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INDIANA
DEPARTMENT OF
WORKFORCE
DEVELOPMENT

LABOR MARKET REVIEW



May 2019 Labor Market Review

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Economic Growth Region 5

Statistical Data Report for May 2019, Released July 2019

State Employment and Unemployment

Unemployment rates were lower in May in 6 states, higher in 2 states, and stable in 42 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Five states had jobless rate decreases from a year earlier, 1 state had an increase, and 44 states and the District had little or no change. The national unemployment rate remained at 3.6 percent in May and was little changed from May 2018. Nonfarm payroll employment increased in Washington in May 2019 and was essentially unchanged in 49 states and the District of Columbia. Over the year, 24 states added nonfarm payroll jobs and 26 states and the District were essentially unchanged.



Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties

May 2019 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	May-19	Apr-19	May-18
U.S.	162,655,000	157,152,000	5,503,000	3.4%	3.3%	3.6%
IN	3,368,523	3,269,725	98,798	2.9%	3.1%	3.2%
EGR 5	1,032,232	1,003,859	28,373	2.7%	2.7%	3.1%
Indpls-Carmel MSA	1,056,684	1,027,581	29,103	2.8%	2.8%	3.1%
Boone Co.	35,825	35,010	815	2.3%	2.2%	2.6%
Hamilton Co.	180,428	176,206	4,222	2.3%	2.3%	2.6%
Hancock Co.	39,649	38,610	1,039	2.6%	2.6%	2.8%
Hendricks Co.	88,182	86,002	2,180	2.5%	2.4%	2.7%
Johnson Co.	81,850	79,842	2,008	2.5%	2.4%	2.7%
Madison Co.	59,097	57,188	1,909	3.2%	3.4%	3.6%
Marion Co.	487,871	473,282	14,589	3.0%	3.0%	3.3%
Morgan Co.	36,218	35,206	1,012	2.8%	2.8%	3.2%
Shelby Co.	23,112	22,513	599	2.6%	2.6%	2.9%
Anderson	23,428	22,567	861	3.7%	3.7%	4.0%
Carmel	50,553	49,302	1,251	2.5%	2.4%	2.5%
Fishers	51,609	50,472	1,137	2.2%	2.1%	2.5%
Greenfield	11,036	10,724	312	2.8%	2.9%	3.0%
Greenwood	30,288	29,497	791	2.6%	2.5%	2.8%
Indianapolis	446,859	433,397	13,462	3.0%	3.0%	3.3%
Lawrence	26,633	25,912	721	2.7%	2.8%	3.0%
Lebanon	8,729	8,523	206	2.4%	2.5%	2.7%
Noblesville	34,874	34,102	772	2.2%	2.3%	2.6%
Plainfield	16,152	15,722	430	2.7%	2.7%	3.0%
Shelbyville	9,229	8,964	265	2.9%	3.1%	3.2%
Westfield	22,082	21,548	534	2.4%	2.5%	2.5%
Zionsville	14,224	13,888	336	2.4%	2.2%	2.5%

Unemployment Rates by State (seasonally adjusted): May 2019

U.S. - 3.6%

Illinois - 4.4%

Indiana - 3.6%

Kentucky - 4%

Michigan - 4.2%

Ohio - 4.1%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): May 2019

#18 - Madison (3.2%)

#36 - Marion (3%)

#49 - Morgan (2.8%)

#65 - Hancock (2.6%)

#67 - Shelby (2.6%)

#73 - Hendricks (2.5%)

#75 - Johnson (2.5%)

#85 - Boone (2.3%)

#87 - Hamilton (2.3%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:06/19
Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to May 2019 from				
CPI Item	May-18	Apr-19	May-18	Apr-19
	U.S. City		Midwest Region*	
All Items	1.8%	0.2%	1.3%	0.3%
Food & Beverages	2.0%	0.2%	1.5%	0.5%
Housing	2.8%	0.3%	2.7%	0.3%
Apparel	-3.1%	-0.9%	-3.1%	-0.8%
Transportation	0.6%	0.6%	0.2%	0.1%
Medical Care	2.1%	0.3%	1.5%	0.9%
Recreation	1.2%	-0.5%	-0.9%	0.2%
Education & Communication	0.7%	0.0%	-0.3%	-0.2%
Other Goods & Services	1.6%	0.3%	2.3%	0.5%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics

