	3.0%	3.3%
Shelbyville	9,436	9,083	353	3.7%	3.2%	3.5%
Westfield	22,485	21,835	650	2.9%	2.7%	2.7%
Zionsville	14,462	14,074	388	2.7%	2.6%	2.9%

Unemployment Rates by State (seasonally adjusted): July 2019

U.S. - 3.7%

Illinois - 4.2%

Indiana - 3.4%

Kentucky - 4.3%

Michigan - 4.3%

Ohio - 4%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): July 2019

#21 - Madison (3.8%)

#37 - Marion (3.6%)

#64 - Morgan (3.2%)

#66 - Shelby (3.2%)

#71 - Hancock (3.1%)

#74 - Hendricks (3%)

#78 - Johnson (2.9%)

#83 - Hamilton (2.8%)

#87 - Boone (2.7%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:08/19

Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2019 from				
CPI Item	Jul-18	Jun-19	Jul-18	Jun-19
	U.S. City		Midwest Region*	
All Items	1.8%	0.2%	1.5%	0.2%
Food & Beverages	1.8%	0.1%	1.3%	-0.1%
Housing	3.0%	0.2%	2.7%	0.2%
Apparel	-0.5%	-1.3%	0.3%	-0.2%
Transportation	-0.3%	0.2%	-0.1%	0.5%
Medical Care	2.6%	0.4%	2.4%	0.3%
Recreation	0.7%	0.0%	-0.6%	0.2%
Education & Communication	0.6%	0.2%	-0.7%	-0.2%
Other Goods & Services	1.9%	0.5%	2.2%	0.6%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics

Unemployment Claims: July 2019

Region 5

Initial Claims

07/06/19 - 428(D)

07/13/19 - 659

07/20/19 - 514(D)

07/27/19 - 505(D)

Continued Claims

07/06/19 - 3,691

07/13/19 - 3,687

07/20/19 - 3,682

07/27/19 - 3,665

Total Claims

07/06/19 - 4,119

07/13/19 - 4,346

07/20/19 - 4,196

07/27/19 - 4,170

State of Indiana

Initial Claims

07/06/19 - 1,746

07/13/19 - 3,118

07/20/19 - 1,977

07/27/19 - 1,797

Continued Claims

07/06/19 - 11,563

07/13/19 - 11,807

07/20/19 - 11,349

07/27/19 - 11,264

Total Claims

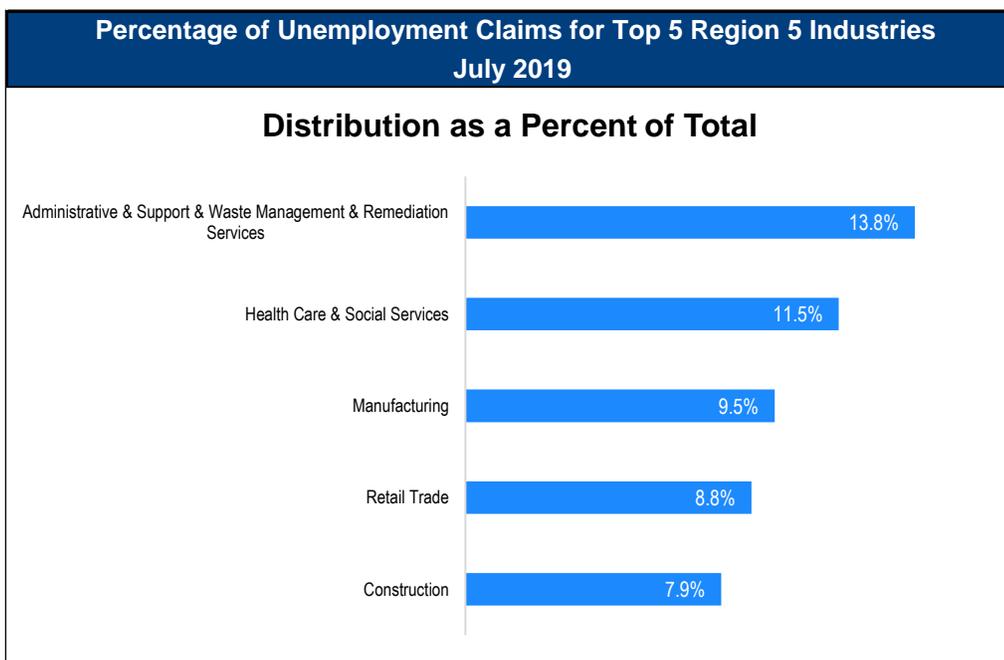
07/06/19 - 13,309

07/13/19 - 14,925

07/20/19 - 13,326

07/27/19 - 13,061

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Development



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 5 for July 2019				
Company	City	County	# of workers affected	Notice Date
Kuehne & Nagel	Indianapolis	Marion	241	7/30/2019

