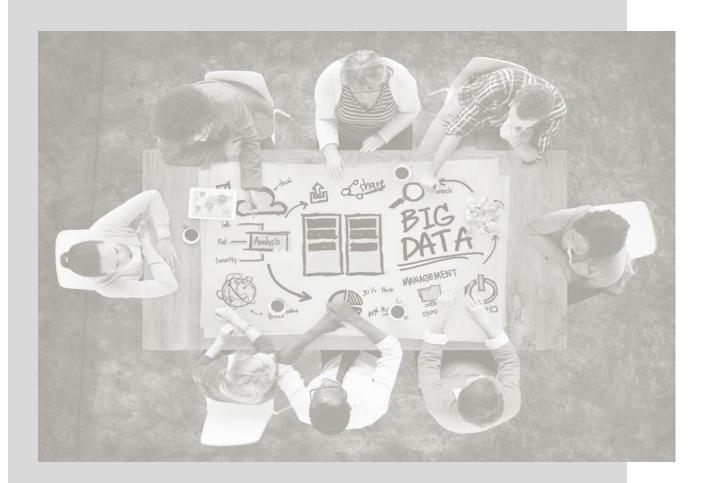




LABOR MARKET REVIEW



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May 2019 Labor Market Review

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LABOR MARKET REVIEW

Economic Growth Region 3

Statistical Data Report for May 2019, Released July 2019

State Employment and Unemployment

Unemployment rates were lower in May in 6 states, higher in 2 states, and stable in 42 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Five states had jobless rate decreases from a year earlier, 1 state had an increase, and 44 states and the District had little or no change. The national unemployment rate remained at 3.6 percent in May and was little changed from May 2018.

Nonfarm payroll employment increased in Washington in May 2019 and was essentially unchanged in 49 states and the District of Columbia. Over the year, 24 states added nonfarm payroll jobs and 26 states and the District were essentially unchanged.

Vermont had the lowest unemployment rate in May, 2.1 percent. The rates in Texas (3.5 percent) and Vermont (2.1 percent) set new series lows. (All state series begin in 1976.) Alaska had the highest jobless rate, 6.4 percent. In total, 12 states had unemployment rates lower than the U.S. figure of 3.6 percent, 9 states and the District of Columbia had higher rates, and 29 states had rates that were not appreciably different from that of the nation.

May 2019 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	May-19	Apr-19	May-18
U.S.	162,655,000	157,152,000	5,503,000	3.4%	3.3%	3.6%
IN	3,368,523	3,269,725	98,798	2.9%	3.1%	3.2%
EGR 3	390,353	379,904	10,449	2.7%	2.7%	2.9%
Fort Wayne MSA	219,014	213,116	5,898	2.7%	2.6%	3.0%
Adams Co.	17,668	17,267	401	2.3%	2.3%	2.5%
Allen Co.	186,567	181,475	5,092	2.7%	2.7%	3.0%
DeKalb Co.	22,609	22,054	555	2.5%	2.4%	2.6%
Grant Co.	32,400	31,365	1,035	3.2%	3.6%	3.5%
Huntington Co.	18,459	17,930	529	2.9%	2.9%	3.3%
Lagrange Co.	21,003	20,501	502	2.4%	2.4%	2.3%
Noble Co.	23,907	23,278	629	2.6%	2.7%	2.6%
Steuben Co.	20,214	19,731	483	2.4%	2.4%	2.5%
Wabash Co.	15,079	14,662	417	2.8%	2.9%	3.2%
Wells Co.	14,580	14,239	341	2.3%	2.4%	2.6%
Whitley Co.	17,867	17,402	465	2.6%	2.6%	2.7%
Fort Wayne	129,588	125,892	3,696	2.9%	2.8%	3.2%
Marion	12,717	12,293	424	3.3%	3.7%	3.9%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:06/19 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 3

Adams, Allen, DeKalb, Grant, Huntington, LaGrange, Noble, Steuben, Wabash, Wells, and Whitley Counties

