



HOOSIERS NUMBERS

LABOR MARKET REVIEW

Economic Growth Region 3

Statistical Data Report for August 2013, Released October 2013

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed in August. Eighteen states and the District of Columbia had unemployment rate increases, 17 states had decreases, and 15 states had no change, the U.S. Bureau of Labor Statistics reported. Thirty-six states and the District of Columbia had unemployment rate decreases from a year earlier, 12 states had increases, and two states had no change. The national jobless rate was little changed from July at 7.3 percent and was 0.8 percentage point lower than in August 2012.

Nevada had the highest unemployment rate among the states in August, 9.5 percent. The next highest rate was in Illinois, 9.2 percent. North Dakota continued to have the lowest jobless rate, 3.0 percent. In total, 15 states had jobless rates significantly lower than the U.S. figure of 7.3 percent, 11 states and the District of Columbia had measurably higher rates, and 24 states had rates that were not appreciably different from that of the nation.

| August 2013 Labor Force Estimates (not seasonally adjusted) | | | | | | | |
|---|----------------|-------------|------------|---------------------|---------------------|---------------------|--|
| Area | Labor Force | Employed | Unemployed | Aug 2013 Rate | Jul 2013 Rate | Aug 2012 Rate | |
| U.S. | 155,971,000 | 144,509,000 | 11,462,000 | 7.3% | 7.7% | 8.2% | |
| IN | 3,177,923 | 2,940,433 | 237,490 | 7.5% | 8.3% | 8.4% | |
| EGR 3 | 362,867 | 336,713 | 26,154 | 7.2% | 8.6% | 8.5% | |
| Fort Wayne MSA | 207,341 | 192,819 | 14,522 | 7.0% | 8.5% | 8.2% | |
| Adams Co. | 14,855 | 13,916 | 939 | 6.3% | 7.4% | 7.7% | |
| Allen Co. | 176,298 | 163,777 | 12,521 | 7.1% | 8.7% | 8.4% | |
| DeKalb Co. | 20,258 | 18,764 | 1,494 | 7.4% | 8.4% | 8.9% | |
| Grant Co. | 31,741 | 28,825 | 2,916 | 9.2% | 10.3% | 10.4% | |
| Huntington Co. | 18,520 | 17,206 | 1,314 | 7.1% | 9.4% | 8.4% | |
| Lagrange Co. | 16,146 | 15,150 | 996 | 6.2% | 7.2% | 7.8% | |
| Noble Co. | 21,716 | 20,130 | 1,586 | 7.3% | 8.4% | 9.0% | |
| Steuben Co. | 16,678 | 15,430 | 1,248 | 7.5% | 8.5% | 8.7% | |
| Wabash Co. | 15,612 | 14,473 | 1,139 | 7.3% | 8.4% | 8.7% | |
| Wells Co. | 13,829 | 12,961 | 868 | 6.3% | 7.8% | 7.4% | |
| Whitley Co. | 17,214 | 16,081 | 1,133 | 6.6% | 7.7% | 7.4% | |
| Fort Wayne City | 123,686 | 114,379 | 9,307 | 7.5% | 9.0% | 8.8% | |
| Marion City | 12,490 | 11,181 | 1,309 | 10.5% | 12.2% | 12.2% | |

State Release Date: 9/20/2013

Source: Indiana Dept of Workforce Development, Research and Analysis, Local Area Unemployment Statistics



Economic Growth Region (EGR) 3

Adams, Allen, DeKalb, Grant, Huntington, Lagrange, Noble, Steuben, Wabash, Wells, and Whitley Counties.

Unemployment Rates by State, August 2013

(seasonally adjusted)

U.S - 7.3%

Illinois - 9.2%

Indiana - 8.1%

Kentucky - 8.4%

Michigan - 9.0%

Ohio - 7.3%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County, August 2013

(high to low)

