



Economic Growth Region 5

Statistical Data Report for November 2013, Released January 2014

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally lower in November. Forty-five states and the District of Columbia had unemployment rate decreases from October and five states had no change, the U.S. Bureau of Labor Statistics reported. Forty-two states had unemployment rate decreases from a year earlier, seven states and the District of Columbia had increases, and one state had no change.

In November, the West continued to have the highest regional unemployment rate, 7.6 percent, while the South had the lowest rate, 6.7 percent. Over the month, all four regions had statistically significant unemployment rate declines: the Northeast (-0.3 percentage point) and Midwest, South, and West (-0.2 point each). Significant over-the-year rate changes occurred in three regions: the West (-1.1 percentage points), the Northeast (-0.8 point), and the South (-0.6 point).



Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

Unemployment Rates by State – November 2013

(seasonally adjusted)

- U.S. - 7.0
- Illinois - 8.7%
- Indiana - 7.3%**
- Kentucky - 8.2%
- Michigan - 8.8%
- Ohio - 7.4%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County – November 2013

(high to low)

- #13 - Madison (8.3%)
- #37 - Marion (7.3%)
- #59 - Morgan (6.6%)
- #60 - Shelby (6.6%)
- #77 - Hancock (6.2%)
- #80 - Boone (6.0%)
- #81 - Johnson (6.0%)
- #87 - Hendricks (5.7%)
- #91 - Hamilton (5.3%)

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

November 2013 Labor Force Estimates (not seasonally adjusted)

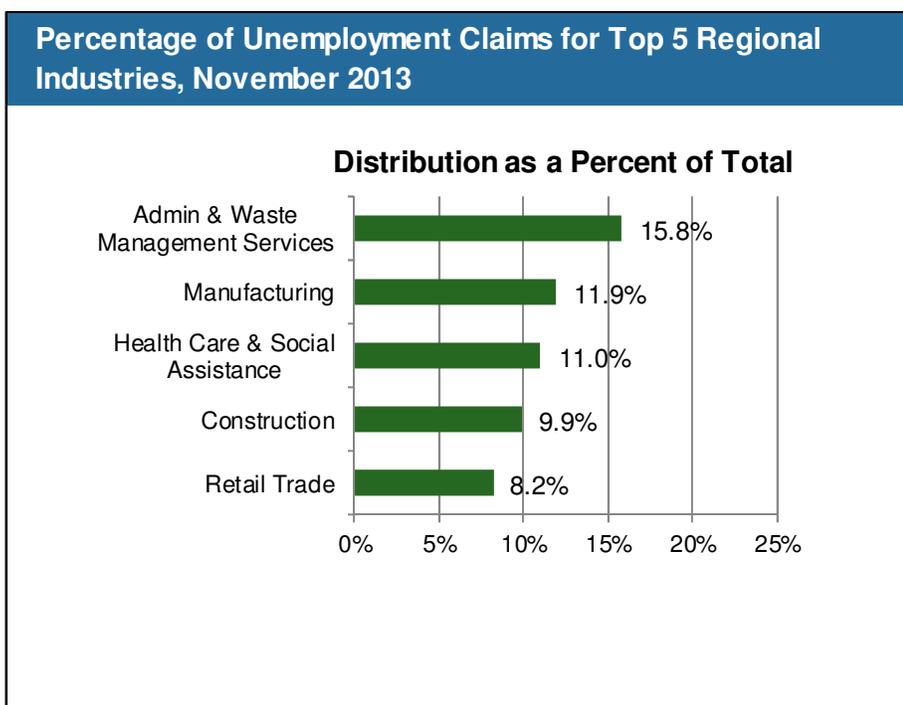
Area	Labor Force	Employed	Unemployed	Nov 2013 Rate	Oct 2013 Rate	Nov 2012 Rate
U.S.	155,046,000	144,775,000	10,271,000	6.6%	7.0%	7.4%
IN	3,199,604	2,970,323	229,281	7.2%	7.0%	8.1%
EGR 5	957,780	893,357	64,423	6.7%	6.6%	7.7%
Anderson MSA	61,175	56,080	5,095	8.3%	8.1%	9.3%
Indianapolis-Carmel MSA	921,717	860,625	61,092	6.6%	6.5%	7.6%
Boone Co.	29,094	27,336	1,758	6.0%	5.5%	7.2%
Hamilton Co.	148,670	140,828	7,842	5.3%	5.1%	5.9%
Hancock Co.	37,263	34,969	2,294	6.2%	5.9%	6.8%
Hendricks Co.	77,953	73,471	4,482	5.7%	5.5%	6.6%
Johnson Co.	74,721	70,207	4,514	6.0%	5.7%	6.7%
Madison Co.	61,175	56,080	5,095	8.3%	8.1%	9.3%
Marion Co.	469,908	435,375	34,533	7.3%	7.4%	8.5%
Morgan Co.	35,819	33,443	2,376	6.6%	6.3%	7.6%
Shelby Co.	23,177	21,648	1,529	6.6%	6.0%	7.0%
Anderson City	25,569	23,231	2,338	9.1%	9.1%	10.7%
Carmel City	40,720	38,653	2,067	5.1%	5.0%	5.6%
Fishers Town	45,445	43,291	2,154	4.7%	4.6%	5.3%
Greenfield City	10,697	9,992	705	6.6%	6.7%	7.3%
Greenwood City	28,054	26,304	1,750	6.2%	6.0%	7.2%
Indpls. City (cons.)	430,610	398,865	31,745	7.4%	7.4%	8.5%
Lawrence City	25,012	23,295	1,717	6.9%	6.8%	7.5%
Lebanon City	8,636	8,069	567	6.6%	6.1%	8.2%
Noblesville City	27,916	26,263	1,653	5.9%	5.9%	6.7%
Plainfield Town	14,052	13,251	801	5.7%	5.3%	6.8%
Shelbyville City	9,587	8,948	639	6.7%	6.4%	8.1%
Westfield City	15,433	14,685	748	4.8%	4.7%	5.2%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics. Released 12-20-13

