

LABOR MARKET REVIEW



July 2019 Labor Market Review

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LABOR MARKET REVIEW

Economic Growth Region 3

Statistical Data Report for July 2019, Released September 2019

State Employment and Unemployment

Unemployment rates were lower in July in 6 states, higher in 2 states, and stable in 42 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Three states had jobless rate decreases from a year earlier, 1 state had an increase, and 46 states and the District had little or no change. The national unemployment rate, 3.7 percent, was unchanged over the month and little changed from July 2018.

Nonfarm payroll employment increased in 5 states in July 2019 and was essentially unchanged in 45 states and the District of Columbia. Over the year, 25 states added nonfarm payroll jobs and 25 states and the District were essentially unchanged.

Vermont had the lowest unemployment rate in July, 2.1 percent. The rates in Alabama (3.3 percent), Arkansas (3.4 percent), Maine (3.0 percent), and New Jersey (3.3 percent) set new series lows. (All state series begin in 1976.) Alaska had the highest jobless rate, 6.3 percent. In total, 14 states had unemployment rates lower than the U.S. figure of 3.7 percent, 8 states and the District of Columbia had higher rates, and 28 states had rates that were not appreciably different from that of the nation.



Economic Growth Region (EGR) 3

Adams, Allen, DeKalb, Grant, Huntington, LaGrange, Noble, Steuben, Wabash, Wells, and Whitley Counties

Unemployment Rates by State (seasonally adjusted): July 2019

U.S. - 3.7%

Illinois - 4.2%

Indiana - 3.4%

Kentucky - 4.3%

Michigan - 4.3%

Ohio - 4%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): July 2019

#11 - Grant (4.1%)

#22 - Noble (3.8%)

#39 - Allen (3.5%)

#47 - Huntington (3.4%)

#54 - Wabash (3.4%)

#61 - Adams (3.2%)

#63 - LaGrange (3.2%)

#70 - DeKalb (3.1%)

#72 - Whitley (3.1%)

#84 - Steuben (2.8%)

#86 - Wells (2.8%)

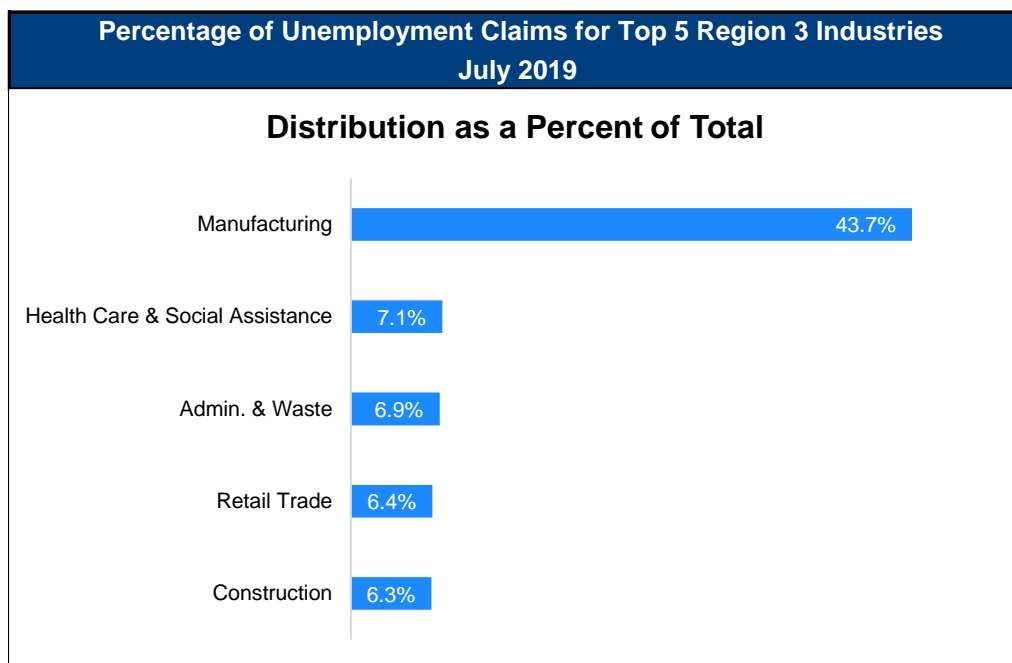
Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