#08 - Grant - 9.2%

#40 - Steuben 7.5%

#42 - DeKalb - 7.4%

#46 - Noble - 7.3%

#49 - Wabash - 7.3%

#51 - Allen - 7.1%

#52 - Hungtington - 7.1%

#68 - Whitley - 6.6%

#73 - Adams - 6.3%

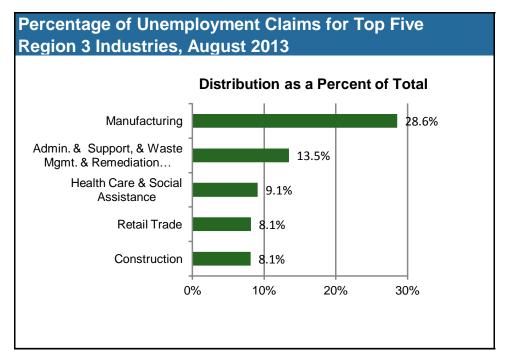
#77 - Wells - 6.3%

#78 - LaGrange - 6.2%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

| Consumer Price Index (CPI-U Change), Unadjusted Percent Change to August 2013 from: | | | | | | |
|--|-----------------|--------|-----------|--------|--|--|
| CPI Item | Aug-12 | Jul-13 | Aug-12 | Jul-13 | | |
| | Midwest Region* | | U.S. City | | | |
| All Items | 1.2% | 0.1% | 1.5% | 0.1% | | |
| Food & Beverages | 1.2% | 0.1% | 1.4% | 0.2% | | |
| Housing | 1.9% | -0.1% | 2.2% | 0.1% | | |
| Apparel | 2.9% | 2.4% | 1.8% | 1.2% | | |
| Transportation | -1.3% | -0.1% | 0.0% | -0.4% | | |
| Medical Care | 2.8% | 0.6% | 2.3% | 0.5% | | |
| Recreation | 0.6% | -0.5% | 0.4% | 0.0% | | |
| Education & Communication | 1.4% | 0.4% | 1.6% | 0.6% | | |
| Other Goods & Services | 1.8% | 0.0% | 1.6% | 0.2% | | |

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin Source: U.S. Bureau of Labor Statistics



Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics

WARN Notices

There are no WARN notices for August 2013 in EGR 3.

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims, August 2013

Economic Growth Region (EGR) 3

Initial Claims

August 3, 2013 – 436

August 10, 2013 - 441

August 17, 2013 – 377 (D)

August 24, 2013 – 383 (D)

August 31, 2013 – 445

Continued Claims

August 3, 2013 – 4,340

August 10, 2013 – 4,330

August 17, 2013 – 4,257

August 24, 2013 – 4,166

August 31, 2013 – 4,147

Total Claims

August 3, 2013 – 7,271

August 10, 2013 – 7,173

August 17, 2013 – 7,011

August 24, 2013 - 6,875

August 31, 2013 – 6,865

D' indicates item is affected by nondisclosure issues relating to industry or ownership status.

State of Indiana Initial Claims

August 3, 2013 – 3,931

August 10, 2013 – 4,227

August 17. 2013 – 3.872

August 24, 2013 – 3,869

August 31, 2013 – 4,157

Continued Claims

August 3, 2013 – 39,231

August 10, 2013 – 39,132

August 17, 2013 - 39,474

August 24, 2013 - 38,157

August 31, 2013 – 38,308

Total Claims

August 3. 2013 – 65.094

August 10, 2013 – 64,971

August 17, 2013 – 63,800

August 24, 2013 - 63,265

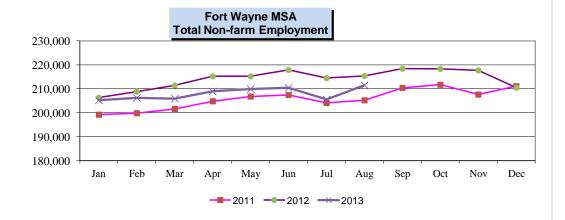
August 31, 2013 – 63,573

*Total claims include EUC (Emergency Unemployment Compensation).

Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics

| Fort Wayne MSA Wage and Salaried Employment, August 2013 | | | | | | | |
|---|---------|---------|---------|-----------|---------|----------|----------|
| | | | | | Percent | | |
| | | | | | Change | | |
| Industry | Aug-13 | Jul-13 | Aug-12 | Jul-13 to | Aug-13 | Aug-12 t | o Aug-13 |
| Total Nonfarm Employment | 211,500 | 205,500 | 206,900 | 6,000 | 2.9% | 4,600 | 2.2% |
| Total Private Employment | 190,500 | 187,900 | 187,900 | 2,600 | 1.4% | 2,600 | 1.4% |
| Goods Producing | 44,400 | 42,100 | 43,100 | 2,300 | 5.5% | 1,300 | 3.0% |
| Service Providing | 167,100 | 163,400 | 163,800 | 3,700 | 2.3% | 3,300 | 2.0% |
| Private Service Providing | 146,100 | 145,800 | 144,800 | 300 | 0.2% | 1,300 | 0.9% |
| - Mining, Logging and Construction | 9,500 | 9,500 | 9,500 | 0 | 0.0% | 0 | 0.0% |
| - Manufacturing | 34,900 | 32,600 | 33,600 | 2,300 | 7.1% | 1,300 | 3.9% |
| Durable Goods | 26,400 | 24,300 | 24,800 | 2,100 | 8.6% | 1,600 | 6.5% |
| Computer and Electronic Product Manufacturing | 4,000 | 4,100 | 4,100 | -100 | -2.4% | -100 | -2.4% |
| Transportation Equipment Manufacturing | 7,300 | 5,100 | 5,700 | 2,200 | 43.1% | 1,600 | 28.1% |
| Trade, Transportation and Utilities | 44,000 | 43,900 | 43,500 | 100 | 0.2% | 500 | 1.2% |
| Wholesale Trade | 10,800 | 10,800 | 10,800 | 0 | 0.0% | 0 | 0.0% |
| Retail Trade | 22,700 | 22,600 | 22,100 | 100 | 0.4% | 600 | 2.7% |
| Transportation, Warehousing and Utilities | 10,500 | 10,500 | 10,600 | 0 | 0.0% | -100 | -0.9% |
| - Information | 3,400 | 3,400 | 3,400 | 0 | 0.0% | 0 | 0.0% |
| - Financial Activities | 11,400 | 11,600 | 11,600 | -200 | -1.7% | -200 | -1.7% |
| - Professional and Business Services | 21,400 | 21,400 | 20,900 | 0 | 0.0% | 500 | 2.4% |
| - Education and Health Services | 37,000 | 36,800 | 37,500 | 200 | 0.5% | -500 | -1.3% |
| Leisure and Hospitality | 20,900 | 20,700 | 20,000 | 200 | 1.0% | 900 | 4.5% |
| - Other Services | 8,000 | 8,000 | 7,900 | 0 | 0.0% | 100 | 1.3% |
| Government | 21,000 | 17,600 | 19,000 | 3,400 | 19.3% | 2,000 | 10.5% |
| - Federal Government | 2,000 | 2,000 | 2,000 | 0 | 0.0% | 0 | 0.0% |
| - State Government | 3,500 | 2,900 | 3,500 | 600 | 20.7% | 0 | 0.0% |
| - Local Government | 15,500 | 12,700 | 13,500 | 2,800 | 22.1% | 2,000 | 14.8% |
| Local Government Educational Services | 8,700 | 5,800 | 6,900 | 2,900 | 50.0% | 1,800 | 26.1% |

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Applicant Pool

Top 20 Occupations Desired by Active Applicants on Their Resumes in the Past 12 Months

- 1 Customer Service Representatives - 914
- 2 Assemblers and Fabricators, All Other - 835
- 3 Production Workers, All Other - 737
- 4 Helpers--Production Workers - 490
- 5 Laborers and Freight,Stock, and Material Movers,Hand 424
- 6 Cashiers 379
- 7 Office Clerks, General 368
- 8 Administrative Services Managers - 353
- 9 Stock Clerks- Stockroom, Warehouse, or Storage Yard - 259
- 10 Managers, All Other 250
- 11 Executive Secretaries and Executive Administrative Assistants 233
- 12 Office and Administrative Support Workers, All Other
- 13 First-Line Supervisors of Production and Operating Workers - 212
- 14 Retail Salespersons 203
- 15 Bookkeeping, Accounting, and Auditing Clerks 197
- 16 Receptionists and Information Clerks - 197
- 17 Nursing Assistants 193
- 18 Accountants 189
- 19 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive - 186
- 20 Maintenance and Repair Workers, General - 185

Source: Indiana Dept. of Workforce Development, Indiana Career Connect

5 Years Later, a Work in Progress

A five-year glance of the manufacturing industry at the Economic Growth Region 3 and the State level.

