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LABOR MARKET REVIEW



April 2019 Labor Market Review

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LABOR MARKET REVIEW

Economic Growth Region 11

Statistical Data Report for April 2019, Released June 2019

State Employment and Unemployment

Unemployment rates were lower in April in 10 states and stable in 40 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Four states had jobless rate decreases from a year earlier, 1 state had an increase, and 45 states and the District had little or no change. The national unemployment rate declined by 0.2 percentage point from March to 3.6 percent and was 0.3 point lower than in April 2018.

Vermont had the lowest unemployment rate in April, 2.2 percent. The rates in Pennsylvania (3.8 percent), Vermont (2.2 percent), and Wisconsin (2.8 percent) set new series lows. (All state series begin in 1976.) Alaska had the highest jobless rate, 6.5 percent. In total, 12 states had unemployment rates lower than the U.S. figure of 3.6 percent, 11 states and the District of Columbia had higher rates, and 27 states had rates that were not appreciably different from that of the nation.

Nonfarm payroll employment increased in 10 states in April 2019, decreased in 1 state, and was essentially unchanged in 39 states and the District of Columbia. Over the year, 29 states added nonfarm payroll jobs and 21 states and the District were essentially unchanged.

The largest job gains occurred in California (+46,000), Texas (+28,900), and New York (+26,300). The largest percentage gains in employment occurred in Rhode Island (+0.8 percent), Kansas (+0.5 percent), and Arizona, Missouri, and Washington (+0.4 percent each). Employment decreased in Georgia over the month (-14,900, or -0.3 percent).



Economic Growth Region (EGR) 11

Dubois, Gibson, Knox, Perry, Pike, Posey, Spencer, Vanderburgh and Warrick Counties

April 2019 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Apr-19	Mar-19	Apr-18
U.S.	162,097,000	156,710,000	5,387,000	3.3%	3.9%	3.7%
IN	3,406,916	3,302,940	103,976	3.1%	3.9%	3.1%
EGR 11	231,304	225,410	5,894	2.5%	3.3%	2.7%
Evansville MSA	165,273	160,712	4,561	2.8%	3.5%	2.9%
Dubois Co.	23,183	22,690	493	2.1%	2.8%	2.1%
Gibson Co.	19,732	19,299	433	2.2%	3.0%	2.3%
Knox Co.	18,766	18,259	507	2.7%	3.4%	2.8%
Perry Co.	9,231	8,972	259	2.8%	3.8%	3.4%
Pike Co.	6,061	5,892	169	2.8%	4.0%	3.2%
Posey Co.	13,711	13,386	325	2.4%	3.1%	2.7%
Spencer Co.	11,240	10,954	286	2.5%	3.8%	2.7%
Vanderburgh Co.	95,998	93,406	2,592	2.7%	3.5%	2.8%
Warrick Co.	33,382	32,552	830	2.5%	3.3%	2.6%
Boonville	3,254	3,163	91	2.8%	3.8%	3.3%
Evansville	60,617	58,859	1,758	2.9%	3.7%	3.1%
Jasper	8,590	8,415	175	2.0%	2.5%	2.1%
Mount Vernon	3,286	3,191	95	2.9%	3.5%	3.0%
Petersburg	985	957	28	2.8%	4.2%	4.0%
Princeton	4,792	4,666	126	2.6%	3.2%	2.5%
Rockport	924	887	37	4.0%	6.9%	3.9%
Tell City	3,910	3,807	103	2.6%	3.4%	3.0%
Vincennes	7,806	7,589	217	2.8%	3.8%	3.3%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 05/19 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Unemployment Rates by State (seasonally adjusted): April 2019

U.S. - 3.6%

Illinois - 4.4%

Indiana - 3.6%

Kentucky - 4%

Michigan - 4.1%

Ohio - 4.3%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): April 2019

#55 - Perry (2.8%)

#56 - Pike (2.8%)

#60 - Knox (2.7%)

#62 - Vanderburgh (2.7%)

#73 - Spencer (2.5%)

#75 - Warrick (2.5%)

#81 - Posey (2.4%)

#90 - Gibson (2.2%)