| July 2019 Labor Force Estimates (not seasonally adjusted) | | | | | | |
|---|-------------|-------------|------------|--------|--------|--------|
| Area | Labor Force | Employed | Unemployed | Jul-19 | Jun-19 | Jul-18 |
| U.S. | 164,941,000 | 158,385,000 | 6,556,000 | 4.0% | 3.8% | 4.1% |
| IN | 3,419,895 | 3,297,672 | 122,223 | 3.6% | 3.3% | 3.6% |
| EGR 3 | 395,210 | 381,683 | 13,527 | 3.4% | 3.0% | 3.3% |
| Fort Wayne MSA | 222,578 | 214,992 | 7,586 | 3.4% | 3.1% | 3.3% |
| Adams Co. | 18,101 | 17,514 | 587 | 3.2% | 2.6% | 2.7% |
| Allen Co. | 189,680 | 183,074 | 6,606 | 3.5% | 3.1% | 3.3% |
| DeKalb Co. | 23,323 | 22,601 | 722 | 3.1% | 2.8% | 3.2% |
| Grant Co. | 31,112 | 29,845 | 1,267 | 4.1% | 3.7% | 4.0% |
| Huntington Co. | 18,410 | 17,779 | 631 | 3.4% | 3.2% | 3.6% |
| LaGrange Co. | 21,002 | 20,320 | 682 | 3.2% | 2.7% | 2.8% |
| Noble Co. | 24,392 | 23,460 | 932 | 3.8% | 3.0% | 3.1% |
| Steuben Co. | 21,347 | 20,740 | 607 | 2.8% | 2.6% | 2.9% |
| Wabash Co. | 14,945 | 14,432 | 513 | 3.4% | 3.2% | 3.6% |
| Wells Co. | 14,775 | 14,364 | 411 | 2.8% | 2.6% | 2.7% |
| Whitley Co. | 18,123 | 17,554 | 569 | 3.1% | 2.9% | 2.9% |
| Fort Wayne | 131,727 | 127,001 | 4,726 | 3.6% | 3.3% | 3.5% |
| Marion | 12,242 | 11,697 | 545 | 4.5% | 4.1% | 4.4% |

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:08/19 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

| Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2019 from | | | | |
|--|-----------|--------|-----------------|--------|
| CPI Item | Jul-18 | Jun-19 | Jul-18 | Jun-19 |
| | U.S. City | | Midwest Region* | |
| All Items | 1.8% | 0.2% | 1.5% | 0.2% |
| Food & Beverages | 1.8% | 0.1% | 1.3% | -0.1% |
| Housing | 3.0% | 0.2% | 2.7% | 0.2% |
| Apparel | -0.5% | -1.3% | 0.3% | -0.2% |
| Transportation | -0.3% | 0.2% | -0.1% | 0.5% |
| Medical Care | 2.6% | 0.4% | 2.4% | 0.3% |
| Recreation | 0.7% | 0.0% | -0.6% | 0.2% |
| Education & Communication | 0.6% | 0.2% | -0.7% | -0.2% |
| Other Goods & Services | 1.9% | 0.5% | 2.2% | 0.6% |

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

| WARN Notices for Region 3 for July 2019 | | | | |
|---|------|--------|-----------------------|-------------|
| Company | City | County | # of workers affected | Notice Date |
| | | | | |
| | | | | |
| | | | | |

There are no WARN Notices for July 2019 for Region 3.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims: July 2019

Region 3

Initial Claims

07/06/19 - 207(D)

07/13/19 - 950

07/20/19 - 244(D)

07/27/19 - 143(D)