Unemployment Claims: May 2019

Region 5

Initial Claims

05/04/19 - 549
05/11/19 - 523
05/18/19 - 516(D)
05/25/19 - 481(D)

Continued Claims

05/04/19 - 3,768
05/11/19 - 3,728
05/18/19 - 3,748
05/25/19 - 3,719

Total Claims

05/04/19 - 4,317
05/11/19 - 4,251
05/18/19 - 4,264
05/25/19 - 4,200

State of Indiana

Initial Claims

05/04/19 - 1,821
05/11/19 - 1,805
05/18/19 - 1,747
05/25/19 - 1,669

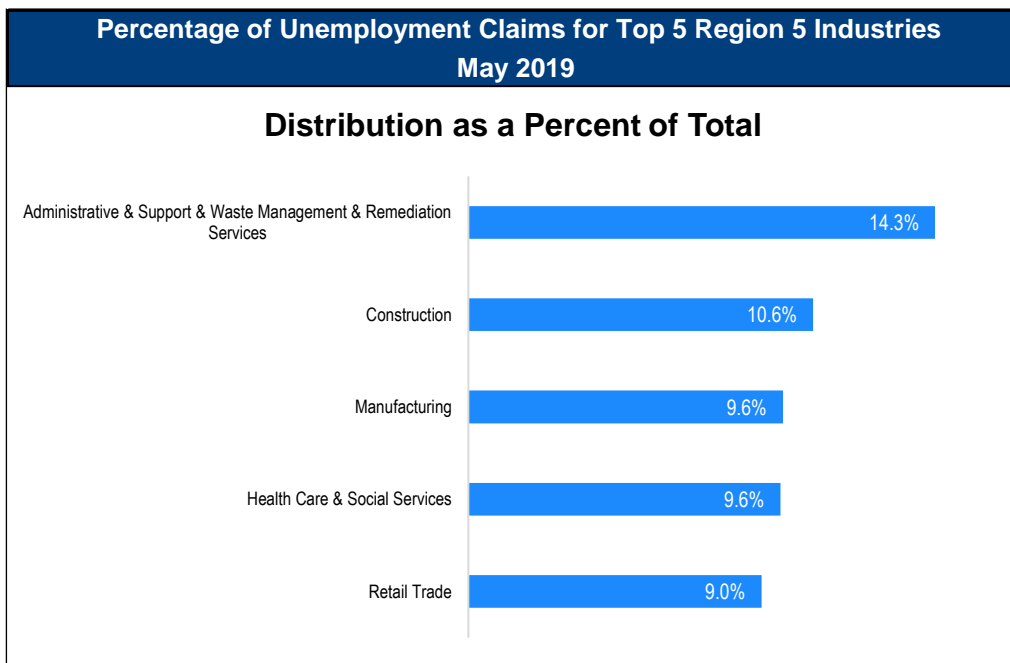
Continued Claims

05/04/19 - 11,559
05/11/19 - 11,380
05/18/19 - 11,273
05/25/19 - 11,323

Total Claims

05/04/19 - 13,380
05/11/19 - 13,185
05/18/19 - 13,020
05/25/19 - 12,992

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Development



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 5 for May 2019				
Company	City	County	# of workers affected	Notice Date
Ryder Integrated Logistics	Plainfield	Hendricks	436	5/7/2019
EDM Americas	Indianapolis	Marion	88	5/20/2019