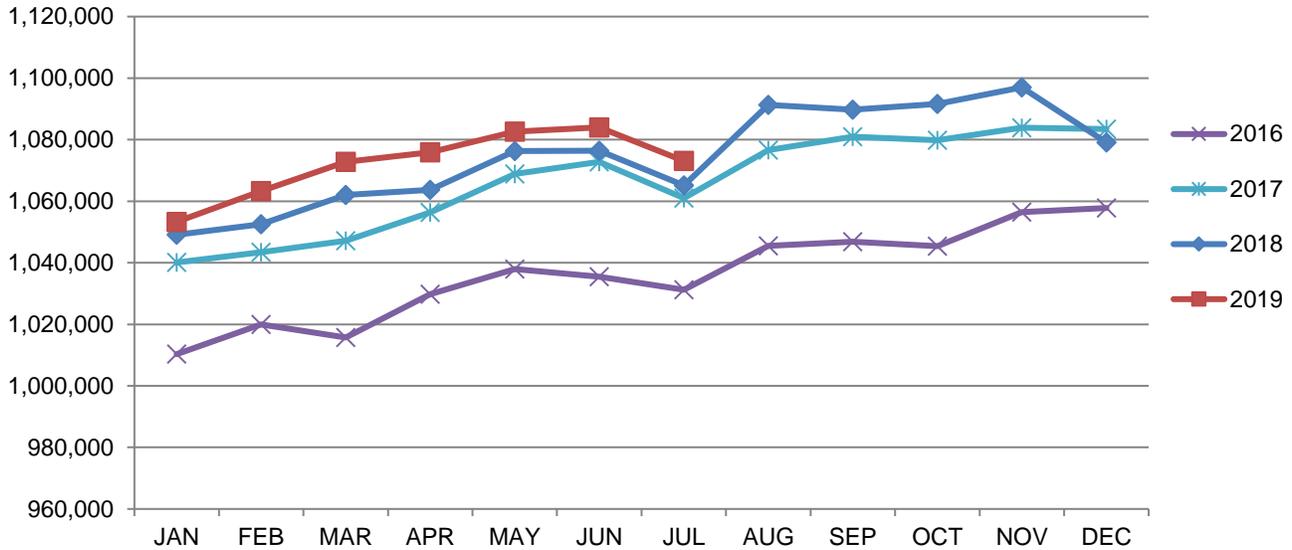
Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