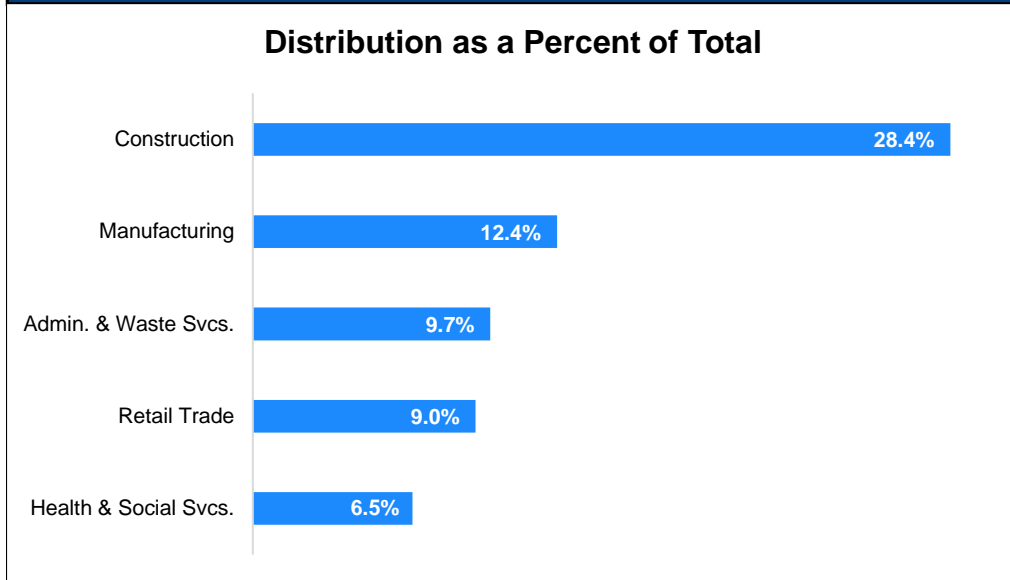
#92 - Dubois (2.1%)

Source: Indiana Department of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to April 2019 from				
CPI Item	Apr-18	Mar-19	Apr-18	Mar-19
	U.S. City		Midwest Region*	
All Items	2.0%	0.5%	1.5%	0.3%
Food & Beverages	1.7%	0.0%	0.8%	-0.1%
Housing	2.9%	0.2%	2.8%	0.1%
Apparel	-3.0%	-0.2%	-3.3%	-1.5%
Transportation	1.6%	2.5%	2.1%	2.2%
Medical Care	1.9%	0.2%	1.1%	-0.7%
Recreation	1.6%	0.1%	-1.1%	-0.2%
Education & Communication	0.9%	0.1%	0.0%	0.0%
Other Goods & Services	1.4%	0.0%	1.6%	0.3%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics

Percentage of Unemployment Claims for Top 5 Region 11 Industries April 2019



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 11 for April 2019				
Company	City	County	# of workers affected	Notice Date

There are no WARN Notices for April 2019 for EGR 11.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims: April 2019

Region 11

Initial Claims

04/06/19 - 78(D)
04/13/19 - 100(D)
04/20/19 - 82(D)
04/27/19 - 73(D)