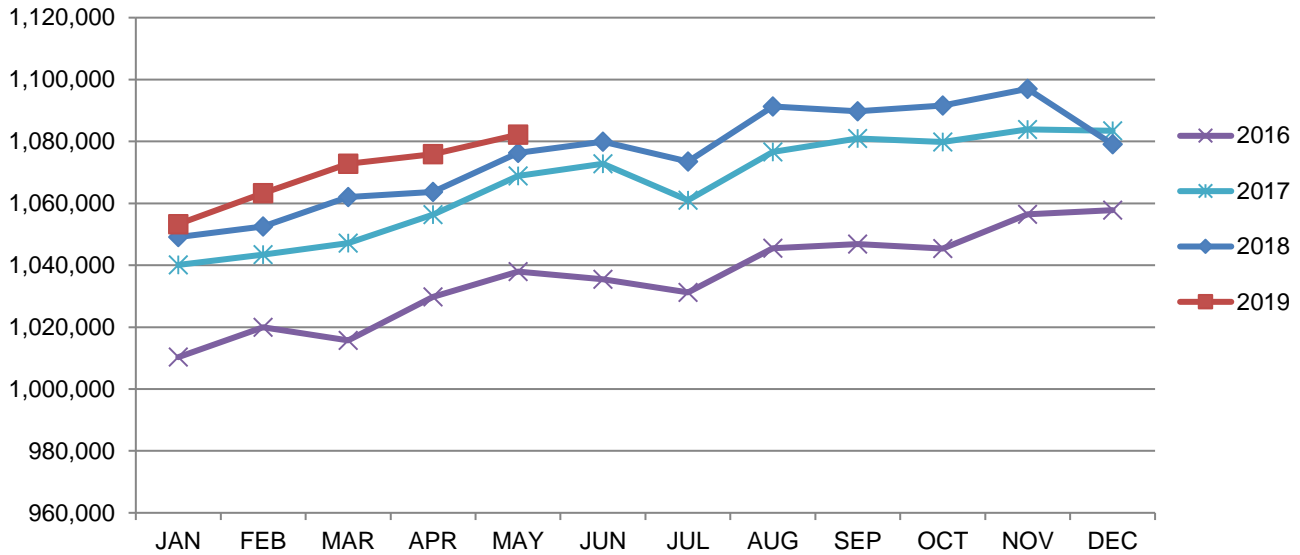
Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