Continued Claims

07/06/19 - 1,107

07/13/19 - 1,398

07/20/19 - 1,139

07/27/19 - 1,156

Total Claims

07/06/19 - 1,314

07/13/19 - 2,348

07/20/19 - 1,383

07/27/19 - 1,299

State of Indiana

Initial Claims

07/06/19 - 1,746

07/13/19 - 3,118

07/20/19 - 1,977

07/27/19 - 1,797

Continued Claims

07/06/19 - 11,563

07/13/19 - 11,807

07/20/19 - 11,349

07/27/19 - 11,264

Total Claims

07/06/19 - 13,309

07/13/19 - 14,925

07/20/19 - 13,326

07/27/19 - 13,061

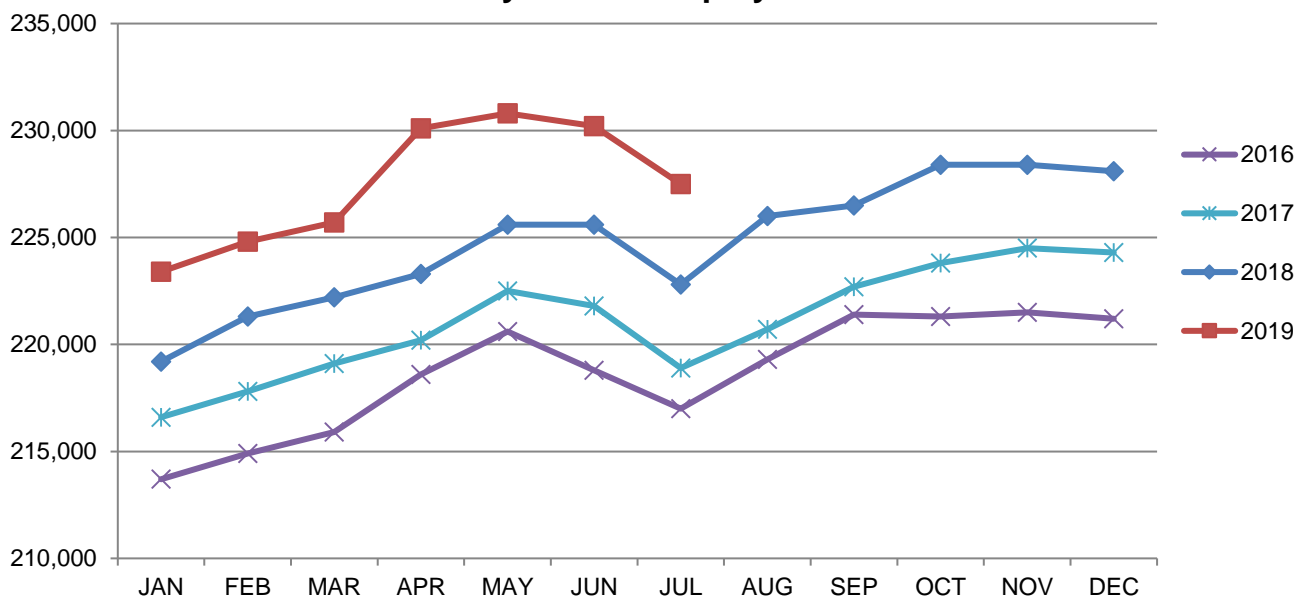
(D) indicates item is affected by non-disclosure issues relating to industry or ownership status |