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to November 2013 from:				
CPI Item	Oct-13	Nov-12	Oct-13	Nov-12
	Midwest Region*		U.S. City	
All Items	-0.2%	1.0%	-0.2%	1.2%
Apparel	-1.1%	1.5%	-1.2%	-0.1%
Education & Communication	0.0%	1.4%	0.0%	1.6%
Food & Beverages	0.0%	1.0%	-0.1%	1.2%
Other Goods & Services	0.3%	2.0%	0.1%	1.6%
Housing	0.2%	1.7%	0.0%	2.1%
Medical Care	0.0%	2.7%	-0.1%	2.2%
Recreation	0.2%	0.5%	0.1%	0.5%
Transportation	-1.5%	-1.4%	-1.0%	-0.8%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

WARN Notices for Region 5 - November 2013				
Company	City	County	Affected Workers	Notice Date
New Age Healthcare	Arcadia	Hamilton	160	11/11/13

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: <http://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims November 2013

Economic Growth Region (EGR) 5

Initial Claims

November 2, 2013 – 1,065
November 9, 2013 – 1,238
November 16, 2013 – 1,147
November 23, 2013 – 1,294
November 30, 2013 – 977

Continued Claims

November 2, 2013 – 11,493
November 9, 2013 – 11,604
November 16, 2013 – 11,575
November 23, 2013 – 11,602
November 30, 2013 – 11,468

Total Claims*

November 2, 2013 – 19,260
November 9, 2013 – 19,670
November 16, 2013 – 19,501
November 23, 2013 – 19,646
November 30, 2013 – 19,101

State of Indiana

Initial Claims

November 2, 2013 – 4,432
November 9, 2013 – 4,808
November 16, 2013 – 4,203
November 23, 2013 – 5,170
November 30, 2013 – 5,124

Continued Claims

November 2, 2013 – 36,711
November 9, 2013 – 37,297
November 16, 2013 – 37,051
November 23, 2013 – 38,208
November 30, 2013 – 39,949

Total Claims*

November 2, 2013 – 61,344
November 9, 2013 – 62,533
November 16, 2013 – 61,629
November 23, 2013 – 63,879
November 30, 2013 – 65,598

Source: Indiana Dept. of Workforce Development, Research and Analysis, UI Statistics

*Total claims includes EUC (Emergency Unemployment Compensation) and EB (State Extended Benefits).