Indianapolis-Carmel-Anderson MSA							
Wage and Salaried Employment	May 2019			# Change	% Change	# Change	% Change
Industry	May-19	Apr-19	May-18	Apr-19 to May-19		May-18 to May-19	
Total Nonfarm	1,082,200	1,075,900	1,076,300	6,300	0.6%	5,900	0.6%
Total Private	945,500	938,700	941,000	6,800	0.7%	4,500	0.5%
Goods Producing	147,000	144,600	142,300	2,400	1.7%	4,700	3.3%
Service-Providing	935,200	931,300	934,000	3,900	0.4%	1,200	0.1%
Private Service Providing	798,500	794,100	798,700	4,400	0.6%	-200	0.0%
Mining and Logging	700	700	700	0	0.0%	0	0.0%
Mining, Logging and Construction	53,300	51,800	51,600	1,500	2.9%	1,700	3.3%
Construction	52,600	51,100	50,900	1,500	2.9%	1,700	3.3%
Specialty Trade Contractors	32,700	31,600	33,100	1,100	3.5%	-400	-1.2%
Manufacturing	93,700	92,800	90,700	900	1.0%	3,000	3.3%
Durable Goods	53,700	53,300	52,000	400	0.8%	1,700	3.3%
Transportation Equipment Manufacturing	16,400	16,300	16,100	100	0.6%	300	1.9%
Motor Vehicle Parts Manufacturing	11,300	11,200	10,800	100	0.9%	500	4.6%
Non-Durable Goods	40,000	39,500	38,700	500	1.3%	1,300	3.4%
Chemical Manufacturing	15,600	15,500	14,900	100	0.7%	700	4.7%
Trade, Transportation, and Utilities	224,400	223,300	224,400	1,100	0.5%	0	0.0%
Wholesale Trade	50,400	50,400	49,400	0	0.0%	1,000	2.0%
Merchant Wholesalers, Durable Goods	30,500	30,900	30,700	-400	-1.3%	-200	-0.7%
Retail Trade	101,700	101,300	104,200	400	0.4%	-2,500	-2.4%
General Merchandise Stores	23,500	23,200	23,500	300	1.3%	0	0.0%
Department Stores	6,000	6,000	5,300	0	0.0%	700	13.2%
Other General Merchandise Stores	17,500	17,200	18,200	300	1.7%	-700	-3.9%
Transportation, Warehousing, and Utilities	72,300	71,600	70,800	700	1.0%	1,500	2.1%
Transportation and Warehousing	68,500	67,700	67,500	800	1.2%	1,000	1.5%
Information	13,000	13,000	13,900	0	0.0%	-900	-6.5%
Telecommunications	3,600	3,600	4,100	0	0.0%	-500	-12.2%
Financial Activities	66,700	66,600	69,300	100	0.2%	-2,600	-3.8%
Finance and Insurance	52,200	52,300	52,400	-100	-0.2%	-200	-0.4%
Insurance Carriers and Related Activities	31,500	31,500	31,100	0	0.0%	400	1.3%
Insurance Carriers	19,200	19,200	19,000	0	0.0%	200	1.1%
Professional and Business Services	172,100	171,000	171,200	1,100	0.6%	900	0.5%
Professional, Scientific, and Technical Services	66,900	66,000	65,100	900	1.4%	1,800	2.8%
Management of Companies and Enterprises	13,600	13,700	14,100	-100	-0.7%	-500	-3.6%
Administrative and Support and Waste Management and Remediation Services	91,600	91,300	92,000	300	0.3%	-400	-0.4%
Administrative and Support Services	88,100	87,800	88,200	300	0.3%	-100	-0.1%
Employment Services	45,700	45,700	44,900	0	0.0%	800	1.8%
Education and Health Services	163,500	164,000	160,600	-500	-0.3%	2,900	1.8%
Educational Services	20,700	21,600	20,100	-900	-4.2%	600	3.0%
Health Care and Social Assistance	142,800	142,400	140,500	400	0.3%	2,300	1.6%
Ambulatory Health Care Services	57,300	57,600	56,500	-300	-0.5%	800	1.4%
Hospitals	42,700	42,700	42,700	0	0.0%	0	0.0%
Leisure and Hospitality	112,100	110,000	112,800	2,100	1.9%	-700	-0.6%
Accommodation and Food Services	95,400	93,500	95,500	1,900	2.0%	-100	-0.1%
Food Services and Drinking Places	86,700	85,000	86,900	1,700	2.0%	-200	-0.2%
Restaurants and Other Eating Places	78,600	76,300	78,300	2,300	3.0%	300	0.4%
Full-service restaurants	39,800	38,500	39,800	1,300	3.4%	0	0.0%
Limited-Service Restaurants and Other Eating Places	38,800	37,800	38,500	1,000	2.7%	300	0.8%
Other Services	46,700	46,200	46,500	500	1.1%	200	0.4%
Total Government	136,700	137,200	135,300	-500	-0.4%	1,400	1.0%
Federal Government	17,500	17,600	17,200	-100	-0.6%	300	1.7%
State Government	31,700	33,400	32,300	-1,700	-5.1%	-600	-1.9%
Local Government	87,500	86,200	85,800	1,300	1.5%	1,700	2.0%
Local Government Educational Services	45,000	44,600	43,700	400	0.9%	1,300	3.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Indianapolis-Carmel-Anderson MSA Employment Trends



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs	
Top 20 job listings by number of openings in Region 5 in the past month	
Rank	Occupations
1	Production Workers, All Other
2	First-Line Supervisors of Transportation and Material-Moving Machine and Vehicle Operators
3	Registered Nurses
4	Heavy and Tractor-Trailer Truck Drivers
5	Inspectors, Testers, Sorters, Samplers, and Weighers
6	Computer User Support Specialists
7	Retail Salespersons
8	Engineers, All Other
9	Customer Service Representatives
10	Managers, All Other
11	Healthcare Practitioners and Technical Workers, All Other
12	Business Operations Specialists, All Other
13	Chemists
14	Security Guards
15	Management Analysts
16	Healthcare Support Workers, All Other
17	Driver/Sales Workers
18	Accountants
19	Software Developers, Applications
20	Automotive Master Mechanics

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of applicants
Customer Service Representatives	1,084
Production Workers, All Other	614
Stock Clerks and Order Fillers	505
Assemblers and Fabricators, All Other	459
Laborers and Freight, Stock, and Material Movers, Hand	439
Cashiers	412
Managers, All Other	376
Helpers--Production Workers	366
Office Clerks, General	357
Executive Secretaries and Executive Administrative Assistants	316
Administrative Services Managers	296
Office and Administrative Support Workers, All Other	282
Receptionists and Information Clerks	213
General and Operations Managers	209
Sales Representatives, Services, All Other	209
Accountants and Auditors	205
Nursing Assistants	202
Bookkeeping, Accounting, and Auditing Clerks	195
Packers and Packers, Hand	187
Sales Managers	186