Indianapolis-Carmel-Anderson MSA							
Wage and Salaried Employment	July 2019			# Change	% Change	# Change	% Change
Industry	Jul-19	Jun-19	Jul-18	Jun-19 to Jul-19		Jul-18 to Jul-19	
Total Nonfarm	1,073,100	1,084,000	1,065,100	-10,900	-1.0%	8,000	0.8%
Total Private	951,400	955,200	944,400	-3,800	-0.4%	7,000	0.7%
Goods Producing	150,900	149,700	146,000	1,200	0.8%	4,900	3.4%
Service-Providing	922,200	934,300	919,100	-12,100	-1.3%	3,100	0.3%
Private Service Providing	800,500	805,500	798,400	-5,000	-0.6%	2,100	0.3%
Mining and Logging	700	700	700	0	0.0%	0	0.0%
Mining, Logging and Construction	55,500	55,100	53,800	400	0.7%	1,700	3.2%
Construction	54,800	54,400	53,100	400	0.7%	1,700	3.2%
Specialty Trade Contractors	33,800	33,800	34,200	0	0.0%	-400	-1.2%
Manufacturing	95,400	94,600	92,200	800	0.9%	3,200	3.5%
Durable Goods	54,700	54,300	53,000	400	0.7%	1,700	3.2%
Transportation Equipment Manufacturing	16,600	16,500	16,300	100	0.6%	300	1.8%
Motor Vehicle Parts Manufacturing	11,400	11,400	10,800	0	0.0%	600	5.6%
Non-Durable Goods	40,700	40,300	39,200	400	1.0%	1,500	3.8%
Chemical Manufacturing	16,300	16,000	15,300	300	1.9%	1,000	6.5%
Trade, Transportation, and Utilities	227,300	226,500	226,000	800	0.4%	1,300	0.6%
Wholesale Trade	50,700	50,700	49,900	0	0.0%	800	1.6%
Merchant Wholesalers, Durable Goods	30,300	30,500	30,900	-200	-0.7%	-600	-1.9%
Retail Trade	101,500	102,800	104,500	-1,300	-1.3%	-3,000	-2.9%
General Merchandise Stores	23,900	23,600	24,200	300	1.3%	-300	-1.2%
Department Stores	6,000	6,000	5,800	0	0.0%	200	3.5%
Other General Merchandise Stores	17,900	17,600	18,400	300	1.7%	-500	-2.7%
Transportation, Warehousing, and Utilities	75,100	73,000	71,600	2,100	2.9%	3,500	4.9%
Transportation and Warehousing	71,100	69,100	68,200	2,000	2.9%	2,900	4.3%
Information	12,900	13,100	13,500	-200	-1.5%	-600	-4.4%
Telecommunications	3,700	3,700	4,100	0	0.0%	-400	-9.8%
Financial Activities	67,700	67,600	70,100	100	0.2%	-2,400	-3.4%
Finance and Insurance	52,800	52,800	52,900	0	0.0%	-100	-0.2%
Insurance Carriers and Related Activities	31,800	31,800	31,600	0	0.0%	200	0.6%
Insurance Carriers	19,500	19,500	19,300	0	0.0%	200	1.0%
Professional and Business Services	171,300	174,000	171,900	-2,700	-1.6%	-600	-0.4%
Professional, Scientific, and Technical Services	65,600	66,800	66,000	-1,200	-1.8%	-400	-0.6%
Management of Companies and Enterprises	13,500	13,700	14,000	-200	-1.5%	-500	-3.6%
Administrative and Support and Waste Management and Remediation Services	92,200	93,500	91,900	-1,300	-1.4%	300	0.3%
Administrative and Support Services	89,500	90,000	88,000	-500	-0.6%	1,500	1.7%
Employment Services	45,100	46,600	45,100	-1,500	-3.2%	0	0.0%
Education and Health Services	162,100	163,000	157,200	-900	-0.6%	4,900	3.1%
Educational Services	17,400	18,000	16,600	-600	-3.3%	800	4.8%
Health Care and Social Assistance	144,700	145,000	140,600	-300	-0.2%	4,100	2.9%
Ambulatory Health Care Services	58,200	58,000	56,400	200	0.3%	1,800	3.2%
Hospitals	43,000	42,900	42,300	100	0.2%	700	1.7%
Leisure and Hospitality	113,800	114,600	112,700	-800	-0.7%	1,100	1.0%
Accommodation and Food Services	96,900	97,900	94,800	-1,000	-1.0%	2,100	2.2%
Food Services and Drinking Places	88,600	89,300	86,000	-700	-0.8%	2,600	3.0%
Restaurants and Other Eating Places	79,700	80,300	78,100	-600	-0.8%	1,600	2.1%
Full-service restaurants	40,100	40,300	39,600	-200	-0.5%	500	1.3%
Limited-Service Restaurants and Other Eating Places	39,600	40,000	38,500	-400	-1.0%	1,100	2.9%
Other Services	45,400	46,700	47,000	-1,300	-2.8%	-1,600	-3.4%
Total Government	121,700	128,800	120,700	-7,100	-5.5%	1,000	0.8%
Federal Government	17,700	17,600	17,300	100	0.6%	400	2.3%
State Government	31,900	32,400	30,300	-500	-1.5%	1,600	5.3%
Local Government	72,100	78,800	73,100	-6,700	-8.5%	-1,000	-1.4%
Local Government Educational Services	30,500	36,300	31,300	-5,800	-16.0%	-800	-2.6%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Indianapolis-Carmel-Anderson MSA Employment Trends