Source: Indiana Department of Workforce Development, Research and Development

| Fort Wayne MSA | | | | | | | |
|---|----------------|----------------|----------------|------------------|---------------|------------------|-------------|
| Wage and Salaried Employment | July 2019 | | | # Change | % Change | # Change | % Change |
| Industry | Jul-19 | Jun-19 | Jul-18 | Jun-19 to Jul-19 | | Jul-18 to Jul-19 | |
| Total Nonfarm | 227,500 | 230,200 | 222,800 | -2,700 | -1.2% | 4,700 | 2.1% |
| Total Private | 209,700 | 209,700 | 205,000 | 0 | 0.0% | 4,700 | 2.3% |
| Goods Producing | 50,300 | 50,000 | 49,300 | 300 | 0.6% | 1,000 | 2.0% |
| Service Providing | 177,200 | 180,200 | 173,500 | -3,000 | -1.7% | 3,700 | 2.1% |
| Private Service Providing | 159,400 | 159,700 | 155,700 | -300 | -0.2% | 3,700 | 2.4% |
| Mining, Logging and Construction | 11,700 | 11,600 | 11,800 | 100 | 0.9% | -100 | -0.9% |
| Total Manufacturing | 38,600 | 38,400 | 37,500 | 200 | 0.5% | 1,100 | 2.9% |
| Durable Goods Manufacturing | 28,800 | 28,700 | 28,200 | 100 | 0.4% | 600 | 2.1% |
| Transportation Equipment Manufacturing | 8,000 | 8,000 | 8,000 | 0 | 0.0% | 0 | 0.0% |
| Trade, Transportation and Utilities | 44,300 | 44,300 | 43,400 | 0 | 0.0% | 900 | 2.1% |
| Wholesale Trade | 11,000 | 11,000 | 11,000 | 0 | 0.0% | 0 | 0.0% |
| Retail Trade | 24,400 | 24,400 | 23,700 | 0 | 0.0% | 700 | 3.0% |
| Transportation, Warehousing and Utilities | 8,900 | 8,900 | 8,700 | 0 | 0.0% | 200 | 2.3% |
| Information | 2,400 | 2,400 | 2,600 | 0 | 0.0% | -200 | -7.7% |
| Financial Activities | 12,600 | 12,500 | 12,300 | 100 | 0.8% | 300 | 2.4% |
| Professional and Business Services | 23,300 | 23,300 | 22,200 | 0 | 0.0% | 1,100 | 5.0% |
| Education and Health Services | 42,800 | 43,100 | 41,400 | -300 | -0.7% | 1,400 | 3.4% |
| Leisure and Hospitality | 21,900 | 22,100 | 22,000 | -200 | -0.9% | -100 | -0.5% |
| Other Services | 12,100 | 12,000 | 11,800 | 100 | 0.8% | 300 | 2.5% |
| Total Government | 17,800 | 20,500 | 17,800 | -2,700 | -13.2% | 0 | 0.0% |
| Federal Government | 2,000 | 2,000 | 2,000 | 0 | 0.0% | 0 | 0.0% |
| State Government | 3,500 | 3,700 | 3,500 | -200 | -5.4% | 0 | 0.0% |
| Local Government | 12,300 | 14,800 | 12,300 | -2,500 | -16.9% | 0 | 0.0% |
| Local Government Educational Services | 5,600 | 7,400 | 5,500 | -1,800 | -24.3% | 100 | 1.8% |

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Fort Wayne MSA Employment Trends



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

| Frequently Listed Jobs | |
|---|--|
| Top 20 job listings by number of openings in Region 3 in the past month | |
| Rank | Occupations |
| 1 | Manufacturing Production Technicians |
| 2 | Production Workers, All Other |
| 3 | Personal Care and Service Workers, All Other |
| 4 | Personal Care Aides |
| 5 | Helpers--Production Workers |
| 6 | Electromechanical Equipment Assemblers |
| 7 | Printing Press Operators |
| 8 | Laborers and Freight, Stock, and Material Movers, Hand |
| 9 | Customer Service Representatives |
| 10 | Automotive Specialty Technicians |
| 11 | Electrical and Electronic Equipment Assemblers |
| 12 | Stock Clerks- Stockroom, Warehouse, or Storage Yard |
| 13 | First-Line Supervisors of Production and Operating Workers |
| 14 | Packers and Packagers, Hand |
| 15 | Team Assemblers |
| 16 | Registered Nurses |
| 17 | Maintenance and Repair Workers, General |
| 18 | Stock Clerks, Sales Floor |
| 19 | Heavy and Tractor-Trailer Truck Drivers |
| 20 | Taxi Drivers and Chauffeurs |

Source: Indiana Workforce Development, Indiana Career Connect

| Applicant Pool | |
|---|-----------------|
| Top 20 Occupations Desired by Applicants on their Resumes in the past 12 months | |
| Occupations | # of applicants |
| Production Workers, All Other | 800 |
| Assemblers and Fabricators, All Other | 496 |
| Helpers--Production Workers | 322 |
| Customer Service Representatives | 306 |
| Cashiers | 246 |
| Laborers and Freight, Stock, and Material Movers, Hand | 217 |
| Office Clerks, General | 199 |
| Stock Clerks and Order Fillers | 172 |
| Nursing Assistants | 158 |
| Office and Administrative Support Workers, All Other | 148 |
| Managers, All Other | 139 |
| Retail Salespersons | 134 |
| Welders, Cutters, Solderers, and Brazers | 107 |
| Receptionists and Information Clerks | 105 |
| Administrative Services Managers | 105 |
| First-Line Supervisors of Production and Operating Workers | 102 |
| Team Assemblers | 100 |
| Shipping, Receiving, and Traffic Clerks | 100 |
| Packers and Packagers, Hand | 100 |
| Inspectors, Testers, Sorters, Samplers, and Weighers | 99 |