Source: Indiana Workforce Development, Indiana Career Connect

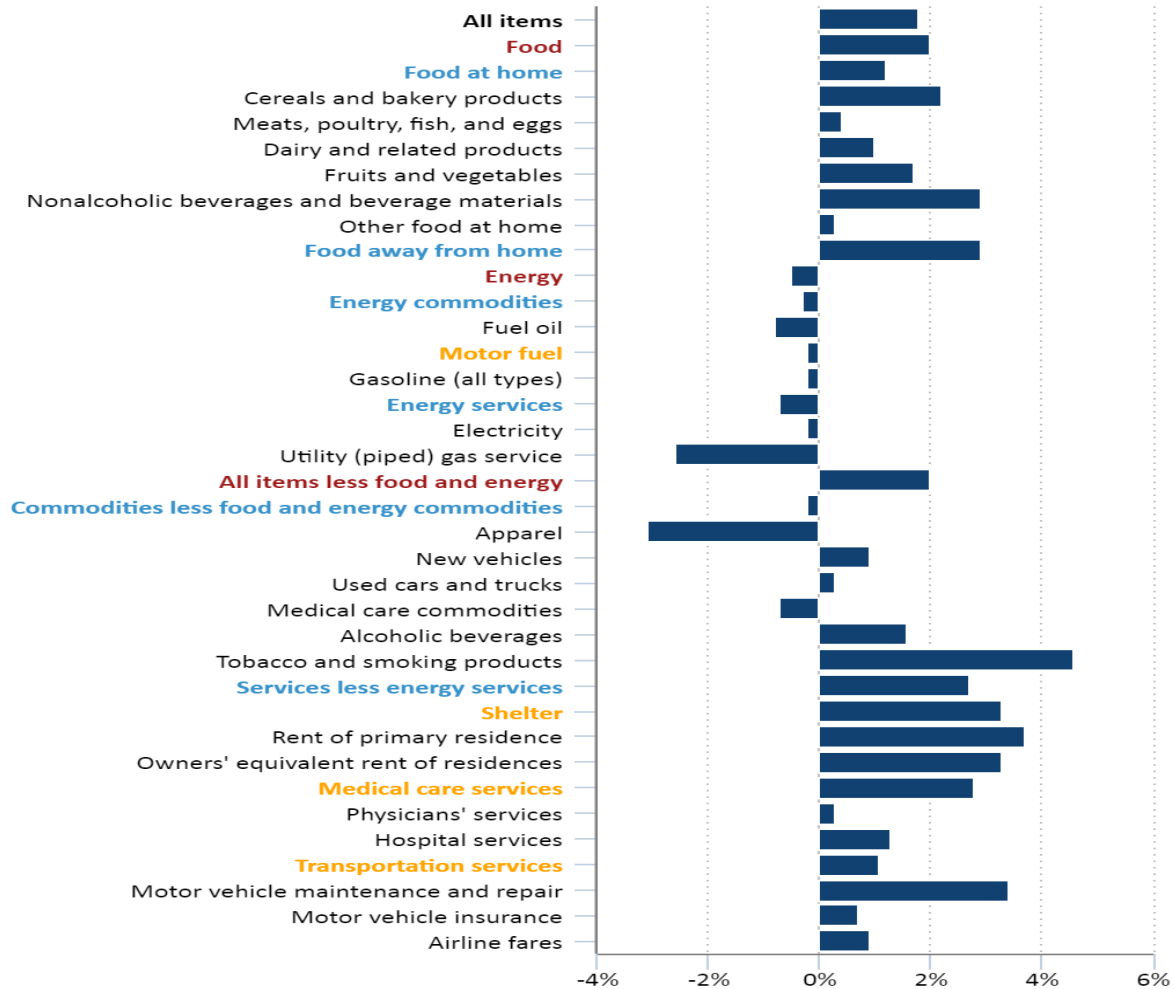
TED: The Economics Daily

U.S. Bureau of Labor Statistics

Consumer prices up 1.8 percent over year ended May 2019

From May 2018 to May 2019, the Consumer Price Index for All Urban Consumers rose 1.8 percent. Over that period, consumer prices for all items less food and energy rose 2.0 percent. Since June 2011, the over-the year percentage increase in prices for all items less food and energy ranged from 1.6 percent to 2.4 percent.