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | *Note:* Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs	
Top 20 job listings by number of openings in Region 5 in the past month	
Rank	Occupations
1	First-Line Supervisors of Transportation and Material-Moving Machine and Vehicle Operators
2	Farmworkers and Laborers, Crop
3	Customer Service Representatives
4	Engineers, All Other
5	Computer User Support Specialists
6	Retail Salespersons
7	Production Workers, All Other
8	Registered Nurses
9	Managers, All Other
10	Healthcare Practitioners and Technical Workers, All Other
11	Chemists
12	Heavy and Tractor-Trailer Truck Drivers
13	Home Health Aides
14	Business Operations Specialists, All Other
15	Security Guards
16	Agricultural Equipment Operators
17	Laborers and Freight, Stock, and Material Movers, Hand
18	Automotive Master Mechanics
19	First-Line Supervisors of Office and Administrative Support Workers
20	Healthcare Support Workers, All Other

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of applicants
Customer Service Representatives	671
Stock Clerks and Order Fillers	312
Assemblers and Fabricators, All Other	264
Laborers and Freight, Stock, and Material Movers, Hand	243
Production Workers, All Other	239
Managers, All Other	228
Cashiers	214
Office Clerks, General	213
Executive Secretaries and Executive Administrative Assistants	187
Administrative Services Managers	170
Helpers--Production Workers	162
Sales Managers	138
Nursing Assistants	135
General and Operations Managers	130
Bookkeeping, Accounting, and Auditing Clerks	128
Receptionists and Information Clerks	121
Sales Representatives, Services, All Other	118
Retail Salespersons	112
Accountants and Auditors	110
Heavy and Tractor-Trailer Truck Drivers	110

Source: Indiana Workforce Development, Indiana Career Connect

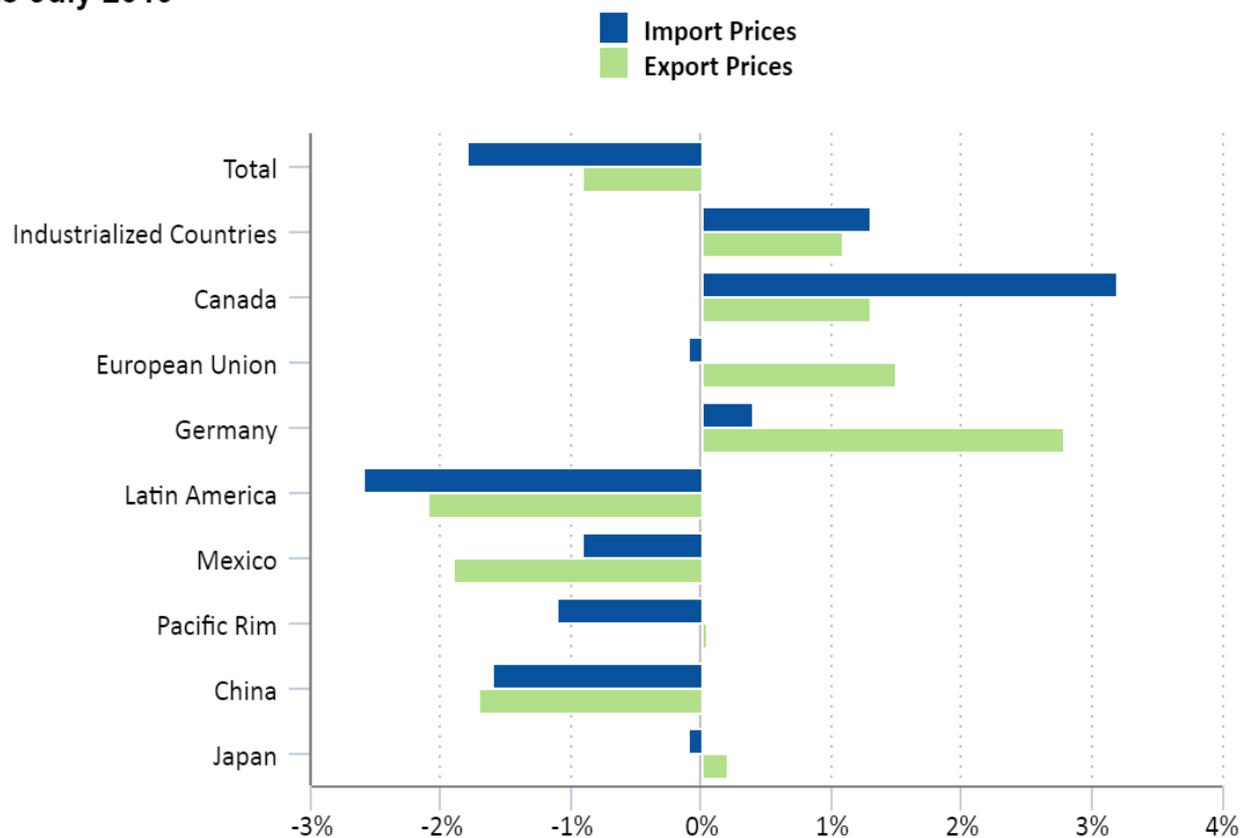
TED: The Economics Daily

U.S. Bureau of Labor Statistics

Prices for U.S. imports decreased 1.8 percent for the year ending July 2019

Prices for U.S. imports decreased 1.8 percent for the year ending July 2019, while prices for exports decreased 0.9 percent over the same 12 months.