Continued Claims

04/06/19 - 673
04/13/19 - 644
04/20/19 - 631
04/27/19 - 595

Total Claims

04/06/19 - 751
04/13/19 - 744
04/20/19 - 713
04/27/19 - 668

State of Indiana

Initial Claims

04/06/19 - 2,788
04/13/19 - 2,117
04/20/19 - 2,489
04/27/19 - 1,928

Continued Claims

04/06/19 - 13,347
04/13/19 - 13,906
04/20/19 - 13,898
04/27/19 - 11,726

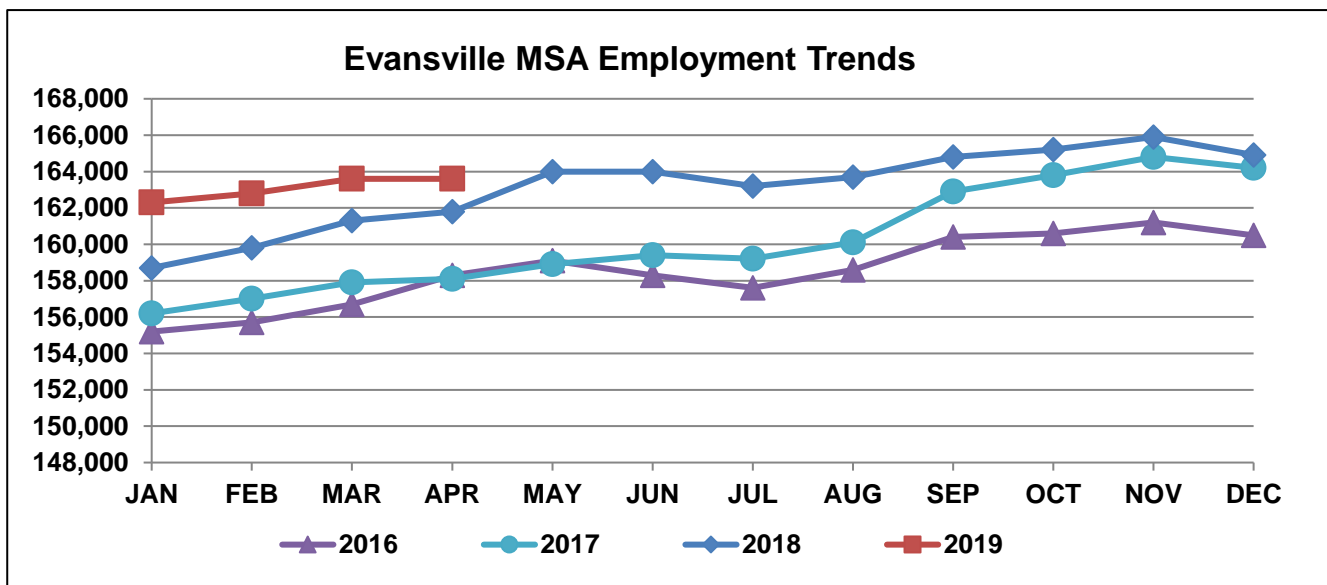
Total Claims

04/06/19 - 16,135
04/13/19 - 16,023
04/20/19 - 16,387
04/27/19 - 13,654

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Analysis

Evansville MSA							
Wage and Salaried Employment	April 2019			# Change	% Change	# Change	% Change
Industry	Apr-19	Mar-19	Apr-18	Mar-19 to Apr-19		Apr-18 to Apr-19	
Total Nonfarm	163,600	163,600	161,800	0	0.0%	1,800	1.1%
Total Private	145,300	145,600	144,400	-300	-0.2%	900	0.6%
Goods Producing	33,300	33,400	34,100	-100	-0.3%	-800	-2.4%
Service-Providing	130,300	130,200	127,700	100	0.1%	2,600	2.0%
Private Service Providing	112,000	112,200	110,300	-200	-0.2%	1,700	1.5%
Mining, Logging and Construction	9,800	9,400	10,800	400	4.3%	-1,000	-9.3%
Manufacturing	23,500	24,000	23,300	-500	-2.1%	200	0.9%
Durable Goods	9,700	9,600	9,200	100	1.0%	500	5.4%
Trade, Transportation, and Utilities	31,200	31,500	30,900	-300	-1.0%	300	1.0%
Wholesale Trade	6,400	6,400	6,300	0	0.0%	100	1.6%
Retail Trade	17,100	17,300	17,100	-200	-1.2%	0	0.0%
General Merchandise Stores	4,000	3,900	3,800	100	2.6%	200	5.3%
Transportation, Warehousing, and Utilities	7,700	7,800	7,500	-100	-1.3%	200	2.7%
Information	1,500	1,500	1,500	0	0.0%	0	0.0%
Financial Activities	5,400	5,400	5,400	0	0.0%	0	0.0%
Professional and Business Services	19,800	19,700	19,600	100	0.5%	200	1.0%
Education and Health Services	29,400	29,700	28,200	-300	-1.0%	1,200	4.3%
Health Care and Social Assistance	25,900	25,900	25,400	0	0.0%	500	2.0%
Hospitals	10,100	10,100	9,700	0	0.0%	400	4.1%
Leisure and Hospitality	16,100	15,900	16,300	200	1.3%	-200	-1.2%
Other Services	8,600	8,500	8,400	100	1.2%	200	2.4%
Total Government	18,300	18,000	17,400	300	1.7%	900	5.2%
Federal Government	1,300	1,300	1,300	0	0.0%	0	0.0%
State Government	5,000	4,900	4,500	100	2.0%	500	11.1%
Local Government	12,000	11,800	11,600	200	1.7%	400	3.5%
Local Government Educational Services	7,500	7,300	7,000	200	2.7%	500	7.1%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs	
Top 20 job listings in Region 11 in the past month	
Rank	Occupations
1	Interviewers, Except Eligibility and Loan
2	Farmworkers and Laborers, Crop
3	Nursing Assistants
4	Inspectors, Testers, Sorters, Samplers, and Weighers
5	Auditors
6	Postsecondary Teachers, All Other
7	Roof Bolters, Mining
8	Customer Service Representatives
9	Security Guards
10	First-Line Supervisors of Production and Operating Workers
11	Janitors and Cleaners, Except Maids and Housekeeping Cleaners
12	Engineers, All Other
13	Heavy and Tractor-Trailer Truck Drivers
14	Production Workers, All Other
15	Registered Nurses
16	Social and Human Service Assistants
17	Maintenance Workers, Machinery
18	Driver/Sales Workers
19	Retail Salespersons
20	Accountants