Consumer Price Index for All Urban Consumers, 12-month percent change, by expenditure category, May 2019



Hover over chart to view data.
Source: U.S. Bureau of Labor Statistics.

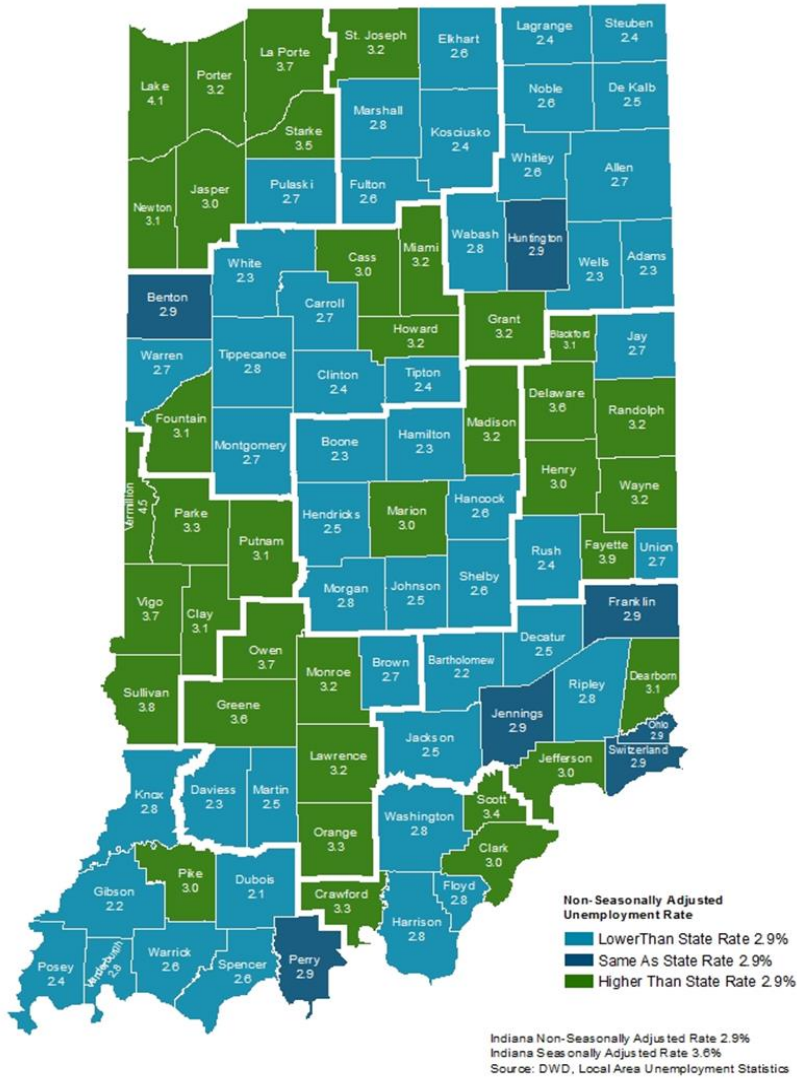


percent. Prices for all six major grocery store groups increased over the past 12 months, with prices for nonalcoholic beverages (2.9 percent) and for cereals and bakery products (2.2 percent) increasing the most. Prices for food away from home rose 2.9 percent over the past year.

From May 2018 to May 2019, energy prices decreased 0.5 percent. Over that period, gasoline prices decreased 0.2 percent, natural gas prices declined 2.6 percent, and electricity prices fell 0.2 percent.

These data are from the Consumer Price Index program and are not seasonally adjusted. To learn more, see "Consumer Price Index — May 2019." Also see more charts related to the latest Consumer Price Index news release.

County Unemployment Rates May 2019



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Questions?

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