Economic Growth Region 3

2008 Q3 – 2012 Q3 Manufacturing Industry

| Quarterly Workforce | Economic Growth Region 3 | | | | | | |
|-----------------------|--------------------------|----------|----------|----------|----------|--|--|
| Indicators | 2008, Q3 | 2009, Q3 | 2010, Q3 | 2011, Q3 | 2012, Q3 | | |
| Total Employment | 78,890 | 62,815 | 71,124 | 68,457 | 75,643 | | |
| Net Job Flows | -2,758 | 781 | 538 | 838 | -656 | | |
| Job Creation | 1,839 | 2,540 | 1,957 | 2,486 | 1,928 | | |
| New Hires | 5,063 | 3,642 | 5,188 | 5,303 | 5,961 | | |
| Separations | 8,626 | 4,749 | 5,276 | 5,457 | 7,121 | | |
| Turnover | 6.9% | 4.2% | 5.6% | 5.8% | N/A | | |
| Avg Monthly Earnings | \$3,639 | \$3,699 | \$4,037 | \$3,970 | \$3,961 | | |
| Avg New Hire Earnings | \$2,716 | \$3,029 | \$2,919 | \$3,425 | \$2,817 | | |

Source: Quarterly Workforce Indicators, Longitudinal Employer-Household Dynamics, U.S. Census Bureau

State of Indiana

2008 Q3 – 2012 Q3 Manufacturing Industry

| Quarterly Workforce | Indiana | | | | | | | |
|-----------------------|----------|----------|----------|----------|----------|--|--|--|
| Indicators | 2008, Q3 | 2009, Q3 | 2010, Q3 | 2011, Q3 | 2012, Q3 | | | |
| Total Employment | 530,567 | 437,980 | 458,666 | 468,265 | 480,742 | | | |
| Net Job Flows | -15,308 | -4,714 | 1,013 | 5,752 | 7,371 | | | |
| Job Creation | 12,229 | 12,287 | 13,778 | 17,439 | 17,630 | | | |
| New Hires | 35,357 | 21,574 | 35,634 | 40,889 | 40,471 | | | |
| Separations | 56,446 | 36,727 | 39,708 | 42,616 | 40,811 | | | |
| Turnover | 6.6% | 4.4% | 5.5% | 5.2% | N/A | | | |
| Avg Monthly Earnings | \$4,147 | \$4,084 | \$4,436 | \$4,564 | \$4,762 | | | |
| Avg New Hire Earnings | \$2,978 | \$3,106 | \$2,991 | \$3,225 | \$3,100 | | | |

Source: Quarterly Workforce Indicators, Longitudinal Employer-Household Dyna*mics, U.S. Census Bureau*

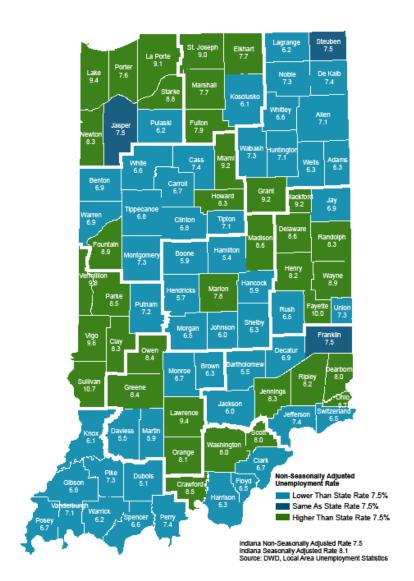
Frequently Listed Jobs

Top 20 Job listings by number of openings in Region 3 for the month of August 2013

- 1 Helpers--Production Workers
- 2 Inspectors, Testers, Sorters, Samplers, and Weighers
- 3 Production Workers, All Other
- 4 Welders, Cutters, and Welder Fitters
- 5 Heavy and Tractor-Trailer Truck Drivers
- 6 Assemblers and Fabricators, All Other
- 7 Home Health Aides
- 8 Meter Readers, Utilities
- 9 Stock Clerks- Stockroom, Warehouse, or Storage Yard
- 10 Janitors and Cleaners, Except Maids and Housekeeping Cleaners
- 11 Customer Service Representatives
- 12 Computer-Controlled Machine Tool Operators, Metal and Plastic
- 13 Packaging and Filling Machine Operators and Tenders
- **14** Machinists
- 15 Sales Managers
- 16 Laborers and Freight, Stock, and Material Mover: Hand
- 17 First-Line Supervisors of Production and Operating Workers
- **18** Maintenance and Repair Workers, General
- 19 Packers and Packagers, Hand
- 20 Maids and Housekeeping Cleaners

Source: Indiana Department of Workforce Development, Indiana Career Connect

County Unemployment Rates August 2013





Questions?

Please contact the DWD Research and Analysis representative listed below:

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