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of applicants
Production Workers, All Other	699
Assemblers and Fabricators, All Other	312
Helpers--Production Workers	286
Customer Service Representatives	182
Laborers and Freight, Stock, and Material Movers, Hand	169
Cashiers	167
Office Clerks, General	131
Stock Clerks and Order Fillers	128
Office and Administrative Support Workers, All Other	110
Managers, All Other	101
Inspectors, Testers, Sorters, Samplers, and Weighers	93
Welders, Cutters, Solderers, and Brazers	93
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	92
Nursing Assistants	90
First-Line Supervisors of Production and Operating Workers	89
Extraction Workers, All Other	87
Industrial Truck and Tractor Operators	85
Heavy and Tractor-Trailer Truck Drivers	77
Retail Salespersons	76
Administrative Services Managers	75

Source: Indiana Workforce Development, Indiana Career Connect

Ranking Of County Data

2018 Annual Averages

Prepared May 13, 2019

RANK	AREA	RATE		RANK	AREA	RATE
1	Vermillion	5.5		47	Fulton	3.4
2	Lake	4.9		48	Jefferson	3.4
3	Sullivan	4.7		49	Morgan	3.4
4	Fayette	4.6		50	Carroll	3.3
5	Crawford	4.5		51	Floyd	3.3
6	Greene	4.4		52	Jay	3.3
7	LaPorte	4.4		53	Knox	3.3
8	Owen	4.4		54	Spencer	3.3
9	Vigo	4.4		55	Allen	3.2
10	Newton	4.3		56	Benton	3.2
11	Starke	4.3		57	Brown	3.2
12	Howard	4.1		58	Marshall	3.2
13	Delaware	4.0		59	Tippecanoe	3.2
14	Miami	4.0		60	Vanderburgh	3.2
15	Parke	4.0		61	Warren	3.2
16	Blackford	3.9		62	Pulaski	3.1
17	Clay	3.9		63	Shelby	3.1
18	Grant	3.9		64	Union	3.1
19	Jasper	3.9		65	White	3.1
20	Madison	3.9		66	Decatur	3.0
21	Orange	3.9		67	Hancock	3.0
22	Randolph	3.9		68	Montgomery	3.0
23	Scott	3.9		69	Hendricks	2.9
24	Switzerland	3.9		70	Johnson	2.9
25	Lawrence	3.8		71	Noble	2.9
26	Porter	3.8		72	Rush	2.9
27	Putnam	3.8		73	Warrick	2.9
28	Cass	3.7		74	Whitley	2.9
29	Franklin	3.7		75	Clinton	2.8
30	Perry	3.7		76	DeKalb	2.8
31	Dearborn	3.6		77	Jackson	2.8
32	Fountain	3.6		78	Posey	2.8
33	Huntington	3.6		79	Tipton	2.8
34	Jennings	3.6		80	Wells	2.8
35	Monroe	3.6		81	Boone	2.7
36	Ripley	3.6		82	Daviess	2.7
37	St. Joseph	3.6		83	Gibson	2.7
38	Wayne	3.6		84	Hamilton	2.7
39	Harrison	3.5		85	Martin	2.7
40	Henry	3.5		86	Steuben	2.7
41	Marion	3.5		87	Adams	2.6
42	Ohio	3.5		88	Bartholomew	2.6
43	Pike	3.5		89	Elkhart	2.6
44	Wabash	3.5		90	Kosciusko	2.6
45	Washington	3.5		91	Dubois	2.5
46	Clark	3.4		92	LaGrange	2.5