Percent changes in import and export prices, by selected locality, July 2018 to July 2019



Click legend items to change data display. Hover over chart to view data.

Source: U.S. Bureau of Labor Statistics.

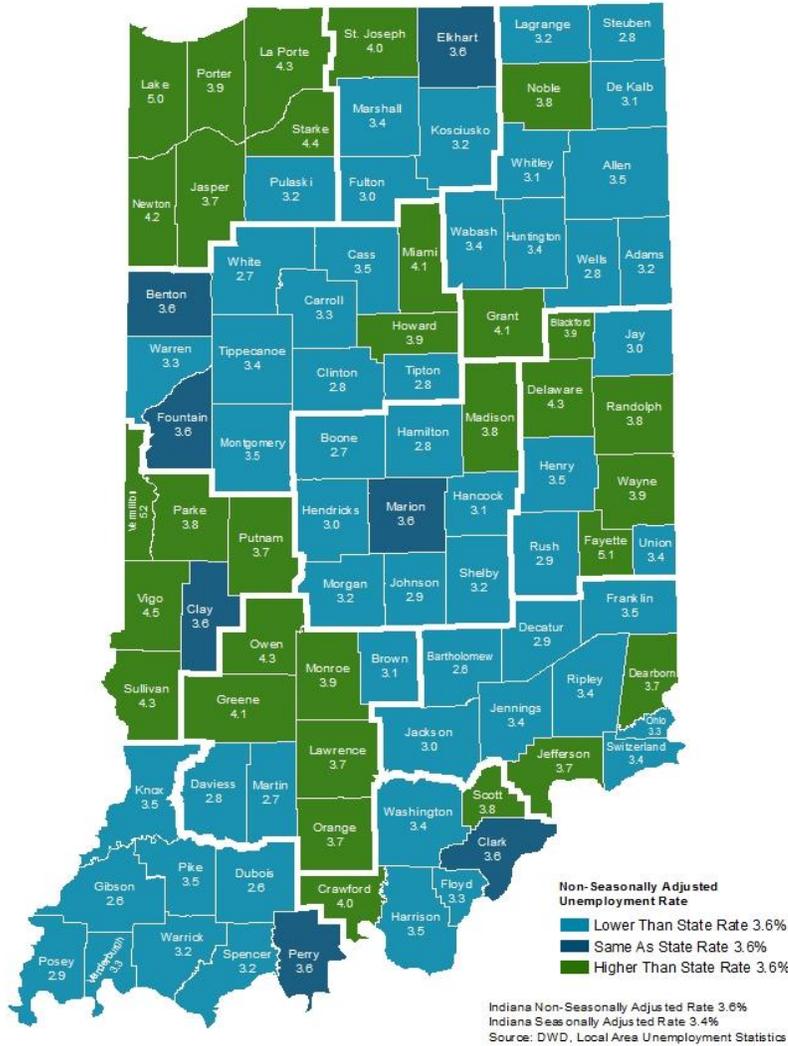


Prices for U.S. imports from all industrialized countries increased 1.3 percent from July 2018 to July 2019. Export prices increased 1.1 percent over the same 1-year period. The largest increase in import prices among the selected localities was 3.2 percent for goods from Canada, while the largest increase in export prices was 2.8 percent, for goods exported from Germany.

U.S. import prices from Latin America decreased 2.6 percent, while U.S. export prices to this region decreased 2.1 percent. These were the largest price decreases from July 2018 to July 2019. Prices for exports to the Pacific Rim were unchanged over the year.

These data are from the International Price program. Import and export prices are subject to revision. To learn more, see "U.S. Import and Export Prices — July 2019." See more charts on import and export price trends in Charts related to the latest "U.S. Import and Export Price Indexes" news release.

County Unemployment Rates July 2019



INDIANA
DEPARTMENT OF
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Questions?

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