Anderson Metropolitan Statistical Area							
Industry	Wage and Salaried Employment, November 2013			Number Change	Percent Change	Number Change	Percent Change
	Nov-13	Oct-13	Nov-12	Oct-13 to Nov-13	Nov-12 to Nov-13	Oct-13 to Nov-13	Nov-12 to Nov-13
Total Nonfarm	41,700	41,900	41,100	-200	-0.5%	600	1.5%
Total Private	35,300	35,600	34,800	-300	-0.8%	500	1.4%
Goods Producing	5,200	5,400	5,200	-200	-3.7%	0	0.0%
Service-Providing	36,500	36,500	35,900	0	0.0%	600	1.7%
Private Service Providing	30,100	30,200	29,600	-100	-0.3%	500	1.7%
Mining, Logging and Construction	1,400	1,400	1,400	0	0.0%	0	0.0%
Manufacturing	3,800	4,000	3,800	-200	-5.0%	0	0.0%
Durable Goods	1,800	1,800	1,800	0	0.0%	0	0.0%
Trade, Transportation and Utilities	9,100	8,800	8,900	300	3.4%	200	2.3%
Wholesale Trade	1,500	1,500	1,400	0	0.0%	100	7.1%
Retail Trade	5,200	5,000	5,100	200	4.0%	100	2.0%
Information	500	500	500	0	0.0%	0	0.0%
Financial Activities	1,400	1,500	1,400	-100	-6.7%	0	0.0%
Professional and Business Services	4,000	4,100	3,700	-100	-2.4%	300	8.1%
Education and Health Services	7,900	7,900	7,900	0	0.0%	0	0.0%
Leisure and Hospitality	5,400	5,600	5,400	-200	-3.6%	0	0.0%
Other Services	1,800	1,800	1,800	0	0.0%	0	0.0%
Total Government	6,400	6,300	6,300	100	1.6%	100	1.6%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	1,400	1,400	1,400	0	0.0%	0	0.0%
Local Government	4,700	4,600	4,600	100	2.2%	100	2.2%
Local Government Educational Services	2,600	2,500	2,500	100	4.0%	100	4.0%

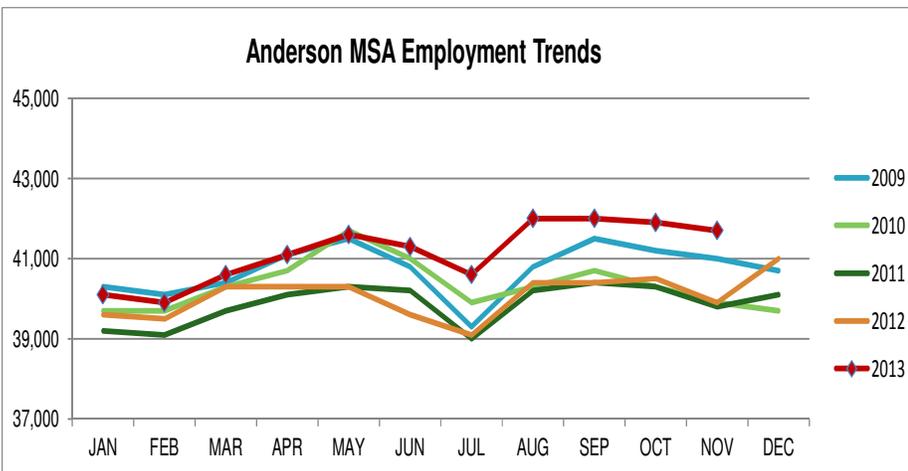
Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Applicant Pool

Top 20 Occupations Desired by Applicants on their Resumes in the Past 12 Months

- 1 Customer Service Representatives
- 2 Stock Clerks
- 3 Laborers and Freight, Stock & Material Movers
- 4 Office Clerks, General
- 5 Managers, All Other
- 6 Assemblers & Fabricators, All Other
- 7 Administrative Services Managers
- 8 Executive Secretaries and Administrative Assistants
- 9 Production Workers, All Other
- 10 Cashiers
- 11 Bookkeeping, Accounting & Auditing Clerks
- 12 Office and Administrative Support Workers, All Other
- 13 Nursing Assistants
- 14 Accountants
- 15 Helpers, Production Workers
- 16 Receptionists & Information Clerks
- 17 Medical Assistants
- 18 Sales Reps, Services, All Other
- 19 Retail Salespersons
- 20 Maintenance and Repair Workers, General