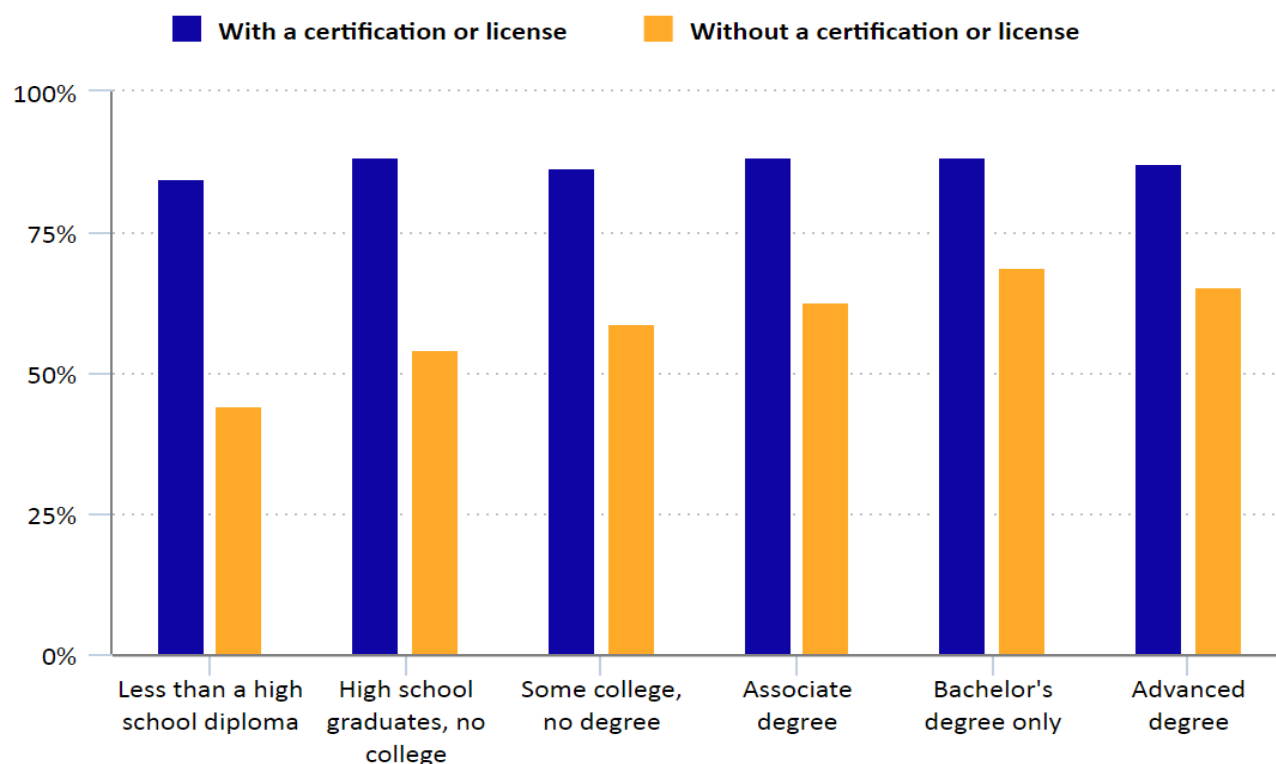
Source: Indiana Workforce Development, Indiana Career Connect

Labor Force Participation Rates are Higher for People with Professional Certifications or Licenses

(Excerpted from the Bureau of Labor Statistics, U.S. Department of Labor, *The Economics Daily*)

Labor force participation rates are substantially higher for people who have a professional certification or occupational license than for those without such credentials. In 2018, the rate was 87.7 percent for workers who had such credentials, compared with 57.8 percent for those without them. In addition, people with certifications or licenses had higher participation rates at all education levels.

Labor force participation rates of people 25 years and older, by professional certification and licensing status and educational attainment, 2018



For example, among workers with a certification or license in 2018, labor force participation rates ranged from 84.8 percent for those with less than a high school diploma to 88.5 percent for those with a bachelor's degree (and no further education). By contrast, the rates for people without a certification or license ranged from 44.4 percent for those with less than a high school diploma to 68.8 percent for those with a bachelor's degree only.

These data are from the Current Population Survey and are annual averages for 2018. For more information, see "Professional certifications and occupational licenses: evidence from the Current Population Survey," by Evan Cunningham, *Monthly Labor Review*, June 2019.

Questions?

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