Unemployment Rates by State (seasonally adjusted): May 2019

U.S. - 3.6%

Illinois - 4.4%

Indiana - 3.6%

Kentucky - 4%

Michigan - 4.2%

Ohio - 4.1%

Source: U.S. Department of Labor, Bureau of Labor
Statistics

Unemployment Rank by County (of 92 counties): May 2019

#15 - Grant (3.2%)

#40 - Huntington (2.9%)

#53 - Wabash (2.8%)

#55 - Allen (2.7%)

#66 - Noble (2.6%)

#70 - Whitley (2.6%)

#72 - DeKalb (2.5%)

#79 - LaGrange (2.4%)

#82 - Steuben (2.4%)

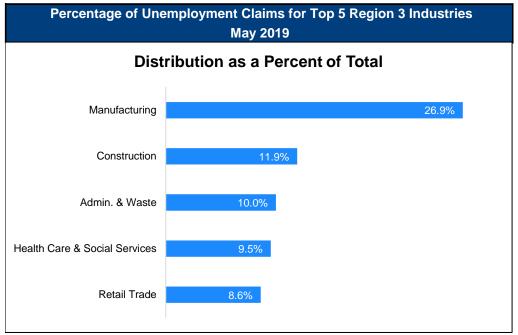
#84 - Adams (2.3%)

#88 - Wells (2.3%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change					
to May 2019 from					
CPI Item	May-18	Apr-19	May-18	Apr-19	
CFI item	U.S. (City	Midwest Region*		
All Items	1.8%	0.2%	1.3%	0.3%	
Food & Beverages	2.0%	0.2%	1.5%	0.5%	
Housing	2.8%	0.3%	2.7%	0.3%	
Apparel	-3.1%	-0.9%	-3.1%	-0.8%	
Transportation	0.6%	0.6%	0.2%	0.1%	
Medical Care	2.1%	0.3%	1.5%	0.9%	
Recreation	1.2%	-0.5%	-0.9%	0.2%	
Education & Communication	0.7%	0.0%	-0.3%	-0.2%	
Other Goods & Services	1.6%	0.3%	2.3%	0.5%	

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 3 for May 2019						
Company	City	County	# of workers affected	Notice Date		
Penske Logistics	Fort Wayne	Allen	80	5/18/19		

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims: May 2019

Region 3

Initial Claims

05/04/19 - 138(D)

05/11/19 - 177(D)

05/18/19 - 165(D)

05/25/19 - 167(D)