Source: Indiana Workforce Development, Indiana Career Connect



Indianapolis-Carmel MSA							
Wage and Salaried Employment, November 2013				Number Change	Percent Change	Number Change	Percent Change
Industry	Nov-13	Oct-13	Nov-12	Oct-13 to Nov-13	Nov-12 to Nov-13	Oct-13 to Nov-13	Nov-12 to Nov-13
Total Nonfarm	942,300	939,800	924,200	2,500	0.3%	18,100	2.0%
Total Private	819,800	817,300	801,500	2,500	0.3%	18,300	2.3%
Goods Producing	126,000	125,500	127,600	500	0.4%	-1,600	-1.3%
Service-Providing	816,300	814,300	796,600	2,000	0.3%	19,700	2.5%
Private Service Providing	693,800	691,800	673,900	2,000	0.3%	19,900	3.0%
Construction	42,600	42,100	43,400	500	1.2%	-800	-1.8%
Specialty Trade Contractors	27,900	27,200	27,100	700	2.6%	800	3.0%
Manufacturing	82,800	82,800	83,600	0	0.0%	-800	-1.0%
Durable Goods	50,200	50,000	50,900	200	0.4%	-700	-1.4%
Non-Durable Goods	32,600	32,800	32,700	-200	-0.6%	-100	-0.3%
Trade, Transportation and Utilities	202,800	199,800	198,200	3,000	1.5%	4,600	2.3%
Wholesale Trade	45,800	45,500	46,200	300	0.7%	-400	-0.9%
Retail Trade	103,400	100,700	99,400	2,700	2.7%	4,000	4.0%
Transportation and Warehousing	50,000	50,000	48,900	0	0.0%	1,100	2.3%
Information	15,500	15,500	15,500	0	0.0%	0	0.0%
Financial Activities	58,900	58,400	57,800	500	0.9%	1,100	1.9%
Finance and Insurance	44,500	44,400	44,400	100	0.2%	100	0.2%
Professional and Business Services	142,500	142,100	135,100	400	0.3%	7,400	5.5%
Professional, Scientific, and Technical Services	50,500	50,600	50,400	-100	-0.2%	100	0.2%
Management of Companies and Enterprises	12,700	12,500	12,100	200	1.6%	600	5.0%
Administrative and Support and Waste Management	79,300	79,000	72,600	300	0.4%	6,700	9.2%
Employment Services	44,200	44,100	41,600	100	0.2%	2,600	6.3%
Education and Health Services	139,600	139,100	139,300	500	0.4%	300	0.2%
Health Care and Social Assistance	114,700	114,400	116,000	300	0.3%	-1,300	-1.1%
Leisure and Hospitality	99,300	101,700	93,000	-2,400	-2.4%	6,300	6.8%
Accommodation & Food Svc	87,700	87,100	82,200	600	0.7%	5,500	6.7%
Other Services	35,200	35,200	35,000	0	0.0%	200	0.6%
Total Government	122,500	122,500	122,700	0	0.0%	-200	-0.2%
Federal Government	15,900	15,900	16,400	0	0.0%	-500	-3.1%
State Government	30,400	30,400	30,900	0	0.0%	-500	-1.6%
Local Government	76,200	76,200	75,400	0	0.0%	800	1.1%
Local Government Educational Services	39,800	39,900	39,800	-100	-0.3%	0	0.0%

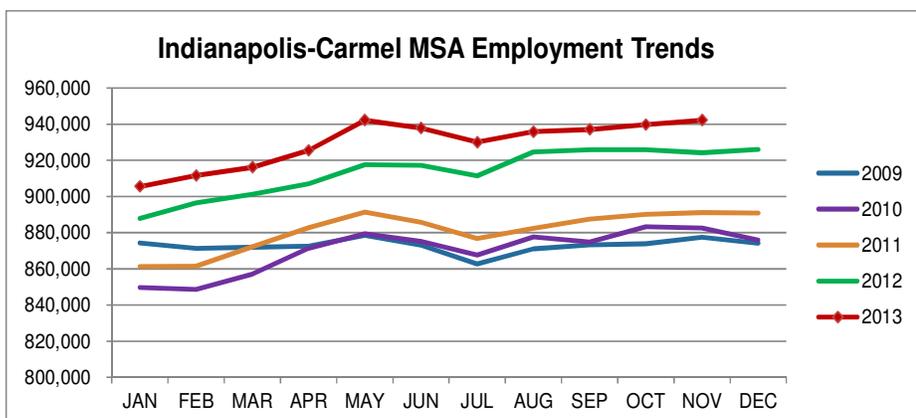
Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Frequently Listed Jobs