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County Unemployment Rates April 2019



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Questions?

Please contact the DWD
Regional Labor Analyst
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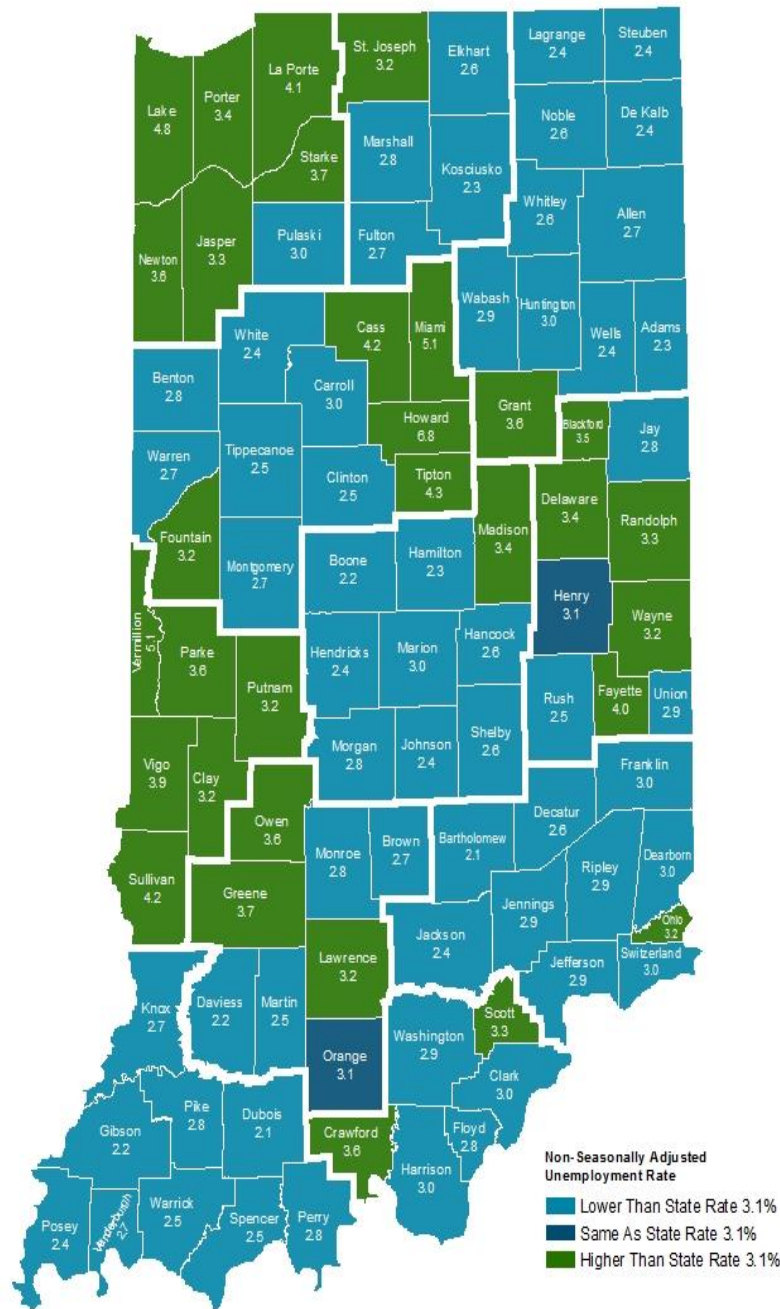
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Indiana Non-Seasonally Adjusted Rate 3.1%
Indiana Seasonally Adjusted Rate 3.6%
Source: DWD, Local Area Unemployment Statistics