Continued Claims

05/04/19 - 1,128

05/11/19 - 1,093

05/18/19 - 1,074

05/25/19 - 1,065

Total Claims

05/04/19 - 1,266

05/11/19 - 1,270

05/18/19 - 1,239

05/25/19 - 1,232

State of Indiana

Initial Claims

05/04/19 - 1,821

05/11/19 - 1,805

05/18/19 - 1,747

05/25/19 - 1,669

Continued Claims

05/04/19 - 11,559

05/11/19 - 11,380

05/18/19 - 11,273

05/25/19 - 11,323

Total Claims

05/04/19 - 13,380

05/11/19 - 13,185

05/18/19 - 13,020

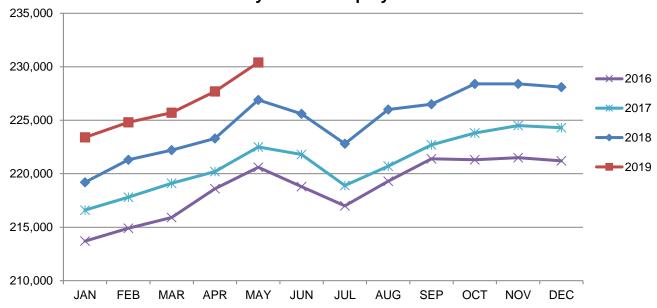
05/25/19 - 12,992

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Development

Fort Wayne MSA							
Wage and Salaried Employment		May 2019		# Change	% Change	# Change	% Change
Industry	May-19	Apr-19	May-18	Apr-19 to	May-19	May-18 t	o May-19
Total Nonfarm	230,400	227,700	226,900	2,700	1.2%	3,500	1.5%
Total Private	208,200	205,600	204,500	2,600	1.3%	3,700	1.8%
Goods Producing	49,100	48,400	48,100	700	1.5%	1,000	2.1%
Service Providing	181,300	179,300	178,800	2,000	1.1%	2,500	1.4%
Private Service Providing	159,100	157,200	156,400	1,900	1.2%	2,700	1.7%
Mining, Logging and Construction	11,100	10,600	11,300	500	4.7%	-200	-1.8%
Total Manufacturing	38,000	37,800	36,800	200	0.5%	1,200	3.3%
Durable Goods Manufacturing	28,500	28,300	27,500	200	0.7%	1,000	3.6%
Transportation Equipment Manufacturing	7,900	7,900	7,700	0	0.0%	200	2.6%
Trade, Transportation and Utilities	43,900	43,700	43,400	200	0.5%	500	1.2%
Wholesale Trade	10,900	10,800	11,000	100	0.9%	-100	-0.9%
Retail Trade	24,200	24,100	23,800	100	0.4%	400	1.7%
Transportation, Warehousing and Utilities	8,800	8,800	8,600	0	0.0%	200	2.3%
Information	2,400	2,400	2,600	0	0.0%	-200	-7.7%
Financial Activities	12,200	12,200	12,200	0	0.0%	0	0.0%
Professional and Business Services	23,000	22,600	21,900	400	1.8%	1,100	5.0%
Education and Health Services	43,700	43,400	42,600	300	0.7%	1,100	2.6%
Leisure and Hospitality	22,000	21,100	22,200	900	4.3%	-200	-0.9%
Other Services	11,900	11,800	11,500	100	0.9%	400	3.5%
Total Government	22,200	22,100	22,400	100	0.5%	-200	-0.9%
Federal Government	2,000	2,000	2,100	0	0.0%	-100	-4.8%
State Government	4,100	4,200	4,100	-100	-2.4%	0	0.0%
Local Government	16,100	15,900	16,200	200	1.3%	-100	-0.6%
Local Government Educational Services	9,100	9,000	9,300	100	1.1%	-200	-2.2%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Fort Wayne MSA Employment Trends



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs					
Top 20 job listings by number of openings in Region 3 in the past month					
Rank	Occupations				
1	Farmworkers and Laborers, Crop				
2	Interviewers, Except Eligibility and Loan				
3	Office Clerks, General				
4	Manufacturing Production Technicians				
5	Production Workers, All Other				
6	Laborers and Freight, Stock, and Material Movers, Hand				
7	Inspectors, Testers, Sorters, Samplers, and Weighers				
8	Agricultural Equipment Operators				
9	HelpersProduction Workers				
10	Personal Care and Service Workers, All Other				
11	First-Line Supervisors of Production and Operating Workers				
12	Customer Service Representatives				
13	Security Guards				
14	Extruding, Forming, Pressing, and Compacting Machine Setters, Operators, and Tenders				
15	Machinists				
16	Packers and Packagers, Hand				
17	Electrical and Electronic Equipment Assemblers				
18	Registered Nurses				
19	Agricultural Workers, All Other				
20	Cashiers				

Source: Indiana Workforce Development, Indiana Career Connect

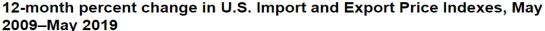
Applicant Pool					
Top 20 Occupations Desired by Applicants on their Resumes in the past 12 months					
Occupations	# of applicants				
Production Workers, All Other	727				
Assemblers and Fabricators, All Other	421				
HelpersProduction Workers	286				
Customer Service Representatives	273				
Cashiers	214				
Laborers and Freight, Stock, and Material Movers, Hand	198				
Office Clerks, General	175				
Stock Clerks and Order Fillers	158				
Nursing Assistants	147				
Office and Administrative Support Workers, All Other	133				
Retail Salespersons	128				
Managers, All Other	122				
Administrative Services Managers	98				
Receptionists and Information Clerks	95				
Welders, Cutters, Solderers, and Brazers	94				
First-Line Supervisors of Production and Operating Workers	93				
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	92				
Shipping, Receiving, and Traffic Clerks	92				
Team Assemblers	91				
Inspectors, Testers, Sorters, Samplers, and Weighers	88				