Top 20 Job Listings by Number of Openings in EGR 5 for the Month of November 2013

- 1 Customer Service Representatives
- 2 Sales Representatives, Services, All Other
- 3 Computer User Support Specialists
- 4 Engineers, All Other
- 5 Heavy and Tractor-Trailer Truck Drivers
- 6 Chief Executives
- 7 Pharmacy Technicians
- 8 Sales Managers
- 9 Software Developers, Applications
- 10 Accountants
- 11 Maintenance and Repair Workers, General
- 12 Laborers and Freight, Stock, and Material Movers, Hand
- 13 Tellers
- 14 Material Moving Workers, All Other
- 15 Managers, All Other
- 16 Property, Real Estate, and Community Association Managers
- 17 Bookkeeping, Accounting, and Auditing Clerks
- 18 Light Truck or Delivery Services Drivers
- 19 Market Research Analysts and Marketing Specialists
- 20 Production Workers, All Other

Source: Indiana Workforce Development, Indiana Career Connect



PRODUCER PRICE INDEX

The Producer Price Index for finished goods edged down 0.1 percent in November, seasonally adjusted, the U.S. Bureau of Labor Statistics reported. Prices for finished goods decreased 0.2 percent in October and 0.1 percent in September. At the earlier stages of processing, prices received by manufacturers of intermediate goods declined 0.5 percent, and the crude goods index fell 2.6 percent. On an unadjusted basis, prices for finished goods advanced 0.7 percent for the 12 months ended November 2013

INDUSTRIAL PRODUCTION AND CAPACITY UTILIZATION

The U.S. Federal Reserve reported industrial production increased 1.1 percent in November after having edged up 0.1 percent in October; output was previously reported to have declined 0.1 percent in October. The gain in November was the largest since November 2012, when production rose 1.3 percent. Manufacturing output increased 0.6 percent in November for its fourth consecutive monthly gain. Production at mines advanced 1.7 percent to more than reverse a decline of 1.5 percent in October. The index for utilities was up 3.9 percent in November, as colder-than-average temperatures boosted demand for heating. At 101.3 percent of its 2007 average, total industrial production was 3.2 percent above its year-earlier level. In November, industrial production surpassed for the first time its pre-recession peak of December 2007 and was 21 percent above its trough of June 2009. Capacity utilization for the industrial sector increased 0.8 percentage point in November to 79.0 percent, a rate 1.2 percentage points below its long-run (1972–2012) average.

CONSUMER PRICE INDEX

The Consumer Price Index for All Urban Consumers (CPI-U) was unchanged in November on a seasonally adjusted basis, the U.S. Bureau of Labor Statistics reported. Over the last 12 months, the all items index increased 1.2 percent before seasonal adjustment. The energy index declined in November, offsetting increases in other indexes to result in the seasonally adjusted all items index being unchanged. The indexes for gasoline and for natural gas fell significantly, more than offsetting increases in the electricity and fuel oil indexes. The food index rose slightly in November, with the food at home index unchanged. The all items index increased 1.2 percent over the last 12 months, a larger increase than the 1.0 percent rise for the 12 months ending October. The 12-month increase in the index for all items less food and energy remained at 1.7 percent for the third month in a row. The food index increased 1.2 percent over the last 12 months, while the energy index declined 2.4 percent.

REAL EARNINGS

Real average hourly earnings for all employees rose 0.2 percent from October to November, seasonally adjusted, the U.S. Bureau of Labor Statistics reported. This increase items from a 0.2 percent increase in average hourly earnings combined with an unchanged Consumer Price Index for All Urban Consumers (CPI-U). Real average weekly earnings rose 0.4 percent over the month due to the increase in real average hourly earnings combined with a 0.3 percent increase in the average workweek. Real average hourly earnings rose 0.9 percent, seasonally adjusted, from November 2012 to November 2013. The increase in real average hourly earnings, combined with a 0.3 percent increase in the average workweek, resulted in a 1.1 percent increase in real average weekly earnings over this period.

Hours & Earnings by Industry

Statewide

November 2013

Average Weekly Earnings

Construction	\$972.81
Manufacturing	\$757.54
Durable Goods	\$804.48
Fab Metal Prod Mfg	\$737.17
Transport Equip Mfg	\$771.04
Non-Durable Goods	\$634.85
Retail Trade	\$361.34
Financial Activities	\$752.13
Health Care	\$631.80
Accomm & Food Svc	\$227.28
Food Services/Bars	\$222.28

Average Weekly Hours

Construction	39.1
Manufacturing	41.6
Durable Goods	41.9
Fab Metal Prod Mfg	42.1
Transport Equip Mfg	41.1
Non-Durable Goods	40.8
Retail Trade	29.0
Financial Activities	36.6
Health Care	32.4
Accomm & Food Svc	23.7
Food Services/Bars	23.3

Average Hourly Earnings

Construction	\$24.88
Manufacturing	\$18.21
Durable Goods	\$19.20
Fab Metal Prod Mfg	\$17.51
Transport Equip Mfg	\$18.76
Non-Durable Goods	\$15.56
Retail Trade	\$12.46
Financial Activities	\$20.55
Health Care	\$19.50
Accomm & Food Svc	\$9.59
Food Services/Bars	\$9.54

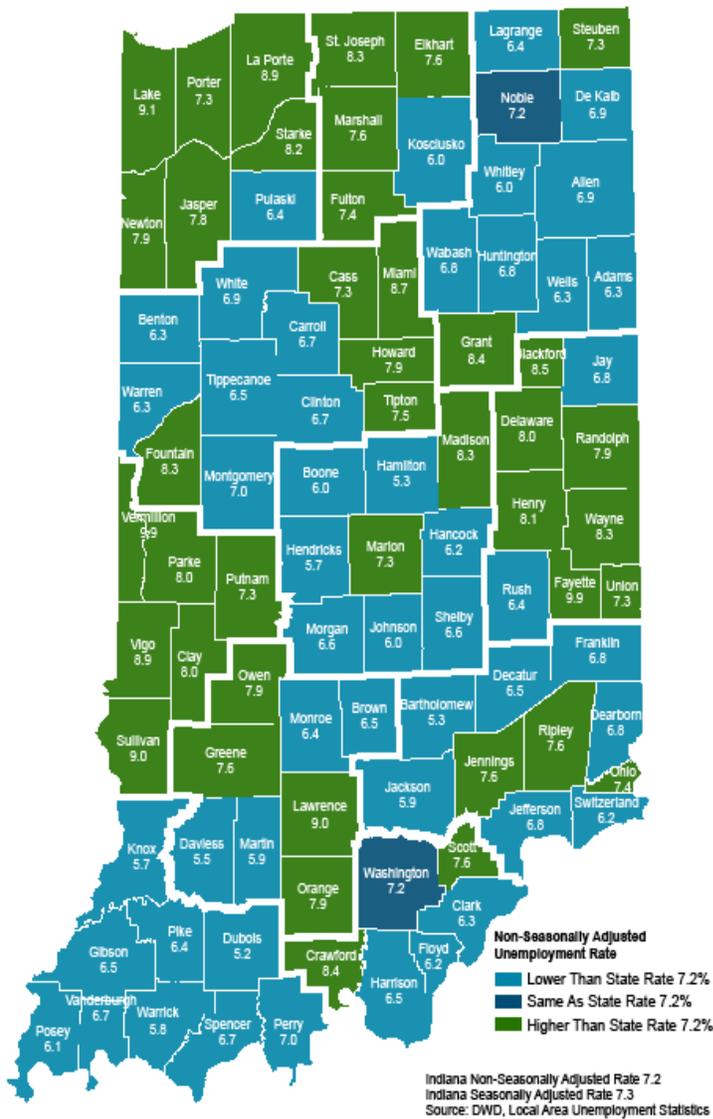
Source: Indiana Workforce

**Development, Current Employment
Statistics**

County Unemployment Rates November 2013



INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS



Questions?

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