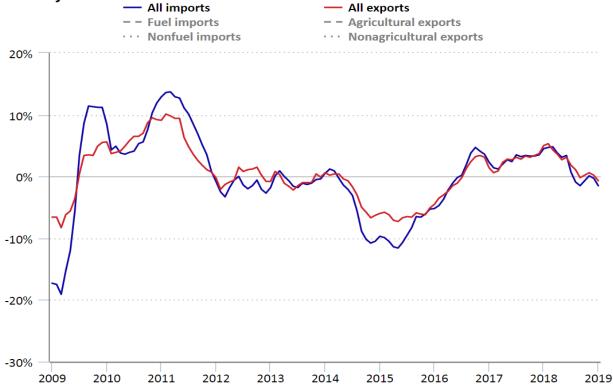
Source: Indiana Workforce Development, Indiana Career Connect

U.S. Import and Export Prices Decrease Over the Year Ending May 2019

(Excerpted from the Bureau of Labor Statistics, U.S. Department of Labor, The Economics Daily)

From May 2018 to May 2019, U.S. import prices decreased 1.5 percent and export prices decreased 0.7 percent. The drop in import prices matched the 12-month decline in January 2019, and the decline in export prices was the largest since October 2016, when they fell 1.1 percent.





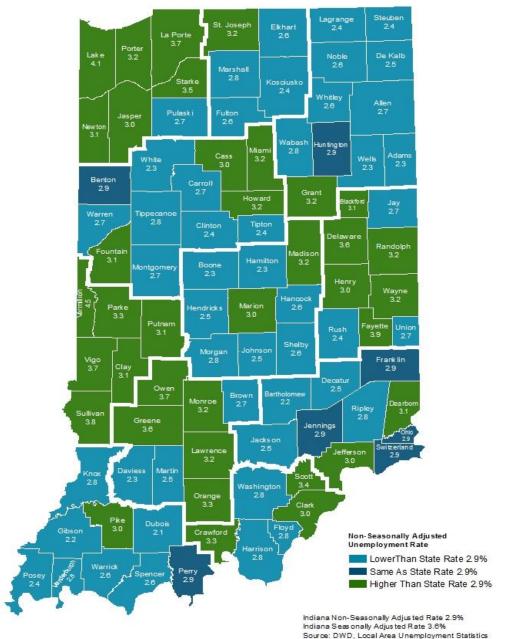
Import fuel prices decreased 1.1 percent over the year ending May 2019, driven by a 1.9-percent drop in petroleum prices that more than offset a 2.5-percent increase in natural gas prices. Prices for nonfuel imports declined 1.4 percent from May 2018 to May 2019.

Agricultural export prices fell 5.3 percent over the year ending May 2019, the largest 12-month drop since the index declined 9.1 percent in April 2016. A 20.6-percent decrease in soybeans prices led the overall decline in agricultural prices. The drop in soybeans prices more than offset higher vegetable prices over the year.

Prices for nonagricultural exports declined 0.2 percent over the year ending May 2019, driven by lower prices for nonagricultural industrial supplies and materials. In contrast, prices for each of the major finished goods categories rose over the year.

These data are from the International Price program. Import and export prices are subject to revision. To learn more, see "U.S. Import and Export Prices — May 2019." See more charts on import and export price trends in Charts related to the latest "U.S. Import and Export Price Indexes" news release.

County Unemployment Rates May 2019





Questions?

Please contact the Regional Labor Analyst listed below:

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